

# PRD 26: KAM Theory and Planetary Stability

Pure Thought AI Challenge 26

Pure Thought AI Challenges Project

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## Abstract

This document presents a comprehensive Product Requirement Document (PRD) for implementing a pure-thought computational challenge. The problem can be tackled using only symbolic mathematics, exact arithmetic, and fresh code—no experimental data or materials databases required until final verification. All results must be accompanied by machine-checkable certificates.

## Contents

**Domain:** Celestial Mechanics Dynamical Systems

**Timeline:** 6-9 months

**Difficulty:** High

**Prerequisites:** Hamiltonian mechanics, perturbation theory, measure theory, symplectic geometry

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## 0.1 1. Problem Statement

### 0.1.1 Scientific Context

**KAM (Kolmogorov-Arnold-Moser) theory** is one of the deepest results in dynamical systems, providing a rigorous mathematical explanation for the long-term stability of planetary orbits. The classical problem dates to Newton: given  $N$  gravitating bodies with small perturbations (planet-planet interactions), do orbits remain stable forever, or do planets eventually escape or collide?

The breakthrough came in three stages:

- **Kolmogorov (1954):** Announced that "most" invariant tori of integrable systems survive small perturbations
- **Arnold (1963):** Proved the theorem for analytic Hamiltonians
- **Moser (1962):** Extended to smooth  $(C^k)$  systems with weaker differentiability

**KAM Theorem (simplified):** Consider a nearly-integrable Hamiltonian  $H = H(I) + H(I, \theta)$  where  $H$  is integrable and  $\epsilon$  is small. If:

- Frequencies  $(I) = H/I$  satisfy **Diophantine conditions** (non-resonant)
- $H$  is sufficiently smooth

Then for  $\epsilon < \epsilon_0$ , there exists a **Cantor set** of invariant tori (measure  $\rightarrow$  full as  $\epsilon \rightarrow 0$ ) on which motion is **quasi-periodic** with frequencies  $(I)$ .

### 0.1.2 Core Question

**Can we numerically verify KAM conditions for realistic planetary systems and certify their long-term stability?**

Key challenges:

- **Action-angle transformation:** Convert Keplerian orbits to  $(I, \theta)$  coordinates
- **Diophantine verification:** Check  $|k \cdot \omega| \geq \frac{c}{|k|^N}$  for infinitely many  $k$
- **KAM iteration:** Iteratively eliminate resonant terms via canonical transformations
- **Measure estimates:** Compute fraction of phase space with surviving tori
- **Solar system application:** Analyze real planetary data (Jupiter, Saturn, etc.)

### 0.1.3 Why This Matters

- **Planetary stability:** Rigorous proof that solar system is stable over Gyr timescales
- **Accelerator physics:** Stability of particle beams in synchrotrons
- **Plasma confinement:** Magnetic field line structure in tokamaks
- **General dynamical systems:** Paradigm for persistence of structure under perturbations
- **Chaos theory:** Boundary between regular (KAM tori) and chaotic (Arnold diffusion) motion

### 0.1.4 Pure Thought Advantages

KAM theory is **ideal for pure thought investigation**:

- Based on **symbolic perturbation theory** (action-angle variables)
- Diophantine conditions **verifiable algorithmically** (continued fractions)
- KAM iteration **computable via computer algebra** (Lie series)
- All results **certified via interval arithmetic** (rigorous error bounds)
- NO numerical orbit integration until verification phase
- NO empirical stability estimates

## 0.2 2. Mathematical Formulation

### 0.2.1 Integrable Systems and Invariant Tori

**Integrable Hamiltonian:**  $H(I)$  depends only on action variables  $I = (I_1, \dots, I_n)$ .  
 Hamilton's equations:

$$\begin{aligned} \frac{dI}{dt} &= - \frac{\partial H}{\partial \theta} = 0 && \text{(actions constant)} \\ \frac{d\theta}{dt} &= \frac{\partial H}{\partial I} = \omega(I) && \text{(angles evolve linearly)} \end{aligned}$$

**Invariant tori:** Phase space  $(I, \theta) \times$  foliated into  $n$ -tori  $I = \text{const}$ , each with quasi-periodic motion.

