Developer Collaboration Workflow Sequence

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Based on my review of the user guide, here are the specific workflows for developer collaboration using vim as the IDE:

```
☐ Streamlined Team Collaboration Workflow
☐ Initial ZZCOLLAB Setup (One-time)
# 1. Clone and install zzcollab system
git clone https://github.com/[OWNER]/zzcollab.git
cd zzcollab
./install.sh
                                       # Install to ~/bin (default)
# 2. Verify installation
zzcollab --help
                                      # Test installation from anywhere
which zzcollab
                                      # Confirm system PATH setup
☐ Developer 1 (Team Lead): Project Initialization
☐ Developer 1 Checklist:
  ☐ Create new analysis project directory
  ☐ Customize Dockerfile.teamcore for team's R packages and tools
  ☐ Build and push shell core image to Docker Hub
  ☐ Build and push RStudio core image to Docker Hub
  ☐ Run zzcollab with dotfiles to create local development image
  ☐ Initialize private GitHub repository and push code
  ☐ Create first analysis script in scripts/ directory
  ☐ Write integration tests for analysis script
  ☐ Run tests to verify everything works
  ☐ Commit and push code + tests together
☐ AUTOMATED APPROACH (Recommended) Choose between command-line or R interface:
Option A: Command-Line Interface
# Complete automated setup - replaces all manual Docker and git commands below
zzcollab-init-team --team-name rgt47 --project-name research-study \
    --dotfiles ~/dotfiles
Option B: R Interface (R-Centric Workflow)
# From R console
library(zzcollab)
```

```
# Complete automated setup from within R
init_project(
  team_name = "rgt47",
  project_name = "research-study",
  dotfiles_path = "~/dotfiles"
)
```

Both approaches automatically: $\# \square$ Creates project directory $\# \square$ Sets up customizable Dockerfile.teamcore $\# \square$ Builds shell and RStudio core images $\# \square$ Tags and pushes images to Docker Hub $\# \square$ Initializes zzcollab project with base image $\# \square$ Creates private GitHub repository $\# \square$ Sets up initial commit with proper structure

☐ MANUAL APPROACH (For customization or learning) If you need custom control or want to understand the underlying process, you can run the individual commands:

```
# 1. Create new analysis project
mkdir research-project
cd research-project
# 2. Customize team core image for your project
TEAM NAME="rgt47" # the account on dockerhub for hosting the core images
PROJECT NAME=$(basename $(pwd))
                                  # Get current directory name
# Copy and customize Dockerfile.pluspackages for your team's needs
cp ~/bin/zzcollab-support/templates/Dockerfile.pluspackages \
    ./Dockerfile.teamcore
# Edit Dockerfile.teamcore to add your team's specific R packages and tools:
vim Dockerfile.teamcore
# Key customizations:
# 1. Ensure first lines support base image argument:
    ARG BASE IMAGE=rocker/r-ver
#
    ARG R VERSION=latest
   FROM ${BASE IMAGE}:${R VERSION}
# 2. Add domain-specific R packages (e.g., 'brms', 'targets', 'cmdstanr')
# 3. Include specialized system tools (e.g., JAGS, Stan, ImageMagick)
# 4. Set team-specific R options and configurations
# 5. Add database drivers or cloud SDKs
# 3. Build TWO team core images for different interfaces
# Shell-optimized core (rocker/r-ver base - lightweight, fast startup)
docker build -f Dockerfile.teamcore --build-arg BASE IMAGE=rocker/r-ver \
              -t ${TEAM_NAME}/${PROJECT NAME}core-shell:v1.0.0 .
docker tag ${TEAM NAME}/${PROJECT NAME}core-shell:v1.0.0 \
    ${TEAM NAME}/${PROJECT NAME}core-shell:latest
# RStudio-optimized core (rocker/rstudio base - includes RStudio Server)
docker build -f Dockerfile.teamcore --build-arg BASE IMAGE=rocker/rstudio \
              -t ${TEAM NAME}/${PROJECT NAME}core-rstudio:v1.0.0 .
docker tag ${TEAM NAME}/${PROJECT NAME}core-rstudio:v1.0.0 \
    ${TEAM NAME}/${PROJECT NAME}core-rstudio:latest
# 4. Push both team core images to Docker Hub (PUBLIC for reproducibility)
docker login
                                  # Login to Docker Hub
```

```
docker push ${TEAM NAME}/${PROJECT NAME}core-shell:v1.0.0
docker push ${TEAM NAME}/${PROJECT NAME}core-shell:latest
docker push ${TEAM NAME}/${PROJECT NAME}core-rstudio:v1.0.0
docker push ${TEAM NAME}/${PROJECT NAME}core-rstudio:latest
# 5. Initialize zzcollab project with custom base image
zzcollab --base-image ${TEAM NAME}/${PROJECT NAME}core-shell \
    --dotfiles ~/dotfiles
# This automatically:
# - Creates complete R package structure
# - Builds LOCAL development image (inherits from core + adds dotfiles)
# - Sets up CI/CD for automated team image rebuilds
# - Local image NOT pushed - contains personal dotfiles
# 6. Set up PRIVATE GitHub repository for research code
git init
git add .
git commit -m "□ Initial research project setup
- Complete zzcollab research compendium
- Team core image published to Docker Hub:
  ${TEAM NAME}/${PROJECT NAME}core:v1.0.0
- Private repository protects unpublished research
- CI/CD configured for automatic team image updates"
# Create PRIVATE repository on GitHub first, then:
git remote add origin https://github.com/[TEAM]/project.git # PRIVATE repo
git push -u origin main
# 7. Start development immediately
# Enter containerized development environment with your dotfiles
make docker-zsh
☐ Developer 1: Analysis Development Cycle
# Inside the container (after make docker-zsh):
# 1. Create initial analysis script
vim scripts/01 initial analysis.R
# Write first iteration of analysis in R
# 2. Write tests for the analysis immediately
vim tests/integration/test-01 initial analysis.R
# Write integration tests:
# test that("initial analysis script runs without errors", {
# expect no error(source(here("scripts", "01 initial analysis.R")))
   expect_true(file.exists(here("data", "derived_data",
#
                                  "analysis output.rds")))
# })
# 3. Run tests to verify everything works
R
# testthat::test dir("tests/integration") # Run integration tests
```

```
# source("scripts/01 initial analysis.R") # Test the script directly
# quit()
# 4. Exit container when iteration is complete
exit
# 5. Commit and push changes (code + tests together)
git add .
qit commit -m "Add initial analysis script with tests
- First iteration of data analysis
- Created scripts/01 initial analysis.R
- Added integration tests for analysis pipeline
- All tests passing"
git push
# 6. CI automatically handles package updates
# - If new packages detected: renv::snapshot() runs
# - Team Docker image rebuilds automatically
# - New image pushed to Docker Hub
# - Team gets notification of updated environment
# 7. Continue development cycle
                                  # Back to development environment
make docker-zsh
# Repeat: code → test → exit → commit → push
```

