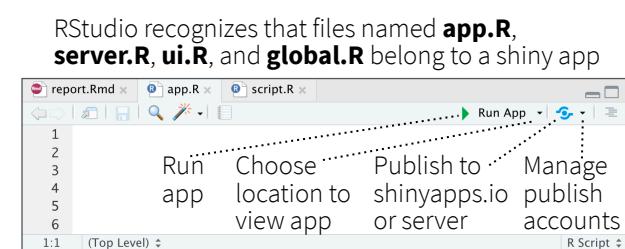
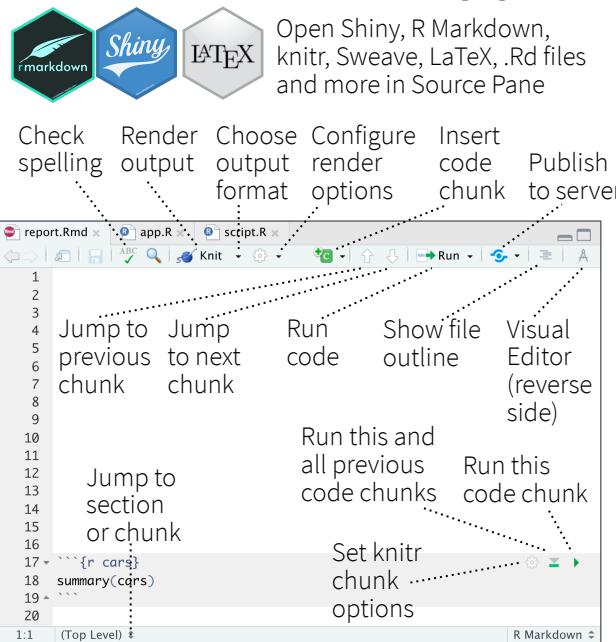


# RStudio IDE :: CHEAT SHEET



## Documents and Apps

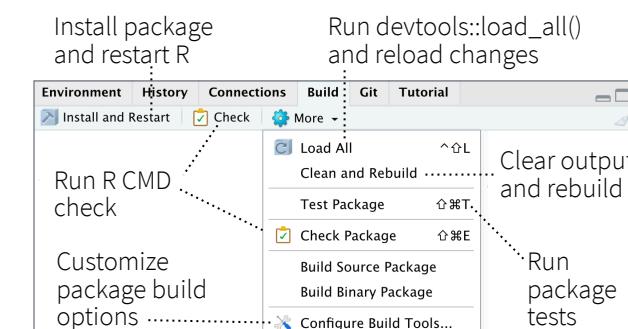


## Package Development

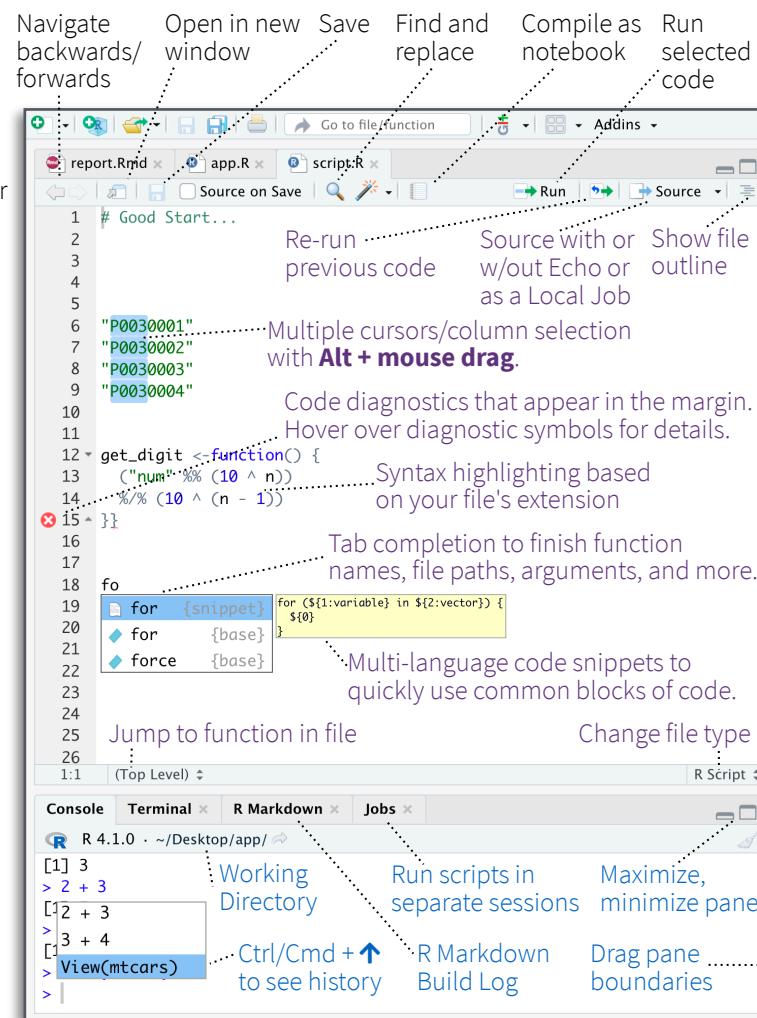
Create a new package with **File > New Project > New Directory > R Package**  
Enable roxygen documentation with **Tools > Project Options > Build Tools**

Roxygen guide at **Help > Roxygen Quick Reference**

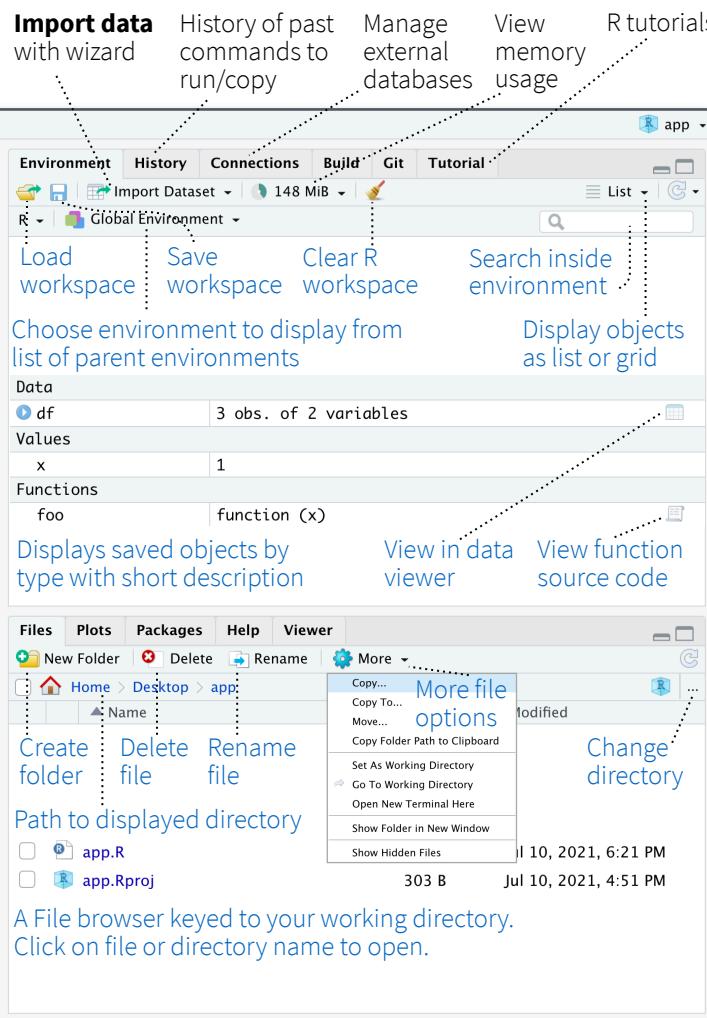
See package information in the **Build Tab**



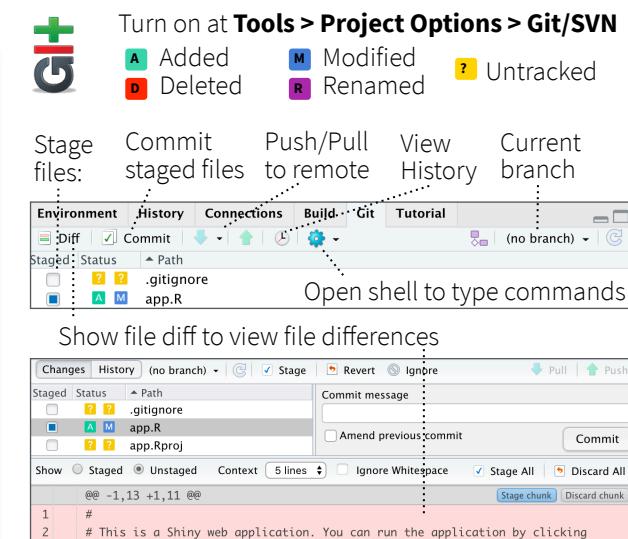
## Source Editor



## Tab Panes



## Version Control



## Debug Mode

Use **debug()**, **browser()**, or a breakpoint and execute your code to open the debugger mode.

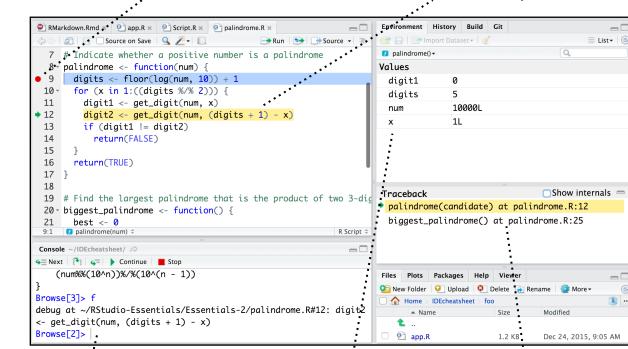
Launch debugger mode from origin of error

Open traceback to examine the functions that R called before the error occurred



Click next to line number to add/remove a breakpoint.

