



Filing ID #20033700

PERIODIC TRANSACTION REPORT

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FILER INFORMATION

Name: Hon. Jefferson Shreve**Status:** Member**State/District:** IN06

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		JP Morgan 3-year auto callable buffer note [CS]	P	12/30/2025	12/30/2025	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Advisory Account holding Structured Notes DESCRIPTION: Structured Note					
		Prudential RILA - 10% Buffer 3-year S&P 500 Index [VA]	P	12/29/2025	12/30/2025	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Registered Index Linked Annuity (RILA) DESCRIPTION: Buffered Index Annuity					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Advisory Account holding Structured Notes
- Registered Index Linked Annuity (RILA)

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Jefferson Shreve , 12/31/2025