

The “InclusionZone” Class

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1 Introduction

Inclusion zones in general are the area surrounding an object in which the sample point (e.g., a fixed-radius plot center) can land and sample the object. Therefore, they have a clearly defined area and perimeter. In addition, for probability proportional to size (PPS) methods, they depend on some attribute of the object, such as length in the case of a down log. This class and its subclasses bring together objects from the “ArealSampling” class and the “Stem” class, to define the more useful subclasses corresponding to actual sampling methods for standing trees or down logs.

The “InclusionZone” object that will be defined through its subclasses will eventually instantiate an object that therefore contains both the inclusion zone and the stem itself. These components will be stored in separate slots in the object, so they can be accessed individually as needed, but for plotting and summary purposes, the object will be treated as the union of the two component objects that define the inclusion zone and stem.

Figure 1 presents an overview of the class hierarchy arrangement. Round-cornered boxes represent virtual classes. Container classes “downLogIZs” and “standingTreeIZs” are also shown; they will

handle collections of objects of any of the “downLogIZ” or “standingTreeIZ” subclasses, respectively.

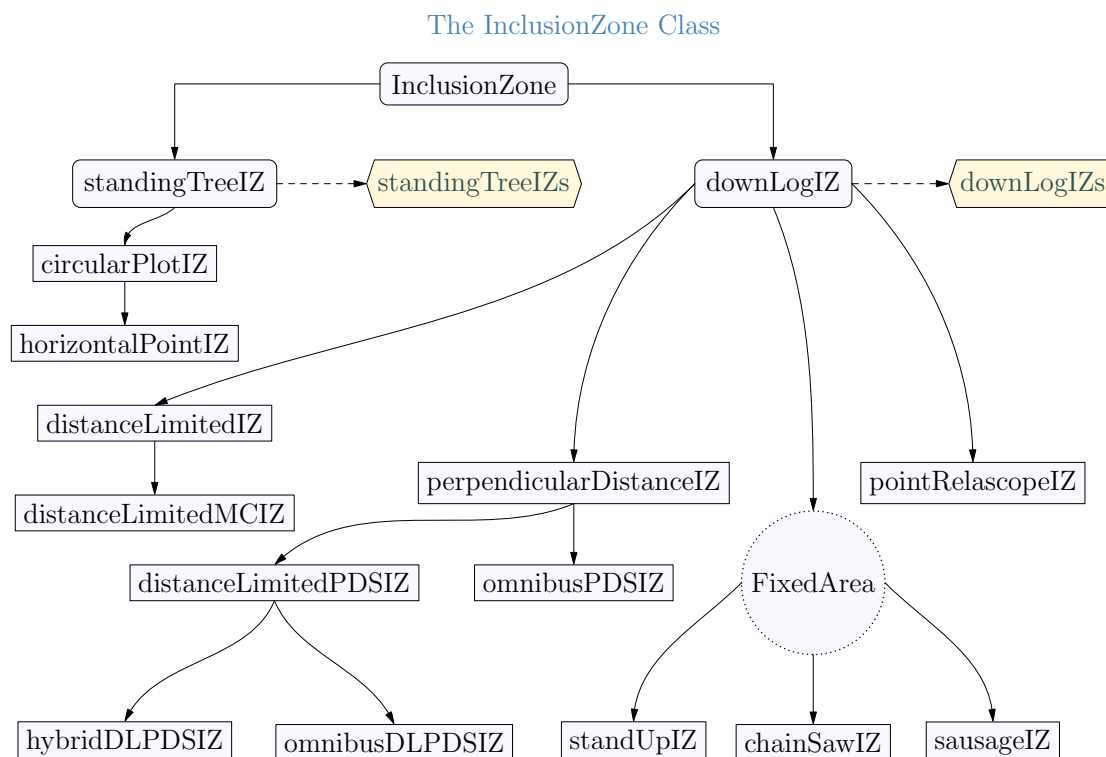


Figure 1: An overview of the “InclusionZone” class. “FixedArea” is not part of the class structure, but simply a subheading for the three protocol subclasses. The two container classes will be elaborated on later.

2 The “InclusionZone” Class

This is a virtual class which simply defines the main attributes of the subclasses. Note that this class is extremely basic, with two direct subclasses, much like the “Stem” class, for standing tree- and down log-based sampling methods.

The base class is defined with the slots...

```
R> showClass('InclusionZone')
```

```
Virtual Class "InclusionZone" [package "sampSurf"]
```

Slots:

Name:	description	units	bbox	spUnits	puaBlowup
Class:	character	character	matrix	CRS	numeric

Name:	puaEstimates	userExtra
Class:	list	ANY

Known Subclasses:

Class "downLogIZ", directly
 Class "standingTreeIZ", directly
 Class "standUpIZ", by class "downLogIZ", distance 2
 Class "chainSawIZ", by class "downLogIZ", distance 2
 Class "sausageIZ", by class "downLogIZ", distance 2
 Class "pointRelascopeIZ", by class "downLogIZ", distance 2
 Class "perpendicularDistanceIZ", by class "downLogIZ", distance 2
 Class "distanceLimitedIZ", by class "downLogIZ", distance 2
 Class "omnibusPDSIZ", by class "downLogIZ", distance 3
 Class "distanceLimitedMCIZ", by class "downLogIZ", distance 3
 Class "distanceLimitedPDSIZ", by class "downLogIZ", distance 3
 Class "omnibusDLPDSIZ", by class "downLogIZ", distance 4
 Class "hybridDLPDSIZ", by class "downLogIZ", distance 4
 Class "circularPlotIZ", by class "standingTreeIZ", distance 2
 Class "horizontalPointIZ", by class "circularPlotIZ", distance 3

2.1 Class slots

- *description*: Some descriptive text about this class.
- *units*: A character string specifying the units of measure. Legal values are “English” and “metric.”
- *bbox*: The bounding box enclosing the overall object and its inclusion zone. Since the inclusion zone may not include the entire object (as in the “standup” method for down logs), we require it here. Most of the time, it is actually redundant as the “SpatialPolygons” slot containing the inclusion zone in the subclasses will have this same information.
- *spUnits*: A valid string of class “CRS” denoting the spatial units coordinate system (“?CRS” for more information) as in package `sp`.
- *puaBlowup*: The per unit area blowup or expansion factor, based on an acre or hectare depending upon the units of measure.
- *puaEstimates*: A list of estimates for per unit area quantities associated with the “Stem” component of the object.

- *userExtra*: This can be anything else the user wants to associate with the object. Normally, it might be in the form of a `list` object, but can be anything. The user has complete control over this, it will not be used in any of the methods applied to the class, it is there for extra information storage as desired.

3 The “downLogIZ” Class

This is another small definitional step. It simply starts the bifurcation for subclasses that are related to “ArealSampling” classes for down logs. One slot is added in the process, that for a “downLog” object. Please note that this class is also *virtual*, and simply helps define the fact that its subclasses are “InclusionZone” classes for down logs.

```
R> getClass('downLogIZ')
```

```
Virtual Class "downLogIZ" [package "sampSurf"]
```

```
Slots:
```

Name:	downLog	description	units	bbox	spUnits
Class:	downLog	character	character	matrix	CRS
Name:	puaBlowup	puaEstimates	userExtra		
Class:	numeric	list	ANY		

```
Extends: "InclusionZone"
```

```
Known Subclasses:
```

```
Class "standUpIZ", directly
Class "chainSawIZ", directly
Class "sausageIZ", directly
Class "pointRelascopeIZ", directly
Class "perpendicularDistanceIZ", directly
Class "distanceLimitedIZ", directly
Class "omnibusPDSIZ", by class "perpendicularDistanceIZ", distance 2
Class "distanceLimitedMCIZ", by class "distanceLimitedIZ", distance 2
Class "distanceLimitedPDSIZ", by class "perpendicularDistanceIZ", distance 2
Class "omnibusDLPDSIZ", by class "distanceLimitedPDSIZ", distance 3
Class "hybridDLPDSIZ", by class "distanceLimitedPDSIZ", distance 3
```

4 The “standUpIZ” Class

Gove and Van Deusen (2011) recognize three main protocols for sampling down logs with fixed-area plots. The so-called “standup” method is probably the most commonly used. Basically, the standup method includes the log if the center of the large-end of the log lands within the sample plot. Therefore, the inclusion zone can be envisioned as centered on that point of the log. The subclass is defined as...

```
R> getClass('standUpIZ')
```

```
Class "standUpIZ" [package "sampSurf"]
```

```
Slots:
```

Name:	circularPlot	downLog	description	units	bbox
Class:	circularPlot	downLog	character	character	matrix

Name:	spUnits	puaBlowup	puaEstimates	userExtra
Class:	CRS	numeric	list	ANY

```
Extends:
```

```
Class "downLogIZ", directly
```

```
Class "InclusionZone", by class "downLogIZ", distance 2
```

It is seen to be a direct extension of the “downLogIZ” class, having added a slot for the “circularPlot” object.

4.1 Object creation

The constructor for the subclass takes a “downLog” object and a fixed-plot radius, the “circularPlot” object is created from the latter using the same units as those in the “downLog” object...

```
R> dl = downLog(species='red maple', logLen=10, buttDiam=10,
+             topDiam=2, center=c(x=3,y=2), logAngle=pi/4,
+             units='English', vol2wgt=30.6, wgt2carbon=0.5)
R> su = standUpIZ(dl, 5)
R> summary(su)
```

Object of class: standUpIZ

inclusion zone for "standup" method

InclusionZone...

Units of measurement: English

Per unit area blowup factor: 554.62315 per acre

Object bounding box...

	min	max
x	-5.5330166	6.5944595
y	-6.5349045	5.5944595

downLog component estimates...

Spatial ID: log:k0o197da

Number of logs: 554.62315 per acre

Volume: 1531.5143 cubic feet per acre

Surface area: 9878.5009 square feet per acre

Coverage area: 3142.8645 square feet per acre

Length: 5546.2315 feet per acre

Biomass (woody): 46864.337 per acre

Carbon content: 23432.169 per acre

standUpIZ...

use "summary" on the circularPlot slot for details

R> summary(su@circularPlot)

Object of class: circularPlot

fixed area circular plot

ArealSampling...

units of measurement: English

circularPlot...

radius = 5 feet

area = 78.539816 square feet (0.001803 acres)

spatial units: NA

spatial ID: su:lcq849x1

```
location (plot center)...  
  x coord:  -0.53553391  
  y coord:  -1.5355339  
Number of perimeter points: 101 (closed polygon)
```

In the above example, the summary shows the extents of the object. Note that summaries of the “downLog” and “circularPlot” slots can easily be generated as shown.

