



EFFICIENCY



RELIABILITY



FLEXIBILITY



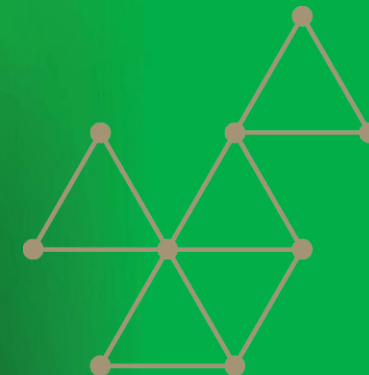
RESILIENCE

## Novel Solutions for Transmission Controllability and Expansion Planning in Colombia and Brazil

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PSR

July 18<sup>th</sup>, 2023



# Introduction

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# Novel Solutions for Capacity Expansion Planning

- ▶ **Planning 1.0:** economic efficiency + energy policy guidelines
  - BAU: Business as Usual
  - Minimize expected total costs (investment + expected value of the operating costs) under uncertainty (variability of hydro, wind, solar, biomass production, and demand)
  
- ▶ **Planning 2.0:** (1.0) + **reliability & resource adequacy**
  - Security of supply considering the “known unknowns” (equipment failure, composite generation and transmission reliability)
  
- ▶ **Planning 3.0:** (2.0) + **co-optimization with flexibility (= dynamic probabilistic reserve)**
  - Contemplating: intermittency of renewables, demand fluctuations and failure of the largest generating unit
  - Considers that reserve requirements vary over time → better dimensioned requirements and, consequently, the costs for the provision of these services are optimized
  
- ▶ **Planning 4.0:** (3.0) + **resilience**
  - Feasible supply considering the “unknown unknowns” (stochastic models are not suitable for extreme events)
  - Application examples: Geopolitical disruptions of fuel supply, very severe droughts, wind disruptions, effects of climate changes, etc.



# Novel Solutions for Capacity Expansion Planning

IEEE PES GTD  
CONFERENCE & EXPOSITION

IEEE PES  
Power & Energy Society®

IEEE

EFFICIENCY RELIABILITY FLEXIBILITY RESILIENCE

Stochastic co-optimization of renewable-driven reserves, storage and flexibility in power system planning and operation

Ricardo Perez\*

\*ricardo@psr-inc.com

PSR

October 20<sup>th</sup>, 2022

Planning 4.0: Ensuring efficiency, reliability, flexibility and resilience in the energy transition

EFFICIENCIA CONFIABILIDAD FLEXIBILIDAD RESILIENCIA

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PSR

Centenario IEEE PES México  
Acapulco, Agosto 2022



ENERGY REPORT PSR

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EFFICIENCY RELIABILITY FLEXIBILITY RESILIENCE

RESILIENCE: THE NEW ELEMENT OF ENERGY PLANNING

OPINION 2

The objective of this Editorial is to illustrate the incorporation of resilience in energy planning methodologies through two case studies with computational models developed by PSR: (i) an earthquake-resilient infrastructure planning for the Government of Chile; and (ii) the resilient generation expansion planning, in the case of Costa Rica.





# G&T Expansion Planning

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# G&T Expansion Planning

## Decision-making under Uncertainty using Different Multistage Stochastic Optimization Approaches



Ricardo Perez\*

\*ricardo@psr-inc.com

PES GM 2017

Panel:  
Transmission Planning for Non-  
Synchronous Variable Resources

July 18<sup>th</sup> 2017



21, rue d'Artois, F-75008 PARIS

<http://www.cigre.org>

Study Committee C1

CIGRE 2014

PS2 – New System Solutions and  
Planning Techniques

**FACTS and D-FACTS: The Operational Flexibility Demanded by the  
Transmission Expansion Planning Task with Increasing RES**

R. C. Perez\*, G. C. Oliveira, M. V. Pereira, D. M. Falcão, F. Kreikebaum, S. M. Ramsay

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UFRJ

SWG

SWG

Brazil and USA

### SUMMARY

There are several reasons including different dispatch, biomass, wind, transmission systems



**POWER FLOW CONTROLLABILITY AND FLEXIBILITY IN THE  
TRANSMISSION EXPANSION PLANNING PROBLEM: A MIXED-INTEGER  
LINEAR PROGRAMMING APPROACH**

