



Jo-Carroll Energy

Your Touchstone Energy® Cooperative
The power of human connections®

RESIDENTIAL ELECTRIC ACCOUNTS HVAC – Air Source Systems 2023 Energy Efficiency Incentive Form

ELIGIBILITY AND INSTRUCTIONS FOR COMPLETING THIS FORM (Please read)

- ❖ **Incentive(s) not to exceed the cost of efficiency equipment.**
- ❖ **ALL incentives will be issued in the form of a bill credit on the submitted member's account.**
- ❖ Equipment must be purchased and/or installed in 2023.
- ❖ **Installed equipment must be on cooperative's electric lines.**
- ❖ Incentives are in place from **January 1, 2023**, through **December 27, 2023**, or until funds are depleted.
- ❖ Please allow 3-5 weeks for the processing of your incentive once proper documentation has been received.
- ❖ Jo-Carroll Energy reserves the right to inspect and verify equipment and installation.
- ❖ All accounts are eligible for only **ONE** incentive per appliance/unit within a 5-year time period.
- ❖ **Submit ALL documentation listed below no later than 3 months after purchase/installation and no later than December 27, 2023.**
{however, members are encouraged to submit as soon as possible to ensure incentive}:
- ✓ This Incentive Form
- ✓ A copy of your receipt or invoice for each item purchased (must include model #, size and efficiency specs.)
- ✓ **AHRI Certificate Number to verify efficiency of system.**

Submit required documentation to: Jo-Carroll Energy ▪ Attn: Member Services Department; Incentive Request ▪ P.O. Box 390 ▪ Elizabeth, IL 61028

MEMBER INFORMATION (Please fill out entire section)

Member Name			Email		
			I wish to receive digital communications with information about the cooperative, its programs and services. <input type="checkbox"/> Opt Out		
Address			Account	Phone	
City	State	Zip	Date	Member Signature	
Incentive for: <input type="checkbox"/> Residential <input type="checkbox"/> Farm <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial <input type="checkbox"/> Institution/Government <input type="checkbox"/> Other:					

INCENTIVE INFORMATION (Please fill in shaded boxes for all items for which you are requesting an incentive)

NEW Equipment	Specifications	Size: (1 ton = 12,000 btu) If under 1 ton, round to nearest ¼ ton; If over 1 ton, round to nearest ½ ton	Incentive	Total: Size x Incentive
HVAC				
Air Source Heat Pump & Mini-Split (units that HEAT & COOL)	SEER ≥14.0, HSPF ≥8.2, or EER ≥11.0 (must have an HSPF rating)	_____ <i>Could qualify for Electric Heat Rate</i> https://www.jocarroll.com/electric-service	x \$250/ton =	\$ _____
New Furnace w/ECM Blower Motor	Variable Speed Motor (not multi-speed) "or" AFUE ≥ 95% & EAE ≤ 670 kWh/yr	FURNACE FUEL TYPE (Circle one) NG or LP	X \$35 each =	\$ _____

Enter ALL of the following required information:

CONTRACTOR NAME:		Contr. Incent. (95)
Contractor Contact Phone Number:		Contractor Contact Email:
Manufacturer or Brand name:		
AHRI certificate number (provided by Contractor):		
Outdoor Unit Model number:	Indoor Unit Model number:	Furnace Model number:
SEER, HSPF, EER, EAE value:		
Total Incentive Amount Requested:		\$

OFFICE USE ONLY

<input type="checkbox"/> Approved <input type="checkbox"/> Not Approved - Reason:	Class:	Amount	Code
Date of Purchase:	Invoice Amount:		
Member Services Representative:	Date:	Incentive issued:	\$
Billing Services Representative:	Date:		
			95 (DPC)
			94 (JCE)