Analogical Reasoning

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Motivation & Objectives

Analogy is really cool and central to cognition

Analogy is a good use case for the unique properties of VSA/HDC

- What makes analogy hard for conventional computing?
- Which VSA/HDC features might help with analogy?
- Not a solved problem

Use a set of attempts at aspects of analogy to highlight some VSA design issues

Outline

What is analogy?

Why is analogy hard for conventional computing?

VSA design examples:

- Plate - Similarity of hand crafted vectors
- Mikolov - Similarity of learned word vectors
- Kanerva - Simple substitution
- Emruli - Substitution with lookup
- Gayler - Settling on substitution

What is *ANALOGY*?

ANALOGY $\triangleq$ what analogy *really* is

Whatever it is, *ANALOGY* as a cognitive phenomenon is a complex, nuanced thing

- Everybody presents a different partial view of *ANALOGY*
  - Tendency to interpret the partial view as the whole thing
    - Analogical reasoning
    - Proportional analogies
    - Grand analogy (analogy as a party trick)
  - Please don't do that

ANALOGY is too big to fit in this lecture, so I will resort to assertions and hand waving to explain enough of it for current purposes

Analogy is the core of cognition

Quote from Hofstadter (2006):

analogy-making $\triangleq$
the perception of common essence[1]
between two things[2]

[1] In one's current frame of mind

[2] Thing $\triangleq$ mental thing

See also
Gust et al (2008)
Chalmers et al (1992)
Blokpoel et al (2018)

I will jump off from Blokpoel:
cognition as inference to the best explanation

Inference to the Best Explanation

The cognitive loop:
Given some inputs (evidence e) and a set of potential explanations (hypotheses H) find the hypothesis (h) that best explains the evidence

Evidence and hypotheses are represented relationally (trees/graphs)

- A bet that natural regularities are “best” captured as transformations

“explains” is interpreted as graph structure matching - (sub)graph isomorphism

- structural similarity = literal similarity | optimal substitution of literals
- analogical “common essence” = common relational structure

Partial structure matching enables inference by carrying structure from one representation to another (pattern completion via autoassociative memory)

Where do the hypotheses come from?

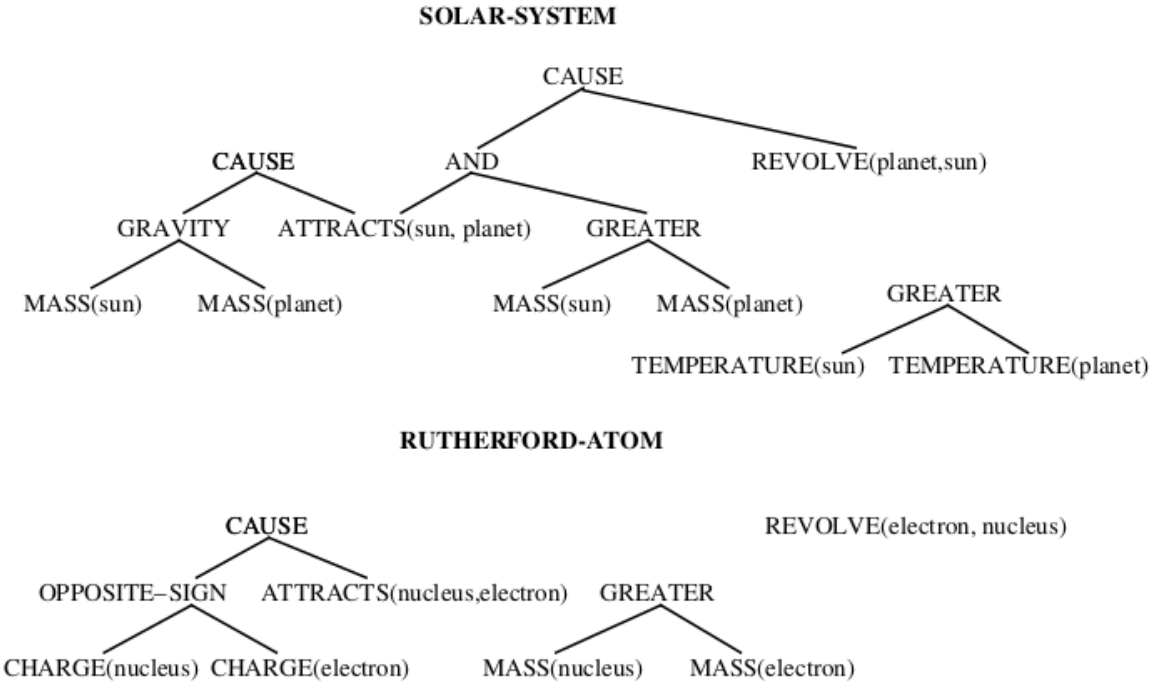
Hypotheses are generated from *all* the agent's relevant knowledge

The hypothesis space must be open-ended, to allow for explaining novelty

- Hypotheses must be compositional
  - Allows infinite productivity
  - Allows novel compositions of familiar components
  - Like a grammar for hypotheses
- Substitution enables composition (there may be other mechanisms)

