

Package ‘adephylo’

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Title adephylo: exploratory analyses for the phylogenetic comparative method.

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Suggests

Depends methods, phylobase, ape, ade4

Description Multivariate tools to analyze comparative data, i.e. a phylogeny and some traits measured for each taxa.

License GPL (>=2)

LazyLoad yes

Collate utils.R partition.R table.phylo4d.R distances.R proximities.R orthobasis.R ppca.R
orthogram.R abouheif.R moran.R zzz.R

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abouheif.moran	<i>Abouheif's test based on Moran's I</i>
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Description

The test of Abouheif (1999) is designed to detect phylogenetic autocorrelation in a quantitative trait. Pavoine *et al.* (2008) have shown that this tests is in fact a Moran's I test using a particular phylogenetic proximity between tips (see details). The function `abouheif.moran` performs basically Abouheif's test for several traits at a time, but it can incorporate other phylogenetic proximities as well.

Note that the original Abouheif's proximity (Abouheif, 1999; Pavoine *et al.* 2008) unifies Moran's I and Geary's tests (Thioulouse *et al.* 1995).

`abouheif.moran` can be used in two ways:

- providing a `data.frame` of traits (`x`) and a matrix of phylogenetic proximities (`W`)
- providing a `phylo4d` object (`x`) and specifying the type of proximity to be used (`method`).

Usage

```
abouheif.moran(x, W=NULL, method=c("oriAbouheif", "patristic", "nNodes", "Abouheif", "s
```

Arguments

x	a data frame with continuous variables, or a <code>phylo4d</code> object (i.e. containing both a tree, and tip data). In the latter case, <code>method</code> argument is used to determine which proximity should be used.
W	a <i>n</i> by <i>n</i> matrix (<i>n</i> being the number rows in <code>x</code>) of phylogenetic proximities, as produced by <code>proxTips</code> .
method	a character string (full or unambiguously abbreviated) specifying the type of proximity to be used. By default, the proximity used is that of the original Abouheif's test. See details in <code>proxTips</code> for information about other methods.

a	the exponent used to compute the proximity (see proxTips).
nrepet	number of random permutations of data for the randomization test
alter	a character string specifying the alternative hypothesis, must be one of "greater" (default), "less" or "two-sided"

Details

W is a squared symmetric matrix whose terms are all positive or null.

W is firstly transformed in frequency matrix A by dividing it by the total sum of data matrix :

$$a_{ij} = \frac{W_{ij}}{\sum_{i=1}^n \sum_{j=1}^n W_{ij}}$$

The neighbouring weights is defined by the matrix $D = \text{diag}(d_1, d_2, \dots)$ where $d_i = \sum_{j=1}^n W_{ij}$. For each vector x of the data frame x , the test is based on the Moran statistic $x^t A x$ where x is D-centred.

Value

Returns an object of class `krandtest` (randomization tests from `ade4`), containing one Monte Carlo test for each trait.

Author(s)

Original code from `ade4` (`gearymoran` function) by Sébastien Ollier
Adapted and maintained by Thibaut Jombart <jombart@biomserv.univ-lyon1.fr>.

References

Thioulouse, J., Chessel, D. and Champely, S. (1995) Multivariate analysis of spatial patterns: a unified approach to local and global structures. *Environmental and Ecological Statistics*, **2**, 1–14.

See Also

- [gearymoran](#) from the `ade4` package
- [Moran.I](#) from the `ape` package for the classical Moran's I test.

Examples

```
if(require(ade4)){
## load data
data(ungulates)
tre <- read.tree(text=ungulates$tre)
x <- phylo4d(tre, ungulates$tab)

## Abouheif's tests for each trait
myTests <- abouheif.moran(x)
myTests
```

```
plot(myTests)

## a variant using another proximity
plot(abouheif.moran(x, method="nNodes") )
}
```

adephylo-package *The adephylo package*

Description

This package is devoted to exploratory analysis of phylogenetic comparative data. It re-implements and extends phylogenetic procedures from the `ade4` package (which are now deprecated).

Comparative data (phylogeny+traits) are handled as `phylo4d` objects, a canonical class implemented by the `phylobase` package. Trees are handled as `phylo` objects (from the `ape` package) or as `phylo4` objects (`phylobase`'s extension of `phylo` objects).

Main functionalities of `adephylo` are summarized below.

=== TOPOLOGICAL INFORMATION ===

Several functions allow one to retrieve topological information from a tree; such information can be used, for instance, as a basis to compute distances or proximities between tips.

- `listDD`: lists the direct descendants from each node of a tree.
- `listTips`: lists the tips descending from each node of a tree.
- `.tipToRoot`: finds the set of nodes between a tip and the root of a tree.
- `sp.tips`: finds the shortest path between tips of a tree.
- `treePart`: defines partitions of tips reflecting the topology of a tree. This function can output non-independent dummy vectors, or alternatively an orthonormal basis used by the orthogram procedure.

=== PHYLOGENETIC PROXIMITIES/DISTANCES ===

Several phylogenetic proximities and distances are implemented. Auxiliary function easing the computation of other distances/proximities are also provided:

- `distRoot`: computes different distances of a set of tips to the root.
- `distTips`: computes different pairwise distances in a set of tips.

- `proxTips`: computes different proximities between a set of tips.

=== MEASURES/TESTS OF PHYLOGENETIC AUTOCORRELATION ===

Several procedures allow one to measure, and/or test phylogenetic signal in biological traits:

- `abouheif.moran`: performs Abouheif's test, designed to detect phylogenetic autocorrelation in a quantitative trait. This implementation is not based on original heuristic procedure, but on the exact formulation proposed by Pavoine et al. (2008), showing that the test is in fact a Moran's index test. This implementation further extends the procedure by allowing any measure of phylogenetic proximity (5 are proposed).

- `orthogram`: performs the orthonormal decomposition of variance of a quantitative variable on an orthonormal basis as in Ollier et al. (2005). It also returns the results of five non parametric tests associated to the variance decomposition.

- `moran.idx`: computes Moran's index of autocorrelation given a variable and a matrix of proximities among observations (no test).

=== MODELLING/INVESTIGATION OF PHYLOGENETIC SIGNAL ===

Rather than testing or measuring phylogenetic autocorrelation, these procedures can be used for further investigation of phylogenetic signal. Some, like `me.phylo`, can be used to remove phylogenetic autocorrelation. Others can be used to understand the nature of this autocorrelation (i.e., to ascertain which traits and tips are concerned by phylogenetic non-independence).

- `me.phylo/orthobasis.phylo`: these synonymous functions compute Moran's eigenvectors (ME) associated to a tree. These vectors model different observable phylogenetic signals. They can be used as covariables to remove phylogenetic autocorrelation from data.

- `orthogram`: the orthogram mentionned above also provides a description of how biological variability is structured on a phylogeny.

- `ppca`: performs a phylogenetic principal component analysis (pPCA, Jombart et al. in prep). This multivariate method investigates phylogenetic patterns in a set of quantitative traits.

=== GRAPHICS ===

Some plotting functions are proposed, most of them being devoted to representing phylogeny and a quantitative information at the same time.

- `table.phylo4d`: fairly customisable way of representing traits onto the tips of a phylogeny. Several traits can be plotted in a single graphic.

- `scatter.ppca`, `screeplot.ppca`, `plot.ppca`: several plots associated to a phylogenetic principal component analysis (see `ppca`).

=== DATASETS ===

Several datasets are also proposed. Some of these datasets replace former version from `ade4`, which are now deprecated. Here is a list of available datasets: `carni19`, `carni70`, `lizards`, `maples`, `mjrochet`, `palm`, `procella`, `tithonia`, and `ungulates`.

To cite `ade4phylo`, please use the reference given by `citation("ade4phylo")`.

Details

Package: `ade4phylo`
 Type: `Package`
 Version: `1.0-0`
 Date: `2008-12-24`
 License: `GPL (>=2)`

Author(s)

Thibaut Jombart <jombart@biomserv.univ-lyon1.fr>
 with contributions Stéphane Dray <dray@biomserv.univ-lyon1.fr>.
 Parts of former code from `ade4` by Daniel Chessel and Sébastien Ollier.

See Also

The `ade4` package for multivariate analysis.

