$\mathrm{d}\mathrm{m}$

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1 About

dm is a package for functions relating to data management.

2 dm and related functions

2.1 The problem we want to solve

A statistical report sometimes build an *clinical data base* (CDB) from multiple sources, variables that might need to be renamed and (if categorical) recoded (and possibly transformed), the documentation of which is *significantly boring*.

The dm functions is an interactive-ish way of creating an CDB which both inspects the chosen variables and "documents" the process.

2.2 The elevator pitch description

...assuming LATEX

- point to variables (from possibly different sources), one at the time, with dm (along with possible renaming, recoding and transformation). (Use dm_find to look for candidate variables.) This gives a summary of the variable pointed to ¹, and the information is stored in a list somewhere.
- 2. create the CDB by dm_create.
- 3. get easy-to-print documentation of where variables came from (dm_doc2latex) and what recodings have been done (dm_recode2latex).

So, the point really is to get (3) "for free" in a way that is connected to the creation of the CDB.

2.3 The stuck-in-an-elevator description

If most variables are picked form the same source, this can be set in options.

```
opts_dm$set('default_db' = 'MyDataBase')
```

If that is done, \mathtt{dm} only needs a \mathtt{var} argument, the name of the var you want to add. But you can use

- var, name of variable in source
- name, optional, if you want a new name for the variable (else it is set to var)
- db, name of data frame (or similar) where var exists (else will look at the default location, if set)
- recode, a list that specifies the recoding. This is the L argument for the recode function that this package provides (see the help for that functions)

¹Typically one wants to to this procedure anyway to sanity check all variables that are to be included.

- transf a function for transforming (this might be something like a characterto-date function like ymd from the lubridate package)
- comment if you want to keep some comment about the variable
- label if you want to give the variable a "label" (i.e. the value of the label attribute)
- keep.label if var already has a label in db, should this be kept? (only if no label is provided)

Then as dm is evaluated, information about the variable is printed (to see range, levels and such).

```
dm(var = 'gEndEr', name = 'gender', label = "Perceived Gender")
    ## is followed by information being printed
```

The information about the options is stored in a list (by default "dm_doc" in an environment "dm_envir").² The key is the 'name' element, so as long as that is not changed, you can rerun the function with new arguments if something went wrong

```
dm('gEndEr', 'gender', label = "Biological Gender") ## overwrites
    ## the 'gender' entry
```

Else, kill all documentation and start again

```
dm_doc(kill = TRUE, prompt = FALSE) ## or possibly kill only this
## entry dm:::dm_doc_set('gender', NULL)
```

The documentation can be accessed

```
myDoc <- dm_doc()
print(myDoc) ## N.B not all information is printed</pre>
```

Once all variables are created you can either store the "documentation" (and point to it later) or go on to create the CDB with dm_create. Specify a set if individuals (vector of id's) and, if necessary a vector of how individuals are indentified in different data frames. If the doc argument is not provided it will just look in dm_doc().

```
id_key = c('MyDataBase' = 'id', 'Other1' = 'ID', 'Other2' = 'idno')
CDB <- dm_create(set = MyDataBase$id, id.name = id_key)</pre>
```

Now you have an CDB and you can print dm_doc() to show where all variables come from. You can get all recodings from

²This is due to it begin poor for functions practice to write to objects in the global environment.

```
lapply(dm_doc(), FUN = function(x) x$recode_table)
```

There is also convience functions dm_recode2latex and dm_doc2latex which will print all tables and documentation, respectively, in LATEX format.

2.4 Toy Example

We create some toy data

```
n <- 200
BL <- data.frame(</pre>
    id = structure(sprintf("id%d", 1:n),
                   label = "identification"),
    aalder = structure(round(rnorm(n, 50, 10)),
                        label = "Age at some time",
                        foo = 'whatever'),
    vikt = rpois(n, 50),
    gr = sample(c('A', 'A2', 'B', 'C', 'D', 'd1', 'unknown'),
                n, TRUE),
    koon = structure(sample(c('M', 'K'), n, T),
                     label = "The Sex"),
    nar = as.Date("2001-01-01") + runif(n, 0, 3650),
    stringsAsFactors = FALSE
BL$vikt[sample(1:n, 15)] <- NA
BL\$gr[sample(1:n, 10)] \leftarrow NA
m < - .9*n
COMP <- data.frame(</pre>
    ID = structure(sample(BL$id, m),
                   label = "identification"),
    foo = rbinom(m, 1, .2),
    bar = structure(rexp(m, 1/150),
                     label = "Time passed")
```

