

MXLIMS model and implementation

Global Phasing

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- MXLIMS goals
- Basic structure and implementation
- Model contents
- Topics



MXLIMS goals

Scope, use cases, product, requirements



Purpose

- Data model and scientific API for communication with LIMS and beamlines
- Intended and organised as a collaborative standard
- Structured for easy development and maintenance
- Initial scope: MX and related techniques
 - Extension to SSX contemplated
 - Can be extended as far as people want to take it.



Use cases

- Communication in multi-synchrotron projects
 - Sample shipping, fetching raw and processed data, multi-site projects
- Application API
 - Diffraction plan → Strategy calculation → Acquisition queue → datasets and metadata → processing input/output
- Data storage
 - Data provenance tracking, integration with existing LIMS, possible implementation of data model in LIMS systems



Requirements

- A single, clear specification for all of MXLIMS
 - Problem: inter-object links must be two-way and form a network;
 JSON only supports a tree of one-way links
- Flexible, maintainable, easy to modify, collaborative
 - Non-relational (Mongo-type) database model with few core tables;
 Full relational database (like ISPyB) is too inflexible.
 - Slots for site-specific and free data fields for fast extension
 - Model versioning
- Support for provenance tracking
 - Requires network of objects, not just a tree Experiment output → processing input
 - Unique objects IDs (UUID) for identification
 - Defined inter-object links
 - Class for dataset, experimental/processing job, sample, and sample holder



MXLIMS products

- Data model with specification files
 - Decided to use JSON schemas to store specification
- Message specification with validation against schemas
 - JSON files as messages
- API reflecting the data model to support data exchange
- In-memory implementation with type checking
 - Custom implementation based on Pydantic
- Support for (non-relational) database implementation



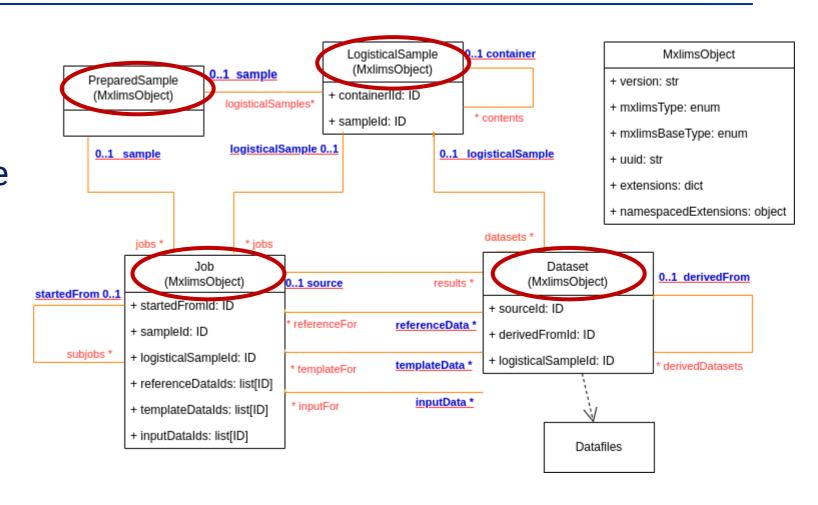
Model structure and implementation

The basic model, specification, code generation and implementation



Core model -classes

- PreparedSample: sample contents and characteristics
- LogisticalSample: sample objects and holders (Crystal, Pin, Puck, Plate, Well, ...)
- Job: experiment or processing run that produces data
- Dataset: results, but also input or reference data, diffraction plan, ...

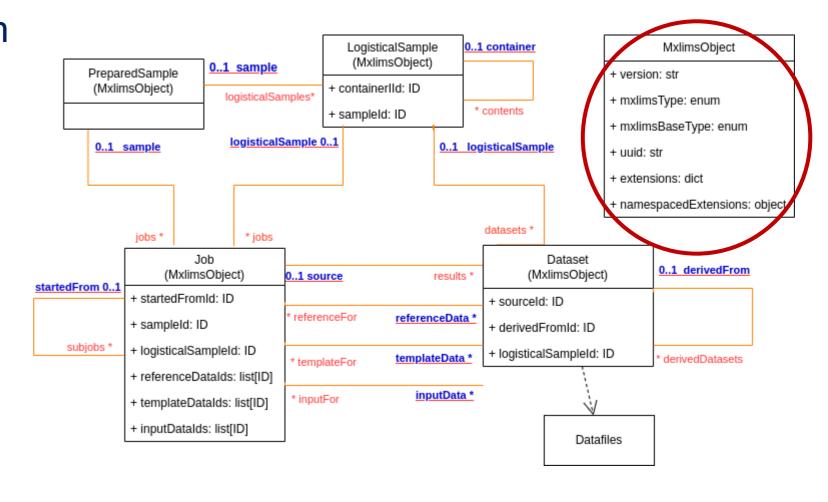




Core model – base type

All objects have a version string, UUID, mxlimsType (class name, e.g. 'Puck') and slots for free and schema-defined extensions.

