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Delivery Dashboard

The Percentage of delivery happening for a particular project can be seen here

1. Data Table

Project Name	Primary Manager	Notify PM	Comp(%)	Terms	Count	Effort(Hrs)			GM(%)			Risks			Audit Details		CSAT Details	
						Plan	EAC	Var(%)	Plan	EAC	Var(%)	Crt	High	Med	Low	Month	Res	Month
<div><div></div><div>(P) BRC: CRM+ - Te...</div></div>	Anthony Philip...	Anthony Phillips	28.16	BTM	1	1,846.00	1,856.00	-0.54	3.32	12.78	-264.94	0	0	0	0			
<div><div></div><div>Rodan & Fields - S...</div></div>	Suresh Babu Sab...	Suresh Babu Sabbil	53.21	BTM	0	872.00	464.00	46.79	15.65	49.37	-215.46	0	0	0	0			
<div><div></div><div>Valero Automation ...</div></div>	Nagamalleswara ...	Jagadeeswara Redi	87.42	BTM	0	2,258.00	1,974.00	12.58	28.54	73.33	-156.94	0	0	0	0			
<div><div></div><div>(P) McKesson: SV&T...</div></div>	Venkata Satya R...	Venkata Satya Ravi	75.45	BTM	3	5,663.00	5,609.00	0.95	32.57	75.20	-130.89	0	0	0	0			
<div><div></div><div>(P) McKesson: AIMS...</div></div>	Suresh Babu Sab...	Suresh Babu Sabbil	55.57	FP	2	8,505.00	6,358.00	25.24	41.57	78.58	-89.03	0	0	0	0			
<div><div></div><div>(P) BRC: Cyberbill...</div></div>	Anthony Philip...	Anthony Phillips	107.19	BTM	0	236.00	253.00	-7.2	13.16	23.78	-60.7	0	0	0	0			
<div><div></div><div>(P) Deloitte: Test...</div></div>	Anthony Philip...	Anthony Phillips	96.64	BTM	1	476.00	480.00	-0.84	22.82	38.19	-67.35	0	0	0	0			
<div><div></div><div>FLEETCOR - Web Ser...</div></div>	Santhosh Kumar ...	Suresh Sakamuni	75.99	BTM	5	14,496.00	12,647.00	12.76	45.75	70.45	-53.99	0	0	0	0	Aug-21	100	
<div><div></div><div>(P) Adelante: Mana...</div></div>	Anthony Philip...	Anthony Phillips	61.9	BTM	1	168.00	104.00	38.10	61.19	88.61	-44.81	0	0	0	0			
<div><div></div><div>(P) Rubrik, Inc. - ...</div></div>	Jagadeeswara Re...	Jagadeeswara Redi	78.61	BTM	1	706.00	658.00	6.80	46.79	66.20	-41.48	0	0	0	0			
<div><div></div><div>Regression Test Au...</div></div>	Jagadeeswara Re...	Jagadeeswara Redi	100	BTM	0	568.00	568.00	0.00	52.38	72.38	-38.18	0	0	0	0			
<div><div></div><div>(P) Deloitte: QA S...</div></div>	Anthony Philip...	Anthony Phillips	68.07	BTM	1	476.00	432.00	9.24	22.30	30.32	-35.96	0	0	0	0			
<div><div></div><div>SAP Test Lead - FL...</div></div>	Sravanthi Chowd...	Sravanthi Chowdan	87.97	FP	0	6,982.00	6,142.00	12.03	53.64	70.57	-31.56	0	0	0	0			Nov-20
<div><div></div><div>(P) McKesson: SV&T...</div></div>	Venkata Satya R...	Venkata Satya Ravi	59.82	FP	12	34,354.00	33,968.00	1.12	52.27	68.50	-31.05	0	0	0	0			
<div><div></div><div>McKesson EU secur...</div></div>	Sravanthi Chowd...	Sravanthi Chowdan	100	BTM	0	96.00	96.00	0.00	51.47	66.10	-28.42	0	0	0	0			

1a. Project Name

The Project name will be displayed here with and can view the complete project by clicking on the project Name.

1b. Primary Manager

The Primary Manager assigned to that project will be shown over there.

1c. Notify PM

If any mail to be notified on the reports can be selected here and if multiple managers are available can notify the other manager by selecting over here.

1d. Comp (%)

This is the project completion status based on the Hours this is calculated by using the below formulae.

Formulae: Project Completed (%) = Actual Hours divided by Planned Hours

1e. Terms

During the Project creation the terms of the project will be defined such as Billable: Time and Material, Fixed Price data will be shown over here.

