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## Global Dashboard

### 1. Data Table

<input type="checkbox"/>	Analytics	Health	Name	Manager	Business Unit	Customer	Delivery Manager	Billing Model	Project Type	Exec Meth	Pln St Dt	Pln End Dt	Status	Team Size
<input type="checkbox"/>	<a href="#">View</a>	<span style="color: green;">●</span>	VAM UCDP-QA	Suresh Sakamuri	Quality Assuran...	Veros Real Estate S...	Suresh Sakamuri	BTM	Test Only	Waterfall	01-Jan-14	31-Mar-22	In Progress	5.07
<input type="checkbox"/>	<a href="#">View</a>	<span style="color: green;">●</span>	BA 360	Hari Babu Pavuluri	Quality Assuran...	Prolifics	Kiran Bhashyam	NB-U	Test Only	Waterfall	01-Jan-16	31-Dec-21	In Progress	1.97
<input type="checkbox"/>	<a href="#">View</a>	<span style="color: black;">●</span>	(P) Tech-Sales General (Non-...	Anant Gupta	Not Mentioned	Prolifics		NB-NU	Operations		01-Jan-09	31-Dec-20	In Progress	
<input type="checkbox"/>	<a href="#">View</a>	<span style="color: black;">●</span>	(P) Panther Product Support	Amrith Kaur-Maldon...	Not Mentioned	Prolifics		NB-NU	Operations		14-Feb-09	31-Dec-22	In Progress	
<input type="checkbox"/>	<a href="#">View</a>	<span style="color: black;">●</span>	(P) Prolifics Operations Overh...	Christopher Evans	Not Mentioned	Prolifics		NB-NU	Operations		14-Feb-09	31-Dec-22	In Progress	0.01

Previous [1](#) [2](#) [3](#) [4](#) [5](#) ... [47](#) Next

Showing 1 to 5 of 231 entries

Analytics: Contains View button.

Project Name: Name of the Project.

Health: If it is On Schedule that is shown in Green, If any potential Issue shown in Yellow, If any serious issue shown in Red, If no health info is available it is shown in Black.

Project Health : ● On Schedule ● Potential Issues ● Serious Issues ● No Health Info

Business Unit: The BU of the Project to which the project belongs to.

Customer: Customer for the Project. All the customers including closed can be selected here.

Project Manager: Designated Manager of the project.

Delivery Manager: Delivery Manager of the Project

Project Type: Type of project (development, testing, support etc.)

Billing Model: Type of billing agreed in SOW.

Execution Methodology: Kind of methodology the project will be executed on.

Pln St Dt: This is the planned start date of the Project

Pln End Dt: This is the planned End date of the Project

Status: The present status the project is going on.

Team Size: Based on the Hours assigned to the employees the Team Size is calculated.

## 1a. View Option

VAM UCDP-QA								
Project Name	: VAM UCDP-QA	Business Unit	: Quality Assurance & Test Automation	Customer	: Veros Real Estate Solutions, LLC	Sub Practice	: NA	
Architect	: NA	Project Manager	: Suresh Sakamuri	Delivery Manager	: Suresh Sakamuri	Unit Head	:	
Current Phase	: 1118	Billing Model	: Billable Time and Materials	Project Type	: Test Only	Execution Methodology	: Waterfall	
Start Date	: 01-Jan-2014	End Date-Contracted	: 31-Mar-2022	End Date-Estimated	: 31-Mar-2022	% Complete	: 92	
Billable Utilization %	: 91	Planned FTE	: 5.07	Actual FTE	: 4.73	Expense Billable	: Yes	

Note: Values in the table are between 01-Jan-2014 and 31-Mar-2022 except contracted value.

