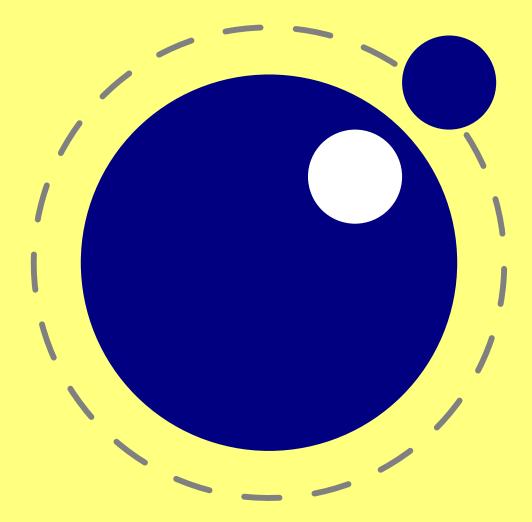
# LuaTEX Reference

**Snapshot 2007-06-19** 





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#### Introduction 1

This book will eventually become the reference manual of LuATEX. At the moment, it simply reports the behavior of the executable matching the snapshot date in the title page.

Features may come and go. The current version of LUATEX is not meant for production and users cannot depend on functionality staying the same.

Nothing in the API is considered stable just yet. This manual therefore simply reflects the current state of the executable. Absolutely nothing on the following pages is set in stone. When the need arises, anything can (and will) be changed without prior notice.

If you are unhappy with this situation, wait for the public betas.

LUATEX consists of a number of interrelated but (still) distinguishable parts:

- PDFTFX version 1.40.3
- ALEPH RC4 (from the TEXLIVE repository)
- Functionality of  $\varepsilon$ -T<sub>E</sub>X 2.2
- Lua 5.1.2
- Dedicated lua libraries
- Various T<sub>F</sub>X extensions
- The (OpenType) Font Parser from FontForge 2006.12.20
- Compiled source code to glue it all together

Neither I/O translation processes, nor tcx files, nor enctex can be used. All these encoding-related functions are superseded by a Lua-based solution (reader callbacks).





# Basic T<sub>E</sub>X enhancements

#### Unicode support 2.1

Text input and output is now considered to be Unicode text, so characters can use the full range of Unicode  $(2^{20} + 2^{16} = 10^{10})$  = 114111).

For now, it only makes sense to use values above the base plane ("FFFF) for \mathcode and \catcode assignments, since the hyphenation patterns are still limited to at the most 16-bit values, so the other commands will not know what to do with those high values.

Many primitives are affected by this. For instance, \char now accepts values between 0 and 1114111. This should not be a problem for well-behaved input files, but it could create incompatibilities for input that would have generated an error when processed by older TFX-based engines.

Primitive	Bits	Hex	Range
\char	21	"10FFFF	$(2^{20} + 2^{16})$
\chardef	21=21	"10FFFF="10FFFF	$(2^{20} + 2^{16}) = (2^{20} + 2^{16})$
\lccode	21 = 21	"10FFFF="10FFFF	$(2^{20} + 2^{16}) = (2^{20} + 2^{16})$
\uccode	21 = 21	"10FFFF="10FFFF	$(2^{20} + 2^{16}) = (2^{20} + 2^{16})$
\sfcode	21 = 15	"10FFFF="7FFF	$(2^{20} + 2^{16}) = (2^{15})$
\catcode	21 = 4	"10FFFF="F	$(2^{20} + 2^{16}) = (2^4)$
\mathchardef	21 = 15	"10FFFF="8000	$(2^{20} + 2^{16}) = (2^3 * 2^8 * 2^4)$
\mathcode	21 = 15	"10FFFF="8000	$(2^{20} + 2^{16}) = (2^3 * 2^8 * 2^4)$
\delcode	21 = 27	"10FFFF="7FFFFF	$(2^{20} + 2^{16}) = (2^3 * 2^4 * 2^8 * 2^4 * 2^8)$

As far as the core engine is concerned, all input and output to text files is UTF-8 encoded. Input files can be preprocessed using the reader callback. This will be explained in a later chapter.

Output in byte-sized chunks can be achieved by using characters in the private use block that starts at index 1.113.856 ("10FF00). When the times comes to print a character c >= 1.113.856, LuATEX will actually print the single byte corresponding to c - 1.113.856.

Output to the terminal uses  $\hat{}$  notation for the lower control range (c < 32), with the exception of ^^I, ^^J and ^^M. These are considered 'safe' and therefore printed as-is.

Normalization of the Unicode input can be handled by a macro package during callback processing (will be explained below).

## 2.2 Wide math characters

Text is now extended up to the full Unicode range, but math mode deals mostly with glyphs in fonts directly, and fonts tend to be 16-bit at maximum.



Therefore, the math primitives from ALEPH are kept mostly as-is, except for the ones that convert from input to math commands. The extended commands (with the 'o' prefix) accept 16-bit glyph indices in one of 256 possible families. The traditional TEX primitives are unchanged, their arguments are upscaled internally.

Primitive	Bits	Hex	Range
\mathchar	15	"7FFF	$(2^3 * 2^8 * 2^4)$
\delimiter	27	"7FFFFFF	$(2^3 * 2^4 * 2^8 * 2^4 * 2^8)$
\omathchar	27	"7FFFFFF	$(2^3 * 2^{16} * 2^8)$
\odelimiter	27+24	"7FFFFFF+"FFFFFF	$(2^3 * 2^8 * 2^{16}) + (2^8 * 2^{16})$
\omathchardef	21=27	"10FFFF="8000000	$(2^{20} + 2^{16}) = (2^3 * 2^{16} * 2^8)$
\omathcode	21=27	"10FFFF="8000000	$(2^{20} + 2^{16}) = (2^3 * 2^{16} * 2^8)$
\odelcode	21 = 27 + 24	"10FFFF="7FFFFFF+	$(2^{20} + 2^{16}) = (2^3 * 2^8 * 2^{16}) +$
		"FFFFF	$(2^8 * 2^{16})$

# 2.3 Extended register tables

All registers can be <16-bit number>, as in ALEPH. The affected commands are:

\count	\unhbox
\dimen	\unvbox
\skip	\сору
\muskip	\unhcopy
\marks	\unvcopy
\toks	\wd
\countdef	\ht
\dimendef	\dp
\skipdef	\setbox
\muskipdef	\vsplit
\toksdef	
\box	

# 2.4 Attribute registers

Attributes are a completely new concept to LuATEX. Syntactically, they behave a lot like counters: attributes obey TEX's nesting stack and can be used after \the etc. just like the normal \count registers.

```
\attribute \langle 16-bit number \rangle \continual equals \rangle \langle 31-bit number \rangle \crlf \attributedef \langle \continual equals \rangle \langle 16-bit number \rangle
```

However, there are some differences as well. Conceptually, an attribute is either 'set' or 'unset'. Set attributes can only have values of 0 or more, otherwise they are considered unset and automatically remapped to -1. All attributes start out in the 'unset' state (in initex).



Attributes can be used as extra counter values, but their usefulness comes from the fact that the numbers and values of all 'set' attributes are attached to all nodes created in their scope. These can then be queried from any Lua code that deals with node processing. Further information is given in the chapter on 6.

## Lua related primitives

In order to merge lua code with TFX input, a few new primitives are needed. LuaTFX has support for 65536 separate lua interpreter states. States are automatically created based on the integer argument to the primitives \directlua and \latelua.

#### 2.5.1 \directlua

The primitive \directlua is used to execute lua code immediately. The syntax is

```
\directlua \langle 16-bit number \rangle \langle general text \rangle
```

The  $\langle \text{general text} \rangle$  is fed into the lua interpreter state indicated by the  $\langle 16\text{-bit number} \rangle$ . If the state does not exist yet, then it will be initialized automatically.

This command is expandable.

## 2.5.2 \latelua

\latelua stores lua code in a whatsit that will be processed inside the output routine. It's intended use is very similar to \pdfliteral.

Within the lua code, you should use pdf.print to print stuff directly to the pdffile.

\latelua \langle 16-bit number \rangle \langle general text \rangle

## 2.5.3 \luaescapestring

This primitive converts a TEX token string so that it can be safely used as the contents of a LUA string: embedded backslashes, double quotes and single quotes are escaped by prepending an extra token consisting of a backslash with catcode 12.

\luaescapestring \langle general text \rangle

## 2.5.4 \closelua

This primitive allows you to close a lua state, freeing all of its used memory.

```
\closelua \langle 16-bit number \rangle
```

You cannot close lua state zero (0), any attempt to do so will be silently ignored.



States are only closed automatically when a fatal (out of memory) error occurs, but at that point LUATEX will exit anyway.

States are not closed immediately, but only when the output routine comes into play next (because there may be pending \latelua calls)

# 2.6 New $\varepsilon$ -TEX primitives

## 2.6.1 \clearmarks

This primitive clears a marks class completely, resetting all three connected mark texts to empty. \clearmarks \langle 16-bit number \rangle

## 2.6.2 \noligs and \nokerns

These primitives prohibit ligature and kerning insertion at the time when the initial node list is built by LuATFX's main control loop (It is a temporary trick that will be removed soon).

\noligs \langle integer \\ \nokerns \langle integer \\

## 2.6.3 \formatname

\formatname's syntax is identical to \jobname.

In initex, the expansion is empty. Otherwise, the expansion is the value that \jobname had during the initex run that dumped the currently loaded format.

## 2.6.4 \scantextokens

The syntax of \scantextokens is identical to \scantokens.

This is a slightly adapted version of  $\varepsilon$ -TFX's \scantokens. The differences are:

- The last (and usually only) line does not have a \endlinechar appended
- \scantextokens never raises an EOF error, and it does not execute \everyeof tokens.
- The 'while end of file' tests are not executed, allowing the expansion to end on a different grouping level or while a conditional is still incomplete

## 2.6.5 Catcode tables

Catcode tables are a new feature that allows you to switch to a predefined catcode regime in a single statement. You can have a practically unlimited number of different tables (at this moment up to 268,435,456. The limit depends on an array allocation).



The subsystem is backward compatible: if you never use the following commands, your document will not notice any difference in behavior compared to traditional TEX.

The contents of each catcode table is independent of any other catcode tables, and their contents is stored and retrieved from the format file.

#### 2.6.5.1 \catcodetable

```
\catcodetable \( 28\)-bit number \( \)
```

The \catcodetable switches to a different catcode table. Such a table has to be previously created using one of the two primitives below, or it has to be zero (table zero is initialized by initex)

#### 2.6.5.2 \initcatcodetable

```
\initcatcodetable \( 28\)-bit number \( \)
```

The \initcatcodetable creates a new table with catcodes identical to those defined by initex:

^^M ( <return>)</return>	car_ret	5
(space)	spacer	10
\	escape	0
%	comment	14
^^? ( <delete>)</delete>	invalid\_char	15
^^@ ( <null>)</null>	ignore	9
a-z	letter	11
A-Z	letter	11
everything else	other	12

The new catcode table is allocated globally: it will not go away after the current group has ended. If the supplied number is the currently active table, an error is raised.

#### 2.6.5.3 \savecatcodetable

```
\savecatcodetable \( 28\)-bit number \( \)
```

\savecatcodetable copies the current set of catcodes to a new table with the requested number. The definitions in this new table are all treated as if they were made in the outermost level.

The new table is allocated globally: it will not go away after the current group has ended. If the supplied number is the currently active table, an error is raised.

## 2.6.6 Font syntax

LuaTeX will accept a braced argument as a font name:

```
font\myfont = \{cmr10\}
```

This allows for embedded spaces, without the need for double quotes. Macro expansion takes place in the argument.





# 3 Lua general

## 3.1 Initialization

#### Luatex as a lua interpreter 3.1.1

In a number of cases, luatex behaves like it is a lua interpreter only.

- If a --luaonly option is given
- If the executable is named texlua (or luatexlua)
- if the non-option (file) on the command-line has the extension lua or luc.

In this mode, it will set Lua's arg[0] to the found script name, pushing preceding options in negative values and the rest of the commandline in the positive values, just like the 'lua' interpreter.

LUATEX will exit immediately after executing the specified Lua script and is, in effect, a somehwat bulky standalone lua interpreter.

## 3.1.2 Other command-line processing

Whenever the LuaTEX executable starts, it looks for a --lua command—line option. If such an option is present, it will enter an alternative mode of command—line parsing.

In this mode, it will only interpret a very small subset of the command—line directly:

-luaonlu execute a lua script, then exit -lua=s load and execute a lua init script

-safer disable easily exploitable lua commands

-help display help and exit -version display version and exit



If a requested lua script can not be found using the actual name given on the command—line, a second attempt is made by prepending the value of the environment variable LUATEXDIR, if that variable is defined.