Highlighted line shows where execution has paused





# Keyboard Shortcuts

## RUN CODE

Search command history  
Interrupt current command  
Clear console

<b>Windows/Linux</b>	<b>Mac</b>
Ctrl+↑	Cmd+↑
Esc	Esc
Ctrl+L	Ctrl+L

## Navigate Code

Go to File/Function

<b>Windows/Linux</b>	<b>Mac</b>
Ctrl+. .	Ctrl+. .

## Write Code

Attempt completion

Tab or Ctrl+Space	Tab or Ctrl+Space
Insert <- (assignment operator)	Alt+-
Insert %>% (pipe operator)	Ctrl+Shift+M
(Un)Comment selection	Ctrl+Shift+C

<b>Windows/Linux</b>	<b>Mac</b>
Ctrl+Shift+L	Cmd+Shift+L
Ctrl+Shift+T	Cmd+Shift+T
Ctrl+Shift+D	Cmd+Shift+D

## MAKE PACKAGES

Load All (devtools)  
Test Package (Desktop)  
Document Package

## DOCUMENTS AND APPS

Knit Document (knitr)	Ctrl+Shift+K	Cmd+Shift+K
Insert chunk (Sweave & Knitr)	Ctrl+Alt+I	Cmd+Option+I
Run from start to current line	Ctrl+Alt+B	Cmd+Option+B

## MORE KEYBOARD SHORTCUTS

Keyboard Shortcuts Help	Alt+Shift+K	Option+Shift+K
Show Command Palette	Ctrl+Shift+P	Cmd+Shift+P

View the Keyboard Shortcut Quick Reference with **Tools > Keyboard Shortcuts** or **Alt/Option + Shift + K**



Search for keyboard shortcuts with **Tools > Show Command Palette** or **Ctrl/Cmd + Shift + P**.

# RStudio Workbench

## WHY RSTUDIO WORKBENCH?

Extend the open source server with a commercial license, support, and more:

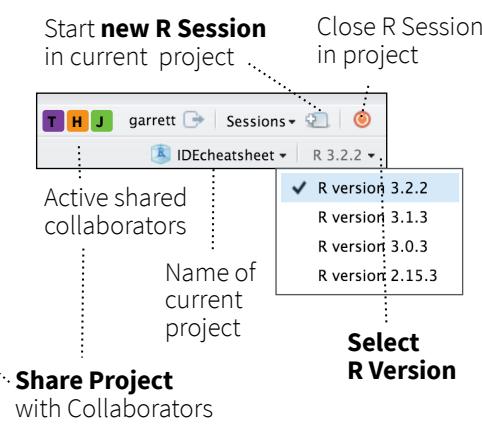
- open and run multiple R sessions at once
- tune your resources to improve performance
- administrative tools for managing user sessions
- collaborate real-time with others in shared projects
- switch easily from one version of R to a different version
- integrate with your authentication, authorization, and audit practices
- work in the RStudio IDE, JupyterLab, Jupyter Notebooks, or VS Code

Download a free 45 day evaluation at [www.rstudio.com/products/workbench/evaluation/](http://www.rstudio.com/products/workbench/evaluation/)

# Share Projects

## File > New Project

RStudio saves the call history, workspace, and working directory associated with a project. It reloads each when you re-open a project.



# Visual Editor

The screenshot shows the RStudio Visual Editor interface. A R Markdown document titled "report.Rmd" is open. Various keyboard shortcuts are overlaid on the interface, including:

- Check spelling
- Render output
- Choose output format
- Choose output location
- Insert code chunk
- Jump to previous chunk
- Jump to next chunk
- Run selected lines
- Publish to server
- Show file outline
- Back to Source Editor (front page)
- File outline
- More formatting
- Insert and edit tables
- Insert blocks, citations, equations, and special characters
- Insert and edit plots
- Insert and edit images
- Insert and edit citations
- Insert and edit links
- Lists and block quotes
- Clear formatting
- Insert verbatim code
- Insert code chunk options
- Run this and all previous code chunks
- Run this code chunk
- Add/Edit attributes
- Set knitr chunk options
- Jump to chunk or header



# Run Remote Jobs

Run R on remote clusters (Kubernetes/Slurm) via the Job Launcher

The screenshot shows the RStudio interface with the Job Launcher open. It includes:

- Run
- Source
- Source with Echo
- Source as Launcher Job...
- Source as Local Job...
- Monitor launcher jobs
- Launch a job
- Start Launcher Job
- Sorted by submission time
- Console, Terminal, Jobs, Läuncher tabs
- fast.R, sleepy.R processes
- Local, KubernetesX environments
- 0:09, 0:41, 0:41 times
- Running, Succeeded, Idle states
- Waiting status
- Run launcher jobs remotely

# rmarkdown :: CHEAT SHEET

## What is rmarkdown?



**.Rmd files** • Develop your code and ideas side-by-side in a single document. Run code as individual chunks or as an entire document.

**Dynamic Documents** • Knit together plots, tables, and results with narrative text. Render to a variety of formats like HTML, PDF, MS Word, or MS Powerpoint.

**Reproducible Research** • Upload, link to, or attach your report to share. Anyone can read or run your code to reproduce your work.

## Workflow

- 1 Open a **new .Rmd file** in the RStudio IDE by going to *File > New File > R Markdown*.
- 2 **Embed code** in chunks. Run code by line, by chunk, or all at once.
- 3 **Write text** and add tables, figures, images, and citations. Format with Markdown syntax or the RStudio Visual Markdown Editor.
- 4 **Set output format(s) and options** in the YAML header. Customize themes or add parameters to execute or add interactivity with Shiny.
- 5 **Save and render** the whole document. Knit periodically to preview your work as you write.
- 6 **Share your work!**

## Embed Code with knitr

### CODE CHUNKS

Surround code chunks with `{{r}}` and `{{` or use the Insert Code Chunk button. Add a chunk label and/or chunk options inside the curly braces after **r**.

```
```{r chunk-label, include=FALSE}
summary(mtcars)
```
```

### SET GLOBAL OPTIONS

Set options for the entire document in the first chunk.

```
```{r include=FALSE}
knitr::opts_chunk$message = FALSE
```
```

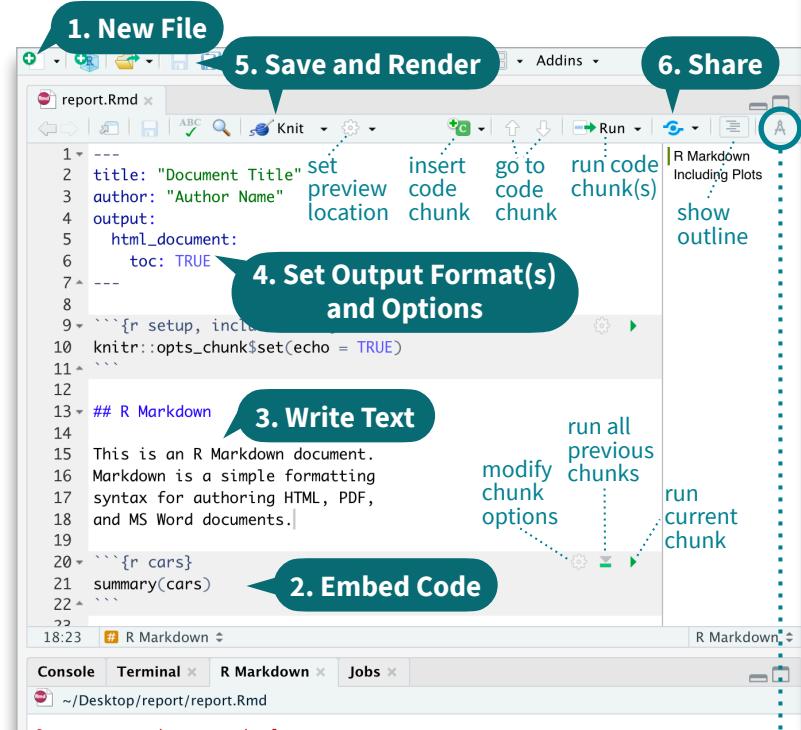
### INLINE CODE

Insert `r <code>` into text sections. Code is evaluated at render and results appear as text.

