Contents

Global Dashboard

1. Data Table

	Analytics	Health	Name	Manager	Business Unit	Customer	Delivery Manager	Billing Model	Project Type	Exec Meth	Pln St Dt	Pln End Dt	Status	Team Size
☐	View	🟢	VAM UCDP-QA	Suresh Sakamuri	Quality Assuran...	Veros Real Estate S...	Suresh Sakamuri	BTM	Test Only	Waterfall	01-Jan-14	31-Mar-22	In Progress	5.07
☐	View	🟢	BA 360	Hari Babu Pavuluri	Quality Assuran...	Prolifics	Kiran Bhashyam	NB-U	Test Only	Waterfall	01-Jan-16	31-Dec-21	In Progress	1.97
☐	View	⚫	(P) Tech-Sales General (Non-...	Anant Gupta	Not Mentioned	Prolifics		NB-NU	Operations		01-Jan-09	31-Dec-20	In Progress	
☐	View	⚫	(P) Panther Product Support	Amrith Kaur-Maldon...	Not Mentioned	Prolifics		NB-NU	Operations		14-Feb-09	31-Dec-22	In Progress	
☐	View	⚫	(P) Prolifics Operations Overh...	Christopher Evans	Not Mentioned	Prolifics		NB-NU	Operations		14-Feb-09	31-Dec-22	In Progress	0.01

Previous 1 2 3 4 5 ... 47 Next   Showing 1 to 5 of 231 entries

Analytics: Contains View button.

Project Name: Name of the Project.

Health: If it is On Schedule that is shown in Green, If any potential Issue shown in Yellow, If any serious issue shown in Red, If no health info is available it is shown in Black.

Project Health : 🟢 On Schedule 🟠 Potential Issues 🔴 Serious Issues ⚫ No Health Info

Business Unit: The BU of the Project to which the project belongs to.

Customer: Customer for the Project. All the customers including closed can be selected here.

Project Manager: Designated Manager of the project.

Delivery Manager: Delivery Manager of the Project

Project Type: Type of project (development, testing, support etc.)

Billing Model: Type of billing agreed in SOW.

Execution Methodology: Kind of methodology the project will be executed on.
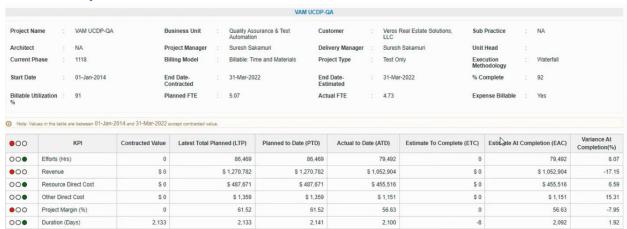
Pln St Dt: This is the planned start date of the Project

Pln End Dt: This is the planned End date of the Project

Status: The present status the project is going on.

Team Size: Based on the Hours assigned to the employees the Team Size is calculated.

1a. View Option

A List with the details of the project will be shown which were filled during the creation of the project.

A.KPI Data Table

	KPI	Contracted Value	Latest Total Planned (LTP)	Planned to Date (PTD)	Actual to Date (ATD)	Estimate To Complete (ETC)	Estimate At Completion (EAC)	Variance At Completion(%)
○○●	Efforts (Hrs)	0	86,469	86,469	79,492	0	79,492	8.07
●○○	Revenue	$ 0	$ 1,270,782	$ 1,270,782	$ 1,052,904	$ 0	$ 1,052,904	-17.15
○○●	Resource Direct Cost	$ 0	$ 487,671	$ 487,671	$ 455,516	$ 0	$ 455,516	6.59
○○●	Other Direct Cost	$ 0	$ 1,359	$ 1,359	$ 1,151	$ 0	$ 1,151	15.31
●○○	Project Margin (%)	0	61.52	61.52	56.63	0	56.63	-7.95
○○●	Duration (Days)	2,133	2,133	2,141	2,100	-8	2,092	1.92

Efforts

Contracted Value: Planned efforts entered by PM based on SOW

Latest Total Planned (LTP): Planned efforts, can be changed by PM based on scope changes in capacity plan.

Planned to Date (PTD): Total allocation hours of project as on date

Actual to Date (ATD): Total Actual hrs of resources entered in project as on date. (They are actual hrs not approved actuals)

Estimated to complete (ETC): (LTP - PTD) hrs

Estimated at complete (EAC): ATD + ETC

Variance (%): (LTP - EAC)/LTP *100

Revenue

Contracted Value: From SOW, PM enters manually=contract KPI revenue

Latest Total Planned (LTP): Planned Revenue, SOW entered by PM

Planned to Date (PTD): Total Allocated hours * resource rate of each resource as on today

Actual to Date (ATD): Actual hrs * resource rate of each resource as on today • Estimated to complete (ETC): (LTP - PTD) revenue

Estimated at complete (EAC): ATD Revenue + ETC Revenue

Variance (%): (LTP - EAC)/LTP *100

Resource Direct Cost

Contracted Value: Calculation is based on res avg cost as per initial estimates. For now, (from Contract KPI)