**Frequencies:**  $\omega(I) = \partial H / \partial I = (\omega_1, \dots, \omega_n)$

**Example (Kepler problem):**  $H = -\mu/(2I) \rightarrow \omega = \mu^2/I^3$  (single frequency, 1D torus = circle).

### 0.2.2 Perturbation and Resonances

**Perturbed Hamiltonian:**  $H = H_0(I) + H_1(I, \theta)$  where  $H_1$  is periodic.

**Fourier expansion:**

$$H_1(I, \theta) = \sum_k H_k(I) e^{i k \cdot \theta}$$

**Resonance:** Frequency vector  $\omega(I)$  is **resonant** if  $k \cdot \omega(I) = 0$  for some  $k \neq 0$ .

**Small divisors problem:** Perturbation series for quasi-periodic solutions involves denominators  $k \cdot \omega$ , which vanish at resonances  $\rightarrow$  series diverges.

**KAM insight:** Avoid resonances by restricting to **Diophantine frequencies**.

### 0.2.3 Diophantine Conditions

**Definition:** Frequency vector  $\mathbf{k}$  is **Diophantine** with parameters  $(\gamma, \tau)$  if:

$$|\mathbf{k} \cdot \boldsymbol{\omega}| \geq \frac{\gamma}{|\mathbf{k}|^\tau \text{ for all } \mathbf{k} \neq 0$$

where  $|\mathbf{k}| = |k_1| + \dots + |k_n|$ .

**Interpretation:** Frequencies are "sufficiently irrational"—they avoid rational resonances by a margin that decays slower than polynomially.

**Measure:** Diophantine frequencies have full measure (Lebesgue) in  $\mathbb{R}^n$  for  $\tau > n-1$ .

**Example (golden ratio):**  $\omega = ((5-1)/2, 1)$  satisfies Diophantine conditions with  $\gamma = 2$ .

### 0.2.4 KAM Theorem (Precise Statement)

**Theorem (Arnold 1963):** Let  $H = H_0(I) + H_1(I, \theta)$  be a real-analytic Hamiltonian on  $\mathbb{R}^n \times \mathbb{T}^n$ . Assume:

- **Non-degeneracy:**  $\det(\partial^2 H_0 / \partial I^2) \neq 0$  (frequencies change with actions)
- **Diophantine:**  $(I) = H_0(I)$  satisfies  $|\mathbf{k} \cdot \boldsymbol{\omega}| \geq \frac{\gamma}{|\mathbf{k}|^{n+1}}$
- **Smallness:**  $\epsilon < \epsilon_0$  (depends on  $\gamma, \tau$ , analyticity radius)

Then there exists a **Cantor set**  $K$  of actions with measure  $|K| \rightarrow 1$  as  $\epsilon \rightarrow 0$ , such that for  $I \in K$ :

- The invariant torus  $T_I = (I, \theta)$  survives the perturbation
- Motion on  $T_I$  is quasi-periodic with frequencies  $(I)$

**Certificate:** To certify stability, verify:

- Diophantine condition for initial frequencies
- Non-degeneracy: Hessian  $\det \neq 0$
- Perturbation  $\epsilon$  below threshold (computed via KAM estimates)

### 0.2.5 Certificates

All results must come with **machine-checkable certificates**:

- **Diophantine certificate:** Interval arithmetic proof that  $|\mathbf{k} \cdot \boldsymbol{\omega}| \geq \frac{\gamma}{|\mathbf{k}|^{n+1}}$
- **Non-degeneracy certificate:** Hessian eigenvalues bounded away from zero
- **KAM convergence certificate:** Iterative scheme converges with certified error bounds
- **Measure certificate:** Lower bound on volume of surviving tori

**Export format:** JSON with exact algebraic numbers:

```
1 {
2   "system": "Jupiter-Saturn",
3   "frequencies": {"omega1": "2.831e-4", "omega2": "1.152e-4"},
4   "diophantine_alpha": 0.001,
5   "diophantine_tau": 3,
6   "epsilon": 0.001,
```

```

7  "kam_converged": true,
8  "stable_tori_measure": 0.95,
9  "certified": true
10 }

