

IN RE MARRIAGE OF MOYER

Spouse 1: Robert
Spouse 2: Christine

Date of Marriage: September 5, 1998

Date of Separation: September 15, 2023

	ASSET	VALUE	AMOUNT OWED	DATE OF VALUATION	SEPARATE ROBERT	SEPARATE CHRISTINE	NET COMMUNITY	COMMUNITY ROBERT	COMMUNITY CHRISTINE
REAL PROPERTY									
1	1210 Kirkland Ave. Reed Appraisal Report	X		10/07/24		\$214,928			
2	First Tech Mortgage - Kirkland Residence			09/17/24					
3	Kirkland Condominium	X							
4	First Tech Mortgage Kirkland Condominium			09/17/24					
5	First Tech HELOC (Secured by Kirkland residence)			09/11/24					
Real Property Sub-Total						\$214,928			
LIQUID ACCOUNTS									
6	BofA x8654 - Joint (Children's Expense Account)	X		11/01/24			X	X	X
7	First Tech x4021, x6463 - Joint (Kirkland Rental)	\$14,042		09/30/24			\$14,042		\$14,042
8	BofA x0432 - Robert	\$6,295		10/11/24	\$6,295				
9	Fidelity HSA x5316 - Robert	\$32,428		09/30/24			\$32,428	\$32,428	
10	BofA x1026 - Christine	\$3,600		10/08/24		\$3,600			
11	UMB HSA x6492 - Christine	\$4,960		09/30/24		4,960			
Liquid Accounts Sub-Total		\$61,325			\$6,295	\$8,560	\$46,470	\$32,428	\$14,042
ILLIQUID ACCOUNTS									
12	Microsoft 401(k) - Robert	\$1,824,071		09/30/24			\$1,824,071	\$1,824,071	
13	Microsoft DCP - Robert	\$32,889		09/30/24			\$32,889	\$32,889	
14	Fidelity IRA x9280 - Robert	\$66,512		09/30/24			\$66,512	\$66,512	
15	Fidelity IRA x0520 - Christine	\$4,904		09/30/24			\$4,904		\$4,904
16	Starbucks 401(k) - Christine	\$1,098,190		09/30/24		\$36,575.00	\$1,061,615		\$1,061,615
Illiquid Accounts Sub-Total		\$3,026,566				\$36,575	\$2,989,991	\$1,923,472	\$1,066,519
STOCK									
17	Fidelity Joint x5828	\$10		09/30/24			\$10	\$5	\$5
18	Fidelity x2840 - Robert (to be split in like kind and with equal cost basis of the securities within the account)	\$1,553,333		09/30/24			\$1,553,333	\$776,666	\$776,667
19	Fidelity x1931 - Robert (September transfer from x5828)	\$386,008		09/30/24			\$386,008	\$386,008	
20	H - MSFT stock								
21	H - MSFT RSUs to be vested (Net of taxes) (to be divided pursuant to cell E80 net of taxes within 10 days of receipt along with all statements). H to grant W "inquiry access" to his Fidelity x2840 account within 15 days of CR2A, and to leave her access intact until 1/1/26. H may not redirect any MSFT RSUs to an account other than Fidelity x2840.								
22	Fidelity x0939 - Christine (SP is Starbucks RSUs 1st to vest after separation)	\$12,185		09/30/24		\$999	\$11,186		\$11,186
23	Fidelity x2068 - Christine (August Transfer from x5828)	\$386,008		09/30/24			\$386,008		\$386,008
24	Starbucks RSU Grant 05KE245RUR 91 Shares @ \$97.49 per share	\$8,872		09/30/24		\$8,872			
25	Starbucks RSU Grant 05KE225RUR 48 shares @ \$97.49 per share	\$4,680		09/30/24		\$4,680			
26	Starbucks RSU Grant 05KE302RUR 145 Shares @ \$97.49 per share	\$14,136		09/30/24		\$14,136			
27	Starbucks RSU Grant 05KE279RUR 121 Shares @ \$97.49 per share	\$11,796		09/30/24		\$11,796			
28	Starbucks RSU Grant 05KE298RSU 208 Shares @ \$97.49 per share	\$20,277		09/30/24		\$20,277			
Liquid Accounts Sub-Total		\$2,397,305				\$60,760	\$2,336,545	\$1,162,679	\$1,173,866
PERSONAL PROPERTY									
29	H - Personal property	X					X	X	
30	W - Personal property	X					X		X
31	Cabo Time Shares (2 bed)	\$35,000					\$35,000		\$35,000

