The "InclusionZone" Class

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1 Introduction

Inclusion zones in general are the area surrounding an object in which the sample point (e.g., the fixed-radius plot center) can land and sample the object. Therefore, they have a clearly defined area and perimeter. In addition, for PPS methods, they depend on some attribute of the object, such as length in the case of a down log. This class and its subclasses brings together objects from the "ArealSampling" class and the "Stem" class as we define the more useful subclasses corresponding to actual sampling methods for standing trees or down logs.

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The "InclusionZone" object that will be defined through its subclasses will eventually instantiate an object that therefore contains both the inclusion zone and the stem itself. These components will be stored in separate slots in the object, so they can be accessed individually as needed, but for plotting and summary purposes, the object will be treated as the union of the two component objects that define the inclusion zone and stem.

Figure I presents an overview of the class hierarchy arrangement. Round-cornered boxes represent virtual classes, while the "standingTreeIZ" class does not exist yet. A container class ("downLogIZs") for "downLogIZ" objects is also shown, it will handle collections of objects of any of the subclasses.

The InclusionZone Class

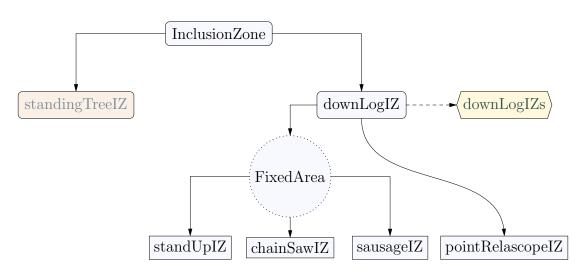


Figure 1: An overview of the "InclusionZone" class. "FixedArea" is not part of the class structure, but simply a subheading for the three subclasses following.

fig:IZ

2 The "InclusionZone" Class

This is a virtual class which simply defines the main attributes of the subclasses. Note that this class is extremely basic, and it will have two direct subclasses, much like the "Stem" class, for standing tree- and down log-based sampling methods.

The base class is defined with the slots...

R> showClass('InclusionZone')

Virtual Class "InclusionZone" [package "sampSurf"]

Slots:

Name: description units bbox spUnits puaBlowup Class: character character matrix CRS numeric

Name: puaEstimates userExtra Class: list ANY

Known Subclasses:

Class "downLogIZ", directly

Class "standUpIZ", by class "downLogIZ", distance 2
Class "chainSawIZ", by class "downLogIZ", distance 2
Class "sausageIZ", by class "downLogIZ", distance 2

Class "pointRelascopeIZ", by class "downLogIZ", distance 2

2.1 Class slots

- description: Some descriptive text about this class.
- units: A character string specifying the units of measure. Legal values are "English" and "metric."
- bbox: The bounding box enclosing the overall object and its inclusion zone. Since the inclusion zone may not include the entire object (as in the "standup" method for down logs), we require it here. Most of the time, it is actually redundant as the "SpatialPolygons" slot containing the inclusion zone in the subclasses will have this same information.
- spUnits: A valid string of class "CRS" denoting the spatial units coordinate system ("?CRS" for more information) as in package sp.
- puaBlowup: The per unit area blowup or expansion factor, based on an acre or hectare depending upon the units of measure.
- puaEstimates: A list of estimates for per unit area quantities associated with the "Stem" component of the object.
- userExtra: This can be anything else the user wants to associate with the object. Normally, it might be in the form of a list object, but can be anything. The user has complete control over this, it will not be used in any of the methods applied to the class, it is there for extra information storage as desired.

