

Synergy Solutions **Insurance Services**

Synergy Solutions markets and supports a variety of insurance products for our clients. We offer both licensed and non-licensed agents for one-tier and two-tier sales and enrollment support, as well as lead generation and customer care.

The services we provide:

- Inbound Customer Care
- Outbound Customer Acquisition
- Information Retrieval
- Benefits Processing Support
- Inbound Enrollment Processing
- Inbound Transfers for Up-sells and Cross-sells
- Lead Generation and Appointment Setting
- Welcome Calls
- Portal Help Desk
- Market Research and Surveys
- Application Follow Up
- Agent Consultation Programs
 - Benefits Analysis
- Inbound Transfers for Application Processing
- Inbound and Outbound Verification Calls
- Products Serviced:
 - Medicare Part D
 - Medicare Supplemental
 - Health Insurance
 - Life Insurance
 - Credit Insurance
- HIPAA and CMS Compliant



16435 N Scottsdale Rd. Ste 130, Scottsdale, AZ 85254
(602) 296-1600 ph • (480) 383-6301 fax • www.synergysolutionsinc.com