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## Hierarchy

Here in this screen, we can find the Hierarchy of the Projects, Accounts and many other Based on the View Filter we select and Hierarchy Levels varies based on the View by we select.

### 1. Filters

#### 1a. View By CSL

Here By selecting the View by as CSL we can select a particular CSL or can select all as selection and by searching in the data table we can view the Data in an Hierarchy as below,

CSL Partner > Accounts Mapped to CSL > Roles and Resources in that Account > Projects List in that Account > Project Hierarchy (Resource List with Filtering of Active resources)

In the Data we will Have the CSL Name in the first columns and in the second Column we can find the list of accounts that are mapped to this CSL.

3<sup>rd</sup> column consists of Data related to Resources that are (CSL's and DP's) in that particular Account i.e., who handle that particular Account will be displayed.

■ CSL Head ■ CSL ■ ACSL ▲ DP Head ▲ DP

CSL Partner	Account	Roles and Resources
▼ Akhila Dastari	Abbott Laboratories	<div>■ Akhila Dastari (CSL)</div> <div>▲ Chaitanya Kishore Gorrela (DP)</div> <div><a href="#">Click For Projects</a></div>
▼ Anant Gupta	Beacon Hill Staffing Group	<div>■ Anant Gupta (CSL Head)</div> <div>■ Anant Gupta (CSL)</div> <div>▲ Vasavi Raigiri (DP)</div> <div><a href="#">Click For Projects</a></div>
▼ Andrew Blank	Equitable Life Insurance Co...	<div>■ Andrew Blank (CSL)</div>

By clicking on “Click for Project” a new table populates with the list of projects related to that account will be displayed.

■ CSL Head ■ CSL ■ ACSL ▲ DP Head ▲ DP

CSL Partner	Account	Roles and Resources	Projects
▼ Akhila Dastari	Abbott Laboratories	<div> <div>■ Akhila Dastari (CSL)</div> <div>▲ Chaitanya Kishore Gorrela (DP)</div> <div>Click For Projects</div> </div>	P010506-001 - (P) Beacon Hill Staffing Group: C...
▼ Anant Gupta	Beacon Hill Staffing Group	<div> <div>■ Anant Gupta (CSL Head)</div> <div>■ Anant Gupta (CSL)</div> <div>▲ Vasavi Raigiri (DP)</div> <div>Click For Projects</div> </div>	

By clicking on the project name, it redirects too the Project Screen wherein we can view all the data related to that project.

By clicking Hierarchy Icon another table populates with the list of all the resources in that project and can filter out only the active resources in that project.

■ CSL Head ■ CSL ■ ACSL ▲ DP Head ▲ DP

CSL Partner	Account	Roles and Resources	Projects	Project Hierarchy
▼ Akhila Dastari	Abbott Laboratories	<div> <div>■ Akhila Dastari (CSL)</div> <div>▲ Chaitanya Kishore Gorrela (DP)</div> <div>Click For Projects</div> </div>	P010506-001 - (P) Beacon Hill Staffing Group: C...	<div> <div>▼ (P) Beacon Hill Staffing Group: CVS Healthcare</div> <div> <div>■ Anant Gupta (CSL Head)</div> <div>■ Anant Gupta (CSL)</div> <div>■ Asim Banik Chowdhury (Senior Consultant)</div> <div>■ Gurumoorthy Nagarajan (Technical Lead)</div> <div>■ Manaf Ahamad (Solution Architect)</div> <div>■ Michael Luke (Solution Architect)</div> <div>■ Michael Ryan (Solution Architect)</div> <div>■ Naveen Sharma (Technical Lead)</div> <div>■ Naveen Sharma (Technical Architect)</div> <div>■ Purna Chandra Cherukumalli (Associate Consultant)</div> <div>■ Rajan Thakur (Senior Consultant)</div> <div>■ Smriti Kapuria (Senior Consultant)</div> </div> </div>
▼ Anant Gupta	Beacon Hill Staffing Group	<div> <div>■ Anant Gupta (CSL Head)</div> <div>■ Anant Gupta (CSL)</div> <div>▲ Vasavi Raigiri (DP)</div> <div>Click For Projects</div> </div>		
▼ Andrew Blank	Equitable Life Insurance Co...	<div> <div>■ Andrew Blank (CSL)</div> </div>		

