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## [Search Engagement](#)

Here we can search for the Engagements list based on the customers And by based on the sales executives.

### 1. Data Table

Show 5 entries										Search:	
Engagement Name	Business Unit	Customer	Cost Center	Manager	Sales Executive	Contract Terms	Start Date	End Date	Status		
(CNEST)Commission des normes, de l'Ã©quitÃ©, de la santÃ© et de la sÃ©curitÃ© du travail	Information Management	(CNEST)Commission des normes, de l'quit, de la		Charles Hemenway	Steven Livingstone		09-Jan-2021		Active		
(CNEST)Commission des normes, de l'Ã©quitÃ©, de la santÃ© et de la sÃ©curitÃ© du travail : Scoping Session	Information Management	(CNEST)Commission des normes, de l'quit, de la		Charles Hemenway	Steven Livingstone	Billable: Time and Materials	17-Apr-2021		Inactive		
(CNEST)Commission des normes, de l'Ã©quitÃ©, de la santÃ© et de la sÃ©curitÃ© du travail : Scoping Session2	Information Management	(CNEST)Commission des normes, de l'quit, de la		Charles Hemenway	Steven Livingstone		17-Apr-2021		Inactive		
100-400: Technology Group (100-400)		Prolifics				Non-billable: Non-Utilized	31-Dec-2008		Inactive		
100-400: Technology Group (100-400)		Prolifics					31-Dec-2008		Inactive		

**Engagement Name:** Here we can find the name of the engagement and by clicking on the engagement name we can view complete details of the Engagement.

**Business Unit:** Here it displays the name of the Business Unit to which the Engagement is linked.

**Customer:** The Name of the customer to whom the engagement is linked to will be displayed here.

**Manager:** Here the name of the manager who is assigned to that engagement will be displayed.

**Sales Executive:** Here we can find the name of the sales executive who is assigned to that engagement will be displayed.

**Contract terms:** The contract terms that the engagement is linked will be displayed here.

**Start Date:** Here we can find the start date of the engagement.

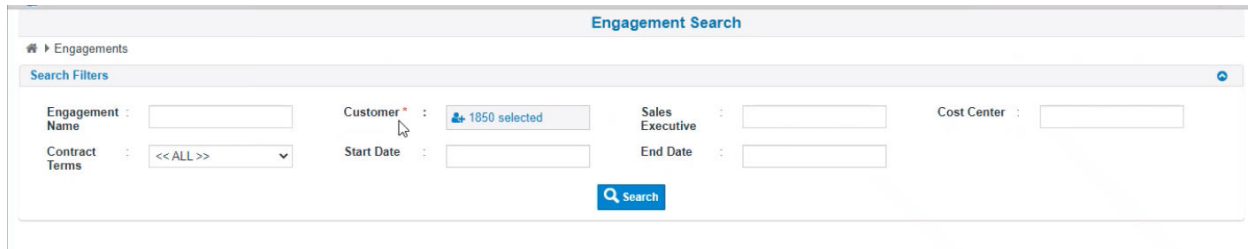
**End Date:** Here we can find the end date of the engagement and if the engagement is still active the end date will not be displayed.

