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## **Hierarchy**

Here in this screen, we can find the Hierarchy of the Projects, Accounts and many other Based on the View Filter we select and Hierarchy Levels varies based on the View by we select.

#### 1. Filters

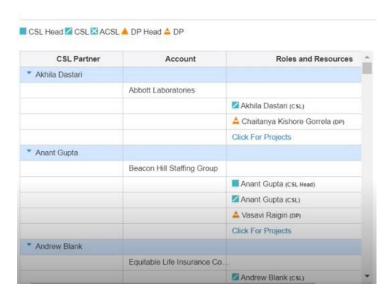
#### 1a. View By CSL

Here By selecting the View by as CSL we can select a particular CSL or can select all as selection and by searching in the data table we can view the Data in an Hierarchy as below,

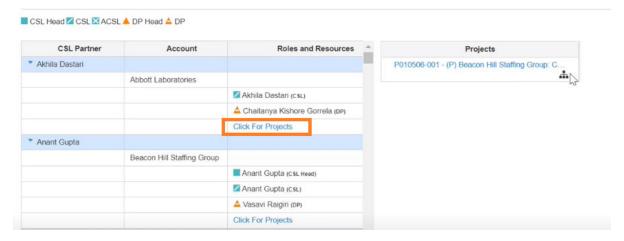
CSL Partner > Accounts Mapped to CSL > Roles and Resources in that Account > Projects List in that Account > Project Hierarchy (Resource List with Filtering of Active resources)

In the Data we will Have the CSL Name in the first columns and in the second Column we can find the list of accounts that are mapped to this CSL.

3<sup>rd</sup> column consists of Data related to Resources that are (CSL's and DP's) in that particular Account i.e., who handle that particular Account will be displayed.

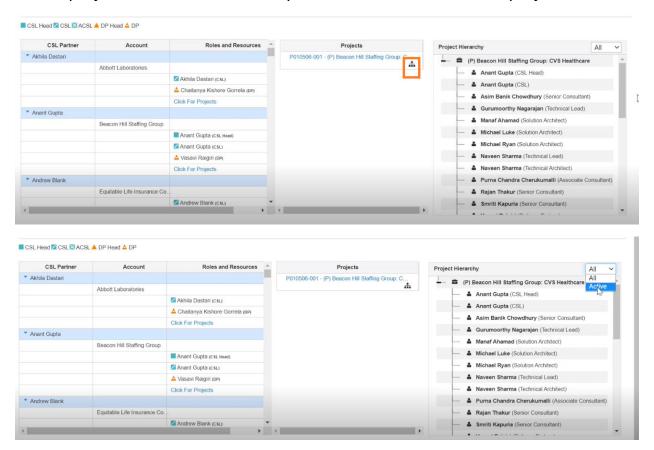


By clicking on "Click for Project" a new table populates with the list of projects related to that account will be displayed.



By clicking on the project name, it redirects too the Project Screen wherein we can view all the data related to that project.

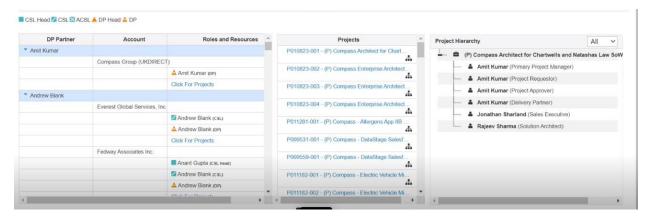
By clicking Hierarchy Icon another table populates with the list of all the resources in that project and can filter out only the active resources in that project.



## 1b. View By DP

Here By selecting the View by as DP we can select a particular DP or can select all as selection and by searching in the data table, we can view the Data in a Hierarchy as below,

Delivery Partner > Accounts Mapped to Delivery Partner > Roles and Resources in that Account > Projects List in that Account > Project Hierarchy (Resource List with Filtering of Active resources)

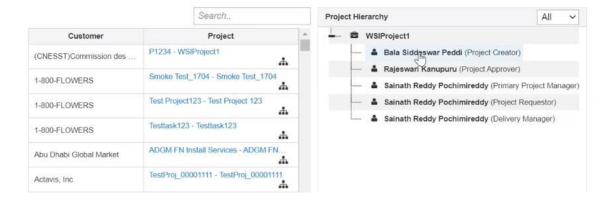


### 1c. View by Project

Here by selecting the Project hierarchy in View by we can have a selection of the Projects that are mapped to this login.

Hierarchy of the data table is as follows,

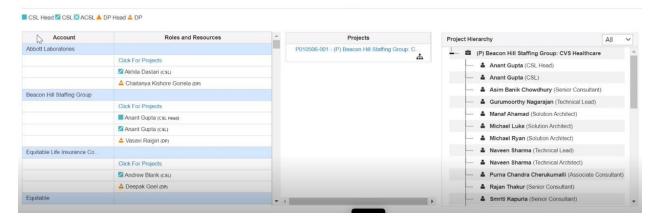
Customer > Project > Project Hierarchy.



#### 1d. View by Account

Here By selecting the View by as Account we can select a particular account or can select all as selection and by searching in the data table, we can view the Data in a Hierarchy as below,

Account > Roles and Resources in that account > Projects List in that account > Project Hierarchy (Resource List with Filtering of Active resources)



## 1e. View by Admin

Here by clicking on view by admin a Hierarchy populates where in the person who have searched will be displayed with the complete Hierarchy who he reports to and His Reportees as well.

Can also search for an particular resource Hierarchy by searching their name in the Search bar available.