4.2 Plotting the object

The `plot` generic function has also been extended to be able to handle plotting of the objects of the “standUpIZ” class. The arguments are again detailed in the help page, but here is a simple example...

```
R> plot(su, axes=TRUE, showPlotCenter=TRUE, cex=2, showNeedle=TRUE)
```

A couple things are worth noting in Figure 2. The overall bounding box includes the two objects, the inclusion zone (fixed-area plot) and the log, as is also shown in the above summary. The center of the plot is correctly aligned with the center of the large-end of the log. In addition, everything is relative to the location of the exact center of the log as defined in the “downLog” class. The correct juxtaposition of the inclusion zone is shown with regard to the log’s rotation angle (the `logAngle` slot in the object). Again this information is all self-contained within the object. For example, in this object, the log angle can be found simply as...

```
R> su@downLog@logAngle
```

```
[1] 0.78539816
```

```
R> identical(dl@logAngle, su@downLog@logAngle)
```

```
[1] TRUE
```

5 The “chainSawIZ” Class

A second, but probably less commonly used protocol is what Gove and Van Deusen (2011) call the “chainsaw” method. With this method, the intersection of the plot with the log defines a ‘sliver’ of

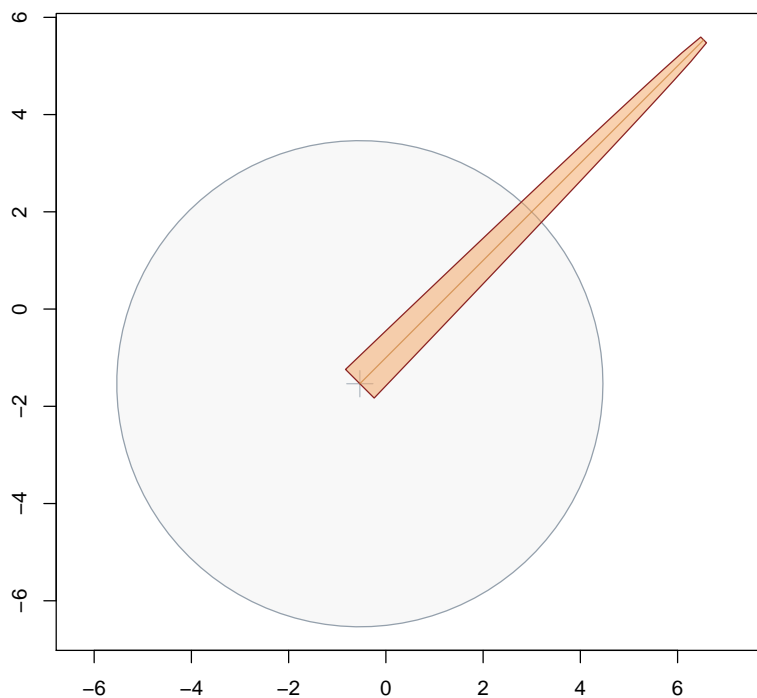


Figure 2: A “standUpIZ” object.

the log which is measured for volume. They discuss three main sub-protocols for the implementation of this method. This class essentially allows implementation of all three, though only the sausage-based protocol is currently implemented as it is the most useful. The class extends “downLog” directly...

```
R> getClass('chainSawIZ')
```

```
Class "chainSawIZ" [package "sampSurf"]
```

```
Slots:
```

Name:	circularPlot	sliver	bolt	downLog
Class:	circularPlot	SpatialPolygons	list	downLog
Name:	description	units	bbox	spUnits

Class:	character	character	matrix	CRS
Name:	puaBlowup	puaEstimates	userExtra	
Class:	numeric	list	ANY	

Extends:

Class "downLogIZ", directly

Class "InclusionZone", by class "downLogIZ", distance 2

wherein the following slots have been added...

5.1 Class slots

- *circularPlot*: An object of that class.
- *sliver*: A “SpatialPolygons” object representing the intersection (sliver) between the circular plot and the log.
- *bolt*: A `list` defining the ‘minimal bounding bolt’ within the log that fully encompasses the sliver. The slots in the `list` are defined as¹...
 - *rotBolt*: A matrix representation of the minimal bounding bolt.
 - *boltVol*: The bolt’s volume.
 - *sectVol*: The volume of the sliver section.
 - *area*: A vector containing the proportion of the bolt that the sliver encompasses, the bolt polygon area, and the sliver polygon area.
 - *boltLen*: The length of the bolt at its longest point, which is also the sliver section length.
 - *boltSA*: The bolt’s surface area.
 - *sectSA*: The sliver’s surface area.
 - *boltCA*: The bolt’s coverage area.
 - *sectCA*: The sliver’s coverage area.
 - *boltBms*: The bolt’s biomass content (can be `NA`).
 - *sectBms*: The sliver’s biomass content (can be `NA`).
 - *boltCarbon*: The bolt’s carbon content (can be `NA`).
 - *sectCarbon*: The sliver’s carbon content (can be `NA`).
 - *spBolt*: A “SpatialPolygons” object representing the minimal bounding bolt within the log.

¹See the `chainsawSliver` function for more details.

5.2 Object creation

The constructor for the subclass takes a “downLog” object, a fixed-plot radius, and a center point for the fixed-radius plot...

```
R> cs = chainSawIZ(dl, 2, c(x=7.8, y=3.9), runQuiet=FALSE)
```

```
Percentage sliver is of bolt area = 18.075158
Bolt volume (not expanded) = 0.019930252
Section/sliver volume (not expanded) = 0.0036024245
```

```
R> summary(cs)
```

```
Object of class: chainSawIZ
```

```
-----
inclusion zone for "chainsaw" method
-----
```

```
InclusionZone...
```

```
Units of measurement: English
Per unit area blowup factor: 3466.3947 per acre
```

```
Object bounding box...
```

```
      min      max
x -0.83016173 9.8000000
y -1.83016173 5.8997483
```

```
downLog component estimates...
```

```
Spatial ID: log:k0o197da
Number of logs: 3466.3947 per acre
Volume: 12.487425 cubic feet per acre
Surface area: 427.35022 square feet per acre
Coverage area: 135.60665 square feet per acre
Length: 3051.8683 feet per acre
Biomass (woody): 382.11521 per acre
Carbon content: 191.05761 per acre
The above estimates are based on the expanded sliver portion.
```

```
The following are unexpanded...
```

```
Sliver area is 0.18075158 of bounding bolt
```

```
Total log volume: 2.7613602 cubic feet
  Bounding bolt volume: 0.019930252 cubic feet
  Sliver volume: 0.0036024245 cubic feet
Total log surface area: 17.811195 square feet
  Bounding bolt surface area: 0.68206196 square feet
  Sliver surface area: 0.12328377 square feet
Total log coverage area: 5.6666667 square feet
  Bounding bolt coverage area: 0.2164317 square feet
  Sliver coverage area: 0.039120371 square feet
Total log length: 10 feet
  Bounding bolt length: 0.88041571 feet
Total log biomass: 84.497622
  Bounding bolt biomass: 0.60986572
  Sliver biomass: 0.11023419
Total log carbon: 42.248811
  Bounding bolt carbon: 0.30493286
  Sliver carbon: 0.055117095
```

```
chainSawIZ...
```

```
  use "summary" on the circularPlot slot for sample plot details
```

The `summary` method shows a bit more information about the resulting object than with other protocols. Most importantly, it shows information about the sliver size and volume, etc., and the minimal bounding bolt’s size with respect to the entire log. We can see from this example, that we truly must have just cut a little sliver off, since its volume is so small. However, in the next example, we take a good chunk of the log in the plot intersection...

```
R> cs2 = chainSawIZ(d1, plotRadius=3, c(x=2, y=2), runQuiet=FALSE)
```

```
Percentage sliver is of bolt area = 97.811679
Bolt volume (not expanded) = 1.5331178
Section/sliver volume (not expanded) = 1.4995682
```

The constructor was requested to print the necessary information for comparison, and it will be verified by the graphics below.

5.3 Plotting the object

The `plot` generic function has also been extended to be able to handle plotting of the objects of the “chainSawIZ” class. The arguments are again detailed in the help page, but here is a simple example...

```
R> plot(cs, axes=TRUE, showNeedle=TRUE, showPlotCenter=TRUE)
R> plot(cs2, add=TRUE, showPlotCenter=TRUE, showLog=FALSE, izColor=NA)
```

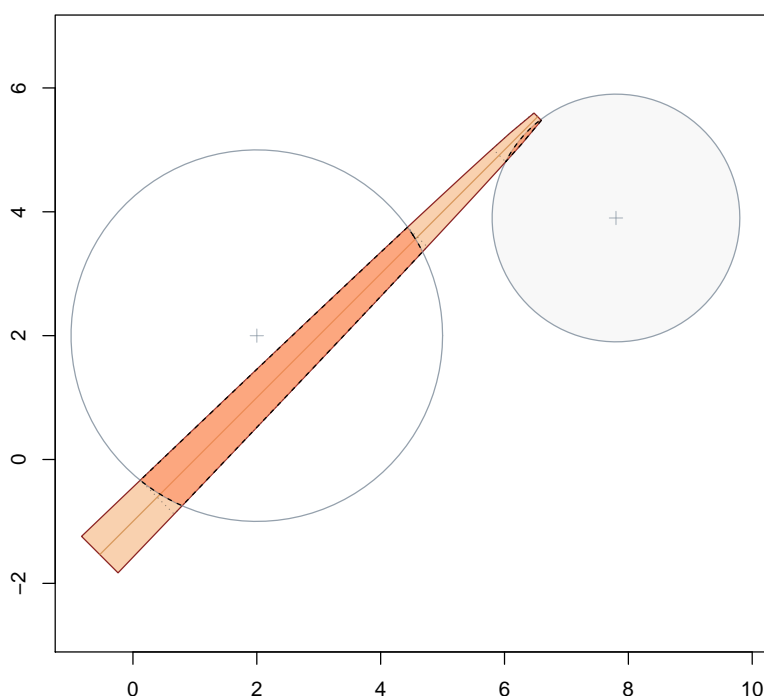


Figure 3: “chainsawIZ” objects comparison.

Figure 3 presents a comparison of the two “chainSawIZ” objects created above, using the same log for reference. As mentioned above, the second object takes a much larger slice of the log for an estimate of volume than the first. It is also worth noting that the first example shows an intersection where the log’s ‘needle’ is not encountered. This would therefore not qualify as falling into the sausage-shaped inclusion zone for the overall log, unless it also intersected the end of the log (see [Gove and Van Deusen \(2011\)](#) for details). In the figure, the minimal bounding bolts are delineated by the dotted lines, and the slivers are clearly seen in the intersection, also shown as dashed.

6 The “sausageIZ” Class

Another method, which allows the log to be sampled if any part of it’s “needle” falls inside the circular fixed-area plot is called the “sausage” method by Gove and Van Deusen (2011). It is a direct subclass of “downLogIZ”...

```
R> getClass('sausageIZ')
```

```
Class "sausageIZ" [package "sampSurf"]
```

Slots:

Name:	sausage	radius	area	perimeter
Class:	matrix	numeric	numeric	SpatialPolygons

Name:	pgSausageArea	downLog	description	units
Class:	numeric	downLog	character	character

Name:	bbox	spUnits	puaBlowup	puaEstimates
Class:	matrix	CRS	numeric	list

Name:	userExtra
Class:	ANY

Extends:

Class "downLogIZ", directly

Class "InclusionZone", by class "downLogIZ", distance 2

wherein the following slots have been added...

6.1 Class slots

- *sausage*: A matrix representation of the sausage inclusion zone in homogeneous coordinates. This can be manipulated and plotted as desired for easy access to the inclusion zone where needed.
- *radius*: The radius for the fixed-area plot that determines the sausage inclusion zone area.
- *area*: The exact area of the inclusion zone.
- *perimeter*: This is the inclusion zone perimeter as a “SpatialPolygons” object.

- *pgSausageArea*: This is the area of the sausage inclusion zone as calculated from the polygon in the `perimeter` slot using the “SpatialPolygons” object. As such, it is an approximation of the true area of the inclusion zone, which is given in the `area` slot. This just enables us to see how close the graphic representation is to the real area.

6.2 Object creation

The constructor for the subclass takes a “downLog” object and a fixed-plot radius, much like the “standUpIZ” class. From this the inclusion zone is determined...

```
R> sa = sausageIZ(dl, 5)
R> summary(sa)
```

```
Object of class: sausageIZ
```

```
-----
inclusion zone for downed log "sausage" sampling method
-----
```

```
InclusionZone...
```

```
Units of measurement: English
```

```
Per unit area blowup factor: 243.97919 per acre
```

```
Object bounding box...
```

```
      min      max
x -5.5348916 11.535534
y -6.5348916 10.535534
```

```
downLog component estimates...
```

```
Spatial ID: log:k0o197da
```

```
Number of logs: 243.97919 per acre
```

```
Volume: 673.71443 cubic feet per acre
```

```
Surface area: 4345.5609 square feet per acre
```

```
Coverage area: 1382.5488 square feet per acre
```

```
Length: 2439.7919 feet per acre
```

```
Biomass (woody): 20615.662 per acre
```

```
Carbon content: 10307.831 per acre
```

```
sausageIZ...
```

```
Spatial ID: saus:y5fqx347
```

```
radius = 5 feet
```

```
area = 178.53982 square feet (0.004099 acres)
Number of perimeter points: 101 (closed polygon)
```

```
R> sa@pgSausageArea
```

```
[1] 178.48489
```

We note from the above that there is a little bias in the area of the inclusion zone when computed from the “SpatialPolygons” object. This is small, but shows the approximate nature of the inclusion zone perimeter. Using more points to define the half-circles on each end of the zone allows this area estimate to converge to the actual area. Using too few points obviously results in larger bias. This should be kept in mind when constructing grids for sampling surface simulations eventually with these objects, because the perimeter will determine what grid cell centers are within the inclusion zone, and hence get assigned a surface attribute value.

