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Search Projects

Here by giving all the required details we can filter out the projects and can view the project details in the data table.

1. Data Table

Note: Values for projector projects are for Jan-17 to +6 months from current month.

Show entries Search:

Code	Project Name	Project Manager	Sales Executive	Project Stage	Primary BU	PO#	Customer	Pln St Dt	Pln End Dt	Act St Dt	Act End Dt	Team Size
17112015_Tes...	17112015_TestProj_TnM_ToBeDeleted	null	Darryl Zack	Completed	Digital Integration		Teradyne Inc	01-Nov-2015	30-Nov-2016	17-Nov-2015	10-Jan-2017	0
3Ps - Zyme Fe...	3Ps - Zyme Feed Replacement Project	Sridhar Kumar Pi...	Sarat Addanki	Completed	Quality Assuranc...		VMware Inc.	29-May-2017	04-Aug-2017	29-May-2017	02-Jan-2018	0
445-Calendar ...	445-Calendar Conversion Project	Sridhar Kumar Pi...	Sarat Addanki	Completed	Quality Assuranc...		VMware Inc.	12-Sep-2016	17-Feb-2017	12-Sep-2016	23-Feb-2017	0
ACV Bookings...	ACV Bookings ph3	Sarath Chandra ...	Sarat Addanki	Completed	Quality Assuranc...		VMware Inc.	15-Jan-2016	31-Jan-2016	04-Feb-2016	07-Apr-2016	0
ADGM FN Inst...	ADGM FN Install Services	Bhaves Valsarajan	Ajay Malgaonkar	Pending Invoice	Smarter Process		Abu Dhabi Global...	27-Dec-2015	31-Jul-2016	10-Aug-2016		0
ADM Pool	ADM Pool	Prashast Tayal	Satyanarayana Boli	Completed	Digital Integration		Prolifics	14-Mar-2016	31-Dec-2016	18-Mar-2016	22-Feb-2017	0

Code: Here we can find the code of the project i.e., entered while creating the project and code varies from project to project.

Project Name: Here the name of the project will be displayed and by clicking on the project name we can view the complete details of the project.

Project manager: The name of the project manager assigned to that project.

Sales Executive: Here name of the sales executive who worked on the project will be displayed.

Primary BU: Here name of the Business unit primarily this project belongs.

PO#: Here the PO Number of the project if any will be displayed.

Customer: Here the name of the customer to whom the project belongs will be displayed.

Pln St Dt: This is the planned start date of the project which is entered while creating the project will be displayed.

Pln End Dt: This is the planned End date of the project which is entered while creating the project will be displayed.

Act St Dt: This is the actual date when the project has started will be displayed.

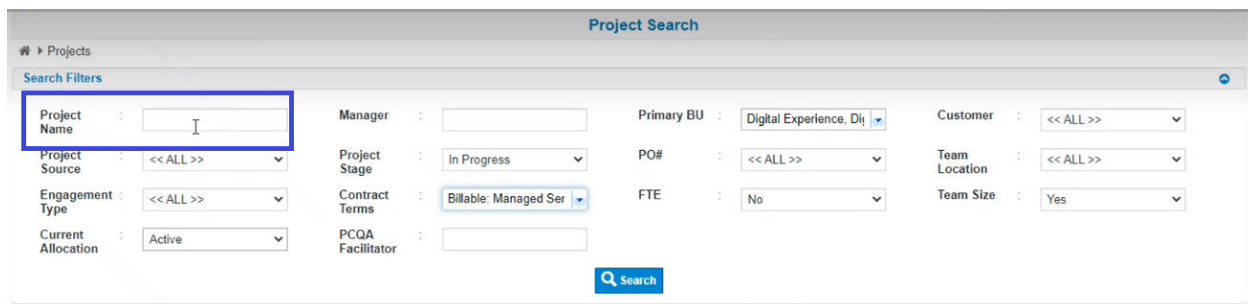
Act End Dt: This is the actual date when the project has Ended will be displayed, If the projects is still in Progress or not yet ended then the End date column will be empty.

