

```
In[1]:= Get[FileNameJoin[{NotebookDirectory[],
    "OptimizationToolkit.m"}]];
Names["OptimizationToolkit`*"]
Out[2]= {FactorExpression, Memoize,
    OptimizeDownValues, $DefaultExcludedForms}
```

Simple usage examples

```
In[3]:= exp1 = ToSphericalCoordinates[{x, y, z}]
Out[3]= { $\sqrt{x^2 + y^2 + z^2}$ , ArcTan[z,  $\sqrt{x^2 + y^2}$ ], ArcTan[x, y]}
```

The default output is wrapped in `Hold` to prevent evaluating and returning the original expression.

```
In[4]:= FactorExpression[exp1]
Out[4]= Hold[Block[{ $0, $1 }, $0 = x^2;
    $1 = y^2;
    { $\sqrt{z^2 + $0 + $1}$ , ArcTan[z,  $\sqrt{$0 + $1}$ ], ArcTan[x, y]}]]]
```

```
In[5]:= exp2 = FromSphericalCoordinates[{r,  $\theta$ ,  $\phi$ }]
Out[5]= {r Cos[ $\phi$ ] Sin[ $\theta$ ], r Sin[ $\theta$ ] Sin[ $\phi$ ], r Cos[ $\theta$ ]}
In[6]:= FactorExpression[exp2]
Out[6]= Hold[Block[{ $2 }, $2 = Sin[ $\theta$ ];
    {r $2 Cos[ $\phi$ ], r $2 Sin[ $\phi$ ], r Cos[ $\theta$ ]}]]]
```

For large expressions, the factored form generally ends up being much smaller.

```
In[7]:= exp3 = RotationTransform[ $\theta$ , {xr, yr, zr}][{x, y, z}];
LeafCount[exp3]
Out[8]= 5563
In[9]:= fexp3 = FactorExpression[exp3];
LeafCount[fexp3]
Out[10]= 919
```

Automatic optimization

Define a function:

```
In[11]:= ClearAll[f];
f[r_Real, t_Real] :=
  Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]},
    {p, -Pi, Pi, Pi/4}]
f[r_, t_, n_] := Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]},
  {p, -Pi, Pi, Pi/n}]
f[r_, t_] := Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]},
  {p, -Pi, Pi, Pi/4}]
```

Check the definition:

```
In[15]:= Definition[f]
Out[15]= f[r_Real, t_Real] :=
  Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]}, {p, - $\pi$ ,  $\pi$ ,  $\frac{\pi}{4}$ }]

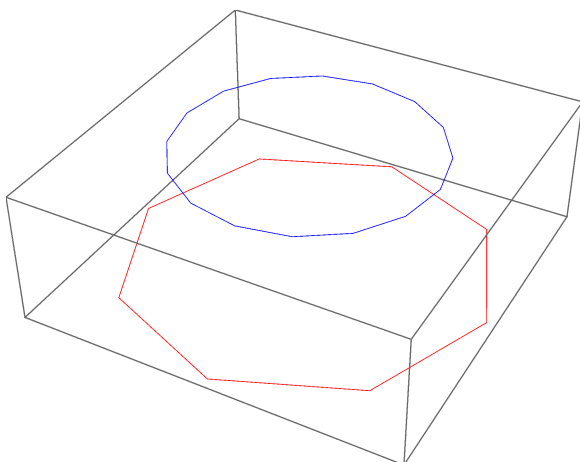
f[r_, t_, n_] :=
  Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]}, {p, - $\pi$ ,  $\pi$ ,  $\frac{\pi}{n}$ }]

f[r_, t_] :=
  Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]}, {p, - $\pi$ ,  $\pi$ ,  $\frac{\pi}{4}$ }]
```

Example output:

```
In[16]:= Graphics3D[{Red, Line[f[1, Pi/2]], Blue, Line[f[1, Pi/4, 8]]}]
```

Out[16]=



Use `OptimizeDownValues` to rewrite definitions of functions in an optimized form.