Then the script is loaded and executed. It will find the entire commandline in the table arg, beginning with arg [0], that is the name of the executable.

LUATEX will fetch some of the other commandline options from the texconfig table at the end of script execution (see the description of the texconfig table later on in this document).

Commandline processing happens very early on. So early, in fact, that none of TEX's initializations have taken place yet. For that reason, the tex,token, node and pdf tables are off-limits during the execution of the startup file (they are nilled). Special care is taken that texio.write and texio.write\_nl function properly, so that you can at least report your actions to the log file when (and if) it eventually becomes opened (note that TEX does not even know it's \jobname yet at this point).

The file is loaded into Lua state 0, and everything you do will remain visible during the rest of the run, with the exception of the tex, token, node and pdf tables: those will be restored to their normal meaning right after the execution of the script.

We recommend you use the startup file only for your own TEX-independant initializations (if you need any), to parse the command—line, set values in the texconfig table, and register the callbacks you need.

You can use the **--safer** switch to disable some commands that can easily be abused by a malicious document. At the moment, this switch nils the following functions:

```
os.execute()
os.exec()
os.setenv()
os.rename()
os.remove()
io.popen()
io.output()
io.tmpfile()
lfs.rmdir()
lfs.mkdir()
lfs.chdir()
lfs.lock()
lfs.touch()
```



And it makes io.open() fail on files that are opened for anything besides reading.

Unless the texconfig table tells it not to start kpathsea at all (set texconfig.kpse\_init to false for that), it also acts on three other command—line options:

```
-fmt=s set the format name
-progname=s set the progname (only for kpathsea)
-ini enable initex mode
```

In order to initialize the built-in kpathsea library properly, LuaTEX needs to know the correct 'progname' to use, and for that it needs to check -progname (and -ini and -fmt, if -progname is missing).

If there is no --lua option, the commandline is interpreted in a similar fashion as in traditional PDFTFX and ALEPH.

# 3.2 Lua changes

Five modules that are normally external are statically linked in with LuaTEX: slnunicode, luazip, luafilesystem, lpeg (version 0.6), and md5.

The read("\*line") function from the io library has been adjusted so that it is line-ending neutral: any of LF, CR or CR+LF are accepted.

The tostring() printer for numbers has been changed so that it returns '0' instead of something like '2e-5' (which confused TEX enormously) when the value is so small that TEX cannot distinguish it from zero.

Dynamic loading of .so and .dll files is disabled on all platforms.

luafilesystem has been extended with two extra boolean functions (isdir(filename) and isfile(filename)) and one extra string field in the attributes table (permissions).

The string library has six extra iterators that return strings piecemeal:

- string.utfvalues(s) (returns an integer value in the unicode range)
- string.utfcharacters(s) (returns a string with a single UTF-8 token in it)
- string.characters(s) (a string of length one)
- string.characterpairs(s) (two strings of length one) will produce an empty second string in the string length was odd.
- string.bytes(s) (a single byte value)
- string.bytepairs(s) (two byte values) Will produce nil instead of a number as its second return value if the string length was odd.

The os library has a few extra functions and variables:



- os.exec('command') is a non-returning version of os.execute. The advantage of this command is that it cleans out the current process before starting the new one, making it especially useful for use in texlua.
- os.setenv('key', 'value') This sets a variable in the environment. Passing 'nil' instead of a value string will remove the variable.
- os.environ This is a read-only hash table containing all of the variables and values in the process environment.



# 4 Lua Libraries

The interfacing between TFX and LuA is facilitated by a set of LuA modules.

# 4.1 The tex library

The tex table contains a large list of virtual internal TFX parameters that are partially writable.

The designation 'virtual' means that these items are not properly defined in Lua, but are only frontends that are handled by a metatable that operates on the actual TEX values. As a result, most of the lua table operators (like pairs and #) do not work on such items.

At the moment, it is possible to access almost every parameter that has these characteristics:

- You can use it after \the
- It is a single token.

This excludes parameters that need extra arguments, like \the\scriptfont.

The subset comprising simple integer and dimension registers are writable as well as readable (stuff like \tracingcommands and \parindent).

## 4.1.1 Integer parameters

The integer parameters accept and return lua numbers.

#### Read-write:

tex.adjdemerits	tex.globaldefs
tex.binoppenalty	tex.hangafter
tex.brokenpenalty	tex.hbadness
tex.catcodetable	tex.holdinginserts
tex.clubpenalty	tex.hyphenpenalty
tex.day	tex.interlinepenalty
tex.defaulthyphenchar	tex.language
tex.defaultskewchar	tex.lastlinefit
tex.delimiterfactor	tex.lefthyphenmin
tex.displaywidowpenalty	tex.linepenalty
tex.doublehyphendemerits	tex.localbrokenpenalty
tex.endlinechar	tex.localinterlinepenalty
tex.errorcontextlines	tex.looseness
tex.escapechar	tex.mag
tex.exhyphenpenalty	tex.maxdeadcycles
tex.fam	tex.month
tex.finalhyphendemerits	tex.newlinechar
tex.floatingpenalty	tex.outputpenalty



tex.pausing tex.predisplaypenalty tex.pdfadjustinterwordglue tex.pretolerance tex.pdfadjustspacing tex.relpenalty tex.pdfappendkern tex.righthyphenmin tex.pdfcompresslevel tex.savinghyphcodes tex.pdfdecimaldigits tex.savingvdiscards tex.showboxbreadth tex.pdfforcepagebox tex.showboxdepth tex.pdfgamma tex.pdfgentounicode tex.time tex.pdfimageapplygamma tex.tolerance tex.pdfimagegamma tex.tracingassigns tex.pdfimagehicolor tex.tracingcommands tex.pdfimageresolution tex.tracinggroups tex.pdfinclusionerrorlevel tex.tracingifs tex.pdfminorversion tex.tracinglostchars tex.pdfmovechars tex.tracingmacros tex.pdfobjcompresslevel tex.tracingnesting tex.pdfoptionalwaysusepdfpagebox tex.tracingonline tex.pdfoptionpdfinclusionerrorlevel tex.tracingoutput tex.pdfoptionpdfminorversion tex.tracingpages tex.pdfoutput tex.tracingparagraphs tex.tracingrestores tex.pdfpagebox tex.pdfpkresolution tex.tracingscantokens tex.pdfprependkern tex.tracingstats tex.pdfprotrudechars tex.uchyph tex.pdftracingfonts tex.vbadness tex.pdfuniqueresname tex.widowpenalty tex.postdisplaypenalty tex.year tex.predisplaydirection



#### Read-only:

tex.deadcycles tex.prevgraf tex.insertpenalties tex.spacefactor

tex.parshape

## 4.1.2 Dimension parameters

The dimension parameters accept lua numbers (signifying scaled points) or strings (with included dimension). The result is always a string.

tex.pagetotal

tex.prevdepth

#### Read-write:

tex.boxmaxdepth tex.pdfdestmargin tex.delimitershortfall tex.pdfeachlinedepth tex.displayindent tex.pdfeachlineheight tex.pdffirstlineheight tex.displaywidth tex.emergencystretch tex.pdfhorigin tex.pdflastlinedepth tex.hangindent tex.hfuzz tex.pdflinkmargin tex.hoffset tex.pdfpageheight tex.pdfpagewidth tex.hsize tex.lineskiplimit tex.pdfpxdimen tex.pdfthreadmargin tex.mathsurround tex.pdfvorigin tex.maxdepth tex.nulldelimiterspace tex.predisplaysize tex.scriptspace tex.overfullrule tex.pagebottomoffset tex.splitmaxdepth tex.pageheight tex.vfuzz tex.pagerightoffset tex.voffset tex.pagewidth tex.vsize tex.parindent Read-only: tex.pagedepth tex.pageshrink tex.pagefilllstretch tex.pagestretch

# 4.1.3 Direction parameters

tex.pagefillstretch

tex.pagefilstretch

tex.pagegoal

All direction parameters are read-only and return a lua string

tex.bodydir tex.pardir tex.mathdir tex.textdir

tex.pagedir



## 4.1.4 Glue parameters

All glue parameters are read-only and return a lua string

```
tex.abovedisplayshortskip
tex.abovedisplayskip
tex.baselineskip
tex.belowdisplayshortskip
tex.belowdisplayshortskip
tex.leftskip
tex.leftskip
tex.lineskip
tex.parfillskip
```

## 4.1.5 Muglue parameters

All muglue parameters are read-only and return a lua string

```
tex.medmuskip
tex.thickmuskip
tex.thinmuskip
```

## 4.1.6 Tokenlist parameters

All tokenlist parameters are read-only and return a lua string

```
tex.everyvbox
tex.everycr tex.output
tex.everydisplay tex.pdfpageattr
tex.everyeof tex.pdfpageresources
tex.everybox tex.pdfpagesattr
tex.everyjob tex.pdfpagesattr
tex.everymath
tex.everypar
```

## 4.1.7 Convert commands

The supported commands at this moment are:

```
tex.AlephVersiontex.formatnametex.Alephrevisiontex.jobnametex.OmegaVersiontex.pdfnormaldeviatetex.Omegarevisiontex.pdftexbannertex.eTeXVersiontex.pdftexrevision
```

All 'convert' commands are read-only and return a lua string



This list looks haphazard, but it really is not. These are all the cases of the 'convert' internal command that do not require an argument.

## 4.1.8 attribute, count, dimension and token registers

TEX's attributes (\attribute), counters (\count), dimensions (\dimen) and token (\toks) registers can be accessed and written to using four virtual sub-tables of the tex table:

```
tex.attribute
tex.count
tex.dimen
tex.toks
```

It is possible to use the names of relevant \attributedef, \countdef, \dimendef, or \toksdef control sequences as indices to these tables:

```
tex.count.scratchcounter = 0
enormous = tex.dimen["maxdimen"]
```

In this case, luatex looks up the value for you on the fly. You have to use a valid \countdef (or \attributedef, or \dimendef, or \toksdef), anything else will generate an error (the intent is to eventually also allow <chardef tokens> and even macros that expand into a number)

The attribute and count registers accept and return lua numbers.

The dimension registers accept lua numbers (in scaled points) or strings (with an included absolute dimension; "em" and "ex" and "px" are forbidden). The result is always a number in scaled points.

The token registers accept and return lua strings. Lua strings are converted to token lists using \the\toks style expansion.

As an alternative to array addressing, there are also accessor functions defined:

```
tex.setdimen(number n, string s)
tex.setdimen(string s, string s)
tex.setdimen(number n, number n)
tex.setdimen(string s, number n)
number n = tex.getdimen(number n)
number n = tex.getdimen(string s)

tex.setcount(number n, number n)
tex.setcount(string s, number n)
number n = tex.getcount(number n)
number n = tex.getcount(string s)

tex.settoks (number n, string s)
tex.settoks (string s, string s)
```

```
string s = tex.gettoks (number n)
string s = tex.gettoks (string s)
```

# 4.1.9 Box registers

The current dimensions of \box registers can be read and altered using three other virtual sub-tables :

```
tex.wd
tex.ht
tex.dp
```

These are indexed strictly by number.

The box size registers accept lua numbers (in scaled points) or strings (with included dimension). The result is always a number in scaled points.

As an alternative to array addressing, there are also accessor functions defined:

```
tex.setboxwd(number n, number n)
number n = tex.getboxwd(number n)
tex.setboxht(number n, number n)
number n = tex.getboxht(number n)
tex.setboxdp(number n, number n)
number n = tex.getboxdp(number n)
```

It is also possible to set and query actual boxes, using the node interface as defined in the node library:

```
tex.box
for array access, or
    tex.setbox(number n, node s)
    node n = tex.getbox(number n)
for function-based access
Be warned that an assignment like
```

tex.box[0] = tex.box[2]

```
does not copy the node list, it just duplicates a node pointer. If \box2 will be cleared by TEX commands later on, the contents of \box0 becomes invalid as well. To prevent this from happening, always use node.copy_list() unless you are assigning to a temporary variable:
```



```
tex.box[0] = node.copy_list(tex.box[2])
```

## 4.1.10 Print functions

The tex table also contains the three print functions that are the major interface from lua scripting to TFX.

The arguments to these three functions are all stored in an in-memory virtual file that is fed to the TFX scanner as the result of the expansion of \directlua.

The total amount of returnable text from a \directlua command is only limited by available system RAM. However, each separate printed string has to fit completely in TFX's input buffer.

## 4.1.10.1 tex.print

```
tex.print(<string s>, ...)
tex.print(<number n>, <string s>, ...)
```

Each string argument is treated by TEX as a separate input line.

