

8D

(Eight Disciplines) is a method used to identify, correct, and eliminate chronic problems and recurring deviations

- Uncover the issues related to a particular problem
- Design an intervention plan
- Evaluate the outcome
- Implement permanent and lasting corrections
- Works best in teams tasked with solving a complex problem with identifiable symptoms

Critical to eliminating deviations and improving customer satisfaction

Components of 8D



D0

Go see and capture issue and Voice of the Customer

D1

Plan & build the appropriate team

D5

Verify the solutions and identify the leading candidate

D2

Describe & define the problem

D6

Implement the permanent solution

D3

Identify and implement a temporary fix to the problem

D7

Prevent recurrence and create sustainability

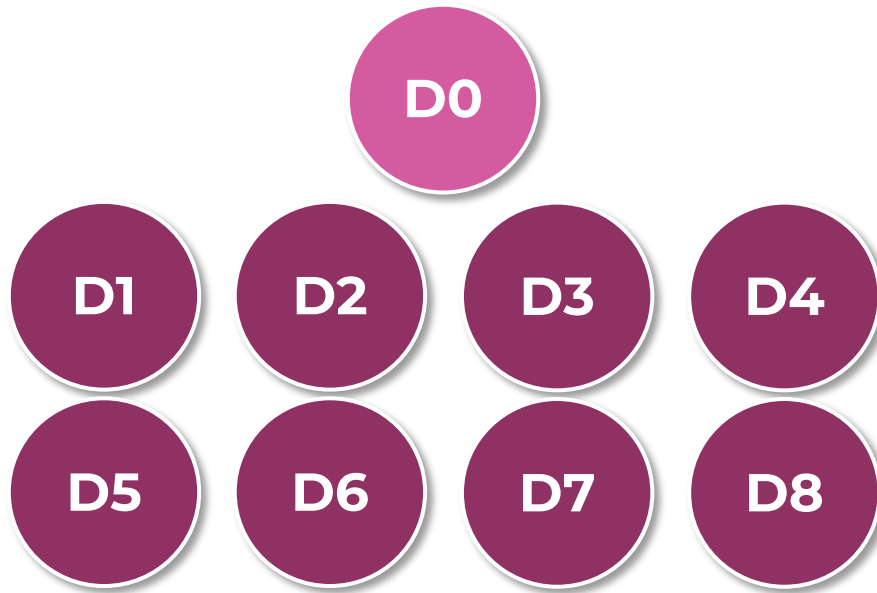
D4

Identify and eliminate the root cause

D8

Congratulate and celebrate the team

Discipline 0: Planning the 8D process to ensure success



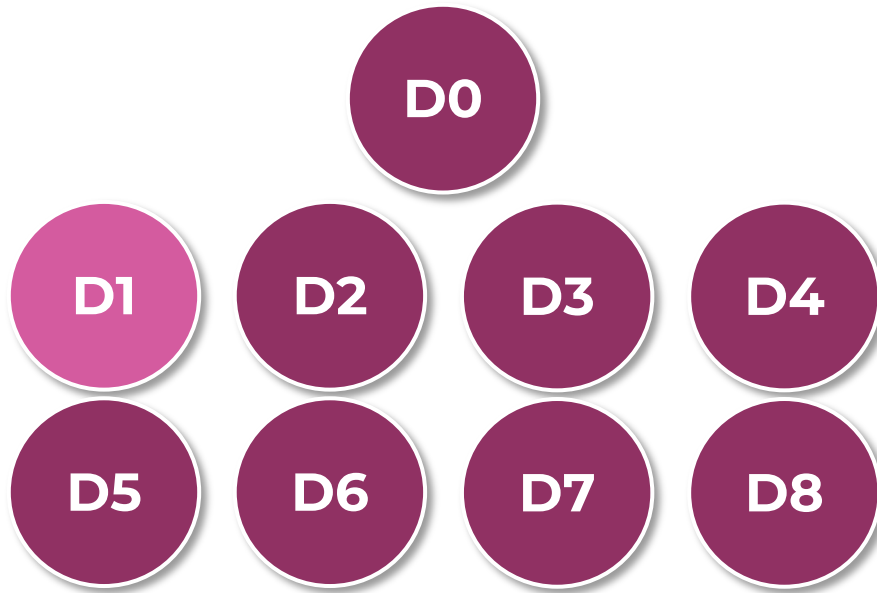
TOOLS TO USE

Pareto Analysis
Voice of the Customer
Critical to Quality Requirements
Check Sheets
5-Why Analysis

