Dirty Bird Industries, LLC Assemblies for North Carolina and California

Assemblies for North Carolina and California

Overview

This guide provides step-by-step instructions for preparing and sending the weekly Assemblies Status report for North Carolina and California.

Important Note

- Ensure RStudio is installed on your computer.
- The scripts ip-rep-nc.R, and ip-rep-ca.R must be run using Rscript.

Reference Sheets & Tools

- DBI: Assembly Orders with TO (NC)
- DBI: Assembly Orders with TO (CA)
- BOM Component Availability Report (DEAR Systems)
- Product Availability Report (DEAR Systems)

Step-by-Step by Guide

Step 1: Update the BOM Report Tab

- Go to the **BOM Report** tab.
- Update the data only once per month.

Step 2: Update the Product Availability Tab

- 1. Download the availability report from: <u>DEAR Systems Stock</u>
- 2. Open the downloaded file.
 - Delete all columns beyond the "Allocated" column.
- 3. In the **Product Availability** tab:
 - O Go to File > Import
 - Select the cleaned file
 - Choose Append to current sheet
 - O After importing, set:
 - SKU column to Plain Text

Step 3: Clear the Input Tab

• In the Input tab, clear columns A to F before adding new data.

Step 4: Filter for NC/CA Availability

- Go to the **Analysis** tab.
- In Column P (Available in NC/CA):
 - Use filter by **cell color (Red)** to find relevant rows.

Step 5: Copy Data to Input Tab

- Copy columns M to R of the filtered rows.
- Paste as Values Only into the Input tab.
- In the Input tab, drag down formulas in Column G to apply to the new rows.

Step 6: Update Assemblies Status Computation

- In the Assemblies Status Computation tab:
 - Copy the formula in cell F3.
 - o Paste it to **cell F4 and downward** to update the rest of the column.

Step 7: Create the Email

- Use the **previous email template** as a reference.
- Update the **Subject Line** with the **current date**.

Step 8: Prepare the Report for Email

- In the **Reports** tab:
 - o For **North Carolina**, copy the following ranges:
 - Columns E to I
 - Columns K to M
 - Columns X to AC
 - Columns AE to AJ
 - o For California, copy:
 - Columns E to I
- Paste these tables into the email as shown in previous emails.

Step 9: Send the Email

- Copy the **recipients** from the previous email.
- Double-check the **email date** and details.
- Send the email once all contents are verified.

Document Management

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