Optiply Product Growth Roadmap 2026

Product Growth Strategy: 1-Minute Overview

⬚ Product Growth Vision

Transform Optiply from inventory optimization tool → AI-powered operating system for end-to-end supply chain management

⬚ The Problem

Customers love our inventory optimization, but still waste **6-8 hours/day** on manual work:

- ⬚ Double data entry (Optiply → ERP ✓, but manual supplier portal entry ✗)
- ⬚ Manual email processing (supplier updates, availability, pricing)
- ⬚ Expensive third-party EDI ($XXX,XXX/year)
- ⬚ Time-consuming invoice matching (30-60 min each)
- ⬚ No logistics optimization (high shipping costs)

Result: We're losing enterprise deals to competitors promising complete automation.

⬚ The Solution: 5 Strategic Initiatives

#	Initiative	Timeline	Impact
1⬚	**AI-Powered PO Data Input** (Deck Partnership)	Q1-Q2	Eliminate double data entry, 90% time savings
2⬚	**Supplier Email Analysis** (AI extraction)	Q2	Auto-apply updates, 90% time savings
3⬚	**In-House EDI Integration** (replace third-party)	Q2-Q3	100% cost savings, real-time processing
4⬚	**3-Way Matching Automation** (PO/GRN/Invoice)	Q3-Q4	95% time savings, near-zero errors
5⬚	**Container Optimization Pilot** (freight partnerships)	Q3-Q4	15-30% logistics cost reduction + new revenue

⬚ Business Impact

Metric	Current	2026 Target	Growth
ARR	$X million	+25-40%	⬚ Enterprise expansion
Churn	Y%	-15-20%	⬚ Increased stickiness
NPS	Z	+10-15 points	⬚ Customer delight
Customer Efficiency	6-8 hrs/day manual	1-2 hrs/day	⚡ **70%+ reduction**

New Revenue Stream: Container optimization (hybrid: markup + commission + subscription)

⬚ 2026 Timeline

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Q1-Q2: Foundation        Q2-Q3: Core Automation      Q3-Q4: Advanced Capabilities
├─ Deck PO Input         ├─ EDI Integration          ├─ 3-Way Matching (Phase 2)
└─ Email Analysis        └─ 3-Way Matching (Phase 1) └─ Container Optimization Pilot
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⬚ Competitive Differentiation

Only inventory SaaS delivering:

- ⬚ End-to-end automation (supplier communication → invoice matching → logistics)
- ⬚ AI-first platform (leveraging latest AI for every workflow)
- ⬚ Ecosystem integration (EDI, email, portals, ERPs, freight forwarders)
- ⬚ 70%+ operational efficiency gains

Market Position: From "inventory optimization tool" → "AI-powered supply chain operating system"

⬚ Product Growth Impact

Revenue Opportunities:

- Enterprise expansion: +$X million ARR (new segment)
- Churn reduction: +$Y million retained ARR
- New revenue stream: +$Z million (container optimization)
- Market expansion: Larger deal sizes, faster sales cycles

Strategic Value:

- Market leadership in AI-powered supply chain
- Defensible competitive moat (platform network effects)
- Customer lifetime value increase (70%+ efficiency gains drive retention)

⬚ Product Growth Role: Driving Strategic Initiatives

As Product Growth Lead, I will:

1. **Orchestrate Partnerships:** Deck (PO automation), freight forwarders (container optimization), EDI standards
2. **Drive Market Differentiation:** Position Optiply as AI-first, end-to-end automation leader
3. **Enable Revenue Growth:** Unlock enterprise segment, reduce churn, create new revenue streams
4. **Coordinate Cross-Functional Execution:** Align engineering, product, sales, customer success teams

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⬚ Success Metrics

North Star: 70%+ reduction in customer manual work

Key Indicators:

- +25-40% ARR growth
- +15-20% retention improvement
- +10-15 NPS increase
- 80%+ customer adoption of new capabilities

⬚ Next Steps (Next 30 Days)

1. ⬚ Finalize Deck partnership
2. ⬚ Allocate Q1 engineering resources
3. ⬚ Recruit pilot customers (3-5 for Deck, 5-10 for containers)
4. ⬚ Establish metrics dashboard

TL;DR: Product Growth roadmap for 2026 delivers end-to-end AI-powered supply chain automation through 5 strategic initiatives, driving +25-40% ARR growth, 70%+ customer efficiency gains, and establishing Optiply as market leader in AI-powered supply chain management.