The optional parameter can be used to print the strings using the catcode regime defined by  $\catcodetable\ n$ . If n is not a valid catcode table, then it is ignored, and the currently active catcode regime is used instead.

The very last string of the very last tex.print() command in a \directlua will not have the \endlinechar appended, all others do.

## 4.1.10.2 tex.sprint

```
tex.sprint(<string s>, ...)
tex.sprint(<number n>, <string s>, ...)
```

Each string argument is treated by  $T_EX$  as a special kind of input line that makes it suitable for use as a partial line input mechanism:

- TEX does not switch to the 'new line' state, so that leading spaces are not ignored
- no \endlinechar is inserted
- trailing spaces are not removed

## 4.1.10.3 tex.write

```
tex.write(<string s>, ...)
```

Each string argument is treated by  $T_EX$  as a special kind of input line that makes is suitable for use as a quick way to dump information:



- all catcodes on that line are either 'space' (for " ") or 'character' (for all others).
- there is no \endlinechar appended.

## 4.2 The token library

The token table contains interface functions to TEX's handling of tokens. These functions are most useful when combined with the 'token\_filter' callback, but they could be used standalone as well.

A token is represented in Lua as a small table. For the moment, this table consists of three numeric entries:

nr description

- 1 command code, this is a value between 0 and 130 (approximately)
- 2 command modifier, this is a value between 0 and  $2^{21}$
- 3 control sequence id. For commands that are not te result of control sequences, like letters and characters, it is zero. Otherwise, it is number pointing into the 'equivalence table'.

## 4.2.1 token.get\_next

```
token t = token.get_next()
```

This fetches the next input token from the current input source, without expansion.

## 4.2.2 token.is\_expandable

```
boolean b = token.is_expandable(token t)
```

This tests if the token t could be expanded.

## 4.2.3 token.expand

```
token.expand()
```

If a token is expandable, this will expand one level of it, so that the first token of the expansion will now be the next token to be read by tex.get\_next().

## 4.2.4 token.is\_activechar

```
boolean b = token.is activechar(token t)
```



This is a special test that is sometimes handy. Discovering whether some token is the result of an active character turned out to be very hard otherwise.

## 4.2.5 token.create

```
token t = token.create(string csname)
token t = token.create(number charcode)
token t = token.create(number charcode, number catcode)
```

This is the token factory. If you feed it a string, then it is a control sequence csname, and it will be looked up in the equivalence table.

If you feed it number, then this is assumed to be an input character, and an optional second number gives its category code. This means it is possible to overrule a character's category code, with a few exceptions: the category codes 0 (escape), 9 (ignored), 13 (active), 14 (comment), and 15 (invalid) cannot occur inside a token. 0, 9, 14 and 15 are therefore illegal as input to token.create(), and active characters will be resolved immediately.

Note: Unknown string sequences and never defined active characters will result in a token representing an 'Undefined control sequence' with a near—random name. It is *not* possible to define brand new control sequences using token.create!

## 4.2.6 token.command name

```
string commandname = token.command_name(token t)
```

This returns the name associated with the 'command' value of the token in LuATEX. There is no direct connection between these names and primitives. For instance, all \ifxxx tests are grouped under 'if\_fest', and the 'command modifier' defines which test is to be run.

## 4.2.7 token.command\_id

```
number i = token.command name(string commandname)
```

This returns a number that is the inverse operation of the previous command, to be used as the first item in a token table.

## 4.2.8 token.csname\_name

```
string csname = token.csname_name(token t)
```

This returns the name associated with the 'equivalence table' value of the token in LUATEX. It returns the string value of the command used to create the current token, or an empty string if there is no associated control sequence.



## 4.2.9 token.csname\_id

```
number i = token.csname_id(string csname)
```

This returns a number that is the inverse operation of the previous command, to be used as the third item in a token table.

# 4.3 The node library

The node library contains functions that facilitate dealing with (lists of) nodes and their values.

LUATEX nodes are represented in Lua as userdata with the metadata type luatex.node. The various fields within a node can be accessed using fields that are indexed by strings.

Each node has at least the three fields next, id, and subtype:

- The next field returns the userdata object for the next node in a linked list of nodes, or nil, if there is no next node.
- The id indicates TEX's 'node type'. The field id has a numeric value for efficiency reasons, but some of the library functions also accept a string value instead of id.
- The subtype is another number. It often gives further information about a node of a particular id, but it is most important when dealing with 'whatsits', because they are differentiated solely based on their subtype.

The other available fields depend on the id (and for 'whatsits', the subtype) of the node. Further details on the various fields and their meanings are given in the chapter 6.

TEX's math nodes are not yet supported, Sso, there is not yet an interface to the internals of the math lists, and it is not possible to create them from lua. Support for unset (alignment) nodes is partial: they can be gueried and modified from lua code, but not created.

## 4.3.1 Node handling functions

## 4.3.1.1 node.types

```
table t = node.types()
```

This function returns an array that maps node id numbers to node type strings, providing an overview of the possible top-level id types.

#### 4.3.1.2 node.whatsits

```
table t = node.whatsits()
```



TEX's 'whatsits' all have the same id. The various subtypes are defined by their subtype. The function is much like node.id, except that it provides an array of subtype mappings.

#### 4.3.1.3 node.id

```
number id = node.id(string type)
```

This converts a single type name to it's internal numeric representation.

## 4.3.1.4 node.subtype

```
number subtype = node.subtype(string type)
```

This converts a single whatsit name to it's internal numeric representation (subtype).

## 4.3.1.5 node.type

```
string type = node.type(number id)
```

This converts a internal numeric representation to an external string representation.

#### 4.3.1.6 node.fields

```
table t = node.fields(string type)
table t = node.fields(string type, string subtype)
```

This function returns an array of valid field names for a particular type of node. If you want to the the valid fields for a 'whatsit', then you have to supply the second argument also. Otherwise, the second argument will be silently ignored.

This function accepts numeric id and subtype values as well.

#### 4.3.1.7 node.new

```
node n = node.new(string type)
node n = node.new(string type, string subtype)
```

Creates a new node. All fields are initialized to either zero or null (depending on wether the field is a number or a pointer), except for id and subtype (if supplied). If you need a new whatsit, then the second argument is required.

This function accepts numeric id and subtype values as well.

#### 4.3.1.8 node.free

```
node.free(node n)
```

Removes the node m from  $T_E X$ 's memory. Be careful: no checks are done on whether this node is still pointed to from a register or some mext field: it is up to you to make sure that the internal data structures remain correct.

## 4.3.1.9 node.flush\_list

```
node.flush list(node n)
```

Removes the node list m and the complete node list following m from TEX's memory. Be careful: no checks are done on whether any of these nodes is still pointed to from a register or some next field: it is up to you to make sure that the internal data structures remain correct.

## **4.3.1.10** node.copy

```
node m = node.copy(node n)
```

Creates a deep copy of node n. Only the next field is not copied.

## 4.3.1.11 node.copy\_list

```
node m = node.copy_list(node n)
```

Creates a deep copy of the node list that starts at n.

#### 4.3.1.12 node.slide

```
node m = node.slide(node n)
```

Returns the last node of the node list that starts at n.

## 4.3.1.13 node.length

```
number i = node.length(node n)
number i = node.length(node n, node m)
```

Returns the number of nodes contained in the node list that starts at n. If m is also supplied it stops at m instead of at the end of the list. The node m is not counted.



#### 4.3.1.14 node.count

```
number i = node.count(string type, node n)
number i = node.count(string type, node n, node m)
```

Returns the number of nodes contained in the node list that starts at n that have an id matching type. If m is also supplied, counting stops at m instead of at the end of the list. The node m is not counted.

#### 4.3.1.15 node.traverse

```
node t = node.traverse(node n)
node t = node.traverse(node n, node m)
```

This is an iterator that loops over the node list that starts at n. If m is also supplied, the iterator stops at  ${\tt m}$  instead of at the end of the list. The node  ${\tt m}$  is not processed.

#### 4.3.1.16 node.traverse\_id

```
node t = node.traverse_id(string type, node n, node m)
node t = node.traverse_id(string type, node n)
```

This is an iterator that loops over all the nodes in the list that starts at n that have an id matching tpe. If m is also supplied, the iterator stops at m instead of at the end of the list. The node m is not processed.

## 4.3.2 Attribute handling

Attributes appear as linked list of userdata objects in the attr field of individual nodes. They can be handled individually, but it much safer and more efficient to use the dedicated functions associated with them.

## 4.3.2.1 node.has attribute

```
number v = node.has_attribute(node n, number id)
number v = node.has_attribute(node n, number id, number val)
```

Tests if a node has the attribute with number id set. If val is also supplied, also tests if the value matches val. It returns the value, or, if no match is found, nil.

## 4.3.2.2 node.set\_attribute

```
node.set attribute(node n, number id, number val)
```



Sets the attribute with number id to the value val. Duplicate assignments are ignored.

## 4.3.2.3 node.unset\_attribute

```
node.unset_attribute(node n, number id, number val)
node.unset attribute(node n, number id)
```

Unsets the attribute with number id. If val is also supplied, it will only perform this operation if the value matches val. Missing attributes or attribute—value pairs are ignored.

# 4.4 The texio library

This library takes care of the low-level I/O interface.

## 4.4.1 Printing functions

#### **4.4.1.1** texio.write

```
texio.write(string target, string s)
texio.write(string s)
```

Without the target argument, Writes the string to the same location(s) TEX writes messages to at this moment. If \batchmode is in effect, it writes only to the log, otherwise it writes to the log and the terminal.

The optional target can be one of three possibilities: 'term', 'log' or 'term and log'.

#### 4.4.1.2 tex.write nl

```
texio.write_nl(string target, string s)
texio.write nl(string s)
```

Like texio.write, but make sure that the string s will appear at the beginning of a line. You can use an empty string if you only want to move to the next line.

# 4.5 The pdf library

This table contains the current h en v values that define the location on the output page. The values can be queried and set using scaled points as units.



```
pdf.v
pdf.h
```

The associated function calls are

```
pdf.setv(number n)
number n = pdf.getv()
pdf.seth(number n)
number n = pdf.geth()
```

It also holds a print function to write stuff to the pdf document, that can be used from within a \latelua argument. This function is not to be used inside \directlua unless you know exactly what you are doing.

```
pdf.print

pdf.print(<string s>)
pdf.print(<string type>, <string s>)
```

The optional parameter can be used to mimic the behaviour of pdfliteral: the type is "direct" or "page".

# 4.6 The callback library

This library has functions that register, find and list callbacks.

The callback library is only available in lua state zero (0).

```
callback.register(string <callback name>,function <callback_func>)
callback.register(string <callback name>,nil)
```

where the (callback name) is a predefined callback name, see below.

LUATEX internalizes the callback function in such a way that it does not matter if you redefine a function accidentally.

Callback assignments are always global. You can use the special value 'nil' instead of a function for clearing the callback.

```
table <info> = callback.list()
```

The keys in the table are the known callback names, the value is a boolean where true means that the callback is currently set (active).

```
function <f> = callback.find(<callback name>)
```

If the callback is not set, callback.find returns nil.



## 4.6.1 File discovery callbacks

## 4.6.1.1 find\_read\_file and find\_write\_file

You callback function should have the following conventions:

```
string <actual_name> = function (number <id_number>, string <asked_name>)
```

Arguments:

id number

zero for the log or \input files, or TeX's \read or \write number incremented by one (\read0 becomes 1).

asked\_name

the user—supplied filename, as found by \input, or \openin, or \openout.

Return value:

actual\_name

the filename used. For the very first file that is read in by TEX, you have to make sure you return an actual\_name that has an extension and that is suitable for use as jobname. If you don't, you will have to manually fix the name for the log file and output file, and an eventual format filename will become mangled, since these depend on the jobname.

Return nil if the file cannot be found.

## 4.6.1.2 find\_font\_file

You callback function should have the following conventions:

```
string <actual_name> = function (string <asked_name>)
```

The asked name is an OTF or TFM font metrics file.

Return nil if the file cannot be found.

## 4.6.1.3 find\_output\_file

You callback function should have the following conventions:

```
string <actual_name> = function (string <asked_name>)
```

The asked\_name is the PDF or DVI file for writing.

#### 4.6.1.4 find format file

You callback function should have the following conventions:



```
string <actual_name> = function (string <asked_name>)
```

The asked\_name is a format file for reading (the format file for writing is always opened in the current directory).

## 4.6.1.5 find\_vf\_file

Like find\_font\_file, but for virtual fonts. This applies to both Aleph's ovf files and traditional Knuthian vf files.

