

Admission-Academic Journey Crm

SETUP > OBJECT MANAGER

Student

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Restriction Rules

Scoping Rules

Object Access

Triggers

Validation Rules
1 Items. Sorted by Rule Name

RULE NAME	ERROR LOCATION	ERROR MESSAGE	ACTIVE	MODIFIED BY
Enrollment_Date_Not_In_Future	Enrollment Date	Enrollment Date cannot be in the future.	✓	Ridima saraf, 9/25/2025, 10:57 AM

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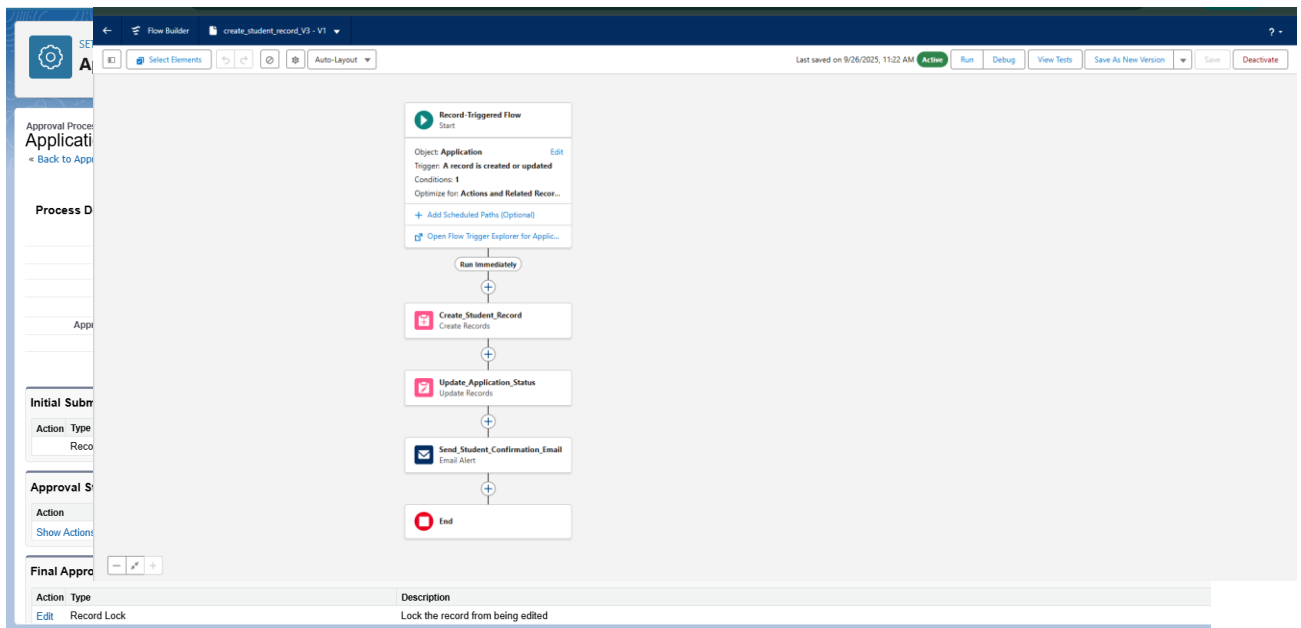
RULE NAME	ERROR LOCATION	ERROR MESSAGE	ACTIVE	MODIFIED BY
Grade_Required	Grade	Grade is required.	✓	Ridima saraf, 9/25/2025, 11:04 AM

Approval Process:

The Approval Process automates the review and approval of records.

Salesforce Path: Setup > Quick find > Approval process.

Procedure: This is only created for Application object.



