# **15-Factor App Detailed Notes**

# **✓** 15-Factor App + Spring Cloud Tools Mapping

#	Factor	Description	Spring Cloud / Related Tools
1	Codebase	One codebase tracked in version control, many deploys	Git + Spring Cloud Config (backed by Git)
2	Dependencies	Explicitly declare and isolate dependencies	pom.xml/Gradle + Spring Boot starters + Spring Cloud BOM
3	Config	Store config in environment variables, not in code	Spring Cloud Config + Spring Cloud Vault / Consul
4	Backing Services	Treat backing services (e.g., DB, MQ) as attached resources	Spring Cloud Service Discovery (Eureka), Spring Cloud Stream (for Kafka, RabbitMQ), Spring Data
5	Build, Release, Run	Strictly separate build and run stages	Spring Boot Maven Plugin + CI/CD tools (Jenkins, GitHub Actions, GitLab CI)
6	Processes	Execute the app as one or more stateless processes	Spring Boot microservices with stateless REST controllers + Docker/Kubernetes
7	Port Binding	Export services via port binding (self-contained)	Embedded Tomcat in Spring Boot + exposes ports via application.yml
8	Concurrency	Scale out via the process model	Spring Boot + Kubernetes horizontal scaling (HPA) + Spring Cloud LoadBalancer
9	Disposability	Fast startup/shutdown, graceful shutdown	Spring Boot Actuator + Kubernetes preStop, readiness/liveness probes
10	Dev/Prod Parity	Keep development, staging, and production as similar as possible	Spring Profiles + TestContainers for integration testing + Docker
11	Logs	Treat logs as event streams	Spring Boot logging + Spring Cloud Sleuth + Zipkin + ELK/EFK + Fluentd
12	Admin Processes	Run admin/management tasks as one-off processes	Spring Boot Actuator + Spring Shell or dedicated endpoints (e.g., /refresh, /metrics)
13	Telemetry	Real-time metrics, health, tracing, alerts	Spring Boot Actuator + Micrometer + Prometheus + Grafana + Zipkin
14	Security	Secure apps by design, authN/authZ, TLS	Spring Security + OAuth2 + Keycloak + Spring Cloud Gateway
15	API First	Design APIs first, contract- driven development	SpringDoc OpenAPI + Spring Cloud Contract for Consumer-Driven Contracts

### **K** Core Spring Cloud Projects Used

- **Spring Cloud Config** Centralized config management
- **Spring Cloud Netflix Eureka** Service discovery
- **Spring Cloud Gateway** API Gateway with filters, routing
- **Spring Cloud Stream** Messaging abstraction (Kafka/RabbitMQ)
- **Spring Cloud Sleuth** Distributed tracing
- **Spring Cloud Contract** Contract testing between services

# Complementary Tools

Area Tools

ContainerizationDocker, BuildpacksOrchestrationKubernetes, Helm

**Secrets Management** HashiCorp Vault, Spring Cloud Vault **CI/CD** Jenkins, GitHub Actions, ArgoCD

**Monitoring** Prometheus, Grafana, ELK, EFK, Datadog

#### Factor 1: Codebase

In the context of the **Codebase** principle of the 15-Factor App methodology, if I'm developing a microservices-based project with three independent services — **Loan**, **Account**, and **Card** — should each service have its own **separate Git repository**? Additionally, should each repository maintain environment-specific branches such as dev, test, pre-prod, and prod?

### **☑** Simple Explanation of Factor 1: Codebase

#### **Definition:**

"One codebase tracked in version control, many deploys."

#### What it means:

- **One codebase = One Git repository** per logical application/service.
- **Many deploys = Multiple running instances/environments** (like dev, test, prod) that come from the same codebase.

#### For Microservices:

Each microservice (Loan, Account, Card) is a separate deployable unit. So:

- Z Each service should have its own Git repository.
- **O Don't mix multiple services into one repo.** (This breaks the "one codebase" rule.)

#### For Branching:

You **don't need separate Git branches per environment** (like dev, test, prod) in most modern workflows. Instead:

- Keep **one main branch** (like main or master).
- Use **feature branches** or **release branches** only when necessary.
- Use **externalized config** (Spring Cloud Config, etc.) and **CI/CD pipelines** to handle environment-specific behavior (via profiles, not code changes).

### Recommended Approach

Aspect	Recommendation
Repo per service	✓ Yes — one Git repo each for Loan, Account, Card
Branches per env	X No — avoid multiple env branches (dev, prod, etc.)
Environment handling	✓ Use Spring Profiles + Spring Cloud Config
Deployment per env	✓ CI/CD pipelines should deploy to different environments from the same codebase using profiles

### Example Git Layout for loan-service

### **Final Thought**

The Codebase rule is about maintaining one source of truth for each deployable unit. In microservices, that usually means one Git repo per microservice, using environment profiles, not branches, for config differences.

### **Factor 2: Dependencies**

### Question

In the context of the **Dependencies** principle of the 15-Factor App methodology, can we say that **Spring Boot inherently follows this principle** by explicitly declaring all required dependencies (including embedded servers like Tomcat) within the project itself, as opposed to heavyweight deployment models like EAR files deployed on external servers such as WebLogic?

### Simple Explanation of Factor 2: Dependencies

#### **Definition:**

"Explicitly declare and isolate dependencies."

#### What it means:

#### 1. Explicit Declaration:

- Your application must clearly list all the libraries it needs.
- No hidden or implicit dependencies.
- For Java, this is done via pom.xml (Maven) or build.gradle (Gradle).

#### 2. Isolated from host machine:

- Don't rely on what's already installed on the system (e.g., external app servers, JARs in the classpath).
- The app must bring **everything it needs to run** bundled inside.

### How Spring Boot follows this:

Feature	How Spring Boot Follows the Rule
Embedded server	Comes with <b>embedded Tomcat, Jetty, or Undertow</b> — no need for WebLogic or any external container
Dependencies managed	Uses Maven/Gradle to declare all required dependencies
<b>Self-contained JAR</b>	Builds an <b>executable JAR</b> (fat JAR) with all dependencies included
No system dependencies	Doesn't depend on external environment JARs or classpath hacks

### VS Traditional Java EE vs Spring Boot

Aspect	Java EE (WebLogic)	Spring Boot
Deployment	.ear or .war	.jar
Server	Needs external server (WebLogic, JBoss)	Embedded server (Tomcat, etc.)
Dependencies	Some dependencies are expected from container	All dependencies are declared in project
Portability	Low (tied to app server)	High (runs anywhere with JVM)

## **6** Summary

Yes, you are absolutely correct.

### **Spring Boot fully embraces the 15-Factor "Dependencies" principle** by:

- Declaring all dependencies explicitly in the project.
- Packaging them into a self-contained, executable JAR.
- Avoiding reliance on heavyweight app servers or system-level dependencies.

### Factor 3: Config

### Question

In the context of the **Config** principle of the 15-Factor App methodology, does this imply that we should **avoid hardcoding configuration** in files like application.yml within the service codebase—especially when managing **dozens or hundreds of microservices**—as it becomes difficult to update and maintain configuration across environments? Is it a better practice to **externalize configuration using centralized tools** such as **Spring Cloud Config Server**, which allow dynamic configuration updates and environment-specific segregation?

### Simple Explanation of Factor 3: Config

#### **Definition:**

"Store configuration in the environment."

#### What it means:

- Config (e.g., DB URLs, secrets, credentials, URLs, feature flags) **should not be hardcoded** or bundled with the application code.
- These values should be **externalized** meaning pulled from **outside the application**, so they can vary across environments (dev, test, prod) without code change.

### X Why NOT just use application.yml inside the codebase?

- It **bundles config with the code**, violating the "separation of config from code" principle.
- If you have 100+ microservices:
  - You must rebuild and redeploy every time a config changes.
  - It becomes difficult to keep consistency across services.
  - You can't easily update or rollback configs across environments.

### Better Approach: Centralized External Configuration

### 🔪 Use Spring Cloud Config Server (or alternatives like Consul, Vault):

- Centralized configuration server pulling configs from Git or Vault.
- Supports per-service and per-environment configurations.
- Config changes do **not require code changes or redeploys**.
- Can be dynamically refreshed at runtime using Spring Boot Actuator /refresh endpoint or Spring Cloud Bus for broadcasting changes.

### Ĕ Sample Config Repo Structure

Each service fetches its config at startup or on refresh, based on spring.profiles.active.

### Spring Boot + Spring Cloud Best Practice

Practice Recommendation

Use of application.yml Only for minimal bootstrap (e.g., config server URL)

Environment-specific config Move to centralized Spring Cloud Config Secrets Use Spring Cloud Vault or HashiCorp Vault

Dynamic reload Enable Actuator / refresh + Spring Cloud Bus

(Kafka/RabbitMQ)



Yes, you're absolutely right.

