



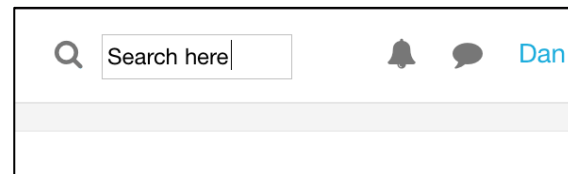
Adding global search to your Moodle

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Global Search

- Available in Moodle 3.1 and later
- Search across Moodle content
- Moodle handles access control
- Search is handled by a 'search engine' plugin
- Moodle core comes with support for Apache Solr



Considerations

- Content
 - Core plugins have good search coverage
 - Third party plugins need to add support for Search API
- Setup
 - Apache Solr is a non-trivial dependency
 - Requires system administration work
 - Future plugin planned to support smaller sites ([MDL-53226](#))

Why Solr?

- Enterprise search server from Apache Foundation
- Open source
- Fast, scalable
- Indexes rich files including Microsoft Office, PDF etc
- Natural language & advanced querying operations (AND, OR, *)



Setup Steps

1. Enable Solr PHP extension
2. Setup Solr Server
3. Configure Solr connection
4. Create Solr schema
5. Initial Index of Moodle content

1.Enable Solr PHP Extension

- Solr PHP needs to be installed on Moodle web server
- Install the PECL extension
 - <https://pecl.php.net/package/solr>
- Don't forget to restart web server



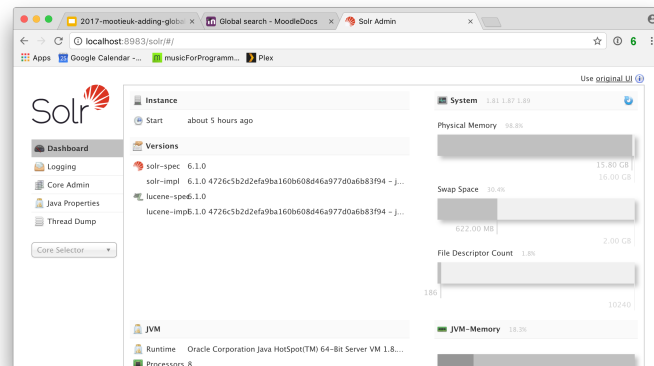
https://docs.moodle.org/32/en/Global_search#How_to_install_Solr

2. Setup Solr Server

- Moodle requires Solr version 4
 - Solr 5.x or 6.x is highly recommended
- Solr requires Java 8 (or OpenJDK 1.8)
- Package manager (apt/yum) installation of Solr is fine

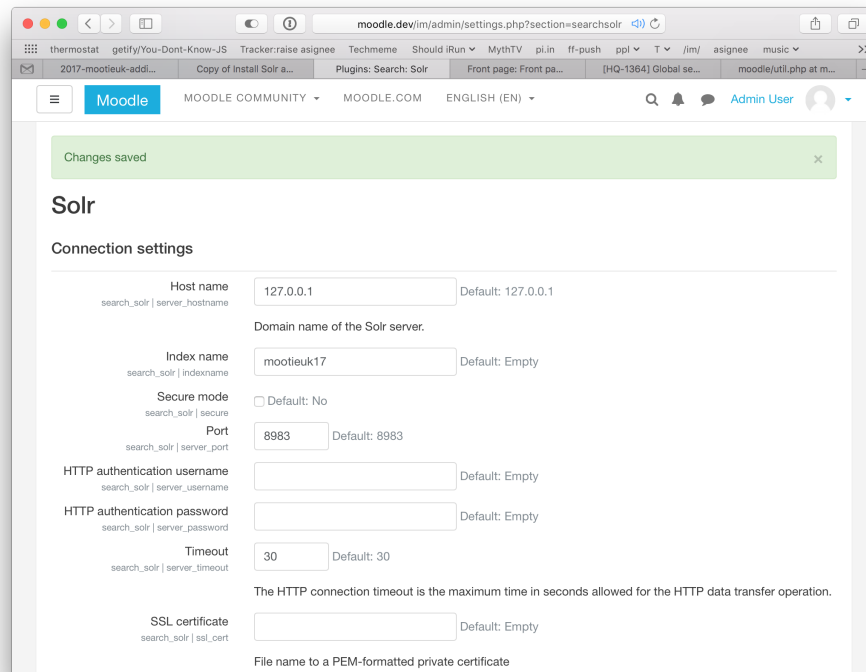
2. Setup Solr Server

- Consider security
 - Protect like database server
 - Solr is RAM hungry
 - Uni-size deployments reported to use 10-20GB
 - Disable file indexing to reduce requirements
 - Clustering solutions available
- Possible for multiple Moodle sites to share a single Solr install



3. Configure Solr Server

- Configured in:
Site administration >
Plugins >
Search > Solr
- Options for http authentication and SSL certificates