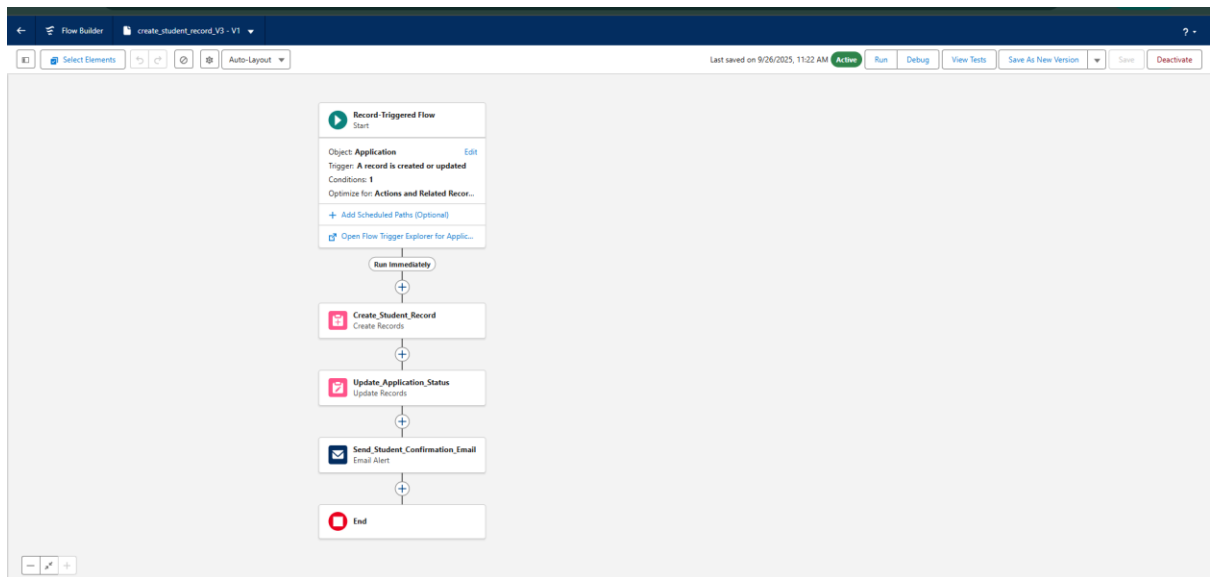
Flow Builder:

- Automate actions **without manual work**.
- Replace older tools like **Workflow Rules** and **Process Builder**.

Salesforce Path: Setup > Flow.

When flow is active in my project:


- **Automatically create a Student record** when an Application is Accepted.
- **Send an email notification** when Student Status = Graduated.
- **Update fields** automatically.



Email Template:

Email template which is created in my project are:

Salesforce Path: Setup > Email templates > New Email template.

 **SETUP**

Classic Email Templates

Text Email Template

Application_Approval_Request

[Help for this Page](#)

Preview your email template below.

Email Template Detail

EditDeleteClone

Email Templates from Salesforce	Unfiled Public Classic Email Templates	
Email Template Name	Application_Approval_Request	Available For Use ✓
Template Unique Name	Application_Approval_Request	Last Used Date
Encoding	Unicode (UTF-8)	Times Used
Author	Ridima saraf (Change)	
Description		
Created By	Ridima saraf , 9/25/2025, 12:17 PM	Modified By Ridima saraf , 9/25/2025, 12:20 PM

EditDeleteClone

Email Template

Send Test and Verify Merge Fields

Subject

Approval Required: Application(!Application__c.Name)

Plain Text Preview

Hello (!RecipientName),
A new student application requires your approval.
Application Name: {!Application__c.Name}
Applicant First Name: {!Application__c.Student__r.First_Name__c}
Please review the application in Salesforce and approve or reject it.
Link: {!Application__c.Link}
Thank you,
Admissions Team

Attachments

Attach File

Custom Email Template
Application_Submitted_Confirmation
Help for this Page

Preview your email template below.

Email Template Detail

Edit Properties
Edit HTML Version
Edit Text Version
Delete
Clone

Email Templates from Salesforce	Unfiled Public Classic Email Templates	
Email Template Name	Application_Submitted_Confirmation	Available For Use <input checked="" type="checkbox"/>
Template Unique Name	Application_Submitted_Confirmation	Last Used Date
Encoding	Unicode (UTF-8)	Times Used
Author	Ridima saraf (Change)	
Description	This email notifies a prospective student that their application has been successfully submitted and is under review.	
Created By	Ridima saraf, 9/25/2025, 10:37 PM	Modified By Ridima saraf, 9/25/2025, 10:37 PM

Edit Properties
Edit HTML Version
Edit Text Version
Delete
Clone

Email Template

Send Test and Verify Merge Fields

Subject

Your Application "{!Application__c.Name}" has been submitted successfully

HTML Preview

Dear {!Application__c.Student__r.First_Name__c}, Thank you for submitting your application.

Application Details: - Application Number: {!Application__c.Application_Number__c} - Application Name: {!Application__c.Name} - Status: {!Application__c.Status} - Date Submitted: {!Application__c.Application_Date__c} Our admissions team will review your application shortly. If you have any questions, feel free to reach out to our office. Best regards, Admissions Team

Plain Text Preview

Dear {!Application__c.Student__r.First_Name__c},

Thank you for submitting your application.

Email Alerts:

- Automate sending emails for **important events** in your system.
- Makes sure users and stakeholders are **notified automatically**.

Salesforce Path: Setup > Email Alerts > New Email alerts.

SETUP

Email Alerts

All Email Alerts

Help for this Page

Email alerts are used to send emails from a flow or other automation.

View:

All Email Alerts

Create New View

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