	KPI	Contracted Value	Latest Total Planned (LTP)	Planned to Date (PTD)	Actual to Date (ATD)	Estimate To Complete (ETC)	Estimate At Completion (EAC)	Variance At Completion(%)
●○○	Efforts (Hrs)	0	86,469	86,469	79,492	0	79,492	8.07
○○●	Revenue	\$ 0	\$ 1,270,782	\$ 1,270,782	\$ 1,052,904	\$ 0	\$ 1,052,904	-17.15
○○●	Resource Direct Cost	\$ 0	\$ 487,671	\$ 487,671	\$ 455,516	\$ 0	\$ 455,516	6.59
○○●	Other Direct Cost	\$ 0	\$ 1,359	\$ 1,359	\$ 1,151	\$ 0	\$ 1,151	15.31
●○○	Project Margin (%)	0	61.52	61.52	56.63	0	56.63	-7.95
○○●	Duration (Days)	2,133	2,133	2,141	2,100	-8	2,092	1.92

A List with the details of the project will be shown which were filled during the creation of the project.

## A.KPI Data Table

Note: Values in the table are between 01-Jan-2014 and 31-Mar-2022 except contracted value.

	KPI	Contracted Value	Latest Total Planned (LTP)	Planned to Date (PTD)	Actual to Date (ATD)	Estimate To Complete (ETC)	Estimate At Completion (EAC)	Variance At Completion(%)
●○○	Efforts (Hrs)	0	86,469	86,469	79,492	0	79,492	8.07
○○●	Revenue	\$ 0	\$ 1,270,782	\$ 1,270,782	\$ 1,052,904	\$ 0	\$ 1,052,904	-17.15
○○●	Resource Direct Cost	\$ 0	\$ 487,671	\$ 487,671	\$ 455,516	\$ 0	\$ 455,516	6.59
○○●	Other Direct Cost	\$ 0	\$ 1,359	\$ 1,359	\$ 1,151	\$ 0	\$ 1,151	15.31
●○○	Project Margin (%)	0	61.52	61.52	56.63	0	56.63	-7.95
○○●	Duration (Days)	2,133	2,133	2,141	2,100	-8	2,092	1.92

## Efforts

Contracted Value: Planned efforts entered by PM based on SOW

Latest Total Planned (LTP): Planned efforts, can be changed by PM based on scope changes in capacity plan.

Planned to Date (PTD): Total allocation hours of project as on date

Actual to Date (ATD): Total Actual hrs of resources entered in project as on date.  
(They are actual hrs not approved actuals)

Estimated to complete (ETC): (LTP - PTD) hrs

Estimated at complete (EAC): ATD + ETC

Variance (%):  $(LTP - EAC)/LTP * 100$

### **Revenue**

Contracted Value: From SOW, PM enters manually=contract KPI revenue

Latest Total Planned (LTP): Planned Revenue, SOW entered by PM

Planned to Date (PTD): Total Allocated hours \* resource rate of each resource as on today

Actual to Date (ATD): Actual hrs \* resource rate of each resource as on today •

Estimated to complete (ETC):  $(LTP - PTD)$  revenue

Estimated at complete (EAC): ATD Revenue + ETC Revenue

Variance (%):  $(LTP - EAC)/LTP * 100$

### **Resource Direct Cost**

Contracted Value: Calculation is based on res avg cost as per initial estimates. For now, (from Contract KPI)

Latest Total Planned (LTP): Calculation based on res avg cost as per revised estimates. For now, (From Planned KPI)

Planned to Date (PTD): Total Allocated hrs \* Res Average cost

Actual to Date (ATD): Tot Actual hrs \* Res Average cost

Estimated to complete (ETC): ETC efforts \* Res Average cost

Estimated at complete (EAC): ATD Res Direct cost + ETC Res Direct Cost

Variance (%):  $(LTP - EAC)/LTP * 100$

### **Other Direct cost**

Contracted Value: Initial estimates of Direct costs

Latest Total Planned (LTP): Revised estimates of Direct Costs

Planned to Date (PTD): Direct cost proportion as per the Efforts proportion as on date

Actual to Date (ATD): Total Actual hours \* Res Average cost

Estimated to complete (ETC):  $\text{ETC efforts} * \text{Res Average cost}$

Estimated at complete (EAC):  $\text{ATD Res Direct cost} + \text{ETC Res Direct Cost}$

Variance (%):  $(\text{LTP} - \text{EAC}) / \text{LTP} * 100$

### **Project Margin**

Contracted Value: Contract values -->  $[\text{Revenue} - (\text{Res DC} + \text{Other DC}) \text{ as a \% of Revenue}]$