`carni19`

Phylogeny and quantitative trait of carnivora

Description

This data set describes the phylogeny of carnivora as reported by Diniz-Filho et al. (1998). It also gives the body mass of these 19 species.

Usage

```
data(carni19)
```

Format

`carni19` is a list containing the 2 following objects :

tre is a character string giving the phylogenetic tree in Newick format.

bm is a numeric vector which values correspond to the body mass of the 19 species (log scale).

Note

This dataset replaces the former version in ade4.

Source

Diniz-Filho, J. A. F., de Sant'Ana, C.E.R. and Bini, L.M. (1998) An eigenvector method for estimating phylogenetic inertia. *Evolution*, **52**, 1247–1262.

Examples

```
data(carni19)
tre <- read.tree(text=carni19$tre)
x <- phylo4d(tre, data.frame(carni19$bm))
table.phylo4d(x, ratio=.5, center=FALSE)
```

carni70

Phylogeny and quantitative traits of carnivora

Description

This data set describes the phylogeny of 70 carnivora as reported by Diniz-Filho and Torres (2002). It also gives the geographic range size and body size corresponding to these 70 species.

Usage

```
data(carni70)
```

Format

carni70 is a list containing the 2 following objects:

tre is a character string giving the phylogenetic tree in Newick format. Branch lengths are expressed as divergence times (millions of years)

tab is a data frame with 70 species and two traits: size (body size (kg)) ; range (geographic range size (km)).

Note

This dataset replaces the former version in ade4.

Source

Diniz-Filho, J. A. F., and N. M. Tôrres. (2002) Phylogenetic comparative methods and the geographic range size-body size relationship in new world terrestrial carnivora. *Evolutionary Ecology*, **16**, 351–367.

Examples

```
data(carni70)
tre <- read.tree(text=carni70$tre)
x <- phylo4d(tre, carni70$tab)
table.phylo4d(x)

par(mar=rep(.1,4))
table.phylo4d(x,cex.lab=.5, show.n=FALSE, ratio=.5)

## transform size in log and test for a phylogenetic signal
size <- log(carni70$tab)[,1]
names(size) <- row.names(carni70$tab)
orthogram(size, tre)

## transform range and test for a phylogenetic signal
yrange <- scalewt(carni70$tab)[,2]
names(yrange) <- row.names(carni70$tab)
orthogram(yrange, tre)
```

distRoot

Compute the distance of tips to the root

Description

The function `distRoot` computes the distance of a set of tips to the root. Several distances can be used, defaulting to the sum of branch lengths.

Usage

```
distRoot(x, tips, method=c("patristic", "nNodes", "Abouheif", "sumDD"))
```

Arguments

<code>x</code>	a tree of class <code>phylo</code> , <code>phylo4</code> or <code>phylo4d</code> .
<code>tips</code>	A vector of integers identifying tips by their numbers, or a vector of characters identifying tips by their names.
<code>method</code>	a character string (full or abbreviated without ambiguity) specifying the method used to compute distances ; possible values are: <ul style="list-style-type: none"> - <code>patristic</code>: patristic distance, i.e. sum of branch lengths - <code>nNodes</code>: number of nodes on the path between the nodes - <code>Abouheif</code>: Abouheif's distance (see details) - <code>sumDD</code>: sum of direct descendants of all nodes on the path (see details)

Details

Abouheif distance refers to the phylogenetic distance underlying the test of Abouheif (see references). Let P be the set of all the nodes in the path going from `node1` to `node2`. Let DDP be the number of direct descendants from each node in P . Then, the so-called 'Abouheif' distance is the product of all terms in DDP .

`sumDD` refers to a phylogenetic distance quite similar to that of Abouheif. We consider the same sets P and DDP . But instead of computing the product of all terms in DDP , this distance computes the sum of all terms in DDP .

Value

A numeric vector containing one distance value for each tip.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

References

Pavoine, S.; Ollier, S.; Pontier, D. & Chessel, D. (2008) Testing for phylogenetic signal in life history variable: Abouheif's test revisited. *Theoretical Population Biology*: **73**, 79-91.

See Also

[distTips](#) which computes the same phylogenetic distances, but between tips.

Examples

```
if(require(ape) & require(phylobase)){
  ## make a tree
  x <- as(rtree(50), "phylo4")
  ## compute 4 different distances
  met <- c("patristic", "nNodes", "Abouheif", "sumDD")
  D <- lapply(met, function(e) distRoot(x, method=e) )
  names(D) <- met
  D <- as.data.frame(D)

  ## plot these distances along with the tree
  temp <- phylo4d(x, D)
  table.phylo4d(temp, show.node=FALSE, cex.lab=.6)
}
```

distTips

*Compute some phylogenetic distance between tips***Description**

The function `distTips` computes a given distance between a set of tips of a phylogeny. A vector of tips is supplied: distances between all possible pairs of these tips are computed. The distances are computed from the shortest path between the tips. Several distances can be used, defaulting to the sum of branch lengths (see argument `method`).

Usage

```
distTips(x, tips, method=c("patrinsic", "nNodes", "Abouheif", "sumDD"))
```

Arguments

<code>x</code>	a tree of class <code>phylo</code> , <code>phylo4</code> or <code>phylo4d</code> .
<code>tips</code>	A vector of integers identifying tips by their numbers, or a vector of characters identifying tips by their names. Distances will be computed between all possible pairs of tips.
<code>method</code>	a character string (full or abbreviated without ambiguity) specifying the method used to compute distances ; possible values are: <ul style="list-style-type: none"> - <code>patrinsic</code>: patrinsic distance, i.e. sum of branch lengths - <code>nNodes</code>: number of nodes on the path between the nodes - <code>Abouheif</code>: Abouheif's distance (see details) - <code>sumDD</code>: sum of direct descendants of all nodes on the path (see details)

Details

`Abouheif` distance refers to the phylogenetic distance underlying the test of Abouheif (see references). Let P be the set of all the nodes in the path going from `node1` to `node2`. Let DDP be the number of direct descendants from each node in P . Then, the so-called 'Abouheif' distance is the product of all terms in DDP .

`sumDD` refers to a phylogenetic distance quite similar to that of Abouheif. We consider the same sets P and DDP . But instead of computing the product of all terms in DDP , this distance computes the sum of all terms in DDP .

Value

An object of class `dist`, containing phylogenetic distances.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

References

Pavoine, S.; Ollier, S.; Pontier, D. & Chessel, D. (2008) Testing for phylogenetic signal in life history variable: Abouheif's test revisited. *Theoretical Population Biology*: **73**, 79-91.

See Also

[distTips](#) which computes several phylogenetic distances between tips.

Examples

```
if(require(ape) & require(phylobase)){
  ## make a tree
  x <- as(rtree(10), "phylo4")
  plot(x, show.node=TRUE)
  axisPhylo()
  ## compute different distances
  distTips(x, 1:3)
  distTips(x, 1:3, "nNodes")
  distTips(x, 1:3, "Abouheif")
  distTips(x, 1:3, "sumDD")
}
```

listDD

List direct descendants for all nodes of a tree

Description

The function `listDD` lists the direct descendants from each node of a tree. The tree can be of class [phylo](#), [phylo4](#) or [phylo4d](#).

Usage

```
listDD(x, nameBy=c("label", "number"))
```

Arguments

<code>x</code>	A tree of class phylo , phylo4 or phylo4d .
<code>nameBy</code>	a character string indicating whether the returned list must be named by node labels ("label") or by node numbers ("number").

Value

A list whose components are vectors of named nodes (or tips) for a given internal node.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

See Also

[listTips](#) which lists the tips descending from each node.

[treePart](#) which defines partitions of tips according to the tree topology.

Examples

```
if(require(ape) & require(phylobase)){  
  ## make a tree  
  x <- as(rtree(20), "phylo4")  
  plot(x, show.node=TRUE)  
  listDD(x)  
}
```

listTips

List tips descendings from all nodes of a tree

Description

The function `listTips` lists the tips descending from each node of a tree. The tree can be of class [phylo](#), [phylo4](#) or [phylo4d](#).

Usage

```
listTips(x)
```

Arguments

`x` A tree of class [phylo](#), [phylo4](#) or [phylo4d](#).