'mxlimsBaseType' is for schema definition purposes, defines if object ia a Job, Dataset, PreparedSample or LogisticalSample.

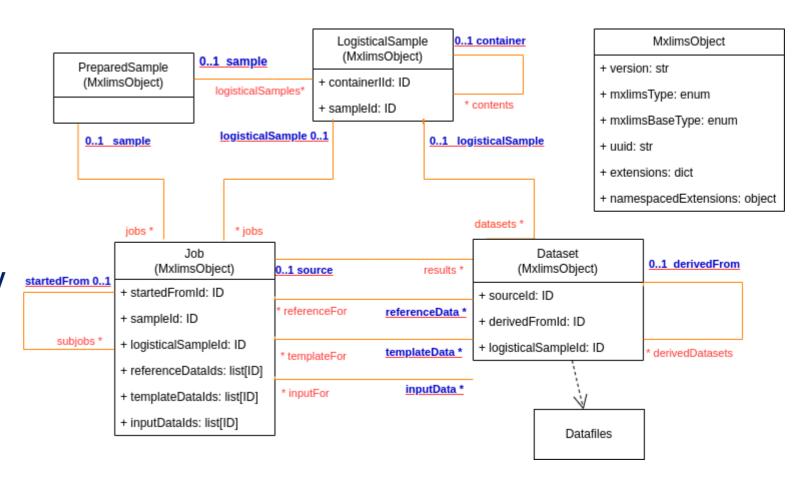




Core model - links

- JSON schemas have defined one-way typed links (in blue)
- In-memory objects and databases handle links using untyped foreign-key ID attributes (in black)
- The API supports two-way typed links (red and orange)

It is HARD to support all three in a single specification





Specification – schemas

core/ Core classes (with foreign keys). In-memory only

data/ (Meta)data fields for each class

datatypes/ Independent data types (Unitcell, Scan, enums, ...)

messages/ JSON file schemas to specify/validate messages

objects/ Links (with types) for each class

references/ Reference-to-class objects. Autogenerated



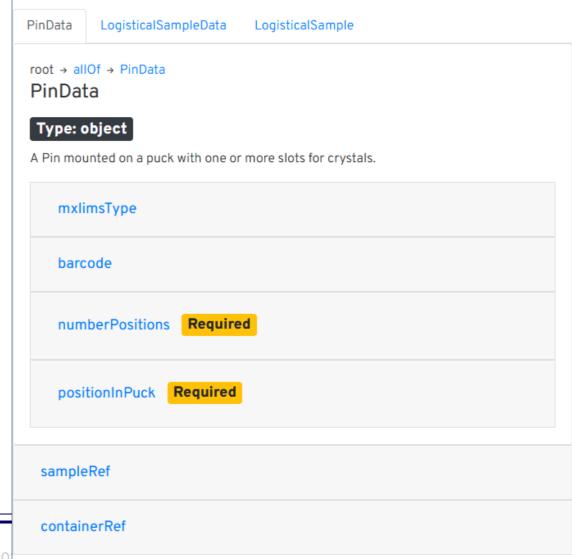
Pin JSON schema

- JSON schema for Pin class;
 Documentation autogenerated from schema
- The schema is combined from the schemas for PinData, LogisticalSampleData, and Logistical Sample.
- Inter-object links (sampleRef, containerRef) are set separately, with type information.

Pin

A Pin mounted on a puck with one or more slots for crystals, with typed JSON containment lists.