3 The "downLogIZ" Class

This is another small definitional step. It simply starts the bifurcation for subclasses that are related to "ArealSampling" classes for down logs. One slot is added in the process, that for a "downLog" object. Please note that this class is also *virtual*, and so just helps form the fact that its subclasses are "InclusionZone" classes for downed logs.

```
R> getClass('downLogIZ')
```

Virtual Class "downLogIZ" [package "sampSurf"]

Slots:

Name: downLog description units bbox spUnits Class: downLog character character matrix CRS

Name: puaBlowup puaEstimates userExtra Class: numeric list ANY

Extends: "InclusionZone"

Known Subclasses: "standUpIZ", "chainSawIZ", "sausageIZ", "pointRelascopeIZ"

4 The "standUpIZ" Class

Gove and Van Deusen (2011) recognize three main protocols for sampling down logs with fixed-area plots. The so-called "standup" method is probably the most commonly used. Basically, the standup method includes the log if the center of the large-end of the log lands within the sample plot. Therefore, the inclusion zone can be envisioned as centered on that point of the log. The subclass is defined as...

```
R> getClass('standUpIZ')
Class "standUpIZ" [package "sampSurf"]
Slots:
```

Name: circularPlot downLog description units bbox

Class: circularPlot downLog character character matrix

Name: spUnits puaBlowup puaEstimates userExtra

Class: CRS numeric list ANY

Extends:

```
Class "downLogIZ", directly Class "InclusionZone", by class "downLogIZ", distance 2
```

It is seen to be a direct extension of the "downLogIZ" class, having added a slot for the "circularPlot" object.

4.1 Object creation

The constructor for the subclass takes a "downLog" object and a fixed-plot radius, the "circularPlot" object is created from the latter using the same units as those in the "downLog" object...

```
R> dl = downLog(species='red maple', logLen=10, buttDiam=10,
               topDiam=2, center=c(x=3,y=2), logAngle=pi/4,
               units='English')
R> su = standUpIZ(d1, 5)
R> summary(su)
Object of class: standUpIZ
inclusion zone for "standup" method
InclusionZone...
  units of measurement: English
 Per unit area blowup factor: 554.62315 per acre
  Object bounding box...
         min
                   max
x -5.5330166 6.5944595
y -6.5349045 5.5944595
downLog component...
  Spatial ID: log:0.760666
```

```
Volume in cubic feet: 1531.5143 per acre
 Number of logs: 554.62315 per acre
standUpIZ...
 use "summary" on the circularPlot slot for details
R> summary(su@circularPlot)
Object of class: circularPlot
______
fixed area circular plot
_____
ArealSampling...
 units of measurement: English
   (Above coordinates are for plot center)
circularPlot...
 radius = 5 feet
 area = 78.539816 square feet (0.001803 acres)
 spatial units: NA
 spatial ID: cp:676081d6
 location...
   x coord: -0.53553391
   y coord: -1.5355339
 Number of perimeter points: 101 (closed polygon)
```

In the above example, the summary shows the extents of the object. Note that summaries of the "downLog" and "circularPlot" slots can easily be generated as shown.

4.2 Plotting the object

The plot generic function has also been extended to be able to handle plotting of the objects of the "standUpIZ" class. The arguments are again detailed in the help page, but here is a simple example...

```
R> plot(su, axes=TRUE, showPlotCenter=TRUE, cex=2, showNeedle=TRUE)
```

A couple things are worth noting in Figure 2. The overall bounding box includes the two objects, the inclusion zone (fixed-area plot) and the log, as is also shown in the above summary. The center

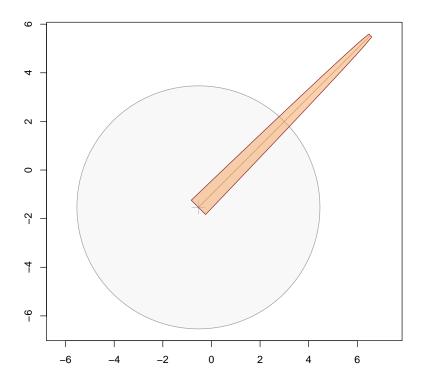


Figure 2: A "standupIZ" object.

fig:suIZ

of the plot is correctly aligned with the center of the large-end of the log. In addition, everything is relative to the location of the exact center of the log as defined in the "downLog" class. The correct juxtaposition of the inclusion zone is shown with regard to the log's rotation angle (the logAngle slot in the object). Again this information is all self-contained within the object. For example, in this object, the log angle can be found simply as...

