# Program FLUX

### 1 Coordinate Systems

- Cartesian coordinates: X, Y, Z.
- Cylindrical coordinates:  $R \equiv (X^2 + Y^2)^{1/2}$ ,  $\phi \equiv \tan^{-1}(Y/X)$ , Z, so

$$|\nabla \phi| = \frac{1}{R}.\tag{1}$$

• Flux coordinates: r(R, Z),  $\theta(R, Z)$ ,  $\phi$ , where

$$(\nabla r \cdot \nabla \theta \times \nabla \phi)^{-1} = \mathcal{J},\tag{2}$$

$$\mathcal{J} = \frac{r R^2}{R_0},\tag{3}$$

where  $R_0$  is a convenient scale major radius.

### 2 Useful Identities

Easily demonstrated that:

$$\mathbf{A} = A^r \mathcal{J} \nabla \theta \times \nabla \phi + A^\theta \mathcal{J} \nabla \phi \times \nabla r + A^\phi \mathcal{J} \nabla r \times \nabla \theta, \tag{4}$$

$$\mathbf{A} = A_r \, \nabla r + A_\theta \, \nabla \theta + A_\phi \, \nabla \phi, \tag{5}$$

$$\mathbf{A} \cdot \mathbf{B} = A_r B^r + A_{\theta} B^{\theta} + A_{\phi} B^{\phi} = A^r B_r + A^{\theta} B_{\theta} + A^{\phi} B_{\phi}, \tag{6}$$

$$(\mathbf{A} \times \mathbf{B})_r = \mathcal{J} (A^{\theta} B^{\phi} - A^{\phi} B^{\theta}), \tag{7}$$

$$(\mathbf{A} \times \mathbf{B})_{\theta} = \mathcal{J} (A^{\phi} B^{r} - A^{r} B^{\phi}), \tag{8}$$

$$(\mathbf{A} \times \mathbf{B})_{\phi} = \mathcal{J} (A^r B^{\theta} - A^{\theta} B^r), \tag{9}$$

$$\mathcal{J}(\mathbf{A} \times \mathbf{B})^r = A_\theta B_\phi - A_\phi B_\theta, \tag{10}$$

$$\mathcal{J}(\mathbf{A} \times \mathbf{B})^{\theta} = A_{\phi} B_r - A_r B_{\phi}, \tag{11}$$

$$\mathcal{J}(\mathbf{A} \times \mathbf{B})^{\phi} = A_r B_{\theta} - A_{\theta} B_r, \tag{12}$$

$$\mathcal{J} \nabla \cdot \mathbf{A} = \frac{\partial (\mathcal{J} A^r)}{\partial r} + \frac{\partial (\mathcal{J} A^{\theta})}{\partial \theta} + \frac{\partial (\mathcal{J} A^{\phi})}{\partial \phi}, \tag{13}$$

$$\mathcal{J}(\nabla \times \mathbf{A})^r = \frac{\partial A_{\phi}}{\partial \theta} - \frac{\partial A_{\theta}}{\partial \phi},\tag{14}$$

$$\mathcal{J}\left(\nabla \times \mathbf{A}\right)^{\theta} = \frac{\partial A_r}{\partial \phi} - \frac{\partial A_{\phi}}{\partial r},\tag{15}$$

$$\mathcal{J}\left(\nabla \times \mathbf{A}\right)^{\phi} = \frac{\partial A_{\theta}}{\partial r} - \frac{\partial A_{r}}{\partial \theta}.$$
(16)

## 3 Equilibrium Magnetic Field

Equilibrium magnetic field:

$$\mathbf{B} = B_0 R_0 [f(r) \nabla \phi \times \nabla r + g(r) \nabla \phi], \qquad (17)$$

$$q(r) = \frac{r g}{R_0 f},\tag{18}$$

where  $B_0$  is a convenient scale magnetic field strength. So,

$$B^r = 0, (19)$$

$$B^{\theta} = B_0 R_0^2 \frac{f}{r R^2},\tag{20}$$

$$B^{\phi} = B_0 R_0^2 \frac{q f}{r R^2} = B_0 B_0 \frac{g}{R^2}, \tag{21}$$

$$B_r = -B_0 r f \nabla r \cdot \nabla \theta, \tag{22}$$

$$B_{\theta} = B_0 r f |\nabla r|^2, \tag{23}$$

$$B_{\phi} = B_0 R_0^2 \frac{q f}{r} = B_0 R_0 g, \tag{24}$$

and

$$\mathbf{B} \cdot \nabla = B_0 R_0^2 \frac{f}{r R^2} \left( \frac{\partial}{\partial \theta} + q \frac{\partial}{\partial \phi} \right). \tag{25}$$

### 4 Equilibrium Current

The relation  $\mu_0 \mathbf{J} = \nabla \times \mathbf{B}$  yields

$$\mu_0 \mathcal{J} J^r = 0, \tag{26}$$

$$\mu_0 \mathcal{J} J^{\theta} = -B_0 R_0 \frac{dg}{dr}, \tag{27}$$

$$\mu_0 \mathcal{J} J^{\phi} = B_0 \frac{\partial}{\partial r} (r f |\nabla r|^2) + B_0 \frac{\partial}{\partial \theta} (r f \nabla r \cdot \nabla \theta).$$
 (28)

## 5 Grad-Shafranov Equation

The force balance relation

$$\mathbf{J} \times \mathbf{B} = \nabla P \tag{29}$$

yields

$$\mathcal{J}(J^{\theta}B^{\phi} - J^{\phi}B^{\theta}) = \frac{dP}{dr},\tag{30}$$

which reduces to

$$\frac{f}{r}\frac{\partial}{\partial r}(rf|\nabla r|^2) + \frac{f}{r}\frac{\partial}{\partial \theta}(rf\nabla r \cdot \nabla \theta) + g\frac{dg}{dr} + \frac{\mu_0}{B_0^2}\left(\frac{R}{R_0}\right)^2\frac{dP}{dr} = 0.$$
 (31)