All of





Object specification - Pin

```
"$schema": "https://json-schema.org/draft-07/schema",
  "description": "A Pin mounted on a puck with one or more slots for crystals",
  "title": "Pin",
  "type": "object",
  "allOf": [ {"$ref": "../data/PinData.json"},
               {"$ref": ../data/LogisticalSampleData.json},
               {"$ref": "../objects/LogisticalSample.json"} ],
  "properties": {
    "sampleRef": {"allOf": [
                        {"reverseLinkName": "logisticalSamples",
                        {"$ref": "../references/CrystallographicSampleRef.json"} ]},
    "containerRef": {"allOf":[
                        {"reverseLinkName": "contents"},
                        {$ref": "../references/PuckRef.json"}]}
}}
```



Implementation - Pydantic

- Core, data, datatypes, references generated by JSON-Pydantic conversion
- Objects, messages generated by bespoke scripts
- Implementation class contains all persistence and link handling
 - Currently just four UUID:object dictionaries
 - Could be replaced simply by proper database access



Pydantic class (API) - Pin

```
class Pin(PinData, LogisticalSampleData, LogisticalSample, MxlimsImplementation):
    def __init__(self, **data: Any) -> None:
       super().__init__(**data)
       MxlimsImplementation.__init__(self)
    def container(self) -> Optional[Puck]:
   @container.setter def container(self, value: Optional[Puck]):
    def contents(self) -> list[PinPosition]:
   @contents.setter def contents(self, values: list[PinPosition]):
                      -> list[Union[CollectionSweep, ReflectionSet]]:
    def datasets(self)
   @datasets.setter
                       def datasets(self, values:
                                    list[Union[CollectionSweep, ReflectionSet]]):
    def jobs(self) -> list[Union[MxExperiment, MxProcessing]]:
   @jobs.setter def jobs(self, values: list[Union[MxExperiment, MxProcessing]]):
    def sample(self) -> Optional[CrystallographicSample]:
   @sample.setter def sample(self, value: Optional[CrystallographicSample]):
```

Messages

- All objects are kept at the top level of the message
- Inter-object links are handled using JSON \$ref e.g.

 Links to objects not in the message (when permitted) are handled using object stubs. This allows JSON validation fo all links and their type.



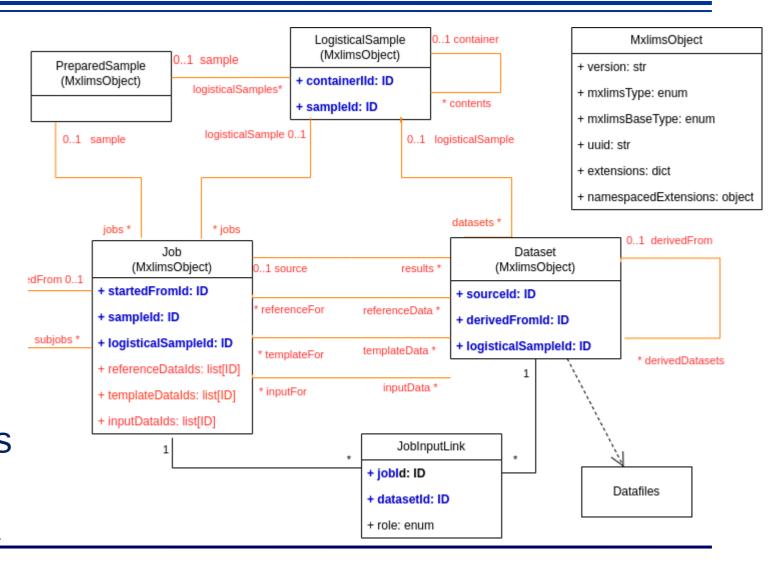
Message organisation

```
"CollectionSweep":
{ uuid : CollectionSweep }
"Crystal":
{ uuid : Crystal }
"CrystallographicSample":
"Dewar":
{ uuid : Dewar }
"DropRegion":
{ uuid : DropRegion }
"MXExperiment":
{ uuid : MXEXperiment }
"MXProcessing":
                                                                                                                                                                                                                                                              { uuid : CrystallographicSample }
    { uuid : MXEXperiment }
"MXProcessing":
    uuid : MXProcessing }
"Pin":
    uuid : Pin }
"PinPosition":
    uuid : PinPosition }
"Plate":
    uuid : Plate }
"PlateWell":
    uuid : PlateWell }
    "Platewell":
{ uuid : PlateWell }
"Puck":
{ uuid : Puck }
"ReflectionSet":
{ uuid : ReflectionSet }
"Shipment":
{ uuid : Shipment }
"WellDrop":
{ uuid : WellDrop }
"Dataset":
      { uuid : DatasetStub }
      "Job":
      { uuid : JobStub }
      "LogisticalSample":
      { uuid : LogisticalSampleStub }
      "PreparedSample":
      { uuid : PreparedSampleStub}
```



Database implementation

- Many-to-many links are handled by a link table
- Foreign keys (in blue) are stored in the database; links and e.g.
 Job.referenceDataIds are supported in the API.





