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T & M Open

In this we can see the details of the projects that are based on T& M Model and can also overview the billing details to be performed and the approval stage it is in and the Final amount yet to be billed completely and even through and task wise.

1. Data Table

Project	Task Type/Role	Billing Rate	Fri	Sat	Sun	④	⑤	⑥	⑦	⑧	Logged Hrs	Rejected Hrs	Pending Approval Hrs	Already Invoiced Hrs	To be Invoiced Hrs	Invoiceable Amount	Approvals	Tot Invo Hr
			01 Apr	02 Apr	03 Apr	01 Apr to 03 Apr	04 Apr to 10 Apr	11 Apr to 17 Apr	18 Apr to 24 Apr	25 Apr to 30 Apr								
▼ CIP 370191920			8.0	0.0	0.0	8.0	40.0	32.0	40.0	40.0	160.0	0.0	160.0	0.0	0.0	₹ 0.0	<< Please Select >>	33
▼ Mounika Gurram	Performance Analyst	₹ 1780.00	8.0	0.0	0.0	8.0	40.0	32.0	40.0	40.0	160.0	0.0	160.0	0.0	0.0	₹ 0.0		33
▼ Billable Tasks		₹ 1780.00	8.0	0.0	0.0	8.0	40.0	32.0	40.0	40.0	160.0	0.0	160.0	0.0	0.0	₹ 0.0		
Performance Te...	Billable	₹ 1780.00	8.0	0.0	0.0	8.0	40.0	32.0	40.0	40.0	160.0	0.0	160.0	0.0	0.0	₹ 0.0		

Task Type/Role	Billing Rate	01 Apr	02 Apr	03 Apr	01 Apr to 03 Apr	04 Apr to 10 Apr	11 Apr to 17 Apr	18 Apr to 24 Apr	25 Apr to 30 Apr	Logged Hrs	Rejected Hrs	Pending Approval Hrs	Already Invoiced Hrs	To be Invoiced Hrs	Invoiceable Amount	Approvals	Total Invoiced Hrs	Yet to be Invoiced	Total Amount	Invoice Amount
		8.0	0.0	0.0	8.0	40.0	32.0	40.0	40.0	160.0	0.0	160.0	0.0	0.0	₹ 0.0	<< Please Select >>	336.0	₹ 598080.0	₹ 598080.0	
nance Analyst	₹ 1780.00	8.0	0.0	0.0	8.0	40.0	32.0	40.0	40.0	160.0	0.0	160.0	0.0	0.0	₹ 0.0		336.0	₹ 598080.0	₹ 598080.0	
	₹ 1780.00	8.0	0.0	0.0	8.0	40.0	32.0	40.0	40.0	160.0	0.0	160.0	0.0	0.0	₹ 0.0		0.0	₹ 0.0	₹ 0.0	
	₹ 1780.00	8.0	0.0	0.0	8.0	40.0	32.0	40.0	40.0	160.0	0.0	160.0	0.0	0.0	₹ 0.0		0.0	₹ 0.0	₹ 0.0	

Hierarchy of the Table **Project> Resources> Task Type > Task**

1a. Project

Here we can find the Project, Resource and the Task assigned to that particular resource.

1b. Task Type/ Role

Based on the Project column the relevant details of the Task type or Role will be shown.

1c. Billing Rate

The Billing of the Resource will be denoted over here.

1d. Daily/ Weekly

Here we can see either daily hours or else the Weekly Hours the resource is available based on the net capacity hours as 8 Hrs.

1e. Logged Hours

These are the actual hours the resource has logged in will be shown cumulatively.

1f. Rejected Hours

There are hours rejected by the Manager in the logged hours of the employee.

1g. Pending Approval Hours

These are the hours that are yet to be either approved or rejected by the manager.

1h. Already Invoiced Hours

In period of the data selected there might be some hours which might be already raised in the previous invoice those hours count will be shown here.

1i. To be Invoiced Hours

The Hours in the period of data selected which are yet to be added in the Invoice.

1j. Invoiceable Amount

This is calculated as $\text{Total Approved Hours} \times \text{Billing Rate}$.

1k. Approvals

Here this option is active for the particular Project and Finance team either to raise and validate the amount before raising invoice to the client.

1l. Total Invoice Hours

This are the hours that are to be added for invoice and the hours rather that the period selected in the table will be shown.

1m. Yet to be Invoiced

This is the total amount to be invoiced in the project for a particular resource and complete invoice amount for the project.

1n. Total Amount

Final amount to after adding all the details will be shown here will be similar to Yet to be Invoiced amount.

1o. Invoice Amount

If any invoice is raised that amount will be shown over here.

2. Filters

2a. Source

Here we can select the projects from the application from where we can view the list.

Based on the source selection those projects in that application can be viewed.

The screenshot shows the 'Project Timesheet' search filters. The 'Source' dropdown is highlighted with a blue box and set to 'PPM'. Other filters include 'Month' (Apr-2022), 'Status' (In Progress), 'Approval Status' (Select), 'Period' (Monthly), and 'Project' (2 selected). A 'Search' button is at the bottom.

2b. Status

Here we can select the projects based on the status and those project in that status will be displayed and either we can select Status as ALL and all those projects will be displayed.

The screenshot shows the 'Project Timesheet' search filters. The 'Status' dropdown is highlighted with a blue box and open, showing options: '<< ALL >>', 'In Progress', 'Completed', and 'On Hold'. Other filters include 'Source' (PPM), 'Month' (Apr-2022), 'Approval Status' (Select), 'Period' (Monthly), and 'Project' (2 selected). A 'Search' button is at the bottom.

2c. Approval Status

Here we can select the Projects based on the Status those can be filtered here.

Here we can select either single or Multiple approval Status.

The screenshot shows the 'Project Timesheet' search filters. The 'Approval Status' dropdown is highlighted with a blue box and open, showing options: 'Select', 'Select all', 'FM Approved', 'FM Rejected', 'Invoiced', 'Ready for Finance Review', and 'Ready for Invoicing'. Other filters include 'Source' (PPM), 'Month' (Apr-2022), 'Status' (In Progress), 'Period' (Monthly), and 'Project' (2 selected). A 'Search' button is at the bottom.

2d. Month and Period

Here we can select the Month we are looking the data for and the period wise data we are looking for can be selected over here.