There are some functions to help look for relevant variables.

```
db_info(BL) ## prints names and 'label' attributes
##
    source variable
                               label
                                         class
## 1
        BL
                 id identification character
## 2
        BL
           aalder Age at some time
                                       numeric
## 3
        BL
             vikt
                                       integer
## 4
        BL
                                     character
                 gr
## 5
        BL
                             The Sex character
               koon
## 6
        BL
                nar
```

```
dm_find(pattern = 'time') ## looks in names and labels
## dm_find found:
## source variable label class
## 2 BL aalder Age at some time numeric
## 3 COMP bar Time passed numeric
```

Most variables of interest are in BL so set this as default.

```
opts_dm$set('default_db' = 'BL')
```

Next, we add the first variable (and view the output). We've chosen a variable with a fairly complex recoding to also illustrate the use the recode argument (also see the help for the recode function that is being utilized). L is a list where each entry has a vector of levels that will aquire the name of that entry, where the order of entries will be the order of the levels.

```
## 'gr' will be recoded in a more complex way
L <- list('A' = 'A2',
          'B' = NULL, ## placeholder to get the order right
          'CD' = c('C', 'D', 'd1'),
          'Unknown' = c('unknown', NA))
## # this would also work:
\#\# L \leftarrow list('A' = c('A', 'A2'),
             'B' = 'B',
##
             'CD' = c('C', 'D', 'd1', 'something not in data'),
##
             'Unknown' = c('unknown', NA))
##
dm('gr', recode = L, label = 'Group')
## Adding data base 'BL' entry 'gr' as variable 'gr'
## A variable of class: character
  There are 10 (5 percent) missing
##
         and 7 (3.7 percent) unique values
## Since there are less than 20 unique vales we tabulate them:
##
##
##
         Α
                A2
                          В
                                  C
                                          D
                                                  d1 unknown
                                                                 <NA>
##
        22
                31
                         27
                                 28
                                         25
                                                          31
                                                  26
                                                                   10
##
## Cross-tabulating the recoding:
##
##
            gr
## gr
              A B CD Unknown
             22 0 0
##
```

```
31
##
     A2
                  0
##
     В
              0 27
                    0
                             0
     C
              0
                  0 28
                             0
##
                             0
##
     D
              0
                 0 25
##
     d1
              0
                 0 26
                             0
##
     unknown
              0
                  0 0
                            31
##
     <NA>
            0 0 0
                            10
```

Next, we add some more variables (but hide the output)

```
dm('aalder', 'Age')
dm('nar', 'When', comment = "wtf?")
dm('foo', 'event', db = 'COMP',
    recode = list('No' = '0', 'Yes' = 1),
    label = "An event at some time")
dm('bar', 'time', db = 'COMP', transf = log)
dm('koon', 'Gender',
    recode = list('Male' = 'M', 'Female' = 'K'))
```

When we are done, we create the CDB with

```
CDB <- dm_create(set = BL$id,</pre>
                 id.name = c('BL' = 'id', 'COMP' = 'ID'))
## Fixing variable no.1: gr
## Fixing variable no.2: Age
## Fixing variable no.3: When
## Fixing variable no.4: event
## Fixing variable no.5: time
## Fixing variable no.6: Gender
db_info(CDB) ## look at what we've created
##
     source variable
                                      label
                                              class
## 1
        CDB
                  id
                                             factor
## 2
        CDB
                                      Group factor
                  gr
## 3
        CDB
                 Age
                           Age at some time numeric
## 4
        CDB
                When
                                               Date
## 5
        CDB
               event An event at some time factor
## 6
        CDB
                time
                               Time passed numeric
## 7
        CDB
              Gender
                                    The Sex factor
```