When possible, `OptimizeDownValues` will attempt to compile expressions (feature currently disabled). Notice that tables with constant iteration limits are “unrolled”, while those with parametrized limits are not.

```
In[17]:= Quiet@OptimizeDownValues[f]
```

```
Out[17]= {HoldPattern[f[r_Real, t_Real]] :=>
  Block[{
    $107, $108, $109, $110, $111, $112, $113},
    $107 = Sin[t];
    $108 = Cos[t];
    $109 = r $108;
    $110 =  $\frac{1}{\sqrt{2}}$ ;
    $111 = r $107 $110;
    $112 = {-r $107, 0, $109};
    $113 = r $107;
    {
      $112, {- $111, - $111, $109}, {0, - $113, $109},
      { $111, - $111, $109}, { $113, 0, $109}, { $111, $111, $109},
      {0, $113, $109}, {- $111, $111, $109}, $112
    }
  ],
  HoldPattern[f[r_, t_, n_]] :=> Block[{
    $114},
    $114 = Sin[t];
    Table[{
      r Cos[p] $114, r $114 Sin[p], r Cos[t]
    }, {
      p, - $\pi$ ,  $\pi$ ,  $\frac{\pi}{n}$ 
    }
  ],
  HoldPattern[f[r_, t_]] :=>
  Block[{
    $115, $116, $117, $118, $119, $120, $121},
    $115 = Sin[t];
    $116 = Cos[t];
    $117 = r $116;
    $118 =  $\frac{1}{\sqrt{2}}$ ;
    $119 = r $115 $118;
    $120 = {-r $115, 0, $117};
    $121 = r $115;
    {
      $120, {- $119, - $119, $117}, {0, - $121, $117},
      { $119, - $119, $117}, { $121, 0, $117}, { $119, $119, $117},
      {0, $121, $117}, {- $119, $119, $117}, $120
    }
  ]}
```

When the option "Rewrite" is False (default), the original definition is unchanged.

```
In[18]:= Definition[f]
```

```
Out[18]= f[r_Real, t_Real] :=
  Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]}, {p, -π, π,  $\frac{\pi}{4}$ }]

f[r_, t_, n_] :=
  Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]}, {p, -π, π,  $\frac{\pi}{n}$ }]

f[r_, t_] :=
  Table[{r Cos[p] Sin[t], r Sin[t] Sin[p], r Cos[t]}, {p, -π, π,  $\frac{\pi}{4}$ }]
```

Use "Rewrite" set to True to redefine the function.

```
In[19]:= Quiet@OptimizeDownValues[f, "Rewrite" → True];
```

The function now has optimized definitions.

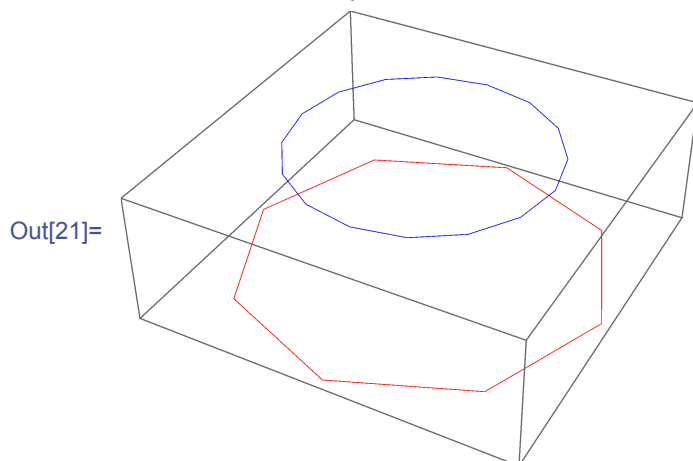
In[20]:= Definition[f]