1f. Count

This the Resource Count and the data is populated based on the resources allocated for that particular day.

1g. Efforts (Hrs)

Plan (Planned Efforts): This is Total allocated Hours as in Capacity plan for the Project.

Formulae: Number of days * Daily Allocated Hours

EAC (Estimate at Completion Efforts (Hours)):

Formulae: Planned Hours+ Actual Hours- Planned hours Till date.

Var (%) (Variance %): This is the variance between the planned Hours and the EAC Hours that is in an Percentage format.

Formulae: $[(\text{Planned Hours}-\text{EAC Effort Hours})/\text{Planned Hours}] * 100$

1h. Gm (%)

Plan (Planned GM %): This is the total planned Gross Margin for a project.

Formulae: $[(\text{Planned Revenue}- \text{Planned RDC}- \text{ODC})/\text{Planned Revenue}] * 100$

EAC (Estimate at Completion Gm%):

Formulae: $[(\text{EAC Revenue} - \text{EAC RDC}- \text{ODC})/\text{EAC Revenue}] * 100$

Var (%) (Variance GM %):

Formulae: $[(\text{Planned GM} - \text{EAC GM})/\text{Planned GM}] * 100$

1i. Risks

Based on the Projects risks added those details count will be shown here based on the risk type.

1j. Audit Details

The Last audit details i.e., the recent audit details of the project with Month and score will be shown in respective columns.

1k. CSAT Details

The customer Satisfaction details of the project and those recent Month the Process is done will be shown here with Month and Score

1l. Colour Code for Efforts/ GM Variance

Efforts/GM Variance : 10 or Above 10 Btw 5 and 10 5 or below 5

Effort(Hrs)			GM(%)		
Plan ⓘ	EAC ⓘ	Var(%) ⓘ	Plan ⓘ	EAC ⓘ	Var(%) ⓘ
1,846.00	1,856.00	-0.54	3.32	12.78	-284.94
872.00	464.00	46.79	15.65	49.37	-215.46
2,258.00	1,974.00	12.58	28.54	73.33	-156.94
5,663.00	5,609.00	0.95	32.57	75.20	-130.89
8,505.00	6,358.00	25.24	41.57	78.58	-89.03
236.00	253.00	-7.2	13.16	23.78	-80.7
476.00	480.00	-0.84	22.82	38.19	-67.35
14,496.00	12,647.00	12.76	45.75	70.45	-53.99
168.00	104.00	38.10	61.19	88.61	-44.81
706.00	658.00	6.80	46.79	66.20	-41.48
568.00	568.00	0.00	52.38	72.38	-38.18
476.00	432.00	9.24	22.30	30.32	-35.96

The Colour codes will be shown for Numbers of the variance.

If variance % is 10 or Above 10 that will be shown in Red Colour.

If variance % is in between 5 and 10 that will in Yellow colour.

If variance % is 5 or below 5 that will be shown in Green colour.

1m. Risk

Risk : ● Critical above 1 or High above 5 ● 2-5 High or 1 Critical ● No Critical and High below 2

Project Name
● (P) BRC: CRM+ - Te...
● Rodan & Fields - S...
● Valero Automation ...
● (P) McKesson: SV&T...
● (P) McKesson: AIMS...
● (P) BRC: Cybertill...
● (P) Deloitte: Test...
● FLEETCOR - Web Ser...
● (P) Adelante: Mana...
● (P) Rubrik, Inc. -...

This colour code is shown beside the project name.

If the Project risks having critical above 1 or High above 5 will be shown in Red.

If the project risks having 1 critical or 2-5 High will be shown in Yellow.

If the project risks having No critical and High below 2 will be shown in Green.

2. Filters

Based on these filters the data will be populated in the table below.

2a. Practice

Different Practices will be shown here based on that practice selected those projects in that project will be shown in the table. These are the terms that are created at the Engagement level of a particular project.

The screenshot shows the 'Delivery Dashboard' with a 'Search Filters' section. The 'Practice' filter is highlighted with a blue box and has a dropdown menu open showing 'QA&TA' selected. Other filters include 'BU' (1 selected), 'Country' (8 selected), 'Customer' (46 selected), and 'Project Status' (2 selected). The 'Audit Type' filter is also visible with 'QA&TA' selected. A 'Search' button is at the bottom right of the filters section.

2b. Business Unit (BU)

Here list of the business Units will be Displayed based on the business Unit selection data will be populated in the table.

The screenshot shows the 'Delivery Dashboard' with a 'Search Filters' section. The 'BU' filter is highlighted with a blue box and has a dropdown menu open showing 'Quality Assurance & Test Automation' selected. Other filters include 'Practice' (QA&TA), 'Country' (8 selected), 'Customer' (46 selected), and 'Project Status' (2 selected). The 'Audit Type' filter is also visible with '<< ALL >>' selected. A 'Search' button is at the bottom right of the filters section.