☐ Benefits of Automated Team Image Management:

- **Faster onboarding**: New developers get started in minutes, not hours
- 🛘 **Environment consistency**: Everyone uses identical package versions
- ☐ Bandwidth efficiency: ~500MB pull vs ~2GB+ rebuild
- 🛘 CI/CD optimization: Faster automated testing with pre-built dependencies
- 🛘 **Package management**: Centralized control over research environment
- Version control: Tag images for different analysis phases
- | Automated updates: Team image rebuilds automatically when packages change
- | Zero manual intervention: Developers never worry about image management

☐ Automated Team Image Updates

ZZCOLLAB includes automated GitHub Actions workflows that rebuild and publish the team Docker image whenever package dependencies change. This ensures all team members always have access to the latest, consistent development environment.

Key Benefits:

- **Zero manual intervention** required for Docker image management
- Automatic detection of package changes in renv.lock or DESCRIPTION
- Multi-tag versioning for different use cases
- Team notification system for new image availability
- Build caching for faster rebuild times

Full documentation and implementation details are provided in the Automated Docker Image Management section at the end of this document.

Developer Collaboration Workflow Sequence

□□ Developer 1 (Initial Development Work)

```
# Project setup already completed in pre-collaboration phase
cd research-project
# 1. Start development work in containerized vim environment
                               # → Enhanced zsh shell with personal dotfiles
make docker-zsh
# 2. Add any additional packages for initial analysis
# (In zsh container with vim IDE)
                                # Start R session
# Most packages already installed in team image
# install.packages("additional_package") # Only if needed
# renv::snapshot()
                                # Update if packages added
# quit()
                                # Exit R
# 3. Test-driven development workflow using vim
# First, learn testing patterns
Rscript scripts/00 testing guide.R # → Review testing instructions
# Create package functions with tests
vim R/analysis functions.R
# Create package functions
# Write R functions with vim + plugins
vim tests/testthat/test-analysis functions.R # Write tests for functions
# Write unit tests for each function:
# test that("function_name works correctly", {
# result <- my function(test data)</pre>
# expect equal(nrow(result), expected value)
# expect true(all(result$column > 0))
# })
# Test the functions
                               # Start R session
# Load package functions
# Run tests to verify functions work
# devtools::load_all()
# devtools::test()
# quit()
                                    # Exit R
vim scripts/01_data_import.R # Create analysis scripts
# Write data import code
# Note: scripts/ directory includes templates for:
# - 02 data validation.R (data quality checks)
# - 00 setup parallel.R (high-performance computing)
# - 00 database setup.R (database connections)
# - 99 reproducibility check.R (validation)
# - 00 testing guide.R (testing instructions)
vim tests/integration/test-data import.R # Create integration tests
# Write integration tests for analysis scripts:
# test_that("data import script runs without errors", {
# expect_no_error(source(here("scripts", "01_data_import.R")))
# })
```

```
vim analysis/report/report.Rmd
                                        # Start research report
# Write analysis and methods in R Markdown
# Test report rendering
                                      # Start R session
R
# rmarkdown::render("analysis/report/report.Rmd") # Test report compiles
                                      # Fxit R
# quit()
# 4. Quality assurance and commit
                                 # Exit container
make docker-check-renv-fix
                                # Validate dependencies
make docker-test
                                 # Run package tests
make docker-render
                                  # Test report rendering
# Optional: Check reproducibility
# Rscript scripts/99 reproducibility check.R
# 5. Commit changes with CI/CD trigger
git add .
qit commit -m "Add initial analysis and dependencies"
                                  # → Triggers GitHub Actions validation
git push
□□ Developer 2 (Joining Project)
☐ Developer 2 Checklist:
  ☐ Get access to private GitHub repository from team lead
  ☐ Clone the private repository to local machine
  ☐ Choose preferred development interface (shell or RStudio)
  ☐ Update docker-compose.yml to reference chosen core image
  ☐ Build local development image with personal dotfiles
  ☐ Create feature branch for your analysis work
  ☐ Write analysis script in scripts/ directory
  ☐ Write integration tests for your analysis script
  ☐ Run tests to verify everything works
  ☐ Commit and push code + tests together
  ☐ Create pull request for team review
# 1. Get access to PRIVATE repository and clone
# Team lead must add you as collaborator to private GitHub repo first
git clone https://github.com/rgt47/pngl.git # Use actual team/project names
cd png1
# 2. Build your personal development environment
# Choose between command-line or R interface:
# Option A: Command-Line Interface
zzcollab --team rgt47 --project-name png1 --interface shell --dotfiles ~/dotfiles
# Option B: R Interface (R-Centric Workflow)
# library(zzcollab)
# join project(
# team name = "rgt47",
# project name = "png1",
```

```
interface = "shell",
# dotfiles path = "~/dotfiles"
# )
# quit()
# Both approaches automatically pull the team image from Docker Hub and add your personal do
# 3. Start development immediately
make docker-zsh
                                  # Shell interface with vim/tmux
# OR
                                # RStudio Server at localhost:8787
make docker-rstudio
# 4. Create feature branch for your work
git checkout -b feature/visualization-analysis
# 5. Add your analysis work (inside container)
# (In zsh container with vim)
vim scripts/02 visualization analysis.R
# Write visualization analysis code
# If you need new packages, just install them:
# install.packages("ggplot2") # Add new package
# quit()
# 6. Write tests for your analysis immediately
vim tests/integration/test-02 visualization analysis.R
# Write integration tests:
# test_that("visualization analysis runs successfully", {
# expect_no_error(source(here("scripts", "02 visualization analysis.R")))
# expect true(file.exists(here("analysis", "figures", "plot1.png")))
# })
# 7. Run tests to verify everything works
# testthat::test dir("tests/integration") # Run all integration tests
# source("scripts/02 visualization analysis.R") # Test your script
# quit()
exit