Ricardo Cunha Perez





# Novel Solutions for Transmission Controllability and Expansion

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## SDDP

- Stochastic operating policy calculation and dispatch simulation

## OptGen

- Transmission Expansion planning
- Power transfer capacity increase between areas

## OptFlow

- AC OPF for VaR expansion planning
- Voltage control

## Organon

- Dynamic stability assessment

1

2

3

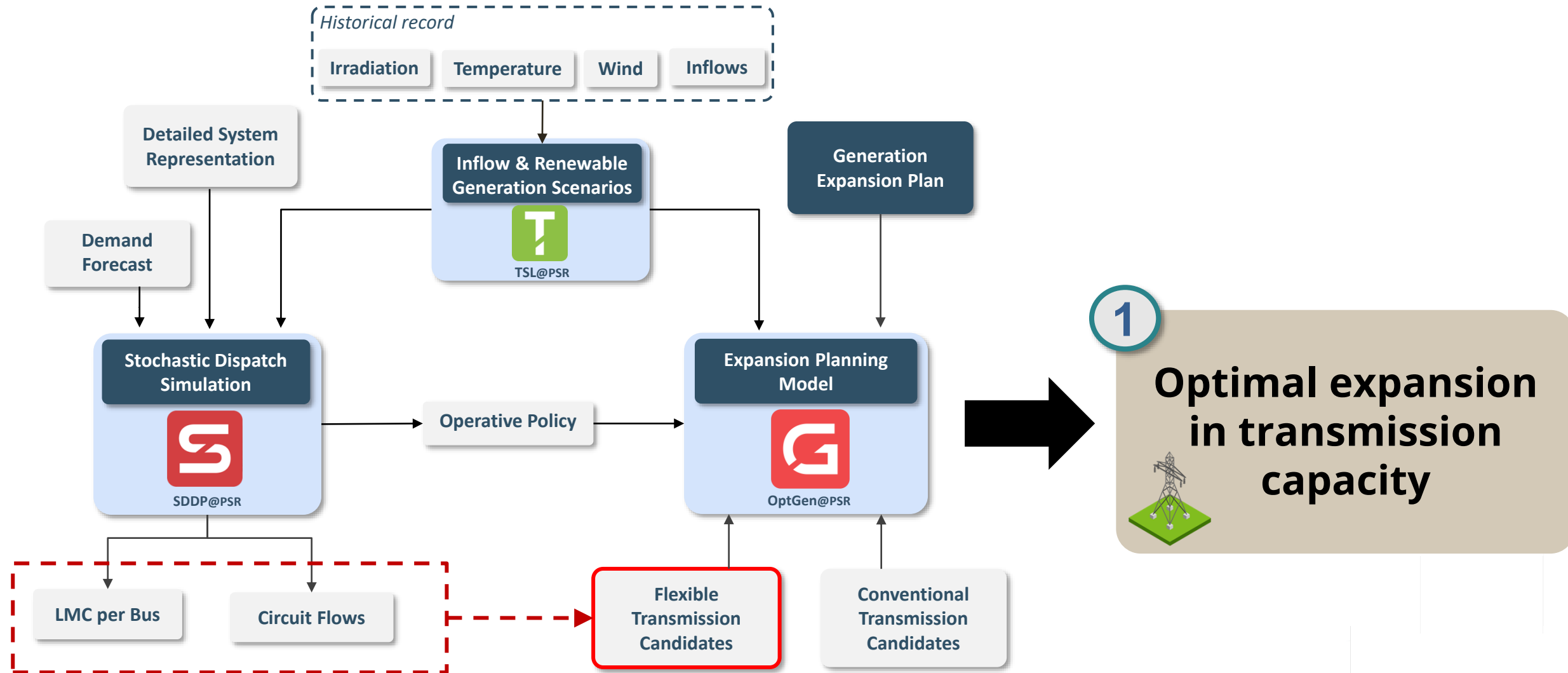
Linearized Power Flow

AC OPF

Stability Analysis

In this presentation we  
will focus on Part 1





# Flexible Expansion Planning Methodology – Part 1

## ► Transmission reinforcements:

- Power transfer capacity increase between areas
- Series compensation FACTS devices are contemplated (active power flow control through equivalent impedance variation)