Latest Total Planned (LTP): LTP values-->  $[\text{Revenue} - (\text{Res DC} + \text{Other DC}) \text{ as a \% of Revenue}]$

Planned to Date (PTD): PTD values:  $[\text{Revenue} - (\text{Res DC} + \text{Other DC}) \text{ as a \% of Revenue}]$

Actual to Date (ATD): ATD values-->  $[\text{Revenue} - (\text{Res DC} + \text{Other DC}) \text{ as a \% of Revenue}]$

Estimated to complete (ETC): ETC values-->  $[\text{Revenue} - (\text{Res DC} + \text{Other DC}) \text{ as a \% of Revenue}]$

Estimated at complete (EAC): EAC values-->  $[\text{Revenue} - (\text{Res DC} + \text{Other DC}) \text{ as a \% of Revenue}]$

Variance (%):  $(\text{LTP} - \text{EAC}) / \text{LTP} * 100$

### **Duration**

Contracted Value: Project Duration in Days based on Contract schedule

Latest Total Planned (LTP): Revised project duration

Planned to Date (PTD): PTD values: No of days till date from initial planned start date

Actual to Date (ATD): No of days till date from actual start date

Estimated to complete (ETC):  $\text{LTP} - \text{ATD}$

Estimated at complete (EAC):  $\text{ATD duration} + \text{ETC Duration}$

Variance (%):  $(\text{LTP} - \text{EAC}) / \text{LTP} * 100$

## B. Accomplishments and Planned Activity

Accomplishments and Planned Activities

11-Apr-2022 to 17-Apr-2022

Show 5 entries

Search:

Accomplishment

No Records To View

Previous Next

Showing 0 to 0 of 0 entries

18-Apr-2022 to 24-Apr-2022

Show 5 entries

Search:

Planned Activity

No Records To View

Previous Next

Showing 0 to 0 of 0 entries

**Accomplishments:** Accomplishments for Project are displayed here. A search box is available to search for a particular accomplishment. Pagination is available at the bottom. User can define the number of entries to be displayed in page by select a value in Show Entries drop down.

**Planned Activity:** Planned Activity for Project are displayed here. A search box is available to search for a particular Planned Activity. Pagination is available at the bottom. User can define the number of entries to be displayed in page by select a value in Show Entries drop down.

## C. Risks

Risks										
Show 5 entries	Search: <input type="text"/>									
Risk Name	Risk Type	Risk Source	Risk Impact	Probability of Occurrence	Risk Value	Assigned To	Risk Occurred	Risk Status	Occurred Date	Created By
prod test12	Resource	Operations	3-Medium	3-Medium	9	null null	No	Mitigated	18-Dec-2019	Bala Siddeswar Peddi
test	Quality	Requirements	2-Low	2-Low	4	null null	No	Mitigated		Bala Siddeswar Peddi
test	Budget	Business	5-Criticality	5-Very High	25	Balarama Revanth Gall	No	Identified		Balarama Revanth Gall
					Previous 1 Next	Showing 1 to 3 of 3 entries				

This section contains the identified Risks of the project with below mentioned columns:

**Risk Name:** Name of the Risk is to be defined by the user.

**Risk Type:** This column displays the type of Risk such as Budget, Scope, Infrastructure, Resource, Quality, Communication

**Risk Source:** Source of the risk defines the point of origination of Risk which can be Business Requirements, development, Testing, Operations, Infrastructure, approval.

**Risk Impact:** Defines the impact of the risk that could be Critical, High, medium, low, least Impact.

**Probability of Occurrence:** Chances of occurrence of the risk is defined with value as Very High, High, medium, low, least.

**Risk Value:** Risk Impact\* Probability of Occurrence displays Risk Value

Assigned To: Resource to whom the risk was assigned to.

Risk Occurred: Risk occurred defines whether the risk has been encountered or not and denoted with Yes or No. If it is planned risk and it has not occurred, then it is No.

Risk Status: Status of the risk is classified as Identified- When risk is found, Accepted- Accepted by concerned team, Mitigated- Necessary steps taken to avoid the risk, Invalid- Not a valid risk and there could be no impact.