```

### 0.3 3. Implementation Approach

#### 0.3.1 Phase 1 (Months 1-2): Action-Angle Variables

**Goal:** Convert Keplerian elements to action-angle coordinates.

```

1  import numpy as np
2  import sympy as sp
3  from mpmath import mp
4  mp.dps = 100
5
6  def kepler_to_action_angle(a: float, e: float, i: float,
7                             mu: float = 1.0) -> tuple:
8      """
9      Convert Keplerian orbital elements to Delaunay action-angle
10     variables.
11
12     Args:
13         a: semi-major axis
14         e: eccentricity
15         i: inclination
16         mu: gravitational parameter (G*M_sun)
17
18     Returns:
19         (actions, angles, frequencies)
20         Actions: (L, G, H) where
21             L = sqrt(a) (mean longitude action)
22             G = L*sqrt(1-e) (angular momentum)
23             H = G*cos(i) (vertical angular momentum)
24
25     """
26     # Delaunay actions
27     L = np.sqrt(mu * a)
28     G = L * np.sqrt(1 - e**2)
29     H = G * np.cos(i)
30
31     actions = np.array([L, G, H])
32
33     # Conjugate angles: (l, g, h) where
34     # l = mean anomaly
35     # g = argument of perihelion
36     # h = longitude of ascending node
37
38     # Frequencies = H / I
39     # For Kepler: H = - / (2L)
40     omega_L = mu**2 / L**3 # Mean motion n = sqrt( / a )
41     omega_G = 0 # Axisymmetric
42     omega_H = 0 # No precession in unperturbed Kepler
43
44     frequencies = np.array([omega_L, omega_G, omega_H])

```

```

43     return actions, frequencies
44
45
46
47 def action_angle_to_cartesian(actions: np.ndarray,
48                               angles: np.ndarray,
49                               mu: float = 1.0) -> tuple:
50     """
51     Convert action-angle variables back to Cartesian positions and
52     velocities.
53
54     Inverse of kepler_to_action_angle.
55     """
56     L, G, H = actions
57     l, g, h = angles
58
59     # Reconstruct Keplerian elements
60     a = L**2 / mu
61     e = np.sqrt(1 - (G/L)**2)
62     i = np.arccos(H/G)
63
64     # Convert to Cartesian (standard formulas)
65     # ... (omitted for brevity)
66
67     return position, velocity
68
69 def compute_action_angle_transformation_jacobian(actions: np.ndarray)
70 -> np.ndarray:
71     """
72     Compute Jacobian (q,p)/ ( ,I) of action-angle to Cartesian
73     transformation.
74
75     Used for verifying symplecticity:  $J^T J =$  where  $= \begin{bmatrix} 0 & I \\ -I & 0 \end{bmatrix}$ .
76     """
77     L, G, H = actions
78
79     # Symbolic computation
80     L_sym, G_sym, H_sym = sp.symbols('L G H', positive=True)
81     l_sym, g_sym, h_sym = sp.symbols('l g h', real=True)
82
83     # ... (compute transformation symbolically, then differentiate)
84
85     jacobian = sp.Matrix([[...]]) # 6x6 matrix
86
87     # Evaluate numerically
88     J_numeric = np.array(jacobian.subs({L_sym: L, G_sym: G, H_sym:
89                                         H}).evalf())
90
91     return J_numeric

```

**Validation:** Verify transformation is canonical (symplectic) by checking  $J^T J =$  .

### 0.3.2 Phase 2 (Months 2-4): Diophantine Conditions

**Goal:** Verify frequency vectors satisfy Diophantine inequality.

```

1 from mpmath import mp, mpf
2 from fractions import Fraction
3
4 def check_diophantine_condition(omega: np.ndarray,
5                                 alpha: float = 0.001,
6                                 tau: float = 3.0,
7                                 k_max: int = 100) -> dict:
8
9     """
10    Verify Diophantine condition  $|k| \geq \alpha / |k|^\tau$  for all  $k$  with
11     $|k| \leq k_{\max}$ .
12
13    Returns:
14        Certificate with worst-case  $k$  vector and margin.
15    """
16    n = len(omega)
17    worst_margin = float('inf')
18    worst_k = None
19
20    for k in generate_integer_lattice(n, k_max):
21        if np.all(k == 0):
22            continue
23
24        k_norm = np.sum(np.abs(k))
25        k_dot_omega = abs(np.dot(k, omega))
26
27        threshold = alpha / (k_norm ** tau)
28
29        if k_dot_omega < threshold:
30            return {
31                'is_diophantine': False,
32                'resonant_k': k.tolist(),
33                'violation': k_dot_omega / threshold
34            }
35
36        margin = k_dot_omega / threshold
37        if margin < worst_margin:
38            worst_margin = margin
39            worst_k = k
40
41    return {
42        'is_diophantine': True,
43        'worst_k': worst_k.tolist(),
44        'safety_margin': worst_margin,
45        'alpha': alpha,
46        'tau': tau,
47        'k_max': k_max
48    }
49
50 def generate_integer_lattice(n: int, k_max: int) -> list:
51     """Generate all integer vectors  $k$  with  $|k| \leq k_{\max}$ ."""
52     from itertools import product
53     vectors = []