While Spring Boot's profiles and application.yml are great for **basic config**, in a **large-scale microservices architecture**, managing configuration this way becomes a nightmare.

Instead, follow the 15-Factor **Config** principle by:

- **Externalizing configuration** to a centralized source (like Spring Cloud Config Server)
- Keeping code and config separate
- Allowing safe and dynamic configuration updates without code redeployment

### Factor 4 – Backing Services

## Question

Under the **Backing Services** principle of the 15-Factor App methodology, if my microservices-based banking platform (e.g., Loan, Account, Card services) relies on external resources such as databases, message brokers (Kafka/RabbitMQ), caches (Redis), and file/object storage, should the **application code remain unchanged** whether it runs locally (e.g., via Docker Compose) or in the cloud (e.g., Kubernetes on AWS)? Should these external dependencies be referenced via **logical service names and externally provided credentials/configuration**—so that services can be rebound, replaced, or scaled without modifying code? How do Spring Cloud components like **Eureka (service discovery), Spring Cloud Stream, Spring Data, and Spring Cloud Config** support this pattern?

### **/**

# Simple Explanation: Factor 4 – Backing Services

#### **Definition:**

Treat all backing services as attached resources.

A backing service is **anything your app talks to over a network**: database, message queue, cache, SMTP, filesystem, object store, identity provider, etc.

### **©** Core Idea

Your **code doesn't care** *where* **the service lives** — only *how to reach it* (a URL/host + credentials) provided at runtime through **config**, not code.

### Key Principles

Principle	Why it matters	What you do
Loose binding	Swap DB, change Kafka cluster, move from local to cloud	Use URLs/creds from config, not hardcoded
Uniform contract	Same code runs everywhere	Same connection properties keys; values differ per env
Replaceable	Migrate from local Postgres → AWS RDS without code change	Update Config Server; redeploy (or refresh)
Ephemeral environments	Spin up QA stacks quickly	Inject different endpoints via env/profile

### 🧱 What Counts as a Backing Service?

- Relational DB (Postgres, MySQL, Oracle, RDS)
- NoSQL (MongoDB, Cassandra)
- Message broker (Kafka, RabbitMQ)

- Cache (Redis, Memcached, Hazelcast)
- Object storage (S3, MinIO)
- Search (Elasticsearch, OpenSearch)
- Identity (Keycloak, Okta)
- Third-party APIs (Payment gateway, SMS provider)

If you connect via a **URL**, **hostname**, **or credentials**, it's a backing service.

# What "Treat as Attached Resource" Looks Like in Practice

#### **Bad (tightly coupled):**

```
DataSource ds = new HikariDataSource();
ds.setJdbcUrl("jdbc:mysql://localhost:3306/bankdb"); // hardcoded!
ds.setUsername("root");
ds.setPassword("root");
```

#### Good (externalized):

```
spring:
   datasource:
    url: ${DB_URL}
    username: ${DB_USER}
   password: ${DB_PASS}
```

Values come from environment variables, Spring Cloud Config, or Kubernetes Secrets.

# **✓** Local vs Cloud: Code Should Not Change

Environment	Where backing services live	How app connects	Does code change?
Local Dev	Docker Compose: Postgres, Kafka	Env vars or local profile	× No
QA / Test	Shared cluster	Config Server profile	× No
Prod	Managed cloud services (RDS, MSK)	Prod profile + secrets	× No

Only configuration values change; code and artifact remain the same.

# Logical Naming & Binding

Use stable **logical keys**; bind them to different physical endpoints per environment.

Example naming convention in Config Server repo:

Your app always reads DB\_URL; where it points depends on environment.

# Spring Cloud Support Matrix

Concern	<b>Spring / Cloud Tool</b>	What it gives you
Config indirection	Spring Cloud Config	Centralized per-env config (DB URLs, Kafka brokers, creds indirection)
Secrets	Spring Cloud Vault / Kubernetes Secrets	Secure creds injection
Service lookup	Eureka (service discovery) / Kubernetes DNS	Resolve service endpoints dynamically
Messaging abstraction	Spring Cloud Stream	Swap Kafka ↔ RabbitMQ by binder config, not code changes
Data access abstraction	Spring Data	Switch DB vendors with minimal code churn; config drives connection
Refresh at runtime	Spring Cloud Bus + Actuator /refresh	Rebind to new backing service without redeploy (in some cases)

# Example: Switching from Local Kafka to Managed Kafka (MSK)

- 1. **Code** uses @EnableBinding / functional bindings in Spring Cloud Stream.
- 2. Local profile
   spring.cloud.stream.kafka.binder.brokers=localhost:9092
- 3. Prod profile (in Config Server):
   spring.cloud.stream.kafka.binder.brokers=b-1.msk.aws:9092,b-2.msk.aws:9092
- 4. No code change just config.

# **Example Config Repo Layout (Git-backed Spring Cloud Config)**

# X Common Anti-Patterns to Avoid

Anti-Pattern	Why Bad	Fix
Hardcoded localhost DB URLs	Fail in cloud	Externalize via config
Embedding credentials in code	Security + redeploy overhead	Use Vault/Secrets
Different code per environment	Divergent behavior, bugs	Single artifact; config-driven runtime
Rebuild app to change endpoint	Slow, risky	Config Server + refresh



# Quick Memory Hook

"If you can swap the DB or MQ by editing config and redeploying — you're doing Backing Services right."

### Rule 5: Build, Release, Run

### **Question:**

I've heard that the 15-Factor App recommends separating **Build**, **Release**, and **Run** stages. But I'm confused. Don't we just build the app and run it? Why is this separation important, and how does it work in real-world microservices using Spring Boot and DevOps?

### **✓** Answer

Great question! Think of **Build**, **Release**, and **Run** like preparing for a wedding ceremony.

- **№** 1. Build Stage → "Stitching the dress"
  - You **compile the code**, **run tests**, **package it as a JAR**, and produce an artifact.
  - The artifact is the **same no matter where it runs** dev, test, prod.
  - In Spring Boot, this usually means running:
     mvn clean package

which gives you myapp. jar.

### **\*** Example Output:

myapp.jar 🔽

### $^{f t}$ 2. Release Stage $\rightarrow$ "Choosing the decorations"

- You bind the artifact (myapp.jar) with environment-specific config:
  - e.g., DB\_URL, credentials, Kafka brokers, flags.
- This pairing = a versioned release.
- No code changes; just config selection.
- Tools like **Spring Cloud Config**, **Kubernetes ConfigMaps**, or **Docker ENV variables** help here.

### **\*** Example Output:

Release #23 = myapp.jar + prod-config

### 3. Run Stage → "The wedding day"

- You take the release and **run the app** in a controlled environment.
- This is where the app finally **boots up** and uses the bound config.

• You don't build or re-release here — you just run.

java -jar myapp.jar --spring.profiles.active=prod

### **Why This Separation Matters**

### **Benefit** Explanation

- No surprises Code and config are decided **before runtime**
- Repeatability You can rerun the same release anytime
- ✓ Consistency Same build goes to all environments
- Rollback Easily roll back to previous release (just re-run it)

### 🧠 Real-World Summary

- **Build** → Compile and package (Spring Boot JAR)
- **Release** → Combine JAR with env-specific config (e.g., via Spring Cloud Config or Helm)
- **Run** → Execute the release (e.g., Docker, Kubernetes)

#### **○** What NOT to Do:

- X Rebuild JAR every time you promote to a new environment.
- X Change code to switch between dev and prod.
- X Mix config and code inside the JAR.

### **©** Final Analogy

"Build is baking the cake. Release is choosing the icing and decorations. Run is serving it at the party. You don't bake a new cake for every guest—you just change the decorations and serve."

### **♦ 15-Factor Rule 5: Build, Release, Run**

```
Source Code
(Spring Boot App + POM) |
            [1] BUILD
            mvn clean package
         V
 Build Stage
- Compile code
- Run unit tests
- Package into JAR
Output: myapp.jar
            [2] RELEASE
            Bind config (e.g., DB_URL, Kafka_URL)
    Release Stage
- JAR + Config Files
- Versioned release
e.g.,
 Release #42
 ├─ myapp.jar
   — prod-config.yml
            [3] RUN
            Deploy to environment
         ٧
      Run Stage
- Docker container runs
- Env vars injected
- Spring profile active
docker run -e SPRING_PROFILES_ACTIVE=prod \
          -e DB_URL=... \
          myapp.jar
```

### Tools Mapped to Each Stage

**Stage** Tools

Build Maven/Gradle, Jenkins, GitHub ActionsRelease Spring Cloud Config, Dockerfile, Helm

Run Docker, Kubernetes, Spring Boot, java -jar

# Teaching Tip

Ask your students:

"What if I want to change the DB connection for prod tomorrow?" Correct answer:

"Change it in the config repo (Spring Cloud Config), not the code or build artifact."

### Rule 6 – Processes: Run the App as Stateless Processes

REST is *inherently stateless*, but this rule goes beyond just HTTP behavior.