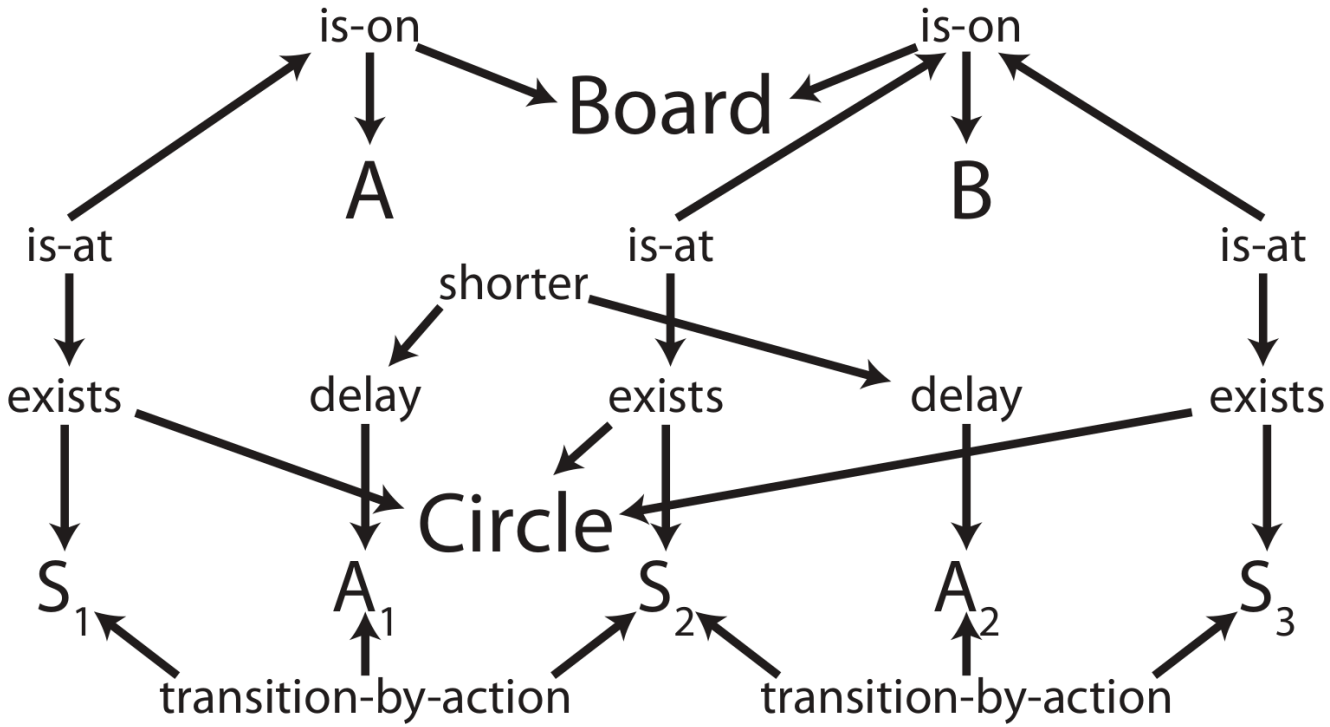
Example: Relational representation

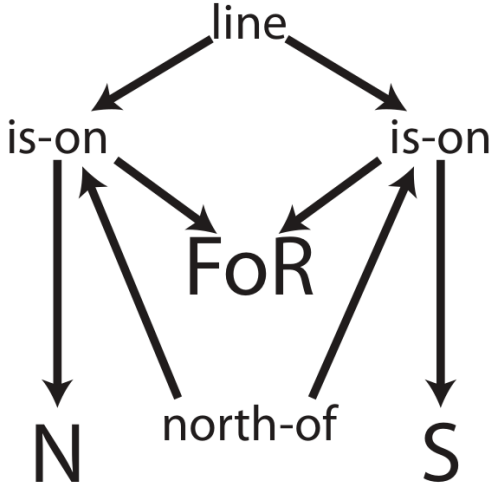
solar system = base structure = hypothesis (on this slide)
atom = target structure = evidence (on this slide)
structural similarity = literal similarity | $\{sun \mapsto nucleus, planet \mapsto electron\}$



Chalmers et al (1992)

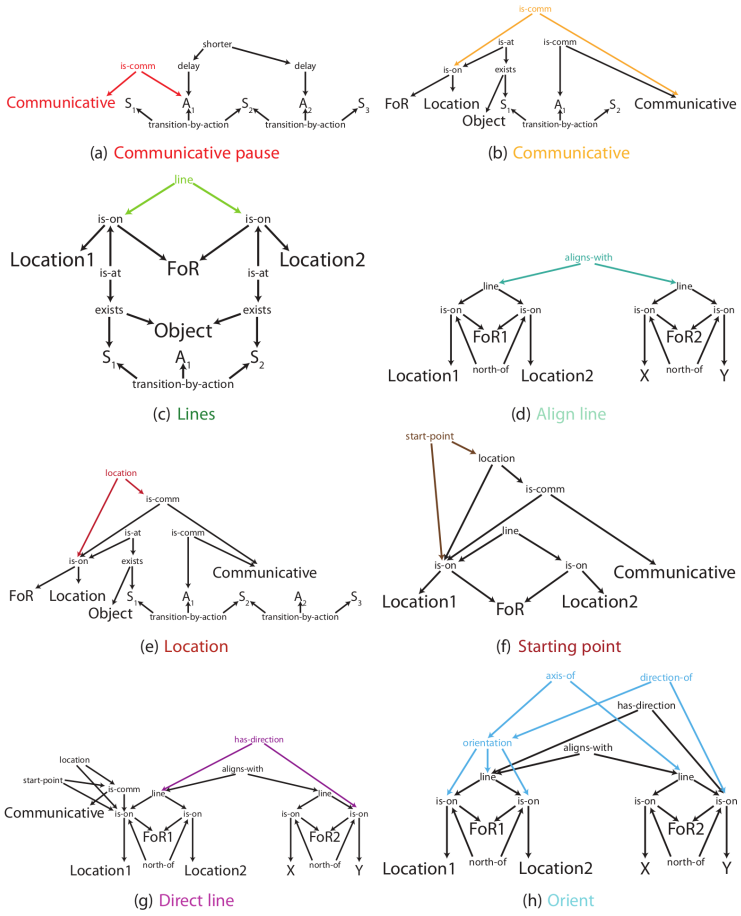
Example: Relational representation of evidence