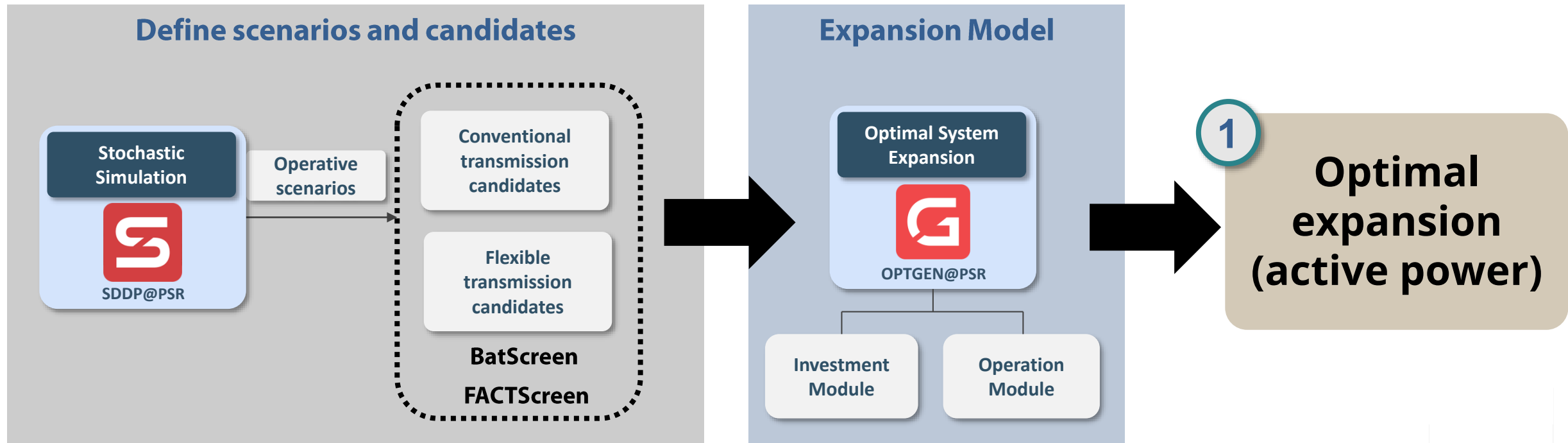
## ► Expansion Candidates:

- Transmission line / transformer (conventional)
- Phase-shifter (conventional)
- TSSC, TCSC, SSSC (flexible technology)
- D-FACTs (flexible technology)
- Flexibility Aggregators at the Distribution Level
- Dynamic Line Rating (DLR)
- Battery