```



```

53     for k in product(range(-k_max, k_max+1), repeat=n):
54         if sum(abs(ki) for ki in k) <= k_max:
55             vectors.append(np.array(k))
56
57     return vectors
58
59
60
61 def estimate_diophantine_alpha(omega: np.ndarray,
62                                tau: float = 3.0,
63                                k_max: int = 1000) -> float:
64     """
65     Estimate optimal      for given      .
66
67     Find largest      such that Diophantine condition holds for all |k|
68         k_max.
69     """
70     min_ratio = float('inf')
71
72     for k in generate_integer_lattice(len(omega), k_max):
73         if np.all(k == 0):
74             continue
75
76         k_norm = np.sum(np.abs(k))
77         k_dot_omega = abs(np.dot(k, omega))
78
79         ratio = k_dot_omega * (k_norm ** tau)
80         if ratio < min_ratio:
81             min_ratio = ratio
82
83     alpha_optimal = min_ratio
84
85     return alpha_optimal
86
87 def brjuno_function(omega: np.ndarray) -> float:
88     """
89     Compute Brjuno function B( ) measuring how close      is to
90         resonances.
91
92     B( ) =      log(      q      ) / q
93
94     where q      are denominators in continued fraction expansion.
95
96     KAM theorem requires B( ) <      (weaker than Diophantine).
97     """
98     # Compute continued fraction for      /      (2D case)
99     omega_ratio = omega[0] / omega[1]
100
101     continued_fraction = compute_continued_fraction(omega_ratio,
102                                                         max_terms=50)
103
104     # Compute Brjuno sum
105     denominators = continued_fraction_denominators(continued_fraction)
106
107     brjuno_sum = 0

```

```

106     for n in range(len(denominators) - 1):
107         q_n = denominators[n]
108         q_n1 = denominators[n+1]
109
110         brjuno_sum += np.log(q_n1) / q_n
111
112     return brjuno_sum

```

**Validation:** Test on known Diophantine frequencies (golden ratio, etc.).

### 0.3.3 Phase 3 (Months 4-6): KAM Iteration

**Goal:** Implement KAM iterative scheme to construct invariant tori.

```

1  def kam_iteration(H0_freq: callable,
2                    H1_fourier: dict,
3                    epsilon: float,
4                    max_iterations: int = 20,
5                    tolerance: float = 1e-12) -> dict:
6
7      """
8      KAM iterative procedure to eliminate non-resonant terms.
9
10     Algorithm (Kolmogorov):
11     1. Start with  $H = H_0 + H_1$ 
12     2. Find generating function  $S$  solving homological equation  $\{S, H_0\} = -H_1^{\text{non-res}}$ 
13     3. Apply canonical transformation via Lie series
14     4. New Hamiltonian  $H' = H_0' + H_1' + O(\epsilon^2)$ 
15     5. Repeat until convergence
16
17     Args:
18     H0_freq: Function I → (I) giving frequencies
19     H1_fourier: Dictionary {k: H1(k)} of Fourier coefficients
20     epsilon: Perturbation parameter
21     max_iterations: Maximum KAM steps
22     tolerance: Convergence threshold
23
24     Returns:
25     Certificate with final Hamiltonian and error estimates
26
27     """
28     # Initial data
29     I0 = np.array([1.0, 0.9, 0.8]) # Reference action
30     omega = H0_freq(I0)
31
32     # Check Diophantine
33     dioph_check = check_diophantine_condition(omega)
34     if not dioph_check['is_diophantine']:
35         return {
36             'converged': False,
37             'reason': 'resonance',
38             'resonant_k': dioph_check['resonant_k']
39         }
40
41     # KAM iteration
42     H1_current = H1_fourier.copy()
43     epsilon_current = epsilon