6.3 Plotting the object

The `plot` generic function has also been extended to be able to handle plotting of the objects of the “sausageIZ” class. The arguments are again detailed in the help page, but here is a simple example...

```
R> plot(sa, axes=TRUE, showLogCenter=TRUE, cex=2, showNeedle=TRUE)
R> dl2 = downLog(species='white pine', logLen=4, buttDiam=6,
+               topDiam=0, center=c(x=1,y=4), logAngle=3*pi/4, units='English'
+               )
R> sa2 = sausageIZ(dl2, 5)
R> plot(sa2, add=TRUE, izCol=NA)
R> plot(su@circularPlot@perimeter, lty='dashed', border='grey50', add=TRUE)
```

Figure 4 illustrates the sausage inclusion zones for two down logs. In the case of the longest log, the standup inclusion zone perimeter is shown for comparison.

One other thing to keep in mind under sausage sampling is that the log and inclusion zone centers coincide. Therefore, plotting the log center will identify them both using `showLogCenter=TRUE`; using `showPlotCenter=TRUE` does nothing at present. If you really want to also display the plot center, it can always be accessed via the `downLog` slot in the object itself: the `location` slot in this object is an object of class “SpatialPoints” and therefore can be accessed as the inclusion zone plot center.

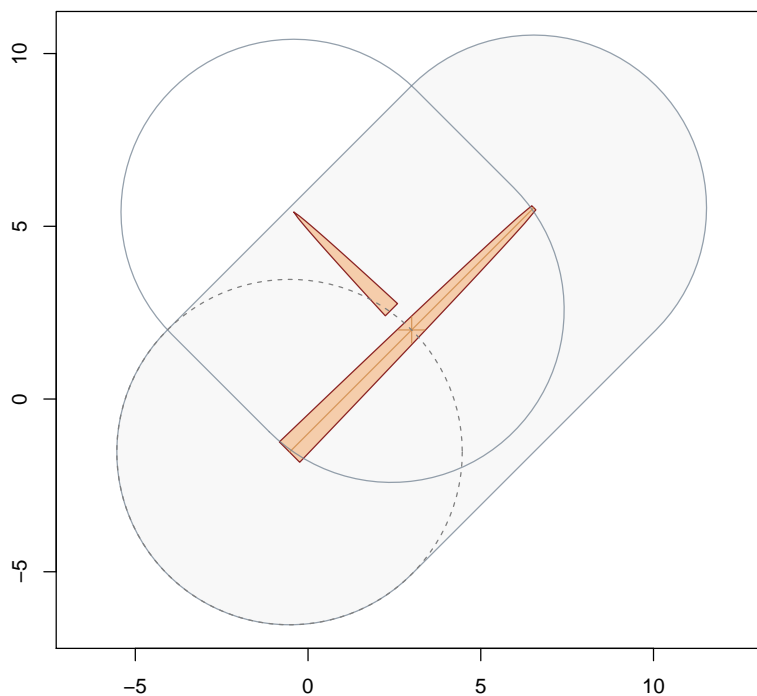


Figure 4: “sausageIZ” objects with “standUpIZ” perimeter for comparison.

7 The “pointRelascopeIZ” Class

This class combines the usual information from an individual “downLog” object along with a given “pointRealscope” areal sampling object to create an inclusion zone for the point relascope sampling method (Gove et al. 1999, Gove et al. 2001). Recall that the inclusion area is proportional to the squared-length, so both objects are required in the class. It is a direct subclass of “downLogIZ”...

```
R> getClass('pointRelascopeIZ')
```

```
Class "pointRelascopeIZ" [package "sampSurf"]
```

```
Slots:
```

```
Name:          prs          dualCircle          radius          area
```

Class:	pointRelascope	matrix	numeric	numeric
Name:	perimeter	pgDualArea	dualCenters	downLog
Class:	SpatialPolygons	numeric	matrix	downLog
Name:	description	units	bbox	spUnits
Class:	character	character	matrix	CRS
Name:	puaBlowup	puaEstimates	userExtra	
Class:	numeric	list	ANY	

Extends:

Class "downLogIZ", directly

Class "InclusionZone", by class "downLogIZ", distance 2

7.1 Class slots

The following slots have been added to this subclass...

- *prs*: An object of class “pointRelascope” that furnishes the information about the point relascope method.
- *dualCircle*: A matrix representation of the inclusion zone in homogeneous coordinates. This can be manipulated and plotted as desired for easy access to the inclusion zone where needed.
- *radius*: The radius in the appropriate units of each of the dual circles comprising the inclusion zone.
- *area*: The exact area of the inclusion zone.
- *perimeter*: This is the inclusion zone perimeter as a “SpatialPolygons” object.
- *pgDualArea*: This is the area of the inclusion zone as calculated from the polygon in the **perimeter** slot using the “SpatialPolygons” object. As such, it is an approximation of the true area of the inclusion zone, which is given in the **area** slot. This just enables us to see how close the graphic representation is to the real area.
- *dualCenters*: The center points of the dual circles stored as a matrix (not in homogeneous form).

7.2 Object creation

The constructor for the subclass takes a “downLog” object and an object of class “pointRelascope”. From this the inclusion zone is determined...

```
R> (rw.angle = .StemEnv$rad2Deg(2*atan(1/4)))
```

```
[1] 28.072487
```

```
R> prs4 = pointRelascope(rw.angle, units='English')
```

```
R> iz.prs = pointRelascopeIZ(dl, prs4)
```

```
R> iz.prs
```

```
Object of class: pointRelascopeIZ
```

```
-----  
inclusion zone for down log point relascope sampling method  
-----
```

```
InclusionZone...
```

```
Units of measurement: English
```

```
Per unit area blowup factor: 62.908019 per acre
```

```
Object bounding box...
```

```
      min      max
```

```
x -14.253728 20.253728
```

```
y -15.253728 19.253728
```

```
downLog component estimates...
```

```
Spatial ID: log:k0o197da
```

```
Number of logs: 62.908019 per acre
```

```
Volume: 173.7117 cubic feet per acre
```

```
Surface area: 1120.467 square feet per acre
```

```
Coverage area: 356.47878 square feet per acre
```

```
Length: 629.08019 feet per acre
```

```
Biomass (woody): 5315.5781 per acre
```

```
Carbon content: 2657.789 per acre
```

```
pointRelascopeIZ...
```

```
Spatial ID: prs:9td83a1s
```

```
dual circle radius = 10.625 feet
```

```
area = 692.43954 square feet (0.0159 acres)
Number of perimeter points: 201 (closed polygon)
```

```
R> iz.prs@pgDualArea
```

```
[1] 692.15325
```

Again, as in the sausage method, we have relatively good agreement in this example between the actual area of the inclusion zone and that calculated from the “SpatialPolygons” object. And again, the fact that the latter can be adjusted through the number of points in each dual circle should be kept in mind when running simulations (see `?pointRelascopeIZ`). This is a very small angle, and draws in logs from far away. Likewise, it will encompass a good number of grid cells in the final sampling surface simulation; therefore, it makes sense to have the polygon and true area agree well, so we are not excluding grid cells. If we try to cut the number of points in each circle down we see that the area does not agree as well...

```
R> iz.prs = pointRelascopeIZ(dl, prs4, nptsCircle=50)
R> c(iz.prs@area, iz.prs@pgDualArea)
```

```
[1] 692.43954 691.27141
```

This is something to be kept in mind, the smaller relascope angle, the more points are required on the perimeter, or some bias from the approximation to the inclusion zone polygon could show up in the simulations.

7.3 Plotting the object

The `plot` generic function has also been extended to be able to handle plotting of the objects of the “pointRelascopeIZ” class. The arguments are again detailed in the help page (`methods?plot`), a simple example follows...

```
R> plot(iz.prs, axes=TRUE, showDualCenters=TRUE, showLogCenter=TRUE,
+       cex=2, showNeedle=TRUE)
R> (rw.angle = .StemEnv$rad2Deg(2*atan(1/2)))
```

```
[1] 53.130102
```

```
R> prs2 = pointRelascope(rw.angle, units='English')
R> iz.prs = pointRelascopeIZ(dl, prs2)
R> plot(perimeter(iz.prs), add=TRUE, lty='dashed', border=.StemEnv$izBorderColor)
```

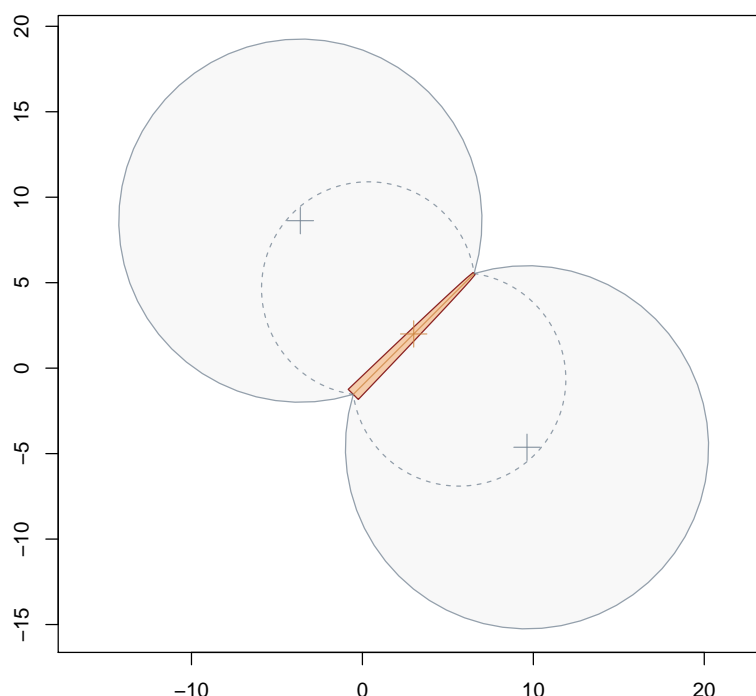


Figure 5: “pointRelascopeIZ” objects with different angles for comparison. Also shown are the dual circle centers for the smaller angle (larger inclusion zone).

8 The “perpendicularDistanceIZ” Class

This class combines the usual information from an individual “downLog” object along with a given “perpendicularDistance” areal sampling object to create an inclusion zone for the perpendicular distance sampling method (Williams and Gove 2003, Williams et al. 2005, Ducey et al. 2008). Recall that the inclusion area is proportional to some function of diameter along the entire length, so both objects are required in the class. It is a direct subclass of “downLogIZ”...

```
R> getClass('perpendicularDistanceIZ')
```

Class "perpendicularDistanceIZ" [package "sampSurf"]

Slots:

Name:	pds	izPerim	area
Class:	perpendicularDistance	matrix	numeric
Name:	perimeter	pgArea	pdsType
Class:	SpatialPolygons	numeric	character
Name:	downLog	description	units
Class:	downLog	character	character
Name:	bbox	spUnits	puaBlowup
Class:	matrix	CRS	numeric
Name:	puaEstimates	userExtra	
Class:	list	ANY	

Extends:

Class "downLogIZ", directly

Class "pdsIZNull", directly

Class "InclusionZone", by class "downLogIZ", distance 2

Known Subclasses:

Class "omnibusPDSIZ", directly

Class "distanceLimitedPDSIZ", directly

Class "omnibusDLPDSIZ", by class "distanceLimitedPDSIZ", distance 2

Class "hybridDLPDSIZ", by class "distanceLimitedPDSIZ", distance 2

8.1 Class slots

The following slots have been added to this subclass...