We can view, or get the information

```
## myDoc <- dm_doc()
dm_doc() ## only prints partial information in the doc</pre>
```

```
##
       name
                      db transf
                                                   label comment
                var
## 1
                      BL
         gr
                 gr
                                                   Group
        Age aalder
## 2
                      BL
                                       Age at some time
## 3
                      BL
       When
                                                             wtf?
                nar
## 4
                foo COMP
      event
                                 An event at some time
## 5
                bar COMP
       time
                             log
                                            Time passed
## 6 Gender
               koon
                      BL
                                                The Sex
```

You can store the information from the 'print' of the dm_doc() and the recodings with, respectively,

```
pdoc <- print(dm_doc(), print = FALSE)
rtables <- lapply(dm_doc(), FUN = function(x) x$recode_table)</pre>
```

and manipulate to output format of your choice. If we are using LATEX, we can get the code for this with

```
## dm_doc2latex(doc = myDoc)
dm_doc2latex(caption = "Variables and their origin.")
```

Table 1: Variables and their origin.

name	var	db	label	comment
gr	gr	BL	Group	
Age	aalder	BL	Age at some time	
When	nar	${f BL}$		wtf?
event	foo	\mathbf{COMP}	An event at some time	
time	bar	COMP	Time passed	
Gender	koon	${f BL}$	The Sex	

and all recode-information with

```
## dm_recode2latex(doc = myDoc)
dm_recode2latex()
```

Table 2: Recoding of data base entry gr into gr.

$old \downarrow new \rightarrow$	A	В	CD	Unknown
A	22	0	0	0
A2	31	0	0	0
В	0	27	0	0
\mathbf{C}	0	0	28	0
D	0	0	25	0
d1	0	0	26	0
unknown	0	0	0	31
NA	0	0	0	10

Table 3: Recoding of data base entry foo into event.

$\overline{\text{old}\downarrow\text{new}}$	No	Yes
0	148	0
1	0	32

Table 4: Recoding of data base entry koon into Gender.

$old \downarrow new \rightarrow$	Male	Female
K	0	83
M	117	0

3 dmf and related functions

3.1 The problem we want to solve

A clinical data base is sometimes filtered to get an *analytical data base*, the documentation of which is, again, somewhat tedious. As with dm, we essentially want to do make the documentation parallell with coding so it is easy to update if the coding is updated.

3.2 Toy example continuation

Now, dmf plays the role of dm.

Ok, lets look at the documentation. As with print.dm_doc the print method obscures the real structure of the object somewhat.

```
dm_filter()
##
          criteria incl excl seq.incl seq.excl
## 1
       Population
                    200
                            0
                                    200
                                                0
## 2 crit_knowngr
                    159
                           41
                                    159
                                               41
                            2
                                                2
## 3
         crit_age
                    198
                                    157
## 4
         crit_date
                    158
                           42
                                    119
                                               38
```

We see how many rows each criteria includes/excludes and the inclusion/exclusion of these criteria when applied sequentially. We can change the order of the sequence, by

```
print(dm_filter(), seq = c(2,3,1))
```

```
criteria incl excl seq.incl seq.excl
## 1
      Population 200
                      0
                              200
                                         0
## 2
        crit_age 198
                       2
                              198
                                         2
                                        42
## 3
       crit_date 158
                      42
                              156
## 4 crit_knowngr 159
                       41
                                        37
                              119
```

3.2.1 Experimental functions

Filter description via a list

```
dm_filter2latexlist()
```

- crit_knowngr 'group must be known' includes 79.5 perc. (159 rows)
- crit_age 'ages between 20 and 80' includes 99 perc. (198 rows)
- crit_date 'study period 2002-2009' includes 79 perc. (158 rows)

119 of 200 are included.