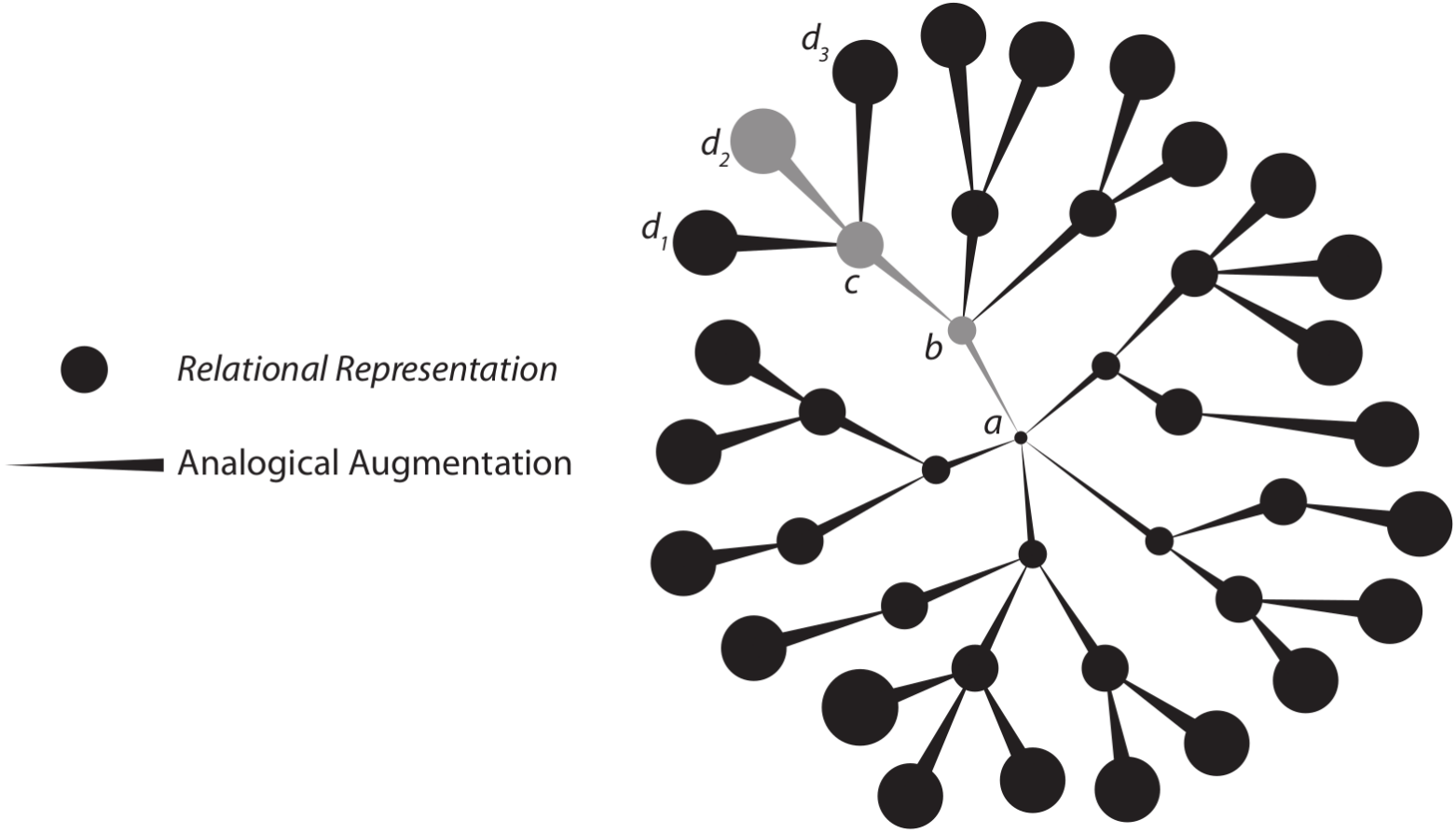
Blokpoel et al (2018)