Occurred Date: Date on which the Risk was identified

Created By: Name of the resource who actually created the Risk.

## D. Issues

Issues

Show 5 entries

Search:

Issue Name	Criticality	Status	Due Date	Issue Source	Assigned To	RCA Done	Created By	Comments
adsa	High	Assigned	25-Jul-2019	Marketing	Vamshi Krishna Chetipelly	No	Bala Siddeswar Peddi	
ghjhh	Medium	Assigned		Partners	Rama Krishna Kusuma	No	Bala Siddeswar Peddi	

Previous

1

Next

Showing 1 to 2 of 2 entries

This section contains the identified Risks of the project with below mentioned columns:

Issue Name: Name given to issue found

Criticality: Defines the severity of the issue with values like Urgent, High, Medium, Low

Status: Denotes the stage of issue in terms of New, Assigned, in progress, withdrawn, deferred, Resolved and closed.

Due Date: Due date is the ETA for the issue to be closed.

Issue Source: Source is retrieved from Marketing, End Users, Partners, Competitors, Audit, Others, Infrastructure, Approval

Assigned To: Name of Resource to whom the issue is assigned to

RCA Done: whether Root cause analysis is done for the issue is done or not is denoted by yes or No here.

Created By: Name of the resource who raised the issue.

Comments: Comments can be added here by resource working on this issue

## E. Dependencies

Dependencies								
Show	5	▼	entries	Search:				
Dependency / Constraint *	Type *	Priority *	Raised By	Raised Date	Target Date	Assigned To	Phase/Area affected	Status
test	Others	Low	SAURAV CHOUDHARY	2018-05-18	2019-05-31	Rajeshwar Rao Akinapelli	Testing	New
				Previous	1	Next	Showing 1 to 1 of 1 entries	

Dependency/ Constraint: The dependency of the Type.

Type: What type of the dependencies it belongs too.

Priority: The Dependency Priority of that particular thing.

Raised By: The Dependency that is by whom it is raised.

Target Date: The target date of the dependency.

Assigned To: To whom the dependency has been assigned to.

Phase/ Area affected: The area that will be affected due to the dependency.

Status: This is the status of the Dependency raised.

## F. Scope Change History and Indicator

Scope Change History and Indicator		
Show	5	▼
entries		
Search:		
Description of Change	Change Requested Date	Financial Impact
No Records To View		
Previous		Next
Showing 0 to 0 of 0 entries		

This is the table that shows any change were made or any requests made to change were shown over here.

## G. Events

Events		
Show	5	▼
entries		
Search:		
Event	Date	Comments
No Records To View		
Previous		Next
Showing 0 to 0 of 0 entries		

Events created during the Project will be shown over here and comments added by the resource added during the event creation will be shown over here.



## 1b. Project View

By Clicking on the project name, a new page opens up where all the details of the project will be shown which are even entered during the Creation and execution of the project.

**Project** | Planning | Financials | Monitoring | Compliance | Overview

VAM UCDP-QA (VAM UCDP-QA)

Expenses | Shift Allowances | Project

Project Code	: VAM UCDP-QA	Project Name	: VAM UCDP-QA	Project Category	: Test Only
PO Number	:	Customer	: Veros Real Estate Solutions, LLC	Division	: VEROS01 Division
Engagement Type	: Staff Augmentation	Engagement Name	: Billable : Time and Materials	Contract Terms	: Billable: Time and Materials
Effort Type	: Full Life Cycle Testing	Execution Methodology	: Waterfall	Project Phase	: Testing
Project Complexity	:	Project Stage	: In Progress	Scheduling Mode	: Days
Expenses Billable	: Yes	Currency	: \$	Time Entry Mode	: Task Level
Project Scope	: 0 FP	Week Calendar	: General Work Calendar - Global	Holiday Calendar	: General Holiday Calendar 2015
Team Location	: Off Shore	Project Manager	: Suresh Sakamuri	Delivery Manager	: Suresh Sakamuri
Deliverables	: No	Sub Practice	:	Project Health	: <span>On Schedule</span>
Facilitator	: Sri Chilukuri Mounika	Client Email	: RChing@veros.com, APatel@veros.com	Project Type	: Testing