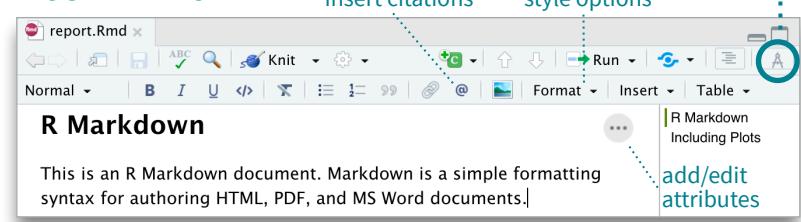
"Built with `r getRversion()`" --> "Built with 4.1.0"



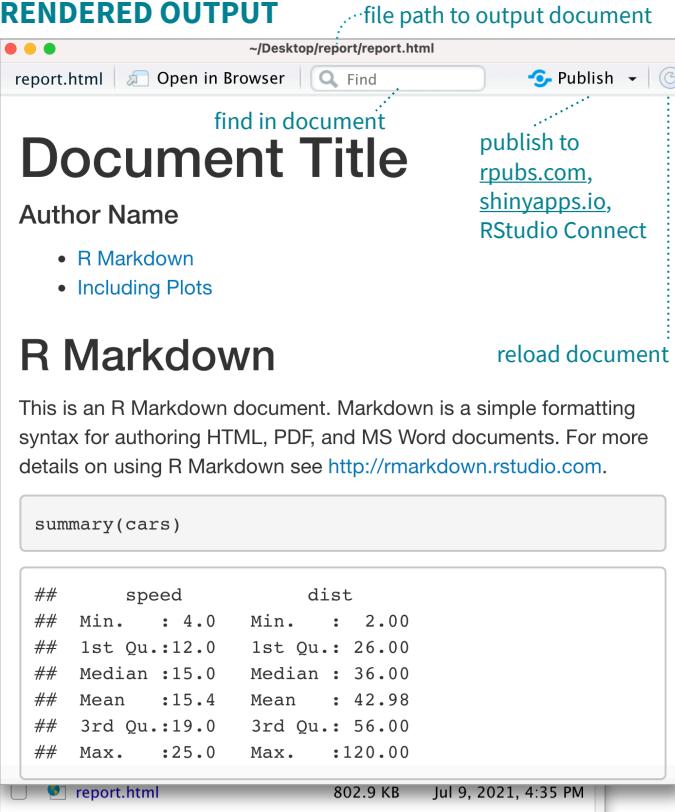
### SOURCE EDITOR



### VISUAL EDITOR



### RENDERED OUTPUT



## Write with Markdown

The syntax on the left renders as the output on the right.

Plain text.

Plain text.

End a line with two spaces to start a new paragraph.

End a line with two spaces to start a new paragraph.

Also end with a backslash\ to make a new line.

Also end with a backslash\ to make a new line.

**italics\*** and **\*\*bold\*\***

**italics** and **bold**

superscript<sup>2</sup>/subscript<sub>2</sub>

superscript<sup>2</sup>/subscript<sub>2</sub>

~~strikethrough~~

strikethrough

escaped: `\*` \`

escaped: \* \`

endash: --, emdash: ---

endash: -, emdash: -

### Header 1 Header 2

...

Header 6

unordered list

• item 2

- item 2a (indent 1 tab)

• item 2b

1. ordered list

1. item 2

- item 2a (indent 1 tab)

• item 2b

<link url>

[This is a link.](link url)

[This is another link][id].

This is another link.

<http://www.rstudio.com/>

This is a link.

This is another link.



Caption.

verbatim code

multiple lines of verbatim code

> block quotes

block quotes

equation:  $e^{i\pi} + 1 = 0$

equation block:

$$E = mc^2$$

horizontal rule:

| Right | Left | Default | Center |
|-------|------|---------|--------|
| 12    | 12   | 12      | 12     |
| 123   | 123  | 123     | 123    |
| 1     | 1    | 1       | 1      |

### HTML Tabsets

```
# Results {.tabset}
## Plots text
text
```

## Tables
more text

### Results

|       |        |
|-------|--------|
| Plots | Tables |
|-------|--------|

text

| OPTION                 | DEFAULT   | EFFECTS   |
|------------------------|-----------|---|
| echo                   | TRUE      | display code in output document   |
| error                  | FALSE     | TRUE (display error messages in doc)<br>FALSE (stop render when error occurs)                             |
| eval                   | TRUE      | run code in chunk   |
| include                | TRUE      | include chunk in doc after running  |
| message                | TRUE      | display code messages in document   |
| warning                | TRUE      | display code warnings in document   |
| results                | "markup"  | "asis" (passthrough results)<br>"hide" (don't display results)<br>"hold" (put all results below all code) |
| fig.align              | "default" | "left", "right", or "center"  |
| fig.alt                | NULL      | alt text for a figure   |
| fig.cap                | NULL      | figure caption as a character string  |
| fig.path               | "figure/" | prefix for generating figure file paths   |
| fig.width & fig.height | 7         | plot dimensions in inches   |
| out.width              |           | rescales output width, e.g. "75%", "300px"  |
| collapse               | FALSE     | collapse all sources & output into a single block   |
| comment                | "##"      | prefix for each line of results   |
| child                  | NULL      | files(s) to knit and then include   |
| purl                   | TRUE      | include or exclude a code chunk when extracting source code with knitr::purl()                            |

See more options and defaults by running `str(knitr::opts_chunk$get())`

## Insert Tables

Output data frames as tables using `kable(data, caption)`.

```
```{r}
data <- faithful[1:4, ]
knitr::kable(data,
             caption = "Table with kable")
```
```

| Table with kable |         |
|------------------|---------|
| eruptions        | waiting |
| 3.600            | 79      |
| 1.800            | 54      |
| 3.333            | 74      |
| 2.283            | 62      |

Other table packages include `flextable`, `gt`, and `kableExtra`.



# Set Output Formats and their Options in YAML

Use the document's YAML header to set an **output format** and customize it with **output options**.

```
---
```

```
title: "My Document"
author: "Author Name"
output:
  html_document:
    toc: TRUE
---
```

**Indent format 2 characters,  
indent options 4 characters**

| OUTPUT FORMAT           | CREATES                      |
|-------------------------|------------------------------|
| html_document           | .html                        |
| pdf_document*           | .pdf                         |
| word_document           | Microsoft Word (.docx)       |
| powerpoint_presentation | Microsoft Powerpoint (.pptx) |
| odt_document            | OpenDocument Text            |
| rtf_document            | Rich Text Format             |
| md_document             | Markdown                     |
| github_document         | Markdown for Github          |
| ioslides_presentation   | ioslides HTML slides         |
| slidy_presentation      | Slidy HTML slides            |
| beamer_presentation*    | Beamer slides                |

\* Requires LaTeX, use `tinytex::install_tinytex()`  
Also see `flexdashboard`, `bookdown`, `distill`, and `blogdown`.

| IMPORTANT OPTIONS   | DESCRIPTION  | HTML    | PDF | MS Word | MS PPT |
|---------------------|--|---------|-----|---------|--------|
| anchor_sections     | Show section anchors on mouse hover (TRUE or FALSE)                                    | X       |     |         |        |
| citation_package    | The LaTeX package to process citations ("default", "natbib", "biblatex")               | X       |     |         |        |
| code_download       | Give readers an option to download the .Rmd source code (TRUE or FALSE)                | X       |     |         |        |
| code_folding        | Let readers to toggle the display of R code ("none", "hide", or "show")                | X       |     |         |        |
| css                 | CSS or SCSS file to use to style document (e.g. "style.css")                           | X       |     |         |        |
| dev                 | Graphics device to use for figure output (e.g. "png", "pdf")                           | X X     |     |         |        |
| df_print            | Method for printing data frames ("default", "kable", "tibble", "paged")                | X X X X |     |         |        |
| fig_caption         | Should figures be rendered with captions (TRUE or FALSE)                               | X X X X |     |         |        |
| highlight           | Syntax highlighting ("tango", "pygments", "kate", "zenburn", "textmate")               | X X X   |     |         |        |
| includes            | File of content to place in doc ("in_header", "before_body", "after_body")             | X X     |     |         |        |
| keep_md             | Keep the Markdown .md file generated by knitting (TRUE or FALSE)                       | X X X X |     |         |        |
| keep_tex            | Keep the intermediate TEX file used to convert to PDF (TRUE or FALSE)                  | X       |     |         |        |
| latex_engine        | LaTeX engine for producing PDF output ("pdflatex", "xelatex", or "lualatex")           | X       |     |         |        |
| reference_docx/_doc | docx/pptx file containing styles to copy in the output (e.g. "file.docx", "file.pptx") | X X     |     |         |        |
| theme               | Theme options (see Bootswatch and Custom Themes below)                                 | X       |     |         |        |
| toc                 | Add a table of contents at start of document (TRUE or FALSE)                           | X X X X |     |         |        |
| toc_depth           | The lowest level of headings to add to table of contents (e.g. 2, 3)                   | X X X X |     |         |        |
| toc_float           | Float the table of contents to the left of the main document content (TRUE or FALSE)   | X       |     |         |        |

Use `?<output format>` to see all of a format's options, e.g. `?html_document`

## More Header Options

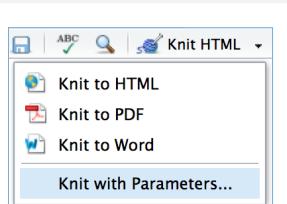
### PARAMETERS

Parameterize your documents to reuse with new inputs (e.g., data, values, etc.).

1. **Add parameters** in the header as sub-values of `params`.
2. **Call parameters** in code using `params$<name>`.
3. **Set parameters** with Knit with Parameters or the `params` argument of `render()`.

### REUSABLE TEMPLATES

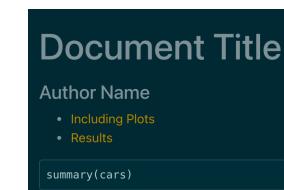
1. **Create a new package** with a `inst/rmarkdown/templates` directory.
2. **Add a folder** containing `template.yaml` (below) and `skeleton.Rmd` (template contents).
3. **Install** the package to access template by going to **File > New R Markdown > From Template**.



### BOOTSWATCH THEMES

Customize HTML documents with Bootswatch themes from the `bslib` package using the theme output option.