Example: Relational representation of knowledge



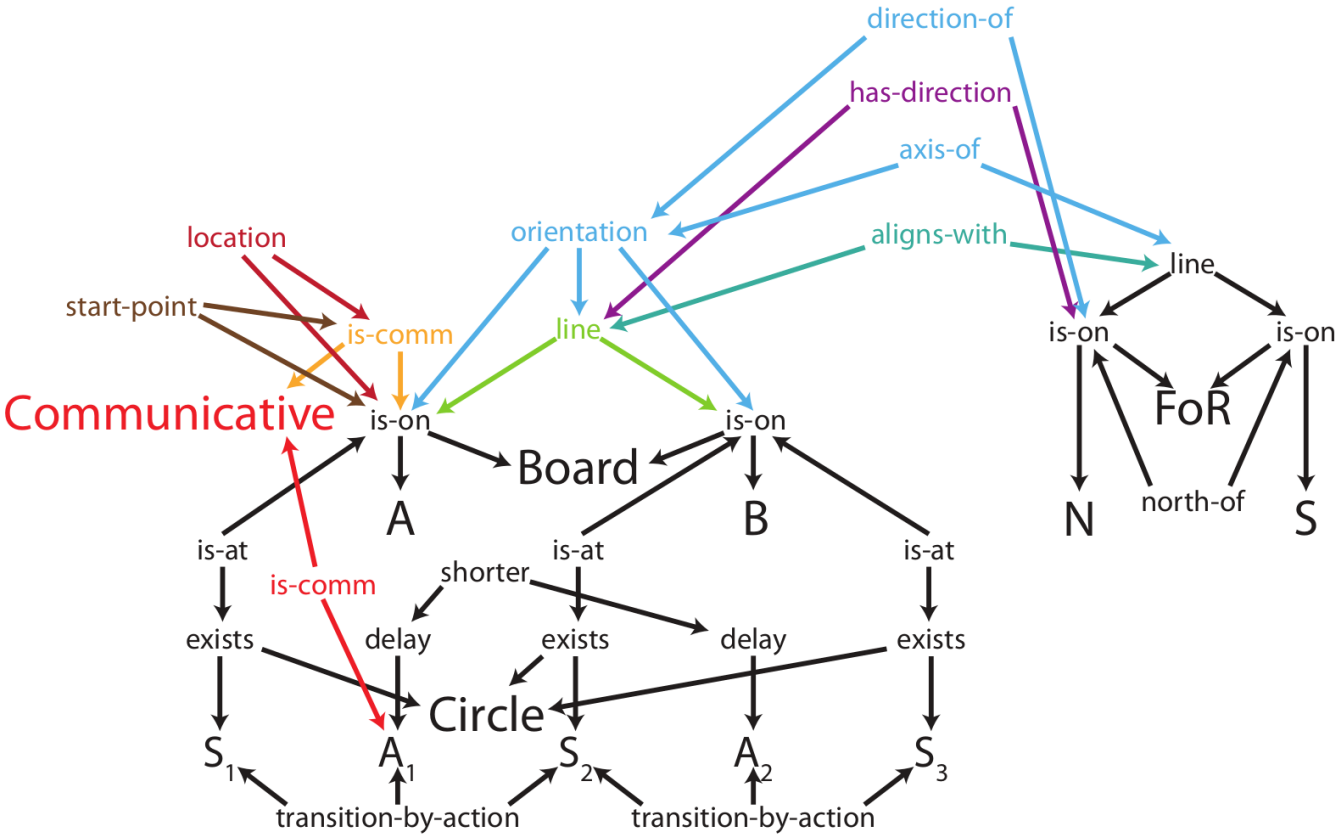
Blokpoel et al (2018)