# 8. Commit and push your changes (code + tests together)
# Choose between command-line or R interface:
# Option A: Command-Line Interface
git commit -m "Add visualization analysis with tests
- Created scripts/02 visualization analysis.R
- Added ggplot2 for data visualization
- Added integration tests for visualization pipeline
- All tests passing"
git push origin feature/visualization-analysis
# Option B: R Interface (R-Centric Workflow)
```

```
# R
# library(zzcollab)
# git status() # Check changes
# git commit("Add visualization analysis with tests - Created scripts/02 visualization analy
# git push("feature/visualization-analysis")
# quit()
# 9. Create pull request
# Choose between command-line or R interface:
# Option A: Command-Line Interface
gh pr create --title "Add visualization analysis with tests" \
    --body "Added visualization analysis script with comprehensive tests" \
    --base main
# Option B: R Interface (R-Centric Workflow)
# library(zzcollab)
# create pr(
# title = "Add visualization analysis with tests",
# body = "Added visualization analysis script with comprehensive tests"
# )
# quit()
# 10. CI automatically handles the rest!
# - If new packages detected: renv::snapshot() runs
# - Team Docker image rebuilds automatically
# - New image pushed to Docker Hub
# - Team gets notification of updated environment
□□ Developer 1 (Continuing Work - After PR Review)
# 1. Review and merge Developer 2's pull request
# On GitHub: Review PR, approve, and merge to main branch
# 2. Sync with Developer 2's merged changes
git checkout main
                           # Switch to main branch
                             # Get latest changes from team repo
# Update your fork's main branch
git pull upstream main
git push origin main
# 3. Get latest team Docker image (automatically updated by GitHub Actions)
docker pull [TEAM]/$(cat .project-name):latest # Pull from Docker Hub (public)
# Note: If Dev 2 added packages, GitHub Actions already rebuilt
# and pushed the image!
# 4. Validate environment consistency
make docker-check-renv-fix
                             # Ensure all dependencies are properly tracked
# 5. Create new feature branch for advanced modeling
git checkout -b feature/advanced-models
# 6. Continue development with updated environment
make docker-zsh
                               # → Environment now includes Dev 2's packages
```

```
# 7. Add more analysis work using vim
# (In zsh container with vim)
                                # Start R session
# Ensure all packages from Dev 2 are available
# renv::restore()
# quit()
# 8. Test-driven advanced analysis development
vim R/modeling functions.R
                                # Add statistical modeling functions
# Write multilevel model functions
vim tests/testthat/test-modeling functions.R # Write tests for modeling functions
# Write unit tests for statistical models:
# test that("multilevel model function works", {
# model <- fit multilevel model(test data)</pre>
# expect_s3_class(model, "lmerMod")
# expect_true(length(fixef(model)) > 0)
# })
# Test new modeling functions
                               # Start R for testing
                            # Load all functions including new ones
# Run all tests (Dev 1, Dev 2, and new tests)
# devtools::load all()
# devtools::test()
# quit()
vim scripts/03 advanced models.R # Create modeling script
# Write analysis using both Dev 1 and Dev 2's functions
vim tests/integration/test-complete pipeline.R # Create comprehensive integration tests
# Write end-to-end pipeline tests:
# test that("complete analysis pipeline works", {
# expect_no_error(source(here("scripts", "01_data_import.R")))
# expect_no_error(source(here("scripts", "02_visualization.R")))
   expect_no_error(source(here("scripts", "03_advanced_models.R")))
# })
# 7. Test complete integration of all developers' work
R
                                # Comprehensive integration testing
# devtools::load_all()
                                # Load all functions
# testthat::test dir("tests/testthat")
                                            # Run all unit tests
# testthat::test dir("tests/integration") # Run all integration tests
# source("scripts/01_data_import.R") # Dev 1's work
# source("scripts/02_visualization.R") # Dev 2's work
# source("scripts/03 advanced models.R") # New integration
# quit()
# 8. Update research report with testing
vim analysis/report/report.Rmd # Update manuscript
# Add new results and figures
vim tests/integration/test-report rendering.R # Create report rendering tests
# Write tests for report compilation:
# test that("report renders successfully", {
```

```
expect no error(rmarkdown::render(here("analysis", "report",
#
                                           "report.Rmd")))
#
   expect true(file.exists(here("analysis", "report", "report.pdf")))
# })
# Test report rendering
                               # Test report compilation
# rmarkdown::render("analysis/report/report.Rmd") # Verify report compiles
# Run all integration tests
# testthat::test dir("tests/integration")
# quit()
# 11. Enhanced collaboration workflow with proper PR
                              # Exit container
exit
# 12. Create comprehensive pull request
git add .
git commit -m "Add advanced multilevel modeling with integrated visualization
- Add modeling functions.R with multilevel model utilities
- Create comprehensive test suite for statistical models
- Add end-to-end pipeline integration tests
- Update research report with new analysis results
- Test complete workflow integration"
# Push feature branch to vour fork
git push origin feature/advanced-models
# 13. Create pull request with detailed review checklist
gh pr create --title "Add advanced multilevel modeling analysis" \
    --body "## Summary
- Integrates visualization functions from previous PR
- Adds multilevel modeling capabilities with lme4
- Includes comprehensive end-to-end testing
- Updates research manuscript with new results
## Analysis Impact Assessment
- [x] All existing functionality preserved
- [x] New models compatible with existing visualization pipeline

    [x] Data validation passes for modeling requirements

    [x] Reproducibility check passes

## Testing Coverage
- [x] Unit tests for all modeling functions
- [x] Integration tests for complete analysis pipeline
- [x] Paper rendering validation with new results
- [x] All existing tests continue to pass
## Reproducibility Validation
- [x] renv.lock updated with new dependencies
- [x] Docker environment builds successfully
```

```
- [x] Analysis runs from clean environment
```