Filter cluster description

```
dm_filter2dist(plot = TRUE)
```

Cluster dendogram for difference in critera

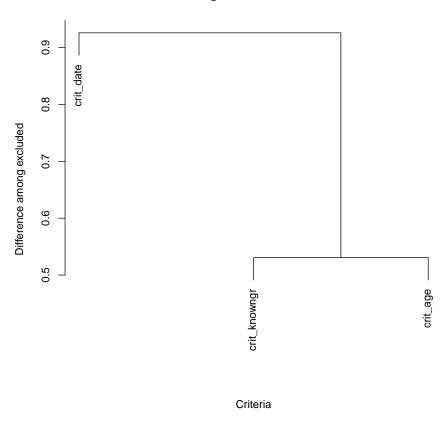


Figure 1: Test of cluster description

4 grepict

(grep by individual, (possibly) constrained in time.)

4.1 The problem we want to solve

Suppose you have a set of units in a data set, and another data set where each unit may occur none or serveral times, each row associated with a date and one or more variables that contains some kind of information you want to search. For each unit we want to find matches in this information, possibly within some specified time range.

The function was specifically written to deal with this situation: the units are selected to be part of some study cohort, possible with different start and end times. Another data set exists which contains the medical records of (some possibly larger) population. At least two tasks are commonly associated with creating an clinical data base:

- Find the medical history of each individual, i.e. look for codes pertaining to different diagnosis that appear before the individual is entered into the cohort.
- Find diagnosis that appear after the individual is entered into the study (and possibly before some end date).

4.2 An example

4.2.1 Generate data

Our cohort will consists of some individuals entering a study during the year 2010, with no longer than one year follow-up.

- Anna enters 2010-01-01, with no medical history or outcomes,
- Barry enter 2010-02-01, with a previous 'foo', but no outcome,
- Christina enters 2010-03-01, with no medical history but a later 'bar',
- David enters 2010-04-01, with a medical history of both 'bar' and 'foo', as well as a later 'quuz'.
- Esteban enters 2010-05-01, with no medical history and an outcome 'bar' after the end of follow-up.

Moreover, the medical history is to be found in two different variables.

```
'2010-04-01', '2010-05-01'))
RECORDS <- data.frame(</pre>
    identity = c('Barry', 'Christina', 'David',
           'David', 'David', 'Esteban',
           'Other', 'Other'),
    what1 = c('headache', 'bar type I', 'nausea',
             'percutaneous foo', 'quuz', '',
             'other foo', 'other bar'),
    what2 = c('mild foo', 'bar type II', 'severe bar',
             'subcutaneous foo', NA, 'bar-ish',
             'yet other foo', 'yet other bar'),
    what.date = as.Date(c('2010-01-07', '2010-07-23', '1998-06-27',
                           '1996-10-12', '2011-01-18', '2011-05-03',
                           '1999-12-01', '2010-06-01'))
)[sample(1:8),]
options('knitr.kable.NA' = '')
```

The data is tabulated below

```
POP
##
            id
                    enter
## 1
          Anna 2010-01-01
## 2
         Barry 2010-02-01
## 3 Christina 2010-03-01
## 4
         David 2010-04-01
## 5
       Esteban 2010-05-01
RECORDS
##
      identity
                                            what2 what.date
                          what1
## 1
         Barry
                       headache
                                        mild foo 2010-01-07
## 4
         David percutaneous foo subcutaneous foo 1996-10-12
                           quuz
## 5
         David
                                            <NA> 2011-01-18
## 8
         Other
                      other bar
                                   yet other bar 2010-06-01
## 3
         David
                        nausea
                                      severe bar 1998-06-27
## 6
       Esteban
                                         bar-ish 2011-05-03
## 2 Christina
                     bar type I
                                    bar type II 2010-07-23
## 7
         Other
                      other foo
                                   yet other foo 1999-12-01
```

4.2.2 Medical history

Now we'll find the medical history of this cohort. We will need to point to the relevant variables in the different data sets, in RECORDS we need to point to

identity, date and what.date. In POP we need to point to id and specify the search interval 'begin' and 'end'. In this case, we search as far back as we can, which will happen if we set 'begin' to NULL. We'll search all the way until the beginning of the study (which is coded in enter in the data frame).