- ☐ Go and see the nonconformance to determine the exact deviation and gather data
- ☐ Define the symptom - what is the customer experiencing?
- ☐ Notify all internal and external customers affected
- ☐ Determine if an 8D is the best approach to the problem
- ☐ Log the problem into the appropriate system

**Investigate the actual problem
and decide if an 8D is
appropriate**

Discipline 1: Build the appropriate team



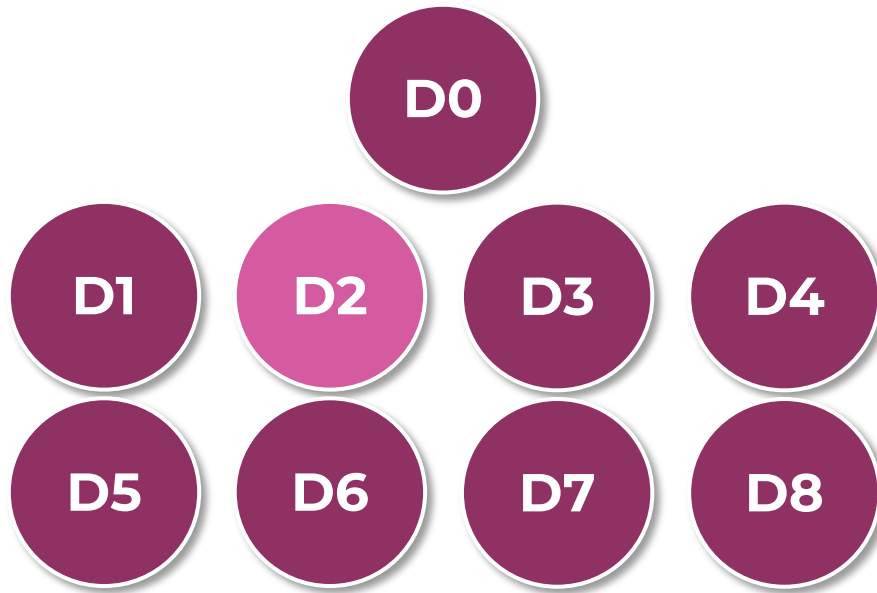
FUNCTIONAL TEAMS

Operations
Product Engineering
Quality
Manufacturing Engineering
Materials
Continuous Improvement

- ☐ Identify the functions (knowledge and skills) required to solve the problem and implement corrective action
- ☐ Secure an engaged champion
- ☐ Meet with the team to determine roles, rules, scope, timetable, and deliverables for the project
- ☐ Document names, roles, and contact information

Assemble a leader, subject matter experts, and any 8D expertise available

Discipline 2: Describe the problem (what are you trying to solve?)



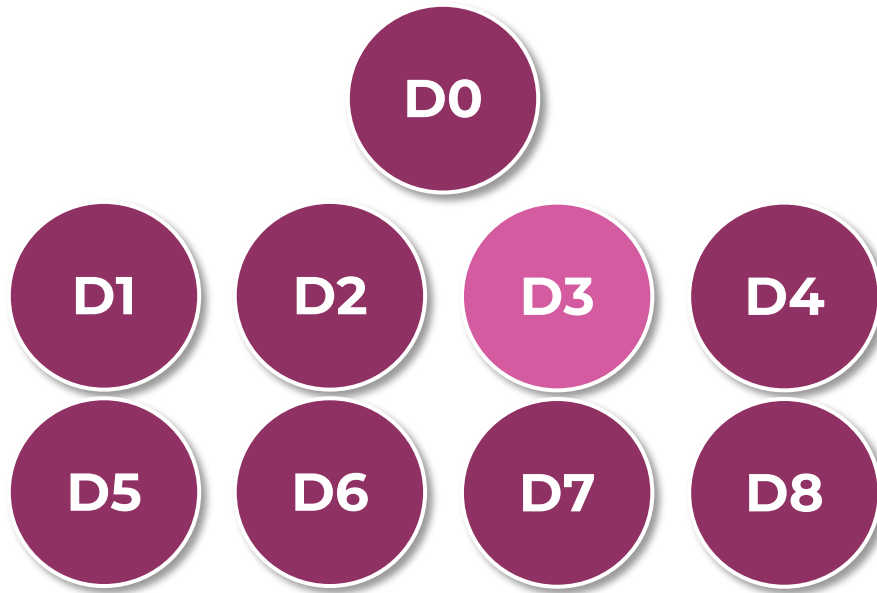
TOOLS

5 Why
Process Mapping
Value Stream Mapping
Run Charts & Control Charts
Pareto Analysis
Capability Studies

- ☐ Gather data using a timeline to capture key events
- ☐ Identify how the problem was discovered
- ☐ Write a problem statement; make sure you know “What problem you are trying to solve”
- ☐ Specify the problem in terms of what, where, when and extent
- ☐ Identify the impact on the customer
- ☐ Identify all parties involved

Start to quantify the problem:
What? Where? When?
Extent?

