

# Training of Trainers Bootcamp on Machine Learning for Earth Observations

## Introduction to Machine Learning

05/05/2021

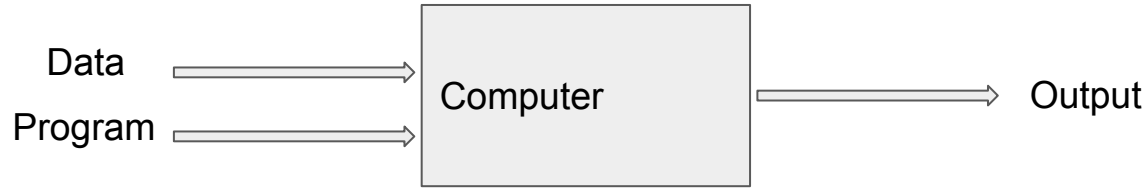
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# Introduction

- All useful programs “learn” something.
- Early definition of machine learning: - “Field of study that gives computers the ability to learn without being explicitly programmed.” (Arthur Samuel, 1959)
- There is no need to “learn” to calculate payroll.
- Learning is used when:
  - Human expertise does not exist (navigating on Mars)
  - Humans are unable to explain their expertise (speech recognition)
  - Solution changes in time (routing on a computer network)

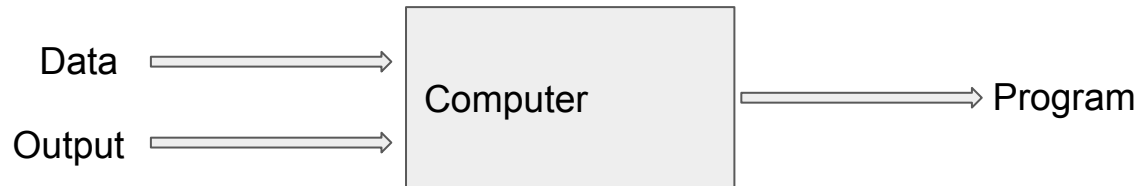
# What is Machine Learning?

## Traditional Programming



Square root  
finder

## Machine Learning



Curve fitting by  
linear regression

# How are Things Learned?

- Memorization

- Accumulation of individual facts
- Limited by
  - Time to observe facts
  - Memory to store facts

Declarative knowledge

- Generalization

- Deduce new facts from old facts
- Limited by the accuracy of deduction process
  - Essentially a predictive activity
  - Assumes that the past predicts the future

Imperative knowledge

- Interested in extending to programs that can infer useful information from implicit patterns in data.

# Basic Paradigm

- Observe a set of examples: training data      Prices of houses based on number of bedrooms,
- Infer something about process that generated data      Fit a linear model
- Use inference to make predictions about previously unseen data: test data  
Predict house price for a new house

## Two Variations

- **Supervised:** given a set of feature  $f$  of label pairs, find a rule that predicts the label associated with a previously unseen input.
- **Unsupervised:** given a set of feature vectors (without labels) group them into “natural clusters” (or create labels for groups)

# Some examples of classifying and clustering

- Here are some data on the students in a game

- Name, height, weight
- Labeled by type of position

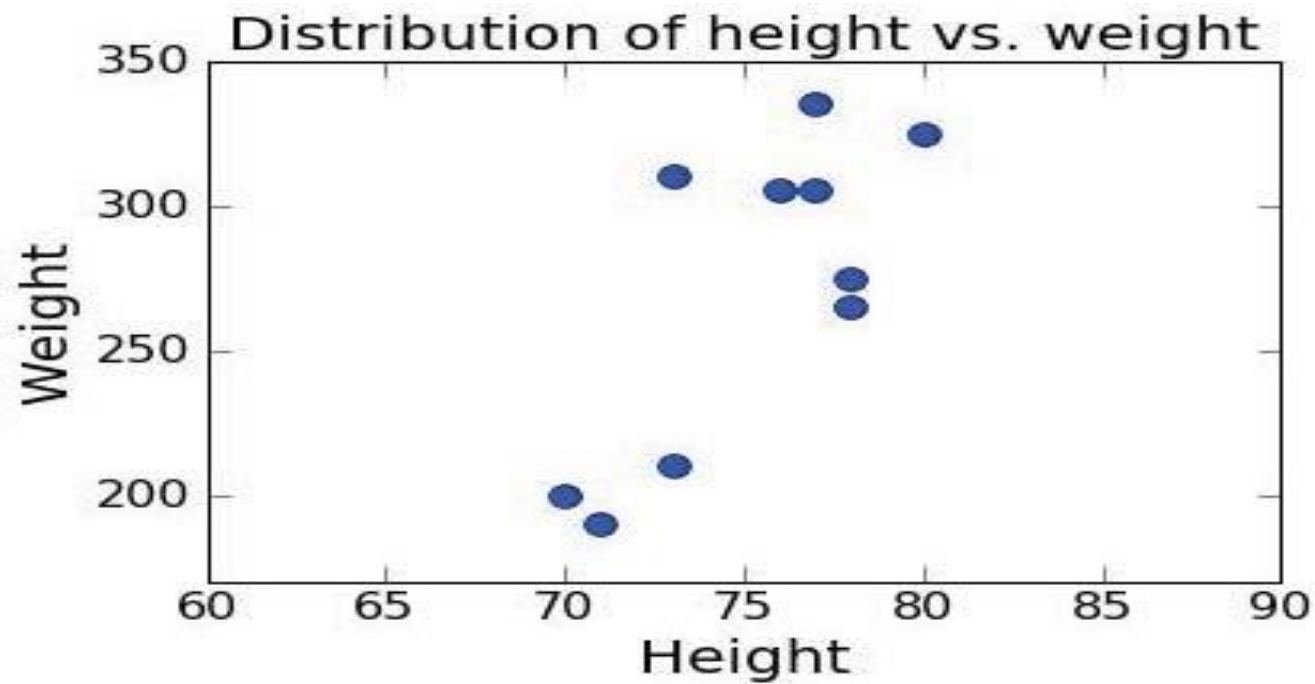
- Team 1:

- john = ['john', 70, 200]
- jane = ['jane', 73, 210]
- jackie = ['jackie', 78, 265]
- jon = ['jon', 71, 190]
- bennett = ['bennett', 78, 275]

- Team 2:

- jake = ['jake', 77, 335]
- tonny = ['tonny', 80, 325]
- candice = ['candice', 73, 310]
- fred = ['fred', 77, 305]
- annie = ['annie', 76, 305]

## Unlabelled data

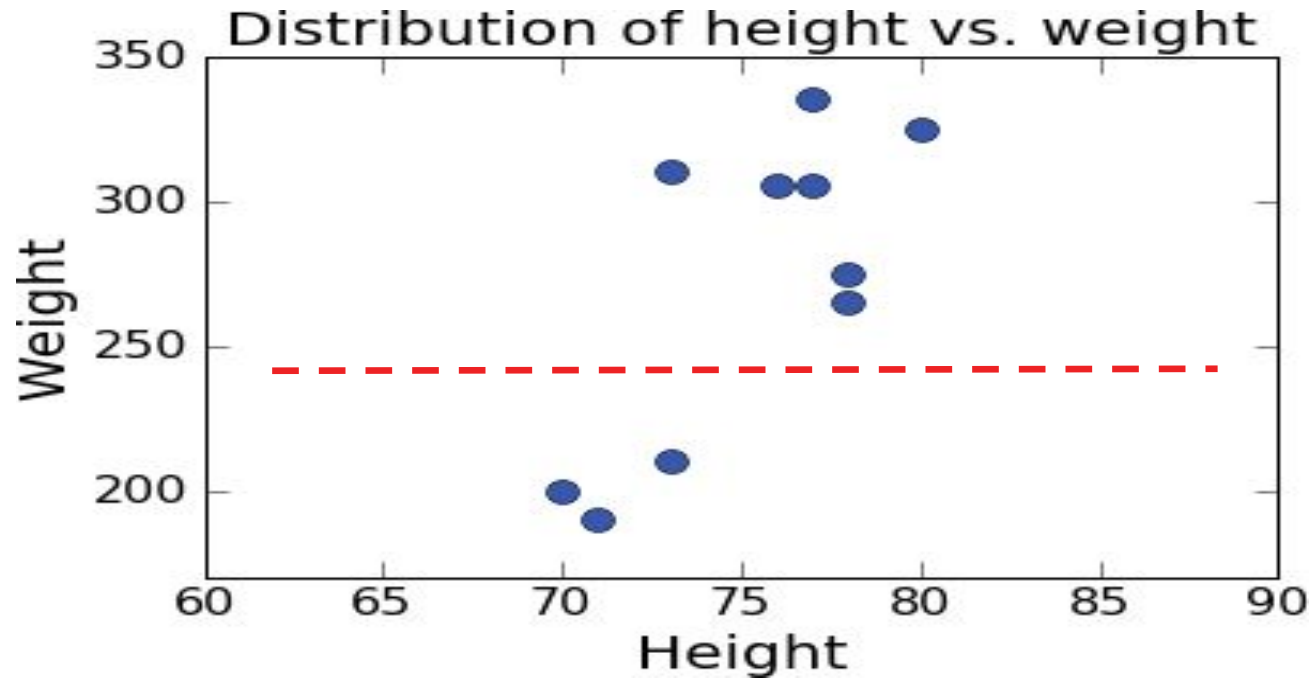




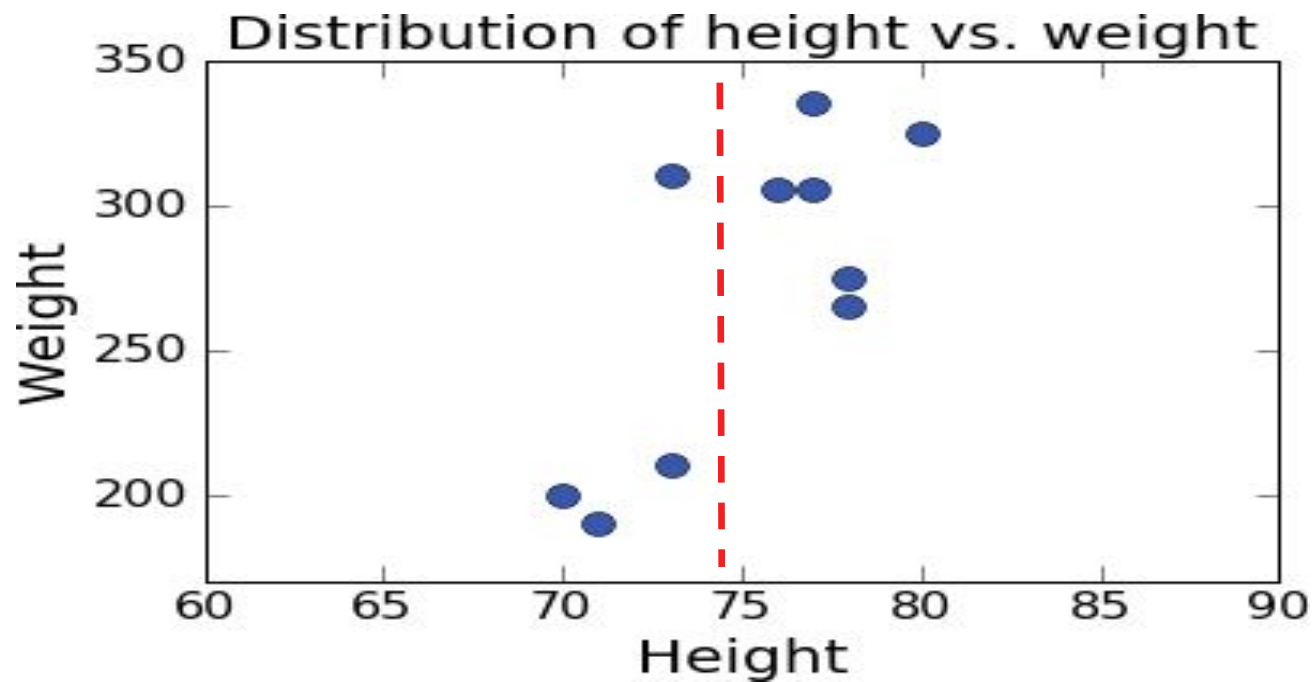
# Clustering examples into groups

- Want to decide on “similarity” of examples, with goal of separating into distinct, “natural”, groups
  - Similarity is a **distance measure**
- Suppose we know that there are  $k$  different groups in our training data, but don't know labels (here  $k = 2$ )
  - Pick  $k$  samples (at random?) as exemplars
  - Cluster remaining samples by minimizing distance between samples in same cluster (**objective function**) – put sample in group with closest exemplar
  - Find median example in each cluster as new exemplar
  - Repeat until no change