R> su@downLog@logAngle

[1] 0.78539816

R> identical(dl@logAngle, su@downLog@logAngle)

[1] TRUE

5 The "chainSawIZ" Class

A second, but probably less commonly used protocol is what Gove and Van Deusen (2011) call the "chainsaw" method. With this method, the intersection of the plot with the log defines a 'sliver' of the log which is measured for volume. They discuss three main sub-protocols for the implementation of this method. This class essentially allows implementation of all three, control over which is determined by the program instantiating the objects of this class. The class extends "downLog" directly...

```
R> getClass('chainSawIZ')
```

```
Class "chainSawIZ" [package "sampSurf"]
```

Slots:

Name:	circularPlot	sliver	bolt	downLog
Class:	circularPlot	SpatialPolygons	list	downLog
Name:	description	units	bbox	spUnits
Class:	character	character	matrix	CRS
Name:	puaBlowup	puaEstimates	userExtra	
Class:	numeric	list	ANY	

Extends:

```
Class "downLogIZ", directly Class "InclusionZone", by class "downLogIZ", distance 2
```

wherein the following slots have been added...

5.1 Class slots

- circularPlot: An object of that class.
- sliver: A "SpatialPolygons" object representing the intersection (sliver) between the circular plot and the log.
- bolt: A list defining the 'minimal bounding bolt' within the log that fully encompases the sliver. The slots in the list are defined as...
 - rotBolt: A matrix representation of the minimal bounding bolt.

- bolt Vol: The bolt's volume.
- sectVol: The volume of the sliver section.
- area: A vector containing the proportion of the bolt that the sliver encompasses, the bolt polygon area, and the sliver polygon area.

5.2 Object creation

The constructor for the subclass takes a "downLog" object, a fixed-plot radius, and a center point for the fixed-radius plot...

```
R > cs = chainSawIZ(dl, 2, c(x=7.8, y=3.9), runQuiet=FALSE)
Percentage sliver is of bolt area = 18.075158
Bolt volume (not expanded) = 0.019930252
Section/sliver volume (not expanded) = 0.0036024245
R> summary(cs)
Object of class: chainSawIZ
_____
inclusion zone for "chainsaw" method
______
InclusionZone...
 units of measurement: English
 Per unit area blowup factor: 3466.3947 per acre
 Object bounding box...
        min
x -0.83016173 9.8000000
y -1.83016173 5.8997483
downLog component...
 Spatial ID: log:0.760666
 Volume in cubic feet: 12.487425 per acre
 Number of logs: 3466.3947 per acre
 The above estimates are based on the expanded sliver portion.
 The following are unexpanded...
```

```
Total log volume: 2.7613602 cubic feet
Bounding bolt volume: 0.019930252 cubic feet
Sliver volume: 0.0036024245 cubic feet
Sliver area is 0.18075158 of bounding bolt
```

```
chainSawIZ...
```

```
use "summary" on the circularPlot slot for sample plot details
```

The summary method shows a bit more information about the resulting object than with other protocols. Most importantly, it shows information about the sliver size and volume, and the minimal bounding bolt's size with respect to the entire log. We can see from this example, that we truly must have just cut a little sliver off, since it's volume is so small. However, in the next example, we take a good chunk of the log in the plot intersection...

```
R > cs2 = chainSawIZ(dl, plotRadius=3, c(x=2, y=2), runQuiet=FALSE)
```

```
Percentage sliver is of bolt area = 97.81168
Bolt volume (not expanded) = 1.5331178
Section/sliver volume (not expanded) = 1.4995682
```

The constructor was requested to print the necessary information for comparison, and it will be verified by the graphics below.

5.3 Plotting the object

The plot generic function has also been extended to be able to handle plotting of the objects of the "chainSawIZ" class. The arguments are again detailed in the help page, but here is a simple example...

```
R> plot(cs, axes=TRUE, showNeedle=TRUE, showPlotCenter=TRUE)
R> plot(cs2, add=TRUE, showPlotCenter=TRUE, showLog=FALSE, izColor=NA)
```

Figure 3 presents a comparison of the two "chainSawIZ" objects created above, using the same log for reference. As mentioned above, the second object takes a much larger slice of the log for an estimate of volume than the first. It is also worth noting that the first example shows an intersection where the log's 'needle' is not encountered. This would therefore not qualify as falling into the sausage-shaped inclusion zone for the overall log, unless it also intersected the end of the log (see Gove and Van Deusen (2011) for details). In the Figure, the minimal bounding bolts are delineated by the dotted lines, and the slivers are clearly seen in the intersection, also shown as dashed.