Discipline 3: Implement a temporary fix (mitigation)



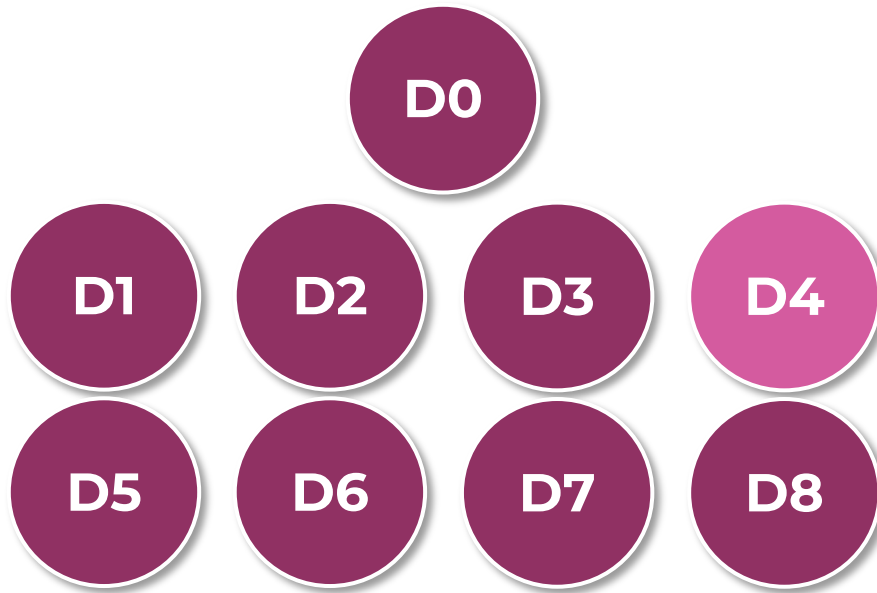
TOOLS TO USE

Process map
Value Stream Map
SIPOC
Measurement System Analysis
Pareto and Trend Charting
Brainstorming Sessions

- ☐ Perform a lot-trace exercise through the supply chain
- ☐ Locate all defective products & provide evidence compliance
- ☐ Collect data on the certified material (time, date, rejections)
- ☐ Identify other products at risk
- ☐ Issue a quality alert
- ☐ Measure & track how effective the containment actions are
- ☐ Determine requirements to end the containment

Isolate customers from the effects of the problem until a permanent corrective action is in place

Discipline 4: Identify and eliminate root cause



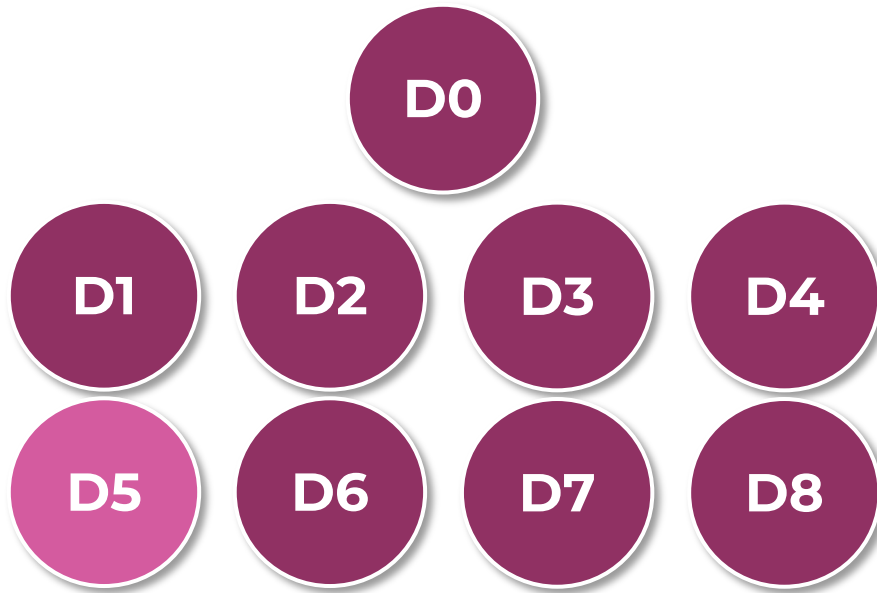
TOOLS TO
USE

Cause & Effect Diagram
Control and Run Charts
Analysis of Variance (ANOVA)
Fault Tree and Shainin Method
3x5 Why