Example: Analogical augmentation



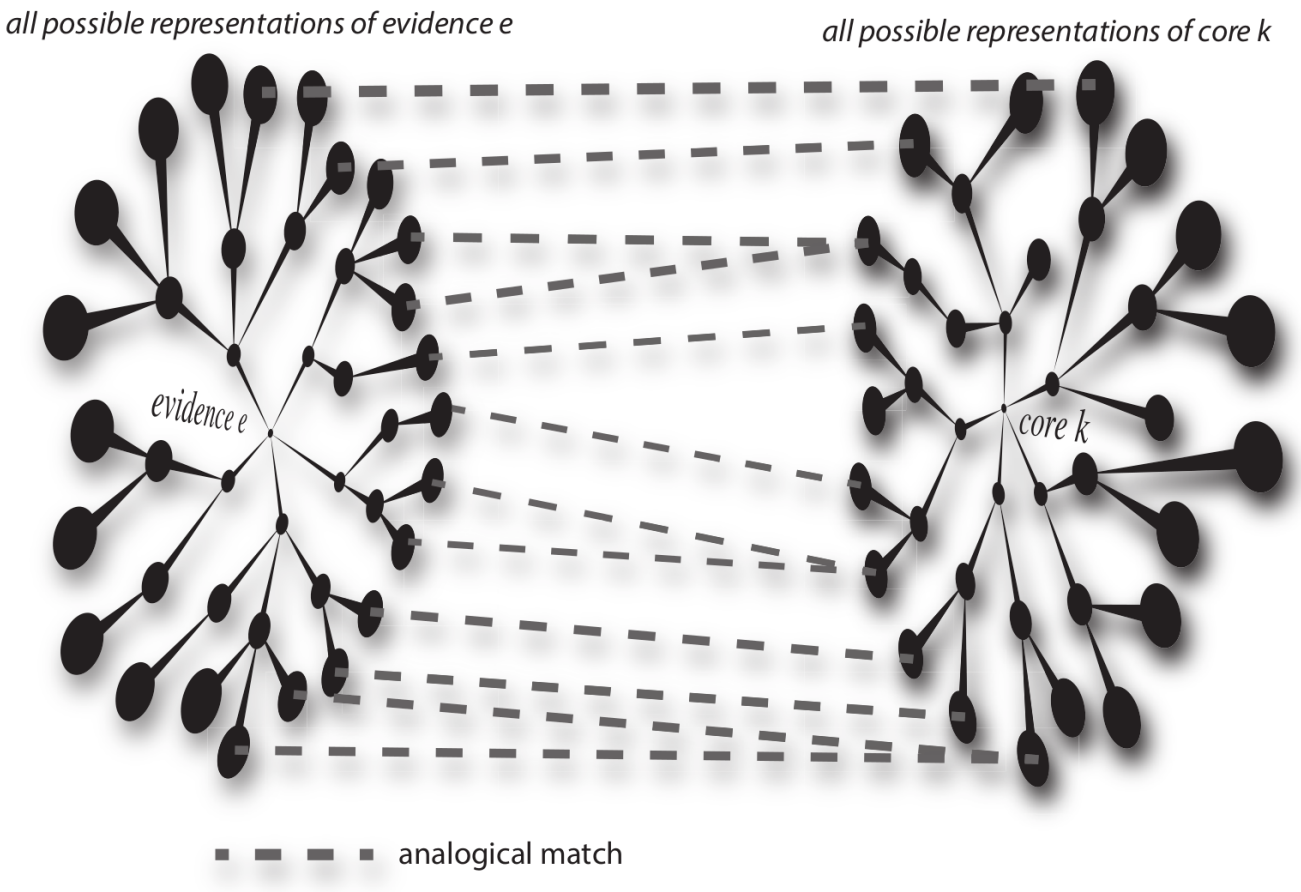
Blokpoel et al (2018)

Example: Augmentation of evidence



Blokpoel et al (2018)

Example: Explanation



Blokpoel et al (2018)

Why is analogy hard for conventional computing?

Subgraph isomorphism (of two graphs) is NP-complete

- Considers all possible vertex mappings
- The “obvious” approach is brute-force exhaustive enumeration
- Each vertex mapping provides very little information about the adequacy of the other vertex mappings

Considering all the base structures in the agent’s knowledge is much larger

Considering the transitive closure of analogical augmentations is much larger

Preview: Which VSA features might help?

Hardware parallelism

- Operations are generally elementwise
- Small fan-in per element

Mathematical parallelism (avoids explicit enumeration)

- The hardware only “sees” the total vector
- Distributive parallelism
  - $(A + B + C) * \rho(P + Q + R) = A*\rho P + A*\rho Q + \ldots B*\rho P + B*\rho Q + \ldots$
- Equational parallelism
  - $T = (A + B + C) = (P + Q + R + S) = (X * Y * Z) = \ldots$
- Enables holistic transformations

Substitution is a primitive (via binding)

Plate (1994) - Hand crafted similarity

Focus of Chapter 6 of Plate's thesis (1994) is the use of dot-product similarity as a measure of structural similarity of representations

Reports experiments with hand-crafted representations aimed at qualitatively reproducing the results of psychology research into human judgement of analogical similarity under varying contributions of component similarity to overall similarity.

My take,

- superficial similarity $\overset{\text{very}}{\approx}$ similarity of arguments of relations
- structural similarity $\overset{\text{very}}{\approx}$ similarity of pattern of relations

but researchers are free to suit the details of their definitions to their needs

Example stimuli (Plate, 2000)

P (Probe) “Spot bit Jane, causing Jane to flee from Spot”

LS (Literal Similarity) “Fido bit John, causing John to flee from Fido.” (Has both structural and superficial similarity to the probe P.)

SF (Surface features) “John fled from Fido, causing Fido to bite John.” (Has superficial but not structural similarity.)

CM (Cross-mapped analogy) “Fred bit Rover, causing Rover to flee from Fred.” (Has both structural and superficial similarity, but types of corresponding objects are switched.)

AN (Analogy) “Mort bit Felix, causing Felix to flee from Mort.” (Has structural but not superficial similarity).

FOR (First-order-relations only) “Mort fled from Felix, causing Felix to bite Mort.” (Has neither structural nor superficial similarity, other than shared predicates.)

Base and token vectors

Base vectors		Token vectors
person	**bite**	$\mathbf{jane} = \langle \mathbf{person} + \mathbf{id}_{jane} \rangle$
dog	**flee**	$\mathbf{john} = \langle \mathbf{person} + \mathbf{id}_{john} \rangle$
cat	**cause**	$\mathbf{fred} = \langle \mathbf{person} + \mathbf{id}_{fred} \rangle$
mouse	**stroke**	$\mathbf{spot} = \langle \mathbf{dog} + \mathbf{id}_{spot} \rangle$
	lick	$\mathbf{fido} = \langle \mathbf{dog} + \mathbf{id}_{fido} \rangle$
$\mathbf{bite}_{agt}$	$\mathbf{bite}_{obj}$	$\mathbf{rover} = \langle \mathbf{dog} + \mathbf{id}_{rover} \rangle$
$\mathbf{flee}_{agt}$	$\mathbf{flee}_{from}$	$\mathbf{felix} = \langle \mathbf{cat} + \mathbf{id}_{felix} \rangle$
$\mathbf{cause}_{antc}$	$\mathbf{cause}_{cnsq}$	$\mathbf{mort} = \langle \mathbf{mouse} + \mathbf{id}_{mort} \rangle$
$\mathbf{stroke}_{agt}$	$\mathbf{stroke}_{obj}$	
$\mathbf{lick}_{agt}$	$\mathbf{lick}_{obj}$	

