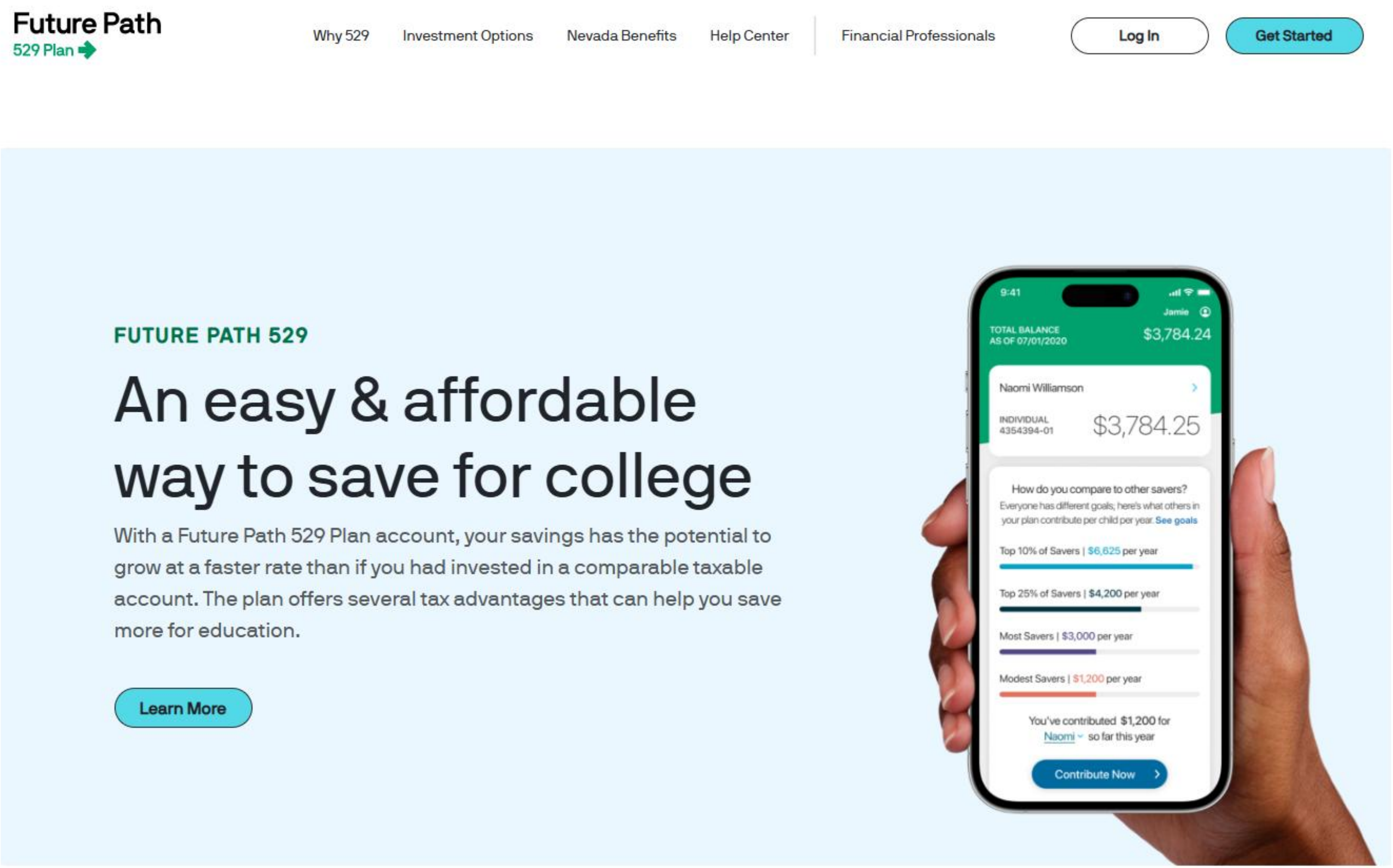
1) Create an account



RENEST

2) Begin enrollment

Have the following information ready for enrollment

What you need to complete enrollment

Information about you

Address, birth date, Social Security number*

Information about your beneficiary

Birth date, Social Security number*

Bank Information

The account number for your account, routing number for your bank (if you're going to have contributions taken from a checking or savings account)

Prepare your investment strategy

To learn more, see the Plan Description.

*We are required by federal law to obtain, verify, and record information that identifies each person who opens an account. If you don't provide the requested information, we may not be able to open your account. If we are unable to verify your identity, the Plan reserves the right to close your account or take other steps we deem reasonable.