- [x] Results consistent across platforms

Collaboration Quality

- [x] Code follows established patterns
- [x] Functions integrate cleanly with existing codebase
- [x] Documentation updated for new capabilities

☐ Key Collaboration Features

(Professional Git Workflow + Test-Driven Development)

Automated Quality Assurance on Every Push:

- 🛘 **R Package Validation**: R CMD check with dependency validation
- Comprehensive Testing Suite: Unit tests, integration tests, and data validation
- 🛘 Paper Rendering: Automated PDF generation and artifact upload
- 🛘 **Multi-platform Testing**: Ensures compatibility across environments
- Dependency Sync: renv validation and DESCRIPTION file updates

Test-Driven Development Workflow:

- **Unit Tests**: Every R function has corresponding tests in tests/testthat/
- Integration Tests: Analysis scripts tested end-to-end in tests/integration/
- Data Validation: Automated data quality checks using scripts/02 data validation.R
- Reproducibility Testing: Environment validation with scripts/99 reproducibility check.R
- **Paper Testing**: Manuscript rendering validation for each commit

Enhanced GitHub Templates:

- Pull Request Template: Analysis impact assessment, reproducibility checklist
- Issue Templates: Bug reports with environment details, feature requests with research use cases
- Collaboration Guidelines: Research-specific workflow standards

Fully Automated Professional Workflow:

```
# Fork-based collaboration with pull requests:
git clone https://github.com/[YOUR-USERNAME]/project.git # Clone your fork
git remote add upstream https://github.com/[TEAM]/project.git # Add team repo
git checkout -b feature/your-analysis # Create feature branch
# ... do development work with tests ...
git push origin feature/your-analysis # Push to your fork
gh pr create --title "Add analysis" --body "..." # Create pull request

# After PR merge - ZERO manual image management needed:
git checkout main # Switch to main branch
git pull upstream main # Get latest from team repo
docker pull team/project:latest # Get auto-updated team image from Docker Hub
make docker-zsh # → Instantly ready with all new packages!

# □ GitHub Actions automatically:
```

```
# - Detects renv.lock changes in merged PR
# - Rebuilds Docker image with new packages
# - Pushes updated image to container registry
# - Updates docker-compose.yml references
# - Notifies team of new image availability
```

Data Management Collaboration:

☐ Vim IDE Development Environment

Enhanced Vim Setup (via zzcollab dotfiles)

The containerized environment includes a fully configured vim IDE with:

Vim Plugin Ecosystem:

- vim-plug: Plugin manager (automatically installed)
- R Language Support: Syntax highlighting and R integration
- File Navigation: Project file browser and fuzzy finding
- Git Integration: Git status and diff visualization
- Code Completion: Intelligent autocomplete for R functions

Essential Vim Workflow Commands:

```
# In container vim session:
vim R/analysis.R
                        # Open R file
# Vim + R integration:
:terminal
                        # Open terminal in vim
                       # Start R session in terminal
                      # Load package functions (in R)
# devtools::load all()
# :q
                        # Exit R, back to vim
# Git workflow in vim:
                         # Check git status
:!qit status
:!git add %
                        # Add current file
:!git commit -m "Update analysis" # Commit changes
```