- *pds*: An object of class “perpendicularDistance” that furnishes the information about the perpendicular distance method.
- *izPerim*: A matrix representation of the inclusion zone in homogeneous coordinates. This can be manipulated and plotted as desired for easy access to the inclusion zone where needed.
- *area*: The exact area of the inclusion zone.
- *perimeter*: This is the inclusion zone perimeter as a “SpatialPolygons” object.

- *pgArea*: This is the area of the inclusion zone as calculated from the polygon in the **perimeter** slot using the “SpatialPolygons” object. As such, it is an approximation of the true area of the inclusion zone, which is given in the **area** slot. This just enables us to see how close the graphic representation is to the real area.
- *pdsType*: Specifies the type of perpendicular distance sampling used: volume, surface or coverage area.

8.2 Object creation

As noted above, the **pdsType** slot stores the type of PDS sample we have used in the sense of sampling with probability proportional to either volume, surface area or coverage area. In what follows, we demonstrate only sampling with PP to volume, which is the default. However, if one would like to use either of the other two protocols, simply include the **pdsType** argument in the constructor, with one of the following as the specification to this argument...

```
R> .StemEnv$pdsTypes
```

```
[1] "volume"      "surfaceArea" "coverageArea"
```

The constructor for the subclass takes a “downLog” object and an object of class “perpendicularDistance”. From this the inclusion zone is determined...

```
R> pdsEng = perpendicularDistance(kpds=10, units='English')
R> iz.pdsv = perpendicularDistanceIZ(dl, pdsEng)
R> c(iz.pdsv@area, iz.pdsv@pgArea)
```

```
[1] 55.227204 55.212106
```

```
R> iz.pdsv
```

```
Object of class: perpendicularDistanceIZ
```

```
-----
inclusion zone for down log perpendicular distance sampling
-----
```

```
InclusionZone...
```

```

Units of measurement: English
Per unit area blowup factor: 788.74172 per acre

Object bounding box...
      min      max
x -4.3922031 6.6898007
y -5.3922031 5.6898007

downLog component estimates...
Spatial ID: log:k0o197da
Number of logs: 788.74172 per acre
Volume: 2178 cubic feet per acre
Surface area: 14048.432 square feet per acre
Coverage area: 4469.5364 square feet per acre
Length: 7887.4172 feet per acre
Biomass (woody): 66646.8 per acre
Carbon content: 33323.4 per acre

perpendicularDistanceIZ...
PDS type: volume
Spatial ID: pds:1qv2h50b
area = 55.227204 square feet (0.001268 acres)
Number of perimeter points: 43 (closed polygon)

```

First, we create an “ArealSampling” object of class “perpendicularDistance”, and subsequently create the inclusion zone object for the respective log. The area comparison between the theoretically correct area of the inclusion zone and that based on the polygon approximation is shown next. Surprisingly, the polygon approximation is quite good as it is based on the taper data in the “downLog” object. This is something to be kept in mind for simulations, if too few points are used to determine the taper, the inclusion zone can be poorly determined because it uses these taper points directly. So if a set of simulations produces some measurable bias, poor taper data restricting the underlying grid cells in the final sampling surface may be the cause under PDS. In the above example the taper slot in the log had 21 taper measurements, so the inclusion zone polygon has...

```
R> nrow(dl@taper)*2+1
```

```
[1] 43
```

perimeter points in the closed polygon (first and last point are repeated).

8.3 Plotting the object

The `plot` generic function has also been extended to be able to handle plotting of the objects of the “perpendicularDistanceIZ” class. The arguments are again detailed in the help page (`methods?plot`), a simple example follows...

```
R> plot(iz.pdsv, axes=TRUE, showLogCenter=TRUE, cex=2, showNeedle=TRUE)
R> pdsEng2 = perpendicularDistance(kpds=5, units='English')
R> iz.pdsv2 = perpendicularDistanceIZ(d1, pdsEng2)
R> plot(perimeter(iz.pdsv2), add=TRUE, lty='dashed', border=.StemEnv$izBorderColor)
```

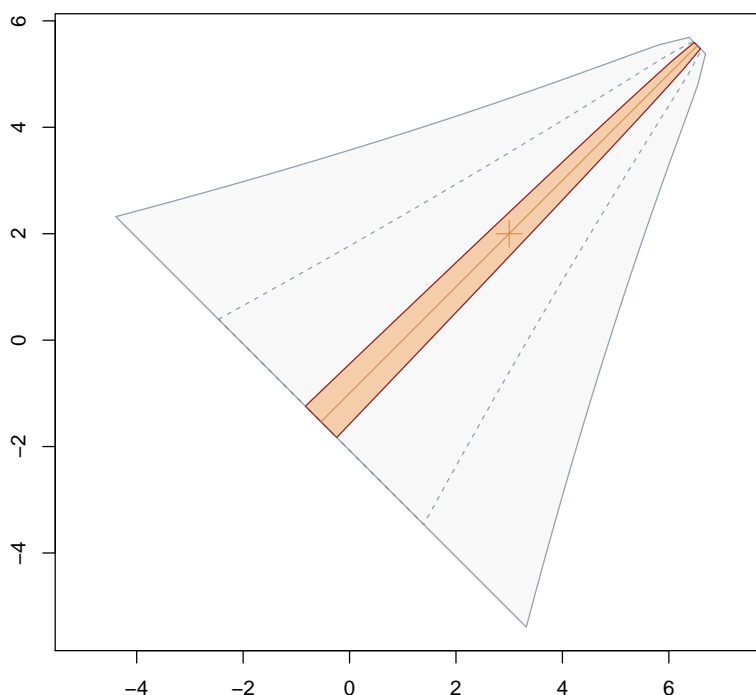


Figure 6: “perpendicularDistanceIZ” objects with different K PDS values for comparison.

8.4 Omnibus PDS

Omnibus PDS is described by Ducey et al. (2008). It allows us to get estimates of attributes other than the one of the three primary selection attributes of volume, surface area or coverage area. The “omnibusPDSIZ” class definition is *exactly* the same as the “perpendicularDistanceIZ” class. In fact it is a subclass of the latter that adds no new slots, so we can refer directly to the information in the last section for the class definition.

8.4.1 Object creation

Object creation is also the same for omnibus. This is because the inclusion zone is exactly the same. However, the eventual sampling surface inside the inclusion zone will be variable in height, so there is no one overall estimate of the quantities of interest that can be calculated. This is because the estimates for each point within the inclusion zone rely on some function of diameter at the perpendicular. More will be covered on this in “*The InclusionZoneGrid Class*” vignette.

```
R> iz.opdsv = omnibusPDSIZ(dl, pdsEng)
R> iz.opdsv
```

```
Object of class: omnibusPDSIZ
```

```
-----
inclusion zone for down log omnibus perpendicular distance sampling
-----
```

```
InclusionZone...
```

```
Units of measurement: English
```

```
Per unit area blowup factor: 788.74172 per acre
```

```
Object bounding box...
```

```
      min      max
x -4.3922031 6.6898007
y -5.3922031 5.6898007
```

```
downLog component estimates...
```

```
Spatial ID: log:k0o197da
```

```
Number of logs: NA per acre
```

```
Volume: NA cubic feet per acre
```

```
Surface area: NA square feet per acre
```

```
Coverage area: NA square feet per acre
```

```
Length: NA feet per acre
```

```

Biomass (woody): NA per acre
Carbon content: NA per acre

omnibusPDSIZ...
  PDS type: volume
  Spatial ID: opds:49ey53du
  area = 55.227204 square feet (0.001268 acres)
  Number of perimeter points: 43 (closed polygon)

```

Note particularly that the “downLog” component estimates are all NA reflecting the above point concerning the variable sampling surface within the inclusion zone.

8.4.2 Plotting the object

A plot of this object would look *exactly* like the wide zone in Figure 6, so there is no need to repeat that here.

9 The “distanceLimitedIZ” Class

Distance limited sampling comes in two forms. The first (DLS) applies normal field protocols under this method. The second, distance limited Monte Carlo Sampling (DLMCS), uses crude Monte Carlo for the field protocol (Gove et al., 2012a). The inclusion zones are exactly the same for each protocol, it is only the field measurements that differ—much like the two “flavors” of PDS and distance limited PDS presented below. Therefore, here we simply show how to create inclusion zones and what they look like. Basically, DLS is a probability proportional to length sampling method that invokes a perpendicular distance limit, creating a rectangular inclusion zone that has the same length as the log. It is also relevant because it plays a part in distance limited PDS (both canonical and omnibus), which will be discussed in the next section.

```
R> getClass('distanceLimitedIZ')
```

```
Class "distanceLimitedIZ" [package "sampSurf"]
```

```
Slots:
```

Name:	dls	izPerim	area	perimeter
Class:	distanceLimited	matrix	numeric	SpatialPolygons

Name:	pgArea	downLog	description	units
Class:	numeric	downLog	character	character
Name:	bbox	spUnits	puaBlowup	puaEstimates
Class:	matrix	CRS	numeric	list
Name:	userExtra			
Class:	ANY			

Extends:

Class "downLogIZ", directly

Class "dlsIZNull", directly

Class "InclusionZone", by class "downLogIZ", distance 2

Known Subclasses: "distanceLimitedMCIZ"

9.1 Class slots

The following slots have been added to this subclass...

- *dls*: An object of class “distanceLimited” that furnishes the information about the distance limited “ArealSampling” method.
- *izPerim*: A matrix representation of the inclusion zone in homogeneous coordinates. This can be manipulated and plotted as desired for easy access to the inclusion zone where needed.
- *area*: The exact area of the inclusion zone.
- *perimeter*: This is the inclusion zone perimeter as a “SpatialPolygons” object.
- *pgArea*: This is the area of the inclusion zone as calculated from the polygon in the **perimeter** slot using the “SpatialPolygons” object. As such, it is an approximation of the true area of the inclusion zone, which is given in the **area** slot. This just enables us to see how close the graphic representation is to the real area.

The “distanceLimitedMCIZ” class for DLMCS has exactly the same slots as above.

9.2 Object creation

Object creation is with its own constructor as usual and is the same for either field protocol, we use the DLMCS version as an example; to generate an object of class “distanceLimitedIZ”, just use `distanceLimitedIZ` in place of the constructor below...

```
R> dlsEng = distanceLimited(6, units='English')
R> iz.dlmcs = distanceLimitedMCIZ(dl, dls=dlsEng)
R> iz.dlmcs
```

```
Object of class: distanceLimitedMCIZ
```

```
-----
inclusion zone for down log DLMC sampling
-----
```

```
InclusionZone...
```

```
Units of measurement: English
Per unit area blowup factor: 3630 per acre
```

```
Object bounding box...
```

```
      min      max
x -4.7781746 10.7781746
y -5.7781746  9.7781746
```

```
downLog component estimates...
```

```
Spatial ID: log:k0o197da
Number of logs: 363 per acre
Volume: NA cubic feet per acre
Surface area: NA square feet per acre
Coverage area: NA square feet per acre
Length: 3630 feet per acre
Biomass (woody): NA per acre
Carbon content: NA per acre
(Note: NAs signify location-dependent attributes.)
```

```
distanceLimitedMCIZ...
```

```
Spatial ID: dlmc:b06m8h2f
distance limit = 6 feet
area = 120 square feet (0.002755 acres)
Number of perimeter points: 5 (closed polygon)
```

Note that we do not need to explicitly specify the units as ‘English’ in the constructor function because it takes the units from the “downLog” and “distanceLimited” objects passed. Also note that most of the estimates are NA, reflecting the variable surface height for these attributes. This would not be the case under DLS (`distanceLimitedIZ`), where the usual constant estimates apply creating a flat surface (Gove et al., 2012a).