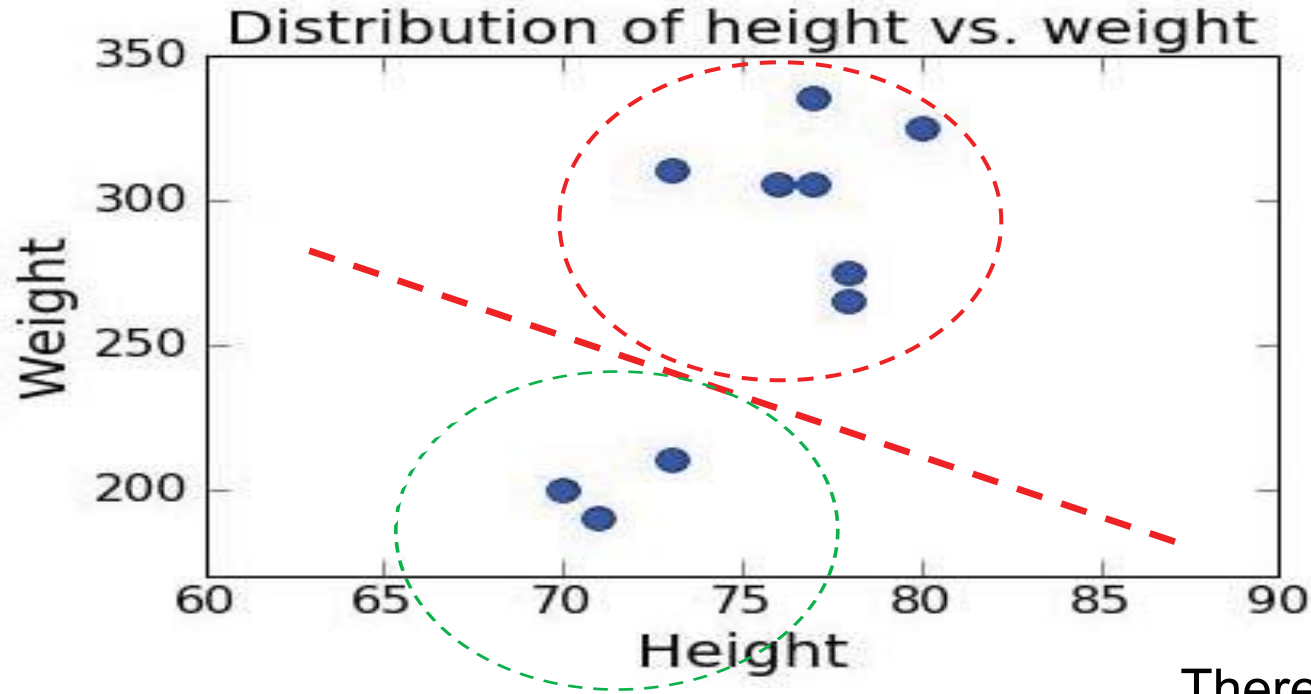
## Similarity based on Weight



## Similarity based on Height

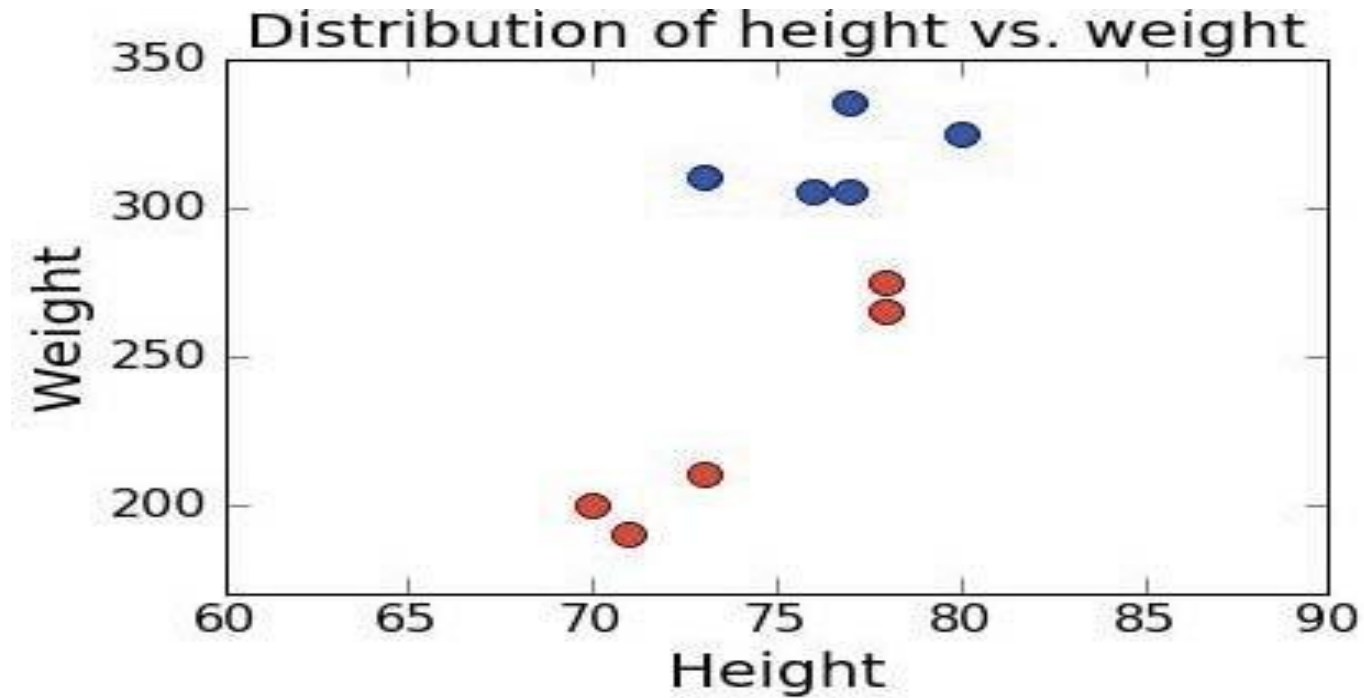


# Cluster into two groups using both attributes



There are two different classes of objects, then here are best clusters

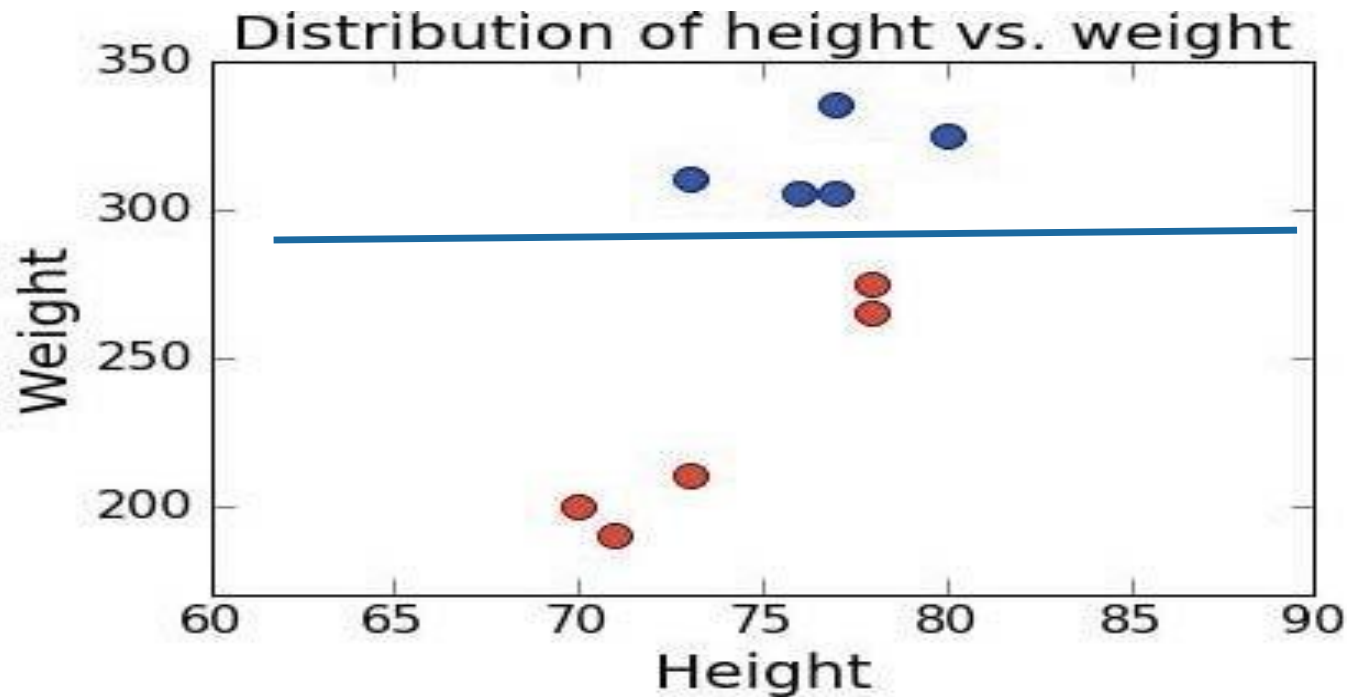
Suppose data was Labeled



# Finding Classifier Surfaces

- Given labeled groups in feature space, want to find subsurface in that space that separates the groups
  - Subject to constraints on complexity of subsurface
- In this example, have 2D space, so find line (or connected set of line segments) that best separates the two groups
- When examples well separated, this is straightforward.
- When examples in labeled groups overlap, may have to trade off false positives and false negatives

