

NAME: MICHAEL MCCAUL

HAND
DELIVERED

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FULL ASSET NAME		Type of transaction	Date of Transaction	Date Notified of Transaction	Amount of Transaction											
JT SP DC	Provide full name, not ticker symbol	PURCHASE	(MM/DD/YY)	(MM/DD/YY)	A	B	C	D	E	F	G	H	I	J	K	
		SALE			\$1,000-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Amount over \$1,000,000	
		EXCHANGE														
SP	LINDA MAYS MCCAUL 2005 GST EXEMPT DESC TRUST															
SP	HARDING LOEVNER INTERNATIONAL EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			12/20/2024	7/23/2025	X									
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			12/11/2024	7/23/2025	X									
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			9/30/2024	7/23/2025	X									
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			6/30/2025	7/23/2025	X									
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			6/28/2024	7/23/2025	X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X			3/28/2025	7/23/2025	X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X			7/11/2024	7/23/2025	X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X			12/24/2024	7/23/2025	X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X			3/25/2024	7/23/2025	X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X			9/30/2024	7/23/2025	X									
	LINDA MAYS MCCAUL															
SP	HARDING LOEVNER INTERNATIONAL EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			12/20/2024	7/23/2025		X								
SP	NATIONWIDE GENEVA MID-CAP GROWTH FUND CLASS A	X			12/20/2024	7/23/2025		X								
SP	HARDING LOEVNER INTERNATIONAL EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			12/20/2024	7/23/2025	X									
	LINDA MAYS MCCAUL 2005 DESCENDANT TRUST															
SP	HARDING LOEVNER INTERNATIONAL EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			12/20/2024	7/23/2025	X									
	LINDA MAYS MCCAUL 2006 DESCENDANT TRUST															
SP	HARDING LOEVNER INTERNATIONAL EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			12/20/2024	7/23/2025			X							
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			12/11/2024	7/23/2025	X									
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			9/30/2024	7/23/2025	X									
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			6/30/2025	7/23/2025	X									
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X			6/28/2024	7/23/2025	X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X			3/28/2025	7/23/2025	X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X			7/11/2024	7/23/2025	X									

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		EXCHANGE				\$1,000-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Amount over \$1,000,000
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X		12/24/2024	7/23/2025		X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X		3/25/2024	7/23/2025		X									
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND INSTITUTIONAL SHARES	X		9/30/2024	7/23/2025		X									
SP	DFA INTERNATIONAL CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		6/30/2025	7/23/2025	X										
SP	DFA INTERNATIONAL CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		6/28/2024	7/23/2025	X										
SP	DFA INTERNATIONAL CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		12/11/2024	7/23/2025	X										
SP	DFA INTERNATIONAL CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		9/30/2024	7/23/2025	X										
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		3/31/2025	7/23/2025	X										
SP	DFA EMERGING MARKETS CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		3/28/2024	7/23/2025	X										
SP	DFA INTERNATIONAL CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		3/31/2025	7/23/2025	X										
SP	DFA INTERNATIONAL CORE EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		3/28/2024	7/23/2025	X										
	LINDA MAVS MCCAUL 2010 DESCENDANT TRUST															
SP	HARDING LOEVNER INTERNATIONAL EQUITY PORTFOLIO INSTITUTIONAL CLASS	X		12/20/2024	7/23/2025	X										
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND ADMIRAL SHARES	X		3/28/2025	7/23/2025	X										
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND ADMIRAL SHARES	X		7/1/2024	7/23/2025	X										
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND ADMIRAL SHARES	X		12/24/2024	7/23/2025	X										
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND ADMIRAL SHARES	X		3/25/2024	7/23/2025	X										
SP	VANGUARD TOTAL STOCK MARKET INDEX FUND ADMIRAL SHARES	X		9/30/2024	7/23/2025	X										
	LLM FAMILY INVESTMENTS LP															
SP	BDT CAPITAL PARTNERS FUND 4 LP	X		1/2/2024	7/23/2025				X							
SP	CRESSET PARTNERS PRIVATE CREDIT FUND LLC	X		12/19/2024	7/23/2025		X									
SP	CRESSET PARTNERS PRIVATE CREDIT FUND LLC	X		9/30/2024	7/23/2025		X									
SP	CRESSET PARTNERS PRIVATE CREDIT FUND LLC	X		6/30/2024	7/23/2025		X									
SP	MSD INVESTMENT CORP	X		6/5/2024	7/23/2025		X									
SP	CRESSET PARTNERS PRIVATE CREDIT FUND	X		4/11/2025	7/23/2025	X										