There are options for the output format, but typicall we want a *stacked* and *long* format (which will be default).

```
searchString <- c('Foo' = 'foo', 'Bar' = 'bar', 'Quuz' = 'quuz')

tm <- grepict(
    pattern = searchString, ## what to search for
    x = c('what1', 'what2'), ## search variables in 'data'
    data = RECORDS, ## data set to search in
    id = 'identity', ## name of id variable in 'data'
    date = 'what.date', ## name of date variable in 'data'
    units = POP, ## data set, or vector, containing individuals
    units.id = 'id', ## name of id variable in 'units'
    begin = NULL, ## earliest date to search from
    end = 'enter', ## name of lates date to search,
    ## long = TRUE, ## long output format is default
    ## stack = TRUE, ## stacked results are default
    verbose = FALSE ## give calculation progress info?
)</pre>
```

grepict will return a data frame with many variables and, with this configuration, at least one row per individual and search string, and possibly as many as one per search string times variable searched in. Output (names are fixed):

- id the identifier
- begin first date searched from (inclusive)
- end last date searched untill (inclusive)
- date the date of the match
- event indicator for match
- time days between begin and date
- match that which matched
- match.in name of variable of match
- pattern pattern searched for
- alias name of pattern searched for
- first.id indicator for the first match for each individual and pattern

• first.id_date indicator for the first match for each individual, date and pattern

A few of these are tabulated below.

```
tm[, c('id', 'event', 'alias', 'match', 'match.in', 'first.id')]
##
              id event alias
                                          match match.in first.id
## 1
          Barry
                     1
                         Foo
                                       mild foo
                                                    what2
                                                                  1
## 2
          David
                                                                  1
                     1
                         Foo percutaneous foo
                                                    what1
## 3
          David
                         Foo subcutaneous foo
                                                    what2
                                                                  0
## 4
      Christina
                     0
                         Foo
                                           <NA>
                                                     <NA>
                                                                  1
## 5
        Esteban
                     0
                         Foo
                                           <NA>
                                                     <NA>
                                                                  1
## 6
                                                                  1
           Anna
                     0
                         Foo
                                           <NA>
                                                     <NA>
## 7
          David
                                                                  1
                     1
                         Bar
                                    severe bar
                                                    what2
## 8
                                                                  1
          Barry
                     0
                         Bar
                                           <NA>
                                                     <NA>
## 9
                     0
                                           <NA>
                                                     <NA>
                                                                  1
      Christina
                         Bar
## 10
        Esteban
                     0
                         Bar
                                           <NA>
                                                     <NA>
                                                                  1
## 11
           Anna
                     0
                         Bar
                                           <NA>
                                                     <NA>
                                                                  1
## 12
                                                                  1
          Barry
                     0
                        Quuz
                                           <NA>
                                                     <NA>
## 13 Christina
                     0
                        Quuz
                                           <NA>
                                                     <NA>
                                                                  1
                                                                  1
## 14
          David
                     0
                         Quuz
                                           <NA>
                                                     <NA>
## 15
        Esteban
                     0
                         Quuz
                                           <NA>
                                                     <NA>
                                                                  1
## 16
            Anna
                         Quuz
                                           <NA>
                                                     <NA>
```

For the history, we typically only care whether at least one instance of each search term is found. Also, we might want to transform this to a wide format.

```
tmp <- subset(tm, first.id == 1, select = c('id', 'event', 'alias'))</pre>
(medhist <- reshape(tmp, idvar = 'id',</pre>
                     timevar = c('alias'), direction = 'wide'))
##
             id event.Foo event.Bar event.Quuz
## 1
         Barry
                        1
                                   0
## 2
                                   1
                                                0
         David
                        1
                                   0
                                                0
## 4 Christina
                        0
                                    0
## 5
       Esteban
                        0
                                                0
## 6
          Anna
                         0
                                    0
                                                0
names(medhist) <- gsub("event", "prior", names(medhist),</pre>
                        fixed = TRUE)
```

Now, we have a data frame containing the relevant medical history

```
medhist
##
            id prior.Foo prior.Bar prior.Quuz
## 1
         Barry
                        1
## 2
         David
                        1
                                   1
                                               0
## 4 Christina
                        0
                                   0
                                               0
                                   0
                                               0
## 5
                        0
       Esteban
## 6
          Anna
                        0
```

4.2.3 Outcomes

Next, we'll look at outcomes. Since the end of study is variable, we'll have to create this variable, lets call it endofstudy. Note: if we want to start the search one day after enter we'll have to create this delayed start as a variable. Search dates are inclusive.