## 4.6.1.6 find\_ocp\_file

Like find\_font\_file, but for ocp files.

## 4.6.1.7 find\_map\_file

Like find\_font\_file, but for map files.

## 4.6.1.8 find\_enc\_file

Like find\_font\_file, but for enc files.

## 4.6.1.9 find\_sfd\_file

Like find\_font\_file, but for subfont definition files.

## **4.6.1.10** find\_pk\_file

Like find\_font\_file, but for pk bitmap files. The argument <name> is a bit special in this case. It's form is

```
<base res>dpi/<fontname>.<actual res>pk
```

So you may be asked for 600dpi/manfnt.720pk. It is up to you to find a 'reasonable' bitmap file to go with that specification.

#### **4.6.1.11** find data file

Like find\_font\_file, but for embedded files (\pdfobj file "...").



## 4.6.1.12 find\_opentype\_file

Like find\_font\_file, but for opentype font files.

## 4.6.1.13 find\_truetype\_file and find\_type1\_file

You callback function should have the following conventions:

```
string <actual_name> = function (string <asked_name>)
```

The asked\_name is a font file. This callback is called while LuATEX is building its internal list of needed font files, so the actual timing may surprise you. Your return value is later fed back into the matching read\_file callback.

Strangely enough, find\_type1\_file is also used for OpenType (off) fonts.

## 4.6.1.14 find\_image\_file

You callback function should have the following conventions:

```
string <actual_name> = function (string <asked_name>)
```

The asked\_name is an image file. Your return value is used to open a file from the harddisk, so make sure you return something that is considered the name of a valid file by your operating system.

## 4.6.2 File reading callbacks

## 4.6.2.1 open\_read\_file

You callback function should have the following conventions:

```
table <env> = function (string <file name>)
```

Argument:

file\_name

the filename returned by a previous find\_read\_file or the return value of kpse\_find\_file() if there was no such callback defined.

Return value:

env

this is a table containing at least one required and one optional callback functions for this file. The required field is 'reader' and the associated function will be called once for each new line to be read, the optional one is 'close' that will be called once when LUATEX is done with the file.



LUATEX never looks at the rest of the table, so you can use it to store your private per-file data. Both the callback functions will receive the table as their only argument.

#### 4.6.2.1.1 reader

LUATEX will run this function whenever it needs a new input line from the file.

```
function (table <env>)
  return string <line>
end
```

Your function should return either a string or 'nil'. The value 'nil' signals that the end of file has occurred, and will make TEX call the optional 'close' function next.

#### 4.6.2.1.2 close

LUATEX will optionally run this function when it needs to close the file.

```
function (table <env>)
  return
end
```

Your function should not return any value.

#### 4.6.2.2 read\_font\_file

This function is called when TEX needs to read a ofm or tfm file.

```
function (string <name>)
   return boolean <success>, string <data>, number <data_size>
end
```

success

return false when a fatal error occured (e.g. when the file cannot be found, after all). data

the bytes comprising the file.

data size

the length of the data, in bytes.

return an empty string and zero if the file was found but there was a reading problem.

#### 4.6.2.3 read\_vf\_file

Like read font file, but for virtual fonts.

### 4.6.2.4 read\_ocp\_file

Like read\_font\_file, but for ocp files.

#### 4.6.2.5 read\_map\_file

Like read\_font\_file, but for map files.

#### 4.6.2.6 read\_enc\_file

Like read\_font\_file, but for enc files.

### 4.6.2.7 read\_sfd\_file

Like read\_font\_file, but for subfont definition files.

#### 4.6.2.8 read\_pk\_file

Like read\_font\_file, but for pk bitmap files.

#### 4.6.2.9 read\_data\_file

Like read\_font\_file, but for embedded files (\pdfobj file "...").

#### 4.6.2.10 read\_truetype\_file

Like read\_font\_file, but for truetype font files. The name is a path name as returned by find\_truetype\_file or kpse\_find\_file.

### 4.6.2.11 read\_type1\_file

Like read\_font\_file, but for type1 font files. The name is a path name as returned by find\_type1\_file or kpse\_find\_file.

#### 4.6.2.12 read\_opentype\_file

Like read\_font\_file, but for opentype font files. The name is a path name as returned by find\_type1\_file or kpse\_find\_file.



## 4.6.3 Data processing callbacks

### 4.6.3.1 process\_input\_buffer

This callback allows you to change the contents of the line input buffer just before LUATEX actually starts looking at it.

```
function (string <buffer>)
  return string <adjusted_buffer>
end
```

If you return nil, LUATEX will pretend like your callback never happened. You can gain a small amount of processing time from that.

### 4.6.3.2 token\_filter

This callback allows you to change the fetch and preprocess any lexical token that enters LuaTEX, before LuaTEX executes or expands the associated command.

```
function ()
  return table <token>
end
```

The calling convention for this callback is bit more complicated then for most other callbacks. The function should either return a lua table representing a valid to-be-processed token or tokenlist, or something else like nil or an empty table.

If your lua function does not return a table representing a valid token, it will be immediately called again, until it eventually does return a useful token or tokenlist (or until you reset the callback value to nil). See the description of token for some handy functions to be used in conjunction with this callback.

If your function returns a single usable token, then that token will be processed by LuATEX immediately. If the function returns a token list (a table consisting of a list of consecutive token tables), then that list will be pushed to the input stack as completely new token list level, with it's token type set to 'inserted'. In either case, the returned token(s) will not be fed back into the callback function.

## 4.6.4 Node list processing callbacks

The description of nodes and node lists is in the chapter 6.

### 4.6.4.1 buildpage\_filter

This callback is called whenever LuATEX is ready to move stuff to the main vertical list. You can use this callback to do specialized manipulation of the page building stage like imposition or column balancing.



```
function (node <head>)
    return true | false | node <newhead>
end
```

As for all the callbacks that deal with nodes, the return value can be one of three things:

- boolean true signals succesful processing
- node signals that the 'head' node should be replaced by this node
- boolean false signals that the 'head' node list should be ignored and flushed from memory

### 4.6.4.2 pre\_linebreak\_filter

This callback is called just before LuATEX starts converting a list of nodes into a stack of \hboxes. The removal of any final skip and the subsequent insertion of \parfillskip has not happened yet at that moment.

```
function (node <head>, string <groupcode>, int <glyph_count>)
    return true | false | node <newhead>
end
```

The string called groupcode identifies the nodelist's context within TEX's processing. The range of possibilities is given in the table below, but not all of those can actually appear in pre\_linebreak\_filter, some are for the Xpack\_filter callbacks that will be explained in the next two paragraphs.

Value Explanation

hbox \hbox in horizontal mode adjusted\_hbox \hbox in vertical mode

vbox \vbox vtop

align \halign or \valign

disc discretionaries insert packaging an insert

vcenter \vcenter

local\_box \localleftbox or \localrightbox

split\_off top of a \vsplit
split\_keep remainder of a \vsplit
preamble alignment preamble
align\_set alignment cell
fin\_row alignment row

#### 4.6.4.3 hpack\_filter

This callback is called when TEX is ready to start boxing some horizontal mode material. Math items are ignored at the moment.



```
function (node <head>, number <size>, string <packtype>,
          string <groupcode>, number <glyphcount>)
   return true | false | node <newhead>
end
```

The packtype is either 'additional' or 'exactly'. If 'additional', then the size is a \hbox spread ... argument. If 'exactly', then the size is a \hbox to .... In both cases, the number is in scaled points.

### 4.6.4.4 vpack\_filter

This callback is called when TEX is ready to start boxing some vertical mode material. Math displays are ignored at the moment.

This function is very similar to the hpack\_filter. Besides the fact that it is called at different moments, there is an extra variable that matches TFX's \maxdepth setting, but there is no glyph count.

```
function (node <head>, number <size>, string <packtype>,
          number <maxdepth>, string <groupcode>)
   return true | false | node <newhead>
end
```

### 4.6.4.5 pre\_output\_filter

This callback is called when TEX is ready to start boxing the box 255 for \output.

```
function (node <head>, number <size>, string <packtype>,
          number <maxdepth>, string <groupcode>)
   return true | false | node <newhead>
end
```

## 4.6.5 Information reporting callbacks

```
4.6.5.1 start run
```

```
function ()
```

Replaces the code that prints LuATEX's banner

#### 4.6.5.2 stop\_run

```
function ()
```



Replaces the code that prints LuATFX's statistics and 'Output written to' messages.

### 4.6.5.3 start\_page\_number

```
function ()
```

Replaces the code that prints the [ and the page number at the begin of \shipout. This callback will also override the printing of box information that normally takes place when \tracingoutput is positive.

#### 4.6.5.4 stop\_page\_number

```
function ()
```

Replaces the code that prints the ] at the end of \shipout

#### 4.6.5.5 show\_error\_hook

```
function ()
  return
end
```

This callback is run from inside the TEX error function, and the idea is to allow you to do some extra reporting on top of what TEX already does (none of the normal actions are removed). You may find some of the values in the status table useful.

message

is the formal error message  $T \in X$  has given to the user (the line after the "!") indicator

is either a filename (when it is a string) or a location indicator (a number) that can means lots of different things like a token list id or a \read number.

lineno

is the current line number

This is an investigative item only, only for 'testing the water'.

The final goal is the total replacement of TEX's error handling routines, but that needs lots of adjustments in the web source because TEX deals with errors in a somewhat haphazard fashion.

#### 4.6.6 Font-related callbacks

#### 4.6.6.1 define\_font



```
function (string <name>, number <size>, number <id>)
  return table <font>
end
```

The string <name> is the filename part of the font specification, as given by the user.

The number <size> is a bit special:

- if it is positive, it specifies an 'at size' in scaled points.
- if it is negative, its absolute value represents a 'scaled' setting relative to the designsize of the font.

The internal structure of the <font> table that is to be returned is explained in chapter 5. That table is saved internally, so you can put extra fields in the table for your later lua code to use.

## 4.7 The lua library

This library contains two read-only items:

#### 4.7.1 Variables

```
number n = lua.id
the id number of the instance
      string s = lua.version
a luatex version identifier string (currently "0.1")
```

## 4.7.2 Lua bytecode registers

Lua registers can be used to communicate lua functions across lua states. The accepted values for assignments are functions and nil. Likewise, the retrieved value is either a function or nil.

```
lua.bytecode[n] = function () .. end
lua.bytecode[n]()
```

The contents of the lua.bytecode array is stored inside the format file as actual lua bytecode, so it can also be used to preload lua code.

The associated function calls are

```
function f = lua.getbytecode(number n)
lua.setbytecode(number n, function f)
```



## 4.8 The kpse library

## 4.8.1 kpse.find\_file

The most important function in the library is find\_file:

```
string f = kpse.find_file(string filename)
 string f = kpse.find_file(string filename, string ftype)
 string f = kpse.find_file(string filename, boolean mustexist)
 string f = kpse.find_file(string filename, string ftype, boolean mustexist)
 string f = kpse.find_file(string filename, string ftype, number dpi)
Arguments:
filename
  the name of the file you want to find, with or without extension.
   maps to the '-format' argument of kpsewhich. The supported values are:
   "gf"
                                            "TeX system documentation"
   "pk"
                                            "texpool"
   "bitmap font"
                                            "TeX system sources"
   "tfm"
                                            "PostScript header"
   "afm"
                                            "Troff fonts"
  "base"
                                            "type1 fonts"
                                            "vf"
  "bib"
  "bst"
                                            "dvips config"
   "cnf"
                                            "ist"
  "ls-R"
                                            "truetype fonts"
  "fmt"
                                            "type42 fonts"
                                            "web2c files"
  "map"
   "mem"
                                            "other text files"
  "mf"
                                            "other binary files"
                                            "misc fonts"
   "mfpool"
                                            "web"
   "mft"
   "mp"
                                            "cweb"
   "mppool"
                                            "enc files"
   "MetaPost support"
                                            "cmap files"
                                            "subfont definition files"
   "ocp"
  "ofm"
                                            "opentype fonts"
   "opl"
                                            "pdftex config"
  "otp"
                                            "lig files"
   "ovf"
                                            "texmfscripts"
   "qvo"
   "graphic/figure"
   "tex"
```



The default type is "tex".

mustexist

is similar to kpsewhich's '-must-exist', and the default is 'false'. If you specify 'true' (or a non-zero integer), then the kpse library will search the disk as well as the ls-R databases.

This is used for the size argument of the formats 'pk', 'gf', and 'bitmap font'.

## 4.8.2 kpse.set\_program\_name

Sets the kpathsea executable (and optionally program) name

```
kpse.set_program_name(string name)
kpse.set_program_name(string name, string progname)
```

The second argument controls the use of the 'dotted' values in the texmf.cnf configuration file, and defaults to the first argument.

