Feedback & Improvements

Here's some things we'd like working on please:

Web Portal

- Double authentication on bank details: if someone tries to change bank details on the mobile app it should ask them to verify it's them with an email
- Can you get everything on our server so all of the apps are branded/on our domain properly (not HackerKernel.com etc)
- Can we implement backups (hourly) of all data, incase of any issues occurring
- Are there any emails that aren't coming from our emails currently? If so can we change these to come from hello@subbygroup.co.uk
- When setting up a contractor for the web portal from the admin - I'd like the contractor to receive an email from us inviting them to set up their credentials - so they'd get to a page and it'd ask them for phone number and a password
- Can you add logo upload for us in admin for when setting a contractor up for the web portal, so that when they do the above step and get in it already has their logo populated
- On the Site/Projects area of the web portal can we add a field for 'Client' for when creating a new one
- Can we remove the site manager field and data from this area
- Inductions & documents: can we have the video upload accept other formats (e.g. ones taken on an iPhone). When you add documents, can you upload multiple at once
- On sub-contractors screen - if someone is 'inactive' if we click on them it'd be good to see contact details so that we can contact them to help make them active
- When adding a phone number it doesn't add the 0 or the +44 which would be needed for a UK number
- Dashboard: text says 'there are no pending timesheet' should say 'There are no pending timesheets'. Also the word 'expiry' has a typo on the expiring tickets section of the dashboard.

Admin Portal

We need to integrate with HMRC's API. This should be fairly simple - one call that asks for info, and then a submission call that gives data with each timesheet.

This is our credentials for the API:

Client ID: QFT2lDJXD4o5zmsqAclXFUM2FdGF

Secret: 2a3b99b6-b2d2-46bc-b0e9-bffa0c7623b2

Can you have a look please at the API to understand it. Here's what we need to do:

- When a sub-contractor on the mobile app enters their details, we need to query the HMRC API (think it'll be under the CIS Deductions part of the API - CIS Deductions (MTD) - HMRC Developer Hub - GOV.UK) to check their UTR number. HMRC should give us a response to say whether that UTR is valid, and if a different tax rate other than the 20% standard applies. We need to see the results (Verified, Un-Verified, Or what tax rate % the result gives back) in the admin panel
- When we run the timesheets, we want a new calculation based off of this %. So if a users gross pay is £1,000 for instance for the week, and they're on the standard 20% tier, then the app needs to calculate that 20% will be taken off the £1,000. That way, the sub-contractor can see they'd be paid £800, and that £200 would be deducted.
- We would then need to submit the deduction info through the CIS deductions part of the API with HMRC. We would like a button in admin that lets us check and then send this.The date run of this would be 6th of one month to 5th of the next (e.g. 6th August - 5th September) so that's the date range the report would need to show, and then clicking submit would send it to HMRC via the API.

Outside of the API side, for the admin panel we need to amend the CSV exports slightly:

- Exporting CSV by sole trader says no data - we need that to work. On all exports we need more data. E.g. on the sole trader one we want Sole Trader, Contractor They Belong To, Total Hours, Total Gross, Total CIS Deductions (calculated from the above API section).

#subby