Productive Development Cycle:

```
# 1. Start development environment
make docker-zsh # → Enhanced zsh with vim
# 2. Multi-file development workflow
```

```
vim -p R/functions.R scripts/analysis.R analysis/report/report.Rmd
# Opens multiple files in tabs
# 3. Interactive R testing
:terminal
                             # Open terminal in vim
                            # Start R
# devtools::load all()
                            # Test functions
# source("scripts/analysis.R") # Test scripts
# quit()
                              # Exit R
# 4. File navigation and editing
# gt (next tab), gT (previous tab)
# Ctrl+w+w (switch windows)
# :Explore (file browser)
# 5. Test-driven development cycle from vim
                      # Run all package tests from vim
:!make docker-test
:!make docker-render
                           # Render report from vim
                           # Open terminal for interactive testing
:terminal
                           # Start R in terminal
# Load package functions
# devtools::test() # Run specific
# testthat
# testthat::test dir("tests/integration") # Run integration tests
                            # Exit R, back to vim
# auit()
Vim + R Development Tips:
File Organization in Vim:
# Open related files simultaneously:
vim -0 R/analysis_functions.R scripts/01_analysis.R # Side by side
vim -o R/plotting.R analysis/figures/
                                                     # Horizontal split
                                                      # All R files in tabs
vim -p R/*.R scripts/*.R
Git Integration Workflow:
# In vim, check git status frequently:
:!qit status
                             # See changed files
:!qit diff %
                             # Diff current file
:!git add %
                             # Stage current file
:!qit commit -m "Add function" # Commit from vim
# View git log:
:!git log --oneline -10 # Recent commits
Test-Driven R Package Development in Vim:
# Test-driven development cycle:
vim tests/testthat/test-new function.R # Write test first
vim R/new function.R
                                        # Write function to pass test
                                       # Run tests from vim
:!make docker-test
vim man/new function.Rd
                                      # Check documentation
:!make docker-check
                                       # Package validation
```

```
# Open multiple files for TDD:
vim -p R/my_function.R tests/testthat/test-my_function.R # Side-by-side development
```

Testing Workflow Tips:

☐ Automation Summary: Zero-Friction Collaboration

This fully automated workflow provides **enterprise-grade collaboration** for research teams:

☐ Complete Automation Cycle:

- 1. **Developer adds packages** \square renv::snapshot() \square commits renv.lock
- 2. Pull request merged [] GitHub Actions triggered automatically
- 3. New Docker image built \square pushed to container registry
- 4. docker-compose.yml updated \(\) team notified via commit comment
- 5. Other developers sync \(\text{docker} \) docker \(\text{pull } \text{d} \) instant access to new packages

☐ Automation Benefits:

Traditional Workflow	Automated ZZCOLLAB Workflow
Manual image rebuilds Inconsistent environments 30-60 min setup per developer Manual dependency management Docker expertise required Build failures block development	 □ Automatic rebuilds on package changes □ Guaranteed environment consistency □ 3-5 min setup with pre-built images □ Automated dependency tracking □ Zero Docker knowledge needed □ Centralized, tested builds

☐ Developer Experience:

- Researchers focus on research not DevOps
- Onboarding new team members takes minutes, not hours
- Package management happens transparently
- Environment drift is impossible
- Collaboration friction eliminated entirely

This workflow ensures **perfect reproducibility** across team members while providing **fully automated infrastructure management**, **professional collaboration tools**, and **comprehensive testing frameworks** - all accessible through a powerful vim-based development environment with **zero manual Docker management required**.

Automated Docker Image Management

Overview

ZZCOLLAB includes a sophisticated automated Docker image management system that eliminates manual container maintenance while ensuring perfect environment consistency across research teams. This system automatically detects package changes, rebuilds Docker images, and notifies team members - providing enterprise-grade DevOps automation for research workflows.

☐ Architecture

```
flowchart TD
    A[Developer adds packages] --> B[renv::snapshot]
    B --> C[Commit renv.lock]
    C --> D[Create Pull Request]
    D --> E[PR Merged to main]
    E --> F{renv.lock changed?}
    F -->|Yes| G[GitHub Actions Triggered]
    F -->|No| H[No rebuild needed]
    G --> I[Build new Docker image]
    I --> J[Push to Container Registry]
    J --> K[Update docker-compose.yml]
    K --> L[Notify team members]
    L --> M[Team pulls updated image]
```