### 6 High-q Limit

Now,

$$\nabla \cdot \delta \mathbf{B} = 0 \tag{32}$$

yields

$$\frac{\partial(\mathcal{J}\,\delta B^r)}{\partial r} + \frac{\partial(\mathcal{J}\,\delta B^\theta)}{\partial \theta} + \frac{\partial(\mathcal{J}\,\delta B^\phi)}{\partial \phi} = 0. \tag{33}$$

Furthermore,

$$\delta \mathbf{B} = \delta B_r \, \nabla r + \delta B_\theta \, \nabla \theta + \delta B_\phi \, \nabla \phi. \tag{34}$$

So,

$$\delta B^r = \delta \mathbf{B} \cdot \nabla r = |\nabla r|^2 \delta B_r + (\nabla r \cdot \nabla \theta) \delta B_{\theta}, \tag{35}$$

$$\delta B^{\theta} = \delta \mathbf{B} \cdot \nabla \theta = (\nabla r \cdot \nabla \theta) \, \delta B_r + |\nabla \theta|^2 \, \delta B_{\theta}, \tag{36}$$

$$\delta B^{\phi} = \delta \mathbf{B} \cdot \nabla \phi = \frac{\delta B_{\phi}}{R^2}.$$
 (37)

Follows that

$$\delta B_r = \left(\frac{1}{|\nabla r|^2}\right) \delta B^r - \left(\frac{\nabla r \cdot \nabla \theta}{|\nabla r|^2}\right) \delta B_\theta, \tag{38}$$

and

$$\delta B^{\theta} = \left(\frac{\nabla r \cdot \nabla \theta}{|\nabla r|^2}\right) \delta B^r + \left[|\nabla \theta|^2 - \frac{(\nabla r \cdot \nabla \theta)^2}{|\nabla r|^2}\right] \delta B_{\theta}. \tag{39}$$

But, Eqs. (2) and (3) imply that

$$|\nabla r|^{2} |\nabla \theta|^{2} - (\nabla r \cdot \nabla \theta)^{2} = \frac{R_{0}^{2}}{r^{2} R^{2}}.$$
 (40)

Hence,

$$\delta B^{\theta} = \left(\frac{\nabla r \cdot \nabla \theta}{|\nabla r|^2}\right) \delta B^r + \left(\frac{R_0^2}{r^2 R^2 |\nabla r|^2}\right) \delta B_{\theta}. \tag{41}$$

Assume that high-q limit is equivalent to  $\delta \mathbf{B}$  being curl-free. Follows that

$$\frac{\partial \, \delta B_{\phi}}{\partial \theta} = \frac{\partial \, \delta B_{\theta}}{\partial \phi},\tag{42}$$

$$\frac{\partial \delta B_r}{\partial \phi} = \frac{\partial \delta B_\phi}{\partial r},\tag{43}$$

$$\frac{\partial \delta B_{\theta}}{\partial r} = \frac{\partial \delta B_r}{\partial \theta}.$$
 (44)

Previous three equations imply that

$$\delta B_{\phi} \sim \frac{n}{m} \, \delta B_{\theta}, \, \frac{n}{m} \, r \, \delta B_{r}$$
 (45)

and, hence, that

$$\delta B^{\phi} \sim \frac{n}{m} \left(\frac{r}{R}\right)^2 \delta B^{\theta}, \, \frac{n}{m} \left(\frac{r}{R}\right)^2 \frac{\delta B^r}{r},$$
 (46)

Consequently, final term on right-hand side of (33) is of order  $(n/m)^2 (r/R)^2$  smaller than other two terms, and, therefore, negligible. Thus, we get

$$\frac{\partial(\mathcal{J}\,\delta B^r)}{\partial r} + \frac{\partial(\mathcal{J}\,\delta B^\theta)}{\partial \theta} = 0. \tag{47}$$

Follows from (41) and previous equation that

$$r \frac{\partial}{\partial r} \left( \frac{r R^2 \delta B^r}{R_0^2} \right) = -\frac{\partial}{\partial \theta} \left[ \left( \frac{r \nabla r \cdot \nabla \theta}{|\nabla r|^2} \right) \left( \frac{r R^2 \delta B^r}{R_0^2} \right) + \left( \frac{1}{|\nabla r|^2} \right) \delta B_{\theta} \right]. \tag{48}$$

Follows from (3), (38) and (44) that

$$r \frac{\partial \delta B_{\theta}}{\partial r} = \frac{\partial}{\partial \theta} \left[ \left( \frac{R_0^2}{R^2 |\nabla r|^2} \right) \left( \frac{r R^2 \delta B^r}{R_0^2} \right) - \left( \frac{r \nabla r \cdot \nabla \theta}{|\nabla r|^2} \right) \delta B_{\theta} \right]. \tag{49}$$

Let

$$\frac{r R^2 \delta B^r(r, \theta, \phi)}{R_0^2} = \sum_j \delta \hat{B}_j^r(r) e^{i(m_j \theta - n\phi)}, \tag{50}$$

$$\delta B_{\theta}(r,\theta,\phi) = \sum_{j} \delta \hat{B}_{\theta j}(r) e^{i(m_{j}\theta - n\phi)}.$$
 (51)

Follows that

$$\sum_{j'} r \frac{d \,\delta \hat{B}_{j'}^r}{dr} e^{i m_{j'} \,\theta} = -\frac{\partial}{\partial \theta} \sum_{j'} \left[ \left( \frac{r \,\nabla r \cdot \nabla \theta}{|\nabla r|^2} \right) e^{i m_{j'} \,\theta} \,\delta \hat{B}_{j'}^r + \left( \frac{1}{|\nabla r|^2} \right) e^{i m_{j'} \,\theta} \,\delta \hat{B}_{\theta \,j'} \right], \quad (52)$$

$$\sum_{j'} r \frac{d \,\delta \hat{B}_{\theta \,j'}}{dr} \,\mathrm{e}^{\mathrm{i} \,m_{j'} \,\theta} = \frac{\partial}{\partial \theta} \sum_{j'} \left[ \left( \frac{R_0^2}{R^2 \,|\nabla r|^2} \right) \,\mathrm{e}^{\mathrm{i} \,m_{j'} \,\theta} \,\delta \hat{B}_{j'}^{\,r} - \left( \frac{r \,\nabla r \cdot \nabla \theta}{|\nabla r|^2} \right) \,\mathrm{e}^{\mathrm{i} \,m_{j'} \,\theta} \,\delta \hat{B}_{\theta \,j'} \right]. (53)$$

