

## Contents

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## Executive Mapping

Here in this screen, we can map the CSL, DP and Account Executives to the customers and can also update them with new resources.

### 1. Data Table

	Customer	CSL	Delivery Partner	Account Executive	Action Item
<input type="checkbox"/>	<a href="#">Advance Auto Parts</a>	Dileep Bonagiri	Girish Konnur	Karthik Rajeswar	
<input type="checkbox"/>	<a href="#">Hudson Advisors</a>	Girish Konnur	Girish Konnur	Deepak Goel	
<input type="checkbox"/>	<a href="#">MasterCard</a>	Neha Dhawale	Shobhit Gupta	Kevin Demilt	
<input type="checkbox"/>	<a href="#">Veros Real Estate Solutions, LLC</a>	Deepak Goel	<input type="text" value="Type to Search"/>	Deepak Goel	
<input type="checkbox"/>	<a href="#">DTE Energy Co.</a>	Rajeswari Kanupuru	Kishan Rao Alwapuram	Jeanette Wareham	
<input type="checkbox"/>	<a href="#">IBM Middle East FZ-LLC</a>	Varun Sakshi Sharma	Varun Sakshi Sharma	Ajay Malgaonkar	
<input type="checkbox"/>	<a href="#">NYC Health + Hospitals</a>	Andrew Blank	Deepak Goel	Darryl Zack	
<input type="checkbox"/>	<a href="#">Spruce Technologies</a>	Rajeswari Kanupuru	Andrew Blank	<input type="text" value="Type to Search"/>	
<input type="checkbox"/>	<a href="#">Intellective</a>	Deepak Goel	Syam Sukumar Vurubindi	Sumit Bhatia	
<input type="checkbox"/>	<a href="#">Nutrien</a>	<input type="text" value="Type to Search"/>	<input type="text" value="Type to Search"/>	James Mangus	
<input type="checkbox"/>	<a href="#">McKesson</a>	Rajeswari Kanupuru	Suresh Babu Sabbiseti	Sarat Addanki	
<input type="checkbox"/>	<a href="#">Clipper</a>	<input type="text" value="Type to Search"/>	Debasish Behera	Jonathan Sharland	
<input type="checkbox"/>	<a href="#">P. G. S. &amp; S.</a>	<input type="text" value="Type to Search"/>	<input type="text" value="Type to Search"/>	<input type="text" value="Type to Search"/>	

**Customer:** Here we can view the Name of the customer and by clicking on the customer screen it redirects to the Customer view wherein we can view all the details of the customer.

**CSL:** Here it displays the name of the CSL and we can update after selecting the Row.

**Delivery Partner:** Here it displays the name of the DP and we can update after selecting the Row.

**Account Executive:** Here it displays the name of the Account Executive and we can update after selecting the Row.

**Action Item:** Here we have a Save Icon this icon will only be active once if changes were in those details.

### 2. Steps Followed for Uploading the File

**Step 1:** By selecting the particular row the details that can be edited can be open for editing and updating.

**Step 2:** Now by updating the all the changes required and by clicking on save those updated changes will be saved.

Search :					Save Reset
1	Customer	2 CSL	Delivery Partner	Account Executive	Action Item
<input checked="" type="checkbox"/>	Advance Auto Parts	Dileep Bonagiri	Girish Konnur	Karthik Rajeswar	
<input checked="" type="checkbox"/>	Hudson Advisors	Girish Konnur	Girish Konnur	Deepak Goel	
<input type="checkbox"/>	MasterCard	Neha Dhawale	Shobhit Gupta	Kevin Demit	
<input type="checkbox"/>	Veros Real Estate Solutions, LLC	Deepak Goel	Type to Search	Deepak Goel	
<input type="checkbox"/>	DTE Energy Co	Rajeswari Kanupuru	Kishan Rao Alwapuram	Jeanette Wareham	
<input type="checkbox"/>	IBM Middle East FZ.LLC	Varun Sakshi Sharma	Varun Sakshi Sharma	Ajay Malgaonkar	
<input type="checkbox"/>	NYC Health + Hospitals	Andrew Blank	Deepak Goel	Darryl Zack	
<input type="checkbox"/>	Spruce Technologies	Rajeswari Kanupuru	Andrew Blank	Type to Search	
<input type="checkbox"/>	Intellective	Deepak Goel	Syam Sukumar Vurubindi	Sumit Bhatia	
<input type="checkbox"/>	Nutrien	Type to Search	Type to Search	James Mangus	
<input type="checkbox"/>	McKesson	Rajeswari Kanupuru	Suresh Babu Sabbiseti	Sarat Addanki	
<input type="checkbox"/>	Clipper	Type to Search	Debasish Behera	Jonathan Sharland	