## 4.8.3 kpse.init\_prog

Extra initialization for programs that need to generate bitmap fonts.

```
kpse.init_prog(string prefix, number base_dpi, string mfmode)
   kpse.init_prog(string prefix, number base_dpi, string mfmode, string
fallback)
```

## 4.8.4 kpse.readable\_file

Test is a (absolute) file name is a readable file

```
string f = kpse.readable_file(string name)
```

The return value is the actual absolute filename you should use, because the disk name is not always the same as the requested name, due to aliases and system-specific handling under e.g. MS-DOS.

Returns nil if the file does not exist or is not readable.

## 4.8.5 kpse.expand\_path

Like kpsewhich's '-expand-path':

```
string r = kpse.expand_path(string s)
```



## 4.8.6 kpse.expand\_var

```
Like kpsewhich's '-expand-var':
```

```
string r = kpse.expand_var(string s)
```

## 4.8.7 kpse.expand\_braces

```
Like kpsewhich's '-expand-braces':
```

```
string r = kpse.expand_braces(string s)
```

## 4.8.8 kpse.var\_value

Like kpsewhich's '-var-value':

```
string r = kpse.var_value(string s)
```

## 4.9 The status library

This contains a number of run—time configuration items that you may find useful in message reporting, as well as an iterator function that gets all of the names and values as a table.

```
table <info> = status.list()
```

The keys in the table are the known items, the value is the current value.

Almost all of the values in status are fetched through a metatable at run—time whenever they are accessed, so you cannot use pairs onstatus, but you can use pairs on <info>, of course.

If you do not need the full list, you can also ask for a single item by using it's name as an index into status.

The current list is:

Key Explanation pdf\_gone written pdf bytes

pdf\_ptr not yet written pdf bytes

dvi\_gone written dvi bytes

dvi\_ptrnot yet written dvi bytestotal\_pagesnumber of written pagesoutput\_file\_namename of the pdf or dvi filelog\_namename of the log filebannerterminal display banner

pdftex\_banner –



var\_used variable (one-word) memory in use dyn\_used token (multi-word) memory in use

str\_ptrnumber of stringsinit\_str\_ptrnumber of initex stringsmax\_stringsmaximum allowed strings

pool\_ptr string pool index init\_pool\_ptr initex string pool index

pool\_size maximum allowed string characters
var\_mem\_max number of allocated words for nodes
fix\_mem\_end number of allocated words for tokens
maximum number of used tokens
cs\_count number of control sequences

hash\_size size of hash

hash\_extra extra allowed hash font\_ptr number of active fonts hyph\_count hyphenation exceptions

hyph\_size max used hyphenation exceptions
max\_in\_stack max used input stack entries
max\_nest\_stack max used nesting stack entries
max\_param\_stack max used parameter stack entries

max\_buf\_stack max used buffer position max\_save\_stack max used save stack entries

stack\_size input stack size
nest\_size nesting stack size
param\_size parameter stack size
buf\_size line buffer size
save size save stack size

obj\_ptrmax pdf object pointerobj\_tab\_sizepdf object table size

pdf\_os\_cntrmax pdf object stream pointerpdf\_os\_objidxpdf object stream indexpdf\_dest\_names\_ptrmax pdf destination pointerdest\_names\_sizepdf destination table size

pdf\_mem\_ptr max pdf memory used pdf\_mem\_size pdf memory size

largest\_used\_mark max referenced marks class filename name of the current input file numeric id of the current input linenumber location in the current input file

lasterrorstring last error string

luabytecodes number of active luabytecode registers luabytecode\_bytes number of bytes in luabytecode registers

luastates number of active lua interpreters

luastate\_bytes
output\_active
number of bytes in use by lua interpreters
true if the \output routine is active

# 4.10 The texconfig table

This is a table that is created empty. A startup lua script could fill this table with a number of settings that are read out by the executable after loading and executing the startup file.

key	type	default	explanation
pool_size	number	100000	cf. web2c docs
string_vacancies	number	75000	cf. web2c docs
pool_free	number	5000	cf. web2c docs
max_strings	number	15000	cf. web2c docs
strings_free	number	100	cf. web2c docs
trie_size	number	20000	cf. web2c docs
hyph_size	number	659	cf. web2c docs
buf_size	number	3000	cf. web2c docs
nest_size	number	50	cf. web2c docs
max_in_open	number	15	cf. web2c docs
param_size	number	60	cf. web2c docs
save_size	number	4000	cf. web2c docs
stack_size	number	300	cf. web2c docs
dvi_buf_size	number	16384	cf. web2c docs
error_line	number	79	cf. web2c docs
half_error_line	number	50	cf. web2c docs
max_print_line	number	79	cf. web2c docs
ocp_list_size	number	1000	cf. web2c docs
ocp_buf_size	number	1000	cf. web2c docs
ocp_stack_size	number	1000	cf. web2c docs
hash_extra	number	0	cf. web2c docs
pk_dpi	number	72	cf. web2c docs
kpse_init	boolean	true	false totally disables Kpathsea initialisation (only ever
			unset this if you implement all file find callbacks!)
trace_file_names	boolean	true	<pre>false disables TeX's normal file open—close feedback</pre>
			(the assumption is that callbacks will take care of that).
src_special_auto	boolean	false	Source specials sub-item
src_special_everypar	boolean	false	Source specials sub-item
src_special_everyparend	boolean	false	Source specials sub-item
src_special_everycr	boolean	false	Source specials sub-item
src_special_everymath	boolean	false	Source specials sub-item
src_special_everyhbox	boolean	false	Source specials sub-item
<pre>src_special_everyvbox</pre>	boolean	false	Source specials sub-item
src_special_everydisplay	boolean	false	Source specials sub-item



file_line_error	boolean	false	Do file:line style error messages
halt_on_error	boolean	false	Abort run on the first encountered error
formatname	string	_	If no format name was given on the command-line, this
			key will be tested first instead of simply quitting
jobname	string	_	If no input file name was given on the command—line, this
			key will be tested first instead of simply giving up

## 4.11 The font library

The font library will provide the interface into the internals of the font system, as well as contain some binary font loaders.

## 4.11.1 Loading a tfm file

```
table fnt = font.read_tfm(string name, number s)
```

The number is a bit special:

- if it is positive, it specifies an 'at size' in scaled points.
- if it is negative, its absolute value represents a 'scaled' setting relative to the designsize of the font.

The internal structure of the virtual font table that is returned is explained in chapter 5.

## 4.11.2 Loading a vf file

```
table vf_fnt = font.read_vf(string name, number s)
```

The number is a bit special:

- if it is positive, it specifies an 'at size' in scaled points.
- if it is negative, its absolute value represents a 'scaled' setting relative to the designsize of the font.

## 4.11.3 Loading an opentype or truetype file

If you want to use an OpenType font, you have to get the metric information from somewhere. The next two functions provide a way of doing that.

```
table ttf_metrics = font.read_otf(string filename)
table ttf_metrics = font.read_ttf(string filename)
```



The result is identical in both cases, but you have to use the 'read\_otf' for loading of information from PostScript-based OpenType and 'read\_ttf' for loading of TrueType-based OpenType (or simply a TrueType font). Bitmap-only OpenType fonts are not supported.

At the moment, the filename font file is actually parsed and even partially interpreted by the Open-Type/TrueType loading routines from FontForge. There are a few reasons for this:

- The font is automatically re-encoded, so that the ttf\_metrics table is using unicode for the character indices.
- Many features are pre-processed into a format that is easier to handle than just the bare tables would be.
- PostScript-based OpenType fonts do not store the character height and depth in the font file, so the actual character boundingbox has to be calculated.
- In the future, it may be interesting to allow Lua scripts access to the actual font programs.

The top—level keys in the returned table are (this documentation is not yet finished):

key	type	explanation
table_version	number	<pre>indicates the read_otf() version</pre>
fontname	string	
fullname	string	
familyname	string	
weight	string	
copyright	string	
filename	string	
defbasefilename	string	
version	string	
italicangle	float	
upos	float	
uwidth	float	
units_per_em	number	
ascent	number	
descent	number	
vertical_origin	number	
uniqueid	number	
glyphcnt	number	
glyphmax	number	
glyphs	array	
changed	number	
hasvmetrics	number	
order2	number	
strokedfont	number	
weight_width_slope_only	number	
head_optimized_for_cleartype	number	
uni_interp	enum	Possible values: "unset", "none", "adobe", "greek", "japanese", "trad_chinese", "simp_chinese", "korean", "ams"



table map private table xuid string pfminfo table names table cidinfo table subfonts array cidmaster array commments string anchor table orders table ttf\_tables table script\_lang table kerns table vkerns table texdata table number tt\_cur table gentags table possub chosenname string macstyle number number sli\_cnt fondname string design\_size number fontstyle\_id number fontstyle\_name table design\_range\_bottom number design\_range\_top number strokewidth float mark\_class\_cnt number mark\_classes array mark\_class\_names array creationtime number number modificationtime number os2\_version number gasp\_version number qasp\_cnt table gasp

### 4.11.3.1 Glyph items

The glyphs is an array containing the per-character information (quite a few of these are only present if nonzero).



```
explanation
key
                type
name
                string
unicodeenc
                number
boundingbox
                          Array of four numbers
                array
width
                number
                          (only for horizontal fonts)
vwidth
                number
                          (only for vertical fonts)
                          (only if nonzero)
lsidebearing
                number
glyph_class
                number
                          (only if nonzero)
kerns
                          (only for horizontal fonts, if set)
                array
vkerns
                          (only for vertical fonts, if set)
                array
dependents
                          Linear array of glyph name strings (only if nonempty)
                array
possub
                table
                          (only if nonempty)
ligofme
                table
                          (only if nonempty)
comment
                          (only if set)
                string
color
                number
                          (only if set)
                          (only if set)
tex_height
                number
tex_depth
                number
                          (only if set)
tex_sub_pos
                number
                          (only if set)
                          (only if set)
tex_super_pos
                number
```

The kerns and vkerns are linear arrays of small hashes:

```
key type explanation
char string
off number
sli number
flags number
```

The possub is a linear array of small hashes:

flags number tag string script\_lang\_index number

For the first seven values of type, there can be additional sub-information:

```
value
              key
                       type
                               explanation
position
              pos
                       table
                               'vr' table
                              one string: 'paired', and a 'vr' (sub)table
                       table
pair
              pair
substitution
             subs
                       table
                              one string: 'variant'
                               one string: 'components'
alternate
              alt
                       table
multiple
              mult
                       table
                               one string: 'components'
```



ligature lig table two strings: 'components', 'char'

lcaret lcaret array linear array of numbers

The 'vr' table contains for number-valued fields: xoff, yoff, h\_adv\_off and v\_adv\_off.

The other values of type could probably use some extra information as well, but I do not know which case of the union is supposed to be selected.

The ligofme is a linear array of small hashes:

key type explanation

liq table uses the same substructure as a single 'possub' item

char string

components array linear array of named components

ccnt number

### 4.11.3.2 map table

The top-level map is a list of encoding mappings. Each of those is a table itself.

key type explanation

enccount number encmax number backmax number remap table

map array non-linear array of mappings

backmap array non-linear array of backward mappings

enc table

The 'remap' table is very small:

key type explanation

firstenc number lastenc number infont number

The 'enc' table is a bit more verbose:

key type explanation

enc\_name string char\_cnt number char\_max number

unicode array of unicode position numbers psnames array of postscript glyph names

builtin number
hidden number
only\_1byte number

has\_1byte number has\_2byte number is\_unicodebmp number (only if nonzero) is\_unicodefull number (only if nonzero) is\_custom number (only if nonzero) is\_original number (only if nonzero) (only if nonzero) number is\_compact is\_japanese number (only if nonzero) is\_korean number (only if nonzero) is\_tradchinese number (only if nonzero) is\_simplechinese number number low\_page high\_page number iconv\_name string iso\_2022\_escape string

### 4.11.3.3 private table

This is the font's private PostScript dictionary, if any. Keys and values are both strings.