- ☐ Use the toolbox to identify and eliminate possible causes for why it happened and how it was delivered
- ☐ Verify each suspected cause against the problem description and test data
- ☐ Repeat until the root cause is known and verified

**Identify likely causes, then
verify the root cause
through testing**

Discipline 5: Verify the solution



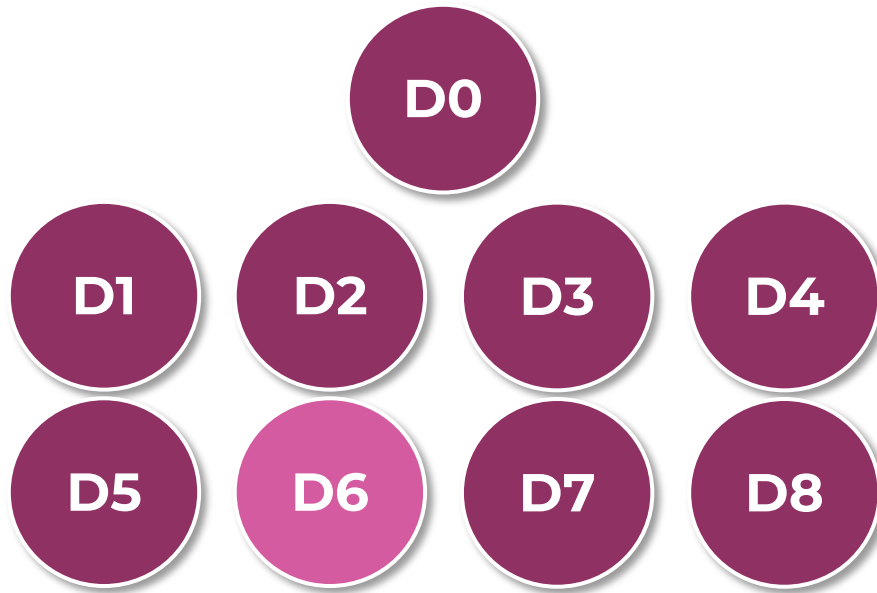
TOOLS TO USE

Pugh Matrix (selection)
ANOVA
Regression Analysis
Scatter Plots
Boxplots
Design of Experiments (DOE)

- ☐ Identify possible corrective actions and consider the error-proofing methods available
- ☐ Evaluate the effort, risk, costs, and trade-offs using a decision matrix, then select the corrective action that offers greatest potential
- ☐ Test the effectiveness of the corrective action and prove with data: Does it address the root cause?

Confirm the corrective actions, resolve the problem, then define contingencies based on risk