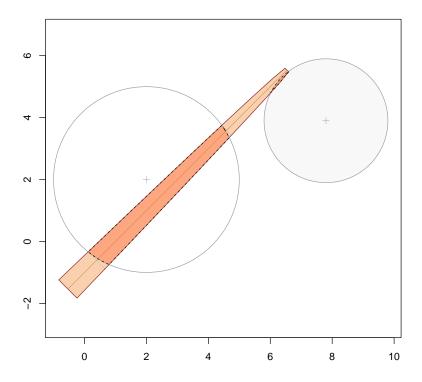


Figure 3: "chainsawIZ" objects comparison.

fig:csiz

6 The "sausageIZ" Class

Another method, which allows the log to be sampled if any part of it's "needle" falls inside the circular fixed-area plot is called the "sausage" method by Gove and Van Deusen (2011). It is a direct subclass of "downLogIZ"...

```
R> getClass('sausageIZ')
```

Class "sausageIZ" [package "sampSurf"]

Slots:

Name: sausage radius area perimeter Class: matrix numeric numeric SpatialPolygons

Name:	pgSausageArea	downLog	description	units
Class:	numeric	downLog	character	character
Name:	bbox	spUnits	puaBlowup	puaEstimates
Class:	matrix	CRS	numeric	list
	п.			

Name: userExtra Class: ANY

Extends:

```
Class "downLogIZ", directly Class "InclusionZone", by class "downLogIZ", distance 2
```

wherein the following slots have been added...

6.1 Class slots

- sausage: A matrix representation of the sausage inclusion zone in homogeneous coordinates. This can be manipulated and plotted as desired for easy access to the inclusion zone where needed.
- radius: The radius for the fixed-area plot that determines the sausage inclusion zone area.
- area: The exact area of the inclusion zone.
- perimeter: This is the inclusion zone perimeter as a "SpatialPolygons" object.
- pgSausageArea: This is the area of the sausage inclusion zone as calculated from the polygon in the perimeter slot using the "SpatialPolygons" object. As such, it is an approximation of the true area of the inclusion zone, which is given in the area slot. This just enables us to see how close the graphic representation is to the real area.

6.2 Object creation

The constructor for the subclass takes a "downLog" object and a fixed-plot radius, much like the "standUpIZ" class. From this the inclusion zone is determined...

```
R> sa = sausageIZ(d1, 5)
R> summary(sa)
```

```
Object of class: sausageIZ
inclusion zone for dowed log "sausage" sampling method
_____
InclusionZone...
 units of measurement: English
 Per unit area blowup factor: 243.97919 per acre
 Object bounding box...
        min
x -5.5348916 11.535534
y -6.5348916 10.535534
downLog component...
  Spatial ID: log:0.760666
 Volume in cubic feet: 673.71443 per acre
 Number of logs: 243.97919 per acre
sausageIZ...
  Spatial ID: sausageIZ:3d13816d
 radius = 5 feet
  area = 178.53982 square feet (0.004099 acres)
 Number of perimeter points: 101 (closed polygon)
```

R> sa@pgSausageArea

[1] 178.48489

We note from the above that there is a little bias in the area of the inclusion zone when computed from the "SpatialPolygons" object. This is small, but shows the approximate nature of the inclusion zone perimeter. Using more points to define the half-circles on each end of the zone allows this area estimate to converge to the actual area. Using too few points obviously results in larger bias. This should be kept in mind when constructing grids for sampling surface simulations eventually with these objects, because the perimeter will determine what grid cell centers are within the inclusion zone, and hence get assigned a surface attribute value.

6.3 Plotting the object

The plot generic function has also been extended to be able to handle plotting of the objects of the "sausageIZ" class. The arguments are again detailed in the help page, but here is a simple example...