Note: If we are looking to update multiple customers data then by selecting all the customers and by updating the required changes and clicking on Save Button available on the right corner those all changes will be updated.

Save

Reset

Search :

Customer	CSL	Delivery Partner	Account Executive	Action Item
<input checked="" type="checkbox"/> Advance Auto Parts	Dileep Bonagiri	Girish Konnur	Karthik Rajeswar	
<input checked="" type="checkbox"/> Hudson Advisors	Girish Konnur	Girish Konnur	Deepak Goel	
<input type="checkbox"/> MasterCard	Neha Dhawale	Shobhit Gupta	Kevin Demit	
<input type="checkbox"/> Veros Real Estate Solutions, LLC	Deepak Goel	Type to Search	Deepak Goel	
<input type="checkbox"/> DTE Energy Co	Rajeswari Kanupuru	Kishan Rao Alwapuram	Jeanette Wareham	
<input type="checkbox"/> IBM Middle East FZ.LLC	Varun Sakshi Sharma	Varun Sakshi Sharma	Ajay Malgaonkar	
<input type="checkbox"/> NYC Health + Hospitals	Andrew Blank	Deepak Goel	Darryl Zack	
<input type="checkbox"/> Spruce Technologies	Rajeswari Kanupuru	Andrew Blank	Type to Search	
<input type="checkbox"/> Intellective	Deepak Goel	Syam Sukumar Vurubindi	Sumit Bhatia	
<input type="checkbox"/> Nutrien	Type to Search	Type to Search	James Mangus	
<input type="checkbox"/> McKesson	Rajeswari Kanupuru	Suresh Babu Sabbiseti	Sarat Addanki	
<input type="checkbox"/> Clipper	Type to Search	Debasish Behera	Jonathan Sharland	

### 3. Filters

Customers: Here we can select the particular customer we can select the particular customer those all-selected customer details will be displayed in the data table.

Select Customers / Prospects

Search :

☐ Selected items :  
None Selected

☐ All Customers

☐ I017  
☐ 3M Corporate Headquarters  
☐ Abbott Laboratories  
☐ Accenture (UKDIRECT)  
☐ ACCIVAL  
☐ ACFE Audit Committee Financial Experts  
☐ Adena Service Ltd Monsoon Accessorize  
☐ Adtran, Inc.  
☐ Adventist Health System

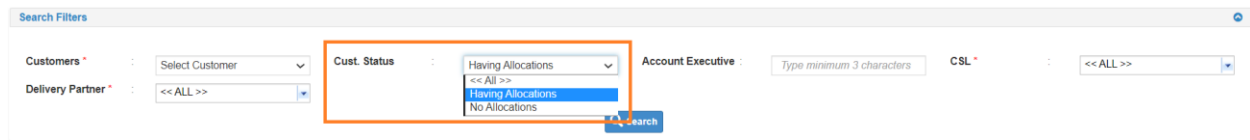
☐ (CNESST)Commission des normes, de l'quit, de la  
☐ 7-Eleven  
☐ ABC Disney  
☐ Accenture (UKISSI)  
☐ Accoona Corp.  
☐ ACI  
☐ Acuity  
☐ Adesa, Inc  
☐ Advance America  
☐ Advocate Group

☐ 1-800-FLOWERS  
☐ 21st Century Insurance Group  
☐ 7irene  
☐ ABN AMRO  
☐ Accenture (UKISSW)  
☐ Accountants in Bankruptcy  
☐ Acme Company (test)  
☐ Adecco (UKDIRECT)  
☐ Administrative Office of Pennsylvania Courts  
☐ Advance Auto Parts  
☐ And Linear (UKISSW)