# Suppose the Data was Labelled



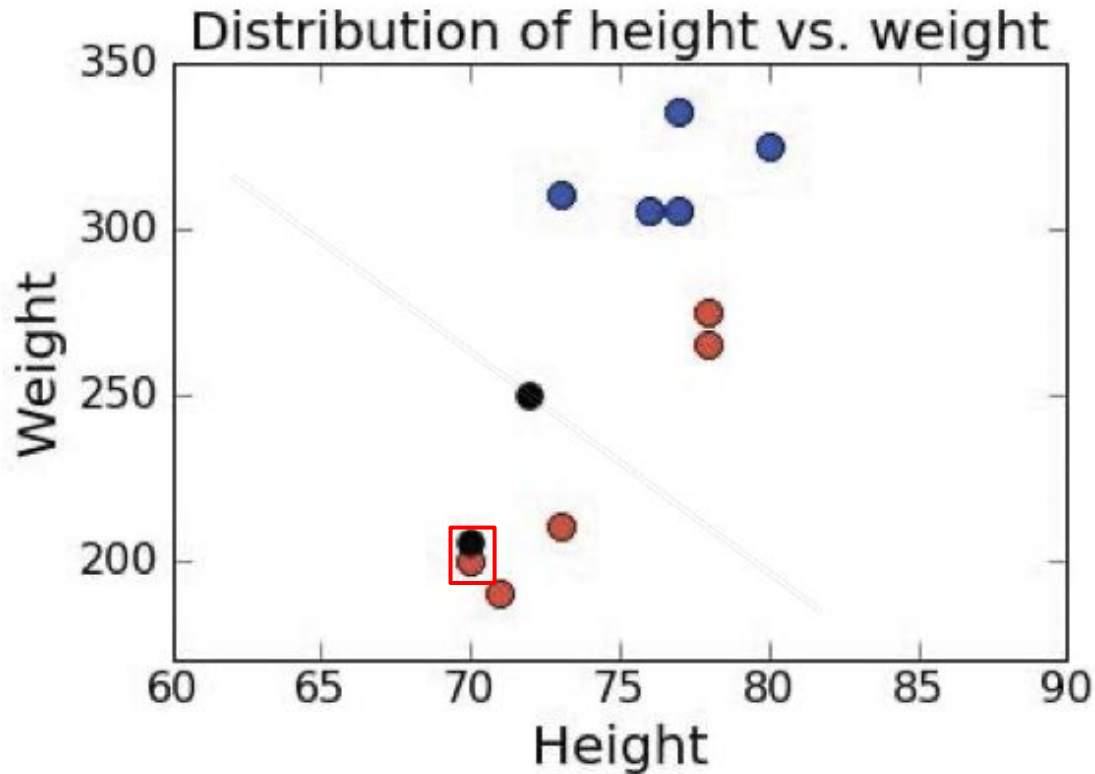
Given we have labeled data, then an obvious separator of two groups is shown

## Adding some new data

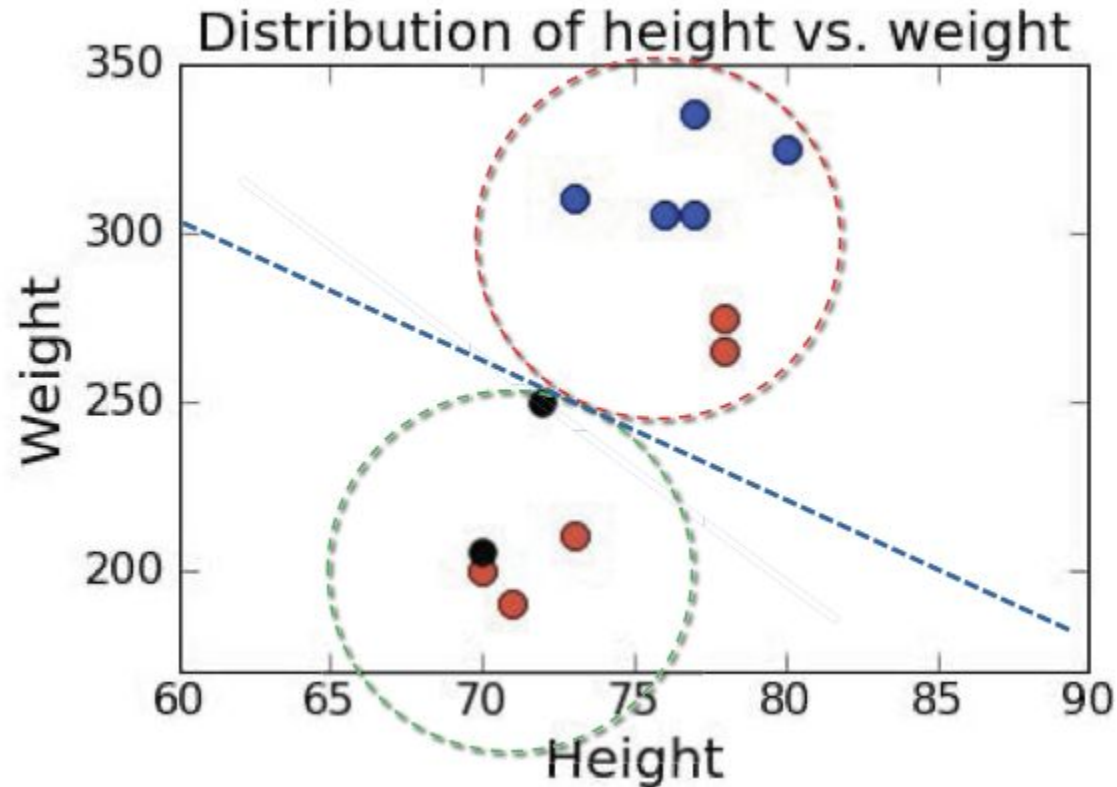
- Suppose we have learned to separate **Team 1** versus **Team 2**
- Now we have members, and want to use model to decide if they are more like Team 1 or Team 2
  - ken = ['ken',72,250]
  - damian = ['damian',70, 205]