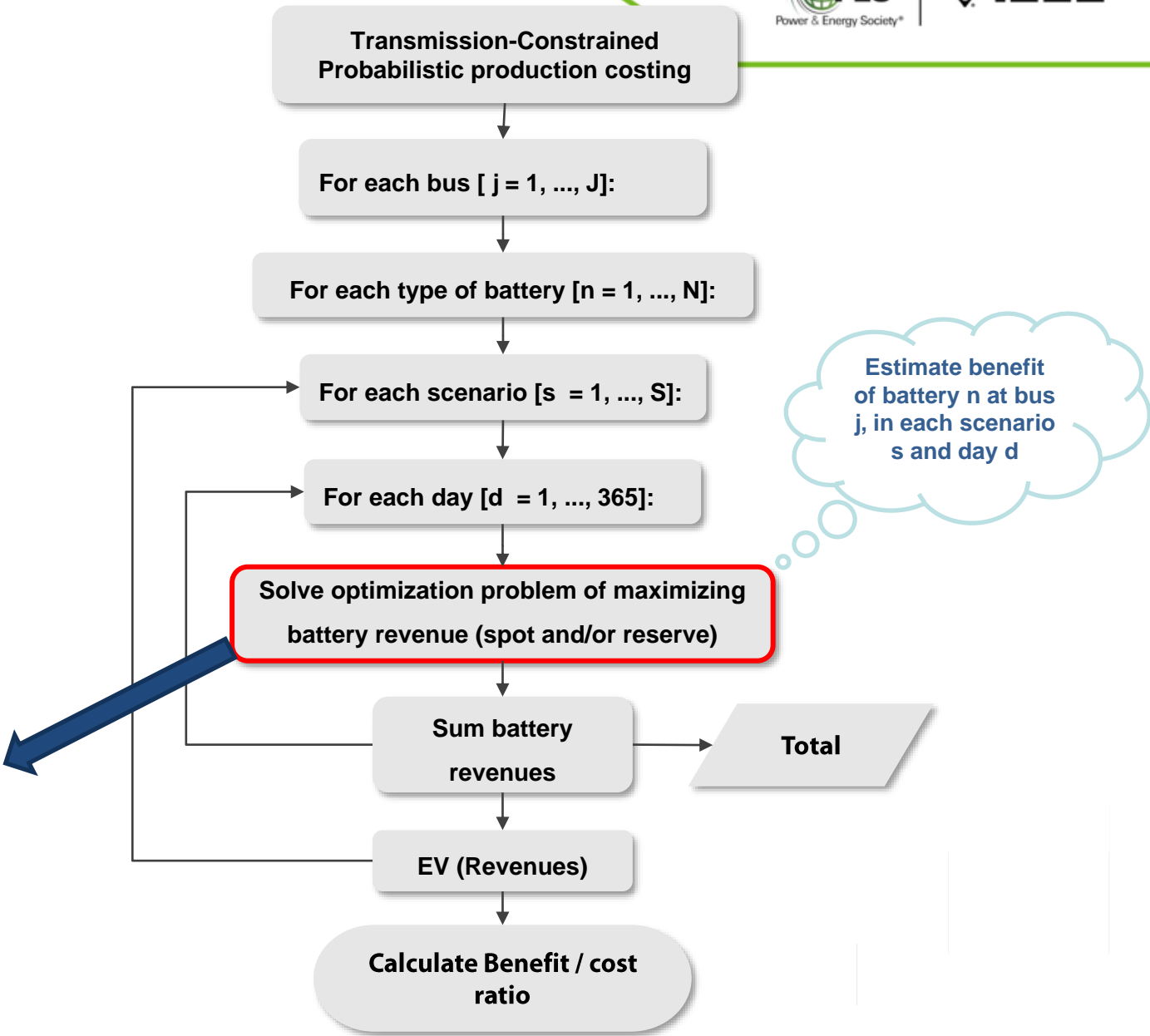
	Active Power Control	Voltage Control	Reactive Power Control	Frequency Control	Subsync. Resonance Control
SVC		X	X		
STATCOM		X	X		
TSSC	X				
TCSC	X				X
SSSC	X		X		X
UPFC	X	X	X		
LCC-HVDC	X			X	X
VSC-HVDC	X	X	X	X	X
Battery	X	X	X	X	

For FACTS and Batteries, we use screening models to reduce the number of candidates



# Optimal siting & sizing of batteries

Step 1 – BATSCREEN  
Screening of battery candidates



## Optimization Problem

- Objective Function:  $R_{jd}^{ns} = \text{Max} \sum_{\tau=1}^{24} \pi_{jd\tau}^s \cdot g_{jd\tau}^s$
- Subject to:
  - Energy balance equation  $\rightarrow e_{jd,\tau+1}^s = e_{jd\tau}^s - g_{jd\tau}^s$
  - Storage constraint  $\rightarrow 0 \leq e_{jd,\tau+1}^s \leq \bar{e}_{jd\tau}^s$
  - Generation constraint  $\rightarrow \underline{g}_n \leq g_{jd\tau}^s \leq \bar{g}_n$