9.3 Plotting the object

The `plot` generic function has also been extended to be able to handle plotting of the objects of the “distanceLimitedIZ” and “distanceLimitedMCIZ” classes. The arguments are again detailed in the help page (`methods?plot`), a simple example follows...

```
R> plot(iz.dlmcs, axes=TRUE, showLogCenter=TRUE, cex=2, showNeedle=TRUE)
R> dlsEng2 = distanceLimited(3, units='English')
R> iz.dlmcs2 = distanceLimitedMCIZ(dl, dls=dlsEng2)
R> plot(perimeter(iz.dlmcs2), add=TRUE, lty='dashed', border=.StemEnv$izBorderColor)
```

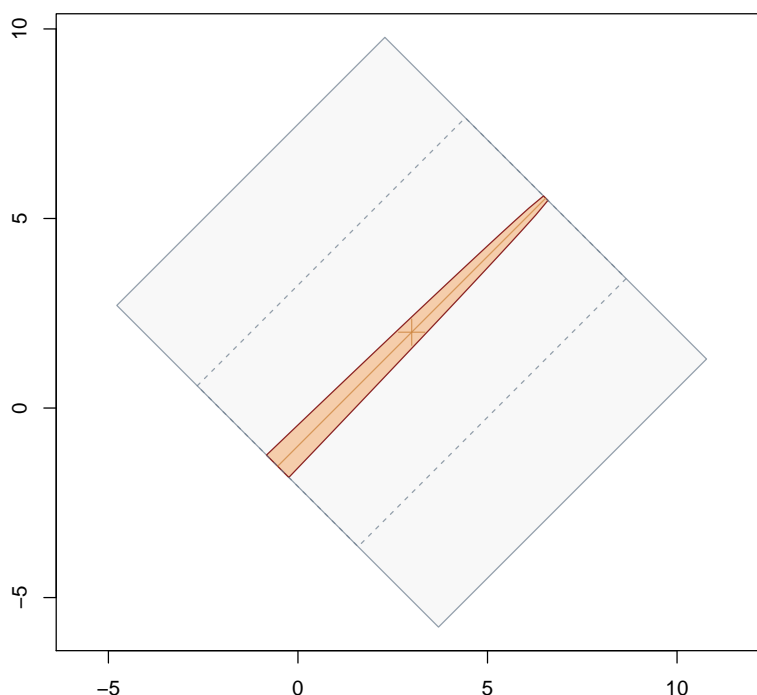


Figure 7: “distanceLimitedMCIZ” object.

Note that in Figure 7 we have plotted two inclusion zones of different widths for comparison. Again, the inclusion zones for DLS using `distanceLimitedIZ`, would look exactly the same.

10 The “distanceLimitedPDSIZ” Class

Distance limited PDS (DLPDS) was initially developed by [Ducey et al. \(2012\)](#). It established a distance limit, beyond which we truncate the PDS inclusion zone, effectively limiting the search distance for logs of any size. This class combines the usual information from an individual “down-Log” object along with “perpendicularDistance” and “distanceLimited” areal sampling objects, to create an inclusion zone. The inclusion zone thus may have both PDS and DLS components to it. Notice we say it *may* have components of both forms included, but does not have to, there are three possibilities: (i) the inclusion zone is all PDS, (ii) the inclusion zone is all DLS, or (iii) it is a combination of the two. Which of the three are true for a given log depends on the distance limit chosen and the size of the log, which will determine whether there is any limiting diameter separating the two sampling types.

```
R> showClass('distanceLimitedPDSIZ')
```

```
Class "distanceLimitedPDSIZ" [package "sampSurf"]
```

```
Slots:
```

Name:	dls	dlsDiameter	pdsPart
Class:	distanceLimited	numeric	pdsIZNull
Name:	dlsPart	pdsFull	pds
Class:	dlsIZNull	pdsIZNull	perpendicularDistance
Name:	izPerim	area	perimeter
Class:	matrix	numeric	SpatialPolygons
Name:	pgArea	pdsType	downLog
Class:	numeric	character	downLog
Name:	description	units	bbox
Class:	character	character	matrix
Name:	spUnits	puaBlowup	puaEstimates
Class:	CRS	numeric	list
Name:	userExtra		
Class:	ANY		

```
Extends:
```

```
Class "perpendicularDistanceIZ", directly
```

Class "downLogIZ", by class "perpendicularDistanceIZ", distance 2
 Class "pdsIZNull", by class "perpendicularDistanceIZ", distance 2
 Class "InclusionZone", by class "perpendicularDistanceIZ", distance 3

Known Subclasses: "omnibusDLPDSIZ", "hybridDLPDSIZ"

Note that this class is a direct subclass of “perpendicularDistanceIZ”.

10.1 Class slots

The following slots have been added to this subclass...

- *dls*: An object of class “distanceLimited” that furnishes the information about the distance limited “ArealSampling” method.
- *dlsDiameter*: The limiting diameter where the delineation (if any) occurs between PDS and DLS protocols within the log (see below for an example and calculation).
- *pdsPart*: Either a fully valid “perpendicularDistanceIZ” (or subclass, i.e., “omnibusPDSIZ” object) or NULL if no component of this class exists for the log.
- *dlsPart*: Either a fully valid “distanceLimitedIZ” (or subclass, i.e., “distanceLimitedMCIZ” object) or NULL if no component of this class exists for the log.
- *pdsFull*: This holds a fully valid “perpendicularDistanceIZ” (or subclass, i.e., “omnibusPDSIZ” object) delineating the full PDS zone as it would appear if the entire log were treated as a PDS sampling object. Note that it can be useful to compare this to the DLPDS object graphically.
- *pds*: An object of class “perpendicularDistance” that furnishes the information about the perpendicular distance method.
- *izPerim*: A matrix representation of the inclusion zone in homogeneous coordinates. This can be manipulated and plotted as desired for easy access to the inclusion zone where needed.
- *area*: The exact area of the inclusion zone.
- *perimeter*: This is the inclusion zone perimeter as a “SpatialPolygons” object.
- *pgArea*: This is the area of the inclusion zone as calculated from the polygon in the **perimeter** slot using the “SpatialPolygons” object. As such, it is an approximation of the true area of the inclusion zone, which is given in the **area** slot. This just enables us to see how close the graphic representation is to the real area.
- *pdsType*: Specifies the type of perpendicular distance sampling used: volume, surface or coverage area.

Now we can more fully look at the three component possibilities mentioned above with respect to the fields in the object...

- (i) In the case where the inclusion zone is just a regular PDS object, we will have: **pdsPart** and **dlsPart** both NULL, and **pdsFull** a redundant copy of the full PDS portion of the object itself.
- (ii) If the inclusion zone is all DLS, with no PDS component, then the overall object will ‘act like’ a “distanceLimitedIZ” object. The **pdsPart** slot will be NULL, while the **dlsPart** slot will carry a “distanceLimitedIZ” object and the **pdsFull** slot will again hold a full PDS inclusion zone class object (which is not applicable in this case, but is still retained for possible comparison, see next point).
- (iii) Finally, if both components are involved in the log’s inclusion zone, then the overall object contains the compound inclusion zone information. Both the **pdsPart** and **dlsPart** slots will contain the respective objects making up their components of the class, and the **pdsFull** slot will again hold a full PDS inclusion zone class object *as if* PDS were used on the entire log. In this case, for example, we could plot either the **pdsPart** or **dlsPart** objects to show the delineation between the two zones, and we could also plot the comparable PDS object for the whole log by plotting the object in the **pdsFull** slot.

It is important to realize in the above, that the slots containing the component parts (if they exist) are valid objects of the correct type in and of themselves. Thus, for example, they also contain the portion of the log that corresponds to the component part of the overall inclusion zone and will piece together to form the whole.

10.2 Object creation

Object creation is with its own constructor as usual, though note that we need both types of “ArealSampling” objects to define the two regions...

```
R> dlsEng3 = distanceLimited(2, units='English')
R> iz.dlpds = distanceLimitedPDSIZ(d1, pds=pdsEng2, dls=dlsEng3)
R> iz.dlpds
```

```
Object of class: distanceLimitedPDSIZ
```

```
-----
inclusion zone for down log distance limited PDS
-----
```

InclusionZone...

Units of measurement: English

Per unit area blowup factor: NA per acre

Object bounding box...

min max

x -1.9497475 6.6126673

y -2.9497475 5.6126673

downLog component estimates...

Spatial ID: log:k0o197da

Number of logs: 7053.8319 per acre

Volume: 9496.6655 cubic feet per acre

Surface area: 59010.92 square feet per acre

Coverage area: 18775.168 square feet per acre

Length: 31798.847 feet per acre

Biomass (woody): 290597.96 per acre

Carbon content: 145298.98 per acre

distanceLimitedPDSIZ...

PDS type: volume

Spatial ID: dlpds:q0sed751

area = 25.755564 square feet (0.0005913 acres)

Number of perimeter points: 37 (closed polygon)

(The above summary is for the entire DLPDS region)

distanceLimitedPDSIZ details...

distance limit = 2 feet

limiting diameter = 0.71364965 feet (8.564 in)

distance limited component available = TRUE

PDS component available = TRUE

Summaries of individual DLPDS components can be viewed seperately

```
R> class(iz.dlpds@pdsPart)
```

```
[1] "perpendicularDistanceIZ"
```

```
attr(,"package")
```

```
[1] "sampSurf"
```

```
R> class(iz.dlpds@dlsPart)
```

```
[1] "distanceLimitedIZ"
attr(,"package")
[1] "sampSurf"
```

The summary above shows the information for the overall object under the “perpendicularDistanceIZ” section of the report. Following this, in the “distanceLimitedPDSIZ” section, is more specific information about the current class’ extension. For example, the limiting diameter is listed along with information indicating whether or not the `pdsPart` and `dlsPart` slots are available within the object.

Note that the limiting diameter is determined differently under each of the different PDS PPS variables; *viz.*, its formula in feet or meters for each is...

$$d_l^* = \sqrt{\frac{4 * D_l}{\pi K_{PDS}}} \quad \text{PP volume}$$

$$d_l^* = \frac{D_l}{\pi K_{PDS}} \quad \text{PP Surface Area}$$

$$d_l^* = \frac{D_l}{K_{PDS}} \quad \text{PP Coverage Area}$$

where D_l is the distance limit in feet or meters. In the above example, the limiting diameter in inches is calculated as...

```
R> sqrt(4*dlsEng3@distanceLimit/(pi*pdsEng2@kpds))*12
```

```
[1] 8.5637958
```

which matches what was shown in the report above. Therefore, since the above diameter is between the butt (10 in) and top (2 in) diameters, both methods are present in the log. If we used a larger limiting distance then we would get a case where the entire log is sampled with PDS...

```
R> sqrt(4*dlsEng2@distanceLimit/(pi*pdsEng2@kpds))*12
```

```
[1] 10.488465
```

Likewise, the following shows the distance limit we would have to use in order for the entire log to be considered under only DLMCS...

```
R> iz.dlpds@downLog@topDiam^2 * pdsEng2@kpds*pi/4
```

```
[1] 0.10908308
```

10.3 Plotting the object

The `plot` generic function has also been extended to be able to handle plotting of the objects of the “distanceLimitedPDSIZ” class. The arguments are again detailed in the help page (`methods?plot`), a simple example follows...

```
R> plot(perimeter(iz.dlpds@pdsFull), axes=TRUE, lty='dotdash',  
+       border=.StemEnv$izBorderColor)  
R> plot(iz.dlpds, add=TRUE, showLogCenter=TRUE, cex=2, showNeedle=TRUE)  
R> plot(perimeter(iz.dlpds@pdsPart), add=TRUE, lty='dashed',  
+       border=.StemEnv$izBorderColor)
```

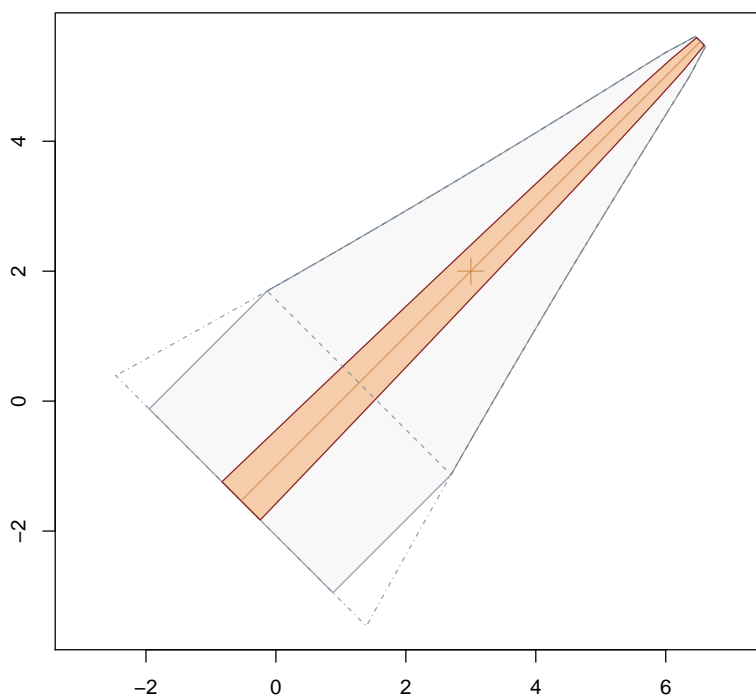


Figure 8: “distanceLimitedPDSIZ” object showing the PDS component delineation (dashed) and the full PDS inclusion zone (dot-dashed) for comparison.