Latest Total Planned (LTP): Calculation based on res avg cost as per revised estimates. For now, (From Planned KPI)

Planned to Date (PTD): Total Allocated hrs * Res Average cost

Actual to Date (ATD): Tot Actual hrs * Res Average cost

Estimated to complete (ETC): ETC efforts * Res Average cost

Estimated at complete (EAC): ATD Res Direct cost + ETC Res Direct Cost

Variance (%): (LTP - EAC)/LTP *100

Other Direct cost

Contracted Value: Initial estimates of Direct costs

Latest Total Planned (LTP): Revised estimates of Direct Costs

Planned to Date (PTD): Direct cost proportion as per the Efforts proportion as on date

Actual to Date (ATD): Total Actual hours * Res Average cost

Estimated to complete (ETC): ETC efforts * Res Average cost

Estimated at complete (EAC): ATD Res Direct cost + ETC Res Direct Cost

Variance (%): (LTP - EAC)/LTP *100

Project Margin

Contracted Value: Contract values --> [Revenue - (Res DC+ Other DC) as a % of Revenue]

Latest Total Planned (LTP): LTP values--> [Revenue - (Res DC+ Other DC) as a % of Revenue]

Planned to Date (PTD): PTD values: [Revenue - (Res DC+ Other DC) as a % of Revenue]

Actual to Date (ATD): ATD values--> [Revenue - (Res DC+ Other DC) as a % of Revenue]

Estimated to complete (ETC): ETC values--> [Revenue - (Res DC+ Other DC) as a % of Revenue]

Estimated at complete (EAC): EAC values--> [Revenue - (Res DC+ Other DC) as a % of Revenue]

Variance (%): (LTP - EAC)/LTP *100

Duration

Contracted Value: Project Duration in Days based on Contract schedule

Latest Total Planned (LTP): Revised project duration

Planned to Date (PTD): PTD values: No of days till date from initial planned start date
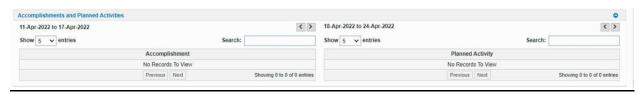
Actual to Date (ATD): No of days till date from actual start date

Estimated to complete (ETC): LTP -ATD

Estimated at complete (EAC): ATD duration + ETC Duration
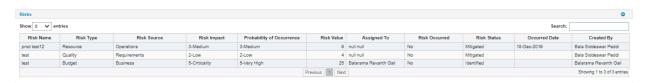
Variance (%): (LTP - EAC)/LTP *100

B. Accomplishments and Planned Activity

Accomplishments: Accomplishments for Project are displayed here. A search box is available to search for a particular accomplishment. Pagination is available at the bottom. User can define the number of entries to be displayed in page by select a value in Show Entries drop down.

Planned Activity: Planned Activity for Project are displayed here. A search box is available to search for a particular Planned Activity. Pagination is available at the bottom. User can define the number of entries to be displayed in page by select a value in Show Entries drop down.

C. Risks

This section contains the identified Risks of the project with below mentioned columns:

Risk Name: Name of the Risk is to be defined by the user.

Risk Type: This column displays the type of Risk such as Budget, Scope, Infrastructure, Resource, Quality, Communication

Risk Source: Source of the risk defines the point of origination of Risk which can be Business Requirements, development, Testing, Operations, Infrastructure, approval.

Risk Impact: Defines the impact of the risk that could be Critical, High, medium, low, least Impact.

Probability of Occurrence: Chances of occurrence of the risk is defined with value as Very High, High, medium, low, least.

Risk Value: Risk Impact* Probability of Occurrence displays Risk Value
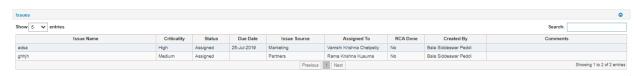
Assigned To: Resource to whom the risk was assigned to.

Risk Occurred: Risk occurred defines whether the risk has been encountered or not and denoted with Yes or No. If it is planned risk and it has not occurred, then it is No.

Risk Status: Status of the risk is classified as Identified- When risk is found, Accepted- Accepted by concerned team, Mitigated- Necessary steps taken to avoid the risk, Invalid- Not a valid risk and there could be no impact.

Occurred Date: Date on which the Risk was identified

Created By: Name of the resource who actually created the Risk.

D. Issues

Issue Name	Criticality	Status	Due Date	Issue Source	Assigned To	RCA Done	Created By	Comments
adsa	High	Assigned	25-Jul-2019	Marketing	Vamshi Krishna Chetpelly	No	Bala Siddeswar Peddi	
ghhjh	Medium	Assigned		Partners	Rama Krishna Kusuma	No	Bala Siddeswar Peddi	

Showing 1 to 2 of 2 entries

This section contains the identified Risks of the project with below mentioned columns:

Issue Name: Name given to issue found

Criticality: Defines the severity of the issue with values like Urgent, High, Medium, Low

Status: Denotes the stage of issue in terms of New, Assigned, in progress, withdrawn, deferred, Resolved and closed.

Due Date: Due date is the ETA for the issue to be closed.