Value

A list whose components are vectors of named tips for a given node.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

See Also

[listDD](#) which lists the direct descendants for each node.

[treePart](#) which defines partitions of tips according to the tree topology.

Examples

```
if(require(ape) & require(phylobase)){  
  ## make a tree  
  x <- as(rtree(20), "phylo4")  
  plot(x, show.node=TRUE)  
  listTips(x)  
}
```

lizards

Phylogeny and quantitative traits of lizards

Description

This data set describes the phylogeny of 18 lizards as reported by Bauwens and Díaz-Uriarte (1997). It also gives life-history traits corresponding to these 18 species.

Usage

```
data(lizards)
```

Format

`lizards` is a list containing the 3 following objects :

traits is a data frame with 18 species and 8 traits.

hprA is a character string giving the phylogenetic tree (hypothesized phylogenetic relationships based on immunological distances) in Newick format.

hprB is a character string giving the phylogenetic tree (hypothesized phylogenetic relationships based on morphological characteristics) in Newick format.

Details

Variables of `lizards$traits` are the following ones : `mean.L` (mean length (mm)), `matur.L` (length at maturity (mm)), `max.L` (maximum length (mm)), `hatch.L` (hatchling length (mm)), `hatch.m` (hatchling mass (g)), `clutch.S` (Clutch size), `age.mat` (age at maturity (number of months of activity)), `clutch.F` (clutch frequency).

Note

This dataset replaces the former version in `ade4`.

References

Bauwens, D., and Díaz-Uriarte, R. (1997) Covariation of life-history traits in lacertid lizards: a comparative study. *American Naturalist*, **149**, 91–111.

See a data description at <http://pbil.univ-lyon1.fr/R/pps/pps063.pdf> (in French).

Examples

```
## see data
data(lizards)
liz.tr <- read.tree(tex=lizards$hpA) # make a tree
liz <- phylo4d(liz.tr, lizards$traits) # make a phylo4d object
table.phylo4d(liz)

## compute and plot principal components
if(require(ade4)){
  liz.pca1 <- dudi.pca(lizards$traits, cent=TRUE, scale=TRUE, scannf=FALSE, nf=2) # PCA of tra
  myPC <- phylo4d(liz.tr, liz.pca1$li) # store PC in a phylo4d object
  varlab <- paste("Principal \ncomponent", 1:2) # make labels for PCs
  table.phylo4d(myPC, ratio=.8, var.lab=varlab) # plot the PCs
  add.scatter.eig(liz.pca1$eig,2,1,2,posi="topleft", inset=c(0,.15))
  title("Phylogeny and the principal components")

  ## compute a pPCA ##
  ## remove size effect
  temp <- lapply(liz.pca1$tab, function(e) residuals(lm(e~-1+liz.pca1$li[,1])) )
  temp <- data.frame(temp)
  row.names(temp) <- liz@tip.label

  ## build corresponding phylo4d object
  liz.noSize <- phylo4d(liz.tr, temp)
  ppcal <- ppca(liz.noSize, method="Abouheif", scale=FALSE, scannf=FALSE)
  plot(ppcal)

}
```

maples

Phylogeny and quantitative traits of flowers

Description

This data set describes the phylogeny of 17 flowers as reported by Ackerly and Donoghue (1998). It also gives 31 traits corresponding to these 17 species.

Usage

```
data(maples)
```

Format

`tithonia` is a list containing the 2 following objects :

`tre` is a character string giving the phylogenetic tree in Newick format.

`tab` is a data frame with 17 species and 31 traits

Note

This dataset replaces the former version in ade4.

Source

Data were obtained from the URL <http://www.stanford.edu/~dackerly/acerdata.html> (no longer maintained).

References

Ackerly, D. D. and Donoghue, M.J. (1998) Leaf size, sapling allometry, and Corner's rules: phylogeny and correlated evolution in Maples (*Acer*). *American Naturalist*, **152**, 767–791.

Examples

```
data(maples)

## see the tree
tre <- read.tree(text=maples$tre)
plot(tre)
axisPhylo()

## look at two variables
dom <- maples$tab$Dom
bif <- maples$tab$Bif
plot(bif,dom,pch = 20)
abline(lm(dom~bif)) # a strong negative correlation ?
summary(lm(dom~bif))
cor.test(bif,dom)

## look at the two variables onto the phylogeny
temp <- phylo4d(tre, data.frame(dom,bif, row.names=tre$tip.label))
table.phylo4d(temp) # correlation is strongly linked to phylogeny

## use ape's PIC (phylogenetic independent contrasts)
pic.bif <- pic(bif, tre)
pic.dom <- pic(dom, tre)
cor.test(pic.bif, pic.dom) # correlation is no longer significant
```

Misc utils*Low-level auxiliary functions for adephylo*

Description

These hidden functions are utils for adephylo, used by other functions. Regular users can use them as well, but no validity checks are performed for the arguments: speed is here favored over safety. Most of these functions handle trees inheriting `phylo4` class.

`.tipToRoot` finds the set of nodes between a tip and the root of a tree.

Usage

```
.tipToRoot(x, tip, root, include.root=FALSE)
```

Arguments

<code>x</code>	A valid tree of class <code>phylo4</code> .
<code>tip</code>	An integer identifying a tip by its numbers.
<code>root</code>	An integer identifying the root of the tree by its number.
<code>include.root</code>	a logical stating whether the root must be included as a node of the path from tip to root (TRUE), or not (FALSE, default).

Value

`.tipToRoot`: a vector of named integers identifying nodes.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

Examples

```
if(require(ape) & require(phylobase)){
  ## make a tree
  x <- as(rtree(20), "phylo4")
  plot(x, show.node=TRUE)

  ## .tipToRoot
  root <- rootNode(x)
  .tipToRoot(x, 1, root)
  lapply(1:nTips(x), function(i) .tipToRoot(x, i, root))
}
```

mjrochet

Phylogeny and quantitative traits of teleos fishes

Description

This data set describes the phylogeny of 49 teleos fishes as reported by Rochet et al. (2000). It also gives life-history traits corresponding to these 49 species.

Usage

```
data(mjrochet)
```


Format

`mjrochet` is a list containing the 2 following objects :

tre is a character string giving the phylogenetic tree in Newick format.

tab is a data frame with 49 rows and 7 traits.

Details

Variables of `mjrochet$tab` are the following ones : `tm` (age at maturity (years)), `lm` (length at maturity (cm)), `l05` (length at 5 per cent survival (cm)), `t05` (time to 5 per cent survival (years)), `fb` (slope of the log-log fecundity-length relationship), `fm` (fecundity the year of maturity), `egg` (volume of eggs (mm^3)).

Note

This dataset replaces the former version in `ade4`.

Source

Data taken from:

Summary of data - Clupeiformes : <http://www.ifremer.fr/maerha/clupe.html>

Summary of data - Argentiniformes : <http://www.ifremer.fr/maerha/argentin.html>

Summary of data - Salmoniformes : <http://www.ifremer.fr/maerha/salmon.html>

Summary of data - Gadiformes : <http://www.ifremer.fr/maerha/gadi.html>

Summary of data - Lophiiformes : <http://www.ifremer.fr/maerha/loph.html>

Summary of data - Atheriniformes : <http://www.ifremer.fr/maerha/ather.html>

Summary of data - Perciformes : <http://www.ifremer.fr/maerha/perci.html>

Summary of data - Pleuronectiformes : <http://www.ifremer.fr/maerha/pleuro.html>

Summary of data - Scorpaeniformes : <http://www.ifremer.fr/maerha/scorpa.html>

Phylogenetic tree : http://www.ifremer.fr/maerha/life_history.html

References

Rochet, M. J., Cornillon, P-A., Sabatier, R. and Pontier, D. (2000) Comparative analysis of phylogenetic and fishing effects in life history patterns of teleost fishes. *Oikos*, **91**, 255–270.

