

Jane Doe

200 University Ave W | Waterloo, Ontario
(888) 888 8888 | jane.doe@rezq.io | <http://ca.linkedin.com/in/jdoe>

EDUCATION

University of Waterloo – School of Accounting and Finance

Waterloo, Ontario

Bachelor of Accounting and Financial Management

Sep 2014 – Dec 2018

- **Cumulative Average:** 3.8/4.0
- **Awards and Scholarships:** School of Accounting and Finance Fellowship for top 10% of students (present), President's Scholarship (2014), Horatio Alger Scholarship (2014), WJ Schlatter Scholarship (2014), Dean's List
- **Competitions:** SAF Investment Research Challenge 4th place (2017), UW Accounting Conference 1st Place (2016), UW Apprentice 1st Place Case (2015)
- **CFA Program:** Passed level 1 (June 2018)

EXTRACURRICULAR ACTIVITIES

Student Venture Fund (SVF)

Waterloo, Ontario

Analyst

Sep 2018 – Dec 2018

- Reviewed potential investments, spearheading due diligence on industries and companies of interest
- Presented transaction summaries, updates on holdings and reviewed financial statements, and investor information
- Conducted meetings with investees, angel networks, and venture capitalists

Student Investment Fund (SIF)

Waterloo, Ontario

Senior Analyst; Energy

Sep 2016 – Aug 2017

- Researched, analyzed, and presented market updates and stock valuations for the energy sector using PowerPoint and Excel
- Developed in-depth knowledge of the oil and gas sector, particularly with upstream and integrated companies
- Pitched four stock valuations using DCF/NAV valuations, comparable analysis, and comparable transactions methods
- Presented to investment fund and provided thoughtful discussion and feedback to inquiries by portfolio managers

Accounting and Finance Endowment Fund (AFEF)

Waterloo, Ontario

Chair of Board of Directors

Aug 2016 – Aug 2017

- Elected by student body as Chair of AFEF
- Selected and interviewed pitches of over 15 student clubs seeking funding, allocating up to \$80,000 of endowment funds towards educational endeavors for the School of Accounting and Finance
- Led Board of 10 alumni, faculty, and elected students in the planning and execution of informational sessions, reimbursements, and board meetings
- Identified KPIs for clubs, tracking YoY funding needed, provided, and impact of specific events

EMPLOYMENT EXPERIENCE

PwC Canada

Toronto, Ontario

Senior Assurance Associate

2016 – 2018

- Contributed to multiple year-end audit engagements of public investment funds, private equity, insurance, technology, and mining companies, developing an in-depth understanding of each business
- Planned, led, and executed audit testing on multiple investment funds by validating credit, interest, and foreign exchange risk, and valuations, leading to the completion of audit deliverables before schedule
- Cultivated advanced Excel skills (INDEXMATCH, SUMIFS, delimiting) and familiarity with Bloomberg Terminal
- Developed knowledge of IFRS and US GAAP

SKILLS AND INTERESTS

- **Computer:** Experience with Bloomberg Terminal and SQL, advanced Excel, Word, and PowerPoint
- **International Exchange:** Studied for 4 months at RezQ University in Waterloo (Aug – Dec 2017)
- **Sports:** Beat the entire RezQ badminton team 1v1
- **Technology:** Participated in RezHacks (2017) and Hack the RezQ (2018)
- **Languages:** Fluent in Japanese and working proficiency in Spanish