**Status:** Here we can find the current status of the engagement.

## 2. Filters

### 2a. Engagement Name

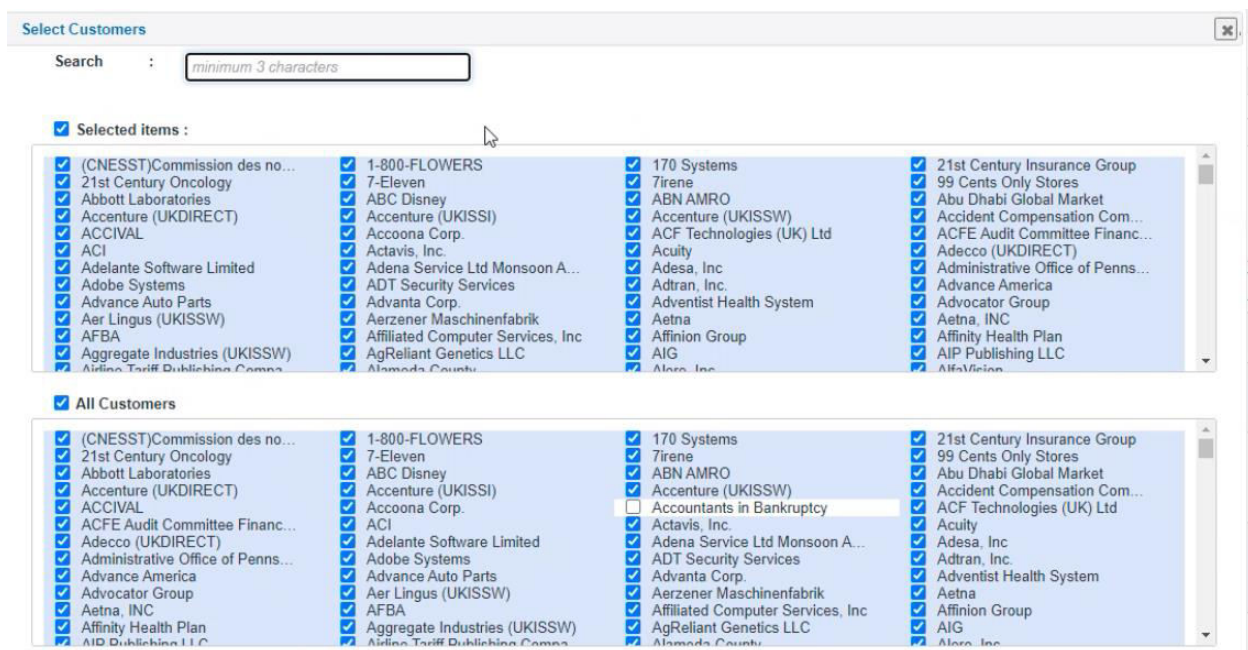
Here by entering the engagement name we can search for the engagement name.



The screenshot shows the 'Engagement Search' interface. It features a 'Search Filters' section with the following fields: 'Engagement Name' (text input), 'Customer' (dropdown menu showing '1850 selected'), 'Sales Executive' (text input), 'Cost Center' (text input), 'Contract Terms' (dropdown menu showing '<< ALL >>'), 'Start Date' (text input), and 'End Date' (text input). A blue 'Search' button is located at the bottom right of the filter section.

### 2b. Customer

By selecting the particular customer, we can view all the engagements linked to those customers and by clicking on the search engagement we can select the particular customers.



The screenshot shows the 'Select Customers' dialog box. It has a 'Search' field with the placeholder text 'minimum 3 characters'. Below the search field, there are two sections: 'Selected items' and 'All Customers'. Each section contains a list of customer names, each preceded by a checkbox. In the 'Selected items' section, all checkboxes are checked. In the 'All Customers' section, most checkboxes are checked, but the checkbox for 'Accountants in Bankruptcy' is unchecked.

### 2c. Sales Executive

By searching for an particular sales executive we can search for that executive and can view the engagements linked to that particular executive.

**Engagement Search**

Engagements

**Search Filters**

Engagement Name :

Customer :

Sales Executive :

Cost Center :

Contract Terms :

Start Date :

End Date :

## 2d. Cost Centre

Here based on the cost centre type searched we can find the engagements linked to that cost centre

**Engagement Search**

Engagements

**Search Filters**

Engagement Name :

Customer :

Sales Executive :

Cost Center :

Contract Terms :

Start Date :

End Date :

## 2e. Contract Terms

Here we can select the particular contract terms we can filter the engagements related to those contract terms will be displayed here.

**Engagement Search**

Engagements

**Search Filters**

Engagement Name :

Customer :

Sales Executive :

Cost Center :

Contract Terms :

Start Date :

End Date :

Contract Terms dropdown options:

- << ALL >>
- Billable: Managed Services
- Billable: Not to Exceed
- Billable: Opportunity
- Billable: Staff Aug
- Billable: Time and Materials
- Fixed Price
- Non-billable Innovation
- Non-billable: Client Prep
- Non-billable: Enablement
- Non-billable: Non-Utilized
- Non-billable: Shadow
- Non-billable: Utilized
- Software Resale

## 2f. Start Date and End Date

Based on the start date and end date selected those engagements lists in that particular time period will be displayed in the data table.

**Engagement Search**

Engagements

**Search Filters**

Engagement Name :

Customer :

Sales Executive :

Cost Center :

Contract Terms :

Start Date :

End Date :