Examples

```
data(mjrochet)
tre <- read.tree(text=mjrochet$tre) # make a tree
traits <- log((mjrochet$tab))

## build a phylo4d
mjr <- phylo4d(tre, traits)

## see data
table.phylo4d(mjr, cex.lab=.5, show.node=FALSE, symb="square")

## perform Abouheif's test for each trait
mjr.tests <- abouheif.moran(mjr, nrep=499)
```

```
mjr.tests
plot(mjr.tests)
```

Moran's index	<i>Computes Moran's index for a variable</i>
---------------	--

Description

This simple function computes Moran's index of autocorrelation given a variable and a matrix of proximities among observations.

Usage

```
moran.idx(x, prox, addInfo=FALSE)
```

Arguments

<code>x</code>	a numeric vector whose autocorrelation is computed.
<code>prox</code>	a matrix of proximities between observations, as computed by the proxTips . Off-diagonal terms must be positive or null, while diagonal terms must all equal zero.
<code>addInfo</code>	a logical indicating whether supplementary info (null value, minimum and maximum values) should be returned (TRUE) or not (FALSE, default); if computed, these quantities are returned as attributes.

Value

The numeric value of Moran's index.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

References

Moran, P.A.P. (1948) The interpretation of statistical maps. *Journal of the Royal Statistical Society, B* **10**, 243–251.

Moran, P.A.P. (1950) Notes on continuous stochastic phenomena. *Biometrika*, **37**, 17–23.

de Jong, P. and Sprenger, C. and van Veen, F. (1984) On extreme values of Moran's I and Geary's c. *Geographical Analysis*, **16**, 17–24.

See Also

[proxTips](#) which computes phylogenetic proximities between tips of a phylogeny.

Examples

```
## use maples dataset
example(maples)

## get a proximity matrix between tips
W <- proxTips(tre, met="Abouheif")

## compute Moran's I for two traits (dom and bif)
moran.idx(dom, W)
moran.idx(bif, W)
moran.idx(rnorm(nTips(tre)), W)

## build a simple permutation test for 'bif'
sim <- replicate(499, moran.idx(sample(bif), W)) # permutations
sim <- c(moran.idx(bif, W), sim)

pval <- mean(sim>=sim[1]) # right-tail p-value
pval

hist(sim, col="grey", main="Moran's I Monte Carlo test for 'bif'") # plot
mtext("Histogram of permutations and observation (in red)")
abline(v=sim[1], col="red", lwd=3)
```

Moran's eigenvectors

Computes Moran's eigenvectors from a tree or a phylogenetic proximity matrix

Description

The function `orthobasis.phylo` (also nicknamed `me.phylo`) computes Moran's eigenvectors (ME) associated to a tree. If the tree has 'n' tips, (n-1) vectors will be produced. These vectors form an orthonormal basis: they are centred to mean zero, have unit variance, and are uncorrelated. Each vector models a different pattern of phylogenetic autocorrelation. The first vectors are those with maximum positive autocorrelation, while the last vectors are those with maximum negative autocorrelation. ME can be used, for instance, as regressors to remove phylogenetic autocorrelation from data (see references).

ME can be obtained from a tree, specifying the phylogenetic proximity to be used. Alternatively, they can be obtained directly from a matrix of phylogenetic proximities as constructed by [proxTips](#).

Usage

```
me.phylo(x=NULL, prox=NULL, method=c("patristic", "nNodes", "oriAbouheif", "Abouheif"),
orthobasis.phylo(x=NULL, prox=NULL, method=c("patristic", "nNodes", "oriAbouheif", "Abouheif"))
```

Arguments

<code>x</code>	A tree of class <code>phylo</code> , <code>phylo4</code> or <code>phylo4d</code> .
<code>prox</code>	a matrix of phylogenetic proximities as returned by <code>proxTips</code> .
<code>method</code>	a character string (full or abbreviated without ambiguity) specifying the method used to compute proximities; possible values are: - <code>patrinsic</code> : (inversed sum of) branch lengths - <code>nNodes</code> : (inversed) number of nodes on the path between the nodes - <code>oriAbouheif</code> : original Abouheif's proximity, with diagonal (see details in <code>proxTips</code>) - <code>Abouheif</code> : Abouheif's proximity (see details in <code>proxTips</code>) - <code>sumDD</code> : (inversed) sum of direct descendants of all nodes on the path (see details in <code>proxTips</code>).
<code>a</code>	the exponent used to compute the proximity (see <code>?proxTips</code>).

Value

An object of class `orthobasis`. This is a data.frame with Moran's eigenvectors in column, with special attributes:
- `attr(...,"values")`: Moran's index for each vector - `attr(...,"weights")`: weights of tips; current implementation uses only uniform weights

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

References

- Peres-Neto, P. (2006) A unified strategy for estimating and controlling spatial, temporal and phylogenetic autocorrelation in ecological models *Oecologia Brasiliensis* **10**: 105-119.
- Dray, S.; Legendre, P. & Peres-Neto, P. (2006) Spatial modelling: a comprehensive framework for principal coordinate analysis of neighbours matrices (PCNM) *Ecological Modelling* **196**: 483-493.
- Griffith, D. & Peres-Neto, P. (2006) Spatial modeling in ecology: the flexibility of eigenfunction spatial analyses *Ecology* **87**: 2603-2613.

See Also

- `proxTips` which computes phylogenetic proximities between tips.
- `treePart` which can compute an orthobasis based on the topology of a phylogeny.

Examples

```
## make a tree
x <- rtree(50)

## compute Moran's eigenvectors
ME <- me.phylo(x, met="Abouheif")
ME

## plot the 10 first vectors
obj <- phylo4d(x, as.data.frame(ME[,1:10]))
table.phylo4d(obj, cex.sym=.7, cex.lab=.7)

## removing phylogenetic autocorrelation in a model ##
example(ungulates, package="ade4phylo")

lm1
resid1 <- residuals(lm1)
orthogram(resid1, tre) # residuals are autocorrelated

## compute Moran's eigenvectors (ME)
myME <- me.phylo(tre, method="Abou")
lm2 <- lm(neonatw ~ myME[,1] + afbw) # use for ME as covariable
resid2 <- residuals(lm2)
orthogram(resid2, tre) # there is no longer phylogenetic autocorrelation

## see the difference
table.phylo4d(phylo4d(tre, cbind.data.frame(resid1, resid2)))
```

orthogram

Orthonormal decomposition of variance

Description

This function performs the orthonormal decomposition of variance of a quantitative variable on an orthonormal basis. It also returns the results of five non parametric tests associated to the variance decomposition. It thus provides tools (graphical displays and test) for analysing phylogenetic, pattern in one quantitative trait. This implementation replace the (deprecated) version from the `ade4` package.

Several orthonormal bases can be used. By default, basis is constructed from a partition of tips according to tree topology (as returned by [treePart](#)); for this, the argument `tre` must be provided. Alternatively, one can provide an orthonormal basis as returned by [orthobasis.phylo/me.phylo](#) (argument `orthobas`), or provide a proximity matrix from which an orthobasis based on Moran's eigenvectors will be constructed (argument `prox`).

Usage

```
orthogram(x, tre=NULL, orthobas = NULL, prox = NULL,
          nrepet = 999, posinega = 0, tol = 1e-07, cdot = 1.5,
          cfont.main = 1.5, lwd = 2, nclass,
          high.scores = 0, alter=c("greater", "less", "two-sided"))
```

Arguments

x	a numeric vector corresponding to the quantitative variable
tre	a tree of class phylo , phylo4 or phylo4d .
orthobas	an object of class 'orthobasis'
prox	a matrix of phylogenetic proximities as returned by proxTips .
nrepet	an integer giving the number of permutations
posinega	a parameter for the ratio test. If posinega > 0, the function computes the ratio test.
tol	a tolerance threshold for orthonormality condition
cdot	a character size for points on the cumulative decomposition display
cfont.main	a character size for titles
lwd	a character size for dash lines
nclass	a single number giving the number of cells for the histogram
high.scores	a single number giving the number of vectors to return. If > 0, the function returns labels of vectors that explains the larger part of variance.
alter	a character string specifying the alternative hypothesis, must be one of "greater" (default), "less" or "two-sided"

Details

The function computes the variance decomposition of a quantitative vector x on an orthonormal basis B . The variable is normalized given the uniform weight to eliminate problem of scales. It plots the squared correlations R^2 between x and vectors of B (variance decomposition) and the cumulated squared correlations SR^2 (cumulative decomposition). The function also provides five non parametric tests to test the existence of autocorrelation. The tests derive from the five following statistics :

$R2Max = \max(R^2)$. It takes high value when a high part of the variability is explained by one score.