#### 4.11.3.4 cidinfo table

registry string ordering string supplement number version number

### 4.11.3.5 pfminfo table

The 'pfminfo' table contains most of the OS/2 information:

key type explanation pfmset number number winascent\_add windescent\_add number number hheadascent\_add hheaddescent\_add number typoascent\_add number number typodescent\_add subsuper\_set number panose\_set number hheadset number



vheadset number pfmfamily number weight number width number avgwidth number firstchar number lastchar number fstype number number linegap vlinegap number hhead\_ascent number hhead\_descent number hhead\_descent number os2\_typoascent number os2\_typodescent number os2\_typolinegap number number os2\_winascent os2\_windescent number os2\_subxsize number os2\_subysize number os2\_subxoff number os2\_subyoff number os2\_supxsize number os2\_supysize number os2\_supxoff number os2\_supyoff number os2\_strikeysize number os2\_strikeypos number os2\_family\_class number os2\_xheight number os2\_capheight number os2\_defaultchar number os2\_breakchar number os2\_vendor string table panose

The panose subtable has exactly 10 string keys:

strokevariation string

	key	type
familytype	string	Values as in the OpenType font specification: "Any", "No Fit", "Text and Display", "Script", "D
serifstyle	string	See the OpenType font specification for values
weight	string	id.
proportion	string	id.
contrast	string	id.

armstyle string id.
letterform string id.
midline string id.
xheight string id.

#### 4.11.3.6 names table

Each item has two top-level keys:

key type explanation lang string language for this entry names table

The names keys are the actual TrueType name strings. The possible keys are:

key explanation

copyright family subfamily uniqueid fullname version

postscriptname

trademark

manufacturer

designer

descriptor

venderurl

designerurl

license

licenseurl

idontknow

preffamilyname

prefmodifiers

compatfull

sampletext

cidfindfontname

#### 4.11.3.7 anchor table

The anchor classes:

key type explanation

name string



feature\_tag string script\_lang\_index number flags number merge\_with number number type number processed has\_mark number number matches ac\_num number

#### **4.11.3.8** orders table

key type explanation

table\_tag string

ordered\_features array list of tag strings

### 4.11.3.9 ttf\_tables table

key type explanation

tag string len number maxlen number data number

### 4.11.3.10 script\_lang table

key type explanation

script string

langs array list of language tags

#### 4.11.3.11 kerns table

Substructure is identical to the per-glyph subtable.

#### 4.11.3.12 vkerns table

Substructure is identical to the per-glyph subtable.



#### 4.11.3.13 texdata table

key type explanation

type string possible values: "unset", "text", "math", "mathext"

params array 22 font numeric parameters

### 4.11.3.14 gentags table

key type explanation tagtupe array

The array items are mini-hashes:

key type explanation

type enum allowed values: "null", "position", "pair", "substitution", "alternate", "multiple", "ligature",

"lcaret", "kerning", "vkerning", "anchors", "contextpos", "contextsub", "chainpos", "chainsub",

"reversesub", "max", "kernback", "vkernback"

tag string

#### 4.11.3.15 possub table

Top-level possub is quite different from the ones at character level.

key type explanation

type number

format enum Possible values: "glyphs", "class", "coverage", "reversecoverage"

script\_lang\_index number

flags number (only if nonzero)

tag string

nccnt number (only if nonzero)
bccnt number (only if nonzero)
fccnt number (only if nonzero)

nclass array bclass array fclass array

rules array an array of rule items

Rule items have one common item and one specialized item:

key type explanation

lookups array A list of 'lookup items'

glyph array Only if the parent's format is 'glyph' class Only if the parent's format is 'glyph'



```
coverage array Only if the parent's format is 'glyph' reversecoverage array Only if the parent's format is 'glyph'
```

#### Each of the lookup item is:

```
key type explanation seq number lookup_taq string
```

#### glyph:

```
key type explanation
names string
back string
fore string
```

#### class:

```
key type explanation
nclasses array of numbers
bclasses array of numbers
fclasses array of numbers
```

#### coverage:

```
key type explanation
ncovers array of strings
bcovers array of strings
fcovers array of strings
```

#### reversecoverage:

key	type	explanation
ncovers	array	of strings
bcovers	array	of strings
fcovers	array	of strings
replacements	string	

## 4.11.4 Loading opentype or truetype name information

```
table ttf_info = font.read_otf_info(string name)
table ttf_info = font.read_ttf_info(string name)
```

These two functions are very similar to the two commands from previous section, but they only return a small subset of the information. The returned table only has five keys: fontname, fullname, familyname, weight and table version.



## 4.11.5 The fonts array

```
font.fonts[n] = { ... }
table f = font.fonts[n]
```

See chapter 5 for the structure of the tables.

The associated function calls are

```
table f = font.getfont(number n)
font.setfont(number n, table f)
```

Note the following: Assignments can only be made to fonts that have already be defined in TEX, but have not been accessed *at all* since that definition. This limits the usability of the write access to font fonts quite a lot, a less stringent ruleset will be implemented later.

## 4.11.6 Checking a font's status

You can test for the status of a font by calling this function:

```
boolean f = font.frozen(number n)
```

The return value is one of true (unassignable), false (can be changed) or nil (not a valid font at all).

## 4.11.7 Defining a font directly

You can define your own font into font.fonts

```
number i = font.define(table f)
```

The return value is the internal id number of the defined font (the index into font.fonts). If the font creation fails, an error is raised. The table is a font structure, as explained in chapter 5.

## 4.11.8 Currently active font

```
number i = font.currentid;
```

This is the currently used font number.



## 5 Font structure

All TEX fonts are represented to Lua code as tables, an internally as C structures. All keys in the table below are saved in the internal font structure if they are present in the table returned by the 'define\_font' callback, or if they result from the normal tfm/vf reading routines if there is no 'define\_font' callback defined.

The column 'from VF' means that this key will be created by the 'font.read\_vf()' routine, 'from TFM' means that the key will be created by the 'font.read\_tfm()' routine, and 'used' means whether or not the luatex engine itself will do something with the key.

The top-level keys in the table are as follows:

key	$from\;VF$	from TFM	used	value type	description
name	yes	yes	yes	string	metric (file) name
area	no	yes	yes	string	(directory)location, typically empty
used	no	yes	yes	boolean	used already? (initial: false)
characters	yes	yes	yes	table	the defined glyphs of this font
checksum	yes	yes	no	number	default: 0
designsize	no	yes	yes	number	expected size (default: $655360 == 10pt$ )
direction	no	yes	yes	number	default: 0 (LTR)
encodingbytes	no	no	yes	number	default: depends on 'format'
encodingname	no	no	yes	string	encoding name
fonts	yes	no	yes	table	locally used fonts
fullname	no	no	yes	string	actual (PostScript) name
header	yes	no	no	string	header comments, if any
hyphenchar	no	no	yes	number	default: TeX's \hyphenchar
parameters	no	yes	yes	hash	default: 7 parameters, all zero
size	no	yes	yes	number	loaded (at) size. (default: same as design-
					size)
skewchar	no	no	yes	number	default: TeX's \skewchar
type	yes	no	yes	string	basic type of this font
format	no	no	yes	string	disk format type
embedding	no	no	yes	string	PDF inclusion
filename	no	no	yes	string	disk file name

The key name is always required.

The key used is set by the engine when a font is actively in use, this makes sure that the font's definition is written to the output file (DVI or PDF). The TFM reader sets it to false.

The direction is a number signalling the 'normal' direction for this font. There are sixteen possibilities:

number	meaning	number	meaning
0	LT	8	TT



1	LL	9	TL
2	LB	10	TB
3	LR	11	TR
4	RT	12	BT
5	RL	13	BL
6	RB	14	BB
7	RR	15	BR

These are Omega-style direction abbreviations: the first character indicates the 'first' edge of the character glyphs (the edge that is seen first in the writing direction), the second the 'top' side.

The parameters is a hash with mixed key types. There are seven possible string keys, as well as a number of integer indices (these start from 8 up). The seven strings are actually used instead of the bottom seven indices, because that gives a nicer user interface.

The names and their internal remapping:

name	internal remapped number
slant	1
space	2
space_stretch	3
space_shrink	4
x_height	5
quad	6
extra_space	7

The keys type, format, embedding, fullname and filename are used to embed OpenType fonts in the result PDF.

The characters table is a list of character hashes indexed by integer number. The number is the 'internal code' TeX knows this character by.

Two very special string indexes can be used also: left\_boundary is a virtual character whose 'ligatures and 'kerns' are used to handle word boundary processing. right\_boundary is similar but not actually used for anything (yet!).

Other index keys are ignored.

Each character hash itself is a hash. For example, here is the character 'f' (decimal 102) in the font cmr10 at 10 points:

```
[102] = {
    ["kerns"] = {
      [63] = 50973,
      [93] = 50973,
      [39] = 50973,
      [33] = 50973,
      [41] = 50973
},
```



```
["italic"] = 50973,
["height"] = 455111,
["depth"] = 0,
["ligatures"] = {
  [102] = {
    ["char"] = 11,
    ["type"] = 0
  },
  [108] = {
    ["char"] = 13,
    ["type"] = 0
  },
  [105] = {
    ["char"] = 12,
    ["type"] = 0
},
["width"] = 200250
```

The following top-level keys can be present inside a character hash:

key width height depth italic next extensible kerns ligatures commands name	from VF yes no	from TFM yes yes yes yes yes yes yes no no	used yes yes yes yes yes yes yes yes no	value type number number number number table table table array string	description character's width, in sp (default 0) character's height, in sp (default 0) character's depth, in sp (default 0) character's italic correction, in sp (default zero) the 'next larger' character index the constituent bits of an extensible recipe kerning information ligaturing information virtual font commands the character (PostScript) name
name	no	no	no	string	the character (PostScript) name
index	no	no	yes	number	the (opentype or truetyoe) font glyph index
used	no	yes	yes	boolean	typeset already (default: false)?

The presence of extensible will overrule next, if that is also present.

The extensible table is very simple:

```
description
key value type
     number
                 'top' character index
top
    number
                 'middle' character index
mid
     number
                 'bottom' character index
bot
     number
                 'repeatable' character index
rep
```



The kerns table is a hash indexed by character index (and 'character index' is defined as either a non-negative integer or the string value 'right\_boundary'), with the values the kerning to be appled, in scaled points.

The ligatures table is a hash indexed by character index (and 'character index' is defined as either a non-negative integer or the string value 'right\_boundary'), with the values being yet another small hash, with two fields:

```
key value type description
type number the type of this ligature command, default 0
char number the character index of the resultant ligature
```

The char field in a ligature is required.

The type field inside a ligature is the numerical or string value of one of the eight possible ligature types supported by TEX. When TEX inserts a new ligature, it puts the new glyph in the middle of the left and right glyphs. The original left and right glyphs can optionally be retained, and when at least one of them is kept, it is also possible to move the new 'insertion point' forward one or two places. The glyph that ends up to the right of the insertion point will become the next 'left'.

```
textual (Knuth)
                 number
                           string
                                      result (| = final 'insertion point')
                 0
l + r =: n
                           =:
l + r =: | n
                 1
                           =: |
                                      nr
l + r =: n
                 2
                           |=:
                                      lln
                 3
1 + r = | n |
                           |=:|
                                      llnr
l + r =: |> n
                 5
                           =: |>
                                      n|r
l + r =:> n
                 6
                           |=:>
                                      l|n
                                     l|nr
l + r = > n
                 7
                           |=:|>
l + r = > n
                 11
                           |=:|>>
                                     ln|r
```

The default value is 0, and can be left out. That signifies a 'normal' ligature where the ligature replaces both original glyphs.

The commands array is explained below.

## 5.1 Real fonts

Whether or not a TEX font is a 'real' font that should be written to the PDF document is decided by the type value in the top-level font structure. If the value is real, then this is a proper font, and the inclusion mechanism will attempt to add the needed font object definitions to the PDF.

Values for type:

```
value description
real This is a base font
virtual This is a virtual font
```

The actions to be taken depend on a number of different variables:



- Whether the used font fits in an 8-bit encoding scheme or not
- The type of the disk font file
- The level of embedding requested

A font that uses anything other than an 8-bit encoding vector has to be written to the PDF in a different way.

The rule is: if the font table has 'encodingbytes' set to 2, then this is a wide font, in all other cases it isn't. The value '2' is the default for opentype and truetype fonts loaded via lua.

If no special care is needed, LuaTEX currently falls back to the mapfile—based solution used by PDFTEX and DVIPS. This behaviour will be removed in the future, when the existing code becomes integrated in the new subsystem.

But if this is a 'wide' font, then the new subsystem kicks in, and some extra fields have to be present in the font structure. In this case, LuATFX does not use a map file at all.

The extra fields are: format, embedding, fullname, cidinfo (as explained above), filename, and the index key in the separate characters.

#### Values for format:

value description

type1 This is a PostScript Type1 font type3 This is a bitmapped (PK) font

truetype This is a TrueType or TrueType-based OpenType font

opentype This is a PostScript-based OpenType font

Curerntly, only truetype and opentype fonts can be 'wide' fonts (TypeO PostScript fonts are not supported).

