Wes S.

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github.com/remilebeau

A full-stack web developer with a background in finance and business analytics.

# WEB DEVELOPMENT TECHNOLOGIES

Languages: JavaScript, TypeScript, Python

Backend: Node.js, Express, FastAPI, Django

Frontend: React, Next.js, Tailwind CSS

DevOps: Linux, Docker, Git

#### FINANCIAL BACKGROUND

Wealth management, Financial planning, Risk management

# BUSINESS ANALYTICS BACKGROUND

Data visualization, Predictive modeling, Data mining, Simulation, Optimization

# **EDUCATION**

Training in Web Development

**07/2023 to Present** 

Bachelor of Science in Business Administration Finance Specialization, Summa Cum Laude The Ohio State University

**08/2016 to 05/2020** *Columbus, OH* 

WORK EXPERIENCE

# **Operations Manager**

Tricord Wealth Advisors [Wealth Management and Financial Planning]

10/2020 to 04/2023

Columbus, OH

Optimize business processes by assisting in the migration of investment management platforms; establishing protocols for virtual client meetings; and revising financial planning tools such as questionnaires, spreadsheets, and checklists. Administrative duties such as bookkeeping, writing minutes of client meetings, answering client emails, updating client accounts, briefing the advisor before a client's quarterly meeting, and organizing digital files. Renew licenses and update required documentation for compliance with FINRA and the SEC.

#### **Operations Manager**

Neurosurgery Associates [Neurosurgery Practice]

05/2016 to 10/2020

Columbus, OH

Optimize business processes Bookkeeping Expense analysis and reduction

Daily administration Compliance management Marketing strategy

# LANGUAGES SPOKEN

English: Native French: Full professional proficiency