Operating with  $\oint (\cdots) e^{-i m_j \theta} d\theta / (2\pi)$ , we get

$$r \frac{d \delta \hat{B}_{j}^{r}}{dr} = -i m_{j} \sum_{j'} \left( -i c_{jj'} \delta \hat{B}_{j'}^{r} + a_{jj'} \delta \hat{B}_{\theta j'} \right), \tag{54}$$

$$r \frac{d \,\delta \hat{B}_{\theta j}}{dr} = -\mathrm{i} \, m_j \sum_{j'} \left( -\mathrm{i} \, c_{jj'} \,\delta \hat{B}_{\theta j'} - b_{jj'} \,\delta \hat{B}_{j'}^r \right), \tag{55}$$

where

$$a_{jj'} = \oint \frac{1}{|\nabla r|^2} e^{-i(m_j - m_{j'})\theta} \frac{d\theta}{2\pi}, \tag{56}$$

$$b_{jj'} = \oint \frac{R_0^2}{R^2 |\nabla r|^2} e^{-i(m_j - m_{j'})\theta} \frac{d\theta}{2\pi}, \tag{57}$$

$$c_{jj'} = \oint \frac{\mathrm{i} \, r \, \nabla r \cdot \nabla \theta}{|\nabla r|^2} \, \mathrm{e}^{-\mathrm{i} \, (m_j - m_{j'}) \, \theta} \, \frac{d\theta}{2\pi}. \tag{58}$$

Let

$$\delta \hat{B}_j^r(r) = i \,\psi_j(r),\tag{59}$$

$$\delta \hat{B}_{\theta j}(r) = -\chi_j(r). \tag{60}$$

It follows that

$$r \frac{d\psi_j}{dr} = m_j \sum_{j'} \left( -c_{jj'} \psi_{j'} + a_{jj'} \chi_{j'} \right), \tag{61}$$

$$r \frac{d\chi_j}{dr} = m_j \sum_{j'} \left( -c_{jj'} \chi_{j'} + b_{jj'} \psi_{j'} \right). \tag{62}$$

Hence,

$$\frac{r R^2 \delta B^r(r, \theta, \phi)}{R_0^2} = i \sum_j \psi_j(r) e^{i(m_j \theta - n\phi)}, \tag{63}$$

$$\frac{r R^2 \delta B^{\theta}(r, \theta, \phi)}{R_0^2} = -\sum_{i} \frac{1}{m_i} \frac{d\psi_i}{dr} e^{i(m_i \theta - n\phi)},$$
 (64)

$$R^{2} \delta B^{\phi}(r,\theta,\phi) = n \sum_{i} \frac{\chi_{j}(r)}{m_{j}} e^{i(m_{j}\theta - n\phi)}.$$
 (65)

where use has been made of (42). Also have

$$\delta B_r(r,\theta,\phi) = i \sum_j \frac{1}{m_j} \frac{d\chi_j}{dr} e^{i(m_j \theta - n\phi)}, \tag{66}$$

$$\delta B_{\theta}(r,\theta,\phi) = -\sum_{j} \chi_{j}(r) e^{i(m_{j}\theta - n\phi)}, \tag{67}$$

$$\delta B_{\phi}(r,\theta,\phi) = n \sum_{j} \frac{\chi_{j}(r)}{m_{j}} e^{i(m_{j}\theta - n\phi)}, \tag{68}$$

We can write

$$\mathcal{J}\,\mu_0\,\delta J^r = \frac{\partial\,\delta B_\phi}{\partial\theta} - \frac{\partial\,\delta B_\theta}{\partial\phi},\tag{69}$$

$$\mathcal{J}\,\mu_0\,\delta J^{\theta} = \frac{\partial\,\delta B_r}{\partial\phi} - \frac{\partial\,\delta B_\phi}{\partial r},\tag{70}$$

$$\mathcal{J}\,\mu_0\,\delta J^\phi = \frac{\partial\,\delta B_\theta}{\partial r} - \frac{\partial\,\delta B_r}{\partial \theta}.\tag{71}$$

Normally, all three components are zero. However, at kth rational surface  $\psi_k$ ,  $\psi_{j\neq k}$ , and  $\chi_{j\neq k}$  are continuous, whereas  $\chi_k$  is discontinuous. Hence,

$$\mathcal{J}\,\mu_0\,\delta J^r(r,\theta,\phi) = 0,\tag{72}$$

$$\mathcal{J}\,\mu_0\,\delta J^{\,\theta}(r,\theta,\phi) = -\sum_k \frac{n}{m_k} \, \left[\chi_k\right]_{r_{k-}}^{r_{k+}} \,\delta(r-r_k) \,\mathrm{e}^{\mathrm{i}\,(m_k\,\theta-n\,\phi)},\tag{73}$$

$$\mathcal{J}\,\mu_0\,\delta J^{\,\phi}(r,\theta,\phi) = -\sum_k \left[\chi_k\right]_{r_{k-}}^{r_{k+}}\,\delta(r-r_k)\,\mathrm{e}^{\,\mathrm{i}\,(m_k\,\theta-n\,\phi)}.\tag{74}$$

Now,

$$(\mu_0 \,\delta \mathbf{J} \times \delta \mathbf{B})_{\theta} = \frac{1}{4} \left( \mathcal{J} \,\mu_0 \,\delta J^{\phi} \,\delta B^{\,r\,*} + \text{c.c.} \right), \tag{75}$$

$$(\mu_0 \,\delta \mathbf{J} \times \delta \mathbf{B})_{\phi} = \frac{1}{4} \left( -\mathcal{J} \,\mu_0 \,\delta J^{\theta} \,\delta B^{\,r\,*} + \text{c.c.} \right), \tag{76}$$

which implies that

$$\mathcal{J}(\mu_0 \,\delta \mathbf{J} \times \delta \mathbf{B})_{\theta} = \frac{R_0}{2} \sum_{i} \sum_{k} \operatorname{Re} \left\{ i \left[ \chi_k \right]_{r_{k-}}^{r_{k+}} \psi_j^*(r_k) \, e^{i \left( m_k - m_j \right) \, \theta} \right\} \delta(r - r_k), \tag{77}$$

$$\mathcal{J}(\mu_0 \,\delta \mathbf{J} \times \delta \mathbf{B})_{\phi} = -\frac{R_0}{2} \sum_j \sum_k \frac{n}{m_k} \operatorname{Re} \left\{ i \left[ \chi_k \right]_{r_{k-}}^{r_{k+}} \psi_j^*(r_k) \, e^{i \left( m_k - m_j \right) \, \theta} \right\} \delta(r - r_k). \tag{78}$$