Close

RENEST

Start Saving Today

If you are enrolling for yourself or on behalf of a future student, enter your information to get started.

Already started enrolling? Login

First Name John

MI

Last Name Smith

Phone Number XXX-XXX-XXXX

Email Address john.smith@email.com

Password

Confirm Password

Get Started

3) Fill out basic information

tell us more about yourself

Permanent Street Address (No P.O. Box)

Apt/Unit

City

State

State

Zip Code

XXXXX

☑ **Mailing Address is the same as Permanent Address**

Go Back

Save

Continue

4) Fill out basic information (cont'd)

Social Security/Tax Identification

XXX-XX-XXXX

Why is this information needed?

Birth Date

This information is secure

Month | Day | Year

Citizenship

(please select)

Go Back | Save | Continue

5) Check the box "I am the beneficiary of this account"

Tell us about the beneficiary (student) for whom you are saving

- [ ] I am the beneficiary of this account

First Name	MI	Last Name	State of Residence
			State

- [x] Mailing Address is the same as the account owner

Social Security/Tax Identification	Birth Date		
XXX-XX-XXXX	Month	Day	Year

Citizenship

(please select)

- [ ] Family Member Participates in the Nevada College Kick Start Program

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6) Add a successor or select "Skip This Section"

Adding a successor is not necessary to unlock your 529 benefits

Add a successor

Skip This Section

The successor takes over management of the account for the beneficiary, in the event of the account owners death.

First Name | **MI** | **Last Name**

Why is this information important?

Phone Number

XXX-XXX-XXXX

Birth Date

Month | Day | Year

Go Back | Save | Continue

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7) Select "Custom Portfolio"

Choose an investment strategy

Enrollment Portfolios
Managed investments based on age

Custom Portfolio
Select your own mix of investments

Note: Looking for a FDIC insured saving option? Select custom portfolio to see all available investment options. Account owners are permitted to change the investment selections up to two times per calendar year.

Custom Portfolio (Choose Investment Mix)

You must allocate at least 1% to an individual investment to total 100%. Expand the desired portfolio types to view options and click on ℹ for information about each investment.

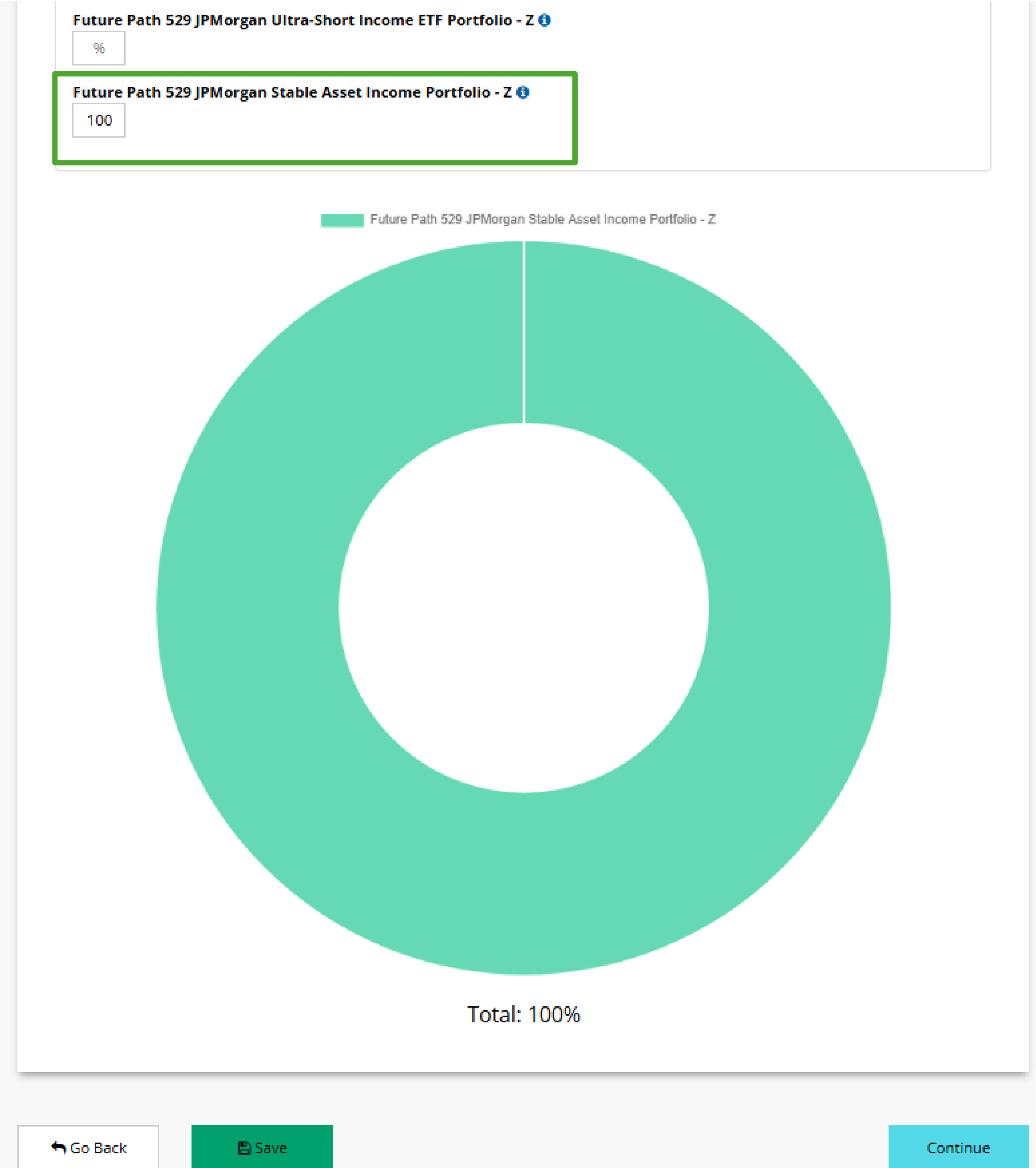
Enrollment Portfolios (Investments Based On Age)