Plate (1994)

Stimulus episode representation construction

Probe episode (**P**): “Spot bit Jane, causing Jane to flee from Spot”

$$
\begin{aligned}
\mathbf{P}_{bite} &= \langle \mathbf{bite} + \mathbf{bite}_{agt} \circledast \mathbf{spot} + \mathbf{bite}_{obj} \circledast \mathbf{jane} \rangle \\
\mathbf{P}_{flee} &= \langle \mathbf{flee} + \mathbf{flee}_{agt} \circledast \mathbf{jane} + \mathbf{flee}_{from} \circledast \mathbf{spot} \rangle \\
\mathbf{P}_{objects} &= \langle \mathbf{jane} + \mathbf{spot} \rangle \\
\mathbf{P} &= \langle \mathbf{cause} + \mathbf{P}_{objects} + \mathbf{P}_{bite} + \mathbf{P}_{flee} + \mathbf{cause}_{antc} \circledast \mathbf{P}_{bite} + \mathbf{cause}_{cnsq} \circledast \mathbf{P}_{flee} \rangle
\end{aligned}
$$

Plate (1994)

Note the addition of “lower level” components into the representations

- These are not strictly necessary for representing the structure

Construction of all the episode representations follows the same scheme

Dot-product similarity with Probe

		Commonalities with probe			Similarity scores	
		Object attributes	First-order relation names	Higher-order structure		
P	Spot bit Jane, causing Jane to flee from Spot.					
	Episodes in long-term memory:				HRR	MAC
$\mathbf{E_{LS}}$	Fido bit John, causing John to flee from Fido.	✓	✓	✓	0.71	1.0
$\mathbf{E_{SF}}$	John fled from Fido, causing Fido to bite John	✓	✓	×	0.47	1.0
$\mathbf{E_{CM}}$	Fred bit Rover, causing Rover to flee from Fred.	✓	✓	✓	0.47	1.0
$\mathbf{E_{AN}}$	Mort bit Felix, causing Felix to flee from Mort.	×	✓	✓	0.42	0.6
$\mathbf{E_{FOR}}$	Mort fled from Felix, causing Felix to bite Mort.	×	✓	×	0.30	0.6

Plate (2000)

Reminders of dot-product similarity properties

$sim(A, A') = sim(A, (A + X)) > 0$

$sim(A, (A \otimes P)) \approx 0$

$sim((A \otimes P), (A' \otimes P)) = sim(A, A') > 0$

$sim((A \otimes P), (A' \otimes P')) = sim(A, A') \times sim(P, P') > 0$

$sim((A \otimes B \otimes \ldots \otimes X), (A' \otimes B \otimes \ldots \otimes X)) = sim(A, A') > 0$

$sim((A \otimes B \otimes \ldots \otimes X), (A' \otimes B \otimes \ldots \otimes X \otimes Y)) \approx 0$

If using self-inverse products:

$sim((A \otimes B \otimes \ldots \otimes X), (A' \otimes B \otimes \ldots \otimes X \otimes Y) \otimes Y^{\dagger}) = sim(A, A')$

† This is equivalent to applying the substitution $Y \mapsto \mathbf{1}$

My interpretation of Plate (1994) Chapter 6

Representation of structure *requires* product operations,
which destroys dot-product similarity of result to arguments

- structural similarity $\neq$ only the dot-product similarity of core structure
- Needs something extra

Plate decorates the composite core structures with components to create similarity

- Might be *ad hoc* (depends on whether it is natural for the construction process)
- Might be missing necessary structure
  - Predicates are not represented as unique instances,
    - "Spot bit Fido causing Felix to bite John" is ambiguous
  - but representing them as unique instances would destroy their similarity
    - $sim((bite_1 \otimes bite_{agt} \otimes Spot), (bite_2 \otimes bite_{agt} \otimes Spot)) \approx 0$

Dot-product similarity is local

Dot-product similarity is at the heart of VSA system dynamics

Dot-product similarity is very “local”

- Almost all vectors are quasi-orthogonal to current state vector
- Only a tiny fraction of the vector space has nonzero similarity with state
- Miraculous luck if all directions of interest are local to the state
- Similarity driven dynamics alone can’t select between non-local directions

