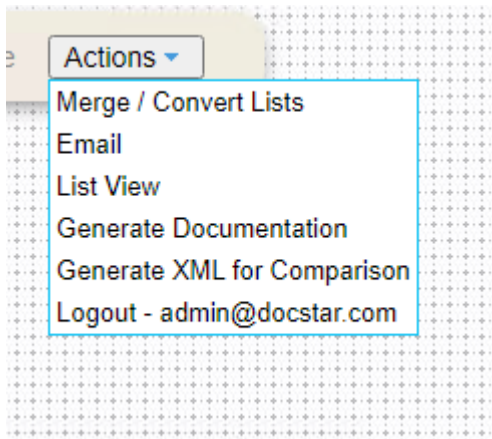


WorkflowXSLTransformerECM

Converts ECM XML files to HTML documents with hyperlinks

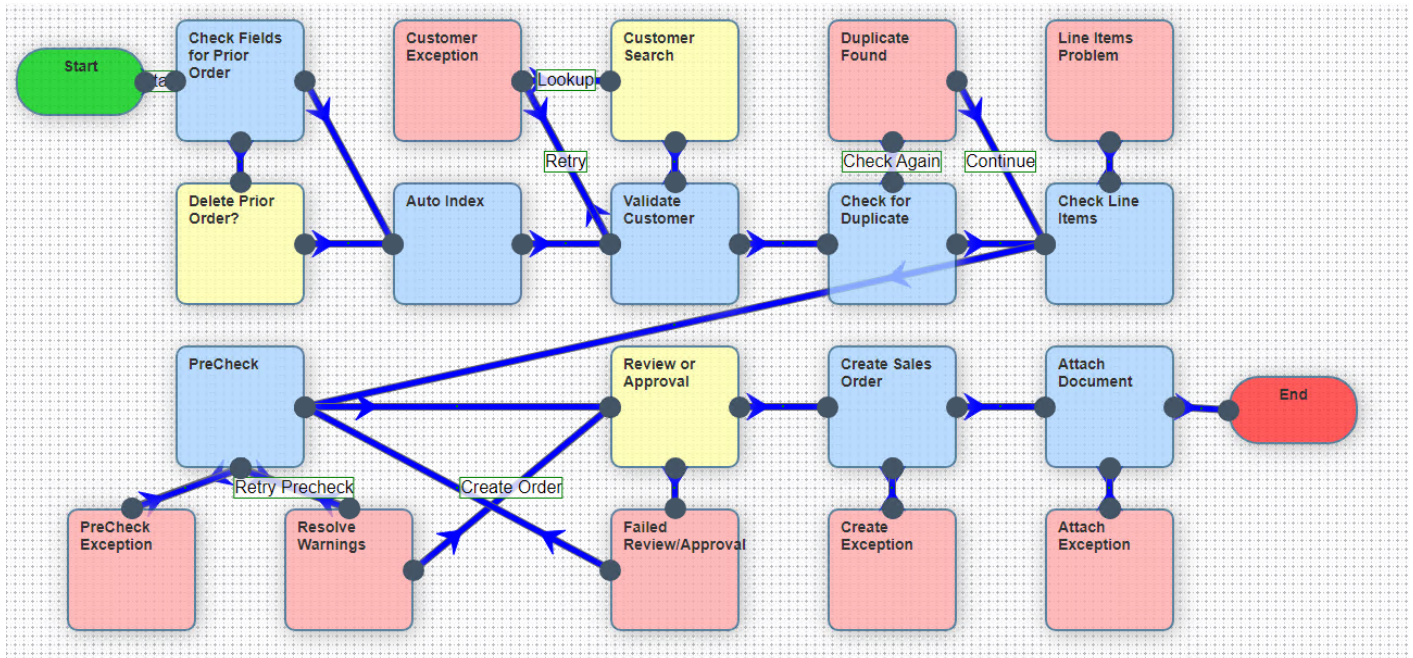
Generate the XML File

- Launch the workflow designer in ECM
- Open your workflow



- Under Actions, select Generate XML for Comparison
- Save the XML file
- NOTE: Before downloading the xml file from Epicor ECM add comments to every Step
- In the Step Description, start the description with a 001,002, etc. and the xsl converter will sort each step accordingly

Take a Screenshot



- Take a full screenshot of your workflow and save the image as workflow.png

Convert the XML to HTML

<https://www.freeformatter.com/xsl-transformer.html>

- Use the above Url to convert your Epicor ECM workflow xml document into a html document

Search tools...

Free Online Tools For Developers

XSL Transformer – XSLT

Converters / XSL Tr

This XSL Transformer (XSLT) let's you transform an XML file using an XSL (EXtensible Stylesheet) file. You can also chose your indentation level if the result is an XML file.

The XSL Transformer fully supports XML namespaces, but the declarations MUST be explicit on the root XML element of both your XML file and your XSL file. See the [XSLT Examples](#) section for more details.

Option 1: Copy-paste your XML document here

Copy-paste your XML here

Option 2: Or upload your XML file

File encoding

Choose File

No file chosen

UTF-8 ▼

Option 1: Copy-paste your XSL document here (Optional if XSD referred in XML using schemaLocation)

Copy-paste your XSL document here

Option 2: Or upload your XSL document

File encoding

Choose File

No file chosen

UTF-8 ▼

Transform XML

Transform XML to new window

- On the website linked above upload the xml file and then upload the xsl file
- The xsl file will convert the workflow xml into a html file when you hit the transform button
- After it runs, click the COPY button on the site to copy the html code
- Paste the code in notepad and save it as a .html file
- Add the workflow.png screenshot of your workflow steps in the same folder as the html and it will be displayed at the top of the html document

Save the HTML to PDF in Chrome

Sales Order Routing - DEV1

```

graph TD
    Start([Start]) --> StartRect[Start]
    StartRect --> DetectValidate[Detect/Validate]
    DetectValidate --> NoQuote[No Quote]
    DetectValidate --> Quote[Quote]
    NoQuote --> End([End])
    Quote --> End
    DetectValidate --> ValidationFailed[Validation Failed]
    ValidationFailed --> End
  
```

Steps

1. Detect/Validate
2. Validation Failed
3. No Quote
4. Quote

1. Detect/Validate

Step Description: [001] - Checks to see if the ECM document contains a QuoteNum.

Actions

Print 3 pages

Destination Save as PDF

Pages All

Layout Portrait

More settings

Paper size Letter

Pages per sheet 1

Margins Default

Scale Default

Options

☐ Headers and footers

☐ Background graphics

- Print the html site as a pdf
- Within Chrome, when printing, there is a hide header and footer checkbox