10.4 The “omnibusDLPDSIZ” class

Omnibus DLPDS is discussed in Gove et al. (2012b). It allows us to get estimates of attributes other than the one of the three primary selection attributes of volume, surface area or coverage area within the PDS component (if present) of a DLPDS inclusion zone. The “omnibusDLPDSIZ” class definition is *exactly* the same as the “distanceLimitedPDSIZ” class. In fact it is a subclass of the latter that adds no new slots, so we can refer directly to the information in the last section for the class definition.

The main difference between “distanceLimitedPDSIZ” and “omnibusDLPDSIZ” class objects is in the contents of the “Part” slots. The `pdsPart` slot will hold an object of class “omnibusPDSIZ”, as will the `pdsFull` slot. In addition, the `dlsPart` slot will hold an object of class “distanceLimitedM-CIZ” rather than “distanceLimitedIZ”. As mentioned above, some of these slots can also be NULL if the component is not part of the inclusion zone for a given log.

10.4.1 Object creation

Object creation is also the same for omnibus. This is because the inclusion zone is exactly the same. However, the PDS component of the sampling surface inside the inclusion zone will be variable in height, so there is no one overall estimate of the quantities of interest that can be calculated—just as in “omnibusPDSIZ”. This is because the estimates for each point within the inclusion zone rely on some function of diameter at the perpendicular. More will be covered on this in “*The InclusionZoneGrid Class*” vignette.

```
R> iz.odlpds = omnibusDLPDSIZ(dl, pds=pdsEng2, dls=dlsEng3)
R> iz.odlpds
```

```
Object of class: omnibusDLPDSIZ
```

```
-----
inclusion zone for down log omnibus distance limited PDS
-----
```

```
InclusionZone...
```

```
Units of measurement: English
```

```
Per unit area blowup factor: NA per acre
```

```
Object bounding box...
```

```
      min      max
x -1.9497475 6.6126673
y -2.9497475 5.6126673
```

```
downLog component estimates...
  Spatial ID: log:k0o197da
  Number of logs: NA per acre
  Volume: NA cubic feet per acre
  Surface area: NA square feet per acre
  Coverage area: NA square feet per acre
  Length: NA feet per acre
  Biomass (woody): NA per acre
  Carbon content: NA per acre

omnibusDLPDSIZ...
  PDS type: volume
  Spatial ID: odlpds:75js8c9g
  area = 25.755564 square feet (0.0005913 acres)
  Number of perimeter points: 37 (closed polygon)
  (The above summary is for the entire DLPDS region)

omnibusDLPDSIZ details...
  distance limit = 2 feet
  limiting diameter = 0.71364965 feet (8.564 in)
  distance limited component available = TRUE
  PDS component available = TRUE
  Summaries of individual DLPDS components can be viewed separately

R> class(iz.odlpds@pdsPart)

[1] "omnibusPDSIZ"
attr(,"package")
[1] "sampSurf"

R> class(iz.odlpds@dlsPart)

[1] "distanceLimitedMCIZ"
attr(,"package")
[1] "sampSurf"
```

Note particularly that the “downLog” component estimates are all NA reflecting the above point concerning the variable sampling surface within the inclusion zone. Also, compare the class types for the objects stored in the `dlsPart` and `pdsPart` listed above with that for the canonical DLPDS example above.

10.4.2 Plotting the object

A plot of this object would look *exactly* like that of Figure 8, so there is no need to repeat that here.

10.5 The “hybridDLPDSIZ” class

This method is actually the original DLPDS sampling method introduced by [Ducey et al. \(2012\)](#). It is referred to here as a “hybrid” approach because it combines both a Monte Carlo distance limited estimator with a canonical PDS estimator. The overall estimator is design-unbiased as a consequence. It was envisioned in the original account to be applicable to the selection attributes of volume and surface area (though it extends nicely to coverage area as well). The “hybridDLPDSIZ” class definition is *exactly* the same as the “distanceLimitedPDSIZ” class. In fact it is a subclass of the latter that adds no new slots, so we can refer directly to the information on the superclass for the class definition.

It follows that, as with “omnibusDLPDSIZ”, the objects in the “Part” slots will hold objects corresponding to the above. The `pdsPart` and `pdsFull` slots will hold objects of class “perpendicularDistanceIZ”, while the `dlsPart` slot will hold an object of class “distanceLimitedMCIZ”. Recall, that either of these may be `Null` if the log does not divide into the two components.

10.5.1 Object creation

Again, the inclusion zone is exactly the same as for the other distance limited protocols, so object creation is the same as well. And again, because of the Monte Carlo aspect of the distance limited component of the inclusion zone, there will be no overall estimate of the attributes. The inclusion zone will be flat in the PDS component, and sloping in the DLMCS component. More will be covered on this in “*The InclusionZoneGrid Class*” vignette.

```
R> iz.hdlpds = hybridDLPDSIZ(dl, pds=pdsEng2, dls=dlsEng3)
R> iz.hdlpds
```

```
Object of class: hybridDLPDSIZ
-----
inclusion zone for down log hybrid distance limited PDS
-----
```

```
InclusionZone...
  Units of measurement:  English
```

```
Per unit area blowup factor: NA per acre

Object bounding box...
      min      max
x -1.9497475 6.6126673
y -2.9497475 5.6126673

downLog component estimates...
Spatial ID: log:k0o197da
Number of logs: NA per acre
Volume: NA cubic feet per acre
Surface area: NA square feet per acre
Coverage area: NA square feet per acre
Length: NA feet per acre
Biomass (woody): NA per acre
Carbon content: NA per acre

hybridDLPDSIZ...
PDS type: volume
Spatial ID: hdlpds:3wxb59f8
area = 25.755564 square feet (0.0005913 acres)
Number of perimeter points: 37 (closed polygon)
(The above summary is for the entire DLPDS region)

hybridDLPDSIZ details...
distance limit = 2 feet
limiting diameter = 0.71364965 feet (8.564 in)
distance limited component available = TRUE
PDS component available = TRUE
Summaries of individual DLPDS components can be viewed seperately

R> class(iz.hdlpds@pdsPart)

[1] "perpendicularDistanceIZ"
attr(,"package")
[1] "sampSurf"

R> class(iz.hdlpds@dlsPart)

[1] "distanceLimitedMCIZ"
attr(,"package")
```



```
[1] "sampSurf"
```

Note particularly that the “downLog” component estimates are all NA reflecting the above point concerning the variable sampling surface within the inclusion zone. Also, compare the class types for the objects stored in the `dlsPart` and `pdsPart` listed above with that for the canonical DLPDS example above.

10.5.2 Plotting the object

A plot of this object would look *exactly* like that of Figure 8, so there is no need to repeat that here.

11 The “standingTreeIZ” Class

This class forms the base class for methods dealing with sampling standing trees and is analogous to the “downLogIZ” class for downed logs. It is a virtual class, and adds only one slot to the “InclusionZone” class definition, that slot holds the “standingTree” object...

```
R> getClass('standingTreeIZ')
```

```
Virtual Class "standingTreeIZ" [package "sampSurf"]
```

```
Slots:
```

Name:	standingTree	description	units	bbox	spUnits
Class:	standingTree	character	character	matrix	CRS

Name:	puaBlowup	puaEstimates	userExtra
Class:	numeric	list	ANY

```
Extends: "InclusionZone"
```

```
Known Subclasses:
```

```
Class "circularPlotIZ", directly
```

```
Class "horizontalPointIZ", by class "circularPlotIZ", distance 2
```

12 The “circularPlotIZ” Class

Sampling standing trees with fixed-area circular plots has long been a standard method used in forestry, ecology, and related disciplines. This class is a direct descendant of the “standingTreeIZ” class and adds only one slot to its definition. The slot holds a “circularPlot” class object from the “ArealSampling” superclass.

```
R> getClass('circularPlotIZ')
```

```
Class "circularPlotIZ" [package "sampSurf"]
```

```
Slots:
```

Name:	circularPlot	standingTree	description	units	bbox
Class:	circularPlot	standingTree	character	character	matrix

Name:	spUnits	puaBlowup	puaEstimates	userExtra
Class:	CRS	numeric	list	ANY

```
Extends:
```

```
Class "standingTreeIZ", directly
```

```
Class "InclusionZone", by class "standingTreeIZ", distance 2
```

```
Known Subclasses: "horizontalPointIZ"
```

12.1 Object creation

The constructor method for this class takes a “standingTree” object and the fixed-area plot radius as the two signature arguments. The plot radius gets converted to an object of class “circularPlot” internally.² An example is the following for a $\frac{1}{10}$ th acre plot...

```
R> sttr = standingTree(species='red oak', height=50, dbh=10,
+                     topDiam=0, center=c(x=40,y=40),
+                     units='English', vol2wgt=34.9, wgt2carbon=0.5)
R> pltRad = function(plotSize) sqrt(43560*plotSize/pi)
R> sttr.cpiz = circularPlotIZ(sttr, plotRadius = pltRad(0.1))
R> summary(sttr.cpiz)
```

²The use of a plot radius rather than passing a “circularPlot” object is for consistency with the down woody debris sampling methods. The latter were the first methods written and regretfully, not a lot of forward thought went into their design.

```

Object of class: circularPlotIZ
-----
inclusion zone for circular plot method
-----

InclusionZone...
  Units of measurement:  English
  Per unit area blowup factor: 10 per acre

  Object bounding box...
      min      max
x 2.7822345 77.236513
y 2.7681745 77.231825

standingTree component estimates...
  Spatial ID: tree:ro71w94a
  Number of trees: 10 per acre
  Basal area: 5.4541539 square feet per acre
  Volume: 132.53546 cubic feet per acre
  Surface area: 836.389 square feet per acre
  Biomass (stem): 4625.4875 per acre
  Carbon content: 2312.7438 per acre

circularPlotIZ...
  use "summary" on the circularPlot slot for details

R> summary(sttr.cpiz@circularPlot)

Object of class: circularPlot
-----
fixed area circular plot
-----

ArealSampling...
  units of measurement:  English

circularPlot...
  radius = 37.236513 feet
  area = 4356 square feet (0.1 acres)
  spatial units:  NA
  spatial ID: cp:3451rdtw
  location (plot center)...
```

```
x coord: 40  
y coord: 40  
Number of perimeter points: 101 (closed polygon)
```

12.2 Plotting the object

As with other classes, the `plot` generic has been extended to facilitate graphical display...

```
R> plot(sttr.cpiz, axes=TRUE, cex=2)  
R> sttr.cpiz2 = circularPlotIZ(sttr, plotRadius = pltRad(0.05))  
R> plot(sttr.cpiz2, showTree=FALSE, izColor=NA, lty='dashed', add=TRUE)  
R> plot(circularPlot(pltRad(0.02), centerPoint=c(x=40,y=40), units='English'),  
+       add=TRUE, lty='dotted', izColor=NA)
```

