
On 12/01/2024 at 11:04 AM, Robert Moyer wrote:

To: Christine Moyer (*First Viewed: 12/01/2024 at 02:52 PM*)

Subject: Re: Expenses prior to Oct 31

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Message 94 of 287

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From: Robert Moyer
To: Christine Moyer (*First Viewed: 12/12/2024 at 06:31 AM*)
Subject: Re: Safeco/Fidelity

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Attachments: Safeco.jpg (64 KB)

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Message 95 of 287

Sent: 12/11/2024 at 10:06 PM
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To: Christine Moyer (First Viewed: 12/12/2024 at 06:28 AM)
Subject: Re: Safeco/Fidelity

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But before I do this, will you even consider a "Jan 01" sale instead if it saves us some money?

CURRENT 2024 INCOME & PROJECTIONS

Base Income:

Christine's Income: \$226,000
Documented Stock Sales: \$220,698.70
Estimated Gains (70%): \$154,489
Current Total: \$380,489 + \$226,000 = \$606,489

SCENARIO A - DECEMBER 2024 PAYMENT

Total Income Calculation:

Current Total: \$606,489
Sales Needed for Me: \$200,000
Equalization Payment: \$300,000
Final Total: \$1,106,489

Tax Bracket Breakdown:

First \$693,750 at graduated rates through 35%
Remaining \$412,739 at 37%
Additional Tax at 37% vs 35%: \$8,255

SCENARIO B - JANUARY 2025 PAYMENT

Total Income Calculation:

Current Total: \$606,489
Additional Sales Needed: \$200,000
Final Total: \$806,489

Tax Bracket Breakdown:

First \$693,750 at graduated rates through 35%
Remaining \$112,739 at 37%
Reduces amount in highest bracket by \$300,000

NET TAX IMPACT:

Difference in amount taxed at 37%: \$300,000
Tax Savings: $\$300,000 \times (37\% - 35\%) = \$6,000$ direct savings
Plus tax deferral benefit on full \$300,000 payment

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Message 96 of 287

Sent: 12/11/2024 at 10:17 PM
From: Robert Moyer
To: Christine Moyer (*First Viewed: 12/12/2024 at 06:26 AM*)
Subject: Developer Weeks

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Sent: 12/12/2024 at 06:28 AM
From: Christine Moyer
To: Robert Moyer (*First Viewed: 12/12/2024 at 06:36 AM*)
Subject: Re: Developer Weeks

They don't allow gs anymore, just golf place. I'll see what we have left and ones left are restricted, so very limited use.

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Message 99 of 287

Sent: 12/12/2024 at 06:31 AM

From: Christine Moyer

To: Robert Moyer (*First Viewed: 12/12/2024 at 06:38 AM*)

Subject: Re: Expenses prior to Oct 31

Ok

On 12/11/2024 at 09:29 PM, Robert Moyer wrote:

To: Christine Moyer (*First Viewed: 12/12/2024 at 06:30 AM*)

Subject: Re: Expenses prior to Oct 31

I mentioned that it was hard to understand. Just giving me the totals I owe is still not great. Can you enumerate line items in such a way that I can have Lisa compare to our agreement? Even if it is just a screen cap of the excel sheet that I noted that I was struggling with.

On 12/10/2024 at 05:51 PM, Christine Moyer wrote:

To: Robert Moyer (*First Viewed: 12/10/2024 at 07:57 PM*)

Subject: Re: Expenses prior to Oct 31

We didn't have time to address last week. Can you share an update on this.

On 12/03/2024 at 10:55 AM, Christine Moyer wrote:

To: Robert Moyer (*First Viewed: 12/03/2024 at 11:18 AM*)
Subject: Re: Expenses prior to Oct 31

I can simplify.

Oct 31st. Current total is 2,417. There could be more. Seattle children's still shows amounts pending insurance.

That note was because you had said no to paying for your portion of medical and then pushed back on other expenses I had included.

Just let me know if you still have that interpretation.

On 12/03/2024 at 10:12 AM, Robert Moyer wrote:

To: Christine Moyer (*First Viewed: 12/03/2024 at 10:47 AM*)
Subject: Re: Expenses prior to Oct 31
Attachments: Bills_or_Accusations.jpg (165 KB)

I'm working on this today now that Lisa Summers is back, But I'll be honest it's very difficult to understand exactly what's going on here. We have discussions in email and then you crossover to Ofw and I think I'm expected to understand the join in your mind.

When I go into the spreadsheet, I see an October page but I also see pages that frankly feel borderline caustic and confrontational. Even the language used in those tabs feels combative. I'm letting you know that this situation is very difficult to sort out.

I am trying to work with you, but it feels like an evidence gathering exercise in "gotcha accounting" sometimes. Just giving you my feedback as I suggested so we can do this in a constructive way.

On 12/01/2024 at 03:11 PM, Robert Moyer wrote:

To: Christine Moyer (*First Viewed: 12/02/2024 at 06:47 AM*)
Subject: Re: Expenses prior to Oct 31

Sure. And I assure you that I will work on this prior to mediation. I want us to have a crack at it. I'm not trying to surprise you, I'm trying to work with you.

On 12/01/2024 at 03:03 PM, Christine Moyer wrote:

To: Robert Moyer (*First Viewed: 12/01/2024 at 03:09 PM*)
Subject: Re: Expenses prior to Oct 31

Ok. Will discuss in mediation unless you get feedback from Lisa prior, my interpretation is correct and you will pay that amount.