Team Size: The Count of the Resources working in the project will be displayed.

2. Filters

1a. Project Name

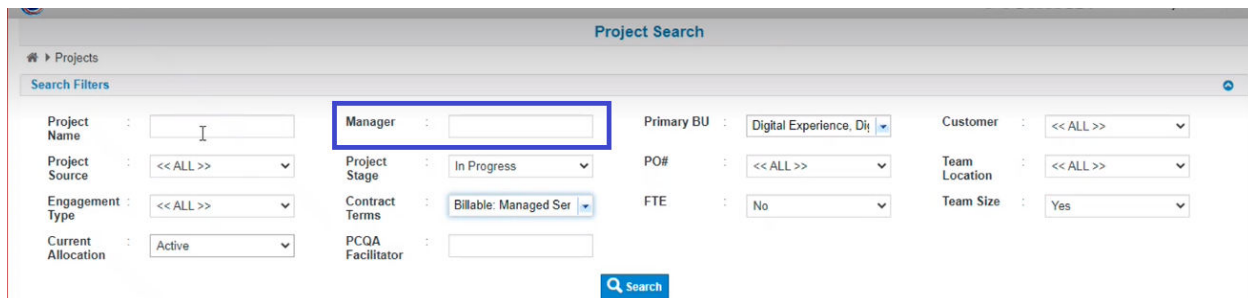
Here we can search the Projects by entering the Name of the Project and search then the detail of the project we have searched for will be displayed in the data table below.



The screenshot shows the 'Project Search' interface. The 'Search Filters' section is expanded, and the 'Project Name' filter is highlighted with a blue box. The 'Project Name' filter is a text input field. Other filters visible include 'Project Source', 'Engagement Type', 'Current Allocation', 'Manager', 'Project Stage', 'Contract Terms', 'PCQA Facilitator', 'Primary BU', 'PO#', 'FTE', 'Customer', 'Team Location', and 'Team Size'. A 'Search' button is located at the bottom right of the filter section.

1b. Manager

We can also search the project based on the manager assigned for the project by searching the projects by Name of the manager then all the projects which the particular manager is assigned will be shown in data table.



The screenshot shows the 'Project Search' interface. The 'Search Filters' section is expanded, and the 'Manager' filter is highlighted with a blue box. The 'Manager' filter is a text input field. Other filters visible include 'Project Name', 'Project Source', 'Engagement Type', 'Current Allocation', 'Project Stage', 'Contract Terms', 'PCQA Facilitator', 'Primary BU', 'PO#', 'FTE', 'Customer', 'Team Location', and 'Team Size'. A 'Search' button is located at the bottom right of the filter section.

1c. Primary BU

Once a project is being executed it is assigned or belongs to multiple business units based on the resources, we are using but the project mainly assigned to one Business unit i.e., called as Primary BU and all the projects in that Business unit will be displayed.

Project Search

🏠 Projects

Search Filters

Project Name : <input type="text"/>	Manager : <input type="text"/>	Primary BU : Digital Experience, Di	Customer : << ALL >>
Project Source : << ALL >>	Project Stage : In Progress	PO# : << ALL >>	Team Location : << ALL >>
Engagement Type : << ALL >>	Contract Terms : Billable: Managed Ser	FTE : No	Team Size : Yes
Current Allocation : Active	PCQA Facilitator : <input type="text"/>		

Primary BU Dropdown:

- << ALL >>
- Digital Experience
- Digital Integration
- Enterprise Analytics
- Enterprise Architecture
- Information Management
- Legacy
- Master Data Management

Search

1d. Customer

We can also search for the project based on the customers by selecting the customer names displayed in the dropdown all the projects that belongs to that particular customer will be displaye