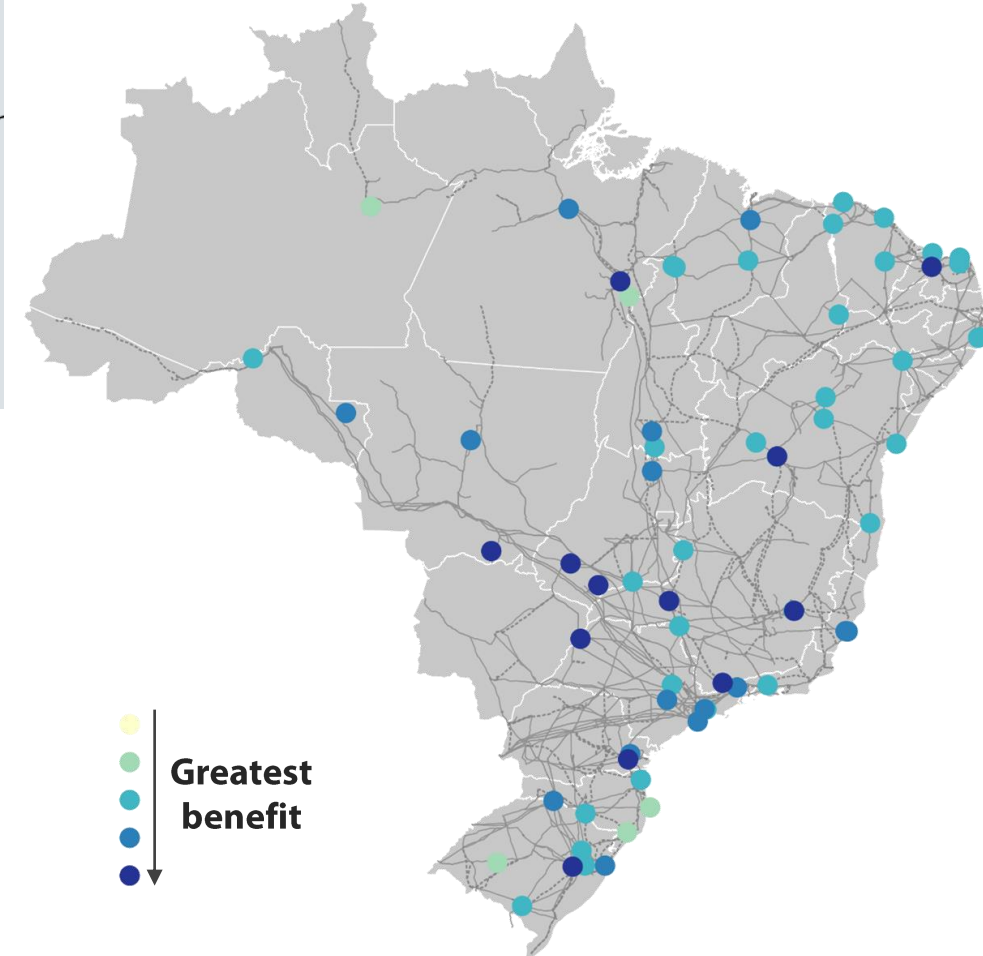
## Battery siting and sizing – Step 2

- 80 candidate batteries

### Best sites:

- Areas with higher demand
- Areas with concentrated VRE resources
  - Bahia
  - Coast of Northeast region
- Regional tie-lines
  - North-South
  - Northeast-Southeast

A similar procedure is used for the siting of FACTs candidates (FACTSCREEN)



# Optimal siting & sizing of series comp. FACTS

Step 2 – FACTSCREEN  
Screening of FACTS candidates

**Given the solution of the dispatch problem:**

$$z(\gamma) = \text{Min} \sum_i c_i \times g_i$$

s.a.

