

Wes S.

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<https://github.com/remilebeau>

A full-stack web developer experienced in financial analysis.

English: Native

French: Full professional proficiency

EDUCATION

Training in Web Development

2023-07 to Present

Training in Business Analytics

2022-04 to 2023-07

B.S. Business Administration: Finance, Summa Cum Laude

2016-08 to 2020-05

The Ohio State University

Columbus, OH

WEB DEVELOPMENT TECHNOLOGIES

Frontend: HTML, CSS, JavaScript, TypeScript, React, Next.js, Tailwind CSS

Backend: Python, Django, FastAPI, Node.js, Express, NestJS

FINANCIAL ANALYSIS SKILLS

Data-driven decision-making

Expense analysis

Financial accounting

Financial planning

Investment analysis

Machine learning

Managerial accounting

Microsoft Excel

Optimization modeling

Python

Risk management

Simulation modeling

WORK EXPERIENCE

Business Manager

Tricord Wealth Advisors [Financial Planning]

2020-10 to 2022-04

Columbus, OH

Segment clients into different clusters. Design a marketing strategy that targets one particular cluster. Implement this strategy by asking this cluster of clients for referrals; overhauling the business website; and writing presentations that showcase the firm's numerous financial planning services beyond portfolio management such as business succession planning, charitable planning, estate planning, legacy planning, and tax planning. Optimize operations by migrating investment trading platforms; establishing protocols for virtual client meetings; and revising financial planning tools such as questionnaires, spreadsheets, and checklists. Financial accounting, managerial accounting, and compliance management. Brief the advisor prior to client meetings. Summarize client meetings for future reference.

Business Manager

Neurosurgery Associates [Neurosurgery Clinic]

2016-05 to 2020-10

Columbus, OH

Design a marketing strategy based on referrals from out-of-network primary care physicians. Financial accounting, managerial accounting, and compliance management. Track financial key performance indicators such as gross profit, gross margin, and overhead rate. Expense analysis and reduction. Vendor selection and negotiation.