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		EXCHANGE				\$1,000-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Amount over \$1,000,000
SP	ALBANY ROAD STRATEGIC OPPORTUNITY FUND	X		10/23/2024	7/23/2025	X										
SP	MSD INVESTMENT CORP	X		12/27/2024	7/23/2025	X										
SP	MSD INVESTMENT CORP	X		6/27/2025	7/23/2025	X										
SP	MSD INVESTMENT CORP	X		3/27/2025	7/23/2025	X										
SP	MSD INVESTMENT CORP	X		6/27/2024	7/23/2025	X										
SP	MSD INVESTMENT CORP	X		9/27/2024	7/23/2025	X										
SP	MSD INVESTMENT CORP	X		3/28/2024	7/23/2025	X										
SP	ALBANY ROAD STRATEGIC OPPORTUNITY FUND	X		1/31/2025	7/23/2025	X										
SP	ALLOCATE ALPHA FUND II LP (CONTRIBUTED TO MAYS-ALLOCATE LP)		X	6/30/2024	7/23/2025			X								
SP	UBIQUITY VENTURES III LP (CONTRIBUTED TO MAYS-ALLOCATE LP)		X	6/30/2024	7/23/2025		X									
SP	ZELDA VENTURES FUND I LP (CONTRIBUTED TO MAYS-ALLOCATE LP)		X	6/30/2024	7/23/2025		X									
SP	MAYS-ALLOCATE LP (ALLOCATE ALPHA FUND II LP CONTRIBUTED TO MAYS-ALLOCATE LP)		X	6/30/2024	7/23/2025			X								
SP	MAYS-ALLOCATE LP (ZELDA VENTURES FUND I LP CONTRIBUTED TO MAYS-ALLOCATE LP)		X	6/30/2024	7/23/2025		X									
SP	MAYS-ALLOCATE LP (UBIQUITY VENTURES III LP CONTRIBUTED TO MAYS-ALLOCATE LP)		X	6/30/2024	7/23/2025		X									
SP	EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025										X	
SP	ALPHABET INC CL A EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	ALPHABET INC CL C EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	AMAZON.COM INC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	CAPITAL ONE FINANCIAL CORP EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	COMCAST CORP EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	CONONOPHILLIPS EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	ELEVANCE HEALTH INC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	GENERAL ELECTRIC CO EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	GOLDMAN SACHS GROUP INC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							
SP	HILTON WORLDWIDE HOLDINGS IN EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X							

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							\$1,000-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Amount over \$1,000,000		
		SP	MARNIOTT INC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X								
		SP	META PLATFORMS INC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025					X							
		SP	MICROSOFT CORP EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025					X							
		SP	NETFLIX INC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025					X							
		SP	SAFRAN SA EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X								
		SP	SAP SE EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025					X							
		SP	SHELL PLC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025					X							
		SP	TAIWAN SEMICONDUCTOR-SP ADR EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X								
		SP	UNITEDHEALTH GROUP INC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025					X							
		SP	VISA INC CL A SHRS EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025			X									
		SP	WELLS FARGO & CO EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X								
		SP	WOODWARD INC EXCHANGED FOR EAGLE CAP SELECT EQUITY ETF		X	3/25/2024	7/23/2025				X								
			MICHAEL MCCAUL																
	VANGUARD TOTAL STOCK MARKET ETF	X			3/31/2025	7/23/2025	X												
	VANGUARD TOTAL STOCK MARKET ETF	X			7/2/2024	7/23/2025	X												
	VANGUARD TOTAL STOCK MARKET ETF	X			12/26/2024	7/23/2025	X												
	VANGUARD TOTAL STOCK MARKET ETF	X			3/28/2024	7/23/2025	X												