For the outcomes, we probably care about more things, especially time-to-event. The event and time variables now serve as right-censored data for each outcome.

```
tm2[, c('id', 'event', 'time', 'alias', 'match', 'match.in')]
##
            id event time alias
                                      match match.in
## 1
                   0 365
         Barry
                           Foo
                                       <NA>
                                                <NA>
## 2
     Christina
                   0 365
                           Foo
                                       <NA>
                                                <NA>
## 3
         David
                   0 365
                           Foo
                                       <NA>
                                                <NA>
## 4
       Esteban
                   0 365
                            Foo
                                       <NA>
                                                <NA>
                   0 365
                                       <NA>
## 5
          Anna
                            Foo
                                                <NA>
## 6 Christina
                  1 144
                            Bar bar type I
                                               what1
## 7
     Christina
                   1
                      144
                            Bar bar type II
                                               what2
## 8
         Barry
                   0 365
                            Bar
                                       <NA>
                                                <NA>
## 9
         David
                   0 365
                            Bar
                                       <NA>
                                                <NA>
## 10
       Esteban
                   0 365
                            Bar
                                       <NA>
                                                <NA>
## 11
          Anna
                   0 365
                            Bar
                                       <NA>
                                                <NA>
## 12
         David
                   1 292
                           Quuz
                                       quuz
                                               what1
## 13
         Barry
                   0
                      365
                                       <NA>
                                                <NA>
                           Quuz
## 14 Christina
                   0 365
                           Quuz
                                       <NA>
                                                <NA>
```

We'll assume that we only care about the first instance of each outcome.

```
tmp2 <- subset(tm2, first.id == 1,</pre>
                select = c('id', 'event', 'time', 'alias'))
(outcomes <- reshape(tmp2, idvar = 'id', timevar = c('alias'),</pre>
                      direction = 'wide'))
##
             id event.Foo time.Foo event.Bar time.Bar event.Quuz time.Quuz
## 1
                        0
                                365
                                             0
                                                     365
                                                                   0
                                                                            365
         Barry
## 2 Christina
                        0
                                365
                                                     144
                                                                   0
                                                                            365
                                             1
## 3
                        0
                                365
                                             0
                                                     365
                                                                   1
         David
                                                                            292
## 4
       Esteban
                        0
                                365
                                             0
                                                     365
                                                                   0
                                                                            365
                                365
                                                                   0
## 5
          Anna
                        0
                                             0
                                                     365
                                                                            365
names(outcomes) <- gsub("event", "ev", names(outcomes), fixed = TRUE)</pre>
names(outcomes) <- gsub("time", "t", names(outcomes), fixed = TRUE)</pre>
```

Now, we have a data frame containing the relevant medical history

```
outcomes
##
             id ev.Foo t.Foo ev.Bar t.Bar ev.Quuz t.Quuz
                                                         365
## 1
         Barry
                      0
                          365
                                    0
                                         365
                                                    0
## 2 Christina
                      0
                          365
                                    1
                                         144
                                                    0
                                                         365
## 3
                                    0
                                         365
                                                    1
         David
                      0
                          365
                                                         292
## 4
       Esteban
                      0
                          365
                                    0
                                         365
                                                    0
                                                         365
                                                    0
## 5
           Anna
                      0
                          365
                                    0
                                         365
                                                         365
```

4.3 Other output

I'm thinking...maybe not use these?

4.3.1 Wide and stacked

With a wide, stacked output, we get one row per individual and search. We get some information on the first match - all information from the long stacked format, except first.id and first.id_date - and some summary information on all matches:

- events which counts the matches,
- matches which concatenates the matches, and
- matches.info which stores a concatenation of match:math.in:date for all
 matches.

```
tm3 <- grepict(pattern = searchString, x = c('what1', 'what2'),</pre>
                 data = RECORDS, id = 'identity', date = 'what.date',
                 units = POP, units.id = 'id', begin = 'enter',
                 end = 'endofstudy',
                 long = FALSE, ## wide output format
                 stack = TRUE, ## stack
                 verbose = FALSE
str(tm3)
## 'data.frame': 15 obs. of 13 variables:
                : Factor w/ 5 levels "Anna", "Barry", ...: 1 2 3 4 5 1 2 3 4 5 ...
## $ id
## $ begin
                 : Date, format: "2010-01-01" "2010-02-01" ...
## $ end
                : Date, format: "2011-01-01" "2011-02-01" ...
## $ date
                 : Date, format: "2011-01-01" "2011-02-01" ...
                 : num 000000100...
## $ event
                 : num 365 365 365 365 365 365 365 144 365 365 ...
##
   $ time
## $ match
                 : chr NA NA NA NA ...
## $ match.in : chr NA NA NA NA ...
                       "foo" "foo" "foo" "foo" ...
## $ pattern
                 : chr
## $ alias
                 : chr "Foo" "Foo" "Foo" "Foo" ...
                 : num 0000000000000...
## $ events
## $ matches
                 : chr NA NA NA NA ...
## $ matches.info: chr NA NA NA NA ...
```

Also, selected info tabulated below.

```
val <- c('id', 'alias', 'event', 'time', 'events', 'matches.info')
tm3[, val]</pre>
```

```
## id alias event time events
         Anna Foo
## 1
                     0 365
## 2
       Barry
               Foo
                        0 365
                                   0
## 3 Christina
                      0 365
               Foo
                                  0
## 4
       David
                Foo
                      0 365
## 5
       Esteban
                Foo
                      0 365
                                  0
## 6
                      0 365
                                  0
         Anna
                Bar
## 7
        Barry
                Bar
                        0 365
                                  0
## 8 Christina
                Bar
                                  2
                       1 144
## 9
       David
                        0 365
                                  0
                Bar
## 10
      Esteban
                       0 365
                                  0
                Bar
## 11
         Anna Quuz
                      0 365
## 12
       Barry Quuz
                      0 365
                                  0
## 13 Christina Quuz
                      0 365
                                  0
## 14
       David Quuz
                      1 292
                                  1
## 15
      Esteban Quuz
                      0 365
##
                                              matches.info
## 1
                                                     <NA>
## 2
                                                     <NA>
## 3
                                                     <NA>
## 4
                                                     <NA>
## 5
                                                     <NA>
## 6
                                                     <NA>
## 7
                                                     <NA>
## 8
     bar type I:what1:2010-07-23 bar type II:what2:2010-07-23
## 9
                                                     <NA>
## 10
                                                     <NA>
## 11
                                                     <NA>
## 12
                                                     <NA>
## 13
                                                     <NA>
## 14
                                     quuz:what1:2011-01-18
## 15
                                                     <NA>
```

4.3.2 Wide and unstacked

With a wide and unstacked output, we get all variables (from the wide stacked output) for each search term - except id, begin and end which are the same for all rows - with the name of the search term as suffix (or a naming scheme if no names are supplied).