$SkR2k = \sum_{i=1}^{n-1} (iR_i^2)$. It compares the part of variance explained by internal nodes to the one explained by end nodes.

$Dmax = \max_{m=1, \dots, n-1} (\sum_{j=1}^m R_j^2 - \frac{m}{n-1})$. It examines the accumulation of variance for a sequence of scores.

$SCE = \sum_{m=1}^{n-1} (\sum_{j=1}^m R_j^2 - \frac{m}{n-1})^2$. It examines also the accumulation of variance for a sequence of scores.

ratio depends of the parameter posinega. If posinega > 0, the statistic ratio exists and equals $\sum_{i=1}^{posinega} R_i^2$. It compares the part of variance explained by internal nodes to the one explained by end nodes when we can define how many vectors correspond to internal nodes.

Value

If (`high.scores = 0`), returns an object of class `'krandtest'` (randomization tests) corresponding to the five non parametric tests.

If (`high.scores > 0`), returns a list containing :

`w` : an object of class `'krandtest'` (randomization tests)
`scores.order` : a vector which terms give labels of vectors that explain the larger part of variance

Note

This function replaces the former version from the `ade4` package, which is deprecated. Note that if `ade4` is not loaded BEFORE `ade4phylo`, then the version from `ade4` will erase that of `ade4phylo`, which will still be available from `ade4phylo::orthogram`. In practice, though, this should never happen, since `ade4` is loaded as a dependence by `ade4phylo`.

Author(s)

Original code: Sébastien Ollier and Daniel Chessel.

Current maintainer: Stéphane Dray <dray@biomserv.univ-lyon1.fr>

References

Ollier, S., Chessel, D. and Couteron, P. (2005) Orthonormal Transform to Decompose the Variance of a Life-History Trait across a Phylogenetic Tree. *Biometrics*, **62**, 471–477.

See Also

[orthobasis.phylo](#)

Examples

```
## a phylogenetic example
data(ungulates)
tre <- read.tree(text=ungulates$tre)
plot(tre)

## look at two traits
afbwt <- log(ungulates$tab[,1])
neonatwt <- log((ungulates$tab[,2]+ungulates$tab[,3])/2)
names(afbwt) <- tre$tip.label
names(neonatwt) <- tre$tip.label
plot(afbwt, neonatwt) # relationship between traits
lm1 <- lm(neonatwt~afbwt)
resid <- residuals(lm1)
abline(lm1)

## plot the two traits and the residuals of lm1
```

```

x <- phylo4d(tre, cbind.data.frame(afbw, neonatw, residuals=resid))
table.phylo4d(x) # residuals are surely not independant

## default orthogram for residuals of lml
orthogram(resid, tre)

## using another orthonormal basis (derived from Abouheif's proximity)
myOrthoBasis <- orthobasis.phylo(tre, method="oriAbouheif") # Abouheif's proximities
orthogram(resid, ortho=myOrthoBasis) # significant phylog. signal

## Abouheif's test
W <- proxTips(tre, method="oriAbouheif") # proximity matrix
abouheif.moran(resid, W)

```

palm

Phylogenetic and quantitative traits of amazonian palm trees

Description

This data set describes the phylogeny of 66 amazonian palm trees. It also gives 7 traits corresponding to these 66 species.

Usage

```
data(palm)
```

Format

palm is a list containing the 2 following objects:

tre is a character string giving the phylogenetic tree in Newick format.

traits is a data frame with 66 species (rows) and 7 traits (columns).

Details

Variables of `palm$traits` are the following ones:

- rord: specific richness with five ordered levels
- h: height in meter (squared transform)
- dqual: diameter at breast height in centimeter with five levels sout : subterranean, d1(0, 5 cm), d2(5, 15 cm), d3(15, 30 cm) and d4(30, 100 cm)
- vfruit: fruit volume in mm^3 (logged transform)
- vgrain: seed volume in mm^3 (logged transform)
- aire: spatial distribution area (km^2)
- alti: maximum altitude in meter (logged transform)

Note

This dataset replaces the former version in ade4.

Source

This data set was obtained by Clémentine Gimaret-Carpentier
(gimaret@biomserv.univ-lyon1.fr).

Examples

```
## load data, make a tree and a phylo4d object
data(palm)
tre <- read.tree(text=palm$tre)
rord <- as.integer(palm$traits$rord) # just use this for plotting purpose
traits <- data.frame(rord, palm$traits[, -1])
x <- phylo4d(tre, traits)

## plot data
par(mar=rep(.1, 4))
table.phylo4d(x, cex.lab=.6)

## test phylogenetic autocorrelation
if(require(ade4)){
  prox <- proxTips(x, method="sumDD")
  phylAutoTests <- gearymoran(prox, traits[, -3], nrep=499)
  plot(phylAutoTests)
}
```

ppca

Phylogenetic principal component analysis

Description

These functions are designed to perform a phylogenetic principal component analysis (pPCA, Jombart et al. in prep) and to display the results. As this method is not published yet, please email the author before using it.

ppca performs the phylogenetic component analysis. Other functions are:

- `print.ppca`: prints the ppca content
- `summary.ppca`: provides useful information about a ppca object, including the decomposition of eigenvalues of all axes
- `scatter.ppca`: plot principal components using [table.phylo4d](#)
- `screeplot.ppca`: graphical display of the decomposition of pPCA eigenvalues

- `plot.ppca`: several graphics describing a `ppca` object

Usage

```
ppca(x, prox=NULL, method=c("patrinsic", "nNodes", "oriAbouheif", "Abouheif", "sumDD"),
     center=TRUE, scale=TRUE, scannf=TRUE, nfposi=1, nfneg=0)

## S3 method for class 'ppca':
print(x, ...)

## S3 method for class 'ppca':
summary(object, ..., printres=TRUE)

## S3 method for class 'ppca':
scatter(x, axes = 1:ncol(x$li), useLag = FALSE, ...)

## S3 method for class 'ppca':
screeplot(x, ..., main=NULL)

## S3 method for class 'ppca':
plot(x, axes = 1:ncol(x$li), useLag=FALSE, ...)
```

Arguments

<code>x</code>	a phylo4d object (for <code>ppca</code>) or a <code>ppca</code> object (for other methods).
<code>prox</code>	a matrix of phylogenetic proximities as returned by proxTips . If not provided, this matrix will be constructed using the arguments <code>method</code> and <code>a</code> .
<code>method</code>	a character string (full or abbreviated without ambiguity) specifying the method used to compute proximities; possible values are: <ul style="list-style-type: none"> - <code>patrinsic</code>: (inversed sum of) branch lengths - <code>nNodes</code>: (inversed) number of nodes on the path between the nodes - <code>oriAbouheif</code>: original Abouheif's proximity, with diagonal (see details in proxTips) - <code>Abouheif</code>: Abouheif's proximity (see details in proxTips) - <code>sumDD</code>: (inversed) sum of direct descendants of all nodes on the path (see details in proxTips).
<code>a</code>	the exponent used to compute the proximity (see ?proxTips).
<code>center</code>	a logical indicating whether traits should be centred to mean zero (TRUE, default) or not (FALSE).
<code>scale</code>	a logical indicating whether traits should be scaled to unit variance (TRUE, default) or not (FALSE).
<code>scannf</code>	a logical stating whether eigenvalues should be chosen interactively (TRUE, default) or not (FALSE).
<code>nfposi</code>	an integer giving the number of positive eigenvalues retained ('global structures').

<code>nfneg</code>	an integer giving the number of negative eigenvalues retained ('local structures').
<code>...</code>	further arguments passed to other methods. Can be used to provide arguments to <code>table.phylo4d</code> in <code>plot</code> method.
<code>object</code>	a <code>ppca</code> object.
<code>printres</code>	a logical stating whether results should be printed on the screen (TRUE, default) or not (FALSE).
<code>axes</code>	the index of the principal components to be represented.
<code>useLag</code>	a logical stating whether the lagged components (<code>x\$ls</code>) should be used instead of the components (<code>x\$li</code>).
<code>main</code>	a title for the screeplot; if NULL, a default one is used.

