



Jo-Carroll Energy

Your Touchstone Energy® Cooperative
The power of human connections®

ELECTRIC ACCOUNTS

HVAC – Ground Source

2023 Energy Efficiency Incentive Form

ELIGIBILITY AND INSTRUCTIONS FOR COMPLETING THIS FORM (Please read)

- ❖ **Incentive(s) not to exceed the cost of efficiency equipment.**
- ❖ **ALL incentives will be issued in the form of a bill credit on the submitted member's account.**
- ❖ Equipment must be purchased and/or installed in 2023.
- ❖ **Installed equipment must be on cooperative's electric lines.**
- ❖ Incentives are in place from **January 1, 2023**, through **December 27, 2023**, or until funds are depleted.
- ❖ Please allow 3-5 weeks for your incentive to be processed once proper documentation has been received.
- ❖ Jo-Carroll Energy reserves the right to inspect and verify equipment and installation.
- ❖ All accounts are eligible for only **ONE** incentive per appliance/unit within a 5-year time period.
- ❖ **Submit ALL documentation listed below no later than 3 months after purchase/installation and no later than December 27, 2023.**
{however, members are encouraged to submit as soon as possible to ensure incentive}:

- ✓ This Incentive Form
- ✓ A copy of your receipt or invoice for each item purchased (must include model #, size and efficiency specs.)
- ✓ **AHRI Certificate Number to verify efficiency of system.**

Submit required documentation to: Jo-Carroll Energy ▪ Attn: Member Services Department; Incentive Request ▪ P.O. Box 390 ▪ Elizabeth, IL 61028

MEMBER INFORMATION (Please fill out entire section)

Member Name			Email		
			<i>I wish to receive digital communications with information about the cooperative, its programs and services.</i> <input type="checkbox"/> Opt Out		
Address			Account	Phone	
City	State	Zip	Date	Member Signature	
Incentive for: <input type="checkbox"/> Residential <input type="checkbox"/> Farm <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial <input type="checkbox"/> Institution/Government <input type="checkbox"/> Other:					

INCENTIVE INFORMATION (Please fill in shaded boxes for all items for which you are requesting an incentive)

NEW Equipment Ground Source	Specifications	Itemized Cost (insert \$ for each of the below 3 sections)	Size: (1 ton = 12,000 btu)	Incentive	Total: (Size x Incentive)
GROUND SOURCE HVAC					
Upgrading of EXISTING Ground Source Heat Pump Interior Equipment	Replacement of indoor Ground Source Equipment with a higher efficiency than the existing system.	Cost of Unit \$: _____	Existing Unit # of tons: _____ COP: _____ SEER: _____	tons: _____ x \$500/ton =	\$ _____
NEW INSTALLATIONS of Ground Source Heat Pumps	Interior Unit/Module(s) Only	Cost of Unit \$: _____	# of tons: _____	tons: _____ x	\$ _____
Exterior Loop Field (drilling/boring, labor, & materials)	All costs associated w/ Loop Field Installation – including connection to interior unit.	Loop Field Cost \$: _____	# of Loops: _____	\$700/ton =	
Installation Cost	labor & add'l materials	Add'l \$: _____			

Enter ALL of the following required information:

Must meet or exceed Energy Star energy efficiency requirements www.energystar.gov

CONTRACTOR NAME:		Contr. Incent. (93)
Contractor Contact Phone Number:	Contractor Contact Email:	
Manufacturer or brand name:		
AHRI certificate number (provide by Contractor):		
Model number:		
MODELED EFFICIENCIES:	SEER = _____ & EER = _____ & COP = _____	
Total Incentive Amount Requested:		\$

OFFICE USE ONLY

<input type="checkbox"/> Approved <input type="checkbox"/> Not Approved - Reason:	Class:	Incentive issued:	Amount	Code
Date of Purchase:	Invoice Amount:		\$	92 (JCE)
Member Services Representative:	Date:		\$	93 (JCE)
Billing Services Representative:	Date:		\$	95 (DPC)