```

```

42
43 for iteration in range(max_iterations):
44     # Solve homological equation:  $ik \quad S = H$ 
45     S_fourier = {}
46
47     for k, H1_k in H1_current.items():
48         k_dot_omega = np.dot(k, omega)
49
50         if abs(k_dot_omega) > 1e-10: # Non-resonant
51             S_fourier[k] = H1_k / (1j * k_dot_omega)
52
53     # Compute new  $H'$  via Lie series:  $H' = H + \{S, H\} + \dots$ 
54     H1_new = compute_poisson_bracket_fourier(S_fourier, H1_current,
55                                              omega)
56
57     # Estimate size of new perturbation
58     H1_norm = sum(abs(H1_k) for H1_k in H1_new.values())
59
60     print(f"Iteration {iteration}: ||  $H'$  || = {H1_norm:.3e},
61           = {epsilon_current**2:.3e}")
62
63     if H1_norm < tolerance:
64         return {
65             'converged': True,
66             'iterations': iteration,
67             'final_perturbation_norm': H1_norm,
68             'epsilon_effective': epsilon_current
69         }
70
71     # Update for next iteration
72     H1_current = H1_new
73     epsilon_current = epsilon_current ** 2 # Quadratic convergence
74
75     return {
76         'converged': False,
77         'reason': 'max_iterations_reached',
78         'final_perturbation_norm': H1_norm
79     }
80
81 def compute_poisson_bracket_fourier(S_fourier: dict,
82                                     H1_fourier: dict,
83                                     omega: np.ndarray) -> dict:
84     """
85     Compute  $\{S, H\}$  in Fourier space.
86
87      $\{S, H\} = i \sum_{k_1, k_2} (k_1 \cdot \omega) S_{k_1} H_{k_2} e^{i(k_1 + k_2) \cdot x}$ 
88     """
89     result = {}
90
91     for k1, S_k1 in S_fourier.items():
92         for k2, H1_k2 in H1_fourier.items():
93             k_sum = tuple(np.array(k1) + np.array(k2))

```

```

94         k1_dot_omega = np.dot(k1, omega)
95
96         term = 1j * k1_dot_omega * S_k1 * H1_k2
97
98         if k_sum in result:
99             result[k_sum] += term
100         else:
101             result[k_sum] = term
102
103     return result

```

**Validation:** Test on pendulum (analytically solvable) and verify convergence.

### 0.3.4 Phase 4 (Months 6-8): Solar System Application

**Goal:** Apply KAM theory to analyze real planetary system stability.

[illegible]

```

37     # Estimate perturbation strength
38     epsilon = 0.001 # m_Jupiter / m_Sun ~ 10^{-3}
39
40     # Apply KAM iteration (simplified would need full perturbation
41     # Hamiltonian)
42     # kam_result = kam_iteration(H0_freq, H1_fourier, epsilon)
43
44     return {
45         'planets': list(planets.keys()),
46         'frequencies': {name: omega[0] for name, omega in
47             frequencies.items()},
48         'diophantine_check': dioph_cert,
49         'perturbation_epsilon': epsilon,
50         'conclusion': 'STABLE' if dioph_cert['is_diophantine'] else
51         'RESONANT'
52     }
53
54 def find_resonances_in_solar_system(planets: dict,
55                                     max_order: int = 10) -> list:
56     """
57     Find all low-order mean-motion resonances  $k_1 n_1 + k_2 n_2 = 0$ .
58
59     Famous examples:
60     - Jupiter-Saturn: 5:2 ( $5n_J - 2n_S = 0$ )
61     - Neptune-Pluto: 3:2
62     """
63     resonances = []
64
65     planet_names = list(planets.keys())
66
67     for i, name1 in enumerate(planet_names):
68         for name2 in planet_names[i+1:]:
69             n1 = planets[name1]['mean_motion']
70             n2 = planets[name2]['mean_motion']
71
72             # Search for k1, k2 such that  $|k_1 n_1 + k_2 n_2| < \text{tolerance}$ 
73             for k1 in range(-max_order, max_order+1):
74                 for k2 in range(-max_order, max_order+1):
75                     if k1 == 0 and k2 == 0:
76                         continue
77
78                     resonance_value = abs(k1 * n1 + k2 * n2)
79
80                     if resonance_value < 1e-5: # Near resonance
81                         resonances.append({
82                             'planets': (name1, name2),
83                             'order': (k1, k2),
84                             'mismatch': resonance_value
85                         })
86
87     return resonances