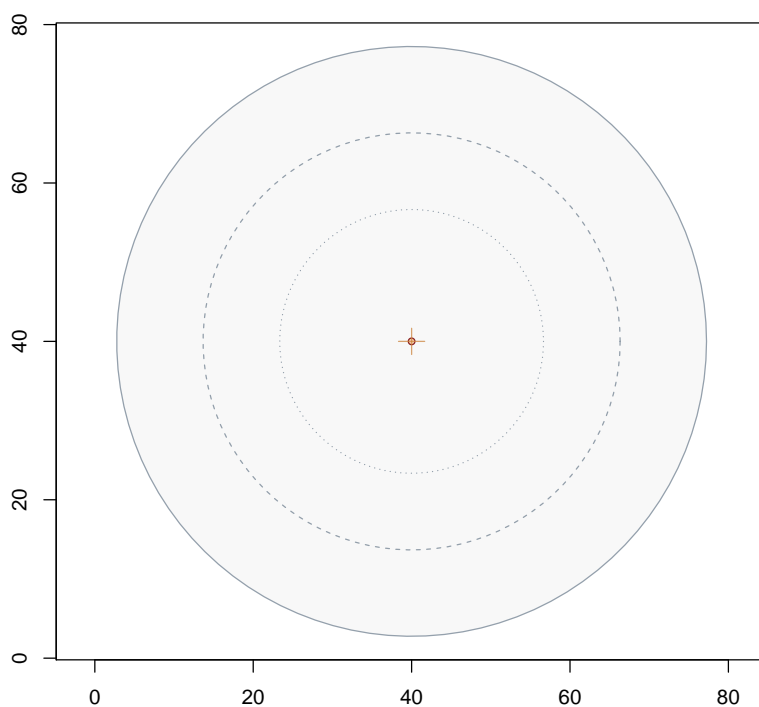


Figure 9: A “circularPlotIZ” object.

The example in Figure 9 displays both the circular plot object and the standing tree object by default in the first command. Next, a second “circularPlotIZ” object has been added to the plot to show some of the options available in the `plot` method for this class found in the third line. It should be obvious by now that there are many ways to create the same graphical effect as is shown in these two lines. The one taken here is really overkill. For example, we could also have simply plotted the perimeter of the `circularPlot` slot in the “circularPlotIZ” object using the `perimeter` method, or the just plotted the slot object itself. Finally, if a separate inclusion zone object is not required for other use, what amounts to the same thing graphically and is simpler would be to just create and plot a `circularPlot` object as is shown in the last line of code. These examples just serve to illustrate the flexibility available that can be used in different circumstances as the need arises.

13 The “horizontalPointIZ” Class

Thus class encompasses what has come to be known as horizontal point sampling, angle gauge sampling, or classic Bitterlich sampling for standing trees. The inclusion zones are circular and proportional to tree basal area in this case. The class definition is...

```
R> getClass('horizontalPointIZ')
```

```
Class "horizontalPointIZ" [package "sampSurf"]
```

```
Slots:
```

Name:	angleGauge	circularPlot	standingTree	description	units
Class:	angleGauge	circularPlot	standingTree	character	character

Name:	bbox	spUnits	puaBlowup	puaEstimates	userExtra
Class:	matrix	CRS	numeric	list	ANY

```
Extends:
```

```
Class "circularPlotIZ", directly
```

```
Class "standingTreeIZ", by class "circularPlotIZ", distance 2
```

```
Class "InclusionZone", by class "circularPlotIZ", distance 3
```

The “horizontalPointIZ” class is a subclass of the “circularPlotIZ”, and adds only one slot for the angle gauge information used to create the inclusion via an “angleGauge” object. The “circularPlotIZ” class already knows how to handle circular inclusion zones centered on a “standingTree” object. The “horizontalPointIZ” class takes advantage of this inherent functionality associated with different methods already developed for the “circularPlotIZ” class and simply makes each object’s

circular plot variable (depending on the gauge angle and tree basal area), rather than fixed. As a consequence, there is no need for a separate `plot` method, for example, since the method for “circularPlotIZ” already knows how to handle circular inclusion zones. If you have followed this reasoning, this is a good example of how inheritance allows use of existing methods applied to subclass objects.

13.1 Object creation

It should not be surprising that the constructor is very similar to that for the superclass, but substituting an “angleGauge” object for the plot radius, which is determined internally based on the tree size and gauge angle.

```
R> aGauge = angleGauge(baf=10, units='English')
R> sttr.hpiz = horizontalPointIZ(sttr, aGauge)
R> summary(sttr.hpiz)
```

```
Object of class: horizontalPointIZ
```

```
-----
inclusion zone for horizontal point sampling method
-----
```

```
InclusionZone...
```

```
Units of measurement: English
Per unit area blowup factor: 18.334649 per acre
```

```
Object bounding box...
```

```
      min      max
x 12.513845 67.500000
y 12.503461 67.496539
```

```
standingTree component estimates...
```

```
Spatial ID: tree:ro71w94a
Number of trees: 18.334649 per acre
Basal area: 10 square feet per acre
Volume: 242.99912 cubic feet per acre
Surface area: 1533.4899 square feet per acre
Biomass (stem): 8480.6692 per acre
Carbon content: 4240.3346 per acre
```

```
circularPlotIZ...
```

```
use "summary" on the circularPlot slot for details

horizontalPointIZ...
  use "summary" on the angleGauge slot for details
```

```
R> sttr.hpiz@circularPlot
```

```
Object of class: circularPlot
```

```
-----
fixed area circular plot
-----
```

```
ArealSampling...
```

```
  units of measurement: English
```

```
circularPlot...
```

```
  radius = 27.5 feet
```

```
  area = 2375.8294 square feet (0.05454 acres)
```

```
  spatial units: NA
```

```
  spatial ID: hps:23wxj98b
```

```
  location (plot center)...
```

```
    x coord: 40
```

```
    y coord: 40
```

```
  Number of perimeter points: 101 (closed polygon)
```

The diameter of the “standingTree” object is 10 inches, and the plot radius factor for a 10 BAF factor prism is 2.75, so the variable plot radius for this tree is 27.5 feet.

13.2 Plotting the object

An object of class “horizontalPointIZ” can be plotted as...

```
R> plot(sttr.hpiz, axes=TRUE, cex=2)
```

Because the plot method for the “circularPlotIZ” class is used via inheritance here, there is nothing new to remark about in Figure 10.

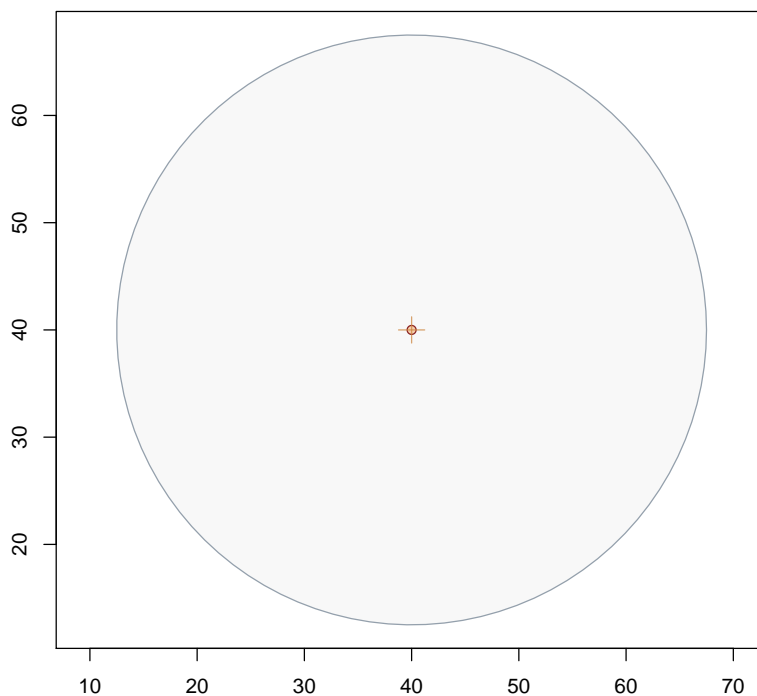


Figure 10: A “horizontalPointIZ” object.

14 Container Classes

As we’ve mentioned in other vignettes, there needs to be a mechanism to have multiple versions of, e.g., “downLogIZ” objects or subclasses thereof stored in a population of sorts. This means there needs to be class and constructor methods, along with summary, plot, etc. One could just use a `list` structure, and this would work fine, but then there would be no ability to associate methods. So it is better to adopt an `S4` class structure, albeit simple, that can encapsulate the behavior desired.

14.1 Class “izContainer”

This is a virtual base container class that may be extended for specific containers of different types.


```
R> showClass('izContainer')
```

```
Class "izContainer" [package "sampSurf"]
```

```
Slots:
```

Name:	iZones	units	bbox	description
Class:	list	character	matrix	character

```
Known Subclasses: "downLogIZs", "standingTreeIZs"
```

At present, it holds a list of “InclusionZone” subclass objects in the `iZones` slot, and the overall bounding box for the collection or population, along with a description and units for all objects. The bounding box is useful in plotting and will also be used in the sampling surface routines.

This is not yet a fully functional ‘container’ class in the sense of *Java* or *C++*. For example, there is no functionality for adding, deleting, or replacing container objects at present. If you need to do any of this, it is best to just remake the collection (simple enough) with the new changes or you will need to worry about changing the bounding box as well.

14.2 Class “downLogIZs”

This container holds a collection of “downlogIZ” objects along with some spatial information. It is a usable direct descendant of the “izContainer” class...

```
R> showClass('downLogIZs')
```

```
Class "downLogIZs" [package "sampSurf"]
```

```
Slots:
```

Name:	iZones	units	bbox	description
Class:	list	character	matrix	character

```
Extends: "izContainer"
```

14.2.1 Class construction

In keeping with the previous naming conventions, the constructor function for this class is `downLogIZs`. A collection can be created via the following steps, though there are alternatives in each case...

1. *Measured population:*

- (a) Use the field measurements to make individual “downLog” objects, and then place them into a `list` container.
- (b) Create valid “downLogIZ” subclass objects for each log—they all must be of the same class.
- (c) Use the “downLogIZs” constructor on this list of logs, to create the collection.

2. *Synthetic population:*

- (a) Draw a sample of “downLog”s randomly within some sample area, using the “downLogs” constructor.
- (b) Then create a `list` of “downLogIZ” subclass objects.
- (c) Finally, group these into the container class with “downLogIZs”.

The above are essentially the same in practice, as similar steps are followed whether a synthetic or real population of logs is used. At present, one must specify objects of exactly the same subclass in the `list` constructor. That is, you can not mix sampling methods as demonstrated below. Please see the “downLogs” constructor and “*The Stem Class*” vignette for more options in each of the first steps above.