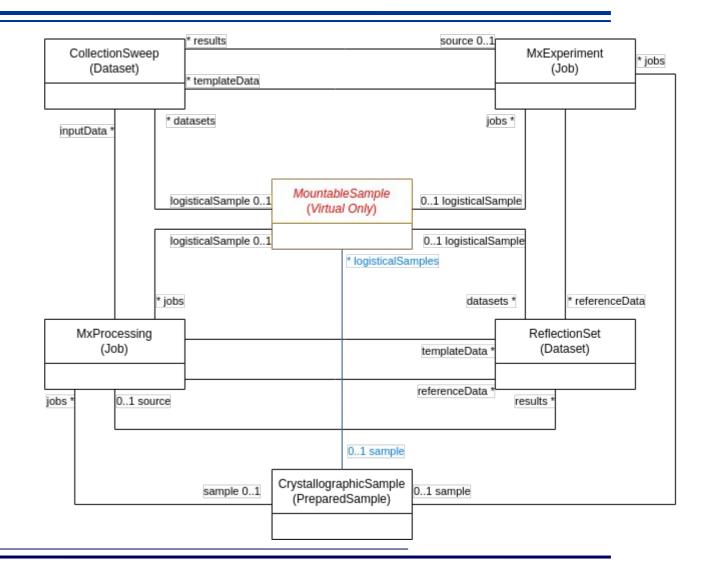
Model Contents

A quick overview of the classes in the (current) model



Model classes 1

- Jobs, Datasets, and Prepared Samples, and their links.
- Jobs and Datasets have LogisticalSamples (e.g. crystals) but only Jobs have PreparedSamples
- Note that the type of results is different for MxExperiments and MxProcessing, and that only the latter has InputData.

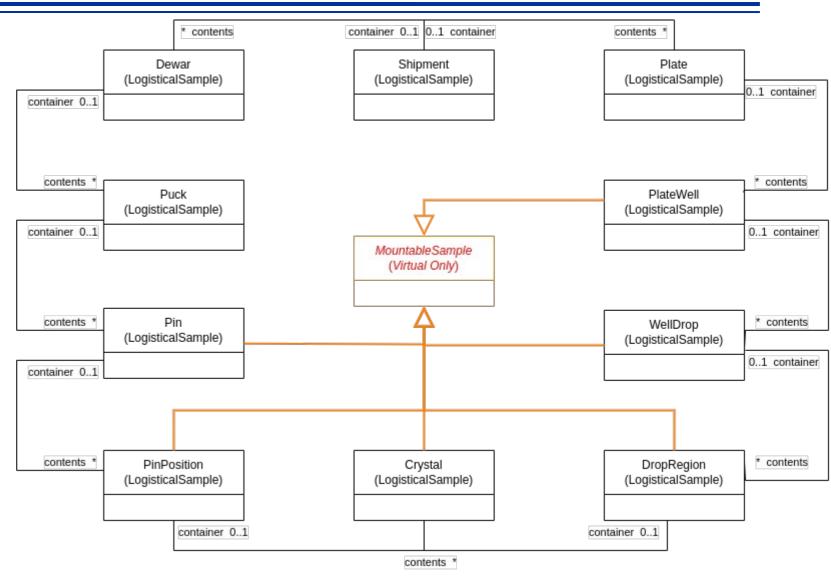




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Model classes 2

- LogisticalSamples and shipping, with container hierarchy
- Only some types can be mounted as the subject of an experiment, and so can be linked to Jobs.
- Crystals may be discovered only during the experiment (SSX, LCP, ...)





Illustrative model details

CrystallographicSample (MxlimsObject)

- + name: string
- + macromolecule: SampleComponent
- + components: list[SampleComponent]
- + spaceGroupName: string
- + unitCell: UnitCell
- + identifiers: Dict[str, str]

MxExperiment (MxlimsObject)

- + experimentStrategy: string
- + expectedResolution: float
- + doseBudget: float
- + measuredFlux: float

CollectionSweep (MxlimsObject)

- + role: string
- + imageWidth: float
- + exposureTime: float
- + energy: float
- + numberImages: int
- + numberTriggers: int
- + numberLines: int
- + meshRange: [float, float]
- + filenameTemplate: string
- + path: string