Use `bslib::bootswatch_themes()` to list available themes.



```
---
```

```
title: "Document Title"
author: "Author Name"
output:
  html_document:
    theme:
      bootswatch: solar
---
```

### CUSTOM THEMES

Customize individual HTML elements using `bslib` variables. Use `?bs_theme` to see more variables.

```
---
```

```
output:
  html_document:
    theme:
      bg: "#121212"
      fg: "#E4E4E4"
      base_font:
        google: "Prompt"
---
```

More on `bslib` at [pkgs.rstudio.com/bslib/](https://pkgs.rstudio.com/bslib/).

### STYLING WITH CSS AND SCSS

Add CSS and SCSS to your document by adding a path to a file with the `css` option in the YAML header.

```
---
```

```
title: "My Document"
author: "Author Name"
output:
  html_document:
    css: "style.css"
---
```

Apply CSS styling by writing HTML tags directly or:

- Use markdown to apply style attributes inline.

Bracketed Span  
A [green]{.my-color} word.

A green word.

Fenced Div  
:::{.my-color}  
All of these words  
are green.  
:::

All of these words  
are green.

- Use the Visual Editor. Go to **Format > Div/Span** and add CSS styling directly with Edit Attributes.

.my-css-tag ...  
This is a div with some text in it.

## Render

When you render a document, rmarkdown:

1. Runs the code and embeds results and text into an .md file with knitr.
2. Converts the .md file into the output format with Pandoc.



**Save**, then **Knit** to preview the document output. The resulting HTML/PDF/MS Word/etc. document will be created and saved in the same directory as the .Rmd file.

Use `rmarkdown::render()` to render/knit in the R console. See `?render` for available options.

## Share

### Publish on RStudio Connect

to share R Markdown documents securely, schedule automatic updates, and interact with parameters in real time.

[rstudio.com/products/connect/](https://rstudio.com/products/connect/)



### INTERACTIVITY

Turn your report into an interactive Shiny document in 4 steps:

1. Add `runtime: shiny` to the YAML header.
2. Call Shiny input functions to embed input objects.
3. Call Shiny render functions to embed reactive output.
4. Render with `rmarkdown::run()` or click **Run Document** in RStudio IDE.

```
---
```

```
output: html_document
runtime: shiny
---
```

```
```{r, echo = FALSE}
numericInput("n",
  "How many cars?", 5)
renderTable({
  head(cars, input$n)
})
```

	speed	dist
1	4.00	2.00
2	4.00	10.00
3	7.00	4.00
4	7.00	22.00
5	8.00	16.00

Also see Shiny Prerendered for better performance.

[rmarkdown.rstudio.com/authoring\\_shiny\\_prerendered](https://rmarkdown.rstudio.com/authoring_shiny_prerendered)

Embed a complete app into your document with `shiny::shinyAppDir()`. More at [bookdown.org/yihui/rmarkdown/shiny-embedded.html](https://bookdown.org/yihui/rmarkdown/shiny-embedded.html).



# Data import with the tidyverse :: CHEAT SHEET

## Read Tabular Data with readr

```
read_*(file, col_names = TRUE, col_types = NULL, col_select = NULL, id = NULL, locale, n_max = Inf,
skip = 0, na = c("", "NA"), guess_max = min(1000, n_max), show_col_types = TRUE) See ?read_delim
```

A B C	1 2 3	4 5 NA
A	B	C
1	2	3
4	5	NA

**read\_delim("file.txt", delim = "|")** Read files with any delimiter. If no delimiter is specified, it will automatically guess.

To make file.txt, run: `write_file("A|B|C\n1|2|3\n4|5|NA", file = "file.txt")`

A,B,C	1,2,3	4,5,NA
A	B	C
1	2	3
4	5	NA

**read\_csv("file.csv")** Read a comma delimited file with period decimal marks.

`write_file("A,B,C\n1,2,3\n4,5,NA", file = "file.csv")`

A;B;C	1;5;2;3	4;5;5;NA
A	B	C
1	5	2
4	5	NA

**read\_csv2("file2.csv")** Read semicolon delimited files with comma decimal marks.

`write_file("A;B;C\n1,5;2;3\n4,5;5;NA", file = "file2.csv")`

A B C	1 2 3	4 5 NA
A	B	C
1	2	3
4	5	NA

**read\_tsv("file.tsv")** Read a tab delimited file. Also **read\_table()**.

**read\_fwf("file.tsv", fwf\_widths(c(2, 2, NA)))** Read a fixed width file.

`write_file("A\tB\tC\n1\t2\t3\n4\t5\tNA", file = "file.tsv")`

## USEFUL READ ARGUMENTS

A	B	C
1	2	3
4	5	NA

**No header**  
`read_csv("file.csv", col_names = FALSE)`

x	y	z
A	B	C
1	2	3
4	5	NA

**Provide header**

`read_csv("file.csv",
col_names = c("x", "y", "z"))`

A	B	C
1	2	3
4	5	NA

**Read multiple files into a single table**

`read_csv(c("f1.csv", "f2.csv", "f3.csv"),
id = "origin_file")`

1	2	3
4	5	NA

**Skip lines**

`read_csv("file.csv", skip = 1)`

A	B	C
1	2	3
NA	2	3
4	5	NA

**Read a subset of lines**

`read_csv("file.csv", n_max = 1)`

A	B	C
NA	2	3
4	5	NA

**Read values as missing**

`read_csv("file.csv", na = c("1"))`

A;B;C	1;5;2;3;0

**Specify decimal marks**

`read_delim("file2.csv", locale =
locale(decimal_mark = ","))`

One of the first steps of a project is to import outside data into R. Data is often stored in tabular formats, like csv files or spreadsheets.



The front page of this sheet shows how to import and save text files into R using **readr**.



The back page shows how to import spreadsheet data from Excel files using **readxl** or Google Sheets using **googlesheets4**.

## OTHER TYPES OF DATA

Try one of the following packages to import other types of files:

- **haven** - SPSS, Stata, and SAS files
- **DBI** - databases
- **jsonlite** - json
- **xml2** - XML
- **httr** - Web APIs
- **rvest** - HTML (Web Scraping)
- **readr::read\_lines()** - text data

## Column Specification with readr

Column specifications define what data type each column of a file will be imported as. By default **readr** will generate a column spec when a file is read and output a summary.

**spec(x)** Extract the full column specification for the given imported data frame.

```
spec(x)
# cols(
#   age = col_integer(),
#   sex = col_character(),
#   earn = col_double()
# )
```

age is an integer  
sex is a character  
earn is a double (numeric)

## COLUMN TYPES

Each column type has a function and corresponding string abbreviation.

- **col\_logical()** - "l"
- **col\_integer()** - "i"
- **col\_double()** - "d"
- **col\_number()** - "n"
- **col\_character()** - "c"
- **col\_factor(levels, ordered = FALSE)** - "f"
- **col\_datetime(format = "")** - "T"
- **col\_date(format = "")** - "D"
- **col\_time(format = "")** - "t"
- **col\_skip()** - "-", "\_"
- **col\_guess()** - "?"

## DEFINE COLUMN SPECIFICATION

### Set a default type

```
read_csv(
  file,
  col_type = list(.default = col_double())
)
```

### Use column type or string abbreviation

```
read_csv(
  file,
  col_type = list(x = col_double(), y = "l", z = "_")
)
```

### Use a single string of abbreviations

```
# col types: skip, guess, integer, logical, character
read_csv(
  file,
  col_type = "_?ilc"
)
```

## Save Data with readr

```
write_*(x, file, na = "NA", append, col_names, quote, escape, eol, num_threads, progress)
```

A	B	C
1	2	3
4	5	NA

**write\_delim(x, file, delim = " ")** Write files with any delimiter.

**write\_csv(x, file)** Write a comma delimited file.

**write\_csv2(x, file)** Write a semicolon delimited file.

**write\_tsv(x, file)** Write a tab delimited file.



# Import Spreadsheets with readxl

## READ EXCEL FILES

	A	B	C	D	E
1	x1	x2	x3	x4	x5
2	x		z	8	
3	y	7		9	10

```
read_excel(path, sheet = NULL, range = NULL)  
Read a .xls or .xlsx file based on the file extension.  
See front page for more read arguments. Also  
read_xls() and read_xlsx().  
read_excel("excel_file.xlsx")
```

## READ SHEETS

A	B	C	D	E
s1	s2	s3		

s1	s2	s3
----	----	----

A	B	C	D	E
A	B	C	D	E

```
path <- "your_file_path.xlsx"  
path %>% excel_sheets() %>%  
  set_names() %>%  
  map_dfr(read_excel, path = path)
```

## OTHER USEFUL EXCEL PACKAGES

For functions to write data to Excel files, see:

- **openxlsx**
- **writexl**

For working with non-tabular Excel data, see:

- **tidyxl**



## READXL COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the **col\_types** argument of **read\_excel()** to set the column specification.

### Guess column types

To guess a column type, **read\_excel()** looks at the first 1000 rows of data. Increase with the **guess\_max** argument.

```
read_excel(path, guess_max = Inf)
```

### Set all columns to same type, e.g. character

```
read_excel(path, col_types = "text")
```

### Set each column individually

```
read_excel(  
  path,  
  col_types = c("text", "guess", "guess", "numeric"))
```

## COLUMN TYPES

logical	numeric	text	date	list
TRUE	2	hello	1947-01-08	hello
FALSE	3.45	world	1956-10-21	1

- skip
- guess
- logical
- numeric
- date
- list
- text

Use **list** for columns that include multiple data types. See **tidyxl** and **purrr** for list-column data.

## CELL SPECIFICATION FOR READXL AND GOOGLESHEETS4

A	B	C	D	E
1	1	2	3	4
2	x		y	z
3	6	7		9

Use the **range** argument of **readxl::read\_excel()** or **googlesheets4::read\_sheet()** to read a subset of cells from a sheet.