Details

The phylogenetic Principal Component Analysis (pPCA, Jombart et al., in prep) is derived from the spatial Principal Component Analysis (spca, Jombart et al. 2008), implemented in the `ade4` package (see [spca](#)).

pPCA is designed to investigate phylogenetic patterns in the variability of a set of traits. The analysis returns principal components maximizing the product of variance and phylogenetic autocorrelation (Moran's I), therefore reflecting biogeographic strategies that are linked to the phylogeny. Large positive and large negative eigenvalues correspond to global and local structures.

Value

The class `ppca` are given to lists with the following components:

<code>eig</code>	a numeric vector of eigenvalues.
<code>nfposi</code>	an integer giving the number of global structures retained.
<code>nfneg</code>	an integer giving the number of local structures retained.
<code>cl</code>	a data.frame of loadings of traits for each axis.
<code>li</code>	a data.frame of coordinates of taxa onto the <code>ppca</code> axes (i.e., principal components).
<code>ls</code>	a data.frame of lagged principal components; useful to represent of global scores.
<code>as</code>	a data.frame giving the coordinates of the axes of an 'ordinary' PCA onto the <code>ppca</code> axes.
<code>call</code>	the matched call.
<code>tre</code>	a phylogenetic tree with class phylo4 .
<code>prox</code>	a matrix of phylogenetic proximities.

Other functions have different outputs:

- `scatter.ppca` returns the matched call.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

References

Jombart, T.; Pavoine, S.; Dufour, A.-B. & Pontier, D. (in prep) Exploring phylogeny as a source of ecological variation: a methodological approach

Jombart, T., Devillard, S., Dufour, A.-B. and Pontier, D. Revealing cryptic phylogenetic patterns in genetic variability by a new multivariate method. *Heredity*, **101**, 92–103.

Wartenberg, D. E. (1985) Multivariate phylogenetic correlation: a method for exploratory geographical analysis. *Geographical Analysis*, **17**, 263–283.

Moran, P.A.P. (1948) The interpretation of statistical maps. *Journal of the Royal Statistical Society, B* **10**, 243–251.

Moran, P.A.P. (1950) Notes on continuous stochastic phenomena. *Biometrika*, **37**, 17–23.

de Jong, P. and Sprenger, C. and van Veen, F. (1984) On extreme values of Moran's I and Geary's c. *Geographical Analysis*, **16**, 17–24.

See Also

The implementation of [spca](#) in the adegenet package ([?adegenet](#))

Examples

```
## build an look at data
data(maples)
tre <- read.tree(text=maples$tre)
x <- phylo4d(tre, maples$tab)
omar <- par("mar")
par(mar=rep(.1,4))
table.phylo4d(x, cex.lab=.5, cex.sym=.6, ratio=.1) # note NAs in last trait ('x')

## function to replace NA
f1 <- function(vec){
  if(any(is.na(vec))){
    m <- mean(vec, na.rm=TRUE)
    vec[is.na(vec)] <- m
  }
  return(vec)
}

## compute a PCA
dat <- apply(maples$tab,2,f1) # replace NAs
x.noNA <- phylo4d(tre, as.data.frame(dat))
if(require(ade4)){
  ppca1 <- ppca(x.noNA, scannf=FALSE, method="Abouheif")
  ppca1
```

```
## some graphics
screeplot(ppcal)
scatter(ppcal, useLag=TRUE)
plot(ppcal, useLag=TRUE)

## most structured traits
a <- ppcal$cl[,1] # loadings on PC 1
names(a) <- row.names(ppcal$cl)
highContrib <- a[a< quantile(a,0.1) | a>quantile(a,0.9)]
datSel <- cbind.data.frame(dat[, names(highContrib)], ppcal$li)
temp <- phylo4d(tre, datSel)
table.phylo4d(temp) # plot of most structured traits

## phylogenetic autocorrelation tests for these traits
prox <- proxTips(tre, method="Abouheif")
gearymoran(prox, dat[, names(highContrib)]) # one test per trait
}
```

procella

Phylogeny and quantitative traits of birds

Description

This data set describes the phylogeny of 19 birds as reported by Bried et al. (2002). It also gives 6 traits corresponding to these 19 species.

Usage

```
data(procella)
```

Format

`procella` is a list containing the 2 following objects:

tre is a character string giving the phylogenetic tree in Newick format.

traits is a data frame with 19 species and 6 traits

Details

Variables of `procella$traits` are the following ones:

- `site.fid`: a numeric vector that describes the percentage of site fidelity
- `mate.fid`: a numeric vector that describes the percentage of mate fidelity
- `mass`: an integer vector that describes the adult body weight (g)
- `ALE`: a numeric vector that describes the adult life expectancy (years)
- `BF`: a numeric vector that describes the breeding frequencies
- `col.size`: an integer vector that describes the colony size (no nests monitored)

Note

This dataset replaces the former version in `ade4`.

References

Bried, J., Pontier, D. and Jouventin, P. (2002) Mate fidelity in monogamous birds: a re-examination of the Procellariiformes. *Animal Behaviour*, **65**, 235–246.

See a data description at <http://pbil.univ-lyon1.fr/R/pps/pps037.pdf> (in French).

Examples

```
## load data, make tree and phylo4d object
data(procella)
tre <- read.tree(text=procella$tre)
x <- phylo4d(tre, procella$traits)
par(mar=rep(.1,4))
table.phylo4d(x, cex.lab=.7)

## test phylogenetic autocorrelation in traits
if(require(ade4)){

  f1 <- function(vec){ # to replace missing data
    m <- mean(vec, na.rm=TRUE)
    vec[is.na(vec)] <- m
    return(vec)
  }

  traits <- data.frame(lapply(procella$traits, f1))
  prox <- proxTips(tre)

  myTests <- gearymoran(prox, traits)
  plot(myTests)
}
```

proxTips

Compute some phylogenetic proximities between tips

Description

The function `proxTips` computes a given proximity between a set of tips of a phylogeny. A vector of tips is supplied: proximities between all possible pairs of these tips are computed. The proximities are computed from the shortest path between the tips.

Proximities are computed as the inverse (to the power a) of a phylogenetic distance (computed by `distTips`). Denoting $D = [d_{ij}]$ a matrix of phylogenetic distances, the proximity matrix $M = [m_{ij}]$ is computed as:

$$m_{ij} = \frac{1}{d_{ij}^a} \forall i \neq j$$

and

$$m_{ii} = 0$$

Several distances can be used, defaulting to the sum of branch lengths (see argument `method`). Proximities are not true similarity measures, since the proximity of a tip with itself is always set to zero.

The obtained matrix of phylogenetic proximities (M) defines a bilinear symmetric form when M is symmetric (default):

$$f(x, y) = x^T M y$$

In general, M is not a metric because it is not positive-definite. Such a matrix can be used to measure phylogenetic autocorrelation (using Moran's index):

$$I(x) = \frac{x^T M x}{\text{var}(x)}$$

or to compute lag vectors (Mx) used in autoregressive models, like:

$$x = Mx + \dots + e$$

where ' \dots ' is the non-autoregressive part of the model, and ' e ' are residuals.

Usage

```
proxTips(x, tips, method=c("patristic", "nNodes", "oriAbouheif", "Abouheif", "sumDD"),
         a=1, normalize=c("row", "col", "none"), symmetric=TRUE)
```

Arguments

<code>x</code>	a tree of class <code>phylo</code> , <code>phylo4</code> or <code>phylo4d</code> .
<code>tips</code>	A vector of integers identifying tips by their numbers, or a vector of characters identifying tips by their names. Distances will be computed between all possible pairs of tips.
<code>method</code>	a character string (full or abbreviated without ambiguity) specifying the method used to compute proximities; possible values are: <ul style="list-style-type: none"> - <code>patristic</code>: (inversed sum of) branch length - <code>nNodes</code>: (inversed) number of nodes on the path between the nodes - <code>oriAbouheif</code>: original Abouheif's proximity, with diagonal (see details) - <code>Abouheif</code>: Abouheif's proximity without diagonal (see details) - <code>sumDD</code>: (inversed) sum of direct descendants of all nodes on the path (see details)
<code>a</code>	the exponent used to compute the proximity
<code>normalize</code>	a character string specifying whether the matrix must be normalized by row (<code>row</code>), column (<code>col</code>), or not (<code>none</code>). Normalization amounts to dividing each row (or column) so that the marginal sum is 1. Hence, default is matrix with each row summing to 1.