$Sf + g = D$

$f_{i,j} - \gamma_{i,j} \times (\theta_i - \theta_j) = 0$

$|f| \leq \bar{f}$

Multipliers

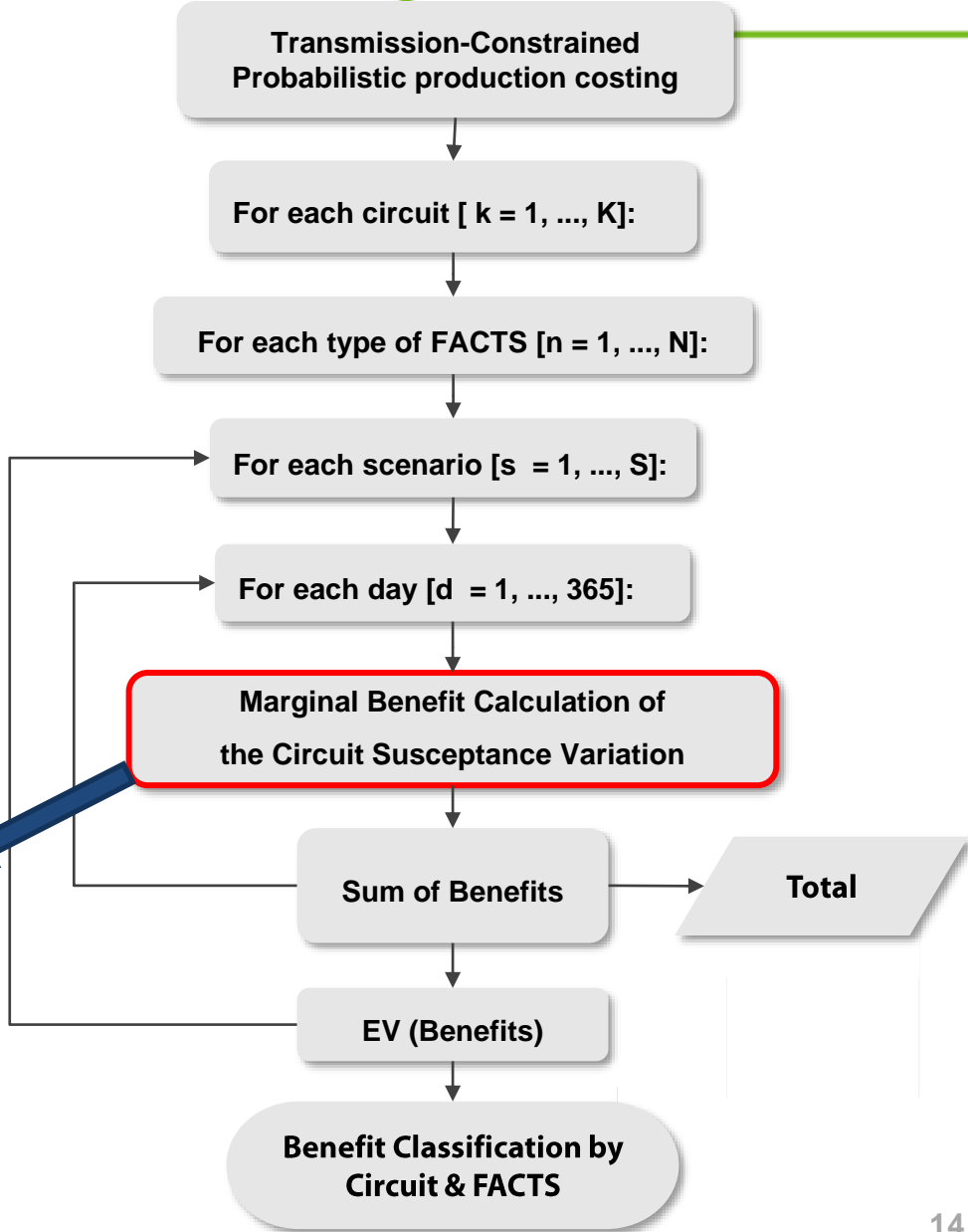
$\pi$

$\pi_{\gamma_{i,j}}$

$\pi_{\bar{f}}$

Sensitivity of the variation in the LMC in relation to the variation in the susceptance of the circuit:

$$\frac{\partial z(\gamma)}{\partial \gamma_{i,j}} = -\pi_{\gamma_{i,j}} \times (-(\theta_i - \theta_j))$$



