

Wes S.

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A full-stack web developer with a background in finance, business analytics, and healthcare.

English: Native

French: Full professional proficiency

EDUCATION

Training in Web Development

2023-07 to Present

Training in Business Analytics

2022-04 to 2023-07

B.S. Business Administration: Finance, *Summa Cum Laude*

2016-08 to 2020-05

The Ohio State University

Columbus, OH

WEB DEVELOPMENT TECHNOLOGIES

Languages: HTML, CSS, JavaScript, TypeScript, Python

Frontend: React, Next.js, Tailwind CSS

Backend: Node.js, Express, NestJS, FastAPI, Django

DevOps: Linux, Docker, Git

FINANCE BACKGROUND

Financial analysis

Financial planning

Investment analysis

Risk management

BUSINESS ANALYTICS BACKGROUND

Data-driven decision-making

Stochastic modeling

Cluster analysis

Optimization modeling

WORK EXPERIENCE

Associate Manager

2020-10 to 2022-04

Tricord Wealth Advisors [Financial Planning]

Columbus, OH

Design a marketing plan based on referral marketing from high-net-worth clients. Implement this plan by overhauling the business website and writing presentations that showcase the firm's numerous financial planning services beyond portfolio management. Optimize operations by migrating investment trading platforms; establishing protocols for virtual client meetings; and revising financial planning tools such as questionnaires, spreadsheets, and checklists. Administrative duties such as accounting and compliance management. Brief the advisor prior to client meetings. Summarize client meetings for future reference.

Associate Manager

2016-05 to 2020-10

Neurosurgery Associates [Neurosurgery Clinic]

Columbus, OH

Design a marketing plan based on referrals from out-of-network primary care physicians. Administrative duties such as accounting and compliance management. Expense analysis and reduction. Vendor selection and negotiation.