```
read_excel(path, range = "Sheet1!B1:D2")  
read_sheet(ss, range = "B1:D2")
```

Also use the range argument with cell specification functions **cell\_limits()**, **cell\_rows()**, **cell\_cols()**, and **anchored()**.

## with googlesheets4

## READ SHEETS

	A	B	C	D	E
1	x1	x2	x3	x4	x5
2	x		z	8	
3	y	7		9	10

```
read_sheet(ss, sheet = NULL, range = NULL)  
Read a sheet from a URL, a Sheet ID, or a dribble from the googledrive package. See front page for more read arguments. Same as range_read().
```

## SHEETS METADATA

### URLs

are in the form:  
<https://docs.google.com/spreadsheets/d/>  
**SPREADSHEET\_ID**/edit#gid=**SHEET\_ID**

**gs4\_get(ss)** Get spreadsheet meta data.

**gs4\_find(...)** Get data on all spreadsheet files.

**sheet\_properties(ss)** Get a tibble of properties for each worksheet. Also **sheet\_names()**.

## WRITE SHEETS

1	x	4
2	y	5
3	z	6

1	A	B	C
2			

x1	x2	x3
2	y	5
3	z	6

**write\_sheet(data, ss = NULL, sheet = NULL)**  
Write a data frame into a new or existing Sheet.

**gs4\_create(name, ..., sheets = NULL)** Create a new Sheet with a vector of names, a data frame, or a (named) list of data frames.

**sheet\_append(ss, data, sheet = 1)** Add rows to the end of a worksheet.



## GOOGLESHEETS4 COLUMN SPECIFICATION

Column specifications define what data type each column of a file will be imported as.

Use the **col\_types** argument of **read\_sheet()** / **range\_read()** to set the column specification.

### Guess column types

To guess a column type **read\_sheet()** / **range\_read()** looks at the first 1000 rows of data. Increase with **guess\_max**.  
**read\_sheet(path, guess\_max = Inf)**

### Set all columns to same type, e.g. character