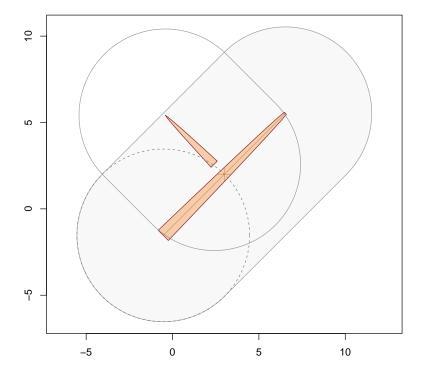


Figure 4: "sausageIZ" objects with "standUpIZ" perimeter for comparison.

Figure 4 illustrates the sausage inclusion zones for two down logs. In the case of the longest log, the standup inclusion zone perimeter is shown for comparison.

One other thing to keep in mind under sausage sampling is that the log and inclusion zone centers coincide. Therefore, plotting the log center will identify them both using <code>showLogCenter=TRUE</code>; using <code>showPlotCenter=TRUE</code> does nothing at present. If you really want to also display the plot center, it can always be access via the <code>downLog</code> slot in the object itself: the <code>location</code> slot in this object is an object of class "SpatialPoints" and therefore can be accessed as the inclusion zone plot center.

7 The "pointRelascopelZ" Class

This class combines the usual information from an individual "downLog" object along with a given point realscope sampling object to create an inclusion zone for the point relascope sampling method (Gove et al. 1999, Gove et al. 2001). Recall that the inclusion area is proportional to the squared-length, so both objects are required in the class. It is a direct subclass of "downLogIZ"...

R> getClass('pointRelascopeIZ')

Class "pointRelascopeIZ" [package "sampSurf"]

Slots:

Name:	prs	dualCircle	radius	area
Class:	pointRelascope	matrix	numeric	numeric
Name:	perimeter	pgDualArea	dualCenters	downLog
Class:	SpatialPolygons	numeric	matrix	downLog
Name:	description	units	bbox	spUnits
Class:	character	character	matrix	CRS
Name:	puaBlowup	puaEstimates	userExtra	
Class:	numeric	list	ANY	

Extends:

```
Class "downLogIZ", directly
```

Class "InclusionZone", by class "downLogIZ", distance 2

7.1 Class slots

The following slots have been added to this subclass...

- prs: An object of class "pointRelascope" that furnishes the information about the point relascope method.
- dualCircle: A matrix representation of the inclusion zone in homogeneous coordinates. This can be manipulated and plotted as desired for easy access to the inclusion zone where needed.
- radius: The radius in the appropriate units of each of the dual circles comprising the inclusion zone.
- area: The exact area of the inclusion zone.
- perimeter: This is the inclusion zone perimeter as a "SpatialPolygons" object.
- pgDualArea: This is the area of the inclusion zone as calculated from the polygon in the perimeter slot using the "SpatialPolygons" object. As such, it is an approximation of the true area of the inclusion zone, which is given in the area slot. This just enables us to see how close the graphic representation is to the real area.
- dualCenters: The center points of the dual circles stored as a matrix (not in homogeneous form).

7.2 Object creation

The constructor for the subclass takes a "downLog" object and an object of class "pointRelascope". From this the inclusion zone is determined...

```
R> (rw.angle = .StemEnv$rad2Deg(2*atan(1/4)))

[1] 28.072487

R> prs4 = pointRelascope(rw.angle, units='English')
R> iz.prs = pointRelascopeIZ(dl, prs4)
R> iz.prs

Object of class: pointRelascopeIZ
```

```
inclusion zone for down log point relascope sampling method
InclusionZone...
  units of measurement: English
 Per unit area blowup factor: 62.90802 per acre
  Object bounding box...
         min
x -14.253728 20.253728
y -15.253728 19.253728
downLog component...
  Spatial ID: log:0.760666
  Volume in cubic feet: 173.71170 per acre
  Number of logs: 62.90802 per acre
pointRelascopeIZ...
  Spatial ID: prsIZ:6589.7702
  dual circle radius = 10.625 feet
  area = 692.43954 square feet (0.01590 acres)
  Number of perimeter points: 201 (closed polygon)
R> iz.prs@pgDualArea
```