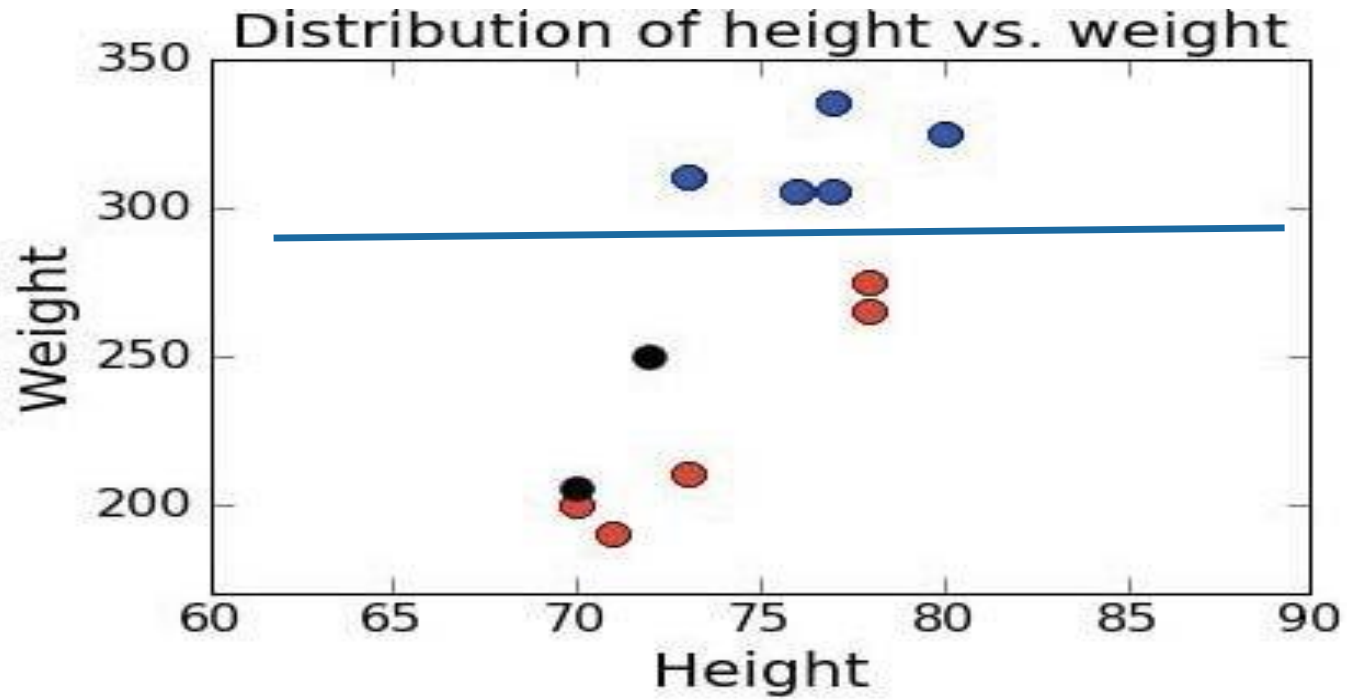
Adding some new data



# Clustering using Unlabeled data



## Classified using Labeled Data



# Machine Learning Methods

- We will see some examples of machine learning methods:
  - Learn models based on **unlabeled** data, by **clustering** - training data into groups of nearby points
  - Resulting clusters can assign labels to new data
- Learn models that separate **labeled** groups of similar data from other groups by **classification**
  - May not be possible to perfectly separate groups, without “overfitting”
  - But can make decisions with respect to trading off “false positives” versus “false negatives”
  - Resulting classifiers can assign labels to new data

# Machine Learning Methods Need

- Training data and evaluation method use to show success
- Representation of the features
  - How do we represent each instance (average speed..??)
- Distance metric for feature vectors
  - How to measure distance between features (decide whats close and what's not )
- Objective function and constraints
  - Take features and build an objective function that you want to minimize to find what is the best cluster to use..
- Optimization method for learning the model

# Feature Representation

- Features never fully describe the situation
  - “All models are wrong, but some are useful.” – George Box
- Feature engineering
  - Represent examples by feature vectors that will facilitate generalization
  - Suppose use 100 examples from past to predict, at the start of the subject, which students will get an A in a course.
  - Some features surely helpful, e.g., GPA, prior programming experience (not a perfect predictor)
  - Others might cause me to overfit, e.g., birth month, eye color
- Want to maximize ratio of useful input to irrelevant input
  - Signal-to-Noise Ratio (SNR)
  - Maximise those features that carry the most information

# An Example

| Features |            |        |           |              |             | Label   |
|----------|------------|--------|-----------|--------------|-------------|---------|
| Name     | Egg-laying | Scales | Poisonous | Cold-blooded | No. of legs | Reptile |
| Cobra    | True       | True   | True      | True         | 0           | Yes     |

- Initial model
  - Not enough information to generalize

# An Example

| Features    |            |        |           |              |             | Label   |
|-------------|------------|--------|-----------|--------------|-------------|---------|
| Name        | Egg-laying | Scales | Poisonous | Cold-blooded | No. of legs | Reptile |
| Cobra       | True       | True   | True      | True         | 0           | Yes     |
| Rattlesnake | True       | True   | True      | True         | 0           | Yes     |

- Initial model
  - Egg laying, has scales, is poisonous, cold blooded, no legs



# An Example

| Features        |            |        |           |              |             | Label   |
|-----------------|------------|--------|-----------|--------------|-------------|---------|
| Name            | Egg-laying | Scales | Poisonous | Cold-blooded | No. of legs | Reptile |
| Cobra           | True       | True   | True      | True         | 0           | Yes     |
| Rattlesnake     | True       | True   | True      | True         | 0           | Yes     |
| Boa constrictor | False      | True   | False     | True         | 0           | Yes     |

- Initial model
  - Egg laying, has scales, is poisonous, cold blooded, no legs
- Current model
  - Has scales, Cold blooded, No legs

Boa doesn't fit the model - but is labelled as reptile - need to refine the model.

