CoAgent × Grant Thornton (Canada): No-cost Evaluation Proposal

A quick, low-friction way to explore value for Business Transformation — always free, no strings attached

Date: October 17, 2025

What is CoAgent (in one paragraph)

CoAgent is an AI-assisted execution shell that turns natural-language intent into repeatable, governable workflows. It wraps your existing tools (Office, PDFs, Git, browsers, scripts) and produces artifacts you can inspect, version, and re-use — without introducing a new platform to "own" your processes.

Why a no-cost evaluation now

- CoAgent is a lightweight AI orchestration shell that slots beside existing tools and processes (no rip-and-replace).
- It gives teams a 'vibe-coding' surface: natural-language prompts produce repeatable workflows, scripts, and reports.
- Always-free evaluation: zero license fees, zero procurement friction, zero vendor lock-in; keep anything you make.
- We seek honest feedback from practitioners; in exchange we provide hands-on support and keep scope small and safe.

Why this is relevant to Business Transformation at Grant Thornton

- Your mandate: business transformation at scale — with practical governance and measurable outcomes.
- Your team's current hiring signals (Business Transformation) suggest appetite for pragmatic acceleration and tooling.
- Grant Thornton's advisory network is ideal for structured experiments that quickly show client-facing impact.

Pilot outline at a glance

Scope (2–4 weeks)
- Pick one internal 'paper-cut' process (e.g., monthly summary, PPT/Excel synthesis, status roll-ups).
- Stand up a CoAgent container on a non-prod workstation; connect to sample files (no client data).
- Capture before/after time on task and quality metrics.

Success criteria
- ≥30% cycle-time reduction on the chosen workflow.
- Reproducible outputs: same prompt → same outcome; versioned prompts 'live as assets'.
- Clear governance: human-in-the-loop checkpoints; no data leaves your perimeter.

Guardrails

- Evaluation content remains non■confidential or fully redacted.
- No vendor lock■in; all artifacts (prompts, scripts, docs) remain yours under permissive license.
- We avoid automated posting or system changes; humans approve and ship.

Feedback loop & product development

- Weekly 25■min check■ins with your selected practitioner ('vibe■coder') and a transformation lead.
- We maintain a simple Issues/Ideas log; anything useful is productized; you review before adoption.
- At the end, you keep the assets; we get candid feedback (what worked, what didn't, what to change).

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Example pilot candidates (fast wins)

- Executive brief generator: pull bullets from 3–5 docs, output an on-brand 1-pager in Word/PDF.
- Slide refiner: normalize fonts/layout, insert call-outs, rebuild charts from CSV/Excel with one command.
- Risk/issue sweeper: scan a folder for status notes, auto-tag risks, produce a weekly RAID summary.
- Engagement recap: draft client-safe minutes from transcript + artifacts, with a redaction checklist.

Next steps

- Pick a practitioner (1–2 hours/week) and a small, non-sensitive workflow.
- 30-minute kickoff (objectives, guardrails, success metrics).
- Run for 2–4 weeks; measure; decide go/no-go for a broader sandbox.

No-cost, no-obligation evaluation. CoAgent is provided "as-is" for exploration; all outputs remain yours under a permissive license. We do not collect or retain your data.

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