**Business Unit**

BizOps ,Finance ,IVV ,Quality Assurance & Test Automation

**Services Offered**

Testing Services

**Project Description / Business Case**

UCDP Enhancements

**Health Comments**

GREEN

**Project KPI's**

KPI	Preliminary	Contracted	Planned	Actual
Schedule	01-Jan-2014 to 31-Dec-2016	01-Jan-2014 to 31-Mar-2022	01-Jan-2014 to 31-Mar-2022	03-Mar-2014 to -
Duration (Days)	764	2,133	2,133	2,100
FTE	0	0.00	5.07	4.73
Effort (Hrs)	0	0	86,469	79,492

**Risk Factor Characteristics**

Technical Complexity	:
Domain Specific Challenges	:
Skilled Resources Availability	:
Dependencies On Third Party Systems	:

## 2. Filters

### 2a. Business Unit

**Global Dashboard**

Monitoring

**Search Filters**

Business Unit : << ALL >> Customer : << ALL >>

Pri Alloc : << ALL >> Source : << ALL >>

Project Name : Data Range : From To

Project Health : << ALL >>

Search

Project Health : On Off No Health Info

Show 5 entries

Download as PDF

Search:

Business Unit	Customer	Delivery	Billing	Project	Exec	Pln	Pln	Status	Team
---------------	----------	----------	---------	---------	------	-----	-----	--------	------

Here list of the business Units will be Displayed based on the business Unit selection data will be populated in the table related to that Business Unit.

### 2b. Customer

Here we can search for the Customer for whom we are looking the data to be displayed.

Global Dashboard

Expenses > Shift Allowances > Monitoring

Search Filters

Business Unit : << ALL >> Customer : Project Name : Project Health : << ALL >>

Prj Alloc : Projects With Allocations, Project Source : << ALL >> Data Range From : From Date To : To Date

Search

## 2C. Project Name

Here we can search for the Project of which we are looking the data for.

Global Dashboard

Expenses > Shift Allowances > Monitoring

Search Filters

Business Unit : << ALL >> Customer : Project Name : Project Health : << ALL >>

Prj Alloc : Projects With Allocations, Project Source : << ALL >> Data Range From : From Date To : To Date

Search

## 2d. Project Health

Here By clicking on the health we can filter out the projects in the particular Range to be visible in the table below.

Global Dashboard

Monitoring

Search Filters

Business Unit : << ALL >> Customer : Project Name : Project Health : << ALL >>

Prj Alloc : Projects With Allocations, Project Source : << ALL >> Data Range From : From Date To : To Date

Search

Project Health : << ALL >>

- << ALL >>
- On Schedule
- Potential Issues
- Serious Issues

## 2e. Prj Alloc

Here we can select the projects based on the Type of the project whether those are allocated or Not and can also see the Last 90 days closed Projects.

Global Dashboard

Monitoring

Search Filters

Business Unit : << ALL >> Customer : Project Name : Project Health : << ALL >>

Prj Alloc : Projects With Allocations, Project Source : << ALL >> Data Range From : From Date To : To Date

Search

Prj Alloc : Projects With Allocations

- << ALL >>
- Projects With Allocations
- Projects Without Allocations
- Completed (Last 90 Days)

Project Health : On Schedule Potential Issues Serious Issues No Health Info

Download as PDF

## 2f. Project Source

Here We can select the projects from the different applications can filter based on the application we needed.

Global Dashboard

Monitoring

Search Filters

Business Unit : << ALL >>

Customer :

Project Name :

Project Health : << ALL >>

Prj Alloc : Projects With Alloca

Project Source : << ALL >>

Data Range From : From Date

To : To Date

Search

## 2g. Date Range From and To

Here we can select date range from which the projects need to be shown in the Table below.

Global Dashboard

Monitoring

Search Filters

Business Unit : << ALL >>

Customer :

Project Name :

Project Health : << ALL >>

Prj Alloc : Projects With Alloca

Project Source : << ALL >>

Data Range From : From Date

To : To Date

Search

Apr 2022

Su Mo Tu We Th Fr Sa

1 2

Project Health: On Schedule Delayed At Risk Not Health Info

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