Out[20]= f[r_Real, t_Real] :=
 Block[{ $\$122$, $\$123$, $\$124$, $\$125$, $\$126$, $\$127$, $\$128$ }, $\$122 = \text{Sin}[t]$;
 $\$123 = \text{Cos}[t]$;
 $\$124 = r \123 ;
 $\$125 = \frac{1}{\sqrt{2}}$;
 $\$126 = r \$122 \$125$;
 $\$127 = \{-r \$122, 0, \$124\}$;
 $\$128 = r \122 ;
 $\{\$127, \{-\$126, -\$126, \$124\}, \{0, -\$128, \$124\},$
 $\{\$126, -\$126, \$124\}, \{\$128, 0, \$124\}, \{\$126, \$126, \$124\},$
 $\{0, \$128, \$124\}, \{-\$126, \$126, \$124\}, \$127\}$]

f[r_, t_, n_] := Block[{ $\$129$ }, $\$129 = \text{Sin}[t]$;
 Table[{r Cos[p] $\$129$, r $\$129$ Sin[p], r Cos[t]}, {p, $-\pi$, π , $\frac{\pi}{n}$ }]]

f[r_, t_] :=
 Block[{ $\$130$, $\$131$, $\$132$, $\$133$, $\$134$, $\$135$, $\$136$ }, $\$130 = \text{Sin}[t]$;
 $\$131 = \text{Cos}[t]$;
 $\$132 = r \131 ;
 $\$133 = \frac{1}{\sqrt{2}}$;
 $\$134 = r \$130 \$133$;
 $\$135 = \{-r \$130, 0, \$132\}$;
 $\$136 = r \130 ;
 $\{\$135, \{-\$134, -\$134, \$132\}, \{0, -\$136, \$132\},$
 $\{\$134, -\$134, \$132\}, \{\$136, 0, \$132\}, \{\$134, \$134, \$132\},$
 $\{0, \$136, \$132\}, \{-\$134, \$134, \$132\}, \$135\}$]

```
In[21]:= Graphics3D[{Red, Line[f[1, Pi/2]], Blue, Line[f[1, Pi/4, 8]]}]
```



Other options: Memoization

```
In[22]:= fibonacci[0] = 0;
         fibonacci[1] = 1;
         fibonacci[n_Integer] := fibonacci[n - 1] + fibonacci[n - 2];
```

```
In[25]:= AbsoluteTiming[ fibonacci[30] ]
```

Out[25]= {3.47007, 832 040}

```
In[26]:= OptimizeDownValues[ fibonacci, "Memoize" → True, "Rewrite" → True];
```

```
In[27]:= AbsoluteTiming[ fibonacci[30] ]
```

Out[27]= {0.000241022, 832 040}

Memoization as a separate function

```
In[28]:= factorial[0] = 1;
         factorial[n : _Integer] := factorial[n - 1] * n;
```

```
In[30]:= Memoize[ factorial];
```

```
In[31]:= Definition[ factorial]
```

Out[31]= factorial[0] := factorial[0] = 1

```
factorial[n_Integer] := factorial[n] = factorial[n - 1] n
```

Example of performance gains

Find a unit vector normal to a tetrahedron in 4D space.

```
In[32]:= nexp = Normalize[Det[ $\begin{pmatrix} e1 & e2 & e3 & e4 \\ x2 - x1 & y2 - y1 & z2 - z1 & w2 - w1 \\ x3 - x1 & y3 - y1 & z3 - z1 & w3 - w1 \\ x4 - x1 & y4 - y1 & z4 - z1 & w4 - w1 \end{pmatrix}$ ]] /.  

 $\{e1 \rightarrow \{1, 0, 0, 0\}, e2 \rightarrow \{0, 1, 0, 0\}, e3 \rightarrow \{0, 0, 1, 0\},$   

 $e4 \rightarrow \{0, 0, 0, 1\}\}$ ];  

In[33]:= sexp = Simplify[nexp, Union[Cases[nexp, _Symbol, Infinity]]] ∈  

Reals];  

In[34]:= tetraNormal[{x1_, y1_, z1_, w1_}, {x2_, y2_, z2_, w2_},  

{x3_, y3_, z3_, w3_}, {x4_, y4_, z4_, w4_}] := Evaluate[sexp]
```