#### Values for embedding:

value description

no Don't embed the font at all

subset Include and atttempt to subset the font

full Include this font in it's entirety

At the moment, subset only works for PostScript-based non-CID OpenType fonts, every other font format essentially is treated as full.

It is not possible to artificially modify the transformation matrix for the font at the moment.

The other fields are used as follows: The fullname will be the PostScript/PDF font name. The cidinfo will be used as the character set (the CID /Ordering and /Registry keys). The filename points to the actual font file. If you include the full path in the filename or if the file is in the local directory, LuaTEX will run a little bit more efficient because it will not have to re-run the find\_xxx\_file callback in that case.

Be careful: when mixing old and new fonts in one document, it is possible to create name Post-Script name clashes that can result in printing errors. When this happens, you have to change the fullname of the font.



Typeset strings are written out in a wide format using 2 bytes per glyph, using the index key in the character information as value. The overall effect is like having an encoding based on numbers instead of traditional (PostScript) name-based reencoding.

This type of reencoding means that there is no longer a clear connection between the text in your input file and the strings in the output PDF file; I have not found a convenient away around that yet.

### 5.2 Virtual fonts

You have to take the following steps if you want LUATEX to treat the returned table from 'define\_font' as a virtual font:

- Set the top-level key 'type' to 'virtual'.
- Make sure there is at least one valid entry in 'fonts' (see below)
- Give a 'commands' array to every character (see below)

The presence of the toplevel 'type' key with the specific value 'virtual' will trigger handling of the rest of the special virtual font fields in the table, but the mere existence of 'type' is enough to prevent luatex from looking for a virtual font on its own.

Therefore, this also works 'in reverse': if you are absolutely certain that a font is not a virtual font, assigning the value 'base' or 'real' to 'type' will inhibit LUATEX from looking for a virtual font file, thereby saving you a disk search.

The fonts is another Lua array. The values are one- or two-key hashes themselves, each entry indicating one of the base fonts in a virtual font. An example makes this easy to understand

says that the first referenced font (index 1) in this virtual font is ptrmr8a loaded at 10pt, and the second is psyr loaded at a little over 9pt. The third one is previously defined font that is known to luatex as fontid '38'.

The array index numbers are used by the character command definitions that are part of each character

The commands array is a hash here each item is another small array, with first entry representing a command and the extra items the parameters to that command. The allowed commands and their arguments are:

command name	arguments	arg type	description
font	1	number	select a new font from the local 'fonts' table
char	1	number	typeset this character number from the current
node	1	node	output this node (list), and move right
slot	2	number	a shortcut for a font, char set
push	0	_	save current position



```
0
                                        do nothing
nop
                0
                                        pop position
pop
                2
                            2 numbers
                                        output a rule w * h, and move right
rule
                1
                            number
                                        move down on the page
down
right
                1
                            number
                                        move right on the page
special
                1
                            string
                                        output a \special command
                                        the rest of the command is ignored
comment
                            anu
                any
```

Here is a rather elaborate example:

```
"commands" = {
   {"push"},
                                  -- remember where we are
   {"right", 5000},
                                  -- move right about 0.08pt
   {"font", 1},
                                  -- select the fonts[1] entry
   {"char", 97},
                                  -- place character 97 'a'
   {"pop"},
                                  -- go all the way back
   {"down", -200000},
                                  -- move *up* about 3pt
   {"special", "pdf: 1 0 0 rg"} -- switch to red color
   {"rule", 500000, 20000}
                                  -- draw a bar
   {'special', "pdf: 0 g"}
                                  -- back to black
}
```

The default value for 'font' is always 1, for each character anew. If the virtual font is essentially only a re-encoding, then you do usually do not have create an explicit 'font' entry.

Regardless of the amount of movement you create within the 'commands', the output pointer will always move by exactly the width as given in the 'width' key of the character hash, after running the 'commands.

Even in a 'real' font, there can be virtual characters: When LuATEX encounters a 'commands' field inside a character when it becomes time to typeset the character, it will interpret the commands, just like for a true virtual character. In this case, if you have created no 'fonts' array, then the default and only 'base' font is taken to be the current font itself. In practise, this means that you can create virtual duplicates of existing characters.

Note: this feature does not work the other way around. There can not be 'real' characters in a virtual font!

Finally, here is a plain TEX input file with a demonstration:

```
% start of virtual-demo.tex
\pdfoutput=1
\directlua0 {
   callback.register("define_font",
     function (name, area, size)
```



```
if name == 'cmr10-red' then
            f = font.read_tfm('cmr10',size)
            f.name = 'cmr10-red'
            f.type = 'virtual'
            f.fonts = {{'cmr10', size}}
            for i,v in pairs(f.characters) do
                if (string.char(i)):find("[tacohanshartmut]") then
                    v.commands = {
                        {'special', 'pdf: 1 0 0 rg'},
                        {'char',i},
                        {'special', 'pdf: 0 g'},
                    }
                else
                    v.commands = {{'char',i}}
                end
            end
        else
          f = font.read_tfm(name, size)
        return f
        end )
     }
\font\myfont = cmr10-red \myfont This is a line of text \par
\font\myfontx= cmr10 \myfontx Here is another line of text \par
\bye
% end of virtual-demo.tex
```



## 6 Nodes

## 6.1 Lua node representation

T<sub>E</sub>X's nodes are represented in Lua as userdata object with a variable set of fields.

The current return value of node.types() is: vlist (1), rule (2), ins (3), mark (4), adjust (5), disc (7), whatsit (8), math (9), glue (10), kern (11), penalty (12), unset (13), style (14), choice (15), ord (16), op (17), bin (18), rel (19), open (20), close (21), punct (22), inner (23), radical (24), fraction (25), under (26), over (27), accent (28), vcenter (29), left (30), right (31), action (39), margin\_kern (40), glyph (41), attribute (42), glue\_spec (43), attribute\_list (44), hlist (0), but as already mentioned, the math and alignment nodes in this list are not supported at the moment. The useful list is described in the next sections.

## 6.1.1 Auxiliary items

A few node-typed userdata objects do not occur in the 'normal' list of nodes, but can be pointed to from within that list. They are not quite really nodes, but it is easier for the library routines to treat them as if they were.

### 6.1.1.1 glue\_spec items

Skips are about the only type of data objects in traditional TEX that are not a simple value. The structure that represents the glue components of a skip is called a 'glue\_spec', and it has the following accessible fields:

field type Explanation
width number
stretch number
stretch\_order number
shrink number
shrink\_order number

These objects are reference counted, so there is actually an extra field named 'ref\_count' as well, but that will become completely hidden in the near future.

#### 6.1.1.2 attribute\_list items

The newly introduced attribute registers are also non-trivial, because the value that is attached to a node is essentially a sparse array of key—value pairs.

It is generally easiest to deal with attributes by using the dedicated functions in the node library, but for completeness, here is the low-level interface:



field type Explanation next node pointer to the first attribute

There are no extra fields, this kind of item is only used as a head pointer for attribute items, making them easier to handle.

A normal node's attribute field will point to a field of this type, and the next field in that field will then point to the first defined 'attribute' item, whose 'next' will point to the second 'attribute' item, etc.

#### 6.1.1.3 attribute item

#### Valid fields:

field type Explanation
next node pointer to the next attribute
number number the LHS
value number the RHS

#### 6.1.2 Main text nodes

These are the nodes that comprise actual typesetting commands.

A few fields are present in all nodes regardless of their type, these are:

field type Explanation
next node The next node in a list, or nil
id number The node's type (id) number
subtype number The node subtype identifier

The subtype is sometimes just a stub entry. Almost all nodes also have an 'attr' field. In the following tables next and id are not explicitly mentioned.

#### **6.1.2.1** hlist nodes

Valid fields: attr width depth height dir shift glue\_order glue\_sign glue\_set list

field type Explanation subtype number unused attr node The head of the associated attribute list width number number height number depth shift number a displacement perpendicular to the character progression direction glue\_order number a number in the range 0–4, indicating the glue order qlue\_set number the calculated glue ratio



glue\_sign number

list node the body of this list dir number the direction of this box

#### **6.1.2.2** vlist nodes

Valid fields: As for hlist, except that 'shift' is a displacement perpendicular to the line progression direction.

#### **6.1.2.3** rule nodes

Valid fields: attr width depth height dir

field type Explanation subtype number unused

attr node

width  $\frac{1}{2}$  number Rule size. The special value  $-\frac{1073741824}{1}$  is used for 'running' glue dimensions

height number '' depth number ''

dir number the direction of this rule

#### **6.1.2.4** ins nodes

Valid fields: attr cost depth height top\_skip list

field type Explanation subtype number the insertion class

attr node

cost number The penalty associated with this insert

height number depth number

list node the body of this insert

top\_skip node a pointer to the \splittopskip qlue spec

#### **6.1.2.5** mark nodes

Valid fields: attr class mark

field type Explanation subtype number unused

attr node

class number the mark class

mark table a table representing a token list

#### 6.1.2.6 adjust nodes

Valid fields: attr list

field type Explanation subtype number 1 = 'pre'

attr node

list node adjusted material

#### **6.1.2.7** disc nodes

Valid fields: attr pre post replace

field type Explanation subtype number unused

attr node

pre node pointer to the pre-break text post node pointer to the post-break text

replace number the number of nodes to skip if this discretionary is chosen as a breakpoint

#### **6.1.2.8** math nodes

Valid fields: attr surround

field type Explanation subtype number 0 = 'on', 1 = 'off'

attr node

surround number width of the \mathsurround kern

### **6.1.2.9 glue nodes**

Valid fields: attr spec leader

field type Explanation

subtype number  $0 = \sl p$ ,  $1-18 = internal glue parameters, <math>100 = \sl p$ 

 $\cline{cleaders}$ ,  $102 = \xleaders$ 

attr node

spec node pointer to a glue\_spec item

leader node pointer to a box or rule for leaders

### 6.1.2.10 kern nodes

Valid fields: attr width



```
field
                        Explanation
            type
subtype
            number
                        0 = \text{from font}, 1 = \text{from } \ker \text{ or } /, 2 = \text{from } \text{accent}
            node
attr
width
            number
```

#### 6.1.2.11 penalty nodes

```
Valid fields: attr penalty
field
                  Explanation
         type
subtype
                  not used
         number
attr
         node
         number
penalty
```

#### 6.1.2.12 glyph nodes

```
Valid fields: attr char font components
```

```
field
               type
                          Explanation
                          0 = \text{normal}, 1 = \text{ligature}, 2 = \text{leftboundary ligature}, 3 = \text{rightboundary ligature}
subtype
               number
               node
attr
char
               number
font
               number
components
               node
                          pointer to ligature components
```

#### 6.1.2.13 margin\_kern nodes

```
Valid fields: attr width glyph
field
                   Explanation
         type
subtupe
         number
                  0 = left side, 1 = right side
         node
attr
width
         number
         node
glyph
```

#### 6.1.3 whatsit nodes

Whatsit nodes come in many subtypes, that you can ask for my running node.whatsits(): write (1), close (2), special (3), language (4), local\_par (6), dir (7), pdf\_literal (8), pdf\_refobj (10), pdf\_refxform (12), pdf\_refximage (14), pdf\_annot (15), pdf\_start\_link (16), pdf\_end\_link (17), pdf\_dest (19), pdf\_thread (20), pdf\_start\_thread (21), pdf\_end\_thread (22), pdf save pos (23), pdf restore (45), pdf snap ref point (34), open (0), late lua



(38), pdf\_colorstack (42), pdf\_save (44), user\_defined (46), pdf\_snapy (35), close\_lua (39), pdf\_setmatrix (43), pdf\_snapy\_comp (36),

#### **6.1.3.1** open nodes

Valid fields: attr stream name area ext

field tupe Explanation attr node number TFX's stream id number stream file name string name string file extension ext string file area area

#### 6.1.3.2 write nodes

Valid fields: attr stream data

field type Explanation

attr node

stream number TEX's stream id number

data table a table representing the token list to be written

#### 6.1.3.3 close nodes

Valid fields: attr stream

field type Explanation

attr node

stream number TFX's stream id number

## 6.1.4 special nodes

Valid fields: attr data

field type Explanation

attr node

data string The \special information

## 6.1.5 language nodes

Valid fields: attr lang left right



```
field
      type
               Explanation
attr
      node
      number
               language id number
lang
               value of \lefthyphenmin
left
      number
              value of \righthyphenmin
right number
```