■ CSL Head ■ CSL ■ ACSL ▲ DP Head ▲ DP

CSL Partner	Account	Roles and Resources	Projects	Project Hierarchy
▼ Akhila Dastari	Abbott Laboratories	<div> <div>■ Akhila Dastari (CSL)</div> <div>▲ Chaitanya Kishore Gorrela (DP)</div> <div>Click For Projects</div> </div>	P010506-001 - (P) Beacon Hill Staffing Group: C...	<div> <div>▼ (P) Beacon Hill Staffing Group: CVS Healthcare</div> <div> <div>■ Anant Gupta (CSL Head)</div> <div>■ Anant Gupta (CSL)</div> <div>■ Asim Banik Chowdhury (Senior Consultant)</div> <div>■ Gurumoorthy Nagarajan (Technical Lead)</div> <div>■ Manaf Ahamad (Solution Architect)</div> <div>■ Michael Luke (Solution Architect)</div> <div>■ Michael Ryan (Solution Architect)</div> <div>■ Naveen Sharma (Technical Lead)</div> <div>■ Naveen Sharma (Technical Architect)</div> <div>■ Purna Chandra Cherukumalli (Associate Consultant)</div> <div>■ Rajan Thakur (Senior Consultant)</div> <div>■ Smriti Kapuria (Senior Consultant)</div> </div> </div>
▼ Anant Gupta	Beacon Hill Staffing Group	<div> <div>■ Anant Gupta (CSL Head)</div> <div>■ Anant Gupta (CSL)</div> <div>▲ Vasavi Raigiri (DP)</div> <div>Click For Projects</div> </div>		
▼ Andrew Blank	Equitable Life Insurance Co...	<div> <div>■ Andrew Blank (CSL)</div> </div>		

## 1b. View By DP

Here By selecting the View by as DP we can select a particular DP or can select all as selection and by searching in the data table, we can view the Data in a Hierarchy as below,

Delivery Partner > Accounts Mapped to Delivery Partner > Roles and Resources in that Account > Projects List in that Account > Project Hierarchy (Resource List with Filtering of Active resources)

The screenshot displays a software interface for viewing data by Delivery Partner (DP). At the top, there are filters for 'CSL Head', 'CSL', 'ACSL', 'DP Head', and 'DP'. The main interface is divided into three panels:

- DP Partner:** A table with columns for DP Partner, Account, and Roles and Resources. It lists 'Amit Kumar' and 'Andrew Blank' as DP Partners, with their respective accounts and roles.
- Projects:** A list of projects associated with the selected DP Partner, including project IDs and names like 'P010823-001 - (P) Compass Architect for Chart...'.
- Project Hierarchy:** A tree view showing the hierarchy of the selected project, including roles like 'Primary Project Manager', 'Project Approver', and 'Delivery Partner'.

## 1c. View by Project

Here by selecting the Project hierarchy in View by we can have a selection of the Projects that are mapped to this login.

Hierarchy of the data table is as follows,

Customer > Project > Project Hierarchy.

The screenshot displays a software interface for viewing data by Project. It includes a search bar and a table of Customers and Projects. The 'Project Hierarchy' panel on the right shows a tree view of the selected project, including roles like 'Project Creator', 'Project Approver', 'Primary Project Manager', 'Project Requestor', and 'Delivery Manager'.

Customer	Project
(CNESST)Commission des ...	P1234 - WSIProject1
1-800-FLOWERS	Smoke Test_1704 - Smoke Test_1704
1-800-FLOWERS	Test Project123 - Test Project 123
1-800-FLOWERS	Testtask123 - Testtask123
Abu Dhabi Global Market	ADGM FN Install Services - ADGM FN ...
Actavis, Inc.	TestProj_00001111 - TestProj_00001111

## 1d. View by Account

Here By selecting the View by as Account we can select a particular account or can select all as selection and by searching in the data table, we can view the Data in a Hierarchy as below,

Account > Roles and Resources in that account > Projects List in that account > Project Hierarchy (Resource List with Filtering of Active resources)

The screenshot displays a software interface with four main panels. At the top, a legend shows icons for 'CSL Head' (blue square), 'CSL' (green square), 'ACSL' (blue square), 'DP Head' (orange triangle), and 'DP' (yellow triangle). The 'Account' panel on the left lists accounts: Abbott Laboratories, Beacon Hill Staffing Group, Equitable Life Insurance Co., and Equitable. The 'Roles and Resources' panel shows details for the selected account, including a 'Click For Projects' link and a list of resources with their roles and status. The 'Projects' panel in the center shows a list of projects, with the first one being 'P010506-001 - (P) Beacon Hill Staffing Group: C...'. The 'Project Hierarchy' panel on the right shows a tree structure of resources, starting with '(P) Beacon Hill Staffing Group: CVS Healthcare' and listing various roles and names, such as 'Anant Gupta (CSL Head)', 'Anant Gupta (CSL)', 'Asim Banik Chowdhury (Senior Consultant)', 'Gurumoorthy Nagarajan (Technical Lead)', 'Manaf Ahamad (Solution Architect)', 'Michael Luke (Solution Architect)', 'Michael Ryan (Solution Architect)', 'Naveen Sharma (Technical Lead)', 'Naveen Sharma (Technical Architect)', 'Purna Chandra Cherukumalli (Associate Consultant)', 'Rajan Thakur (Senior Consultant)', and 'Smriti Kapuria (Senior Consultant)'.

## 1e. View by Admin

Here by clicking on view by admin a Hierarchy populates where in the person who have searched will be displayed with the complete Hierarchy who he reports to and His Reportees as well.

Can also search for an particular resource Hierarchy by searching their name in the Search bar available.