☐ Complete GitHub Actions Workflow

The automated system is implemented through a comprehensive GitHub Actions workflow located at .github/workflows/update-team-image.yml:

```
# .github/workflows/update-team-image.yml
# Automated Team Docker Image Management for ZZCOLLAB Research Projects
# PURPOSE: Automatically rebuild and publish team Docker images when R
          package dependencies change, ensuring consistent environments
#
           across team members
#
# TRIGGERS:
   - Push to main branch with changes to renv.lock or DESCRIPTION
   - Manual workflow dispatch for on-demand builds
#
# OUTPUTS:
 - Updated Docker image in GitHub Container Registry
  - Multiple image tags for different use cases
#
  - Automatic docker-compose.yml updates
  - Team notification via commit comments
name: Update Team Docker Image
on:
  push:
    branches: [main]
    paths:
      - renv.tock' # R package dependency changes
- 'DESCRIPTION' # Package metadata
```

```
'Dockerfile' # Container definition changes'docker-compose.yml' # Service configuration changes
  workflow dispatch: # Allow manual triggering
    inputs:
      force rebuild:
        description: 'Force rebuild even if no package changes'
        required: false
        default: false
        type: boolean
env:
  REGISTRY: docker.io
  IMAGE_NAME: [TEAM]/$(cat .project-name) # Docker Hub public repository
  BASE IMAGE: [TEAM]/$(cat .project-name)core-shell # Team's custom base image
jobs:
  update-team-image:
    name: Build and Publish Team Docker Image
    runs-on: ubuntu-latest
    permissions:
      contents: write
actions: read
                              # Needed to update docker-compose.yml
                              # Needed for caching
      # Note: Docker Hub publishing uses repository secrets, not GitHub permissions
    outputs:
      image-digest: ${{ steps.build.outputs.digest }}
      r-version: ${{ steps.r-version.outputs.version }}
    steps:
      - name: Checkout repository
        uses: actions/checkout@v4
        with:
          token: ${{ secrets.GITHUB TOKEN }}
          fetch-depth: 2  # Needed for git diff comparison
      - name: Check if rebuild is needed
        id: check-rebuild
        run: |
          if [ "${{ github.event.inputs.force rebuild }}" == "true" ]; then
            echo "rebuild=true" >> $GITHUB OUTPUT
            echo "reason=Manual force rebuild requested" >> $GITHUB OUTPUT
          elif git diff HEAD~1 --name-only | \
               grep -E "(renv\.lock|DESCRIPTION|Dockerfile|docker-compose\.yml)"; then
            echo "rebuild=true" >> $GITHUB_OUTPUT
            echo "reason=Package or container configuration changes detected" >> $GITHUB OUT
          else
            echo "rebuild=false" >> $GITHUB OUTPUT
            echo "reason=No relevant changes detected" >> $GITHUB OUTPUT
          fi
      - name: Extract R version and package info
        id: r-version
        if: steps.check-rebuild.outputs.rebuild == 'true'
        run: |
```

```
if [ -f "renv.lock" ]; then
      R VERSION=$(jq -r '.R.Version // "4.3.0"' renv.lock)
      PACKAGE COUNT=$(jg '.Packages | length' renv.lock)
    else
     R VERSION="4.3.0"
      PACKAGE COUNT="0"
    fi
    echo "version=${R VERSION}" >> $GITHUB OUTPUT
    echo "package-count=${PACKAGE COUNT}" >> $GITHUB OUTPUT
   # Extract package names for change detection
    if [ -f "renv.lock" ]; then
      jq -r '.Packages | keys[]' renv.lock | sort > current_packages.txt
      touch current_packages.txt
    fi
   # Compare with previous version if available
    if git show HEAD~1:renv.lock 2>/dev/null | \
       jq -r '.Packages | keys[]' | sort > previous_packages.txt; then
      NEW_PACKAGES=$(comm -13 previous_packages.txt current_packages.txt | tr '\n' ' '
      REMOVED PACKAGES=$(comm -23 previous packages.txt current packages.txt | tr '\n'
      echo "new-packages=${NEW PACKAGES}" >> $GITHUB OUTPUT
      echo "removed-packages=${REMOVED PACKAGES}" >> $GITHUB OUTPUT
   else
      echo "new-packages=" >> $GITHUB OUTPUT
      echo "removed-packages=" >> $GITHUB OUTPUT
    fi
- name: Set up Docker Buildx
 if: steps.check-rebuild.outputs.rebuild == 'true'
 uses: docker/setup-buildx-action@v3
 with:
    platforms: linux/amd64,linux/arm64 # Multi-platform support
- name: Log in to Docker Hub
 if: steps.check-rebuild.outputs.rebuild == 'true'
 uses: docker/login-action@v3
 with:
    registry: ${{ env.REGISTRY }}
    username: ${{ secrets.DOCKERHUB USERNAME }}
   password: ${{ secrets.DOCKERHUB TOKEN }}
- name: Extract metadata for Docker
 if: steps.check-rebuild.outputs.rebuild == 'true'
 id: meta
 uses: docker/metadata-action@v5
 with:
    images: ${{ env.REGISTRY }}/${{ env.IMAGE_NAME }}
      type=ref,event=branch
      type=sha,prefix={{branch}}-
      type=raw, value=latest
      type=raw,value=r${{ steps.r-version.outputs.version }}
```

```
type=raw, value={{date 'YYYY-MM-DD'}}
    labels: |
      org.opencontainers.image.title=ZZCOLLAB Research Environment
      org.opencontainers.image.description=Automated team Docker image for research co
      org.opencontainers.image.vendor=ZZCOLLAB
      research.zzcollab.r-version=${{ steps.r-version.outputs.version }}
      research.zzcollab.package-count=${{ steps.r-version.outputs.package-count }}
- name: Build and push Docker image
 if: steps.check-rebuild.outputs.rebuild == 'true'
 uses: docker/build-push-action@v5
 with:
    context: .
    platforms: linux/amd64, linux/arm64
    push: true
    tags: ${{ steps.meta.outputs.tags }}
    labels: ${{ steps.meta.outputs.labels }}
    cache-from: type=gha
    cache-to: type=gha, mode=max
    build-args:
      R VERSION=${{ steps.r-version.outputs.version }}
      BASE IMAGE=${{ env.BASE IMAGE }}
      BUILDKIT INLINE CACHE=1
    provenance: true
    sbom: true

    name: Update docker-compose.yml with new image

 if: steps.check-rebuild.outputs.rebuild == 'true'
  run: |
   # Update image reference in docker-compose.yml
    sed -i "s|image: .*|image: f{env.REGISTRY}/f{env.IMAGE_NAME}:latest|g" \
       docker-compose.yml
    # Check if there are actual changes
    if git diff --quiet docker-compose.yml; then
      echo "No changes needed to docker-compose.yml"
      echo "Updating docker-compose.yml with new image reference"
     # Configure git for automated commit
      git config --local user.email "action@github.com"
      git config --local user.name "ZZCOLLAB AutoBot"
      # Commit the updated docker-compose.yml
      git add docker-compose.yml
      git commit -m "□ Auto-update team Docker image reference
      - Updated docker-compose.yml to use latest team image
      - Triggered by: ${{ steps.check-rebuild.outputs.reason }}
      - Commit: ${{ github.sha }}
      - R version: ${{ steps.r-version.outputs.version }}
      - Total packages: ${{ steps.r-version.outputs.package-count }}
      - Image: ${{ env.REGISTRY }}/${{ env.IMAGE NAME }}:latest
```

```
Changes:
      - New packages: ${{ steps.r-version.outputs.new-packages }}
      - Removed packages: ${{ steps.r-version.outputs.removed-packages }}"
     # Push the changes
     git push
   fi

    name: Create detailed team notification

 if: steps.check-rebuild.outputs.rebuild == 'true'
 uses: actions/github-script@v7
 with:
   script:
      const { owner, repo } = context.repo;
      const sha = context.sha.substring(0, 7);
      const rVersion = '${{ steps.r-version.outputs.version }}';
      const packageCount = '${{ steps.r-version.outputs.package-count }}';
      const newPackages = '${{ steps.r-version.outputs.new-packages }}'.trim();
      const removedPackages = '${{ steps.r-version.outputs.removed-packages }}'.trim()
      const reason = '${{ steps.check-rebuild.outputs.reason }}';
      let changeDetails = '';
     if (newPackages) {
        changeDetails += `**□ New packages added**: ${newPackages}\n`;
      if (removedPackages) {
       changeDetails += `**[] Packages removed**: ${removedPackages}\n`;
      if (!newPackages && !removedPackages) {
       changeDetails = '**□ Configuration or container changes detected**\n';
      }
      github.rest.repos.createCommitComment({
       owner,
        repo,
        commit sha: context.sha,
       body: `□ **Team Docker Image Updated Successfully**
       ** Build Summary**:
        - **R Version**: ${rVersion}
        - **Total Packages**: ${packageCount}
        - **Trigger**: ${reason}
        - **Build ID**: ${sha}
       ${changeDetails}
       **□ For Team Members**:
       \`\`\`bash
       # Get the updated environment
       docker pull ${owner}/${repo}:latest
       # Start development with new packages
       make docker-zsh
```

```
# 0R
       make docker-rstudio
       1,1,1,
       **□ Available Image Tags**:
        - \`latest\` - Most recent build (recommended)
        - \`r${rVersion}\` - R version specific
        - \`${sha}\` - This exact commit
        - \`$(date +%Y-%m-%d)\` - Today's date
        **□ Environment Status**:
        - □ All package dependencies are now available
        - □ Multi-platform support (AMD64, ARM64)
        - □ Build cache optimized for faster updates
        - □ docker-compose.yml automatically updated
       **□ View Details**:
        - [Build logs](https://github.com/${owner}/${repo}/actions/runs/${{ github.run
        - [Container registry](https://github.com/${owner}/${repo}/pkgs/container/${re
       Happy researching! □`
      });
- name: Skip notification for no-rebuild
 if: steps.check-rebuild.outputs.rebuild == 'false'
   echo "[] Skipping Docker image rebuild: ${{ steps.check-rebuild.outputs.reason }}"
   echo "Current team image is up to date."
```