```

**Validation:** Reproduce Laskar (1989) stability estimates for Jupiter-Saturn system.

### 0.3.5 Phase 5 (Months 8-9): Measure Estimates and Certificates

**Goal:** Compute volume of phase space occupied by KAM tori.

```

1 from dataclasses import dataclass, asdict
2 import json
3
4 @dataclass
5 class KAMCertificate:
6     """Complete KAM stability certificate."""
7
8     # System identification
9     system_name: str
10    n_bodies: int
11    perturbation_epsilon: float
12
13    # Frequency data
14    frequencies: dict
15    is_diophantine: bool
16    diophantine_alpha: float
17    diophantine_tau: float
18
19    # KAM iteration
20    kam_converged: bool
21    kam_iterations: int
22    final_perturbation_norm: float
23
24    # Measure estimates
25    surviving_tori_fraction: float # Fraction of phase space with
    stable tori
26
27    # Stability conclusion
28    is_stable: bool
29    stability_timescale_years: float
30
31    # Metadata
32    computation_date: str
33    precision_digits: int
34
35    def export_json(self, filename: str):
36        """Export certificate to JSON."""
37        with open(filename, 'w') as f:
38            json.dump(asdict(self), f, indent=2)
39
40    def verify(self) -> bool:
41        """Self-check certificate validity."""
42        checks = [
43            self.n_bodies > 0,
44            self.perturbation_epsilon > 0,
45            self.diophantine_alpha > 0,
46            0 <= self.surviving_tori_fraction <= 1,
47            self.stability_timescale_years > 0
48        ]
49        return all(checks)
50
51
52 def generate_kam_certificate_solar_system() -> KAMCertificate:

```

```

53     """
54     Generate complete KAM certificate for solar system.
55     """
56     stability_analysis = solar_system_kam_stability()
57
58     cert = KAMCertificate(
59         system_name='Solar System (Jupiter-Neptune)',
60         n_bodies=4,
61         perturbation_epsilon=0.001,
62         frequencies={name: freq for name, freq in
63                     stability_analysis['frequencies'].items()},
64         is_diophantine=stability_analysis['diophantine_check']['is_diophantine'],
65         diophantine_alpha=stability_analysis['diophantine_check']['alpha'],
66         diophantine_tau=stability_analysis['diophantine_check']['tau'],
67         kam_converged=True, # Would come from KAM iteration
68         kam_iterations=15,
69         final_perturbation_norm=1e-12,
70         surviving_tori_fraction=0.95, # Estimate from KAM measure
71         theory
72         is_stable=True,
73         stability_timescale_years=5e9, # Age of solar system
74         computation_date='2026-01-17',
75         precision_digits=100
76     )
77
78     return cert

```

**Validation:** Export certificates, verify all self-checks pass.

## 0.4 4. Example Starting Prompt

### Prompt for AI System:

You are tasked with applying KAM theory to verify planetary stability. Your goals:

- **Action-Angle Transformation (Months 1-2):**
  - Convert Keplerian elements (a, e, i) to Delaunay actions (L, G, H)
  - Compute frequencies  $\omega = H/I$
  - Verify transformation is canonical (symplectic)
- **Diophantine Verification (Months 2-4):**
  - Check  $|k \cdot \omega| \geq |k|^{-\nu}$  for all  $|k| \leq 100$
- Estimate optimal  $\nu$  for Jupiter-Saturn system
- Compute Brjuno function  $B()$
- **KAM Iteration (Months 4-6):**
  - Implement homological equation solver
  - Apply Lie series canonical transformations

- Verify convergence to  $O(2)$  perturbation
- **Solar System Application (Months 6-8):**
- Analyze Jupiter, Saturn, Uranus, Neptune
- Find all resonances with order  $\leq 10$
- Estimate perturbation  $\leq 10^{-3}$
- **Certificate Generation (Months 8-9):**
- Create KAMCertificate with all parameters
- Export to JSON with interval arithmetic bounds
- Verify stability timescale  $>$  age of solar system

**Success Criteria:**

- MVR (2-4 months): Action-angle for 2-body, Diophantine checks
- Strong (6-8 months): KAM iteration converges, Jupiter-Saturn analysis complete
- Publication (9 months): Full solar system certificate, measure estimates

**References:**

- Arnold (1963): Proof of KAM theorem
- Laskar (1989): Numerical chaos in solar system
- Celletti Chierchia (2007): KAM stability for realistic models

Begin by implementing action-angle transformation for Jupiter orbit.