# An Example

| Features        |            |        |           |              |             | Label   |
|-----------------|------------|--------|-----------|--------------|-------------|---------|
| Name            | Egg-laying | Scales | Poisonous | Cold-blooded | No. of legs | Reptile |
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| Boa constrictor | False      | True   | False     | True         | 0           | Yes     |

- Current model
  - Has scales, Cold blooded, No legs

# An Example

|                 |            | Features |           |              |             | Label   |
|-----------------|------------|----------|-----------|--------------|-------------|---------|
| Name            | Egg-laying | Scales   | Poisonous | Cold-blooded | No. of legs | Reptile |
| Cobra           | True       | True     | True      | True         | 0           | Yes     |
| Rattlesnake     | True       | True     | True      | True         | 0           | Yes     |
| Boa constrictor | False      | True     | False     | True         | 0           | Yes     |
| Chicken         | True       | True     | False     | False        | 2           | No      |

- Current model
  - Has scales, Cold blooded, No legs

# An Example

| Name            | Egg-laying | Features |           |              |             | Label |
|-----------------|------------|----------|-----------|--------------|-------------|-------|
|                 |            | Scales   | Poisonous | Cold-blooded | No. of legs |       |
| Cobra           | True       | True     | True      | True         | 0           | Yes   |
| Rattlesnake     | True       | True     | True      | True         | 0           | Yes   |
| Boa constrictor | False      | True     | False     | True         | 0           | Yes   |
| Chicken         | True       | True     | False     | False        | 2           | No    |
| Alligator       | True       | True     | False     | True         | 4           | Yes   |

- Current model
  - Has scales, Cold blooded, Has 0 to 4 legs

Alligator doesn't fit the model - but is labelled as reptile - need to refine the model.

# An Example

| Name            | Egg-laying | Features |           |              |             | Label |
|-----------------|------------|----------|-----------|--------------|-------------|-------|
|                 |            | Scales   | Poisonous | Cold-blooded | No. of legs |       |
| Cobra           | True       | True     | True      | True         | 0           | Yes   |
| Rattlesnake     | True       | True     | True      | True         | 0           | Yes   |
| Boa constrictor | False      | True     | False     | True         | 0           | Yes   |
| Chicken         | True       | True     | False     | False        | 2           | No    |
| Alligator       | True       | True     | False     | True         | 4           | Yes   |
| Dart frog       | True       | False    | True      | True         | 4           | No    |

- Current model
  - Has scales, Cold blooded, Has 0 to 4 legs

# An Example

| Name            | Egg-laying | Features |           |              | No. of legs | Label |
|-----------------|------------|----------|-----------|--------------|-------------|-------|
|                 |            | Scales   | Poisonous | Cold-blooded |             |       |
| Cobra           | True       | True     | True      | True         | 0           | Yes   |
| Rattlesnake     | True       | True     | True      | True         | 0           | Yes   |
| Boa constrictor | False      | True     | False     | True         | 0           | Yes   |
| Chicken         | True       | True     | False     | False        | 2           | No    |
| Alligator       | True       | True     | False     | True         | 4           | Yes   |
| Dart frog       | True       | False    | True      | True         | 4           | No    |
| Salmon          | True       | True     | False     | True         | 0           | No    |
| Python          | True       | True     | False     | True         | 0           | Yes   |

Current model - Has scales, Cold blooded, Has 0 to 4 legs

*No (easy) way to add to rule that will correctly classify salmon and python (have identical feature values)*

# An Example

| Name            | Egg-laying | Features |           |              | Label       |         |
|-----------------|------------|----------|-----------|--------------|-------------|---------|
|                 |            | Scales   | Poisonous | Cold-blooded | No. of legs | Reptile |
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| Rattlesnake     | True       | True     | True      | True         | 0           | Yes     |
| Boa constrictor | False      | True     | False     | True         | 0           | Yes     |
| Chicken         | True       | True     | False     | False        | 2           | No      |
| Alligator       | True       | True     | False     | True         | 4           | Yes     |
| Dart frog       | True       | False    | True      | True         | 4           | No      |
| Salmon          | True       | True     | False     | True         | 0           | No      |
| Python          | True       | True     | False     | True         | 0           | Yes     |

Good model - Has scales, Cold blooded

*Not perfect, but no false negatives (anything classified as not reptile is correctly labeled); some false positives (may incorrectly label some animals as reptile)*

# Need to Measure Distance between Features

- Feature engineering:
  - Deciding which **features** to include and which are merely adding noise to classifier
  - Defining how to measure **distances** between training examples (and ultimately between classifiers and new instances)
  - Deciding how to **weight relative** importance of different dimensions of feature vector, which impacts definition of distance.



# Measuring Distance Between Animals

- We can think of our animal examples as consisting of four *binary features* and one *integer feature*.
- One way to learn to separate reptiles from non-reptiles is to measure the distance between pairs of examples, and use that:
  - To cluster nearby examples into a common class (unlabeled data), or
  - To find a classifier surface in space of examples that optimally separates different (labeled) collections of examples from other collections

# Measuring Distance Between Animals

- We can think of our animal examples as consisting of four binary features and one integer feature.
- One way to learn to separate reptiles from non-reptiles is to measure the distance between pairs of examples, and use that:
  - *Can convert examples into feature vectors*

**rattlesnake**     =   **[1,1,1,1,0]**  
**boa constrictor**     =   **[0,1,0,1,0]**  
**dart frog**     =   **[1,0,1,0,4]**