Let

$$\Psi_k = \frac{\psi_k(r_k)}{m_k},\tag{79}$$

$$\Delta \Psi_k = \left[\chi_k\right]_{r_{k-}}^{r_{k+}},\tag{80}$$

$$\delta T_{\theta k} \equiv \delta \mathbf{T} \cdot \mathbf{e}_{\theta} = \int_{r_{k-}}^{r_{k+}} \oint \oint (\delta \mathbf{J} \times \delta \mathbf{B})_{\theta} \, \mathcal{J} \, dr \, d\theta \, d\phi, \tag{81}$$

$$\delta T_{\phi k} \equiv \delta \mathbf{T} \cdot \mathbf{e}_{\phi} = \int_{r_{k-}}^{r_{k+}} \oint \oint (\delta \mathbf{J} \times \delta \mathbf{B})_{\phi} \mathcal{J} dr d\theta d\phi, \tag{82}$$

where  $\delta \mathbf{T}(r) dr$  is the net electromagnetic torque acting on the plasma between r and r + dr. Here,  $\mathbf{e}_{\theta} = (R^2/R_0) \nabla \phi \times \nabla r$  and  $\mathbf{e}_{\phi} = R \nabla \phi$ . Follows that

$$\delta T_{\theta k} = -\frac{2\pi^2 R_0 m_k}{\mu_0} \operatorname{Im} \left( \Psi_k^* \Delta \Psi_k \right), \tag{83}$$

$$\delta T_{\phi k} = \frac{2\pi^2 R_0 n}{\mu_0} \operatorname{Im} \left( \Psi_k^* \Delta \Psi_k \right). \tag{84}$$

## 7 Homogeneous Solution

We can write

$$\delta \mathbf{B} = \nabla \times \delta \mathbf{A}.\tag{85}$$

Suppose that  $r \, \delta A_r$ ,  $\delta A_\theta$  are negligible with respect to  $\delta A_\phi$ . In fact, it is easily demonstrated from  $\nabla \cdot \delta \mathbf{A} = 0$  that  $r \, \delta A_r$ ,  $\delta A_\theta \sim (n/m) \, (r/R)^2 \, \delta A_\phi$ . It follows that

$$\mathcal{J}\,\delta B^{\,r} \simeq \frac{\partial\,\delta A_{\phi}}{\partial\theta},\tag{86}$$

$$\mathcal{J}\,\delta B^{\,\theta} \simeq -\frac{\partial\,\delta A_{\phi}}{\partial r},\tag{87}$$

$$\mathcal{J}\,\delta B^{\,\phi} \simeq 0. \tag{88}$$

The neglected terms in the previous three equations are  $(n/m)^2 (r/R)^2$  smaller than the dominant terms. The previous three expressions are consistent with (63), (64), and (65) provided

$$\delta A_{\phi}(r,\theta,\phi) \simeq R_0 \sum_{j} \frac{\psi_{j}(r)}{m_{j}} e^{i(m_{j}\theta - n\phi)}.$$
 (89)

According to the Biot-Savart law:

$$\delta A_{\phi}(\mathbf{x}) = \frac{1}{4\pi} \int \frac{R R' \,\mu_0 \,\delta \mathbf{J}(\mathbf{x}') \cdot \nabla \phi}{|\mathbf{x} - \mathbf{x}'|} d^3 \mathbf{x}'. \tag{90}$$

Assume that

$$\delta A_{\phi}(R,\phi,Z) = \delta A_{\phi}(R,0,Z) e^{-in\phi}. \tag{91}$$

Hence, can evaluate integral at  $\phi = 0$  without loss of generality. Follows that

$$\mathbf{x} = (R, 0, Z),\tag{92}$$

$$\mathbf{x}' = (R'\cos\phi', R'\sin\phi', Z'),\tag{93}$$

and

$$|\mathbf{x} - \mathbf{x}'| = \left[R^2 + R'^2 + (Z - Z')^2 - 2RR'\cos\phi'\right]^{1/2}.$$
 (94)

Now,

$$\delta \mathbf{J}(R', \phi', Z') \cdot \nabla \phi = \delta J^{\phi}(R', 0, Z') e^{-i n \phi'} \cos \phi', \tag{95}$$

SO

$$\delta A_{\phi}(r,\theta,0) = \frac{1}{4\pi} \int_{0}^{\infty} \oint \oint \frac{R R' \mu_{0} \delta J^{\phi}(r',\theta',0) e^{-i n \phi'} \cos \phi' \mathcal{J}' dr' d\theta' d\phi'}{\left[R^{2} + R'^{2} + (Z - Z')^{2} - 2RR' \cos \phi'\right]^{1/2}}, \tag{96}$$

which can be written

$$\delta A_{\phi}(r,\theta,0) = \frac{1}{4\pi} \int_0^{\infty} \oint R R' \,\mu_0 \,\delta J^{\phi}(r',\theta',0) \,G(r,\theta;r',\theta') \,\mathcal{J}' \,dr' \,d\theta', \tag{97}$$

where

$$G(r,\theta;r',\theta') = \oint \frac{\cos\phi' \cos(n\,\phi')\,d\phi'}{\left[R^2 + R'^2 + (Z - Z')^2 - 2\,R\,R'\,\cos\phi'\right]^{1/2}},\tag{98}$$

or

$$G(r,\theta;r',\theta') = \frac{1}{2} \oint \frac{(\cos[(n-1)\phi'] + \cos[(n+1)\phi']) d\phi'}{[R^2 + R'^2 + (Z - Z')^2 - 2RR'\cos\phi']^{1/2}}.$$
 (99)