Project Search

🏠 Projects

Search Filters

Project Name : <input type="text"/>	Manager : <input type="text"/>	Primary BU : Digital Experience, Di	Customer : << ALL >>
Project Source : << ALL >>	Project Stage : In Progress	PO# : << ALL >>	
Engagement Type : << ALL >>	Contract Terms : Billable: Managed Ser	FTE : No	
Current Allocation : Active	PCQA Facilitator : <input type="text"/>		

Customer Dropdown:

- << ALL >>
- (CNESST)Commission des normes, de l'quit, de la
- 1-800-FLOWERS
- 7-Eleven
- ABC Disney
- Abu Dhabi Global Market
- Accountants in Bankruptcy
- ACF Technologies (UK) Ltd
- Actavis, Inc.
- Aculity
- Adelante Software Limited
- Adena Service Ltd Monsoon Accessorize
- Advance Auto Parts
- Aerzener Maschinenfabrik
- Aetna
- AgReliant Genetics LLC
- AIG
- AIP Publishing LLC
- Alliant Techsystems Inc
- Allianz Insurance

Search

Note: Values for projector projects are for Jan-17 to +6 months from current month.

1e. Project Source

Internally projects are maintained on different platforms if we are looking for the data of the projects from one particular internal application then we can select that application or else select as All.

Project Search

🏠 Projects

Search Filters

Project Name : <input type="text"/>	Manager : <input type="text"/>	Primary BU : Digital Experience, Di	Customer : << ALL >>
Project Source : << ALL >>	Project Stage : In Progress	PO# : << ALL >>	Team Location : << ALL >>
Engagement Type : << ALL >>	Contract Terms : Billable: Managed Ser	FTE : No	Team Size : Yes
Current Allocation : Active	PCQA Facilitator : <input type="text"/>		

Project Source Dropdown:

- << ALL >>
- PPM
- Projector

Search

1f. Project Stage

Based on the project stage we can filter out the projects on whether the projects present status.

Project Search

Search Filters

Project Name :

Project Source : << ALL >>

Engagement Type : << ALL >>

Current Allocation : Active

Manager :

Project Stage : **In Progress**

Primary BU : Digital Experience, Di

PO# : << ALL >>

FTE : No

Customer : << ALL >>

Team Location : << ALL >>

Team Size : Yes

Search

Note: Values for nonactive projects are for Jan-17 to all months from current month

1g. Po#

Here we can find the selection of projects by selecting the projects with PO Number or Projects without PO Number.

Project Search

Search Filters

Project Name :

Project Source : << ALL >>

Engagement Type : << ALL >>

Current Allocation : Active

Manager :

Project Stage : In Progress

Contract Terms : Billable: Managed Ser

PCQA Facilitator :

Primary BU : Digital Experience, Di

PO# : << ALL >>

FTE : No

Customer : << ALL >>

Team Location : << ALL >>

Team Size : Yes

Search

1h. Team Location

Here we can search for the projects based on the Project team location based on the location selected those projects with certain team location will be displayed.

Project Search

Search Filters

Project Name :

Project Source : << ALL >>

Engagement Type : << ALL >>

Current Allocation : Active

Manager :

Project Stage : In Progress

Contract Terms : Billable: Managed Ser

PCQA Facilitator :

Primary BU : Digital Experience, Di

PO# : << ALL >>

FTE : No

Customer : << ALL >>

Team Location : << ALL >>

Team Size : Yes

Search

1i. Engagement Type

Here based on the Engagement Type adding during the Project creation those projects in that particular engagement type will be displayed.

Project Search

Projects

Search Filters

Project Name :

Manager :

Primary BU : Digital Experience, Di

Customer : << ALL >>

Project Source : << ALL >>

Project Stage : In Progress

PO# : << ALL >>

Team Location : << ALL >>

Engagement Type : << ALL >>

Contract Terms : Billable: Managed Ser

FTE : No

Team Size : Yes

Engagement Type Dropdown List:

- << ALL >>
- Billable: Fixed Price (WebSphere)
- Billable: Managed Services
- Billable: Not to Exceed (WebSphere)
- Billable: Opportunity (WebSphere)
- Billable: Staff Aug
- Billable: Staff Aug and Mngd Services
- Billable: Time and Materials (Non-WebSphere)
- Billable: Time and Materials (WebSphere)
- NB : Client Prep
- NB : Enablement
- NB : Innovation
- NB : Non-Utilized
- NB : Shadow
- NB : Utilized
- Project Bases
- Software Resale
- SVI

Note: Values for project

Search

1j. Contract Terms

These are the terms that are discussed between the client and these are the terms available in the SOW based on those contract terms types we can select those projects based on those contract terms

Project Search

Projects

Search Filters

Project Name :

Manager :

Primary BU : Digital Experience, Di

Customer : << ALL >>

Project Source : << ALL >>

Project Stage : In Progress

PO# : << ALL >>

Team Location : << ALL >>

Engagement Type : << ALL >>

Contract Terms : Billable: Managed Ser

FTE : No

Team Size : Yes

Contract Terms Dropdown List:

- << ALL >>
- Billable: Managed Servi
- Billable: Not to Exceed
- Billable: Opportunity
- Billable: Staff Aug
- Billable: Time and Mater
- Fixed Price
- Non-billable Innovation

Note: Values for project projects are for Jan-17 to +6 months from current month.

Search

1k. FTE

We can also search for the projects based on employee type present in that project i.e., based on FTE- Yes/No.

Project Search

Projects

Search Filters

Project Name :

Manager :

Primary BU : Digital Experience, Di

Customer : << ALL >>

Project Source : << ALL >>

Project Stage : In Progress

PO# : << ALL >>

Team Location : << ALL >>

Engagement Type : << ALL >>

Contract Terms : Billable: Managed Ser

FTE : No

Team Size : Yes

FTE Dropdown List:

- No
- Yes

Search

1l. Team Size

Based on the Team Sizes available we can variate the projects based on the Team Size available or Not in the Projects.

The screenshot shows the 'Project Search' interface with various filters. The 'Team Size' dropdown menu is highlighted with a blue box, showing options: 'Yes', 'No', and 'Yes' (selected). Other filters include Project Name, Manager, Primary BU (Digital Experience, Di), Customer (<< ALL >>), Project Source (<< ALL >>), Project Stage (In Progress), PO# (<< ALL >>), Team Location (<< ALL >>), Engagement Type (<< ALL >>), Contract Terms (Billable: Managed Ser), FTE (No), Current Allocation (Active), and PCQA Facilitator. A 'Search' button is visible at the bottom.

1m. Current Allocation

Based on the Allocation Type present in the Projects we can search for the projects with active allocations and Inactive allocations.

The screenshot shows the 'Project Search' interface with various filters. The 'Current Allocation' dropdown menu is highlighted with a blue box, showing options: 'Active', '<< ALL >>', 'Active' (selected), 'InActive', and 'No Allocation'. Other filters include Project Name, Manager, Primary BU (Digital Experience, Di), Customer (<< ALL >>), Project Source (<< ALL >>), Project Stage (In Progress), PO# (<< ALL >>), Team Location (<< ALL >>), Engagement Type (<< ALL >>), Contract Terms (Billable: Managed Ser), FTE (No), Team Size (Yes), and PCQA Facilitator. A 'Search' button is visible at the bottom.

1n. PCQA Facilitator

Based on the PCQA facilitator name we can search for the projects based on the name of the facilitator name and can get the projects based on the facilitator name.

The screenshot shows the 'Project Search' interface with various filters. The 'PCQA Facilitator' text input field is highlighted with a blue box. Other filters include Project Name, Manager, Primary BU (Digital Experience, Di), Customer (<< ALL >>), Project Source (<< ALL >>), Project Stage (In Progress), PO# (<< ALL >>), Team Location (<< ALL >>), Engagement Type (<< ALL >>), Contract Terms (Billable: Managed Ser), FTE (No), Team Size (Yes), and Current Allocation (Active). A 'Search' button is visible at the bottom.