```
read_sheet(path, col_types = "c")
```

### Set each column individually

```
# col types: skip, guess, integer, logical, character  
read_sheets(ss, col_types = "?ilc")
```

## COLUMN TYPES

I	n	c	D	L
TRUE	2	hello	1947-01-08	hello
FALSE	3.45	world	1956-10-21	1

- skip - "\_" or "-"
- guess - "?"
- logical - "l"
- integer - "i"
- double - "d"
- numeric - "n"
- date - "D"
- datetime - "T"
- character - "c"
- list-column - "L"
- cell - "C" Returns list of raw cell data.

Use list for columns that include multiple data types. See **tidyxl** and **purrr** for list-column data.

## FILE LEVEL OPERATIONS

**googlesheets4** also offers ways to modify other aspects of Sheets (e.g. freeze rows, set column width, manage (work)sheets). Go to [googlesheets4.tidyverse.org](https://googlesheets4.tidyverse.org) to read more.

For whole-file operations (e.g. renaming, sharing, placing within a folder), see the tidyverse package **googledrive** at [googledrive.tidyverse.org](https://googledrive.tidyverse.org).

# Data transformation with dplyr :: CHEAT SHEET



dplyr functions work with pipes and expect **tidy data**. In tidy data:



Each **variable** is in its own **column**



Each **observation**, or **case**, is in its own **row**



`x %>% f(y)` becomes `f(x, y)`

## Summarise Cases

Apply **summary functions** to columns to create a new table of summary statistics. Summary functions take vectors as input and return one value (see back).



`summarise(.data, ...)`  
Compute table of summaries.  
`summarise(mtcars, avg = mean(mpg))`

`count(.data, ..., wt = NULL, sort = FALSE, name = NULL)` Count number of rows in each group defined by the variables in ... Also **tally()**.  
`count(mtcars, cyl)`

## Group Cases

Use `group_by(.data, ..., .add = FALSE, .drop = TRUE)` to create a "grouped" copy of a table grouped by columns in ... dplyr functions will manipulate each "group" separately and combine the results.

`mtcars %>% group_by(cyl) %>% summarise(avg = mean(mpg))`

Use `rowwise(.data, ...)` to group data into individual rows. dplyr functions will compute results for each row. Also apply functions to list-columns. See tidyverse cheat sheet for list-column workflow.

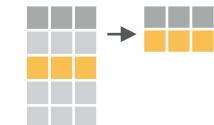
`starwars %>% rowwise() %>% mutate(film_count = length(films))`

`ungroup(x, ...)` Returns ungrouped copy of table.  
`ungroup(g_mtcars)`

## Manipulate Cases

### EXTRACT CASES

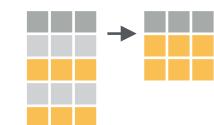
Row functions return a subset of rows as a new table.



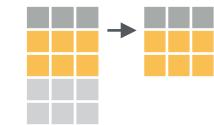
`filter(.data, ..., .preserve = FALSE)` Extract rows that meet logical criteria.  
`filter(mtcars, mpg > 20)`



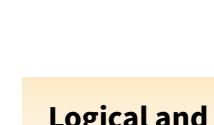
`distinct(.data, ..., .keep_all = FALSE)` Remove rows with duplicate values.  
`distinct(mtcars, gear)`



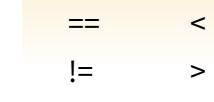
`slice(.data, ..., .preserve = FALSE)` Select rows by position.  
`slice(mtcars, 10:15)`



`slice_sample(.data, ..., n, prop, weight_by = NULL, replace = FALSE)` Randomly select rows. Use n to select a number of rows and prop to select a fraction of rows.  
`slice_sample(mtcars, n = 5, replace = TRUE)`



`slice_min(.data, order_by, ..., n, prop, with_ties = TRUE)` and `slice_max()` Select rows with the lowest and highest values.  
`slice_min(mtcars, mpg, prop = 0.25)`



`slice_head(.data, ..., n, prop)` and `slice_tail()` Select the first or last rows.  
`slice_head(mtcars, n = 5)`

### Logical and boolean operators to use with filter()

<code>==</code>	<code>&lt;</code>	<code>&lt;=</code>	<code>is.na()</code>	<code>%in%</code>	<code> </code>	<code>xor()</code>
<code>!=</code>	<code>&gt;</code>	<code>&gt;=</code>	<code>!is.na()</code>	<code>!</code>	<code>&amp;</code>	

See `?base::Logic` and `?Comparison` for help.

### ARRANGE CASES



`arrange(.data, ..., .by_group = FALSE)` Order rows by values of a column or columns (low to high), use with `desc()` to order from high to low.  
`arrange(mtcars, mpg)`  
`arrange(mtcars, desc(mpg))`

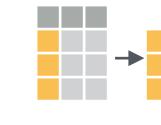


`add_row(.data, ..., .before = NULL, .after = NULL)` Add one or more rows to a table.  
`add_row(cars, speed = 1, dist = 1)`

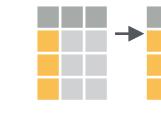
## Manipulate Variables

### EXTRACT VARIABLES

Column functions return a set of columns as a new vector or table.



`pull(.data, var = -1, name = NULL, ...)` Extract column values as a vector, by name or index.  
`pull(mtcars, wt)`



`select(.data, ...)` Extract columns as a table.  
`select(mtcars, mpg, wt)`



`relocate(.data, ..., .before = NULL, .after = NULL)` Move columns to new position.  
`relocate(mtcars, mpg, cyl, .after = last_col())`

### Use these helpers with select() and across()

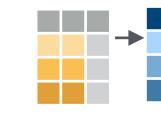
e.g. `select(mtcars, mpg:cyl)`

<code>contains(match)</code>	<code>num_range(prefix, range)</code>	: e.g. <code>mpg:cyl</code>
<code>ends_with(match)</code>	<code>all_of(x)/any_of(x, ..., vars)</code>	- e.g. <code>-gear</code>
<code>starts_with(match)</code>	<code>matches(match)</code>	<code>everything()</code>

### MANIPULATE MULTIPLE VARIABLES AT ONCE



`across(.cols, .funs, ..., .names = NULL)` Summarise or mutate multiple columns in the same way.  
`summarise(mtcars, across(everything(), mean))`



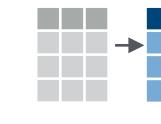
`c_across(.cols)` Compute across columns in row-wise data.  
`transmute(rowwise(UKgas), total = sum(c_across(1:2)))`

### MAKE NEW VARIABLES

Apply **vectorized functions** to columns. Vectorized functions take vectors as input and return vectors of the same length as output (see back).



`mutate(.data, ..., .keep = "all", .before = NULL, .after = NULL)` Compute new column(s). Also `add_column()`, `add_count()`, and `add_tally()`.  
`mutate(mtcars, gpm = 1 / mpg)`



`transmute(.data, ...)` Compute new column(s), drop others.  
`transmute(mtcars, gpm = 1 / mpg)`



`rename(.data, ...)` Rename columns. Use `rename_with()` to rename with a function.  
`rename(cars, distance = dist)`



# Vectorized Functions

## TO USE WITH MUTATE ()

**mutate()** and **transmute()** apply vectorized functions to columns to create new columns. Vectorized functions take vectors as input and return vectors of the same length as output.

vectorized function →

## OFFSET

dplyr::lag() - offset elements by 1  
dplyr::lead() - offset elements by -1

## CUMULATIVE AGGREGATE

dplyr::cumall() - cumulative all()  
dplyr::cumany() - cumulative any()  
  **cummax()** - cumulative max()  
dplyr::cummean() - cumulative mean()  
  **cummin()** - cumulative min()  
  **cumprod()** - cumulative prod()  
  **cumsum()** - cumulative sum()

## RANKING

dplyr::cume\_dist() - proportion of all values <=  
dplyr::dense\_rank() - rank w ties = min, no gaps  
dplyr::min\_rank() - rank with ties = min  
dplyr::ntile() - bins into n bins  
dplyr::percent\_rank() - min\_rank scaled to [0,1]  
dplyr::row\_number() - rank with ties = "first"

## MATH

+, -, \*, /, ^, %/%, %% - arithmetic ops  
log(), log2(), log10() - logs  
<, <=, >, >=, !=, == - logical comparisons  
dplyr::between() - x >= left & x <= right  
dplyr::near() - safe == for floating point numbers

## MISCELLANEOUS

dplyr::case\_when() - multi-case if\_else()  
starwars %>%  
  mutate(type = case\_when(  
    height > 200 | mass > 200 ~ "large",  
    species == "Droid" ~ "robot",  
    TRUE ~ "other")  
  )  
dplyr::coalesce() - first non-NA values by element across a set of vectors  
dplyr::if\_else() - element-wise if() + else()  
dplyr::na\_if() - replace specific values with NA  
  pmax() - element-wise max()  
  pmin() - element-wise min()

# Summary Functions

## TO USE WITH SUMMARISE ()

**summarise()** applies summary functions to columns to create a new table. Summary functions take vectors as input and return single values as output.

summary function →

## COUNT

dplyr::n() - number of values/rows  
dplyr::n\_distinct() - # of uniques  
  **sum(!is.na())** - # of non-NAs

## POSITION

**mean()** - mean, also **mean(!is.na())**  
**median()** - median

## LOGICAL

**mean()** - proportion of TRUE's  
**sum()** - # of TRUE's

## ORDER

dplyr::first() - first value  
dplyr::last() - last value  
dplyr::nth() - value in nth location of vector

## RANK

**quantile()** - nth quantile  
**min()** - minimum value  
**max()** - maximum value

## SPREAD

**IQR()** - Inter-Quartile Range  
**mad()** - median absolute deviation  
**sd()** - standard deviation  
**var()** - variance

# Row Names

Tidy data does not use rownames, which store a variable outside of the columns. To work with the rownames, first move them into a column.

A B C → C A B  
1 a t → 1 a t  
2 b u → 2 b u  
3 c v → 3 c v  
tibble::rownames\_to\_column()  
Move row names into col.  
a <- rownames\_to\_column(mtcars,  
var = "C")

A B C → A B  
1 a t → 1 a  
2 b u → 2 b  
3 c v → 3 c  
tibble::column\_to\_rownames()  
Move col into row names.  
column\_to\_rownames(a, var = "C")

Also **tibble::has\_rownames()** and **tibble::remove\_rownames()**.

# Combine Tables

## COMBINE VARIABLES

X	y	=
A B C	E F G	
a t 1	a t 3	
b u 2	b u 2	
c v 3	d w 1	

**bind\_cols(..., .name\_repair)** Returns tables placed side by side as a single table. Column lengths must be equal. Columns will NOT be matched by id (to do that look at Relational Data below), so be sure to check that both tables are ordered the way you want before binding.

## RELATIONAL DATA

Use a "**Mutating Join**" to join one table to columns from another, matching values with the rows that they correspond to. Each join retains a different combination of values from the tables.

A B C D	<b>left_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")</b>	Join matching values from y to x.
a t 1 3	b u 2 2	c v 3 NA

A B C D	<b>right_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")</b>	Join matching values from x to y.
a t 1 3	b u 2 2	d w NA 1

A B C D	<b>inner_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")</b>	Join data. Retain only rows with matches.
a t 1 3	b u 2 2	c v 3 NA

A B C D	<b>full_join(x, y, by = NULL, copy = FALSE, suffix = c(".x", ".y"), ..., keep = FALSE, na_matches = "na")</b>	Join data. Retain all values, all rows.
a t 1 3	b u 2 2	c v 3 NA 1

## COLUMN MATCHING FOR JOINS

A B x C B y D	<b>Use by = c("col1", "col2", ...)</b> to specify one or more common columns to match on.
a t 1 t 3	left_join(x, y, by = "A")

A x B x C A y B y	<b>Use a named vector, by = c("col1" = "col2")</b> , to match on columns that have different names in each table.
a t 1 d w	left_join(x, y, by = c("C" = "D"))

A1 B1 C A2 B2	<b>Use suffix</b> to specify the suffix to give to unmatched columns that have the same name in both tables.
a t 1 d w	left_join(x, y, by = c("C" = "D"), suffix = c("1", "2"))

## COMBINE CASES

X	y	=
A B C	A B C	
a t 1	a t 1	
b u 2	b u 2	
c v 3	d w 4	

**bind\_rows(..., id = NULL)**  
Returns tables one on top of the other as a single table. Set .id to a column name to add a column of the original table names (as pictured).

Use a "Filtering Join" to filter one table against the rows of another.

X	y	=
A B C	A B D	
a t 1	a t 3	
b u 2	b u 2	
c v 3	d w 1	

**semi\_join(x, y, by = NULL, copy = FALSE, ..., na\_matches = "na")** Return rows of x that have a match in y. Use to see what will be included in a join.

**anti\_join(x, y, by = NULL, copy = FALSE, ..., na\_matches = "na")** Return rows of x that do not have a match in y. Use to see what will not be included in a join.

Use a "Nest Join" to inner join one table to another into a nested data frame.

A B C	<b>nest_join(x, y, by = NULL, copy = FALSE, keep = FALSE, name = NULL, ...)</b>	Join data, nesting matches from y in a single new data frame column.
a t 1 <tibble [1x2]>	b u 2 <tibble [1x2]>	c v 3 <tibble [1x2]>

## SET OPERATIONS

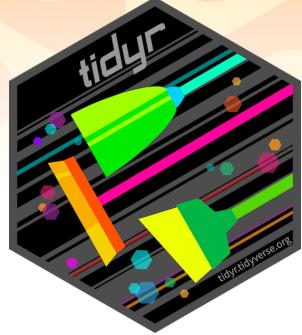
**intersect(x, y, ...)**  
Rows that appear in both x and y.

**setdiff(x, y, ...)**  
Rows that appear in x but not y.

**union(x, y, ...)**  
Rows that appear in x or y.  
(Duplicates removed). **union\_all()** retains duplicates.

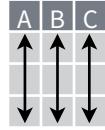
Use **setequal()** to test whether two data sets contain the exact same rows (in any order).

# Data tidying with `tidyr` :: CHEAT SHEET



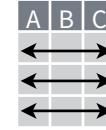
**Tidy data** is a way to organize tabular data in a consistent data structure across packages.

A table is tidy if:



Each **variable** is in its own **column**

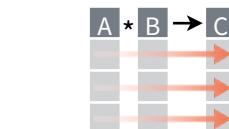
&



Each **observation**, or **case**, is in its own row



Access **variables** as **vectors**



Preserve **cases** in vectorized operations

## Tibbles

### AN ENHANCED DATA FRAME

Tibbles are a table format provided by the **tibble** package. They inherit the data frame class, but have improved behaviors:

- **Subset** a new tibble with `]`, a vector with `[[` and `$`.
- **No partial matching** when subsetting columns.
- **Display** concise views of the data on one screen.

`options(tibble.print_max = n, tibble.print_min = m, tibble.width = Inf)` Control default display settings.

`View()` or `glimpse()` View the entire data set.

### CONSTRUCT A TIBBLE

**tibble(...)** Construct by columns.

`tibble(x = 1:3, y = c("a", "b", "c"))`

Both make this tibble

A tibble: 3 × 2  
`x` <int> <chr>  
 1 1 a  
 2 2 b  
 3 3 c

**as\_tibble(x, ...)** Convert a data frame to a tibble.

**enframe(x, name = "name", value = "value")**

Convert a named vector to a tibble. Also `deframe()`.

**is\_tibble(x)** Test whether x is a tibble.

## Reshape Data

- Pivot data to reorganize values into a new layout.

table4a

country	1999	2000
A	0.7K	2K
B	37K	80K
C	212K	213K



country	year	cases
A	1999	0.7K
B	1999	37K
C	1999	212K
A	2000	2K
B	2000	80K
C	2000	213K

table2

country	year	type	count
A	1999	cases	0.7K
A	1999	pop	19M
A	2000	cases	2K
A	2000	pop	20M
B	1999	cases	37K
B	1999	pop	172M
B	2000	cases	80K
B	2000	pop	174M
C	1999	cases	212K
C	1999	pop	1T
C	2000	cases	213K
C	2000	pop	1T



country	year	cases	pop
A	1999	0.7K	19M
A	2000	2K	20M
B	1999	37K	172M
B	2000	80K	174M
C	1999	212K	1T
C	2000	213K	1T

## Split Cells

- Use these functions to split or combine cells into individual, isolated values.

table5

country	century	year
A	19	99
A	20	00
B	19	99
B	20	00



country	year
A	1999
A	2000
B	1999
B	2000

table3

country	year	rate
A	1999	0.7K/19M
A	2000	2K/20M
B	1999	37K/172M
B	2000	80K/174M



country	year	cases	pop
A	1999	0.7K	19M
A	2000	2K	20M
B	1999	37K	172M
B	2000	80K	174M

table3

country	year	rate
A	1999	0.7K/19M
A	2000	2K/20M
B	1999	37K/172M
B	2000	80K/174M



country	year	rate
A	1999	0.7K
A	1999	19M
A	2000	2K
A	2000	20M
B	1999	37K
B	1999	172M
B	2000	80K
B	2000	174M

**pivot\_longer**(data, cols, names\_to = "name", values\_to = "value", values\_drop\_na = FALSE)

"Lengthen" data by collapsing several columns into two. Column names move to a new names\_to column and values to a new values\_to column.