Asset-Allocation Portfolios (Investments Based On Asset Allocation Level)

Individual Portfolios (Investments In Single Underlying ETFs)

Total: 0%

8) Open “Individual Portfolios” and scroll down



Enter 100% for “Future Path 529 JPMorgan Stable Asset Income Portfolio - Z”

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Bank Account
One-time or recurring

Payroll Direct Deposit
Deductions from paycheck

Check
Mail in a paper check

Rollover
From an existing Qualified Tuition Program

Bank Account

You can setup a recurring contribution so funds are withdrawn on a regular basis (minimum of $15/month) or do a one-time contribution.

Initial Contribution Amount:

$0.00

minimum $15 initial contribution; maximum $180,000 one-time EFT contribution

☐ **Make contribution recurring (Automatic Funding)**

Enter bank information

Routing Number:

Bank Name:

Account Number:

Retype Account Number:

9) For funding, select "Bank Account" and choose $15 or you can put how much you'll spend on rent this year

10) Add another beneficiary or select “No, Let’s Finish Up”

Adding another beneficiary is not necessary to unlock your 529 benefits

Future Path
529 Plan

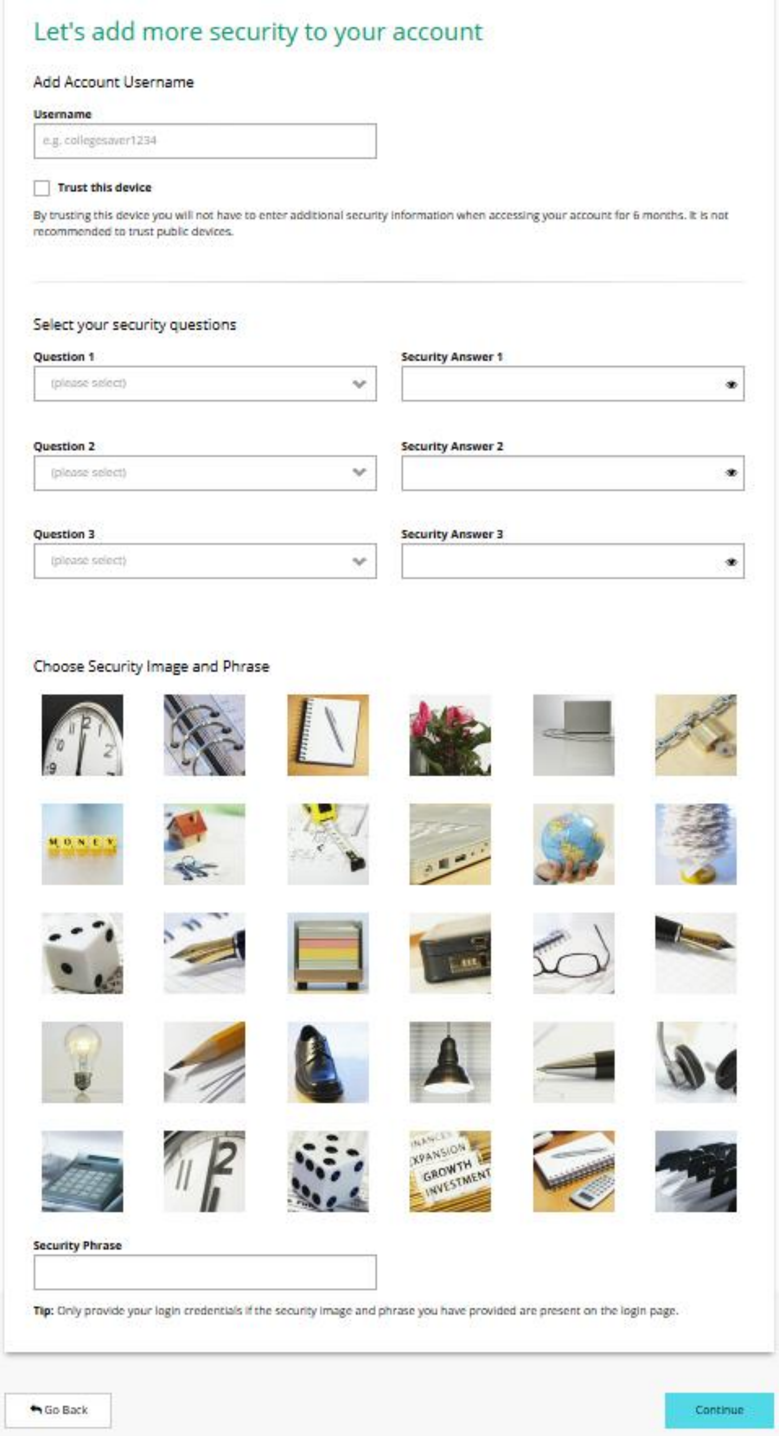
Would you like to add another beneficiary now?

Yes, Add Another Beneficiary

No, Let's Finish Up

Adding another beneficiary will open an additional 529 savings account under your profile allowing individual management of each account.

11) Enter account login and security information



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12) Continue past the Ugift page

Adding Ugift is not necessary to unlock your 529 benefits

Saving for college is easier with help from friends and family

☐ **Activate Ugift Code**

Sharing a Ugift code allows friends and family to gift money to your 529 Account.

Learn more about Ugift

Go Back

Continue

13) Select email delivery (unless you want mailed statements)

How would you like to receive communications from us?

Transaction & Profile Confirmations

Email

Tax Forms

Email