Discipline 6: Implement a permanent solution



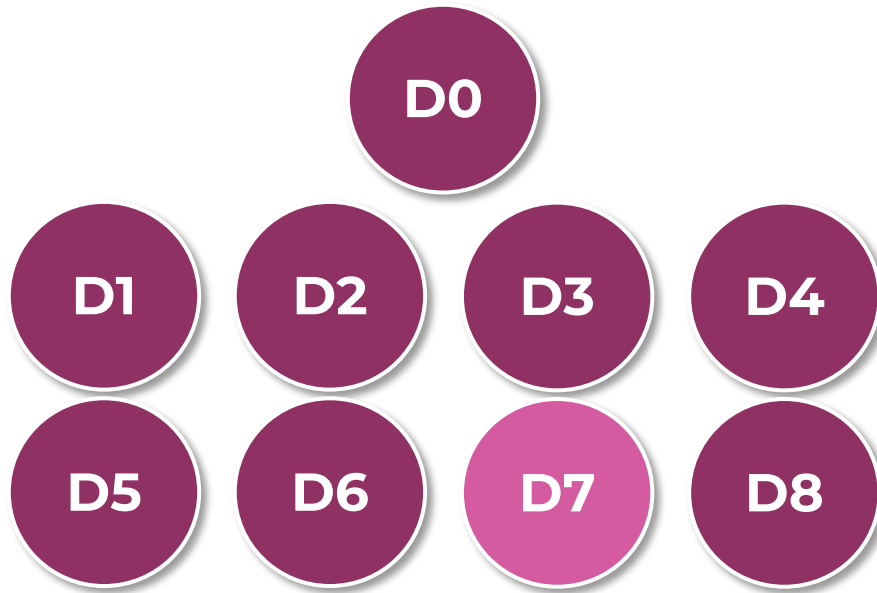
TOOLS TO USE

Graphical Schedule
Histogram
Run & Control Charts
Capability Analysis
Check Sheets
Boxplots / Hypothesis Testing

- ☐ Select a corrective action owner and target completion date for the implementation
- ☐ Verify the availability of resources needed to implement the plan
- ☐ Involve the champion
- ☐ Implement the countermeasure in all areas potentially affected
- ☐ Perform on-site verification of the Process Controls (go & see)

Implement corrective actions and ongoing controls to ensure the root cause is eliminated

Discipline 7: Prevent recurrence of the problem



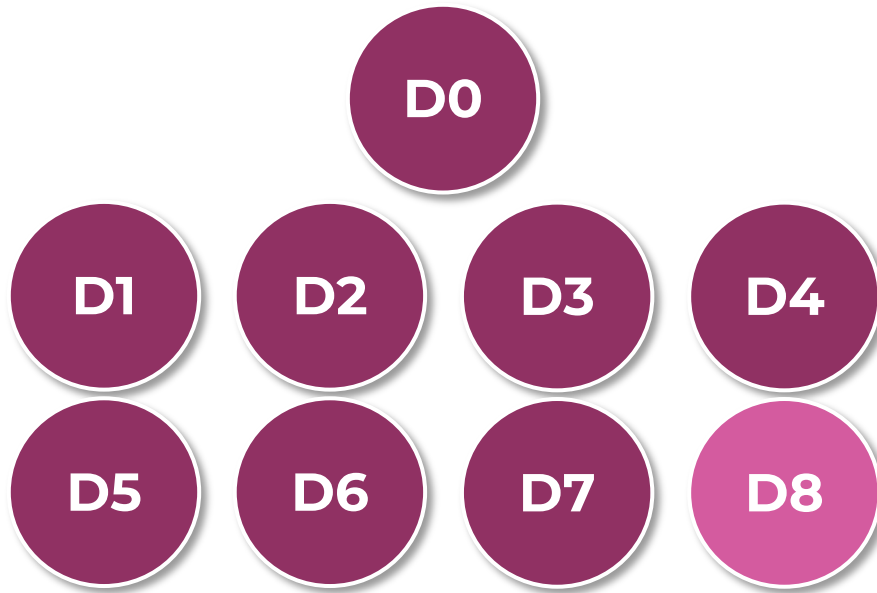
TOOLS TO USE

Quality Alert
Failure Mode & Effect Analysis
Process Flow Diagram
Control Plans
Operator Work Instructions
Audits

- ☐ Identify systematic changes necessary to prevent recurrence
- ☐ Identify documents that must be updated, a responsible owner, and an expected completion date
- ☐ Identify a corrective action owner in other facilities at risk
- ☐ Communicate to standardize the necessary changes
- ☐ Consult with champion for sharing best practices

**Modify systems, practices,
and procedures to prevent
recurrence**

Discipline 8: Recognize and celebrate team success



TOOLS TO USE

Certifications
A3 Documentation
Human Resource System
Learning Management System

- ☐ Formally close the 8D in all areas where it was logged (D0)
- ☐ Document lessons learned
- ☐ Identify ways to recognize the team
- ☐ Acknowledge outstanding individual effort
- ☐ Execute team recognition
- ☐ Release the team

Close the issue and recognize the collective efforts of the team



WHEN TO USE

- Customer product nonconformance
- Problem best described by "object-defect"
- Common cause variation

WHEN NOT TO USE

- Special cause variation (use another method)



TYPICAL TOOLS TO USE

- Voice of the Customer
- Cause & Effect Diagram
- 5 Why
- Process Mapping
- Value Stream Mapping
- Control Charts
- Measurement System Analysis
- Control Plans
- Design of Experiments
- Pareto Analysis
- ANOVA
- Histogram