



Filing ID #20033694

# PERIODIC TRANSACTION REPORT

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## FILER INFORMATION

**Name:** Hon. Sheri Biggs

**Status:** Member

**State/District:** SC03

## TRANSACTIONS

ID	Owner Asset	Transaction Date Type	Notification Date	Amount	Cap. Gains > \$200?	
SP	KKR Real Estate Select Trust Class U [RS]	P	11/04/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26					
	DESCRIPTION: Dividend reinvestment in a professionally managed account.					
SP	Oaktree Strategic Credit Fund Class S [OT]	P	11/28/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: W.S.B Trust > UBS Financial Services 26					
	LOCATION: US					
	DESCRIPTION: Dividend reinvestment in a professionally managed account – Business Development Company.					
SP	US Treasury Note 11/15/2025 [GS]	S	11/17/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35					
SP	US Treasury Note 11/15/2025 [GS]	S	11/17/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35					
SP	US Treasury Note 11/15/2025 [GS]	S	11/17/2025	12/08/2025	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					
	SUBHOLDING OF: W.S.B Trust > UBS Financial Services Inc 35					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## INVESTMENT VEHICLE DETAILS

- W.S.B Trust (Owner: SP)
- W.S.B Trust ⇒ UBS Financial Services 26 (Owner: SP)  
DESCRIPTION: Professionally managed account
- W.S.B Trust ⇒ UBS Financial Services Inc 35 (Owner: SP)  
DESCRIPTION: Professionally managed account

## **INITIAL PUBLIC OFFERINGS**

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Sheri Biggs , 12/29/2025