# Comparison of Conventional versus Flexible Expansion

Conventional

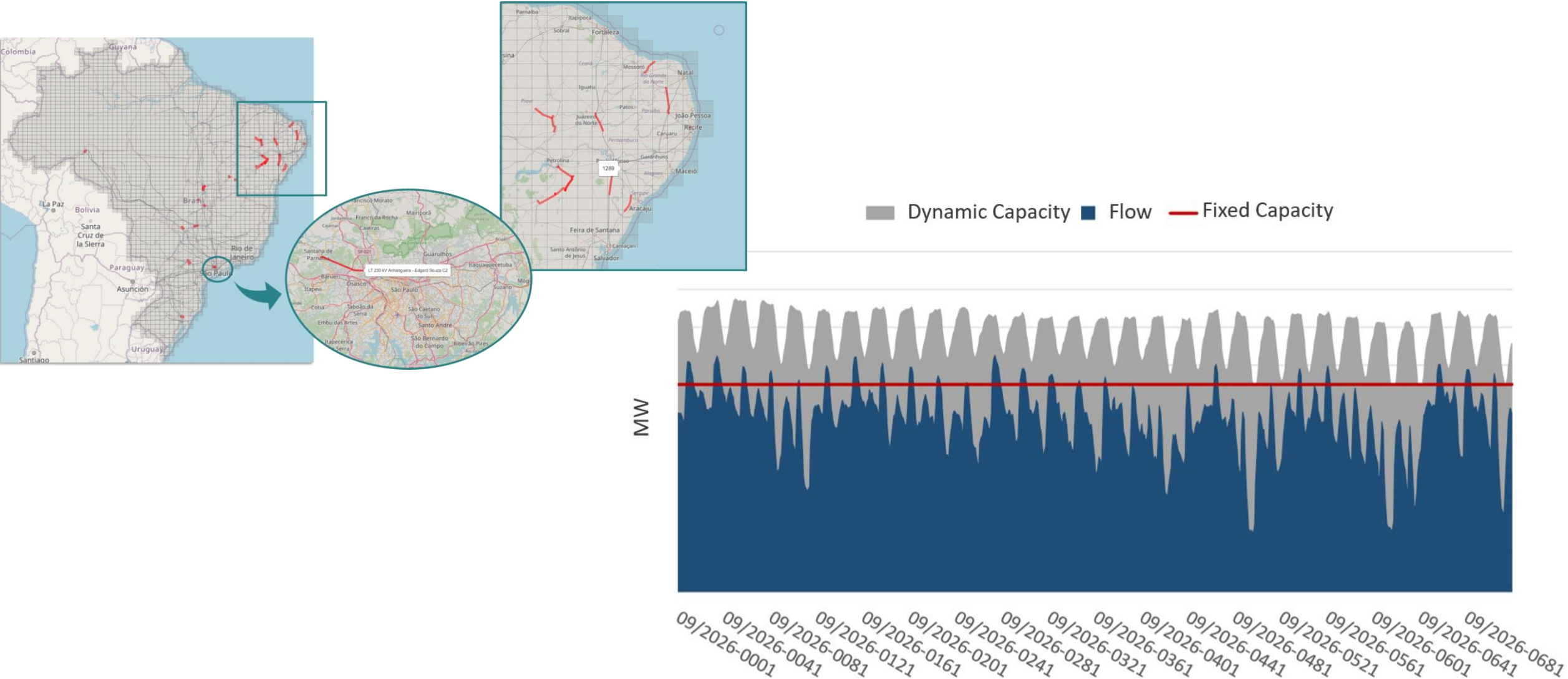
Flexible

Candidates



# Comparison of Conventional versus Flexible Expansion

Example of the effects related to **Dynamic Line Rating (DLR)**





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1

Linearized Power Flow

2

AC OPF

3

Stability Analysis

## 2

## Flexible Expansion Planning Methodology – Part 2

1

Optimal expansion  
in transmission  
capacity



Stochastic Dispatch  
Simulation



SDDP@PSR

Generation /  
Demand  
Scenarios

Optimal Reactive  
Power Expansion



NetPlan @PSR

Need for Reactive  
Power  
Compensation

Post Processing

Indication of  
Equipment for  
Voltage Control

Inflow & Renewable  
Generation Scenarios



TSL@PSR

Voltage Control  
Equipment  
Candidates

2

Optimal VaR  
expansion

## ► Expansion Candidates:

- SVC (flexible technology)
- STATCOM (flexible technology)
- UPFC (flexible technology)

	Active Power Control	Voltage Control	Reactive Power Control	Frequency Control	Subsync. Resonance Control
SVC		X	X		
STATCOM		X	X		
TSSC	X				
TCSC	X				X
SSSC	X		X		X
UPFC	X	X	X		
LCC-HVDC	X			X	X
VSC-HVDC	X	X	X	X	X
Battery	X	X	X	X	

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2

**Optimal VaR expansion****Optimal expansion of reactive power**

NetPlan @PSR

Generation /  
Demand Scenarios

Network Topology

Indication of  
equipment for  
voltage controlVoltage and  
Frequency  
Controllers

Machine Models

**Dynamic stability  
assessment**Organon  
@HPPASecurity  
Constraints

3

**Optimal  
flexible  
transmission  
expansion**



# Conclusions

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# Conclusions

- Each technology is a piece of the “puzzle” of the energy transition / decarbonization process
- Flexibility resources for the transmission network include FACTs, batteries, DLR and flexibility aggregators
- The proposed planning scheme allows economic valuation of transmission flexibility that is vital for high penetration of intermittent renewables



# ENERGYREPORT

**Planning transmission for a net zero future**



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# Questions? Thanks!



## PSR

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