### Polished Professional Question

The 15-Factor App methodology emphasizes the **Processes** principle, which suggests executing applications as one or more **stateless processes**. Given that REST APIs are already designed to be stateless, what additional guidance or architectural discipline does this rule offer? How does this impact session management, scalability, and distributed deployments in microservices built with Spring Boot?

### Rule 6 – Processes: Run the App as Stateless Processes

What This Rule Means (In Simple Terms)

Your application should run as **one or more stateless, share-nothing processes** that **do not rely on any in-memory state** or local filesystem to function correctly.

### Simple Analogy: Vending Machines

Imagine 10 vending machines across a campus.

- If you store your purchase history **inside one machine**, you'd always have to go back to that specific machine.
- But if **all machines are identical** and use a **central system** to track purchases, you can use **any machine, anytime**, and the experience is the same.
- → This is what stateless processes mean in software.

### **✓** What It Means for Your Microservice

Aspect	Wrong Way 🗶	Right Way 🔽
Session	Store session in memory (HttpSession)	Use JWT, Redis, or client-side tokens
File storage	Write files locally (/tmp)	Use S3, object storage, or shared volume
Caching	Store user cache in Map<> or local memory	Use external cache like Redis
State	Maintain user data in memory	Persist in DB or external store
Process identity	App needs to be restarted to scale	Any instance can be added/removed dynamically

### Why Is This Rule Important?

#### 1. Scalability

- You can easily run 1 or 100 instances no coordination required.
- Kubernetes can horizontally scale the pods.

#### 2. Fault Tolerance

- If one instance dies, others continue seamlessly.
- No user session or data is lost because state isn't tied to the process.

#### 3. Cloud-Native Readiness

- Works perfectly with container orchestration like Docker & Kubernetes.
- Easy to replace or upgrade individual services.

### 🦞 What "Stateless" Doesn't Mean

- It doesn't mean your **application has no state** at all.
- It means that state is **stored externally** (DB, Redis, object store), not **in the memory** of the process.

### Best Practices in Spring Boot Microservices

Practice	1001
Stateless Auth	Spring Security + JWT
Stateless Cache	Spring Cache + Redis
Externalized Session	Spring Session + Redis
Stateless Messaging	Kafka (offset-managed)

Stateless Files MinIO, S3

Scale statelessly Kubernetes HPA, Docker Swarm

### **♦** Anti-Patterns to Avoid

Problem	Example	Fix
In-memory	<pre>HttpSession.setAttribute("user")</pre>	1 0
session	",)	Session
Local temp files	Write to /tmp/userfile.txt	Use S3 or mounted volume
Hardcoded machine identity	Write logs to machine-01.log	Use dynamic logging & centralized log aggregation (ELK, Loki)

## 🖈 Final Takeaway

"A 15-Factor App should treat every instance of your app like a **cattle, not a pet** — easily replaceable, stateless, and identical."

### In Spring Boot terms:

- Avoid sticky sessions.
- Push all state to external systems.
- Ensure your service can scale and restart without loss of continuity.

# Rule 7 – Port Binding: "Your app should be self-contained and expose itself via a port."

This is one of the most **underappreciated but powerful principles** in the 15-Factor methodology, especially relevant when moving from traditional Java EE apps to **cloud-native microservices**.

### Polished Professional Question

The 15-Factor App methodology emphasizes the **Port Binding** principle, recommending that services **self-contain and expose their functionality via a bound port** rather than relying on external web servers. Given that Spring Boot applications already define port bindings in application.yml and include an embedded web server (like Tomcat), what makes this rule noteworthy? How does it differ from traditional deployment models, and why is it critical for building modern, cloud-native microservices?

# **☑** Rule 7 – Port Binding: "Your app should be self-contained and expose itself via a port."

### Trainer Analogy

Imagine a **food truck** and a **restaurant**:

- A restaurant (like Java EE on WebLogic) needs a building (external web server) to operate.
- A food truck (like a Spring Boot app with embedded server) has its own wheels, kitchen, and counter **just plug it into a location and it serves immediately**.

15-Factor apps are food trucks, not restaurants.

### Traditional vs Port Binding

Feature	<b>Traditional Java EE</b>	Spring Boot + Port Binding
Web Server	Requires external container (e.g., WebLogic, Tomcat)	Embedded in the app (Tomcat/Jetty)
Deployment	.war file deployed to app server	Standalone .jar app
Port Binding	Server decides port (shared 8080, etc.)	App binds its own port (server.port=8081)
Start/Run	Server bootstraps apps	App runs with java -jar
Scalability	Limited by server	Easily replicated with Docker/K8s

### What Makes Port Binding Special

• **Self-contained apps**: Your Spring Boot app can **run and serve** itself with:

```
java -jar myapp.jar
```

It doesn't need to be deployed to an external Tomcat or JBoss server.

#### Cloud-native compatibility:

- In Docker and Kubernetes, each container can bind its own port and expose it.
- Perfect fit for service discovery and load balancers like Spring Cloud Gateway or Ingress.

#### Clear boundaries:

- Every microservice becomes its **own web server** with a single responsibility.
- Clients connect directly to the service's port (e.g., Account Service on port 8081, Loan on 8082).

### 🌾 Example: Spring Boot application.yml

server:

port: 8082

When you run:

java -jar loan-service.jar

It starts on **port 8082**, ready to serve REST APIs — no Tomcat server required.

### Docker Example (Port Binding in Action)

docker run -p 8080:8080 account-service:latest

Your service is available at localhost: 8080 — because it **self-binds to the port inside the container.** 

### **☑** Key Benefits of Port Binding

**Benefit** Description

**Self-contained** No app server needed; the app is the server

**Portable** Can run anywhere (Dev machine, Docker, Cloud VM, K8s Pod)

**Isolated** Each service has its own process and port

**Composable** Easily wired into systems via service discovery/load balancer **Simplified Ops** Easier to monitor, restart, and manage as standalone units

### **X** Tools That Support Port Binding

Tool Role

Spring Boot Embedded Tomcat/Jetty/Undertow, configurable via server.port

Docker - p flag maps container port to host

Tool Role

Kubernetes Services + Ingress expose app ports Spring Cloud Gateway Routes requests to services by port

### **○** Anti-Patterns to Avoid

#### Anti-Pattern

Deploying .war to external Tomcat Violates self-contained deployment

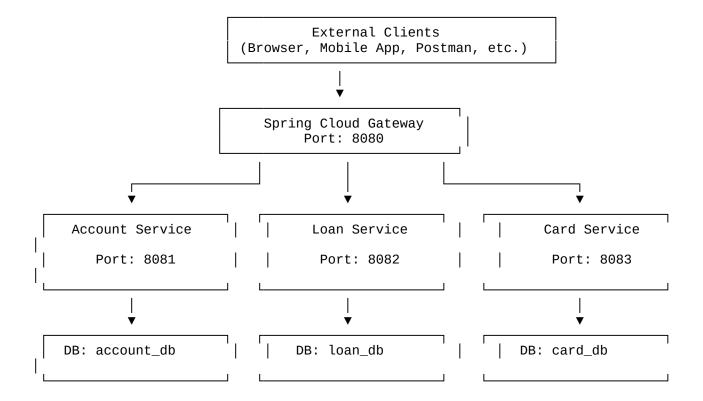
Sharing ports between services Causes conflicts; breaks service isolation
Binding to fixed IPs Reduces portability; bind to 0.0.0.0 instead

### 🌀 Final Takeaway

"In a 15-Factor world, every microservice is a mini web server that plugs into the cloud. It doesn't need permission or support from a heavyweight host — it serves from its own port, like a food truck ready to roll."

Why Bad

### **Multi-Service Port-Bound Architecture (Spring Cloud Gateway-Based)**



### Example Gateway Routing Configuration (application.yml)

```
spring:
 cloud:
   gateway:
      routes:
        - id: account-service
          uri: http://localhost:8081
          predicates:
            - Path=/api/accounts/**
        - id: loan-service
          uri: http://localhost:8082
          predicates:
            - Path=/api/loans/**
        - id: card-service
          uri: http://localhost:8083
          predicates:
            - Path=/api/cards/**
```

### 👲 Example API Call Flow:

- GET http://localhost:8080/api/accounts/101
  - → Routed to → http://localhost:8081/api/accounts/101
- GET http://localhost:8080/api/loans/202
  - → Routed to → http://localhost:8082/api/loans/202
- GET http://localhost:8080/api/cards/303
  - → Routed to → http://localhost:8083/api/cards/303

### National Property of the Add-On: Security, Monitoring, Docs

FeatureToolAuthSpring Security + KeycloakAPI DocsSpringDoc OpenAPI per serviceTracingSleuth + Zipkin or OpenTelemetryCentral ConfigSpring Cloud ConfigDiscovery (opt)EurekaMonitoringActuator + Prometheus + Grafana

# Rule 8 – Concurrency: "Scale out via the process model, not by complicating threads."

There's **confusion between "Concurrency" in Java (threads)** and **"Concurrency" in the 15- Factor App methodology**. Let's clear that up in a professional explanation.