Now (GR 8.85.1),

$$P_{-1/2}^{n}(\cosh \eta) = \frac{(-1)^{n}}{2\pi} \frac{\Gamma(1/2)}{\Gamma(1/2 - n)} \oint \frac{\cos(n\varphi) \, d\varphi}{(\cosh \eta + \sinh \eta \, \cos \varphi)^{1/2}}$$

$$= \frac{1}{2\pi} \frac{\Gamma(1/2)}{\Gamma(1/2 - n)} \oint \frac{\cos(n\varphi) \, d\varphi}{(\cosh \eta - \sinh \eta \, \cos \varphi)^{1/2}}$$

$$= \frac{(-1)^{n} \Gamma(1/2) \Gamma(1/2 + n)}{2\pi^{2}} \oint \frac{\cos(n\varphi) \, d\varphi}{(\cosh \eta - \sinh \eta \, \cos \varphi)^{1/2}}.$$
 (100)

It follows that

$$\alpha \cosh \eta = R^2 + R'^2 + (Z - Z')^2, \tag{101}$$

$$\alpha \sinh \eta = 2 R R'. \tag{102}$$

Hence,

$$\eta = \tanh^{-1} \left[ \frac{2RR'}{R^2 + R'^2 + (Z - Z')^2} \right], \tag{103}$$

and

$$\alpha = \frac{R^2 + R'^2 + (Z - Z')^2}{\cosh \eta}.$$
 (104)

It follows that

$$G(r, \theta; r', \theta') = \pi \left[ \frac{\cosh \eta}{R^2 + R'^2 + (Z - Z')^2} \right]^{1/2}$$

$$\times \left[ \frac{\Gamma(3/2 - n)}{\Gamma(1/2)} P_{-1/2}^{n-1}(\cosh \eta) + \frac{\Gamma(-1/2 - n)}{\Gamma(1/2)} P_{-1/2}^{n+1}(\cosh \eta) \right]. \tag{105}$$

However,

$$\Gamma(3/2 - n) = \frac{(-1)^{n+1} \pi (n - 1/2)}{\Gamma(n + 1/2)},$$
(106)

$$\Gamma(-1/2 - n) = \frac{(-1)^{n+1} \pi}{\Gamma(n+1/2)(n+1/2)},$$
(107)

SO

$$G(r,\theta;r',\theta') = \frac{(-1)^{n+1} \pi^2}{\Gamma(1/2) \Gamma(n+1/2)} \left[ \frac{\cosh \eta}{R^2 + R'^2 + (Z - Z')^2} \right]^{1/2} \times \left[ (n-1/2) P_{-1/2}^{n-1}(\cosh \eta) + \frac{P_{-1/2}^{n+1}(\cosh \eta)}{n+1/2} \right].$$
(108)

Now, from (74) and (80),

$$\mathcal{J}\,\mu_0\,\delta J^{\phi}(r,\theta,0) = -\sum_k \Delta\Psi_k\,\delta(r-r_k)\,\mathrm{e}^{\mathrm{i}\,m_k\,\theta}.\tag{109}$$

Furthermore, from (79) and (89),

$$\Psi_k = \frac{1}{R_0} \oint \delta A_{\phi}(r_k, \theta, 0) e^{-i m_k \theta} \frac{d\theta}{2\pi}.$$
 (110)

Hence,

$$\Psi_k = \sum_{k'} F_{kk'} \, \Delta \Psi_{k'},\tag{111}$$

where

$$F_{kk'} = \oint \oint \mathcal{G}(r_k, \theta; r_{k'}, \theta') e^{-i(m_k \theta - m_{k'} \theta')} \frac{d\theta}{2\pi} \frac{d\theta'}{2\pi}, \tag{112}$$

and

$$\mathcal{G}(r,\theta;r',\theta') = \frac{(-1)^n \pi^2 R R'/R_0}{2 \Gamma(1/2) \Gamma(n+1/2)} \left[ \frac{\cosh \eta}{R^2 + R'^2 + (Z - Z')^2} \right]^{1/2} \times \left[ (n-1/2) P_{-1/2}^{n-1}(\cosh \eta) + \frac{P_{-1/2}^{n+1}(\cosh \eta)}{n+1/2} \right].$$
(113)

Note that

$$\mathcal{G}(r', \theta'; r, \theta) = \mathcal{G}(r, \theta; r', \theta'), \tag{114}$$

which implies that

$$F_{k'k} = F_{kk'}^*. (115)$$

## 8 Inomogeneous Solution

Suppose that there are currents flowing in a number of external poloidal field coils. Let  $I_l$ ,  $R_l$ , and  $Z_l$  be the peak current, and coordinates of the lth field coil. The currents are assumed to modulate like  $e^{-in\phi}$ . It follows that

$$\delta J_{\text{ext}}^{\phi}(R, 0, Z) = \sum_{l} \frac{I_{l}}{R_{l}} \, \delta(R - R_{l}) \, \delta(Z - Z_{l}). \tag{116}$$

Hence,

$$\Psi_k = \sum_{k'} F_{kk'} \, \Delta \Psi_k - \sum_l g_{kl} \, \mu_0 \, I_l, \tag{117}$$

where

$$g_{kj} = \frac{1}{2\pi} \oint \mathcal{G}(r_k, \theta; R_j, Z_j) e^{-i m_k \theta} \frac{d\theta}{2\pi}.$$
 (118)