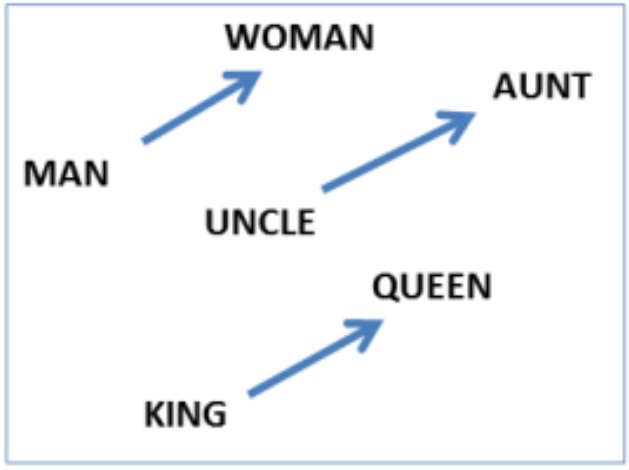
Relational structure encoded by Multiply and Permute, which are orthogonalising

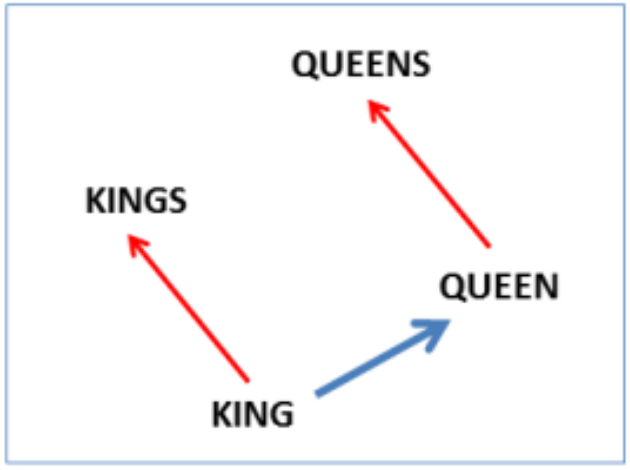
- Something needs to be done to map relational structure into the local space so that it can engage the similarity dynamics

Mikolov et al (2013) - Learned word similarity

Proportional analogy with learned “semantic” vectors for words

- $a : a' :: b : b'$
- $man : woman :: king :: queen$
- $V_{woman} - V_{man} + V_{king} \stackrel{?}{=} V_{queen}$





Mikolov et al (2013)

Successful analogy? Not so much

Doesn't work as well as originally thought (Rogers et al, 2017)

- Relies on excluding b from answer set (or using multiple choice)
- Works best when a, a', and b are relatively similar to each other and to b'
- Poor at some classes of relations, e.g. synonymy, antonymy

ANALOGY enables proportional analogy, but proportional analogy $\neq$ *ANALOGY*

"semantic" vectors don't capture *SEMANTICS*

- Semantic vectors don't know how to change a flat tyre
- Captures a narrow subset of linguistic regularities induced by *SEMANTICS*
- *ANALOGY* engages with *SEMANTICS*

Vector semantics and dot-product similarity

Proportional analogy via semantic vectors implies semantics $\equiv$ additive features

$$
\begin{aligned}
&V_{woman} - V_{man} + V_{king} \\
&= (V_{person} + V_{FvsM}) - (V_{person} - V_{FvsM}) + (V_{person} - V_{FvsM} + V_{royal}) \\
&= V_{person} + V_{FvsM} + V_{royal}) \\
&= V_{queen}
\end{aligned}
$$

Additive features can't capture *SEMANTICS*

ANALOGY is about structural relational similarity

- Representing relational structure requires product operators
- Static dot-product similarity structure is driven by additive structure
- Dot-product similarity (by itself) can't fully capture structural similarity

Systematic substitution via binding

A binding can be used as a partial function for substitution
The substitution is applied uniformly across the components of the argument

With a commutative, self-inverse product operator, e.g. BSC, MAP
(I won't discuss non-commutative or non-self-inverse products here):
$A \otimes X \equiv \{A \mapsto X, X \mapsto A\}$

Apply the substitution by binding it with the argument:
$$\mathbf{(A \otimes X)} \otimes (A + A \otimes B + X \otimes B + C)$$
$$= A \otimes X \otimes A + A \otimes X \otimes A \otimes B + A \otimes X \otimes X \otimes B + A \otimes X \otimes C$$
$$= (A \otimes A) \otimes X + (A \otimes A) \otimes X \otimes B + A \otimes (X \otimes X) \otimes B + A \otimes X \otimes C$$
$$= \mathbf{1} \otimes X + \mathbf{1} \otimes X \otimes B + A \otimes \mathbf{1} \otimes B + A \otimes X \otimes C$$
$$= X + X \otimes B + A \otimes B + A \otimes X \otimes C$$

$$(A + A \otimes B + X \otimes B + C) \overset{(A \otimes X)}{\mapsto} (X + X \otimes B + A \otimes B + A \otimes X \otimes)$$

Subtlety of binding

Multiple interpretations of bindings ($A \otimes X$) depending on how they are used, e.g.:

- key:value pair in a dictionary (note key and value are treated identically)
- variable:value pair (note variable and value are treated identically)
- Virtual feature detector neuron (A = pattern detected, X = identity of neuron)
- Inference rule (A = antecedent, B = consequent)
- Substitution pattern (A = search pattern, B = replacement pattern)

A and X can be arbitrarily complex composites (everything is just a vector), e.g.:

- $(A + B + C) \otimes X = A \otimes X + B \otimes X + C \otimes X$
- $A \otimes (X + Y + Z) = A \otimes X + A \otimes Y + A \otimes Z$
- $A \otimes B \otimes X \otimes Y = A \otimes (B \otimes X \otimes Y) = (A \otimes X \otimes Y) \otimes B = \ldots$

Kanerva (2010) - What is the Dollar of Mexico?

