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## Add User Roles\_ Hammer Tool

Here in this screen, we can give access to different screens and functionalities in the PPM based on the request raised.

### 1. Process to be followed

#### 1a. Filter

Step 1: Here in the Resource name Search filter, we can search for the resource name and by selecting the resource from the list populated a new table populates.

 Administration Hammer Tool


**Search Filters**

Resources \* :

#### 1b. Date Table\_ List of Roles

This data table contains the data related to the roles that a particular resource is already assigned with, Here the roles are created to variate the number of the screens that are allocated to a particular role.

Add User Role

 Administration Hammer Tool

**Search Filters**

Resources \* :

**List Of Roles**

Search:

S. No	Roles
1	Primary Project Manager
2	Project Manager
3	Practice Head
4	Manager
5	PMO Consultant
6	Super Admin
7	Bizops
8	Consultant
9	Project Requestor
10	Project Approver
11	Project Creator
12	Delivery Manager

**Menus And SubMenus**

Menus	Sub Menu
Reports	Reports
Travel Management	Travel Management
Administration	Calendars
	Contract Documents
	Contractor Costs
	Error Logs
	Fixed Price - Open
	Jobs Daily Status
	Metric Log Viewer
	Role Costs

Assign

For Example, a Role i.e., Project Manager is created where in all the screens that the user must possess will be added to this role.

### 1c. Date Table\_ Menus and Submenus

This table provides the data related to the screens that a particular resource is having already.

Step 2: Here to add a new screen to a user by clicking on the Assign button on the right side a new window populates with the data table with user roles and description of role.

The screenshot shows the 'Add User Role' interface. At the top, there's a breadcrumb 'Administration > Hammer Tool'. Below it is a 'Search Filters' section with a 'Resources' field containing 'Sainath Reddy Pochimireddy (4210)'. The main area is divided into two panels. The left panel, 'List Of Roles', contains a search box and a table with 4 rows of roles. The right panel, 'Menus And SubMenus', contains a table with 4 rows of menu items. An 'Assign' button with a person icon is located on the right side, highlighted with an orange box.

S. No	Roles
1	Primary Project Manager
2	Project Manager
3	Practice Head
4	Manager

Menus	Sub Menus
Reports	Reports
Travel Management	Travel Management
Administration	

Step 3: Now can assign the User role for adding a new screen to the resource they can also search for the User roles from the search box available.

List Of Roles

Search:

	Roles	Description
<input type="checkbox"/>	Lead Consultant	Lead Consultant
<input type="checkbox"/>	QA Analyst	QA Analyst
<input type="checkbox"/>	Test Lead	Test Lead
<input type="checkbox"/>	QA Engineer	QA Engineer
<input type="checkbox"/>	Lead	Lead
<input type="checkbox"/>	Executive	Executive
<input type="checkbox"/>	Performance Engineer	Performance Engineer
<input type="checkbox"/>	Technical Lead	Technical Lead
<input type="checkbox"/>	Architect	Architect
<input type="checkbox"/>	Finance Admin	Finance Access Group
<input type="checkbox"/>	Senior Consultant	Senior Consultant
<input type="checkbox"/>	Technology Manager	Technology Manager
<input type="checkbox"/>	Solution Architect	Solution Architect
<input type="checkbox"/>	Practice Director	Practice Director
<input type="checkbox"/>	Associate	Associate
<input type="checkbox"/>	Assistant Manager	Assistant Manager
<input type="checkbox"/>	Associate Lead	Associate Lead

Step 4: Now by selecting the user role a table populates which displays the data with list of screens that user role has.

Search:

	Roles	Description
<input type="checkbox"/>	Lead Consultant	Lead Consultant
<input type="checkbox"/>	QA Analyst	QA Analyst
<input type="checkbox"/>	Test Lead	Test Lead
<input type="checkbox"/>	QA Engineer	QA Engineer
<input checked="" type="checkbox"/>	Lead	Lead
<input type="checkbox"/>	Executive	Executive
<input type="checkbox"/>	Performance Engineer	Performance Engineer
<input type="checkbox"/>	Technical Lead	Technical Lead
<input type="checkbox"/>	Architect	Architect
<input type="checkbox"/>	Finance Admin	Finance Access Group
<input type="checkbox"/>	Senior Consultant	Senior Consultant
<input type="checkbox"/>	Technology Manager	Technology Manager
<input type="checkbox"/>	Solution Architect	Solution Architect
<input type="checkbox"/>	Practice Director	Practice Director
<input type="checkbox"/>	Associate	Associate
<input type="checkbox"/>	Assistant Manager	Assistant Manager
<input type="checkbox"/>	Associate Lead	Associate Lead
<input type="checkbox"/>	Senior Lead	Senior Lead
<input type="checkbox"/>	Senior Manager	Senior Manager
<input type="checkbox"/>	External User	External User

Menus	Sub Menus
Customers	
	Open
	Search
Expenses	
	Create
	Open
	Search
Governance	
	Audit CP Setup
	PCQA
	QMS
My Workspace	
	My Dashboard
	Saved Searches
PMO	
	Utilization Analysis
Projects	
	Open
	Search
Teams	
	Open

Step 5: By selecting the correct user role and by clicking on “Confirm” on the bottom of the screen that particular screen that needs to be added to the resource will be added.

<input type="checkbox"/>	Team Lead	Team Lead
<input type="checkbox"/>	Advisor, Integration and DX Practice	Advisor, Integration and DX Practice
<input type="checkbox"/>	Enterprise Architect	Enterprise Architect
<input type="checkbox"/>	Head of BPM Practice	Head of BPM Practice
<input type="checkbox"/>	Advisor, Security	Advisor, Security
<input type="checkbox"/>	Advisor, Smarter Process	Advisor, Smarter Process
<input type="checkbox"/>	Sr Advisor, Integration and DX Practice	Sr Advisor, Integration and DX Practice
<input type="checkbox"/>	Senior Project Manager	Senior Project Manager
<input type="checkbox"/>	Associate Consultant	Associate Consultant
<input type="checkbox"/>	Technical Architect	Technical Architect
<input type="checkbox"/>	Practice Director, Performance Management (Canada)	Practice Director, Performance Management (Canada)
<input type="checkbox"/>	Performance Management Architect	Performance Management Architect

My Workspace	
	My Dashboard
	Saved Searches
PMO	
	Utilization Analysis
Projects	
	Open
	Search
Teams	
	Open
	Profile
	Search
	Skills

Confirm

Cancel