`symmetric` a logical stating whether `M` must be coerced to be symmetric (TRUE, default) or not. This is achieved by taking (denoting `N` the matrix of proximities before re-symmetrization):

$$M = 0.5 * (N + N^T)$$

Note that $x^T N y = x^T M y$, but the latter has the advantage of using a bilinear symmetric form (more appropriate for optimization purposes).

Details

`Abouheif` proximity refers to the phylogenetic proximity underlying the test of Abouheif (see references). Let `P` be the set of all the nodes in the path going from `node1` to `node2`. Let `DDP` be the number of direct descendants from each node in `P`. Then, the so-called 'Abouheif' distance is the inverse of the product of all terms in `DDP`. `oriAbouheif` returns a matrix with non-null diagonal elements, as formulated in Pavoine *et al.* (2008). This matrix is bistochastic (all marginal sums equal 1), but this bilinear symmetric form does not give rise to a Moran's index, since it requires a null diagonal. `Abouheif` contains Abouheif's proximities but has a null diagonal, giving rise to a Moran's index.

`sumDD` refers to a phylogenetic proximity quite similar to that of Abouheif. We consider the same sets `P` and `DDP`. But instead of taking the inverse of the product of all terms in `DDP`, this proximity computes the inverse of the sum of all terms in `DDP`. This matrix was denoted 'M' in Pavoine *et al.* (2008), who reported that it is related to May's index (May, 1990).

Value

A matrix of phylogenetic proximities.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

References

== About Moran's index with various proximities ==

Pavoine, S.; Ollier, S.; Pontier, D.; Chessel, D. (2008) Testing for phylogenetic signal in life history variable: Abouheif's test revisited. *Theoretical Population Biology*: **73**, 79-91.

== About regression on phylogenetic lag vector ==

Cheverud, J. M.; Dow, M. M.; Leutenegger, W. (1985) The quantitative assessment of phylogenetic constraints in comparative analyses: sexual dimorphism in body weights among primates. *Evolution* **39**, 1335-1351.

Cheverud, J. M.; Dow, M. M. (1985) An autocorrelation analysis of genetic variation due to lineal fission in social groups of Rhesus macaques. *American Journal of Physiological Anthropology* **67**, 113-121.

== Abouheif's original paper ==

Abouheif, E. (1999) A method for testing the assumption of phylogenetic independence in comparative data. *Evolutionary Ecology Research*, **1**, 895-909.

== May's index ==

May, R.M. (1990) Taxonomy as destiny. *Nature* **347**, 129-130.

See Also

[distTips](#) which computes several phylogenetic distances between tips.

Examples

```
if(require(ape) & require(phylobase)){
  ## make a tree
  x <- as(rtree(10), "phylo4")
  plot(x, show.node=TRUE)
  axisPhylo()
  ## compute different distances
  proxTips(x, 1:5)
  proxTips(x, 1:5, "nNodes")
  proxTips(x, 1:5, "Abouheif")
  proxTips(x, , "sumDD")

  ## see what one proximity looks like
  M <- proxTips(x)
  obj <- phylo4d(x, as.data.frame(M))
  table.phylo4d(obj, symbol="sq")
}
```

sp.tips

Find the shortest path between tips of a tree

Description

The function `sp.tips` finds the shortest path between tips of a tree, identified as `tip1` and `tip2`. This function applies to trees with the class [phylo](#), [phylo4](#) or [phylo4d](#). Several tips can be provided at a time.

Usage

```
sp.tips(x, tip1, tip2, useTipNames=FALSE, quiet=FALSE, include.mrca=TRUE)
```

Arguments

<code>x</code>	A tree of class phylo , phylo4 or phylo4d .
<code>tip1</code>	A vector of integers identifying tips by their numbers, or a vector of characters identifying tips by their names. Recycled if needed.

<code>tip2</code>	A vector of integers identifying tips by their numbers, or a vector of characters identifying tips by their names. Recycled if needed.
<code>useTipNames</code>	a logical stating whether the output must be named using tip names in all cases (TRUE), or not (FALSE). If not, names of <code>tip1</code> and <code>tip2</code> will be used.
<code>quiet</code>	a logical stating whether a warning must be issued when <code>tip1==tip2</code> , or not (see details).
<code>include.mrca</code>	a logical stating whether the most recent common ancestor shall be included in the returned path (TRUE, default) or not (FALSE).

Details

The function checks if there are cases where `tip1` and `tip2` are the same. These cases are deleted when detected, issuing a warning (unless `quiet` is set to TRUE).

Value

A list whose components are vectors of named nodes forming the shortest path between a couple of tips.

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

See Also

[shortestPath](#) which does the same thing as `sp.tips`, for any node (internal or tip), but much more slowly.

Examples

```
if(require(ape) & require(phylobase)){
  ## make a tree
  x <- as(rtree(20), "phylo4")
  plot(x, show.node=TRUE)
  ## get shortest path between tip 1 and all other tips.
  sp.tips(x, "t1", "t2")
  sp.tips(x, 1, 2:20, TRUE)
}
```

Description

This function represents traits onto the tips of a phylogeny. Plotted objects must be valid [phylo4d](#) objects (implemented by the `phylobase` package). Current version allows plotting of a tree and one or more quantitative traits (possibly containing missing data, represented by an 'x').

The plot of phylogenies is performed by a call to `plot.phylo` from the `ape` package. Hence, many of the arguments of `plot.phylo` can be passed to `table.phylo4d`, through the `...` argument, but their names must be complete.

Usage

```
table.phylo4d(x, treetype=c("phylogram", "cladogram"), symbol=c("circles", "squares"),
  repVar=1:ncol(x$tip.data), center=TRUE, scale=TRUE, legend=TRUE, grid=TRUE,
  show.tip.label=TRUE, show.node.label=TRUE, show.var.label=TRUE,
  ratio.tree=1/3, font=3,
  tip.label=x$tip.label, var.label=colnames(x$tip.data),
  cex.symbol=1, cex.label=1, cex.legend=1, coord.legend=NULL, ...)
```

Arguments

<code>x</code>	a phylo4d object
<code>treetype</code>	the type of tree to be plotted ("phylogram" or "cladogram")
<code>symbol</code>	the type of symbol used to represent data ("circles" or "squares")
<code>repVar</code>	the numerical index of variables to be plotted
<code>center</code>	a logical stating whether variables should be centred (TRUE, default) or not (FALSE)
<code>scale</code>	a logical stating whether variables should be scaled (TRUE, default) or not (FALSE)
<code>legend</code>	a logical stating whether a legend should be added to the plot (TRUE) or not (FALSE, default)
<code>grid</code>	a logical stating whether a grid should be added to the plot (TRUE, default) or not (FALSE)
<code>box</code>	a logical stating whether a box should be added around the plot (TRUE, default) or not (FALSE)
<code>show.tip.label</code>	a logical stating whether tip labels should be printed (TRUE, default) or not (FALSE)
<code>show.node.label</code>	a logical stating whether node labels should be printed (TRUE, default) or not (FALSE)
<code>show.var.label</code>	a logical stating whether labels of variables should be printed (TRUE, default) or not (FALSE)
<code>ratio.tree</code>	the proportion of width of the figure occupied by the tree

font	an integer specifying the type of font for the labels: 1 (plain text), 2 (bold), 3 (italic, default), or 4 (bold italic).
tip.label	a character vector giving the tip labels
var.label	a character vector giving the labels of variables
cex.symbol	a numeric giving the factor scaling the symbols
cex.label	a numeric giving the factor scaling all labels
cex.legend	a numeric giving the factor scaling the legend
coord.legend	an optional list with two components 'x' and 'y' indicating the lower-left position of the legend. Can be set to <code>locator(1)</code> to position the legend interactively.
...	further arguments to be passed to plot methods from <code>ape</code> . See <code>?plot.phylo</code> .