```
pivot_longer(table4a, cols = 2:3, names_to = "year", values_to = "cases")
```

**pivot\_wider**(data, names\_from = "name", values\_from = "value")

The inverse of pivot\_longer(). "Widen" data by expanding two columns into several. One column provides the new column names, the other the values.

```
pivot_wider(table2, names_from = type, values_from = count)
```

## Expand Tables

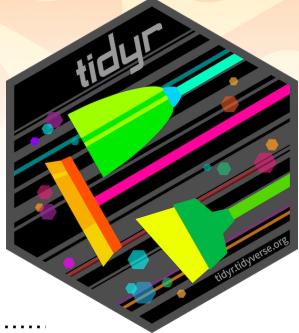
Create new combinations of variables or identify implicit missing values (combinations of variables not present in the data).

x	x1	x2	x3
A	1	3	
B	1	4	
B	2	3	

**expand**(data, ...) Create a new tibble with all possible combinations of the values of the variables listed in ... Drop other variables.

```
expand(mtcars, cyl, gear, carb)
```

x	x1	x2	x3
A	1	3	
B	1	4	
B	2	3	
			NA



# Nested Data

A **nested data frame** stores individual tables as a list-column of data frames within a larger organizing data frame. List-columns can also be lists of vectors or lists of varying data types.

Use a nested data frame to:

- Preserve relationships between observations and subsets of data. Preserve the type of the variables being nested (factors and datetimes aren't coerced to character).
- Manipulate many sub-tables at once with **purrr** functions like `map()`, `map2()`, or `pmap()` or with **dplyr** `rowwise()` grouping.

## CREATE NESTED DATA

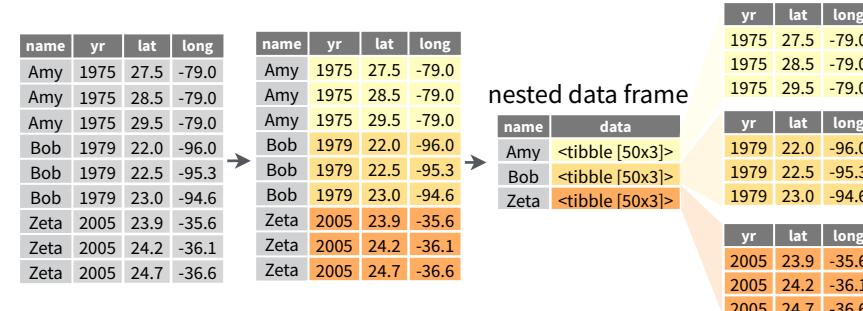
**nest(data, ...)** Moves groups of cells into a list-column of a data frame. Use alone or with `dplyr::group_by()`:

1. Group the data frame with `group_by()` and use `nest()` to move the groups into a list-column.

```
n_storms <- storms %>%
  group_by(name) %>%
  nest()
```

2. Use `nest(new_col = c(x, y))` to specify the columns to group using `dplyr::select()` syntax.

```
n_storms <- storms %>%
  nest(data = c(year:long))
```



Index list-columns with `[[[]]]`. `n_storms$data[[1]]`

## CREATE TIBBLES WITH LIST-COLUMNS

**tibble::tribble(...)** Makes list-columns when needed.

```
tribble(~max, ~seq,
       3, 1:3,
       4, 1:4,
       5, 1:5)
```

**tibble::tibble(...)** Saves list input as list-columns.

```
tibble(max = c(3, 4, 5), seq = list(1:3, 1:4, 1:5))
```

**tibble::enframe(x, name="name", value="value")**

Converts multi-level list to a tibble with list-cols.  
`enframe(list('3'=1:3, '4'=1:4, '5'=1:5), 'max', 'seq')`

## OUTPUT LIST-COLUMNS FROM OTHER FUNCTIONS

**dplyr::mutate(), transmute(), and summarise()** will output list-columns if they return a list.

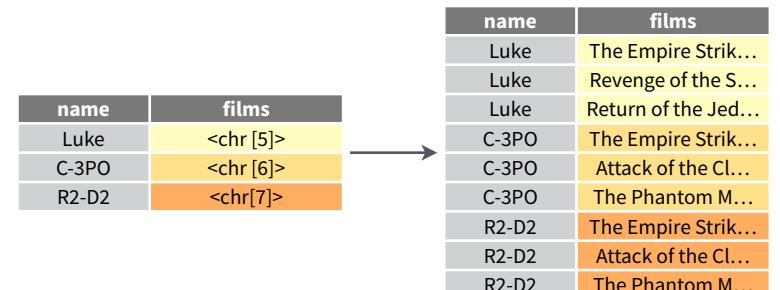
```
mtcars %>%
  group_by(cyl) %>%
  summarise(q = list(quantile(mpg)))
```

## RESHAPE NESTED DATA

**unnest(data, cols, ..., keep\_empty = FALSE)** Flatten nested columns back to regular columns. The inverse of `nest()`.  
`n_storms %>% unnest(data)`

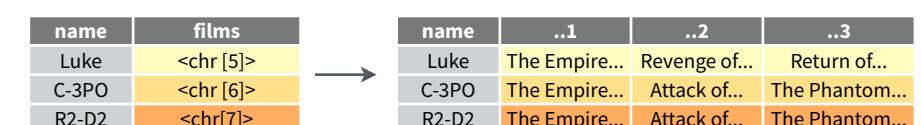
**unnest\_longer(data, col, values\_to = NULL, indices\_to = NULL)**  
Turn each element of a list-column into a row.

```
starwars %>%
  select(name, films) %>%
  unnest_longer(films)
```



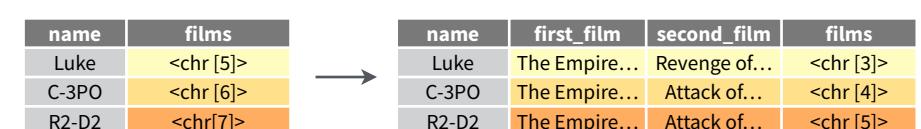
**unnest\_wider(data, col)** Turn each element of a list-column into a regular column.

```
starwars %>%
  select(name, films) %>%
  unnest_wider(films)
```



**hoist(.data, .col, ..., .remove = TRUE)** Selectively pull list components out into their own top-level columns. Uses `purrr::pluck()` syntax for selecting from lists.

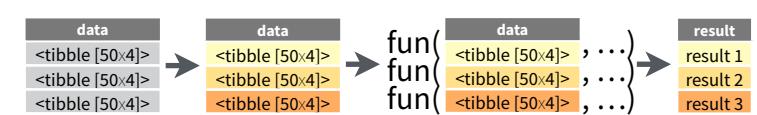
```
starwars %>%
  select(name, films) %>%
  hoist(films, first_film = 1, second_film = 2)
```



## TRANSFORM NESTED DATA

A vectorized function takes a vector, transforms each element in parallel, and returns a vector of the same length. By themselves vectorized functions cannot work with lists, such as list-columns.

**dplyr::rowwise(.data, ...)** Group data so that each row is one group, and within the groups, elements of list-columns appear directly (accessed with `[]`, not as lists of length one. **When you use `rowwise()`, dplyr functions will seem to apply functions to list-columns in a vectorized fashion.**



Apply a function to a list-column and **create a new list-column**.

`n_storms %>%`  
`rowwise() %>%`  
`mutate(n = list(dim(data)))`

`dim()` returns two values per row

wrap with `list` to tell `mutate` to create a list-column

Apply a function to a list-column and **create a regular column**.

`n_storms %>%`  
`rowwise() %>%`  
`mutate(n = nrow(data))`

`nrow()` returns one integer per row

**Collapse multiple list-columns into a single list-column.**

`starwars %>%`  
`rowwise() %>%`  
`mutate(transport = list(append(vehicles, starships)))`

`append()` returns a list for each row, so col type must be list

Apply a function to **multiple list-columns**.

`starwars %>%`  
`rowwise() %>%`  
`mutate(n_transports = length(c(vehicles, starships)))`

`length()` returns one integer per row

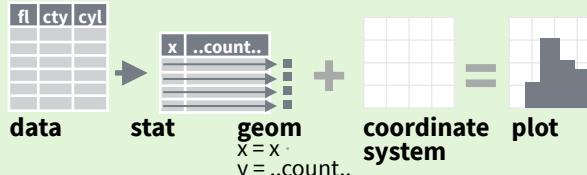
See **purrr** package for more list functions.



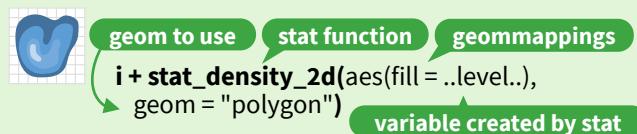
# Stats

An alternative way to build a layer.

A stat builds new variables to plot (e.g., count, prop).



Visualize a stat by changing the default stat of a geom function, `geom_bar(stat="count")` or by using a stat function, `stat_count(geom="bar")`, which calls a default geom to make a layer (equivalent to a geom function). Use `..name..` syntax to map stat variables to aesthetics.



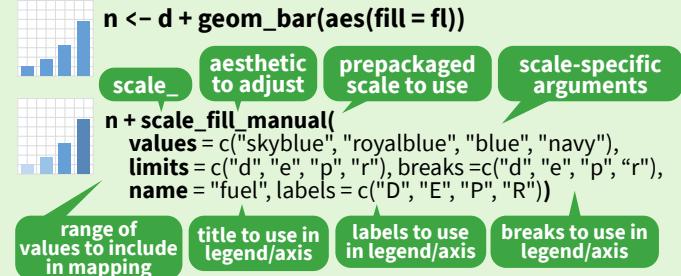
```