	ASSET	VALUE	AMOUNT OWED	DATE OF VALUATION	SEPARATE ROBERT	SEPARATE CHRISTINE	NET COMMUNITY	COMMUNITY ROBERT	COMMUNITY CHRISTINE
32	Cabo Time Shares (3 bed)	\$60,000					\$60,000	\$60,000	
	Personal Property Sub-Total	\$95,000					\$95,000	\$60,000	\$35,000
OTHER ASSETS									
33	2017 Tesla Model S P100D - KBB Report	\$27,774		06/03/24			\$27,774	\$27,774	
34	Subaru - My Subaru Report	\$18,525		10/14/24			\$18,525		\$18,525
35	Trans America Life Insurance Policy	X						X	
	Other Assets Sub-Total	\$46,299					\$46,299	\$27,774	\$18,525
Credit Cards									
36	American Express x1009, x3009 - Joint - Christine to be removed.				XX				
37	Bank of America Visa x2784 - Robert				XX				
38	American Express x1001				XX				
39	American Express x3000- Christine					XX			
40	Nordstrom x1037 - Christine					XX			
41	Bank of America Visa x3507 - Christine					XX			
42	Chase x4229 - Christine					XX			
	Credit Cards Sub-Total								
OTHER LIABILITIES									
43	Microsoft Deferred Compensation Plan Withdrawal (after tax value)	\$21,044		06/05/24			\$21,044	\$21,044	
44									
45									
	Other Liabilities Sub-Total	\$21,044					\$21,044	\$21,044	
Sub Totals									
		\$5,647,539			\$6,295	\$320,823	\$5,535,349	\$3,227,397	\$2,307,952
Adjusting Entry								(\$570,429)	\$570,429
Adjusting Entry 2 Robert's predistributions from joint accounts post temporary Order with reconciliation of CC debt per TFLO									
Totals		\$5,647,539			\$6,295	\$320,823	\$5,535,349	\$2,620,583	\$2,914,766
Distribution Percentage to Husband 48.00%									
Percentage								47.34%	52.66%

- a Adjusting Entries to be paid 50% from escrow on the sale of the home and 50% in cash within 60 days of CR2A

b List house for sale on 4/15/25

c List condo for sale on 1/15/25

d No final orders before 1/1/25 & joint tax return for 2024 & each party to pay/receive refund pro-rata based on income by each party (including all 1099s, 1098s, K-1 & W-2 wages in their own names)

e Parties to jointly hire CPA to prepare the 2024 tax filings and determine each party's liability/refund and equally split the CPA's costs, Rosen to arb if no agreement on CPA

f The 9/5/24 stipulation about \$50k withdrawals from Fidelity x2840 will not occur

g House and condo NSP to be split per cell E80 after wife's SP interest and 1098's shall be issued in E80 percentages with wife's portion to include her SP interest in house

h Child Support from H to W at \$2100.00 per month beginning 11/1/24 including transfer payment and all medical, daycare, extra-curricular, and other expenses EXCEPT therapy, private school tuition, study skills programs, school bus, and fees paid 50/50. The flat \$2100 per month includes all school trips, school sports, and food costs.

i H to pay W \$4,825.00 for car accident (garage door) and 1/2 of the Children's Hospital bill within 10 days. CSO to reserve all other past due expenses prior to 10/31/24. The Respondent placed \$11,000 into BofA x8654. The parties agree that BofA x8654 shall remain to pay the auto-payment of the children's school bill in approximately 4 days, and the balance of the account shall be split 48% to H and 52% to W and the account will then be closed.

j Parties shall pay post secondary expenses first with 529 and UMTA first, with remaining published total costs of attendance at the child's school to be split 50/50
-

Assets Held for Children	
Fidelity 529 x6171 - Max 9/30/2024	\$108,911
Fidelity 529 x3635 - Adrian 9/30/2024	\$86,506
Vanguard UTMA x5817 - Max 9/30/2024	\$10,967
Vanguard UTMA x8941 - Adrian 9/30/2024	\$11,219
BofA Svgs x7847 - Max 9/2024	\$5,421
BofA Ckg x5205 - Max 9/2024	\$1,292
BofA Svgs x2592 - Adrian 9/2024	\$6,462
BofA Ckg x4918 Adrian 10/2024	\$482