### **Question:**

Rule 8 of the 15-Factor App methodology emphasizes "Concurrency" through the process model, advocating that apps should scale out via processes or threads rather than relying on monolithic architectures. In the Java world, we already deal with concurrency using threads, executors, and thread pools — so how does this principle differ? What does "Concurrency" mean in the context of scalable, cloud-native microservices? How is it achieved in a Spring Boot ecosystem?

# **ุ ■ Rule 8 – Concurrency: "Scale out via the process model, not by complicating threads."**

### Misconception: It's NOT about Java Thread concurrency

• Many developers hear "concurrency" and immediately think of:

```
new Thread(() -> {
    // concurrent task
}).start();
```

- That's fine for low-level CPU-bound tasks.
- But **15-Factor Concurrency is about \_scaling an app's workload by running multiple instances/processes\_\*\***, not adding threads inside a single JVM.

### Analogy: Coffee Shop with Many Counters

- You have a single coffee counter = 1 app instance.
- When the queue gets long, you **open 3 more counters** (horizontal scaling) = 4 app instances (processes or containers).
- Each counter is simple and stateless, and you can **start/stop them independently**.

That's **15-Factor Concurrency**: scale by multiplying the same simple unit — **not by overcomplicating one counter with multiple staff in a frenzy**.

# Key Idea: Concurrency through Process Model (Horizontal Scaling)

### In Java EE (Old World):

- You deployed a big app on a big app server (like WebLogic).
- To scale, you added **more threads or RAM** inside the same monolithic app.

### In 15-Factor Apps (Modern Microservices):

- You build a **stateless**, **self-contained app** (e.g., Spring Boot).
- To scale, you **run more instances** of the same app:
  - On Kubernetes
  - On Cloud Foundry
  - On Docker Swarm

### **©** Example: Scaling Spring Boot Service with Kubernetes

## Here, you're running **4 concurrent instances** of account-service — scaling via the **process model**, not by changing Java thread logic.

### 🔆 Why It's Powerful for Microservices

Feature Description

Stateless Services Can easily replicate across containers/pods

Elastic Scaling Kubernetes can add/remove instances based on load

Fault Isolation Crash of one instance doesn't affect others

Better Utilization Load is distributed evenly across instances

Zero Coordination No thread locking or shared memory nightmares

### Java Concurrency vs 15-Factor Concurrency

Aspect	Java Thread Concurrency	15-Factor Concurrency
Scope	Inside JVM	Across processes
Scale	Limited by CPU/Heap	Horizontal (nodes, pods, VMs)
Goal	Handle tasks concurrently	Handle more load via more instances
Tools	Thread, ExecutorService, ForkJoinPool	Docker, Kubernetes, Spring Boot apps

### Spring Ecosystem Tools Supporting Concurrency

Tool How it Helps

**Spring Boot** Easily deployable, stateless service

Spring Cloud LoadBalancer Distributes load across multiple instances

**Spring Boot Actuator** Health checks for each process

**Kubernetes (K8s)** Native process-based concurrency via scaling

**Spring Cloud Gateway** Routes to multiple concurrent services behind the scenes

### Common Misunderstandings

### Misunderstanding

"Concurrency = more threads"  $\times$  Wrong. It means *more running copies* of the app.

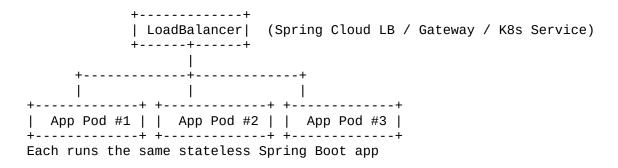
"Need to write special code for concurrency"

Not usually. Your code should be stateless and ready to be **replicated**.

Clarification

"Scaling up = more memory/CPU"  $\times$  No, scaling **out** is the key — more instances.

# **\*** ASCII Notepad Diagram



### **6** Final Takeaway

"In the world of cloud-native apps, we don't make our apps busier — we make more of them. That's real concurrency. It's how Netflix runs thousands of instances of a simple service instead of one mega-monolith."

Your job as a developer is to write clean, stateless services. Let **Kubernetes, Docker, and Spring Cloud** handle the concurrency behind the scenes.

# Rule 9 – Disposability

Rule 9 **Disposability** is a game-changer for microservice resilience, elasticity, and modern DevOps practices.



## Professional Question (for Interviews or Training):

In the 15-Factor App methodology, Rule 9 emphasizes "Disposability" — that applications should have fast startup and graceful shutdown. In a world of containerized microservices and orchestrators like Kubernetes, what does "disposability" mean, why is it important, and how do we design Spring Boot applications to support it?



# 확 Rule 9 – Disposability

"The application should be disposable — start fast, shut down gracefully — to enable rapid scaling, resilience, and robust deployment pipelines."



## **Key Concepts:**

Concept	Description
Fast startup	So app instances can be launched quickly when needed (e.g., autoscaling, crash recovery, rolling updates)
Graceful shutdown	Ensures ongoing work finishes properly before termination (no data loss, no corrupt state)
Ephemeral design	Treat instances as <b>temporary</b> — can be killed or restarted at any time



### 🔍 Why is This Important?

- In microservices and containerized platforms:
  - Instances come and go frequently.
  - Systems are **self-healing** (e.g., K8s restarts pods).
  - **Zero-downtime deployments** require frequent rolling restarts.
- If your app:
  - **Takes minutes to start**  $\rightarrow$  it's slow to recover or scale.
  - **Crashes mid-request**  $\rightarrow$  you lose data or corrupt state.

### Analogy: Live Orchestra with Replaceable Musicians

Imagine an orchestra (your microservices system).

- If the **conductor (Kubernetes)** immediately signals a **standby violinist** to step in.
  - The **new musician must start playing quickly** (fast startup).
  - The **old one should stop at the right beat**, not mid-note (graceful shutdown).

If either fails, the music breaks.



# What "Disposability" Requires in Microservices:

### 1. Fast Startup:

- Minimal startup delay
- · Avoid heavy init blocks, reflection, long config loading
- Preload things smartly, lazy load non-critical parts

#### 2. Graceful Shutdown:

- Catch shutdown signals (SIGTERM from K8s)
- Complete in-flight requests
- Clean up resources (DB, Kafka, HTTP clients)
- Exit with correct exit code

# **X** Spring Boot Implementation – Fast Startup

- Keep dependencies minimal
- Avoid blocking init (e.g., no unnecessary sleeps)
- Use Spring Boot's application.properties for minimal config
- Consider lazy init for heavy beans:

spring.main.lazy-initialization=true

# X Spring Boot Implementation – Graceful Shutdown

### **Step 1: Enable graceful shutdown**

```
# application.yml
server:
 shutdown: graceful
spring:
  lifecycle:
    timeout-per-shutdown-phase: 10s
```

### **Step 2: Listen to shutdown events**

```
@Component
public class CleanupOnShutdown {
    @PreDestroy
    public void onShutdown() {
        System.out.println("Releasing DB connections or notifying services...");
        // Cleanup logic like draining queues, closing connections
   }
}
```

# Kubernetes Integration

- Kubernetes sends SIGTERM before killing a pod.
- Your app should respond to it within a few seconds.

### Sample K8s YAML:

```
lifecycle:
 preStop:
     command: ["/bin/sh", "-c", "sleep 5"] # Give app time to gracefully stop
```

# Real-Life Example: Spring Boot + Kafka Consumer

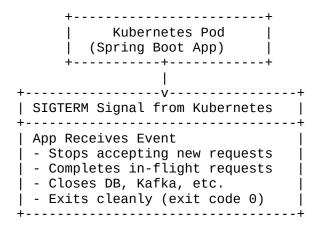
If your microservice consumes Kafka messages:

- Without disposability → consumer dies mid-message → possible message loss
- With disposability:
  - Use @PreDestroy to commit offset and stop consuming before shutdown

```
@PreDestroy
public void shutdownKafkaConsumer() {
    System.out.println("Closing Kafka consumer...");
    kafkaConsumer.close();
}
```



### ASCII Diagram – Disposable Microservices with Kubernetes





### Benefits of Disposability

**Benefit Description** 

Zero downtime deploys New versions start, old ones drain and exit cleanly

**Autoscaling friendly** New pods can start in seconds Fast recovery from failure Crash recovery

CI/CD ready Safe for blue-green, rolling updates

**Avoid zombie threads/connections** Prevent resource leakage



# X What NOT to Do

#### Anti-Pattern

Long startup init (e.g., DB schema migration at runtime) Slows down scaling & recovery

No signal handling (@PreDestroy) App dies abruptly, leaves tasks mid-way

**Problem** 

Shared in-memory cache Lost when pod dies

Storing session in local memory Not scalable, breaks after restart



### **6** Final Quote

"A disposable app is like a good stunt double — it can enter and exit the scene at a moment's notice, without ruining the story."