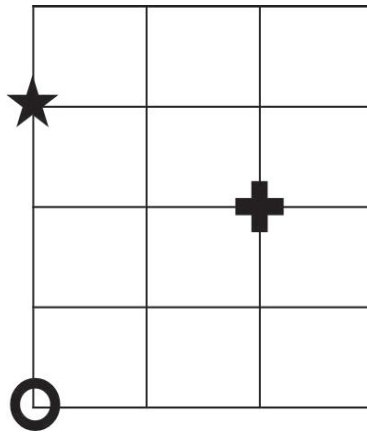
# Minkowski Metric

$$\text{dist}(X1, X2, p) = (\sum_{k=1}^{\text{len}} \text{abs}(X1_k - X2_k)^p)^{\frac{1}{p}}$$

p = 1: Manhattan Distance

p = 2: Euclidean Distance

Typically use Euclidean metric;  
Manhattan may be appropriate if  
different dimensions are not  
comparable



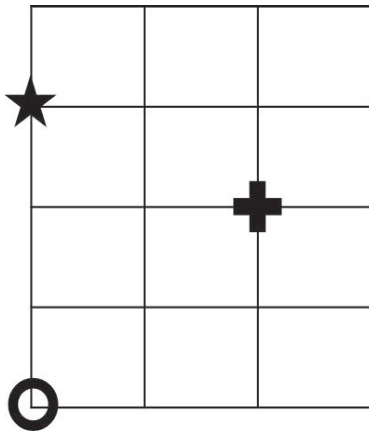
# Minkowski Metric

$$\text{dist}(X1, X2, p) = (\sum_{k=1}^{\text{len}} \text{abs}(X1_k - X2_k)^p)^{\frac{1}{p}}$$

p = 1: Manhattan Distance

p = 2: Euclidean Distance

Typically use Euclidean metric; Manhattan may be appropriate if different dimensions are not comparable



**Need to measure distances between feature vectors**

**Is circle closer to star or cross?**

- Euclidean distance
  - Cross – 2.8
  - Star – 3
- Manhattan Distance
  - Cross – 4
  - Star – 3

# Euclidean Distance Between Animals

**rattlesnake** = [1,1,1,1,0]  
**boa constrictor** = [0,1,0,1,0]  
**dart frog** = [1,0,1,0,4]

|                 | rattlesnake | Boa constrictor | dart frog |
|-----------------|-------------|-----------------|-----------|
| rattlesnake     | -           | 1.414           | 4.243     |
| boa constrictor | 1.414       | -               | 4.472     |
| dart frog       | 4.243       | 4.472           | -         |

Using Euclidean distance, rattlesnake and boa constrictor are much closer to each other, than they are to the dart frog

# Add an Alligator

- `alligator = Animal('alligator', [1,1,0,1,4])`
- `animals.append(alligator)`
- `compareAnimals(animals, 3)`

```
rattlesnake    =    [1,1,1,1,0]  
boa constrictor =    [0,1,0,1,0]  
dart frog     =    [1,0,1,0,4]  
Alligator     = [1,1,0,1,4]
```

# Add an alligator

|                 | rattlesnake | Boa constrictor | dart frog | alligator |
|-----------------|-------------|-----------------|-----------|-----------|
| rattlesnake     | -           | 1.414           | 4.243     | 4.123     |
| boa constrictor | 1.414       | -               | 4.472     | 4.123     |
| dart frog       | 4.243       | 4.472           | -         | 1.732     |
| alligator       | 4.123       | 4.123           | 1.732     | -         |

Alligator is closer to dart frog than to snakes – why?

- Alligator differs from frog in 3 features, alligator from boa in only 2 features
- But scale on “legs” is from 0 to 4, on other features is 0 to 1
- “legs” dimension is disproportionately large

# Using Binary Features

rattlesnake = [1,1,1,1,0]  
boa constrictor = [0,1,0,1,0]  
dart frog = [1,0,1,0,1]  
Alligator = [1,1,0,1,1]

|                 | rattlesnake | Boa constrictor | dart frog | alligator |
|-----------------|-------------|-----------------|-----------|-----------|
| rattlesnake     | -           | 1.414           | 1.732     | 1.414     |
| boa constrictor | 1.414       | -               | 2.236     | 1.414     |
| dart frog       | 1.732       | 2.236           | -         | 1.732     |
| alligator       | 1.414       | 1.414           | 1.732     | -         |

- Now the alligator is closer to snakes than it is to dart frog
  - Makes more sense
- Feature Engineering Matters



# Supervised versus unsupervised learning

- When given unlabeled data, try to find clusters of examples near each other
  - Use centroids of clusters as definition of each learned class
  - New data assigned to closest cluster
- When given labeled data, learn mathematical surface that "best" separates labeled examples, subject to constraints on complexity of surface (don't over fit)
  - New data assigned to class based on portion of feature space carved out by classifier surface in which it lies.

# Issues of concern when learning models

- Learned models will depend on:
  - Distance metric between examples
  - Choice of features to use in the vector.
  - Constraints on complexity of model
    - Specified number of clusters
    - Complexity of separating surface
    - Want to avoid overfitting problem (each example is its own cluster, or a complex separating surface)

# Summary

- Machine learning methods provide a way of building models of processes from data sets
  - Supervised learning uses labeled data, and creates classifiers that optimally separate data into known classes
  - Unsupervised learning tries to infer latent variables by clustering training examples into nearby groups
- Choice of features influences results
- Choice of distance measurement between examples influences results

# References

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- <https://ocw.mit.edu/courses/electrical-engineering-and-computer-science/6-002-introduction-to-computational-thinking-and-data-science-fall-2016/lecture-slides-and-files/index.htm>
2. Data normalisation -  
<https://towardsdatascience.com/understand-data-normalization-in-machine-learning-8ff3062101f0>

Thank you!