☐ 170 Systems  
☐ 21st Century Oncology  
☐ 99 Cents Only Stores  
☐ Abu Dhabi Global Market  
☐ Accident Compensation Commission  
☐ ACF Technologies (UK) Ltd  
☐ Actavis, Inc.  
☐ Adelante Software Limited  
☐ Adobe Systems  
☐ ADT Security Services  
☐ Advanta Corp.  
☐ Accorner Maschinenfabrik

Save Undo

Cust. Status: Here we can select the particular status of the customers based on their allocations or non-allocations.



Search Filters

Customers \* : Select Customer

Delivery Partner \* : << ALL >>

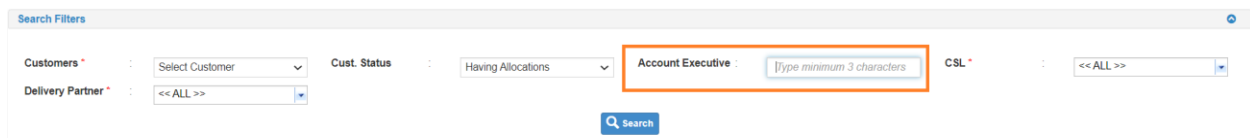
Cust. Status : Having Allocations

Account Executive : Type minimum 3 characters

CSL \* : << ALL >>

Search

Account Executive: Here we can select the particular executive by searching for a particular executive name.



Search Filters

Customers \* : Select Customer

Delivery Partner \* : << ALL >>

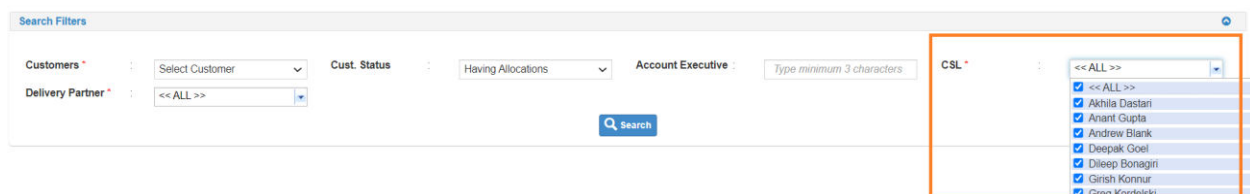
Cust. Status : Having Allocations

Account Executive : Type minimum 3 characters

CSL \* : << ALL >>

Search

CSL: Here we can select the particular CSL or can ALL CSL's for whom the particular data will be displayed.



Search Filters

Customers \* : Select Customer

Delivery Partner \* : << ALL >>

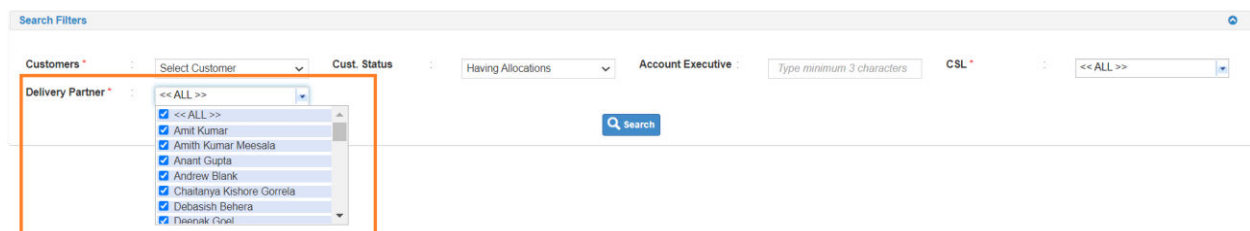
Cust. Status : Having Allocations

Account Executive : Type minimum 3 characters

CSL \* : << ALL >>

Search

Delivery Partner: Here we can select the particular DP or can ALL DP's for whom the particular data will be displayed.



Search Filters

Customers \* : Select Customer

Delivery Partner \* : << ALL >>

Cust. Status : Having Allocations

Account Executive : Type minimum 3 characters

CSL \* : << ALL >>

Search