Again, as in the sausage method, we have relatively good agreement in this example betweem the actual area of the inclusion zone and that calculated from the "SpatialPolygons" object. And again, the fact that the latter can be adjusted through the number of points in each dual circle should be kept in mind when running simulations (see <code>?pointRelascopeIZ</code>). This is a very small angle, and draws in logs from far away. Likewise, it will encompass a good number of grid cells in the final sampling surface simulation; therefore, it makes sense to have the polygon and true area agree well, so we are not excluding grid cells. If we try to cut the number of points in each circle down we see that the area does not agree as well...

```
R> iz.prs = pointRelascopeIZ(dl, prs4, nptsCircle=50)
R> c(iz.prs@area, iz.prs@pgDualArea)
```

[1] 692.15325

This is something to be kept in mind, the smaller relascope angle, the more points are required on the perimeter, or some bias from the approximation to the inclusion zone polygon could show up in the simulations.

7.3 Plotting the object

The plot generic function has also been extended to be able to handle plotting of the objects of the "pointRelascopeIZ" class. The arguments are again detailed in the help page (methods?plot), a simple example follows...

```
R> plot(iz.prs, axes=TRUE, showDualCenters=TRUE, showLogCenter=TRUE,
+ cex=2, showNeedle=TRUE)
R> (rw.angle = .StemEnv$rad2Deg(2*atan(1/2)))

[1] 53.130102
R> prs2 = pointRelascope(rw.angle, units='English')
R> iz.prs = pointRelascopeIZ(dl, prs2)
R> plot(perimeter(iz.prs), add=T, lty='dashed', border=.StemEnv$izBorderColor)
```

8 Container Classes

As we've mentioned in other vignettes, there needs to be a mechanism to have multiple versions of, e.g., "downLogIZ" objects or subclasses thereof stored in a population of sorts. This means there needs to be class and constructor methods, along with summary, plot, etc. One could just use a list structure, and this would work fine, but then there would be no ability to associate methods. So it is better to adopt an S4 class structure, albeit simple, that can encapsulate the behavior desired.

8.1 Class "downLogIZs"

This container holds a collection of "downlogIZ" objects along with some spatial information...

```
R> showClass('downLogIZs')
```

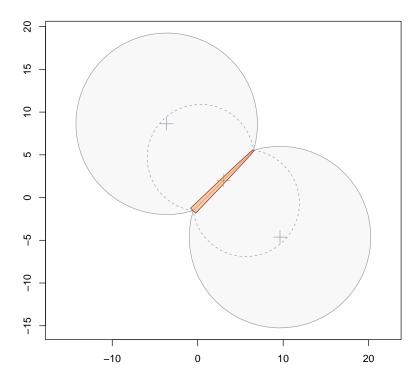


Figure 5: "pointRelascopeIZ" objects with different angles for comparison. Also shown are the dual circle centers for the smaller angle (larger inclusion zone).

fig:priz

Class "downLogIZs" [package "sampSurf"]

Slots:

Name: iZones units bbox description Class: list character matrix character

Like the "downLogs" class, this is also a very simple class. At present, it holds a list of "downLogIZ" objects in the iZones slot, and the overall bounding box for the collection or population, along with a description and units for all objects. The bounding box is useful in plotting and will also be used in the sampling surface routines.

8.1.1 Class construction

In keeping with the previous naming conventions, the constructor function for this class is down-LogIZs. A collection can be created via the following steps, though there are alternatives in each case...

1. Measured population:

- (a) Use the field measurements to make individual "downLog" objects, and then place them into a list container.
- (b) Create valid "downLogIZ" subclass objects for each log—they all must be of the same class.
- (c) Use the "downLogIZs" constructor on this list of logs, to create the collection.

2. Synthetic population:

[1] "sausageIZ" "sausageIZ"

- (a) Draw a sample of "downLog"s randomly within some sample area, using the "downLogs" constructor.
- (b) Then create a list of "downLogIZ" subclass objects.
- (c) Finally, group these into the container class with "downLogIZs".

The above are essentially the same in practice, as similar steps are followed whether a synthetic or real population of logs is used. At present, one must specify objects of exactly the same subclass in the list constructor. That is, you can not mix sampling methods as demonstrated below. Please see the "downLogs" constructor and "The Stem Class" vignette for more options in each of the first steps above.

