



Filing ID #20033393

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Katherine M. Clark**Status:** Member**State/District:** MA05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS] FILING STATUS: New SUBHOLDING OF: Judith S. Clark Irrevocable Trust	P	10/27/2025	11/03/2025	\$250,001 - \$500,000	<input type="checkbox"/>
	UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS] FILING STATUS: New SUBHOLDING OF: Katherine M. Clark Exempt Trust	P	10/27/2025	11/03/2025	\$100,001 - \$250,000	<input type="checkbox"/>
SP	UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026 NTS NOTE [GS] FILING STATUS: New SUBHOLDING OF: Fidelity Rollover IRA	P	10/27/2025	11/03/2025	\$100,001 - \$250,000	<input type="checkbox"/>
	UNITED STATES TREAS SER AU-2026; 4.625%; 11/15/2026; NTS NOTE [GS] FILING STATUS: New SUBHOLDING OF: Katherine M. Clark Separate Share Trust	P	10/27/2025	11/03/2025	\$250,001 - \$500,000	<input type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Fidelity Rollover IRA (Owner: SP)
DESCRIPTION: Transferred from Ameriprise in September 2021.

- Judith S. Clark Irrevocable Trust
- Katherine M. Clark Exempt Trust
DESCRIPTION: Inherited April 5, 2019
- Katherine M. Clark Separate Share Trust
DESCRIPTION: inherited April 5, 2019

INITIAL PUBLIC OFFERINGS

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Katherine M. Clark , 11/06/2025