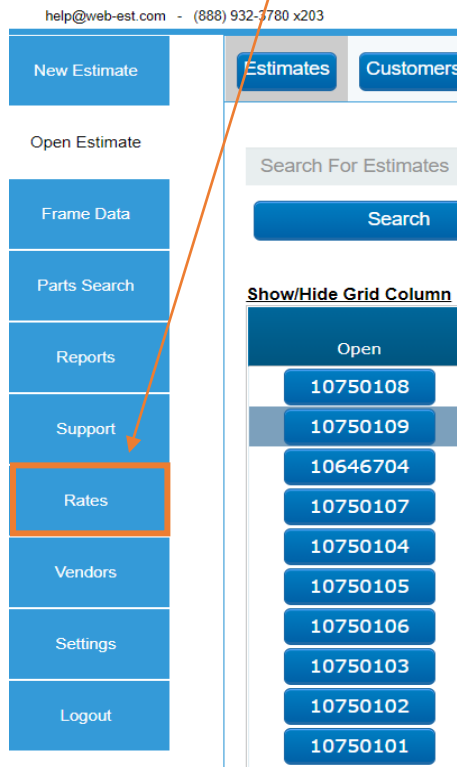
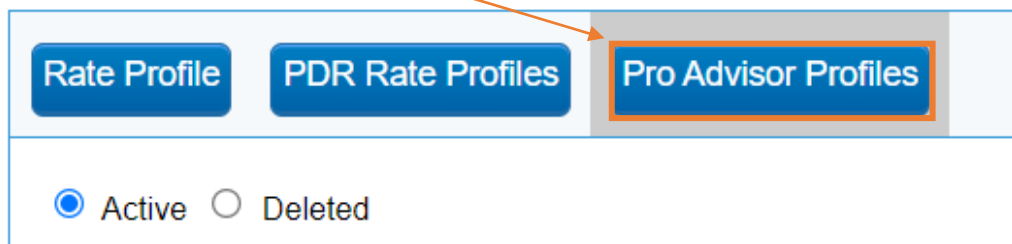


## Pro Adviser User Guide – Rate Profiles

To access your Pro Adviser rate profile(s), after you have logged into your Pro Estimator account, on the left sidebar, select “Rates”



Then, select the “Pro Adviser Profiles” button at the top of the page.



You will then see a list of rate profiles for your Pro Advisor recommendations. From here you can also create new profiles for specific customers by copying from the default profile or creating a new profile using the generic pricing. You can also set a profile as default so that it is automatically selected when you create a new estimate or choose to not use a default profile which will result in you being prompted to select the correct profile to apply to your new estimates.

Rate Profile PDR Rate Profiles Pro Advisor Profiles

☒ Active ☐ Deleted

Copy From Default Create New Do not use default profile

Open	Name	Default	
1	System Default	<input checked="" type="radio"/>	...
6	Insurance Add Ons	<input type="radio"/>	...
10	National Insurance	<input type="radio"/>	...
11	County Fleet Account	<input type="radio"/>	...
12	Walk In Customers	<input type="radio"/>	...
14	Restoration Rates	<input type="radio"/>	...

1 - 6 of 6 items

To adjust the charges to match your shop pricing, you *must create a new rate profile*. Select the “Create New” button. Then edit the charges on that new rate profile. You can also select an existing Profile Number you wish to open.

Rate Profile PDR Rate Profiles Pro Advisor Profiles

☒ Active ☐ Deleted

Copy From Default Create New Do not use default profile

Open	Name	Default	
1	System Default	<input type="radio"/>	...
6	Insurance Add Ons	<input checked="" type="radio"/>	...
10	National Insurance	<input type="radio"/>	...
11	County Fleet Account	<input type="radio"/>	...
12	Walk In Customers	<input type="radio"/>	...
14	Restoration Rates	<input type="radio"/>	...

1 - 6 of 6 items

You will now see your charges list. On the right side of the list, you can choose to make certain charges automatically selected in the Pro Advisor recommendation popup while you are writing your estimate. If you choose to, you can also exclude certain charges from being displayed in the recommendations popup by *deselecting* them in the “Active” column. You can also adjust the charges to match your shop’s regional pricing while on this page. Select the “Save” button to save your changes.

--All--

--All--

Save

Operation Type	Name	Labor Type	Notes	Labor		Refinish		Charge	Other Type	Other Charge	Active	AutoSelect
Replace	CAVITY WAX	Body	Labor included in repair operation	0	hrs	0	hrs	\$ 20	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Repair	CLEAN & RE-TAPE MOLDINGS	Body		0.5	hrs	0	hrs	\$ 5	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Repair	CLEAN & RE-TAPE NAMEPLATES	Body		0.5	hrs	0	hrs	\$ 5	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Other	CLEAN VEHICLE FOR DELIVERY	Body	Could be Sublet	1	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Other	COLOR SAND & BUFF	Body	Per panel	0.5	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Refinish	COLOR TINT	Body	Per color	0.5	hrs	0	hrs	\$ 10	N/A		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Replace	CORROSION PROTECTION	Body		0.3	hrs	0	hrs	\$ 15	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Refinish	COVER CAR FOR OVERSPRAY	Body		0.3	hrs	0	hrs	\$ 8	N/A		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Repair	CUT & TRIM LKQ PANEL	Body		2.5	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Repair	DRILL HOLES FOR PARKING SENSORS	Body	Per required bumper	0.5	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Replace	EXPANSION FOAM	Body	Labor included in repair operation	0	hrs	0	hrs	\$ 30	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Repair	FEATHER EDGE, PRIME & BLOCK	Body	Per panel	0.5	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Replace	FLEX ADDITIVE	Refinish	Labor included in repair operation	0	hrs	0	hrs	\$ 10	N/A		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Align	FOUR-WHEEL ALIGNMENT	Mechanical	Mechanical or Sublet	0	hrs	0	hrs	\$ 0	Sublet	\$ 89.95	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Replace	GRAVEL GUARD	Body	Labor could be Refinish	0.3	hrs	0	hrs	\$ 20	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Other	HAZARDOUS WASTE REMOVAL	NA		0	hrs	0	hrs	\$ 0	Nontaxed	\$ 5	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

You can also “filter” the rates page view by using the dropdowns at the top of the list. You can choose to view by Operation type or Labor type.

R&I

--All--

Save

Operation Type	Name	Labor Type	Notes	Labor		Refinish		Charge	Other Type	Other Charge	Active	AutoSelect
R&I	R&I BRUSH GUARD	Body		1	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
R&I	R&I BUG SHIELD/DEFLECTOR	Body		0.3	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
R&I	R&I CAMPER SHELL	Body		1	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
R&I	R&I DROP-IN BED LINER	Body		0.5	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
R&I	R&I TOOLBOX	Body		1	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
R&I	R&I VENT VISORS	Body		0.5	hrs	0	hrs	\$ 0	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>