Your Spring Boot microservices must be ephemeral, self-contained, and gracefully terminable, because the cloud never waits.

**Rule 9: Disposability**, focusing on **Spring Boot vs Quarkus vs Helidon** in the context of **fast startup and graceful shutdown**, which are critical for container orchestration platforms like Kubernetes.

# Professional Interview/Workshop Question:

In the context of Rule 9 (Disposability) from the 15-Factor App methodology, which emphasizes fast startup and graceful shutdown of services, how do modern Java frameworks like Spring Boot, Quarkus, and Helidon compare in terms of disposability? Which framework is more suitable for Kubernetes-native microservices where containers may frequently start, scale, and shut down, and why?

# **6** Answer:

### Q Disposability Comparison: Spring Boot vs Quarkus vs Helidon

Feature	<b>Spring Boot</b>	Quarkus	Helidon
Startup Time	Moderate (~1–3s)	Very fast (~100–300ms, especially in native mode)	Fast (~500ms – 1s)
Memory Footprint	Higher (~100–200MB)	Low (~30MB native, 100MB JVM)	Low (~50–150MB)
Shutdown Hooks	Yes (@PreDestroy, Actuator)	Yes, with CDI or lifecycle hooks	Yes (ShutdownHook, graceful APIs)
Kubernetes Native	Indirect (works via tuning)	Designed for K8s & serverless (Cloud Native Java)	Yes, Helidon SE built for microservices
GraalVM Native Support	Experimental/slow builds	First-class support (sub-1s startup)	Supported (Helidon SE)
Reactive Support	Spring WebFlux (optional)	<b>Built-in</b> (Reactive core)	Helidon SE is reactive
Container Fit	✓ But needs tuning (fat JARs)	✓ ✓ Ideal for serverless, low-latency pods	Designed for cloud- native footprint

### **Summary:**

Framework	Verdict (Disposability)	Why
Spring Boot	<b></b> Good	Mature, graceful shutdown supported, but slower startup (~1–3s), higher memory
Quarkus	Excellent	Blazing-fast startup, native compilation, small footprint — ideal for containers, serverless, auto-scaling
Helidon	✓ ✓ Very Good	Lightweight, cloud-native by design, supports both SE (reactive) and MP (Jakarta EE) flavors



## **Key Insight:**

Quarkus stands out in disposability because it was designed from the ground up for cloud-native environments. It starts in milliseconds, can be compiled to GraalVM **native binaries**, and has low memory consumption — all perfect traits for **Kubernetes** autoscaling and fault recovery.



# **Real-World Scenario: Kubernetes Scaling**

Imagine you are deploying your services on Kubernetes with **HPA (Horizontal Pod Autoscaler)**:

- A sudden traffic spike requires 10 more pods.
- **Quarkus** can spin them up in under **300ms**.
- **Spring Boot** may take **2–5 seconds**, which is fine but **slower** in critical load scenarios.

Similarly, when pods are terminated during rolling deployments:

- Quarkus or Helidon apps gracefully release Kafka consumers, DB connections, and HTTP handlers within milliseconds.
- Spring Boot does the same, but its larger runtime may consume more resources or delay shutdown if not tuned properly.



## Practical Tip (Advice):

If you're:

- Targeting **cloud-native**, **serverless**, or **Kubernetes-heavy** environments with rapid scaling/shutdown needs → **Go with Quarkus** or **Helidon**.
- Building **enterprise apps**, prefer **Spring Boot** for its **ecosystem**, maturity, and wide **integration support**, and **tune it** for disposability.



### 🧩 ASCII Diagram – Comparing Startup Times in Kubernetes

Spring Boot Pod	>	Startup:	2 sec	>	Shutdown: 1 sec
++   Quarkus Pod   ++	>	Startup:	300ms	>	Shutdown: 200ms
++   Helidon Pod	>	Startup:	500ms	>	Shutdown: 300ms

# Bonus — Questions Interview:

- How does Quarkus achieve faster startup time? (Hint: build-time injection, GraalVM AOT)
- What JVM tuning or configs can improve Spring Boot's disposability?
- How does Helidon SE differ from MP in lifecycle and disposability?
- What Kubernetes lifecycle events are tied to disposability? (e.g., SIGTERM, preStop, livenessProbe)

### **Rule 10: Dev/Prod Parity**

Rule 10: Dev/Prod Parity from the 15-Factor App methodology and turn it into a professional interview/workshop-level question and deep answer, especially focusing on common scenarios like using H2 in development and PostgreSQL in production.



### Professional Workshop/Interview Question:

Rule 10 of the 15-Factor App methodology emphasizes "Dev/Prod Parity" keeping development, staging, and production environments as similar as possible. How does this principle apply to backend databases (e.g., using H2 in dev vs PostgreSQL in prod)? What are the risks of environment drift, and how can modern tools like Testcontainers or Docker Compose help mitigate these issues in **Java/Spring Boot-based microservices?** 

# **Ø** Answer:



### What is Dev/Prod Parity?

"Keep development, staging, and production as similar as possible — in environment, tooling, dependencies, and deployment."

The goal is to **reduce the "gap"** between:

- Dev (developer machine / local container)
- CI/CD pipelines (staging/test)
- Production (live environment)

The larger this gap, the higher the chance of "it works on my machine" bugs and runtime surprises.

# **K** Common Violation: Using H2 in Dev vs PostgreSQL in Prod

Aspect	<b>Development (Bad Practice)</b>	Production (Actual)
Database	H2 (in-memory)	PostgreSQL (disk-based)
Schema Features	Limited (H2 quirks)	Rich (indexes, extensions)
SQL Compatibility	Not 100% SQL-compliant	Full ANSI + vendor features
JDBC Behavior	Slightly different	Driver-specific nuances
	1 40 1 1	

This causes **environment drift**, leading to:

- Uncaught issues during dev (e.g., PostgreSQL enums, sequences, UUIDs)
- Schema migration failures in prod

• Inconsistent behavior (e.g., timezone handling, data truncation)

# **?** Recommended Approach: Use Real Dependencies Everywhere

### Use Dockerized PostgreSQL for local dev

- Same version as prod
- Initialized with init.sql or Flyway scripts
- Run via docker compose or Testcontainers

### Use Testcontainers for integration tests

• Java library that spins up real PostgreSQL inside a container at runtime

```
@Container
static PostgreSQLContainer<?> postgres = new
PostgreSQLContainer<>("postgres:15");
```

### Use Same Spring Profiles

- Ensure Spring Boot uses similar application.yml for dev, test, staging, prod
- Avoid hard-coded H2 configs in main/resources

### Risks of Using H2 in Dev

Risk Example

Missing SQL features H2 does not support full JSONB, GIN indexes, PostGIS

Transaction behavior Differences in isolation levels

Sequence mismatches PostgreSQL uses serial or uuid\_generate\_v4()
Data type issues H2 boolean vs Postgres t/f or enum mismatch

Unicode/timezone drift Date storage differences



### 🔍 Why Testcontainers is Game-Changer

**Feature Benefit** Spins up real DB in Docker No more H2 hacks Reuses Docker image Fast test runs Matches prod config No surprises Easily integrates with JUnit Standard developer workflow @Test void testWithRealDb() { JdbcTemplate jdbc = new JdbcTemplate(dataSource); // Assertions on real PostgreSQL behavior

### **Real-World Scenario**

You build and test a financial transaction module using H2. It works flawlessly. But in production, Postgres rejects an insert due to a missing UUID extension or enum mismatch. Customer funds aren't recorded. Root cause: Env drift.

# Best Practices Summary

**Practice** Good **Better Best Easy setup X** High risk X Use for very simple apps only In-Memory H2 ✓ Mirrors prod ✓ Reusable PostgreSQL Docker for Dev Reliable **✓** Portable Realistic ✓ Industry-grade **Testcontainers for Tests** Use Same Infra in CI/CD 



### **Interviewer Follow-Up Prompts You Can Use:**

- How can environment drift be minimized in a team working with Docker and Kubernetes?
- What are the downsides of using H2 in automated tests?
- How do Spring profiles help with Dev/Prod parity?
- How do you validate SQL migration scripts (Flyway/Liquibase) in dev that match production?
- Can you name 3 features PostgreSQL supports that H2 doesn't?



# Closing Thought

In microservices and DevOps, predictability beats convenience. Use the same stack across all stages — even in dev — to fail early, debug faster, and deploy confidently. H2 feels fast but hides problems. Real databases prevent real disasters.

## Rule 11: Logs from the 15-Factor App methodology

Rule 11: Logs from the 15-Factor App methodology and craft it into a professional workshop/interview-level question and provide a full-fledged trainer-level answer with Spring Boot, Spring Cloud Sleuth, Zipkin, ELK/EFK, and Fluentd explained.