2c. Customer

Here the List of the Customers available List will be shown here we can either select the single project or Multiple projects can be selected for which the data will be populated in the table below.

Delivery Dashboard

My Workspace

Search Filters

Practice * : QA&TA BU * : 1 selected Customer * : 46 selected

Contract Terms * : 3 selected Country * : 8 selected Project Status : Search

Audit Type : << ALL >>

Search

Unselect all

☒ Adelante Software Limited

☒ Advance Auto Parts

☒ Arden University

☐ British Red Cross

2d. Contract Terms

These are the terms that are created at the Engagement level of a particular project.

Here Single Contract term or Multiple contract terms can be selected based on those filters data will be populated.

My Workspace

Search Filters

Practice *

QA&TA

Contract Terms *

3 selected

Audit Type

Search

Select all

☒ Billable: Managed Services (BMS)

☐ Billable: Not to Exceed (BNE)

☐ Billable: Opportunity (BO)

☐ Billable: Staff Aug (BSA)

☒ Billable: Time and Materials (BTM)

☒ Billable: Fixed Price (FP)

☐ Non-billable Innovation (NB-I)

☐ Non-billable: Client Prep (NB-CP)

BU *

1 selected

Country *

8 selected

Customer *

46 selected

Project Status

2 selected

Search

Efforts/GM Variance: 10 or Above

Critical above 1 or High above 5

2-5 High or 1 Critical

No Critical and High below 2

Show 100 entries

Search:

Project Name	Primary Manager	Notify PM	Comp(%)	Terms	Count	Effort(Hrs)			GM(%)			Risks				Audit Details		CSAT Details	
						Plan	EAC	Var(%)	Plan	EAC	Var(%)	Crt	High	Med	Low	Month	Res	Month	Score
(P) BRC: CRM+ - Te...	Anthony Phillip...	Anthony Phillip...	28.16	BTM	1	1,846.00	1,856.00	-0.54	3.32	12.78	-284.94	0	0	0	0				
Rodan & Fields - S...	Babu Sabbe		53.21	BTM	0	872.00	464.00	46.79	15.65	49.37	-215.46	0	0	0	0				

2e. Country

Here all the Countries data where we can select the country based on those filters data of the projects from those country will be populated.

Delivery Dashboard

My Workspace

Search Filters

Practice

QA&TA

Contract Terms

3 selected

Audit Type

<< ALL >>

BU

1 selected

Customer

46 selected

Country

8 selected

Search

Unselect all

Canada

Germany

India

Jordan

UAE

UK

US

Project Status

2 selected

Efforts/GM Variance

10 or Above 5 or below 5

Risk

Critical above 1 or High above 5

Show

100

entries

Search:

Project Name	Primary Manager	Notify PM	Comp(%)	Effort(Hrs)			GM(%)			Risks				Audit Details		CSAT Details	
				Plan	EAC	Var(%)	Plan	EAC	Var(%)	Crt	High	Med	Low	Month	Res	Month	Score
(P) BRC: CRM+ - Te...	Anthony Phillip...	Anthony Phillip...	28.16	1,846.00	1,856.00	-0.54	3.32	12.78	-284.94	0	0	0	0				
Rodan & Fields - S...			53.21	872.00	464.00	46.79	15.65	49.37	-215.46	0	0	0	0				

2f. Project Status

Here we can select projects based on Allocation and Non- Allocation and can also see the already completed projects from last 90 days.

The screenshot shows the 'Delivery Dashboard' search filters. The 'Project Status' dropdown is open, showing options: '2 selected', 'Search', 'Select all', 'Projects With Allocations' (checked), 'Projects Without Allocations' (checked), and 'Completed (Last 90 Days)' (unchecked). Other filters include Practice (QA&TA), BU (1 selected), Customer (46 selected), Contract Terms (3 selected), Country (8 selected), and Audit Type (<< ALL >>). A search button is visible below the filters.

2g. Audit Type

Based on the internal audit type for those projects only those projects will be displayed over there.

The screenshot shows the 'Delivery Dashboard' search filters. The 'Audit Type' dropdown is open, showing options: '<< ALL >>', '<< ALL >>', 'CMMI', 'IQA', 'ISMS', and 'ISO'. Other filters include Practice (QA&TA), BU (1 selected), Customer (46 selected), Contract Terms (3 selected), Country (8 selected), and Project Status (2 selected). A search button is visible below the filters.