Quarterly Statements and Program Description Updates

Email

Note: Requisite tax forms intended for the beneficiary will be mailed to the beneficiary's address on record regardless of the delivery option selected above.

IMPORTANT INFORMATION REGARDING ELECTRONIC DELIVERY

The Terms below apply to your election to receive electronically one or more of the following types/categories of documents related to your 529 account(s): tax reporting forms, account statements and Plan Description updates, and transaction confirmations. If you don't elect electronic delivery, we will send you paper documents.

- [x] **I agree to receive documents related to my 529 account(s) by the delivery methods as set forth above. If I have chosen to receive documents electronically, I acknowledge that I have carefully read the terms and information regarding electronic delivery and I consent and agree to receive documents electronically as set forth above.**

Go Back

Continue

14) Make sure everything is entered correctly and then sign to open an account

Terms & Conditions

Consent to Electronic Delivery of the Initial Offering Documents

To open one or more Future Path 529 Plan accounts using an e-signature, you must consent to receive the initial offering documents electronically by checking the box below. If you do not check the box below, you cannot open your account(s) using an e-signature, but may download or request paper copies of all offering documents and enroll by mail.

You consent and agree to receive the following documents electronically and acknowledge having reviewed, printed, or otherwise received them:

Plan Description and Participation Agreement

☑ **I acknowledge that I have carefully read and consent and agree to the terms set forth in the Future Path 529 Plan Description, Participation Agreement and the Privacy Policy. I understand that this account is governed by a predispute arbitration clause as described under the heading "Dispute Resolution & Arbitration" of the Participation Agreement.** *

Sign

RENEST