Find the normals to each face of a pentachoron.

```
In[35]:= pentachoron = {{x1, y1, z1, w1}, {x2, y2, z2, w2}, {x3, y3, z3, w3},  

{x4, y4, z4, w4}, {x5, y5, z5, w5}};  

tetrahedra = Subsets[pentachoron, {4}];  

pentachoronFaceNormals = tetraNormal @@@ tetrahedra;  

LeafCount[pentachoronFaceNormals]  

Out[38]= 10586
```

Set up a function that evaluates the original expression.

```
In[39]:= test1[{x1_, y1_, z1_, w1_}, {x2_, y2_, z2_, w2_},  

{x3_, y3_, z3_, w3_}, {x4_, y4_, z4_, w4_},  

{x5_, y5_, z5_, w5_}] := Evaluate[pentachoronFaceNormals]
```


Create an optimized version

```
In[40]:= test2[{{x1_, y1_, z1_, w1_}, {x2_, y2_, z2_, w2_},
               {x3_, y3_, z3_, w3_}, {x4_, y4_, z4_, w4_},
               {x5_, y5_, z5_, w5_}}] := Evaluate[pentachoronFaceNormals]
Block[{$RecursionLimit = Infinity, $IterationLimit = Infinity},
  OptimizeDownValues[test2, "Rewrite" → True];
```

The “Output” option allows a compiled function to be returned instead of a Block in HoldForm. This is currently experimental and assumes all symbols are Real.

```
In[42]:= cExp =
  Block[{$RecursionLimit = Infinity, $IterationLimit = Infinity},
    FactorExpression[pentachoronFaceNormals,
      "Output" → CompiledFunction]]
```

```
Out[42]= CompiledFunction[
```

Argument count: 20

Argument types: {_Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real, _Real}

```
In[43]:= test3[{{x1_, y1_, z1_, w1_}, {x2_, y2_, z2_, w2_},
               {x3_, y3_, z3_, w3_}, {x4_, y4_, z4_, w4_},
               {x5_, y5_, z5_, w5_}}] :=
  cExp[w1, w2, w3, w4, w5, x1, x2, x3, x4, x5, y1, y2, y3, y4,
        y5, z1, z2, z3, z4, z5]
```

Run some timing tests.

```
In[44]:= testParams = RandomReal[{-1, 1}, {5, 4}];
```

```
In[45]:= {t1, res1} = SetPrecision[RepeatedTiming[test1[testParams], 3],
  $MachinePrecision];
```

t1

```
Out[46]= 0.002082223536014275
```

```
In[47]:= {t2, res2} = SetPrecision[RepeatedTiming[test2[testParams], 3],
    $MachinePrecision];
```

t2

```
Out[48]= 0.0007238730005432896
```

```
In[49]:= {t3, res3} = SetPrecision[RepeatedTiming[test3[testParams], 3],
    $MachinePrecision];
```

t3

```
Out[50]= 0.00001957254828701852
```

Using FactorExpression can yield modest performance gains (about 3x faster in this example). For much larger expressions, the performance increase can get rather ridiculous (several orders of magnitude).

```
In[51]:= t1 / t2
```

```
Out[51]= 2.876503937087722
```

```
In[52]:= t1 / t3
```

```
Out[52]= 106.3848971263138
```

The results are also correct in case you were wondering.

```
In[53]:= Chop@Total[Abs[Flatten[res1 - res2]]]
```

```
Out[53]= 0
```

```
In[54]:= Chop@Total[Abs[Flatten[res1 - res3]]]
```

```
Out[54]= 0
```