Below you can see the structure

```
tm4 <- grepict(pattern = searchString, x = c('what1', 'what2'),</pre>
              data = RECORDS, id = 'identity', date = 'what.date',
              units = POP, units.id = 'id', begin = 'enter',
              end = 'endofstudy',
              long = FALSE, ## wide output format
              stack = FALSE, ## don't stack
              verbose = FALSE
)
str(tm4)
## 'data.frame': 5 obs. of 33 variables:
                     : Factor w/ 5 levels "Anna", "Barry", ...: 1 2 3 4 5
## $ begin
                      : Date, format: "2010-01-01" "2010-02-01" ...
                     : Date, format: "2011-01-01" "2011-02-01" ...
## $ end
                     : Date, format: "2011-01-01" "2011-02-01" ...
## $ date.Foo
## $ event.Foo
                     : num 00000
## $ time.Foo
                     : num 365 365 365 365
## $ match.Foo
                     : logi NA NA NA NA NA
## $ match.in.Foo
                    : logi NA NA NA NA NA
## $ pattern.Foo
                    : chr "foo" "foo" "foo" "foo" ...
                            "Foo" "Foo" "Foo" "Foo" ...
## $ alias.Foo
                     : chr
## $ events.Foo
                     : num 0 0 0 0 0
## $ matches.Foo
                     : logi NA NA NA NA NA
## $ matches.info.Foo : logi NA NA NA NA NA
                     : Date, format: "2011-01-01" "2011-02-01" ...
## $ date.Bar
                     : num 0 0 1 0 0
## $ event.Bar
## $ time.Bar
                     : num 365 365 144 365 365
## $ match.Bar
                     : Factor w/ 15 levels "", "bar type I", ...: NA NA 2 NA NA
## $ match.in.Bar
                     : Factor w/ 2 levels "what1", "what2": NA NA 1 NA NA
                     : chr "bar" "bar" "bar" "bar" ...
## $ pattern.Bar
                     : chr "Bar" "Bar" "Bar" "Bar" ...
## $ alias.Bar
## $ events.Bar
                     : num 0 0 2 0 0
## $ matches.Bar
                     : chr NA NA "bar type I bar type II" NA ...
## $ matches.info.Bar : chr NA NA "bar type I:what1:2010-07-23 bar type II:what2:2010-07-2
## $ date.Quuz
                   : Date, format: "2011-01-01" "2011-02-01" ...
                     : num 0 0 0 1 0
## $ event.Quuz
                     : num 365 365 365 292 365
## $ time.Quuz
## $ match.Quuz
                    : Factor w/ 8 levels "", "bar type I", ...: NA NA NA 8 NA
```

```
## $ match.in.Quuz : Factor w/ 2 levels "what1","what2": NA NA NA 1 NA
## $ pattern.Quuz : chr "quuz" "quuz" "quuz" "quuz" ...
## $ alias.Quuz : chr "Quuz" "Quuz" "Quuz" "Quuz" ...
## $ events.Quuz : num 0 0 0 1 0
## $ matches.Quuz : chr NA NA NA "quuz" ...
## $ matches.info.Quuz: chr NA NA NA "quuz:what1:2011-01-18" ...
```

Also, selected info on the Bar- and Quuz outcome tabulated.

```
val <- c('id', names(tm4)[grepl("event|time", names(tm4))])</pre>
tm4[, val[!grepl("Foo", val)]]
            id event.Bar time.Bar events.Bar event.Quuz time.Quuz events.Quuz
##
## 1
          Anna
                        0
                               365
                                             0
                                                                365
## 2
                        0
                               365
                                             0
                                                        0
                                                                 365
                                                                               0
         Barry
                                             2
## 3 Christina
                        1
                               144
                                                                 365
                                                                               0
## 4
         David
                        0
                               365
                                             0
                                                        1
                                                                 292
                                                                               1
## 5 Esteban
                               365
                                             0
                                                                 365
```

5 Other functions

5.1 cdate

cdate is a function to handle dates of the form "20010700" or "20010000", which can appear as dates of death when the precise date is unknown. If nothing else is known this function will replace an unknown

- day of the month with the midpoint of that month, and
- month (and day) with the midpoint of that year.

Sometimes, there is another date for an individual when the individual was known to be alive. In the applications of most interest to the author it is an admission, or discharge, date to a hospital, and thus we believe that the individual did *not* die at the hospital (else the date of death would be known), therefore the replacement date will be the midpoint of whatever remains of the unknown period, e.g if we encounter date of death as "20010100" with a known hospital discharge at 2001-01-21, we will interpret it as 2001-01-26.

Examples:

```
cdate(x = c("2001/01/01", "2001/01/00", "2001/00/00"), sep = "/")
## some x not interpretable as dates (at most 100 printed):
## [1] "2001/01/00" "2001/00/00"
## we'll try to fix them
## [1] "2001-01-01" "2001-01-16" "2001-07-02"
cdate(x = c("20010101", "20010100", "20010000"),
      low.bound = as.Date(c("1999-01-01", "2001-01-21",
                            "2001-06-20")))
## some x not interpretable as dates (at most 100 printed):
     not_ok_dates low.bound
         20010100 2001-01-21
## 1
## 2
         20010000 2001-06-20
##
## we'll try to fix them
## [1] "2001-01-01" "2001-01-26" "2001-09-25"
```