It follows that

$$\Delta \Psi_k = \sum_{k'} E_{kk'} \Psi_{k'} + |E_{kk}| \chi_k \tag{119}$$

where  $E_{kk'}$  is the inverse of the  $F_{kk'}$  matrix, and

$$\chi_k = \frac{1}{|E_{kk}|} \sum_{j} h_{kl} \,\mu_0 \,I_l,\tag{120}$$

$$h_{kl} = \sum_{k'} E_{kk'} g_{k'l}. \tag{121}$$

#### 9 Island Width

We have

$$\mathcal{J}\,\delta B^{\,r} \simeq \frac{\partial\,\delta A_{\phi}}{\partial\theta},\tag{122}$$

$$\mathcal{J}\,\delta B^{\,\theta} \simeq -\frac{\partial\,\delta A_{\phi}}{\partial r},\tag{123}$$

$$\mathcal{J}\,\delta B^{\,\phi} \simeq 0. \tag{124}$$

It follows that

$$\delta \mathbf{B} \cdot \nabla \delta A_{\phi} = \delta B^{r} \frac{\partial \delta A_{\phi}}{\partial r} + \delta B^{\theta} \frac{\partial \delta A_{\phi}}{\partial \theta} + \delta B^{\phi} \frac{\partial \delta A_{\phi}}{\partial \phi} \simeq 0.$$
 (125)

Suppose that

$$\delta A_{\phi}(r,\theta,\phi) \simeq \delta \hat{A}_{\phi} e^{i(m_k \theta - n\phi)}$$
 (126)

in the vicinity of the kth rational surface. It follows that

$$\mathbf{B} \cdot \nabla \delta A_{\phi} = \mathrm{i} \, B_0 \, R_0^2 \, \frac{f}{r \, R^2} \left( m_k - n \, q \right) \, \delta \hat{A}_{\phi} \, \mathrm{e}^{\mathrm{i} \left( m_k \, \theta - n \, \phi \right)}. \tag{127}$$

Let us search for a function,

$$F(r,\theta,\phi) = F_0(r) + \delta A_{\phi},\tag{128}$$

which is such that

$$(\mathbf{B} + \delta \mathbf{B}) \cdot \nabla F = 0. \tag{129}$$

It follows that

$$\delta B^r \frac{dF_0}{dr} + i B_0 R_0^2 \frac{f}{r R^2} (m_k - n q) \, \delta \hat{A}_\phi \, e^{i (m_k \theta - n \phi)} = 0, \tag{130}$$

or

$$i m_k \frac{R_0}{r R^2} \delta \hat{A}_{\phi} \frac{dF_0}{dr} + i B_0 R_0^2 \frac{f}{r R^2} (m_k - n q) \delta \hat{A}_{\phi} = 0,$$
 (131)

which implies that

$$\frac{dF_0}{dr} = -\frac{B_0 R_0 f}{m_k} (m_k - n q), \tag{132}$$

or

$$F_0(r) \simeq \frac{B_0}{2} \left(\frac{g \, s}{q}\right)_{r_k} (r - r_k)^2.$$
 (133)

Hence,

$$F(r,\theta,\phi) = \frac{B_0}{2} \left(\frac{g\,s}{q}\right)_{r_k} (r-r_k)^2 + R_0 \Psi_k \cos(m_k \theta - n\,\phi)$$
(134)

is a flux surface function in the island region. Thus,

$$\frac{F}{R_0 |\Psi_k|} = 2 X^2 + \cos(m_k \theta - n \phi), \tag{135}$$

where

$$X = \frac{2\left(r - r_k\right)}{W_k},\tag{136}$$

and

$$\frac{W_k}{4R_0} = \left[ \left( \frac{q}{gs} \right)_{r_k} \frac{|\Psi_k|}{B_0 R_0} \right]^{1/2}.$$
 (137)

It follows that  $W_k$  is the full radial island width (which is constant in r).

### 10 Flux Coordinate System

Let all lengths be normalized to  $R_0$ , and all magnetic field-strengths to  $B_0$ . We have

$$\mathbf{B} = \nabla \phi \times \nabla \psi_p + g(\psi_p) \, \nabla \phi, \tag{138}$$

and

$$\nabla \psi_p \times \nabla \theta \cdot \nabla \phi = \frac{g}{gR^2},\tag{139}$$

where  $q = q(\psi_p)$ .

Let  $\Psi = \psi_p/\psi_c = 1 - \Psi_N$ , where  $\psi_c$  is the value of  $\psi_p$  on the magnetic axis. (It is assumed that  $\psi_p = 0$  on the plasma boundary.) The previous equation implies that

$$\frac{d\theta}{dl} = \frac{g}{q} \frac{1}{|\psi_c| R \sqrt{\Psi_R^2 + \Psi_Z^2}},\tag{140}$$

where dl is an element of poloidal path length on a magnetic flux-surface, and  $\Psi_R \equiv \partial \Psi / \partial R$ , etc. Furthermore,

$$dR = -\frac{\Psi_Z \, dl}{\sqrt{\Psi_R^2 + \Psi_Z^2}},\tag{141}$$

$$dZ = \frac{\Psi_R \, dl}{\sqrt{\Psi_R^2 + \Psi_Z^2}}.\tag{142}$$

It follows that

$$\frac{q(\Psi)}{g(\Psi)} = \frac{1}{2\pi |\psi_c|} \oint \frac{dl}{R\sqrt{\Psi_R^2 + \Psi_Z^2}}.$$
(143)

If we define

$$\tan \zeta = \frac{Z - Z_{\text{axis}}}{R_{\text{axis}} - R} \tag{144}$$

then

$$\frac{dR}{d\zeta} = -\Psi_Z F,\tag{145}$$

$$\frac{dZ}{d\zeta} = \Psi_R F, \tag{146}$$

$$\frac{q(\Psi)}{g(\Psi)} = \frac{1}{2\pi |\psi_c|} \oint \frac{F}{R} d\zeta, \tag{147}$$

where

$$F = \frac{(R_{\text{axis}} - R)^2 + (Z - Z_{\text{axis}})^2}{-(Z - Z_{\text{axis}})\Psi_Z + (R_{\text{axis}} - R)\Psi_R}.$$
(148)

It is helpful to define the length-like flux-surface coordinate r, according to

$$\nabla r \times \nabla \theta \cdot \nabla \phi = \frac{1}{r R^2}.$$
 (149)

It follows that

$$r(\Psi) = \left[2 |\psi_c| \int_{\Psi}^1 \frac{q(\Psi')}{g(\Psi')} d\Psi'\right]^{1/2}.$$
 (150)