Thank you

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Message 101 of 287

Sent: 12/12/2024 at 06:36 AM
From: Robert Moyer
To: Christine Moyer (*First Viewed: 12/12/2024 at 06:58 AM*)
Subject: Re: Developer Weeks

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Sent: 12/12/2024 at 06:58 AM
From: Christine Moyer
To: Robert Moyer (*First Viewed: 12/12/2024 at 07:03 AM*)
Subject: Re: Safeco/Fidelity

I am.

Our agreement for 2024, even though we file joint, we pay taxes based on what issued to us.

I'll pay on my w2 and get credit for any withholding, my capital gains from my stock sales, and will take my share of capital losses from the jt fidelity.

You will pay on your unemployment income, deferred comp income, capital gains from the fidelity msft account and losses from jt account.

Washington state has capital gains tax for amounts greater than 250k as well for this and next year.

That might factor into your calc for next year once we sell the home.

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Estimated Gains (70%): \$154,489

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Current Total: \$606,489

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Equalization Payment: \$300,000

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Message 105 of 287

Sent: 12/12/2024 at 06:59 AM

From: Christine Moyer

To: Robert Moyer (*First Viewed: 12/12/2024 at 07:03 AM*)

Subject: Adrian today

He threw up last night. Discussing his options today. I'll let you know.

Message 106 of 287

Sent: 12/12/2024 at 07:23 AM

From: Christine Moyer

To: Robert Moyer (*First Viewed: 12/12/2024 at 07:24 AM*)

Subject: Re: Adrian today

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Sent: 12/12/2024 at 07:25 AM
From: Robert Moyer
To: Christine Moyer (*First Viewed: 12/12/2024 at 08:32 AM*)
Subject: Re: Adrian today

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Sent: 12/12/2024 at 08:33 AM
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To: Robert Moyer (*First Viewed: 12/12/2024 at 08:33 AM*)
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Sent: 12/12/2024 at 08:34 AM
From: Robert Moyer
To: Christine Moyer (*First Viewed: 12/12/2024 at 08:41 AM*)
Subject: Connor

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Message 111 of 287

Sent: 12/12/2024 at 08:41 AM
From: Christine Moyer
To: Robert Moyer (*First Viewed: 12/12/2024 at 08:44 AM*)
Subject: Re: Connor

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Sent: 12/12/2024 at 09:32 AM

From: Robert Moyer

To: Christine Moyer (*First Viewed: 12/12/2024 at 01:10 PM*)

Subject: Re: Safeco/Fidelity

So this entire situation has been incredibly frustrating for me, and I want to be direct about why. From the very beginning, even in our first meetings with Yurushka, my goal has always been to make the smartest financial decisions for both of us and the estate we leave for our kids. I feel like you knew there was a better way to handle this equalization payment, and I ended up being played. Like this was just another point on the scoreboard.

You and I could structure this in a way that didn't send a huge portion of our money to the government in taxes—money that could have been used for Mac and AD. This is your area of expertise. It's your career. Throughout our marriage, I contributed by bringing in large numbers, and you managed those numbers wisely. I always trusted you to act in the best interest of the family, and I feel like that trust wasn't reciprocated when it came to dividing things up.

I understand what the mediation document says, but I'm asking—after all the effort I've made to keep you in the house, pay off the HELOC, and ensure stability for everyone if we can reconsider the strategy to achieve the liquidity you need without sending unnecessary money to the IRS. The kids would benefit far more from those funds being used for their education, therapy, or future security.

I'm not trying to re-litigate but to appeal to values I hope we share: making the best decisions for the kids and preserving what we've worked so hard to build. I hope you'll consider this and work with me to find a better solution for us all that does not impact you. The inability to even have this discussion adds to the frustration so I hope we can do better for our long term health. >31

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Sent: 12/12/2024 at 11:11 AM

From: Robert Moyer

To: Christine Moyer (*First Viewed: 12/12/2024 at 01:02 PM*)

Subject: Adrian

Spoke with AD for a while. He seems like he is feeling rough. I appreciate you holding him back and giving him children's Tylenol. Thank you. Based on his symptoms, you might also consider Dramamine for two reasons: 1) it can help with the woozy feeling, like seasickness or vertigo, and 2) it may

help him rest better. Let me know what you think and that you got this. Knowing is tough, and I don't love that in these situations. I'll share in email too.

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Sent: 12/12/2024 at 01:02 PM
From: Christine Moyer
To: Robert Moyer (*First Viewed: 12/12/2024 at 01:03 PM*)
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And tbh- it's more frustrating because we could not ever talk, even as I practically begged you at ADs basketball game. I approached you in the gym and asked you. Then after. It's in OFW. I tried so hard V.

And per below I was told that you were not asking for spousal support. I didn't refuse it. I did not even counter on your last offer for child support, I said it's not worth it "I want her to have it for the kids."

I have agreed to pay for Max's medical- no questions. And asked for clarity on the other bills. Then paid the ones that were clear to me already. And I offered to help your burn by 1k a month with the HELOC.

What is getting lost in translation? I have said this will happen with lawyers as the go between since last year. Why would we turn over every detail to hired guns? Come on Christine, please work with me.

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From: Christine Moyer
To: Robert Moyer (*First Viewed: 12/13/2024 at 09:00 AM*)
Subject: Re: Health Insurance

Ahh ok. I'll look.

Reimbursements?