Issue Source: Source is retrieved from Marketing, End Users, Partners, Competitors, Audit, Others, Infrastructure, Approval
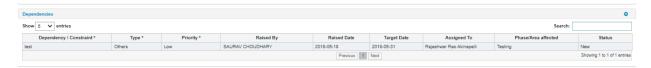
Assigned To: Name of Resource to whom the issue is assigned to

RCA Done: whether Root cause analysis is done for the issue is done or not is denoted by yes or No here.

Created By: Name of the resource who raised the issue.

Comments: Comments can be added here by resource working on this issue

E. Dependencies

Dependency / Constraint *	Type *	Priority *	Raised By	Raised Date	Target Date	Assigned To	Phase/Area affected	Status
test	Others	Low	SAURAV CHOUDHARY	2018-05-18	2018-05-31	Rajeshwar Rao Akinapelli	Testing	New

Showing 1 to 1 of 1 entries

Dependency/ Constraint: The dependency of the Type.

Type: What type of the dependencies it belongs too.

Priority: The Dependency Priority of that particular thing.

Raised By: The Dependency that is by whom it is raised.

Target Date: The target date of the dependency.

Assigned To: To whom the dependency has been assigned to.

Phase/ Area affected: The area that will be affected due to the dependency.

Status: This is the status of the Dependency raised.

F. Scope Change History and Indicator

Description of Change	Change Requested Date	Financial Impact
No Records To View		

Showing 0 to 0 of 0 entries

This is the table that shows any change were made or any requests made to change were shown over here.

G. Events

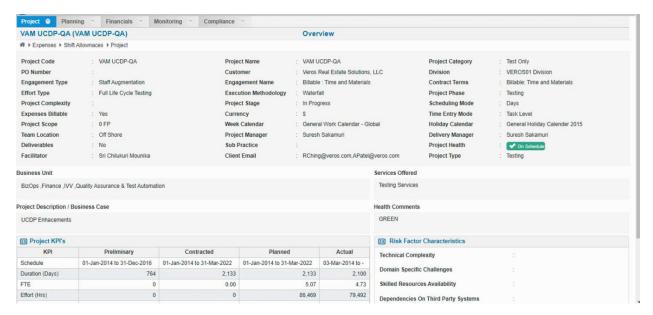| Event	Date	Comments
No Records To View		

Showing 0 to 0 of 0 entries

Events created during the Project will be shown over here and comments added by the resource added during the event creation will be shown over here.
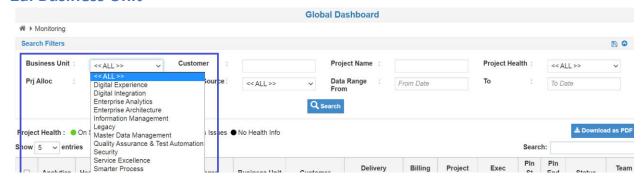
1b. Project View

By Clicking on the project name, a new page opens up where all the details of the project will be shown which are even entered during the Creation and execution of the project.
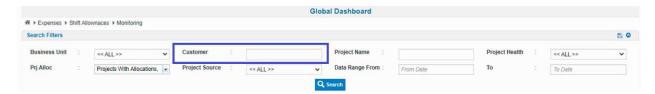

2. Filters

2a. Business Unit

Here list of the business Units will be Displayed based on the business Unit selection data will be populated in the table related to that Business Unit.
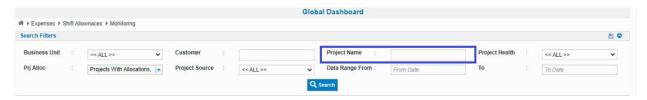
2b. Customer

Here we can search for the Customer for whom we are looking the data to be displayed.
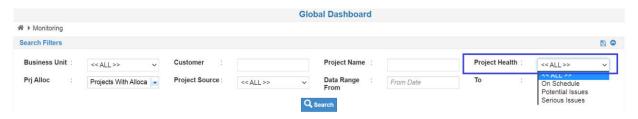
2C. Project Name

Here we can search for the Project of which we are looking the data for.
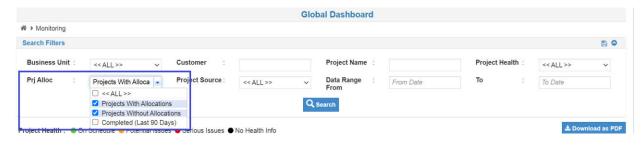

2d. Project Health

Here By clicking on the health we can filter out the projects in the particular Range to be visible in the table below.
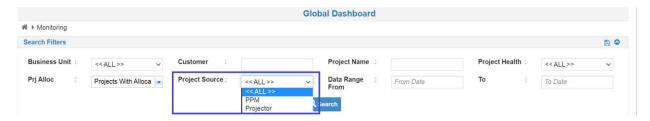

2e. Prj Alloc

Here we can select he projects based on the Type of the project whether those are allocated or Not and can also see the Last 90 days closed Projects.

2f. Project Source

Here We can select the projects from the different applications can filter based on the application we needed.

2g. Date Range From and To

Here we can select date range from which the projects need to be shown in the Table below.