We can calculate  $R(r, \theta)$  and  $Z(r, \theta)$  from

$$\frac{dR}{d\theta} = -|\psi_c| \frac{q}{g} R \Psi_Z, \tag{151}$$

$$\frac{dZ}{d\theta} = |\psi_c| \frac{q}{g} R \Psi_R. \tag{152}$$

Now,

$$r\frac{dr}{d\Psi} = -|\psi_c|\frac{q(r)}{g(r)}. (153)$$

So

$$\nabla r = \frac{dr}{d\Psi} \nabla \Psi = -|\psi_c| \frac{q(r)}{r g(r)} \nabla \Psi. \tag{154}$$

Hence,

$$a_{jj} = \left( \oint \frac{1}{|\nabla r|^2} \frac{d\theta}{2\pi} \right)_{r_i} = \left( \frac{r g}{|\psi_c| q} \right)_{r_i}^2 \oint \frac{1}{\Psi_R^2 + \Psi_Z^2} \frac{d\theta}{2\pi}. \tag{155}$$

Note that

$$\frac{d\Psi_N}{dr} = \frac{r g(r)}{|\psi_c| q(r)}. (156)$$

Hence, of  $\overline{W}_k$  is the full magnetic island width at the kth rational surface then

$$\overline{W}_k = \frac{W_k}{R_0} \frac{d\Psi_N}{dr}.$$
 (157)

## 11 GPEC Coupling

We have

$$\frac{d\psi_p}{dr} = B_0 R_0 f(r), \tag{158}$$

$$\mathbf{B} \cdot \nabla \phi = \frac{B_0 R_0}{R^2} g(r),\tag{159}$$

$$\delta B^r = \frac{\mathrm{i}}{r} \left( \frac{R_0}{R} \right)^2 \sum_j \psi_j \,\mathrm{e}^{\mathrm{i} (m_j \,\theta - n \,\phi)}. \tag{160}$$

According to PRL **99**, 195003 (2007),

$$\Delta_{j} e^{i(m_{j}\theta - n\phi)} = \left[ \frac{\partial}{\partial \psi_{p}} \frac{\delta \mathbf{B} \cdot \nabla \psi_{p}}{\mathbf{B} \cdot \nabla \phi} \right]_{r_{j}} = \left[ \frac{\partial}{\partial r} \frac{\delta \mathbf{B} \cdot \nabla r}{\mathbf{B} \cdot \nabla \phi} \right]_{r_{j}} = \left[ \frac{\partial}{\partial r} \frac{\delta B^{r}}{\mathbf{B} \cdot \nabla \phi} \right]_{r_{j}}.$$
 (161)

It follows that

$$\Delta_j = \frac{\mathrm{i}}{r_j} \left(\frac{R_0}{R}\right)^2 \frac{R^2}{B_0 R_0 g_j} \left[\frac{d\psi_j}{dr}\right]_{r_j},\tag{162}$$

But,

$$\left[r\frac{d\psi_j}{dr}\right]_{r_j} = m_j \, a_{jj} \, [\chi_j]_{r_j} = m_j \, a_{jj} \, \Delta \Psi_j, \tag{163}$$

and

$$\chi_j = \frac{\Delta \Psi_j}{|E_{jj}|},\tag{164}$$

which implies that

$$\Delta_j = i \left(\frac{R_0}{r_j}\right)^2 \frac{m_j a_{jj}}{g_j} \frac{\Delta \Psi_j}{B_0 R_0},\tag{165}$$

$$\frac{\chi_j}{R_0 B_0} = -i \left(\frac{r_j}{R_0}\right)^2 \frac{g_j}{m_j a_{jj}} \frac{\Delta_j}{|E_{jj}|}.$$
 (166)

Now,  $d\psi_p/dr = B_0 R_0 f$ . It follows that

$$(\nabla \psi_p \times \nabla \theta \cdot \nabla \phi)^{-1} = \frac{R^2 q}{B_0 R_0 q}.$$
 (167)

Hence,

$$\mathbf{B} = \nabla \phi \times \nabla \psi_p + B_0 R_0 g \nabla \phi = \nabla \phi \times \nabla \psi_p + q \nabla \psi_p \times \nabla \theta.$$
 (168)

Let  $\Psi_p = 2\pi \, \psi_p$  and  $d\Psi_p/d\Psi_t = 1/q$ . Hence,

$$\frac{d\Psi_p}{dr} = 2\pi B_0 R_0 f, \tag{169}$$

$$\frac{d\Psi_t}{dr} = 2\pi B_0 r g, \tag{170}$$

and [cf. PoP  ${f 13}$ , 102501 (2006), Eq. (41)]

$$2\pi \mathbf{B} = q^{-1} \nabla \phi \times \nabla \Psi_t + \nabla \Psi_t \times \nabla \theta. \tag{171}$$

We have

$$\delta J^r = 0, \tag{172}$$

$$\mathcal{J}\,\mu_0\,\delta J^{\,\theta} = -\sum_j \frac{\Delta \Psi_j}{q_j} \,\mathrm{e}^{\,\mathrm{i}\,(m_j\,\theta - n\,\phi)}\,\delta(r - r_j),\tag{173}$$

$$\mathcal{J}\,\mu_0\,\delta J^{\phi} = -\sum_j \Delta \Psi_k \,\mathrm{e}^{\mathrm{i}\,(m_j\,\theta - n\,\phi)}\,\delta(r - r_j),\tag{174}$$

which implies that

$$\mu_0 \,\delta \mathbf{J} = -2\pi \sum_j \Delta \Psi_j, \,\mathrm{e}^{\mathrm{i}\,(m_j\,\theta - n\,\phi)} \,\delta(\psi_t - \psi_{t\,j}) \,\mathbf{B}. \tag{175}$$

However, according to PoP 13, 102501 (2006),

$$\Delta \Psi_j = -i \frac{\mu_0 J_c \Delta_j}{2\pi m_j},\tag{176}$$

where

$$\frac{1}{\mu_0 J_c} = \left( \oint \frac{B^2}{|\nabla \psi_t|^2} \frac{d\theta \, d\phi}{2\pi \, \mathbf{B} \cdot \nabla \phi} \right)_{r_j}.$$
 (177)

