



Lori Fentem, President

Lori Fentem is a Founder and serves as President of Synergy Solutions and in this role is responsible for the strategic direction of Synergy, including business development, marketing and branding, **contract administration and the development of service offerings.** Ms. Fentem's career within the contact center channel spans three decades and spans all areas of customer interaction including care, sales and retention. Prior to founding Synergy Solutions in 1999, she spent eight years with top ten teleservices outsourcer ProMark One/IDRC, with her last position being Senior Vice President of Business Development. Ms. Fentem was responsible for top-line revenue generation for all of ProMark One/IDRC's twenty four North American contact centers, as well as external marketing, and strategic client relationships. **Ms. Fentem's** channel experience also includes sales and operations management roles in telephone based fundraising, market research, circulation sales and academic survey research.

Ms. Fentem serves on the American Teleservices Association (ATA) National Board of Directors and was a member of the **ATA's Self Regulatory Organization (SRO) Steering Committee.** She also founded the Arizona Chapter of the ATA in 2003 and continues to serve as an Executive Member of the ATA Arizona Chapter Board. Ms. Fentem has also served as a member of the Vangent Health Solutions' Informis Advisory Board. She is considered an expert in the area of call center compliance and has been featured in numerous local and national media sources, including CNN, the New York Times, MSNBC, the Wall Street Journal, AP Radio Live, CNBC and the Arizona Republic. She is a member of the Entrepreneurs Organization (EO – formerly YEO) and has completed the Strategic Coach Program. She was named a **"Who's Who in Business" each year from 2002-2010 by Arizona's Woman magazine, recognized for her "Hot Growth" company by bizAZ magazine, was a Finalist for the Ernst & Young Entrepreneur of the Year Award, ranked in the "Top 50" by Female Entrepreneur magazine and in the "Top 100 Who's Who in Business to Business Marketing" by B2B magazine.** Ms. Fentem was honored as the first ever recipient of the ATA Fulcrum Award recognizing her volunteer efforts for the teleservices channel as well as the Spirit of Philanthropy Award for her role in originating the Call Centers Care movement within the ATA. Ms. Fentem regularly speaks at industry conferences on topics related to contact centers and she also speaks on aspects of being an entrepreneur to various student groups ranging from Middle School to Post Graduate programs. Ms. Fentem is a graduate of the University of Illinois.



Corey Conklin, Chief Operating Officer

Corey Conklin is a Founder and serves in the role of Chief Operating Officer for Synergy Solutions. Mr. **Conklin is responsible for the organization and growth of Synergy's Call Center network including** personnel, workforce management, policy and infrastructure development, facilities management, site selection, compliance, production and quality initiatives. He also has management responsibility **for Synergy's Client Services area, which includes the development of Synergy's Account Management team, as well as direct involvement with program implementation for many of Synergy's clients.** Mr. Conklin has over two decades of operational experience in the area of call center management. Prior to joining Synergy, he was with outsourcer ProMark One/IDRC and most recently served as Senior Vice President of Operations for North American Operations. In this role, he managed rapid exponential growth, while building the process and infrastructure for a network spanning 24 locations. Previous experience includes various operational and managerial positions at telecommunications companies MCI/WorldCom and Telecom USA. Mr. Conklin has been honored as a finalist for the Ernst & Young Entrepreneur of the Year Award. Mr. Conklin attended the University of South Dakota.



Kimberly Jacoby, Controller

Kimberly Jacoby is a member of the Synergy Solutions Senior Management team and serves in the role of Controller. In this capacity, she is responsible for the oversight of all Synergy financial operations including budget development and control, financial reporting and analysis, cash flow, AP/AR and taxes. **She also oversees Synergy's efforts with regards to state and federal compliance** registrations as well as all bonding and insurance requirements. Ms. Jacoby has worked in the teleservices industry since 1997 and prior to joining Synergy in 2000, she was employed by ProMark One/IDRC and eventually through acquisition, Telespectrum Worldwide. At Telespectrum, Ms. Jacoby served as Accounting Manager with responsibility for monitoring and reporting on the financial performance of 24 North American call centers and was also heavily involved in the processing of SEC filings for the publicly traded Telespectrum. Ms. Jacoby serves as the Finance Chair for the Arizona Chapter of the American Teleservices Association. Ms. Jacoby holds a BS in Business Management and Accounting from the University of Arizona.



Isaac Shloss, Director of Information Technology

Isaac Shloss has an extensive background in network/telephony administration, end user support, software development, and IT service management in the Call Center industry. He is currently responsible for the strategic design and support of all areas of technology within Synergy including telecommunications, Voice-over-IP, hardware/software, client deliverables, Internet, email, LAN and WAN infrastructure, system maintenance, data and information security, as well as technological innovation. Mr. Shloss is also responsible for the management and development of all technical personnel within Synergy. Prior to his role with Synergy, he managed the IT department for a top 10 US teleservices provider, where he built the technological and telecommunications architecture needed to expand the small, regionally based company to a large, multinational enterprise. Mr. Shloss was an early pioneer and administrator of Siemens OpenScape Contact **Center Campaign Director for more than 5 years before joining the product's development team as Vice President of Customer Care and Support. There, he focused on converting client's business needs into standard product features.** Mr. Shloss has been a Microsoft Certified Systems Engineer since 1999, specializing in TCP/IP and Microsoft SQL Server. Mr. Shloss attended Purdue University.