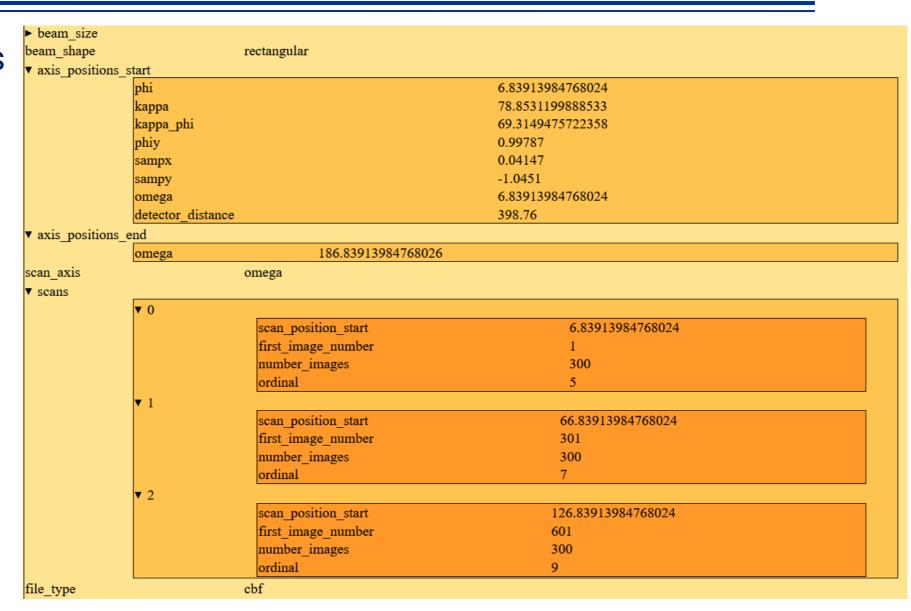
ReflectionSet (MxlimsObject)

- + role: string
- + unitCell: UnitCell
- + spaceGroupName: string
- + operationalResolution: float
- + diffractionLimitsEstimated: [float, float, float]
- + wavelengths: List[float]
- + numberReflections; int
- + reflectionStatisticsOverall: ReflectionStatistics
- + reflectionStatisticsShells: List[ReflectionStatistics]
- + binningMode: string
- + filename: string
- + path: string



Interleaving: sweeps and scans

- A CollectionSweep is a range of images with start and end positions.
- Sweeps are divided into scans, that may be acquired interleaved (as here) or out of order.
- Axis_position_end can have more motors (e.g. for helical scans or grid scans).





Topics

Questions we might discuss



In-memory implementation and LIMS

- The prototype implementation has no access control, keeps objects alive as long as the program runs, and does not store them.
- What would be acceptable as a minimal implementation for use in e.g. MXCuBE?
- How could MXLIMS be integrated with (existing) LIMS systems?



Experiment control input

- The model envisages using MxExperiments and template Datasets to pass in diffraction plan information. Worth a look?
- What modeling is missing before we can use MXLIMS to control acquisition queue input?
 - X-ray centring is currently under discussion in the MXCuBE Automation WG
 - The model allows jobs to be nested as subjobs. Can/should we organise e.g. centring, characterization and acquisition as separate subjobs under a master job, similar to DataCollectionGroups?



Combining data and processing

- How can orientation_ids, merge_ids etc. already in use be mapped to the MXLIMS model, and what new attributes are needed??
- How to use MXLIMS for specifying processing parameters, and for reporting and comparing processing results?
- How to represent multiple processing programs, single- v. multisweep processing, and in general LIMS system result displays?
- How to deal with combining sweeps from different samples and crystals, e.g. for SSX



Organisation

- In the short term MXLIMS should become a coalition of the willing (much like MXCuBE developers, maybe). That would then require some practical agreements on version control, how to approve changes, maybe a shared-ownership Github repository.
- In the long term a collaborative standard cannot be owned and controlled by a single participant (no, not even Global Phasing ;-)). What kind of set-up could we come to?



Acknowledgements

- The main sources of inspiration for the model so far have been mmCIF, the IceBear data model, ICAT, the MXCuBE queue model with workflows, autoPROC multisweep data processing, working group discussions on use cases for SSX and complex samples.
- Particular thanks to Ed Daniel for all his input in the modeling
- Thanks to the many, many people who have participated in the MXLIMS working group, the MXCuBE automation WG, or contributed information, discussions and feedback.