It is easily demonstrated that

$$\frac{1}{\mu_0 J_c} = \left(\frac{R_0}{r_j}\right)^2 \frac{1}{2\pi B_0 R_0 g_j} \left[ a_{jj} + \left(\frac{r_k}{R_0 q_j}\right)^2 \right]. \tag{178}$$

Hence,

$$\frac{\Delta \Psi_j}{B_0 R_0} = -i \Delta_j \left(\frac{r_j}{R_0}\right)^2 \frac{g_j}{m_j \left[a_{jj} + (r_k/R_0 q_j)^2\right]}.$$
 (179)

### 12 Neoclassical Coordinate System

It is also helpful to define the geometric poloidal angle

$$\mathbf{b} \cdot \nabla \Theta = \gamma(r). \tag{180}$$

It follows that

$$\frac{d\Theta}{dl} = \frac{\gamma B R}{|\psi_c| \sqrt{\Psi_R^2 + \Psi_Z^2}},\tag{181}$$

where

$$BR = \left[g^2 + |\psi_c|^2 \left(\Psi_R^2 + \Psi_Z^2\right)\right]^{1/2}.$$
 (182)

Hence,

$$\frac{1}{\gamma(r)} = \frac{1}{2\pi |\psi_c|} \oint \frac{B R dl}{\sqrt{\Psi_R^2 + \Psi_Z^2}} = \frac{1}{2\pi |\psi_c|} \oint B R F d\zeta. \tag{183}$$

We can calculate  $R(r, \Theta)$  and  $Z(r, \Theta)$  from

$$\frac{dR}{d\Theta} = -|\psi_c| \frac{\Psi_Z}{\gamma B R},\tag{184}$$

$$\frac{dZ}{d\Theta} = |\psi_c| \frac{\Psi_R}{\gamma B R}.$$
 (185)

Note that

$$\frac{d\Theta}{d\theta} = \left(\frac{\gamma \, q}{g}\right) B \, R^2. \tag{186}$$

Thus,

$$\frac{1}{\gamma} = \frac{q}{g} \oint B R^2 \frac{d\theta}{2\pi}.$$
 (187)

### 13 Neoclassical Parameters

The flux-surface average operator has the following properties:

$$\langle 1 \rangle = 1,\tag{188}$$

$$\langle \mathbf{B} \cdot \nabla A \rangle = 0. \tag{189}$$

It follows that

$$\langle A \rangle = \oint R^2 A \frac{d\theta}{2\pi} / \oint R^2 \frac{d\theta}{2\pi} = \oint \frac{A}{B} \frac{d\Theta}{2\pi} / \oint \frac{1}{B} \frac{d\Theta}{2\pi}.$$
 (190)

Let

$$I_0 = \oint \frac{1}{BR^2} \frac{d\Theta}{2\pi} = \frac{\gamma q}{g},\tag{191}$$

$$I_1 = \oint \frac{1}{B} \frac{d\Theta}{2\pi},\tag{192}$$

$$I_2 = \oint B \frac{d\Theta}{2\pi},\tag{193}$$

$$I_3 = \oint \left(\frac{\partial B}{\partial \Theta}\right)^2 \frac{1}{B} \frac{d\Theta}{2\pi},\tag{194}$$

$$I_{4,k} = \sqrt{\frac{2}{k}} \oint \frac{\sin(k\Theta)}{B^2} \frac{\partial B}{\partial \Theta} \frac{d\Theta}{2\pi} = \oint \frac{\sqrt{2k} \cos(k\Theta)}{B} \frac{d\Theta}{2\pi}, \tag{195}$$

$$I_{5,k} = \sqrt{\frac{2}{k}} \oint \frac{\sin(k\Theta)}{B^3} \frac{\partial B}{\partial \Theta} \frac{d\Theta}{2\pi} = \oint \frac{\sqrt{2k} \cos(k\Theta)}{2B^2} \frac{d\Theta}{2\pi}, \tag{196}$$

$$I_6(\lambda) = \oint \frac{\sqrt{1 - \lambda B/B_{\text{max}}}}{B} \frac{d\Theta}{2\pi}$$
(197)

It follows that

$$\langle B^2 \rangle = \frac{I_2}{I_1},\tag{198}$$

$$\langle (\mathbf{b} \cdot \nabla B)^2 \rangle = \gamma^2 \frac{I_3}{I_1},$$
 (199)

$$|\langle \mathbf{B} \cdot \nabla \theta \rangle| = \frac{g}{|q|} \frac{I_0}{I_1} = \frac{|\gamma|}{I_1},\tag{200}$$

$$\langle \sin(k\Theta) \left( \mathbf{b} \cdot \nabla \ln B \right) \rangle = \gamma \frac{I_{4,k}}{I_1},$$
 (201)

$$\left\langle \sin(k\Theta) \frac{(\mathbf{b} \cdot \nabla \ln B)}{B} \right\rangle = \gamma \frac{I_{5,k}}{I_1}.$$
 (202)

Hence,

$$L_c = \frac{1}{|\gamma|} \frac{I_2^2}{I_1^2 I_3} \sum_{k>0} \frac{2}{k} I_{5,k} I_{6,k}, \tag{203}$$

$$\omega_{t\,a} \equiv \frac{v_{T\,a}}{L_c} = K_t |\gamma| v_{T\,a},\tag{204}$$

$$\nu_{*a} \equiv \frac{8}{3\pi} \frac{\langle B^2 \rangle}{\langle (\mathbf{b} \cdot \nabla B)^2 \rangle} \frac{g_t \,\omega_{ta}}{v_{Ta}^2 \,\tau_{aa}} = K_* \,\frac{g_t}{\omega_{ta} \,\tau_{aa}},\tag{205}$$

$$f_c = \frac{3}{4} \frac{I_2}{B_{\text{max}}^2} \int_0^1 \frac{\lambda \, d\lambda}{I_6(\lambda)},\tag{206}$$

where

$$K_t = \frac{I_1^2 I_3}{I_2^2 \sum_{k>0} I_{4,k} I_{5,k}},\tag{207}$$

$$K_* = \frac{8}{3\pi} \frac{I_2}{I_3} K_t^2. \tag{208}$$