



Filing ID #20032129

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Lisa McClain

Status: Member

State/District: MI09

TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP		Agree Realty Corporation Common Stock (ADC) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Air Products and Chemicals, Inc. Common Stock (APD) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Albertsons Companies, Inc. Class A Common Stock (ACI) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Align Technology, Inc. - Common Stock (ALGN) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Amazon.com, Inc. - Common Stock (AMZN) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S (partial)	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	American Homes 4 Rent Common Shares of Beneficial Interest (AMH) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Amgen Inc. - Common Stock (AMGN) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Apple Inc. - Common Stock (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Baxter International Inc. Common Stock (BAX) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Beacon Financial Corporation Common stock (BBT) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	BHP Group Limited American Depositary Shares (BHP) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Boise Cascade, L.L.C. Common Stock (BCC) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Burlington Stores, Inc. Common Stock (BURL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Carrier Global Corporation Common Stock (CARR) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Church & Dwight Company, Inc. Common Stock (CHD) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Cintas Corporation - Common Stock (CTAS) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Coca-Cola Company (KO) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Colgate-Palmolive Company Common Stock (CL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Commvault Systems, Inc. - Common Stock (CVLT) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Concentra Group Holdings Parent, Inc. Common Stock (CON) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Concentra Group Holdings Parent, Inc. Common Stock (CON) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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	SP	Constellation Brands, Inc. Common Stock (STZ) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Core & Main, Inc. Class A Common Stock (CNM) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	CoStar Group, Inc. - Common Stock (CSGP) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Danaher Corporation Common Stock (DHR) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Darden Restaurants, Inc. Common Stock (DRI) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Diageo plc Common Stock (DEO) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Diageo plc Common Stock (DEO) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Dolby Laboratories Common Stock (DLB) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Dolby Laboratories Common Stock (DLB) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Domino's Pizza Inc - Common Stock	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		(DPZ) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924					<input type="checkbox"/>
SP		Dynatrace, Inc. Common Stock (DT) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Dynatrace, Inc. Common Stock (DT) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Essential Utilities, Inc. Common Stock (WTRG) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Exponent, Inc. - Common Stock (EXPO) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Flowers Foods, Inc. Common Stock (FLO) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		FMC Corporation Common Stock (FMC) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Freeport-McMoRan, Inc. Common Stock (FCX) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		FTI Consulting, Inc. Common Stock (FCN) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Gartner, Inc. Common Stock (IT) [ST]	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924					
SP	Getty Realty Corporation Common Stock (GTY) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Graphic Packaging Holding Company (GPK) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	HCA Healthcare, Inc. Common Stock (HCA) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	HDFC Bank Limited Common Stock (HDB) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	HDFC Bank Limited Common Stock (HDB) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Hormel Foods Corporation Common Stock (HRL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Hormel Foods Corporation Common Stock (HRL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Humana Inc. Common Stock (HUM) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Ingredion Incorporated Common Stock (INGR) [ST]	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924					
SP		Intuit Inc. - Common Stock (INTU) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Kenvue Inc. Common Stock (KVUE) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Keurig Dr Pepper Inc. (KDP) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Li Auto Inc. - American Depositary Shares (LI) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Louisiana-Pacific Corporation Common Stock (LPX) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		ManpowerGroup Common Stock (MAN) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		ManpowerGroup Common Stock (MAN) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Maplebear Inc. - Common Stock (CART) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Merit Medical Systems, Inc. - Common Stock (MMSI) [ST]	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924					
SP		MGP Ingredients, Inc. - Common Stock (MGPI) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Microsoft Corporation - Common Stock (MSFT) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S (partial)	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		NatWest Group plc American Depositary Shares, (NWG) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		NetEase, Inc. - American Depositary Shares, each representing 5 ordinary shares (NTES) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Novartis AG Common Stock (NVS) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S (partial)	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Novartis AG Common Stock (NVS) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Novo Nordisk A/S Common Stock (NVO) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		OGE Energy Corp Common Stock (OGE) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Option Care Health, Inc. - Common Stock (OPCH) [ST]	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924					
SP	PayPal Holdings, Inc. - Common Stock (PYPL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Qualys, Inc. - Common Stock (QLYS) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Reliance, Inc. Common Stock (RS) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Rollins, Inc. Common Stock (ROL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Ryman Hospitality Properties, Inc. (RHP) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Sanofi - American Depositary Shares (SNY) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	SAP SE ADS (SAP) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	SBA Communications Corporation - Class A Common Stock (SBAC) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP	SBA Communications Corporation - Class A Common Stock (SBAC) [ST]	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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		FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924					
SP		Schlumberger N.V. Common Stock (SLB) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Schneider National, Inc. Common Stock (SNDR) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Science Applications International Corporation - Common Stock (SAIC) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Seagate Technology Holdings PLC - Ordinary Shares (STX) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab 401K > Schwab 824	P	09/08/2025	10/01/2025	\$15,001 - \$50,000	<input type="checkbox"/>
SP		SpaceX [PS] FILING STATUS: New LOCATION: US DESCRIPTION: Purchase of SpaceX Private Stock.	P	09/12/2025	10/06/2025	\$100,001 - \$250,000	<input type="checkbox"/>
SP		Sprouts Farmers Market, Inc. - Common Stock (SFM) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Synopsys, Inc. - Common Stock (SNPS) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
SP		Tesla, Inc. - Common Stock (TSLA) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

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	SP	Texas Roadhouse, Inc. - Common Stock (TXRH) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	TotalEnergies SE (TTE) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Tyler Technologies, Inc. Common Stock (TYL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Unilever PLC Common Stock (UL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	P	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	Unilever PLC Common Stock (UL) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/25/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	SP	United Parcel Service, Inc. Common Stock (UPS) [ST] FILING STATUS: New SUBHOLDING OF: Charles Schwab Brokerage Account 924	S	09/11/2025	10/01/2025	\$1,001 - \$15,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Charles Schwab 401K (Owner: SP)
- Charles Schwab 401K ⇒ Schwab 824 (Owner: SP)
- Charles Schwab Brokerage Account 924 (Owner: SP)
DESCRIPTION: Three accounts were consolidated into this account in 2025.

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Lisa McClain , 10/22/2025