#### 6.1.6 local\_par nodes

Valid fields: attr pen inter pen broken dir box left box left width box right box\_right\_width

```
field
                         Explanation
                type
attr
                node
                number interline penalty
pen_inter
pen_broken
                number
                         broken penalty
dir
                number the direction of this par
box_left
                node
                         the \localleftbox
                number width of the \localleftbox
box_left_width
box_right
                node
                         the \localrightbox
box_right_width
                number width of the \localrightbox
```

#### 6.1.7 dir nodes

Valid fields: attr dir level dvi ptr dvi h

```
field
                  Explanation
         type
attr
         node
                  the direction
dir
         number
         number
                  nesting level of this direction whatsit
level
dvi_ptr number
                  a saved dvi buffer byte offset
dir_h
         number
                  a saved dvi position
```

#### 6.1.8 pdf\_literal nodes

Valid fields: attr mode data

```
field
       type
                Explanation
attr
       node
mode
       number
               The 'mode' setting of this literal
                The \pdfliteral information
data
       string
```



#### 6.1.9 pdf\_refobj nodes

Valid fields: attr objnum

field type Explanation

attr node

objnum number the referenced PDF object number

#### 6.1.10 pdf\_refxform nodes

Valid fields: attr width height depth objnum

field type Explanation

attr node width number height number depth number

objnum number the referenced PDF object number

#### 6.1.11 pdf\_refximage nodes

Valid fields: attr width height depth objnum

field type Explanation

attr node width number height number depth number

objnum number the referenced PDF object number

### 6.1.12 pdf\_annot nodes

Valid fields: attr width height depth objnum data

field type Explanation

attr node width number height number depth number

objnum number the referenced PDF object number

data string the annotation data

#### 6.1.13 pdf\_start\_link nodes

Valid fields: attr width height depth objnum link\_attr action

field Explanation type attr node width number height number depth number number the referenced PDF object number objnum link\_attr table the link attribute token list action node the action to perform

#### **6.1.13.1** action items

Valid fields: action\_type named\_id action\_id file new\_window data ref\_count

These are a special kind of item that only appears inside pdf start link objects.

#### 6.1.14 pdf\_end\_link nodes

Valid fields: attr

field type Explanation

attr node

## 6.1.15 pdf\_dest nodes

Valid fields: attr width height depth named\_id dest\_id dest\_type xyz\_zoom objnum

field Explanation type attr node width number height number depth number named\_id number is the dest\_id a string value? dest\_id number or string the destination id number dest\_type type of destination number xyz\_zoom objnum number the PDF object number



## 6.1.16 pdf\_thread nodes

Valid fields: attr width height depth named\_id thread\_id thread\_attr

field type Explanation

attr node width number height number depth number

named\_id number is the tread\_id a string value?

tread\_id number or string the thread id

thread\_attr number extra thread information

#### 6.1.17 pdf\_start\_thread nodes

Valid fields: attr width height depth named\_id thread\_id thread\_attr

field type Explanation

attr node width number height number depth number

named\_id number is the tread\_id a string value?

tread\_id number or string the thread id

thread\_attr number extra thread information

## 6.1.18 pdf\_end\_thread nodes

Valid fields: attr

field type Explanation

attr node

#### 6.1.19 pdf\_save\_pos nodes

Valid fields: attr

field type Explanation

attr node

## 6.1.20 pdf\_snap\_ref\_point nodes

Valid fields: attr

field type Explanation

attr node

## 6.1.21 pdf\_snapy nodes

Valid fields: attr final\_skip spec

field type Explanation

attr node final\_skip number

spec node pointer to a glue spec

## 6.1.22 pdf\_snapy\_comp nodes

Valid fields: attr comp\_ratio

field type Explanation

attr node comp\_ratio number

## 6.1.23 late\_lua nodes

Valid fields: attr reg data

field type Explanation

attr node

reg number Lua state id number data string data to execute

#### 6.1.24 close\_lua nodes

Valid fields: attr reg

field type Explanation

attr node

reg number Lua state id number

## 6.1.25 pdf\_colorstack nodes

Valid fields: attr stack cmd data

field type Explanation

attr node

stack number colorstack id number cmd number command to execute

data string data

## 6.1.26 pdf\_setmatrix nodes

Valid fields: attr data

field type Explanation

attr node

data string data

#### 6.1.27 pdf\_save nodes

Valid fields: attr

field type Explanation

attr node

## 6.1.28 pdf\_restore nodes

Valid fields: attr

field type Explanation

attr node

#### 6.1.29 user\_defined nodes

Valid fields: attr user\_id type value

field type Explanation

attr node

user\_id number id number

type number type of the value

value number, string, node, or table

## 7 Modifications

Besides the expected changes caused by new functionality, there are a number of not-so-expected changes. These are sometimes a side-effect of a new (conflicting) feature, or, more often than not, a change necessary to clean up the internal interfaces.

# 7.1 Changes from T<sub>F</sub>X 3.141592

- There is no pool file, all strings are embedded during compilation.
- "plus 1 fillll" does not generate an error. The extra 'l' is simply typeset.
- The \endlinechar can be either added (values 0 or more), or not (negative values). If it is added, the character is always decimal 13 a/k/a ^M a/k/a carriage return (This change may be temporary).

# 7.2 Changes from $\varepsilon$ -TEX 2.2

- The  $\varepsilon$ -TEX functionality is always present and enabled (but see below about TEXXET), so the prepended asterisk or -etex switch for initex is not needed.
- TEXXET is not present, so the primitives

```
\TeXXeTstate
\beginR
\beginL
\endR
\endL
are missing
```

# 7.3 Changes from PDFT<sub>E</sub>X 1.40

• A number of 'utility functions' is removed:

```
\pdfelapsedtime
\pdfescapehex
\pdfescapename
\pdfescapestring
\pdffiledump
\pdffilemoddate
\pdffilesize
```

```
\pdflastmatch
\pdfmatch
\pdfmdfivesum
\pdfresettimer
\pdfshellescape
\pdfstrcmp
\pdfunescapehex
```

 A few other experimental primitives are also provided without the extra 'pdf' prefix, so they can also be called like this:

```
\primitive
\ifprimitive
\ifabsnum
\ifabsdim
```

- The definitions for new didot and new cicero are patched.
- The \pdfprimitive is bugfixed.
- The \pdftexversion is set to 200.

# 7.4 Changes from ALEPH RC4

• The input translations from ALEPH are not implemented, the related primitives are not available

```
\DefaultInputMode
\noDefaultInputMode
\noInputMode
\InputMode
\DefaultOutputMode
\noDefaultOutputMode
\noOutputMode
\OutputMode
\DefaultInputTranslation
\noDefaultInputTranslation
\noInputTranslation
\InputTranslation
\DefaultOutputTranslation
\noDefaultOutputTranslation
\noOutputTranslation
\OutputTranslation
```

 A small series of bounds checking fixes to \ocp and \ocplist has been added to prevent the system from crashing due to array indexes running out of bounds.

- The \hoffset bug when \pagedir TRT is fixed, removing the need for an explicit fix to \hoffset
- A bug causing \fam to fail for family numbers above 15 is fixed.
- Some bits of ALEPH assumed 0 and null were identical. This resulted for instance in a bug that sometimes caused an eternal loop when trying to \show a box.
- A fair amount of minor bugs are fixed as well, most of these related to \tracingcommands output.
- The number of possible fonts, ocps and ocplists is smaller than their maximum ALEPH value (around 5000 fonts and 30000 ocps / ocplists).
- The internal function scan\_dir() has been renamed to scan\_direction() to prevent a naming clash.
- The ^^ notation can come in five and six item repetitions also, to insert characters that do not fit in the BMP.

# 7.5 Changes from standard WEB2C

- There is no mltex
- There is no enctex
- The following command-line switches are silently ignored, even in non—lua mode:

```
-8bit
-translate-file=TCXNAME
-mltex
-enc
-etex
```

- \openout whatsits are not written to the log file.
- Some of the so—called web2c extensions are hard to set up in non-kpse mode because texmf.cnf is not read: shell-escape is off (but that is not a problem because of Lua's os.execute), and the paranoia checks on openin and openout do not happen (however, it is easy for a Lua script to do this itself by overloading io.open).



# 8 Implementation notes

## 8.1 Primitives overlap

The primitives

```
\pdfpagewidth and \pagewidth,
\pdfpageheight and \pageheight,
\fontcharwd and \charwd,
\fontcharht and \charht,
\fontchardp and \chardp,
\fontcharic and \charic,
```

are all aliases of each other.

## 8.2 Memory allocation

The single internal memory heap that traditional TEX used for tokens and nodes is split into two wholly separate arrays. Each of those can grow dynamically as needed.

The texmf.cnf settings related to main memory are no longer used (these are: main\_memory, mem\_bot, extra\_mem\_top and extra\_mem\_bot). 'Out of main memory' errors can still occur, but the limiting factor is now solely the amount of RAM in your system.

Also, the memory (de)allocation routines for nodes are completely rewritten. The relevant code now lives in the C file luanode.c, and now normally uses a dozen or so avail lists instead of a doubly-linked model. At this moment, speed is still a little suboptimal because separate helper structures are maintained for debugging checks.

Because of the split in two arrays and the resulting differences in the data structures, some of the pascal web macros have been split. For instance, there are now vlink and vinfo as well as link and info. All access to the variable memory array is now hidden behind a macro called vmem.

The implementation of the growth of two arrays (via reallocation) introduces a potential pitfall: the memory arrays should never be used as the left hand side of a statement that can modify the array in question.

## 8.3 Sparse arrays

The \mathcode, \delcode, \sfcode, \lccode and \uccode tables are now sparse arrays that are implemented in C. They are no longer part of the TEX "equivalence table" and because each had 1.1 million entries with a few memory words each, this makes a major difference in memory usage.

These assignments do not yet show up when using the etex tracing routines \tracingassigns and \tracingrestores (code simply not written yet)

A side-effect of the current implementation is that \global is now more expensive in terms of processing than non-global assignments.

See mathcodes.c and textcodes.c if you are interested in the gory details.

Also, the glyph ids within a font are now managed by means of a sparse array and glyph ids can go up to index  $2^{21} - 1$ .

## 8.4 Simple single-character csnames

Single-character commands are no longer treated aspecially in the internals, they are stored in the hash just like the multiletter csnames.

The code that displays control sequences explicitly checks if the length is one when it has to decide whether or not to add a trailing space.

# 8.5 Compressed format

The format is passed through zlib, allowing it to shrink to roughly half of the size it would have had in uncompressed form. This takes a bit more CPU cycles but much less disk I/O, so it should still be faster.

## 8.6 Binary file reading

All of the internal code is changed in such a way that if one of the read\_xxx\_file callbacks is not set, then the file is read by a C function using basically the same convention as the callback: a single read into a buffer big enough to hold the entire file contents. While this uses more memory than the previous code (that mostly used getc calls), it can be quite a bit faster (depending on your I/O subsystem).

# 9 Known bugs

The bugs below are going to be fixed eventually.

The top ones will be fixed soon, but in the later items either the actual problem is hard to find, or the code that causes the bug is going to be replaced by a new subsystem soon anyway.

- Not all of Aleph's direction commands are handled properly in PDF mode yet: this affects all the Top-Bottom and Bottom-Top writing directions. And also, the \textdir command is broken.
- There is interference between rules and \pdfliteral. This is also likely related to the Bidi algorithm.
- The TFM loader sometimes stores a full path instead of only a name, this prevents VF loading from working properly.
- Letter spacing (\letterspacefont) is currently non-functional due to massive changes in the virtual font handling. This functionality may actually be removed completely in the future, because it is straightforward to set up letterspacing using the Lua 'define font' interface.
- Attempting hyphenation in initex (sometimes) creates segfaults.
- Hyphenation can only deal with the Base Multilingual Plane (BMP)
- tex.print() and tex.sprint() do not work if \directlua is used in an OTP file (in the output of an expression rule).
- Handling of attributes in math mode is not complete. The data structures in math mode are quite different from those in text mode, so this will take some extra effort to implement correctly.

# **10 TODO**

On top of the 'normal' extensions that are planned, there are some more specific small feature requests

- Implement the T<sub>E</sub>X primitive \dimension, cf. \number
- Change the lua table typetex.dimen to accept and return float values instead of strings
- Do something about \withoutpt and/or a new register type \real?
- Create callback for the automaticl creation of missing characters in fonts
- Implement the TFX primitive \htdp?
- Do boxes with dual baselines.
- A way to (re?)calculate the width of a \vbox, taking only the natural width of the included items into account.
- Make the number of the output box configurable.
- Switch to FontForge 2.0
- Complete the attributes in math and switch the nodes to a double-linked list.
- Move the 'raw bytes' outside of the legal Unicode range, to prevent collisiosn.