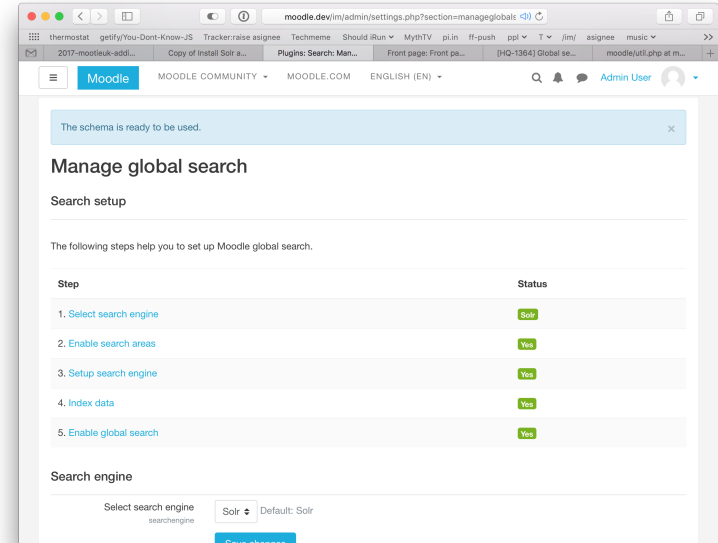
The screenshot shows the Moodle administration interface for configuring the Solr search engine. The browser address bar indicates the URL is `moodle.dev/im/admin/settings.php?section=searchsolr`. The page title is "Solr" and the section is "Connection settings". A green notification bar at the top says "Changes saved". The configuration fields are as follows:

Field	Value	Default
Host name	127.0.0.1	127.0.0.1
Index name	mootieuk17	
Secure mode	<input type="checkbox"/> Default: No	
Port	8983	8983
HTTP authentication username		
HTTP authentication password		
Timeout	30	30
SSL certificate		

Below the fields, there is a note: "The HTTP connection timeout is the maximum time in seconds allowed for the HTTP data transfer operation." At the bottom, there is a label "File name to a PEM-formatted private certificate" next to the SSL certificate field.

4. Create Solr Schema

- Solr 5 and above
 - Automatic
 - Visit manage page
- Solr 4
 - Requires manual setup
 - [https://docs.moodle.org/32/en/Global_search#Solr 4 schema setup](https://docs.moodle.org/32/en/Global_search#Solr_4_schema_setup)

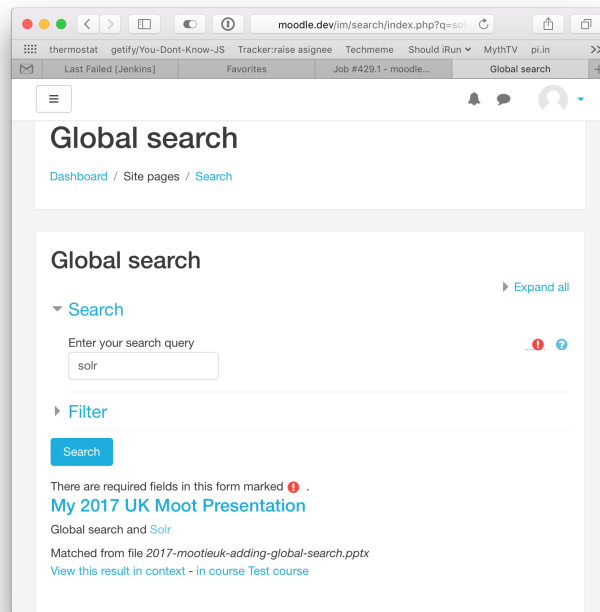


5. Initial Index

- Can take a significant amount of time on large sites
 - Up to 12 hours on large sites
- Recommended approach:
 - Leave global search disabled
 - Run indexer script from command line:
php search/cli/indexer.php --force
 - Enable global search

Setup Complete

- Enable global search
- Search bar in site header
- Advanced search form
- New content will be indexed periodically by scheduled task



Search Areas

- All plugins enabled by default
- Can be changed at any time
- May wish to disable some for institutional reasons

Search area	Enable	Newest document indexed	Last run (time, # docs, # records, # ignores)	Index actions
Assignment - activity information		Thursday, 5 January 2017, 2:03 pm	0 , 0 , 0 , 0	Delete index
Book - resource information		Never	0 , 0 , 0 , 0	Delete index
Book - chapters		Never	0 , 0 , 0 , 0	Delete index
Chat - activity information		Monday, 14 November 2016, 11:04 am	0 , 0 , 0 , 0	Delete index
Choice - activity information		Wednesday, 20 April 2016, 2:17 pm	0 , 0 , 0 , 0	Delete index
Database - activity information		Thursday, 25 August 2016, 11:12 am	0 , 0 , 0 , 0	Delete index
Database - entries		Thursday, 25 August 2016, 11:21 am	0 , 0 , 0 , 0	Delete index
Feedback - activity information		Tuesday, 28 March 2017, 3:55 pm	0 , 0 , 0 , 0	Delete index

Setup Areas & Hit Ratio

- Some search areas may provide results which few users can see
- Can be costly to such search areas enabled
- Future improvement planned to expose these search areas automatically:
 - <https://tracker.moodle.org/browse/MDL-55063>

Questions?



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