# Professional Interview/Workshop Question:

Rule 11 of the 15-Factor App methodology states that "Logs should be treated as event streams." What does this mean in the context of modern cloud-native microservices? How does Spring Boot integrate with tools like Spring Cloud Sleuth, Zipkin, ELK/EFK, and Fluentd to enable centralized logging, tracing, and observability? Why is it essential to avoid writing logs to files in containerized environments, and what's the best architectural pattern for handling logs as event streams?

# **6** Answer:



## What Does "Logs as Event Streams" Mean?

Traditionally, monolithic apps write logs to a file (e.g., /var/logs/app.log). But in cloudnative, distributed microservices:

- Services come and go dynamically.
- Each instance may run in a different container or node.
- File-based logs are **ephemeral and inaccessible**.
- Debugging requires **correlation across services**.

# 📌 Hence, logs should not be stored — they should be streamed!

"Emit logs to stdout/stderr → collect via sidecar/agent → forward to central system → visualize."

# Logging Design in Microservices

Spring Boot App

```
---> Logs to STDOUT (JSON format)
---> Enriched with TraceID/SpanID (via Spring Cloud Sleuth)
---> Collected via Fluentd/Logstash/Filebeat
---> Sent to Elasticsearch
---> Visualized in Kibana (or Grafana Loki/EFK)
---> Traces visualized via Zipkin/Jaeger
```

# **Spring Boot Logging: Basics**

By default, Spring Boot uses:

- SLF4J + Logback
- Console output (stdout) in dev
- You can configure JSON output for machine-readability:

```
logging:
 pattern:
   console: "%d{yyyy-MM-dd HH:mm:ss} - %msg%n"
```

Or use structured logging:

```
<!-- logback-spring.xml -->
<encoder class="net.logstash.logback.encoder.LoggingEventCompositeJsonEncoder">
</encoder>
```



# Spring Cloud Sleuth: Distributed Tracing

Adds traceId, spanId, and auto-propagates them across services.

#### **Example Log:**

2025-07-23 10:12:45 INFO [fund-transferservice, b3cf1f42d8df9db1, b3cf1f42d8df9db1] User Keshav initiated transfer

- b3cf1f42d8df9db1 = TraceID (links logs across services)
- Can be visualized via **Zipkin**

#### **Spring Boot config:**

```
<dependency>
 <groupId>org.springframework.cloud</groupId>
  <artifactId>spring-cloud-starter-sleuth</artifactId>
</dependency>
<dependency>
  <groupId>org.springframework.cloud</groupId>
  <artifactId>spring-cloud-starter-zipkin</artifactId>
</dependency>
spring:
  zipkin:
   base-url: http://zipkin:9411
   sender:
      type: web
```

# 📈 Zipkin: Trace Visualizer

- Zipkin shows service-to-service call graphs.
- Useful for **latency analysis** and **error tracing**.
- Uses Sleuth headers: X-B3-TraceId, X-B3-SpanId, etc.

## **Example Use Case:**

- Ekta hits /api/transfer
- Transfer Service → Account Service → Fraud Detection
- · Zipkin UI shows entire chain with response time and bottlenecks

# 🚺 Centralized Logging Stack: ELK / EFK

# Stack Components

**ELK** Elasticsearch + Logstash + Kibana **EFK** Elasticsearch + Fluentd + Kibana

#### \* Why Fluentd or Logstash?

- Aggregates logs from multiple pods
- Parses and transforms logs
- Sends to Elasticsearch

# **Fluentd Sample Config:**

```
<source>
  @type tail
  path /var/log/containers/*.log
  tag kubernetes.*
  format json
</source>

<match **>
  @type elasticsearch
  host elasticsearch
  port 9200
  logstash_format true
</match>
```

# 🥊 Kibana: Log Dashboard

- Offers full-text search, filtering, time-window slicing
- Developers and DevOps can query:
  - All logs with traceId = X

- All errors from service = fund-transfer
- User journey across services

# Hands-On Workflow

- 1. Developer starts local app
- 2. Logs are visible in IntelliJ console (with trace ID)
- 3. Same log format flows to container stdout
- 4. Fluentd agent on Kubernetes node reads logs
- 5. Forwards to Elastic
- 6. Kibana shows real-time log stream with filters
- 7. Zipkin shows call graph of transaction



# Why You Should NOT Write Logs to Files in Containers

Reason	Explanation
Ephemeral	Containers are short-lived
No shared filesystem	Each container is isolated
CI/CD friendly	Logs must be piped, not stored
Cloud-native	Kubernetes expects stdout/stderr
Scalability	Log agents can scale independently



# Best Practices Summary

Area	Best Practice
Logging	Log to stdout in JSON format
Tracing	Use Spring Cloud Sleuth + Zipkin
Aggregation	Use Fluentd/Filebeat/Logstash
6	TT TO 1

Storage Use Elasticsearch

Visualization Use Kibana or Grafana Loki Trace correlation Always log traceId/spanId

No log files Don't write logs to files inside containers

# Interviewer Follow-Up Prompts:

- What are alternatives to ELK (e.g., Loki, OpenSearch)?
- How do you inject trace IDs into logback log format?

- Compare Fluentd vs Filebeat
- How do you enable correlation between Kafka messages and logs?
- What is the overhead of Sleuth/Zipkin in high-performance apps?



# Closing Thought:

Logs are not just text — they are **real-time event streams**. They hold the **truth of your system.** Treat them with the same respect as your business data. Logging ≠ debugging; it's observability.

# 12th Factor of the 15-Factor App — Admin Processes

**Admin Processes** — and explain it like a seasoned **enterprise microservices expert** with relatable examples, tools, and typical misconceptions.



#### 🧠 Professional Question:

"What does the 12th rule 'Run admin/management tasks as one-off processes' actually mean in a Spring Boot microservices context? Is Spring Boot Actuator related to this? Also, when should we run such tasks and how do they differ from regular services?"

# Answer — Trainer Style Explanation:

The 12th factor – Admin Processes — refers to running occasional, short-lived, administrative **or maintenance tasks** *outside* the main web application or service runtime.

#### What It Means:

"Treat admin jobs as separate, one-time processes that can be run safely without modifying the main app or keeping it running indefinitely."

These are tasks like:

- Data migration
- Database cleanup
- · Fixing inconsistent records
- Batch update of user status
- Reprocessing failed Kafka messages
- Generating reports
- Taking backup or restoring data

# Real-World Examples

Use Case



## 🦴 Spring Boot / Java Examples

Osc Gusc	implementation style		
Run DB migration	<pre>java -jar app.jarspring.profiles.active=db- migration</pre>		

Implementation Style

Temporary Kafka	iava -iar	reprocess.jar or Spring Batch job
reprocessing	java jai	reprocessifur or opining butter job

AdminTaskRunner implements CommandLineRunner Reset password for all

#### **Use Case**

#### **Implementation Style**

users

Schedule backup script

A shell script or container that runs once & exits

# How is it different from Spring Boot Actuator?

- **Spring Boot Actuator** is for *monitoring* and *exposing operational endpoints* of a running app like health, metrics, etc.
- **Admin processes** are *independent scripts* or *commands* that run as **external jobs**, not part of the service runtime.

## **Right Way to Run Admin Processes**

- 1. One-off containers/pods: In Kubernetes, admin jobs should run in **Job** or **CronJob** objects isolated, short-lived.
- 2. **No state dependency**: These jobs should **not maintain long-term state** or background tasks.
- 3. Same codebase: Ideally, admin code lives in the same repo as the main app, but runs using different entry points.
- 4. **Idempotency**: They should be safe to run more than once (just in case they fail or restart).

# **f** Tools/Tech Mapping

#### Tool/Feature

#### **Role in Admin Processes**

CommandLineRunner / ApplicationRunner Entry point for custom scripts in Spring Boot

Spring Batch For large-scale batch and scheduled jobs

Flyway / Liquibase DB migrations

CronJob in Kubernetes Scheduled admin task execution

Jenkins one-time job For manual invocation of one-off jobs Kafka consumer script Replay or dead-letter queue processing

# **Common Misunderstandings:**

#### Misunderstanding

# "Admin tasks should be a part of the service API."

- "Spring Boot Actuator is used for admin processes."
- "I can just SSH into server and run script manually."

#### Clarification

- ➤ No they should be run *independently* to avoid state conflicts and coupling.
- X Not directly Actuator is for *observability*, not for running migration jobs or cleanup.
- X Avoid manual ops admin jobs should be automated, version-controlled, and repeatable.

# **\*** Example Code Snippet:

```
@Component
@Profile("admin-reset-users")
public class ResetAllUsersRunner implements CommandLineRunner {
    @Autowired UserRepository repo;

    @Override
    public void run(String... args) throws Exception {
        repo.findAll().forEach(user -> {
            user.setStatus("ACTIVE");
            repo.save(user);
        });
    }
}
```

☑ Run with: java -jar app.jar --spring.profiles.active=admin-reset-users



"If I have a microservice for orders, and I want to clean up duplicate orders at midnight, should I expose an endpoint or schedule a job?"