$V_{ustates} = V_{name} \otimes V_{USA} + V_{capital} \otimes V_{WDC} + V_{currency} \otimes V_{USD}$
$V_{mexico} = V_{name} \otimes V_{MEX} + V_{capital} \otimes V_{MXC} + V_{currency} \otimes V_{MXN}$

$V_{U \otimes M} = V_{ustates} \otimes V_{mexico}$
$= V_{USA} \otimes V_{MEX} + V_{WDC} \otimes V_{MXC} + V_{USD} \otimes V_{MXN} + noise_1$
(a sum of filler substitutions - fillers occupying the same role have been bound)

Warning: $noise$ is the sum of all terms you *know* will not be important

Apply the USA/Mexico mapping, e.g. “What is the Dollar of Mexico?”
$V_{U \otimes M} \otimes V_{USD}$
$= (V_{USA} \otimes V_{MEX} + V_{WDC} \otimes V_{MXC} + V_{USD} \otimes V_{MXN} + noise_1) \otimes V_{USD}$
$= noise_2 + noise_3 + V_{USD} \otimes V_{MXN} \otimes V_{USD} + noise_1 \otimes V_{USD}$
$\approx V_{MXN}$

Hand crafted substitution

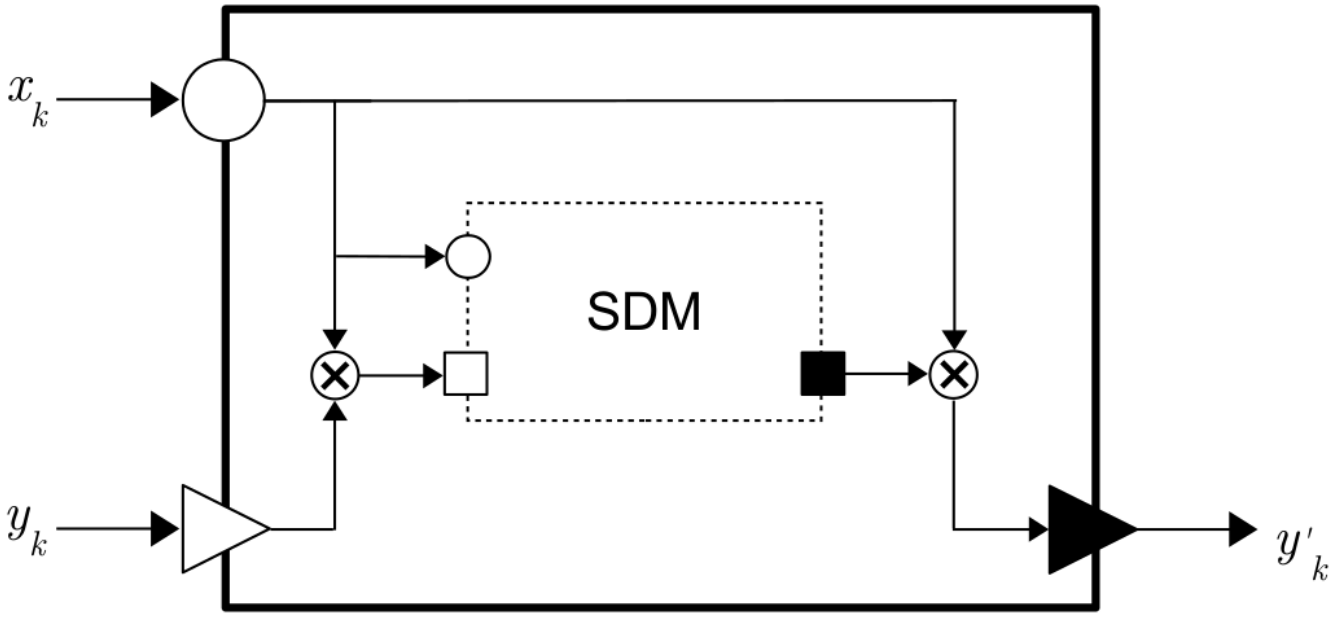
This approach works because of identical roles, e.g. $V_{currency}$

The role representations are static and enumerated in advance

Great if that's all you need

ANALOGY needs dynamic substitutions chosen in response to the context

Emruli et al (2013) - Learned substitution



Emruli et al (2013)

"The analogical mapping unit (AMU) which learns mappings of the type $x_k \mapsto y_k$ from examples and uses bundled mapping vectors stored in the SDM to calculate the output vector y_k"

How it works

x_k is used as the address for Sparse Distributed Memory (SDM)
$x_k \otimes y_k$ is used as the value to store in SDM

Mappings are noncommutative because x_k and y_k are used differently

Write mode: mappings are written to SDM
Read mode: retrieves average $x_k \otimes y_k$ corresponding to x_k and applies it to x_k

SDM does a sort of averaging memory over similar addresses
Interpolates over mappings
Can’t generate novel mappings

Note the “circuit based” approach, including non-VSA components (SDM)
There is usually an amount of plumbing and control to deal with
A purist would make the control distributed (VSA-like) but it’s usual to make the control localist as an engineering hack

Gayler - Settling on substitution

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