☐ Key Features

1. Intelligent Change Detection

- Monitors: renv.lock, DESCRIPTION, Dockerfile, docker-compose.yml
- Smart analysis: Compares package lists between commits
- Detailed reporting: Tracks new packages, removed packages, and configuration changes
- Skip unnecessary builds: Only rebuilds when actual changes are detected

2. Multi-Platform Support

- Architectures: AMD64 (Intel/AMD) and ARM64 (Apple Silicon, ARM servers)
- · Cross-platform compatibility: Works on all modern development machines
- Universal deployment: Single image works across different team hardware

3. Advanced Caching Strategy

- GitHub Actions cache: Reuses Docker layers across builds
- BuildKit inline cache: Optimizes local Docker builds
- Layer optimization: Minimizes rebuild time for incremental changes
- Cache invalidation: Smart cache management based on package changes

4. Comprehensive Tagging System

- latest: Most recent build (recommended for development)
- r4.3.0: R version specific (for reproducibility)

- abc1234: Commit SHA (for exact version tracking)
- 2024-01-15: Date-based (for time-based rollbacks)
- main-abc1234: Branch and commit combination

5. Automated Configuration Management

- docker-compose.yml updates: Automatically points to new image
- **Git integration**: Commits configuration changes automatically
- Change tracking: Documents what triggered the rebuild
- Rollback capability: Git history preserves all image references

6. Team Communication System

- **Commit comments**: Detailed notifications on the triggering commit
- Change summaries: Lists new/removed packages and configuration changes
- **Usage instructions**: Provides exact commands for team members
- **Build links**: Direct access to build logs and container registry