In the first example, we will pretend that `d1` and `d12` are logs from a field sample, and we then have made sausage inclusion zones for these in the example above. Therefore, we follow the rest of the steps...

```
R> sal = list(sa,sa2)
R> sapply(sal, class)
```

```
[1] "sausageIZ" "sausageIZ"
```

```
R> iza = downLogIZs(sal, description = 'two inclusion zones...\nboth sausage')
R> sapply(iza@iZones, class)
```

```
[1] "sausageIZ" "sausageIZ"
```

```
R> summary(izs)
```

```
Container object of class: downLogIZs
```

```
-----
two inclusion zones...
```

```
both sausage
-----
```

```
There are 2 inclusion zones in the population
```

```
Inclusion zones are of class: sausageIZ
```

```
Units of measurement: English
```

```
Summary of inclusion zone areas in square feet...
```

Min.	1st Qu.	Median	Mean	3rd Qu.	Max.
118.540000	133.540000	148.540000	148.540000	163.540000	178.540000
var	SDev				
1800.000000	42.426407				

```
Encapulating bounding box...
```

	min	max
x	-5.5348916	11.535534
y	-6.5348916	10.535534

The above example is fine, because both of the member objects in the list used to construct the “downLogIZs” object were of class “sausageIZ”. However, in the following example, we are mixing sampling methods, which is not allowed...

```
R> sal2 = list(su,sa)
```

```
R> iizs = tryCatch(downLogIZs(sal2), error = function(e) e)
```

```
R> if(is(iizs, 'simpleError')) cat(iizs[[1]],'\n')
```

```
invalid class "downLogIZs" object: You can not mix inclusion classes in the population!
```

```
R> sapply(sal2,class)
```

```
[1] "standUpIZ" "sausageIZ"
```

It is very simple to draw a simulated population of logs plus their inclusion zone. As shown below, this can be done for a log population of any size. Since the logs are stored within the objects as a list structure, we can apply the list-based object constructors via `lapply` to return a new list that can directly be converted to a container object...

```
R> dls = downLogs(6, units='English', buttDiam=c(6,20))
R> dls.su = lapply(dls@logs, 'standUpIZ', plotRadius=5)
R> ize.su = downLogIZs(dls.su)
R> dls.sa = lapply(dls@logs, 'sausageIZ', plotRadius=5)
R> ize.sa = downLogIZs(dls.sa)
```

In this case we have created two more container objects for a set of “downLog”s within a “downLogs” object, the first for the sausage method, and the second for the standup method.

14.2.2 Plotting the object

There is a plot method for “downLogIZs” objects that works as usual.

In the case of the first example, where the “downLogIZs” object was created using ‘field data,’ we have generate Figure 11...

```
R> plot(ize, axes=TRUE, showLogCenter=TRUE, cex=2, showNeedle=TRUE)
```

In the second example, where we use synthetic logs, we generate Figure 12 showing the “standUpIZ” inclusion zones superimposed over the “sausageIZ” inclusion zones, purely for comparison...

```
R> plot(ize.sa, axes=TRUE, showLogCenter=TRUE, cex=2, showNeedle=TRUE)
R> plot(ize.su, add=TRUE, izColor=NA)
```

Note that in generating Figure 12, we have plotted the sausage collection before the standup collection, because the former has a larger overall bounding box that will contain all of the collected objects, regardless of their “InclusionZone” classes. Note again, however, the restriction that within a collection, all of the objects must share the same “InclusionZone” class.

14.3 Class “standingTreeIZs”

This container holds a collection of “standingTreeIZ” objects along with some spatial information. It is a usable direct descendant of the “izContainer” class...

```
R> showClass('standingTreeIZs')
```

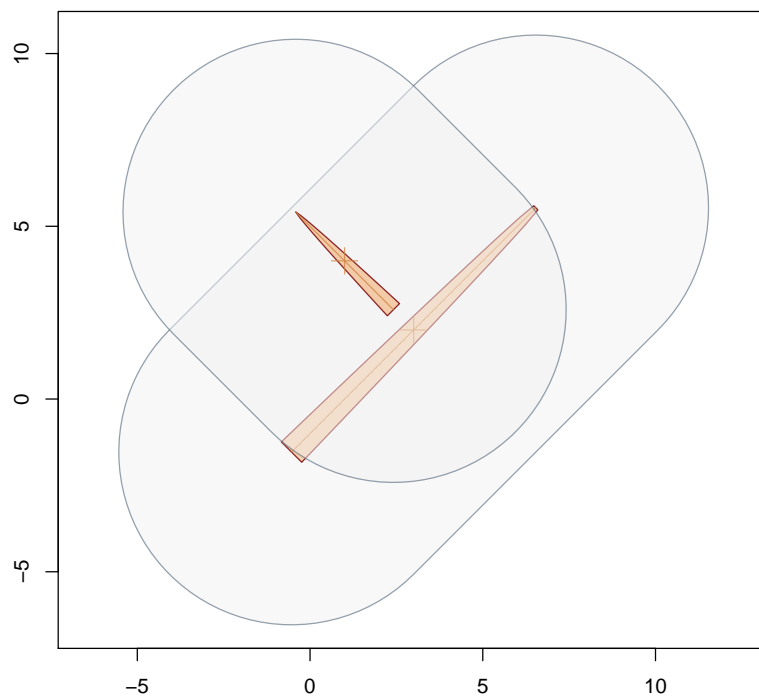


Figure 11: “downLogIZs” object with “sausageIZ” objects in the container.

Class "standingTreeIZs" [package "sampSurf"]

Slots:

Name:	iZones	units	bbox	description
Class:	list	character	matrix	character

Extends: "izContainer"

The class is the standing tree analog to the “downLogIZs” class presented above.

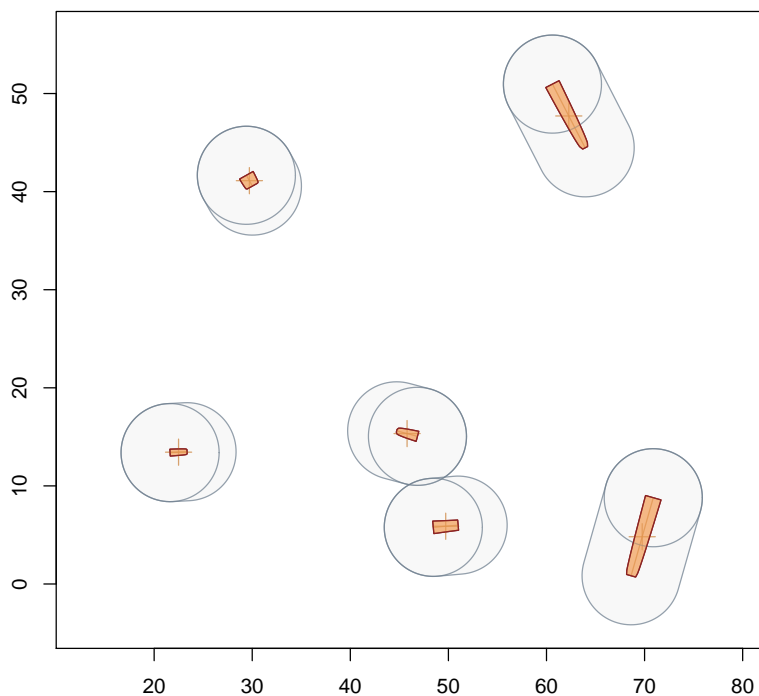


Figure 12: “downLogIZs” object of “sausageIZ” objects, with “standUpIZ” objects superimposed.

14.3.1 Class construction

Because the mechanisms for class construction from measured trees or synthetically generated collections are analogous to those for “downLogIZs”, only a simple example will be given here. For more details see the previous section and substitute the appropriate standing tree-related functions.

```
R> etract = Tract(c(x=209,y=209),cellSize=0.5, units='English')
R> ebuffTr = bufferedTract(30, etract)
R> sttrs = standingTrees(10, ebuffTr, dbhs=c(5,12), units='English')
R> sttrs.hpizs = standingTreeIZs(lapply(sttrs@trees, 'horizontalPointIZ',
+                                     angleGauge = aGauge))
R> sttrs.hpizs
```

Container object of class: standingTreeIZs

```
-----
There are 10 inclusion zones in the population
Inclusion zones are of class: horizontalPointIZ
Units of measurement: English
Summary of inclusion zone areas in square feet...
```

Min.	1st Qu.	Median	Mean	3rd Qu.	Max.
750.39000	1033.00000	1853.00000	1788.90000	2394.40000	2969.60000
var	SDev				
667103.83563	816.76425				

```
Encapulating bounding box...
```

	min	max
x	18.010922	185.32291
y	19.264940	194.21167

```
R> sapply(sttrs.hpizs@iZones, class)
```

tree.1	tree.2	tree.3	tree.4
"horizontalPointIZ"	"horizontalPointIZ"	"horizontalPointIZ"	"horizontalPointIZ"
tree.5	tree.6	tree.7	tree.8
"horizontalPointIZ"	"horizontalPointIZ"	"horizontalPointIZ"	"horizontalPointIZ"
tree.9	tree.10		
"horizontalPointIZ"	"horizontalPointIZ"		

Finally, let’s just look at how to extract a few of the components of the collection—remember, diameters are stored internally in the same units as length (feet in this example)...

```
R> sapply(sttrs@trees,function(x)x@dbh)*12 #dbh in inches
```

tree.1	tree.2	tree.3	tree.4	tree.5	tree.6	tree.7	tree.8	tree.9	tree.10
6.42	5.62	11.18	8.37	10.87	7.09	10.24	9.27	6.11	9.41

```
R> sapply(sttrs@trees,function(x)x@dbh)*aGauge@PRF #plot radii (ft)
```

tree.1	tree.2	tree.3	tree.4	tree.5	tree.6	tree.7	tree.8	tree.9	tree.10
17.6550	15.4550	30.7450	23.0175	29.8925	19.4975	28.1600	25.4925	16.8025	25.8775

```
R> sttrs.hpizs@iZones$tree.1@circularPlot@radius #plot radius for tree 1
```

[1] 17.655

```
R> sapply(sttrs.hpizs@iZones,function(x)x@circularPlot@radius) #plot radii (ft)
```

```
tree.1 tree.2 tree.3 tree.4 tree.5 tree.6 tree.7 tree.8 tree.9 tree.10
17.6550 15.4550 30.7450 23.0175 29.8925 19.4975 28.1600 25.4925 16.8025 25.8775
```

The first line shows how to extract the DBH values from the “standingTrees” object. The second illustrates how to calculate the plot radii from this information. However, it has already been calculated and stored in the inclusion zone for each of the trees, recalculation is therefore unnecessary. This information is embedded a bit deep into the object as shown in the penultimate line, but can be easily accessed. Since the `iZones` slot is a simple list, we can use the `sapply` function to cycle over all the individual tree inclusion zones in the list and extract the `radius` slot from the “circularPlot” object stored within each tree’s inclusion zone (see §13 for more information).

14.3.2 Plotting the object

There is a plot method for “standingTreeIZs” objects that works as usual.

```
R> plot(sttrs.hpizs, axes=TRUE)
```

References

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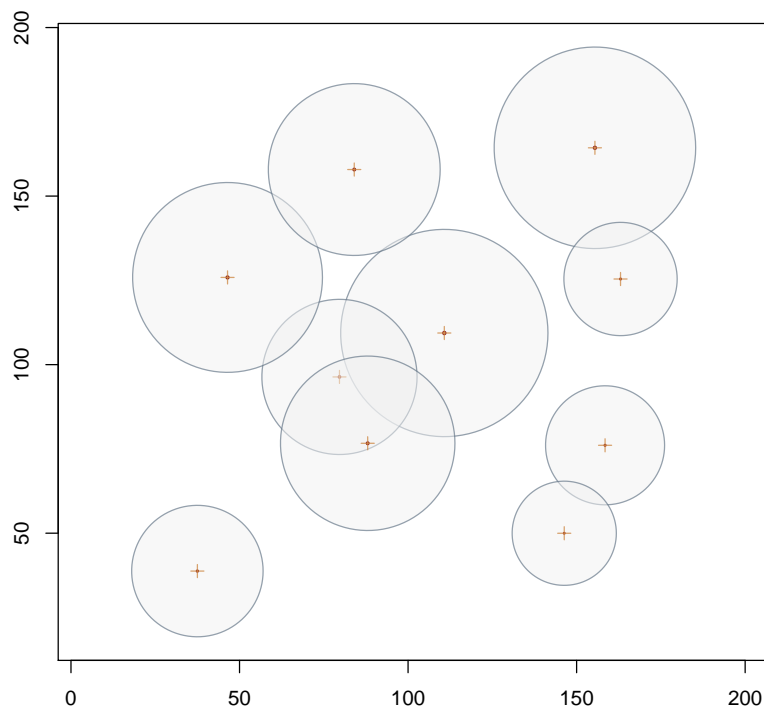


Figure 13: “standingTreeIZs” object under horizontal point sampling.

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