Details

The function `table.phylo4d` is based on former plot method for [phylo4d](#) objects from the `phylobase` package. It replaces the deprecated `ade4` functions [symbols.phylog](#) and [table.phylog](#).

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

See Also

The [phylo4d](#) class for storing phylogeny+data.

[plot.phylo](#) from the `ape` package.

An alternative (deprecated) representation is available from [dotchart.phylog](#).

Examples

```
if(require(ape) & require(phylobase) & require(ade4)){

## simulated data
tr <- rtree(20)
dat <- data.frame(a = rnorm(20), b = scale(1:20), c=runif(20,-2,2) )
dat[3:6, 2] <- NA # introduce some NAs
obj <- phylo4d(tr, dat, use.tip=FALSE) # build a phylo4d object
table.phylo4d(obj) # default scatterplot
table.phylo4d(obj,cex.leg=.6, use.edge.length=FALSE) # customized
table.phylo4d(obj,treetype="clad", show.node=FALSE, cex.leg=.6,
use.edge.length=FALSE, edge.color="blue", edge.width=3) # more customized

## teleost fishes data
data(mjrochet)
temp <- read.tree(text=mjrochet$tre) # make a tree
mjr <- phylo4d(x=temp,tip.data=mjrochet$tab) # male a phylo4d object
table.phylo4d(mjr,cex.lab=.5,show.node=FALSE,symb="square")
```

```
## lizards data
data(lizards)
liz.tr <- read.tree(tex=lizards$hrpA) # make a tree
liz <- phylo4d(liz.tr, lizards$traits) # make a phylo4d object
table.phylo4d(liz)

## plotting principal components
liz.pca1 <- dudi.pca(lizards$traits, scannf=FALSE, nf=2) # PCA of traits
myPC <- phylo4d(liz.tr, liz.pca1$li) # store PC in a phylo4d object
varlab <- paste("Principal \ncomponent", 1:2) # make labels for PCs
table.phylo4d(myPC, ratio=.8, var.lab=varlab) # plot the PCs
add.scatter.eig(liz.pca1$eig,2,1,2,posi="topleft", inset=c(0,.15))
title("Phylogeny and the principal components")
}
```

tithonia

Phylogeny and quantitative traits of flowers

Description

This data set describes the phylogeny of 11 flowers as reported by Morales (2000). It also gives morphologic and demographic traits corresponding to these 11 species.

Usage

```
data(tithonia)
```

Format

tithonia is a list containing the 2 following objects :

tre is a character string giving the phylogenetic tree in Newick format.

tab is a data frame with 11 species and 14 traits (6 morphologic traits and 8 demographic).

Details

Variables of tithonia\$tab are the following ones :

morho1: is a numeric vector that describes the seed size (mm)
 morho2: is a numeric vector that describes the flower size (mm)
 morho3: is a numeric vector that describes the female leaf size (cm)
 morho4: is a numeric vector that describes the head size (mm)
 morho5: is a integer vector that describes the number of flowers per head
 morho6: is a integer vector that describes the number of seeds per head
 demo7: is a numeric vector that describes the seedling height (cm)
 demo8: is a numeric vector that describes the growth rate (cm/day)
 demo9: is a numeric vector that describes the germination time
 demo10: is a numeric vector that describes the establishment (per cent)
 demo11: is a numeric vector that describes the viability (per cent)

demo12: is a numeric vector that describes the germination (per cent)
 demo13: is a integer vector that describes the resource allocation
 demo14: is a numeric vector that describes the adult height (m)

Note

This dataset replaces the former version in ade4.

Source

Data were obtained from Morales, E. (2000) Estimating phylogenetic inertia in *Tithonia* (Asteraceae) : a comparative approach. *Evolution*, **54**, 2, 475–484.

Examples

```
data(tithonia)
tre <- read.tree(text=tithonia$tre)
traits <- log(tithonia$tab + 1)

## build a phylo4d object
x <- phylo4d(tre, traits)
par(mar=rep(.1,4))
table.phylo4d(x)

## perform a Geary/Moran test to detect phylogenetic signal in variables
if(require(ade4)){

## use branch length to define proximities
prox1 <- proxTips(tre, method="patristic")
gearymoran(prox1, traits)

## use Abouheif's proximity
prox2 <- proxTips(tre, method="Abouheif")
gearymoran(prox2, traits)
}
```

treePart

Define partitions of tips according from a tree

Description

The function `treePart` defines partitions of tips reflecting the topology of a tree. There are two possible outputs (handled by the argument `result`):

- `basis` mode: each node but the root is translated into a dummy vector having one value for each tip: this value is '1' if the tip descends from this node, and '0' otherwise.
- `orthobasis`: in this mode, an orthonormal basis is derived from the basis previously mentioned. This orthobasis was proposed in the orthogram (Ollier *et al.* 2006).

Usage

```
treePart(x, result=c("dummy", "orthobasis"))
```

Arguments

<code>x</code>	a tree of class phylo , phylo4 or phylo4d .
<code>result</code>	a character string specifying the type of result: either a basis of dummy vectors (dummy), or an orthobasis derived from these dummy vectors (orthobasis).

Details

Orthobasis produced by this function are identical to those stored in the `$Bscores` component of deprecated [phylog](#) objects, from the `ade4` package.

Value

A matrix of numeric vectors (in columns) having one value for each tip (rows).

Author(s)

Thibaut Jombart (jombart@biomserv.univ-lyon1.fr)

References

Ollier, S., Chessel, D. and Couteron, P. (2005) Orthonormal Transform to Decompose the Variance of a Life-History Trait across a Phylogenetic Tree. *Biometrics*, **62**, 471–477.

See Also

- [listDD](#) which is called by `treePart`.
- [orthogram](#), which uses by default the orthobasis produced by `treePart`.

Examples

```
if(require(ape) & require(phylobase)){
  ## make a tree
  x <- as(rtree(10), "phylo4")
  partition <- treePart(x)
  partition

  ## plot the dummy vectors with the tree
  temp <- phylo4d(x, partition)
  table.phylo4d(temp, cent=FALSE, scale=FALSE)
}

if(require(ade4)){
  ## former orthobasis in ade4
  data(ungulates)
  ung.Bscores <- newick2phylog(ungulates$tre)$Bscores
```

```
## version using treePart
ung <- read.tree(text=ungulates$tre)
ung.orthobas <- treePart(ung, res="orthobasis")

## comparison of the first 3 vectors
cbind(ung.Bscores[,1], ung.orthobas[,1], ung.Bscores[,2], ung.orthobas[,2], ung.Bscores[,3],
}
```

ungulates

Phylogeny and quantitative traits of ungulates.

Description

This data set describes the phylogeny of 18 ungulates as reported by PÃ©labon et al. (1995). It also gives 4 traits corresponding to these 18 species.

Usage

```
data(ungulates)
```

Format

fission is a list containing the 2 following objects :

tre is a character string giving the phylogenetic tree in Newick format.

tab is a data frame with 18 species and 4 traits

Details

Variables of `ungulates$tab` are the following ones :

- **afb**: is a numeric vector that describes the adult female body weight (g)
- **mnw**: is a numeric vector that describes the male neonatal weight (g)
- **fnw**: is a numeric vector that describes the female neonatal weight (g)
- **ls**: is a numeric vector that describes the litter size

Note

This dataset replaces the former version in `ade4`.

Source

Data were obtained from PÃ©labon, C., Gaillard, J.M., Loison, A. and Portier, A. (1995) Is sex-biased maternal care limited by total maternal expenditure in polygynous ungulates? *Behavioral Ecology and Sociobiology*, **37**, 311–319.

Examples

```
## load data
data(ungulates)
tre <- read.tree(text=ungulates$tre)
plot(tre)

## look at two traits
afbwt <- log(ungulates$tab[,1])
neonatwt <- log((ungulates$tab[,2]+ungulates$tab[,3])/2)
names(afbwt) <- tre$tip.label
names(neonatwt) <- tre$tip.label
plot(afbwt, neonatwt) # relationship between traits
lm1 <- lm(neonatwt~afbwt)
abline(lm1)
x <- phylo4d(tre, cbind.data.frame(afbwt, neonatwt)) # traits on the phylogeny

## test phylogenetic inertia in residuals
orthogram(residuals(lm1), x)
```

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