c + stat_bin(binwidth = 1, boundary = 10)
x, y | ..count.., ..ncount.., ..density.., ..ndensity..
c + stat_count(width = 1) x, y | ..count.., ..prop..
c + stat_density(adjust = 1, kernel = "gaussian")
x, y | ..count.., ..density.., ..scaled..
e + stat_bin_2d(bins = 30, drop = T)
x, y, fill | ..count.., ..density..
e + stat_bin_hex(bins = 30) x, y, fill | ..count.., ..density..
e + stat_density_2d(contour = TRUE, n = 100)
x, y, color, size | ..level..
e + stat_ellipse(level = 0.95, segments = 51, type = "t")
l + stat_contour(aes(z = z)) x, y, z, order | ..level..
l + stat_summary_hex(aes(z = z), bins = 30, fun = max)
x, y, z, fill | ..value..
l + stat_summary_2d(aes(z = z), bins = 30, fun = mean)
x, y, z, fill | ..value..
f + stat_boxplot(coef = 1.5)
x, y | ..lower.., ..middle.., ..upper.., ..width.., ..ymin.., ..ymax..
f + stat_ydensity(kernel = "gaussian", scale = "area") x, y
| ..density.., ..scaled.., ..count.., ..n.., ..violinwidth.., ..width..
e + stat_ecdf(n = 40) x, y | ..x.., ..y..
e + stat_quantile(quantiles = c(0.1, 0.9),
formula = y ~ log(x), method = "rq") x, y | ..quantile..
e + stat_smooth(method = "lm", formula = y ~ x, se = T,
level = 0.95) x, y | ..se.., ..x.., ..y.., ..ymin.., ..ymax..
ggplot() + xlim(-5, 5) + stat_function(fun = dnorm,
n = 20, geom = "point") x | ..x.., ..y..
ggplot() + stat_qq(aes(sample = 1:100))
x, y, sample | ..sample.., ..theoretical..
e + stat_sum() x, y, size | ..n.., ..prop..
e + stat_summary(fun.data = "mean_cl_boot")
h + stat_summary_bin(fun = "mean", geom = "bar")
e + stat_identity()
e + stat_unique()
  
```

# Scales

Override defaults with `scales` package.

**Scales** map data values to the visual values of an aesthetic. To change a mapping, add a new scale.



## GENERAL PURPOSE SCALES

Use with most aesthetics

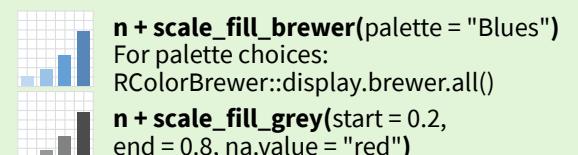
`scale_*_continuous()` - Map cont' values to visual ones.  
`scale_*_discrete()` - Map discrete values to visual ones.  
`scale_*_binned()` - Map continuous values to discrete bins.  
`scale_*_identity()` - Use data values as visual ones.  
`scale_*_manual(values = c())` - Map discrete values to manually chosen visual ones.  
`scale_*_date(date_labels = "%m/%d")`,  
`date_breaks = "2 weeks"` - Treat data values as dates.  
`scale_*_datetime()` - Treat data values as date times.  
 Same as `scale_*_date()`. See `?strptime` for label formats.

## X & Y LOCATION SCALES

Use with x or y aesthetics (x shown here)

`scale_x_log10()` - Plot x on log10 scale.  
`scale_x_reverse()` - Reverse the direction of the x axis.  
`scale_x_sqrt()` - Plot x on square root scale.

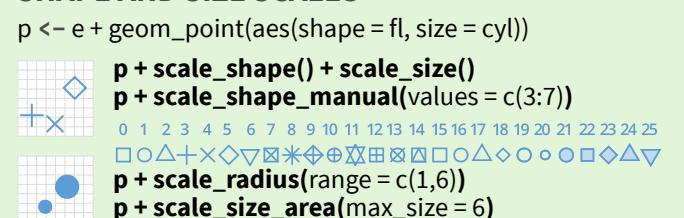
## COLOR AND FILL SCALES (DISCRETE)



## COLOR AND FILL SCALES (CONTINUOUS)



## SHAPE AND SIZE SCALES



# Coordinate Systems

`r <- d + geom_bar()`

`r + coord_cartesian(xlim = c(0, 5))` - xlim, ylim  
The default cartesian coordinate system.

`r + coord_fixed(ratio = 1/2)`  
ratio, xlim, ylim - Cartesian coordinates with fixed aspect ratio between x and y units.

`ggplot(mpg, aes(y = fl)) + geom_bar()`  
Flip cartesian coordinates by switching x and y aesthetic mappings.

`r + coord_polar(theta = "x", direction=1)`  
theta, start, direction - Polar coordinates.

`r + coord_trans(y = "sqrt")` - x, y, xlim, ylim  
Transformed cartesian coordinates. Set xtrans and ytrans to the name of a window function.

`pi + coord_quickmap()`  
`pi + coord_map(projection = "ortho", orientation = c(41, -74, 0))` - projection, xlim, ylim  
Map projections from the mapproj package (mercator (default), azequalarea, lagrange, etc.).

## Position Adjustments

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

`s <- ggplot(mpg, aes(fl, fill = drv))`

`s + geom_bar(position = "dodge")`  
Arrange elements side by side.

`s + geom_bar(position = "fill")`  
Stack elements on top of one another, normalize height.

`e + geom_point(position = "jitter")`  
Add random noise to X and Y position of each element to avoid overplotting.

`e + geom_label(position = "nudge")`  
Nudge labels away from points.

`s + geom_bar(position = "stack")`  
Stack elements on top of one another.

Each position adjustment can be recast as a function with manual `width` and `height` arguments:  
`s + geom_bar(position = position_dodge(width = 1))`

## Themes

`r + theme_bw()`  
White background with grid lines.

`r + theme_gray()`  
Grey background (default theme).

`r + theme_dark()`  
Dark for contrast.

`r + theme_classic()`  
`r + theme_light()`

`r + theme_linedraw()`  
`r + theme_minimal()`

`r + theme_void()`  
Empty theme.

`r + theme()` Customize aspects of the theme such as axis, legend, panel, and facet properties.

`r + ggtitle("Title") + theme(plot.title.position = "plot")`  
`r + theme(panel.background = element_rect(fill = "blue"))`

# Faceting

Facets divide a plot into subplots based on the values of one or more discrete variables.

`t <- ggplot(mpg, aes(cty, hwy)) + geom_point()`

`t + facet_grid(cols = vars(fl))`  
Facet into columns based on fl.

`t + facet_grid(rows = vars(year))`  
Facet into rows based on year.

`t + facet_grid(rows = vars(year), cols = vars(fl))`  
Facet into both rows and columns.

`t + facet_wrap(vars(fl))`  
Wrap facets into a rectangular layout.

Set `scales` to let axis limits vary across facets.

`t + facet_grid(rows = vars(drv), cols = vars(fl), scales = "free")`

x and y axis limits adjust to individual facets:  
`"free_x"` - x axis limits adjust  
`"free_y"` - y axis limits adjust

Set `labeler` to adjust facet label:

`t + facet_grid(cols = vars(fl), labeler = label_both)`

`fl: c fl: d fl: e fl: p fl: r`

`t + facet_grid(rows = vars(fl), labeler = label_bquote(alpha ^ .(fl)))`

`alpha^c alpha^d alpha^e alpha^p alpha^r`

# Labels and Legends

Use `labs()` to label the elements of your plot.

`t + labs(x = "New x axis label", y = "New y axis label", title = "Add a title above the plot", subtitle = "Add a subtitle below title", caption = "Add a caption below plot", alt = "Add alt text to the plot", <AES> = "New <AES> legend title")`

`t + annotate(geom = "text", x = 8, y = 9, label = "A")`  
Places a geom with manually selected aesthetics.

`p + guides(x = guide_axis(n.dodge = 2))` Avoid crowded or overlapping labels with `guide_axis(n.dodge` or `angle`).

`n + guides(fill = "none")` Set legend type for each aesthetic: colorbar, legend, or none (no legend).

`n + theme(legend.position = "bottom")`  
Place legend at "bottom", "top", "left", or "right".

`n + scale_fill_discrete(name = "Title", labels = c("A", "B", "C", "D", "E"))`  
Set legend title and labels with a scale function.

# Zooming

Without clipping (preferred):

`t + coord_cartesian(xlim = c(0, 100), ylim = c(10, 20))`

With clipping (removes unseen data points):

`t + xlim(0, 100) + ylim(10, 20)`

`t + scale_x_continuous(limits = c(0, 100)) + scale_y_continuous(limits = c(0, 100))`