## 0.5 5. Success Criteria

### 0.5.1 Minimum Viable Result (Months 1-4)

**Core Achievements:**

- Action-angle transformation for Kepler problem
- Diophantine verification for 2D frequency vectors
- Basic KAM iteration (3-5 steps) for toy Hamiltonian
- Certificate generation framework

**Validation:**

- Canonical transformation verified (Jacobian check)
- Diophantine condition tested on golden ratio



- KAM iteration reduces perturbation by factor 100

**Deliverables:**

- Python module `kam_theory.py`
- Jupyter notebook: Jupiter-Saturn resonance analysis
- JSON certificate for simple 2-body system

### 0.5.2 Strong Result (Months 4-8)

**Extended Capabilities:**

- Full KAM iteration with 10+ steps
- Solar system stability analysis (Jupiter-Neptune)
- Resonance finding algorithm
- Measure estimates: fraction of surviving tori
- Comparison to Laskar (1989) results

**Publications Benchmark:**

- Reproduce Laskar stability timescales
- Match Diophantine parameters to within 10

**Deliverables:**

- Database of certificates for 10+ planetary configurations
- Resonance map (frequency space plot)
- Stability report: timescales vs perturbation strength

### 0.5.3 Publication-Quality Result (Months 8-9)

**Novel Contributions:**

- Rigorous error bounds on KAM iteration
- Optimal Diophantine parameters for solar system
- Extension to 3-body resonances (secular dynamics)
- Formal verification: Coq/Lean proofs of key lemmas
- Interactive visualization: invariant tori in phase space

**Beyond Literature:**

- Improve KAM convergence rates
- Discover new stability islands in phase space

- Apply to exoplanetary systems

#### Deliverables:

- Arxiv preprint: "Certified KAM Stability for the Solar System"
- GitHub repository with all code and certificates
- Web tool: check KAM stability for arbitrary planetary systems

## 0.6 6. Verification Protocol

```

1 def verify_kam_certificate(cert: KAMCertificate) -> dict:
2     """
3     Automated verification of KAM certificate.
4     """
5     results = {}
6
7     # Check 1: Diophantine condition
8     omega_array = np.array(list(cert.frequencies.values()))
9     dioph_recheck = check_diophantine_condition(omega_array,
10         cert.diophantine_alpha, cert.diophantine_tau)
11     results['diophantine_verified'] =
12         dioph_recheck['is_diophantine']
13
14     # Check 2: KAM convergence
15     results['kam_converged'] = cert.kam_converged
16
17     # Check 3: Measure estimate
18     results['measure_reasonable'] = (0.5 <
19         cert.surviving_tori_fraction <= 1.0)
20
21     # Check 4: Stability conclusion
22     results['stability_consistent'] = (
23         cert.is_stable == (cert.is_diophantine and
24             cert.kam_converged)
25     )
26
27     # Overall verdict
28     results['all_checks_passed'] = all(
29         v for v in results.values() if isinstance(v, bool)
30     )
31
32     return results

```

## 0.7 7. Resources and Milestones

### 0.7.1 Essential References

- Foundational Papers:

- Kolmogorov (1954): "On conservation of conditionally periodic motions"
- Arnold (1963): "Proof of A.N. Kolmogorov's theorem"
- Moser (1962): "On invariant curves of area-preserving mappings"
- **Modern Developments:**
- Celletti Chierchia (2007): "KAM stability and celestial mechanics"
- Laskar (1989): "A numerical experiment on the chaotic behaviour of the Solar System"
- Féjoz (2004): "Démonstration du 'théorème d'Arnold' sur la stabilité du système planétaire"
- **Textbooks:**
- Arnold (1989): *Mathematical Methods of Classical Mechanics*
- Broer Sevryuk (2007): "KAM theory: quasi-periodicity in dynamical systems"

### 0.7.2 Milestone Checklist

**Month 1:** Action-angle transformation implemented

**Month 2:** Diophantine verifier working for  $n = 4$

**Month 3:** KAM iteration converges for pendulum

**Month 4:** Jupiter-Saturn frequencies computed

**Month 5:** Diophantine verified for solar system

**Month 6:** KAM iteration for planetary Hamiltonian

**Month 7:** Resonance map generated

**Month 8:** Measure estimates computed

**Month 9:** Full certificate database exported

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**End of PRD 26**