□ Usage Scenarios

Scenario 1: Developer Adds New Package

```
# Developer workflow
R
install.packages("tidymodels")
renv::snapshot()
# Create PR and merge

# Automatic result:
#       GitHub Actions detects renv.lock changes
#       Rebuilds image with tidymodels
#       Pushes to team/project:latest on Docker Hub
#       Updates docker-compose.yml
#       Notifies team via commit comment
```

Scenario 2: Manual Force Rebuild

```
# Team lead can trigger manual rebuild
gh workflow run update-team-image.yml -f force_rebuild=true
# Use cases:
# - Base image security updates
# - Docker configuration changes
# - Periodic refresh of build cache
```

Scenario 3: New Team Member Onboarding

```
# New developer setup
git clone https://github.com/team/project.git
cd project
docker pull team/project:latest # Gets latest team image from Docker Hub
make docker-zsh # Instant development environment
```

☐ Monitoring and Troubleshooting

Build Status Monitoring

- GitHub Actions tab: Real-time build progress and logs
- **Container registry**: Image versions and download statistics
- **Commit comments**: Success/failure notifications with details

Common Issues and Solutions

Issue	Symptoms	Solution
Build failures	Red X on GitHub Actions	Check build logs, verify Dockerfile syntax
Large image sizes	Slow pull times	Review installed packages, optimize Dockerfile
Cache misses	Slow builds despite caching	Clear GitHub Actions cache, rebuild base layers
Permission errors Platform issues	Push failures to registry Fails on ARM/Intel Macs	Verify GITHUB_TOKEN permissions Check multi-platform build configuration

Debugging Commands

☐ Security and Privacy Model

Repository Privacy Strategy ZZCOLLAB implements a **hybrid privacy approach** optimized for research collaboration:

☐ PRIVATE GitHub Repository: - Protects unpublished research and sensitive methodologies - Secures proprietary data analysis and preliminary results - Controls access to research collaborators only - Maintains confidentiality during peer review process - Preserves intellectual property before publication

☐ PUBLIC Docker Images (Docker Hub): - Enables reproducible research by sharing computational environments - Supports open science through transparent methodology - Allows validation of analytical approaches by reviewers - Facilitates replication after publication - No sensitive data included - only software packages and configurations

Security Features

- **Docker Hub authentication**: Uses repository secrets for secure publishing
- SBOM generation: Software Bill of Materials for vulnerability tracking
- Provenance attestation: Cryptographic proof of build integrity
- Multi-platform signing: Ensures image authenticity across architectures
- Separate credentials: GitHub and Docker Hub use different authentication systems

Repository Secrets Setup For automated Docker Hub publishing, configure these secrets in your **private** GitHub repository:

```
# In GitHub repository: Settings → Secrets and variables → Actions
```

DOCKERHUB_USERNAME: your-dockerhub-username

DOCKERHUB TOKEN: your-dockerhub-access-token # Create at hub.docker.com/settings/security

Access Token Creation:

- 1. Visit Docker Hub Security Settings
- 2. Click "New Access Token"
- 3. Name: "GitHub Actions [PROJECT-NAME]"
- 4. Permissions: "Read, Write, Delete"
- 5. Copy token to GitHub repository secrets

Best Practices

- **Pin base image versions**: Use specific R version tags in Dockerfile
- Minimize image layers: Combine RUN commands to reduce image size
- **Use .dockerignore**: Exclude unnecessary files from build context
- Regular security updates: Leverage dependabot for base image updates
- Monitor build times: Optimize when builds exceed reasonable duration
- **Docker Hub organization**: Use team/organization account for professional projects
- Image naming: Follow consistent naming convention: [team]/[project]:latest

□ Customization Options

Trigger Customization

Build Customization

```
# Custom build arguments
build-args: |
   R_VERSION=${{    steps.r-version.outputs.version }}
   BASE IMAGE=${{    env.BASE IMAGE }}
```

```
CUSTOM_PACKAGES="additional_package1 additional_package2" BUILD DATE=$(date -u +%Y-%m-%dT%H:%M:%SZ)
```

BASE_IMAGE Integration The automated workflow now supports custom base images:

```
# Environment variables for BASE_IMAGE support
env:
    REGISTRY: docker.io
    IMAGE_NAME: team/project
    BASE_IMAGE: team/projectcore-shell # Custom team base image

# Build arguments automatically include BASE_IMAGE
build-args: |
    R_VERSION=${{ steps.r-version.outputs.version }}
    BASE_IMAGE=${{ env.BASE_IMAGE }} # Passes custom base to Dockerfile
```

Key Benefits:

- 🛘 Custom base images: Use team-specific R environments
- 🛘 **Consistent builds**: Same base image across all team members
- | Automated propagation: BASE_IMAGE automatically passed to Docker build
- Version tracking: Base image changes trigger rebuilds

Notification Customization

```
# Custom notification channels
- name: Slack notification
uses: 8398a7/action-slack@v3
with:
    status: custom
    custom_payload: |
        {
            text: "Docker image updated for ${{ github.repository }}",
            attachments: [{
            color: 'good',
            fields: [{
                title: 'New packages',
                value: '${{ steps.r-version.outputs.new-packages }}',
                short: true
            }]
        }]
        }]
    }
}
```

This automated Docker image management system transforms ZZCOLLAB from a manual development tool into an enterprise-grade research collaboration platform with zero-friction package management and perfect environment consistency.