Expected answer: Use a separate job/container that runs once and exits, ideally triggered via Jenkins/K8s CronJob.

# Rule 12: Admin/Management Tasks as One-Off Processes

"Run admin/management tasks as short-lived, one-time processes—separate from your main application lifecycle."

# Real-Life Analogy: The Restaurant & Special Jobs

# Main Application = Restaurant Service

- Imagine your **restaurant** is the running **Spring Boot microservice**.
- The kitchen runs all day: takes orders, cooks, serves, and cleans—just like your web APIs run 24x7 handling requests.

# 🧸 Admin Task = Deep Cleaning / Inventory Audit

Now, suppose:

- Once a month, a team comes in to **deep clean the kitchen**.
- Or a manager performs a **night-time inventory audit** after the restaurant closes.
- These are **one-time**, **isolated**, **short-lived tasks**.

- They don't run with your usual kitchen crew.
- They **don't serve customers**, and the main restaurant can still operate without them.

🦞 That's your **admin/management process** — it's not part of the normal service, but it's essential and **run independently**, with **clear entry/exit**.



# **Mapping to Microservices**

### Analogy 🥰



#### Microservice Practice 🎎



Restaurant main service open daily One-time inventory audit Manager runs audit at night, not daily Same building, different time/task

Spring Boot service listening on port 8080 Run a DB migration or batch update script Run admin task as a **Kubernetes Job** or CLI Deep cleaning is not part of daily work Do not run admin logic in web controllers Same codebase, but different **execution profile** 



# **Technical Example in Spring Boot**

```
@Component
@Profile("one-off-cleanup")
public class OrderCleanupRunner implements CommandLineRunner {
    @Autowired OrderRepository repo;
    public void run(String... args) {
        repo.deleteOrdersMarkedAsTestData();
        System.out.println("✓ Cleanup completed.");
    }
}
```

Run it like this:

```
java -jar orderservice.jar --spring.profiles.active=one-off-cleanup
```

This will:

- Start Spring Boot
- Run OrderCleanupRunner
- Exit after task is complete **like the cleaning crew leaving** after the job



# Why This Matters in Cloud/Kubernetes

#### In Kubernetes:

- These admin tasks run as **Jobs** or **CronJobs**
- They **spin up**, do their job, and **terminate**
- You don't need to deploy a separate microservice just for that task

# X Common Mistake Analogy

X Putting your cleaning crew in the middle of dinner service

#### Technically:

- Putting @PostConstruct or a special /cleanup endpoint in your main controller just to run cleanup logic.
- It's risky: if a client hits it accidentally, you wipe data live.

# Best Practice

- **©** Think of admin processes like **surgeons** they come in, perform a precise, short, safe operation, and leave.
- Use CommandLineRunner with a special Spring profile (-spring.profiles.active=cleanup)
- Keep them **idempotent** (safe to run again if interrupted)
- Always run from **same versioned codebase** (for consistency with prod)
- Avoid modifying them manually on live servers

# **Summary Table**

# Real-Life AnalogyMicroservice PrincipleNight audit in hotelDB migration script run separatelyCleaning crew after hoursKafka DLQ reprocessing in one-time podChef vs. health inspectorMain service vs. admin runner

Inventory update in store CLI-based product updater with Spring Boot Scheduled vaccine drive Kubernetes CronJob for scheduled reporting

# **15-Factor Rule 13: Telemetry**

**15-Factor Rule 13: Telemetry**, which is one of the most **critical and underrated pillars** of modern microservice architecture. I'll break it down into:

# Professional Training Format

- Q What is Telemetry?
- 3 Pillars: Metrics, Logs, Traces
- How it applies to Microservices
- X Tools: Open Source vs Paid (Prometheus, Grafana, ELK, Datadog, etc.)
- ii Market Trends & Tools Comparison
- & Career Path: Telemetry Engineer / Observability Expert

# What is Telemetry in Microservices?

Telemetry is the automatic collection and transmission of data from your software system to an external monitoring system to track health, performance, and behavior in real-time.

## Analogy:

Imagine your microservice as a **Formula 1 car**. While it's racing:

- Engineers receive **real-time RPM**, **tire pressure**, **fuel**, etc.
- If something goes wrong, they **instantly know and react**.
- That's **Telemetry** the heartbeat, breath, and vision of your microservice.

# The 3 Pillars of Telemetry

Pillar	What It Means	Analogy	Spring Cloud Tools
Metrics	Numeric time-series data (CPU, memory, API count, response time)	Car's speedometer and fuel gauge	Spring Boot Actuator + Micrometer + Prometheus
Logs	Text-based records of events/errors	Black box recordings	Spring Boot logging + Fluentd + ELK
Traces	End-to-end request flow across services	GPS tracking across cities	Spring Cloud Sleuth + Zipkin or OpenTelemetry



# Spring Cloud Tools for Telemetry

<b>Use Case</b>	<b>Spring Boot Tool</b>	Third-Party Tool
Health Checks	spring-boot-starter-actuator	Prometheus Alertmanager
Metrics Export	Micrometer (/actuator/metrics)	Prometheus + Grafana
Distributed Tracing	Spring Cloud Sleuth	Zipkin / OpenTelemetry / Jaeger
Logging	Logback / Log4j2	ELK / EFK Stack / Fluent Bit
Aggregated View	Zipkin / Grafana dashboards	Datadog / New Relic / Dynatrace



# Real Microservices Scenario

Suppose you're building a Banking Microservice (FundTransferService) with:

- Kafka Events
- REST APIs
- PostgreSQL Database

#### Without telemetry:

- You don't know how many transfers are failing
- You don't know if latency is increasing
- You can't trace a transaction across services

#### With telemetry:

- Prometheus shows transfer latency on Grafana
- Logs from all services are pushed to Elasticsearch
- A Zipkin trace shows a Kafka message failed in InventoryService

# Analogy for 3 Pillars

Imagine you're managing a smart hospital ICU:

Pillar	Role in ICU	In Microservice
Metrics	Heart rate monitor, oxygen level	API response time, CPU usage
Logo	Nurse's handrimitton laghable	Ann logg stack traces

Logs Nurse's handwritten logbook App logs, stack traces

CCTV replay of doctor-patient movement Trace from API Gateway → Service → Kafka Traces

# Tools Comparison (Open Source vs Paid)

**Open Source? UI Friendly** Tool **Pillar** Price **Example Use** Native? Yes X Minimal V Prometheus Metrics Spring metrics Free

Tool	Pillar	Open Source?	UI Friendly	Cloud Native?	Price	Example Use
Grafana	Visualization	Yes	✓ Yes	<b>✓</b>	Free/ Paid	Dashboards
Zipkin	Tracing	Yes	Basic	<b>✓</b>	Free	Tracing Sleuth
Jaeger	Tracing	Yes	<b>✓</b>	<b>✓</b>	Free	OpenTelemetry
ELK Stack	Logs	Yes	<b>✓</b>	X	Free	Log Aggregation
Fluentd	Logging Agent	Yes	X	<b>✓</b>	Free	Log shipping
Datadog	All-in-one	<b>X</b> Paid	Top-tier	SaaS	Paid	Enterprises
Dynatrace	All-in-one	<b>X</b> Paid	Top-tier	SaaS	\$\$\$	Banks
New Relic	All-in-one	/X Hybrid	<b>✓</b>	<b>✓</b>	Paid	Ecommerce

# 📊 Market Share & Trends

- **Datadog** is dominating the observability market with 38–42% of enterprise share.
- **Prometheus** + **Grafana** is the #1 open-source combo for developers.
- **o** OpenTelemetry is becoming the **standard** for all 3 pillars, replacing proprietary formats.



# Career: Telemetry / Observability Engineer

Role / Job Title	Skills Needed	<b>Tools Used</b>
Site Reliability Engineer (SRE)	Observability, Alerting, Auto-Healing	Prometheus, Grafana, K8s, Helm
Observability Engineer	Logs, Traces, Metrics pipelines	Fluentd, OpenTelemetry, Datadog
DevOps with Monitoring Focus	CI/CD + Monitoring + Logging	Jenkins, ELK, Loki, Jaeger
Platform Engineer	Infrastructure + Observability-as-a- service	Terraform, Kubernetes, Dynatrace
Application Monitoring Consultant	Deep app-level tracing, APM	New Relic, AppDynamics, Splunk
Average Salary in India:		
• Fresher: ₹6–10 LPA		
• Mid: ₹15–25 LPA		
• Expert: ₹35–50+ LPA		

# **\*\* Best Practice Architecture (ASCII View)**

# Pro Tips

- ✓ Use real dashboards (Grafana + Zipkin) in hands-on lab
- *S*how chaos engineering + alerting integration

# 15-Factor Rule #14: Security

Let's now dive into **15-Factor Rule #14: Security** — a **deep-dive explanation** from the perspective of a trainer with real-world microservices and Spring Boot experience, using analogies, current tooling, and future trends.

