

## **Annexure 5**

Name of the Company: Vivriti Capital Private Limited

## <u>Quarterly Compliance as on 31<sup>st</sup> December 2022–NCDs – Statement on ISIN, payment on due dates & Credit rating</u>

Sr. No.	Consen t letter / Tranch e referen ce	Conse nt letter / Tranc he date	ISIN	Issue Size (per ISIN) Rs. In Crore s	Lis ted / Un list ed	Sec ure d / Uns ecu red	Defa ulte d or Dela yed Prin cipal / Inter est Outs tand ing (if any) (in Rs. Cror	Du e dat e of pa ym ent (in res pec t of def aul t on Du e	Act ual dat e of pa ym ent (in res pec t of def aul t on Du e	Date of informati on sharing with Credit Rating Agency (in case of default)	Credit Rating & Agency as at the end of last quarter	Numb er of Invest ors as at the end of quarte r	Creati on of Debe nture Rede mptio n Reser ve, if applic able - Status there of
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1	CL/MU M/21 22/DEB /76	19- May- 2021	INE01HV 07197	75	List ed	Sec ure d	Nil	NA	NA	NA	PP-MLD [ICRA]AA+ (CE) (Stable)	151	NA
2	CL/MU M/ 21- 22/DEB / 316	28- July- 2021	INE01HV 07205	50	List ed	Sec ure d	Nil	NA	NA	NA	CARE PP - MLD A; Positive	20	NA
3	CL/MU M/ 21- 22/DEB / 316	28- July- 2021	INE01HV 07213	50	List ed	Sec ure d	Nil	NA	NA	NA	CARE PP - MLD A; Positive	46	NA



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Sr. No.	Consen t letter / Tranch e referen ce	Conse nt letter / Tranc he date	ISIN	Issue Size (per ISIN) Rs. In Crore s	Lis ted / Un list ed	Sec ure d / Uns ecu red	Defa ulte d or Dela yed Prin cipal / Inter est Outs tand ing (if any) (in Rs. Cror e)	Du e dat e of pa ym ent (in res pec t of def aul t on Du e dat	Act ual dat e of pa ym ent (in res pec t of def aul t on Du e dat	Date of informati on sharing with Credit Rating Agency (in case of default)	Credit Rating & Agency as at the end of last quarter	Numb er of Invest ors as at the end of quarte r	Creati on of Debe nture Rede mptio n Reser ve, if applic able - Status there of
4	CL/MU M/ 21- 22/DEB / 638	11- Nov- 2021	INE01HV 07221	50	List ed	Sec ure d	Nil	e) NA	e) NA	NA	CARE PP - MLD A; Positive	76	NA
5	CL/MU M/ 21- 22/DEB / 638	11- Nov- 2021	INE01HV 07239	50	List ed	Sec ure d	Nil	NA	NA	NA	CARE PP - MLD A; Positive	49	NA
6	CL/MU M/ 21- 22/DEB / 668 and CL/MU M/ 21- 22/DEB / 764	16- Nov- 21 and 07- Dec- 2021	INE01HV 07247 (original and re- issuance)	55	List ed	Sec ure d	Nil	NA	NA	NA	CARE A; Positive	7	NA
7	CL/MU M/ 21- 22/DEB / 906	11- Jan- 2022	INE01HV 07254	30	List ed	Sec ure d	Nil	NA	NA	NA	CARE A; Positive	1	NA

contact@vivriticapital.com



Sr. No.	Consen t letter / Tranch e referen ce	Conse nt letter / Tranc he date	ISIN	Issue Size (per ISIN) Rs. In Crore s	Lis ted / Un list ed	Sec ure d / Uns ecu red	Defa ulte d or Dela yed Prin cipal / Inter est Outs tand ing (if any) (in Rs. Cror e)	Du e dat e of pa ym ent (in res pec t of def aul t on Du e dat e)	Act ual dat e of pa ym ent (in res pec t of def aul t on Du e dat e)	Date of informati on sharing with Credit Rating Agency (in case of default)	Credit Rating & Agency as at the end of last quarter	Numb er of Invest ors as at the end of quarte r	Creati on of Debe nture Rede mptio n Reser ve, if applic able - Status there of
8	CL/MU M/ 21- 22/DEB / 941	28- Jan- 2022	INE01HV 07262	100	List ed	Sec ure d	Nil	NA	NA	NA	CARE PP - MLD A APositive	175	NA
9	CL/MU M/ 21- 22/DEB / 1077	07- Mar- 2022	INE01HV 07270 (original and re- issuance)	200	List ed	Sec ure d	Nil	NA	NA	NA	CARE PP - MLD A; Positive	226	NA
10	CL/MU M/ 21- 22/DEB / 1165	21- Mar- 2022	INE01HV 07288	50	List ed	Sec ure d	Nil	NA	NA	NA	ICRA A; Stable	2	NA
11	CL/MU M/ 22- 23/DEB / 278	21- Jun- 2022	INE01HV 07296	200	List ed	Sec ure d	Nil	NA	NA	NA	CARE PP - MLD A; Positive	243	NA
12	CL/MU M/22- 23/DEB /702	19- Sep- 2022	INE01HV 07304	50	List ed	Sec ure d	Nil	NA	NA	NA	CARE A; Positive	1	NA

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For and on behalf of Vivriti Capital Private Limited

P S Amritha Company Secretary & Compliance Officer Mem No. A49121

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