In the first example, we will pretend that dl and dl2 are logs from a field sample, and we then have made sausage inclusion zones for these in the example above. Therefore, we follow the rest of the steps...

```
R> sal = list(sa,sa2)
R> sapply(sal, class)

[1] "sausageIZ" "sausageIZ"

R> izs = downLogIZs(sal, description = 'two inclusion zones...\nboth sausage')
R> sapply(izs@iZones, class)
```

```
R> summary(izs)
```

The above example is fine, because both of the member objects in the list used to construct the "downLogIZs" object were of class "sausageIZ". However, in the following example, we are mixing sampling methods, which is not allowed...

```
R> sal2 = list(su,sa)
R> iizs = tryCatch(downLogIZs(sal2), error = function(e) e)
R> if(is(iizs, 'simpleError')) cat(iizs[[1]],'\n')
invalid class "downLogIZs" object: You can not mix inclusion classes in the population!
R> sapply(sal2,class)
```

```
[1] "standUpIZ" "sausageIZ"
```

It is very simple to draw a simulated population of logs plus their inclusion zone. As shown below, this can be done for a log population of any size. Since the logs are stored within the objects as a list structure, we can apply the list-based object constructors via lapply to return a new list that can directly be converted to a container object...

```
R> dls = downLogs(6, units='English', buttDiam=c(6,20))
R> dls.su = lapply(dls@logs, 'standUpIZ', plotRadius=5)
```

```
R> izs.su = downLogIZs(dls.su)
R> dls.sa = lapply(dls@logs, 'sausageIZ', plotRadius=5)
R> izs.sa = downLogIZs(dls.sa)
```

In this case we have created two more container objects for a set of "downLog"s within a "downLogs" object, the first for the sausage method, and the second for the standup method.

8.2 Plotting the object

There is a plot method for "downLogIZs" objects that works as usual.

In the case of the first example, where the "downLogIZs" object was created using 'field data,' we have generate Figure 6...

```
R> plot(izs, axes=TRUE, showLogCenter=TRUE, cex=2, showNeedle=TRUE)
```

In the second example, where we use synthetic logs, we generate Figure 7 showing the "standUpIZ" inclusion zones superimposed over the "sausageIZ" inclusion zones, purely for comparison...

```
R> plot(izs.sa, axes=TRUE, showLogCenter=TRUE, cex=2, showNeedle=TRUE)
R> plot(izs.su, add=TRUE, izColor=NA)
```

Note that in generating Figure 7, we have plotted the sausage collection before the standup collection, because the former has a larger overall bounding box that will contain all of the collected objects, regardless of their "InclusionZone" classes. Note again, however, the restriction that within a collection, all of the objects must share the same "InclusionZone" class.

References

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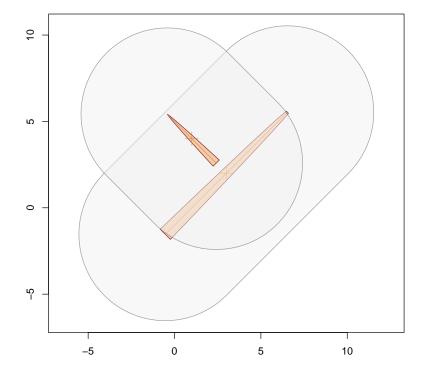
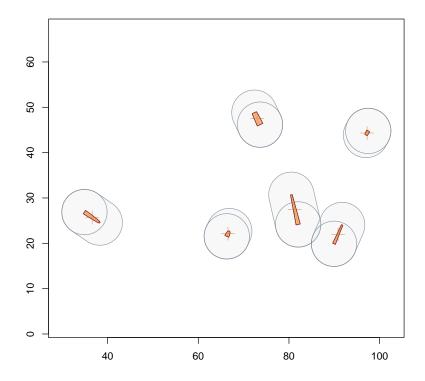


Figure 6: "downLogIZs" object with "sausageIZ" objects in the container.

fig:dlIZs



Figure~7:~"downLogIZs"~object of~"sausageIZ"~objects,~with~"standUpIZ"~objects~superimposed.

fig:dlIZs2