# 14. SECURITY: Secure apps by design — Authentication (AuthN) and Authorization (AuthZ)

# Professional Question:

"In a modern microservices architecture, what does it mean to 'secure apps by design'? How do we implement authentication and authorization across services effectively, and what are the current tools and best practices to ensure robust, scalable, and future-proof security?"

#### **Answer:**

## 1. What does "Secure by Design" Mean?

Think of your microservices like **different gates of a secure bank**. If you secure only the main entrance (API Gateway), but leave the inner service doors (like Account, Loan, Fund Transfer) unlocked — an attacker can slip through.

"Secure by design" means:

Concept

- Every **microservice must protect itself** (Zero Trust model).
- Security should be **built-in from Day 1**, not as an afterthought.

# AuthN vs AuthZ — Simple Analogy:

**Authentication** (AuthN) Verifying your identity — like **showing your ID badge** to enter an office.

**Analogy** 

**Authorization** Checking **what rooms you're allowed** to enter based on your role (e.g.,

**(AuthZ)** only managers can enter Vault).

# **2.** Securing Microservices: Key Layers

Layer Concerns Modern Practice

**Network** API exposure, firewalls Use HTTPS, TLS, Service Mesh (Istio, Linkerd)

**Gateway** Authentication, rate limiting Use Spring Cloud Gateway + OAuth2

**Services** AuthZ checks, token validation Spring Security + JWT

**Secrets** Storing API keys, passwords HashiCorp Vault, AWS Secrets Manager



## 3. Authentication Tools (AuthN)

Tool **Description** 

**Keycloak** Open-source Identity and Access Management

Cloud-based authentication service Auth0

**Spring Security OAuth2** Integrates with Keycloak, Okta, Google, etc.

JWT (JSON Web Token) Stateless token used across services

# 🛂 4. Authorization Approaches (AuthZ)

- Role-Based Access Control (RBAC)
  - → Simple roles like ADMIN, USER.
- Attribute-Based Access Control (ABAC)
  - → More granular (e.g., "Keshav can view Account X only if region == North").
- Centralized Authorization Service
  - → Like **OPA (Open Policy Agent)** for policy decisions.

## 🔁 5. Token Propagation in Microservices

When a user logs in:

- 1. API Gateway authenticates and gets a **JWT token**.
- 2. JWT is passed to downstream services via headers.
- 3. Each service **validates JWT** independently.
- → You don't call Auth server again and again that's stateless.

#### 🥓 6. Developer Practices

- Use **Spring Security** with method-level annotations: @PreAuthorize("hasRole('ADMIN')")
- Externalize config with Spring Cloud Config, don't hardcode secrets.
- Rotate secrets automatically (Vault, AWS Secrets Manager).

#### 7. Future Direction

**Trend** Why it matters

**Zero Trust Architecture** "Trust no service, verify every request" Transparent mTLS + Policy enforcement Service Mesh

Decoupled AuthZ via OPA Clean business logic, external policies

#### **Trend** Why it matters

**Secure Supply Chain** Check for vulnerabilities in dependencies (Snyk, Trivy)

AI-assisted anomaly detection ML-based security alerts in observability stack

# **I** Popular Security Tools in Microservices

Purpose	Tool	Notes
AuthN/AuthZ	Keycloak	Open-source, customizable
Secrets	HashiCorp Vault	Leader in secure secret management
Tokens	JWT, OAuth2	Used with Spring Security
<b>Identity Federation</b>	Okta, Auth0	Enterprise-grade IAM
Secure Mesh	Istio, Linkerd	Sidecar-based encryption and policies

# Job Roles in Microservices Security

**Role** Skills

**Security Engineer (Microservices)** Spring Security, Keycloak, Vault, TLS, threat modeling **DevSecOps Engineer** Automate security into pipelines, code scans, secret rotation

**IAM Specialist** Identity federation, RBAC/ABAC, SAML/OAuth2

Cloud Security Architect Zero Trust, service mesh, workload identity (Kubernetes)

# Summary Checklist

✓ Done?
<b>✓</b>

## Rule 15: API First - Design APIs First, Contract-Driven Development

Let's wrap up the **15th and final rule of the 15-Factor App methodology** with a **deep explanation**, along with **interview-level Q&A**, analogies, tooling (SpringDoc OpenAPI), and best practices in a **modern microservices context**.

# Professional Question to Ask:

"In a microservices architecture, what does 'API-First' mean, and how is it different from Code-First? How does contract-driven development help in team collaboration, testing, and decoupling of frontend/backend? Also, how does SpringDoc OpenAPI help enforce this approach?"

# ↑ 1. What is "API-First" Design?

# Analogy:

Imagine Ekta is building the **entrance gate to a theme park**, while Gunika is designing the **rides inside**. Before Gunika starts building rides (code), she must know how people will enter, buy tickets, and navigate. That's the **API**.

Just like you **design a contract before construction**, API-First means:

- You define API contracts (endpoints, request/response structure) first.
- Only then, backend teams implement logic and frontend teams build UI based on the contract.

# **Q** 2. API-First vs Code-First (Similar to WSDL-First vs Code-First in SOAP)

Aspect	<b>API-First</b>	Code-First
Contract Defined	First (via OpenAPI/Swagger)	Later (auto-generated)
Focus	Design & Collaboration	Speed of initial development
Best For	Team alignment, stubs, mocks, versioning	Quick prototypes
Analogy	Architect draws the blueprint first	Builder starts construction and draws while building

# 3. Benefits of API-First (Contract-Driven Development)

Benefit Explanation

☑ Early Mocking & Parallel Frontend and backend teams can develop independently

Benefit	Explanation
Development	using mock servers.
Clear Contracts	Reduces integration bugs and misunderstandings.
Automated Validation	Consumers and providers validate against a shared contract.
Better Documentation	Tools like <b>SpringDoc OpenAPI</b> generate live, up-to-date docs.
API Governance	Design is reviewed by architects before code is written.
<b>☑</b> Regression Safety	Breaks in API are caught during CI pipeline (e.g., via <b>Pact</b> or schema tests).

Explanation

# **4.** SpringDoc OpenAPI: Tooling to Support API-First

# What is SpringDoc OpenAPI?

Donofit

It automatically generates **OpenAPI 3.0 specifications** from your Spring Boot application.

- Integrates seamlessly with Spring Web / WebFlux
- Generates live Swagger UI
- Useful for **API-first or code-first** projects
- Works with annotations like:

```
@Operation(summary = "Get account details")
@GetMapping("/accounts/{id}")
public Account getAccount(@PathVariable Long id) {...}
```

#### **Key Features:**

- Real-time Swagger UI
- Supports BearerAuth, OAuth2 flows
- Integration with Spring Security, Spring HATEOAS
- Easily supports **API versioning**, request/response schemas

# 📏 5. Workflow: How API-First Works in Real Life

- 1. Design contract using Swagger Editor / Stoplight / Postman / OpenAPI YAML
- 2. Share contract (openapi.yaml) with all teams
- 3. Generate mocks/stubs (e.g., using WireMock, Prism)
- 4. Backend implements the endpoints to match contract
- 5. CI pipeline validates provider matches the spec



## 6. Contract-Driven Tools to Know

Tool Use

OpenAPI (Swagger) API contracts, docs

SpringDoc OpenAPI Swagger UI for Spring Boot

**Pact** Contract testing (provider vs consumer)

API collaboration & testing **Postman** Stoplight.io Visual OpenAPI editor

WireMock / Prism Mock servers

**SwaggerHub** Centralized API management



# 7. Future Trends in API-First

Trend Why it matters

**API Product Management** APIs as digital products

GraphQL and gRPC Contract-first even beyond REST **AI-assisted API Design** Suggest contracts from usage/data **CI-Integrated Contract Testing** Enforced via GitHub Actions, Jenkins Composable APIs Modular endpoints like Lego blocks



## 💼 8. Interview / Job Profile Relevance

"As an API Architect, Backend Developer, or SDET, understanding API-first and OpenAPI-driven workflows is now a core skill in microservices-based organizations."

Role Skill

Backend Developer Spring Boot + SpringDoc OpenAPI

**API Architect** OpenAPI design, governance

QA / SDET Contract testing with Pact/Postman **DevOps** CI contract testing, API mocking Product Manager API-first collaboration with teams



# Summary Cheatsheet

**Q** Topic Best Practice API Design YAML/JSON OpenAPI 3.0

SpringDoc OpenAPI + Swagger UI Docs **Testing** Pact for consumer/provider testing

WireMock/Postman/Prism Mocking

/v1/accounts, /v2/accounts Versioning Include OAuth2/Scopes in contract Security

Governance Reviewed contracts in API registry (e.g., SwaggerHub)