Making a real-world sharing strategy for SharePoint, OneDrive & Teams

SharePoint Saturday Twin Cities Spring 2019

#SPSTC

















shighmonkey

















Who are these super fun guys?







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Agenda

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SharePoint, OneDrive and Teams Collab

Options for sharing

Managing and reporting

Working with the business

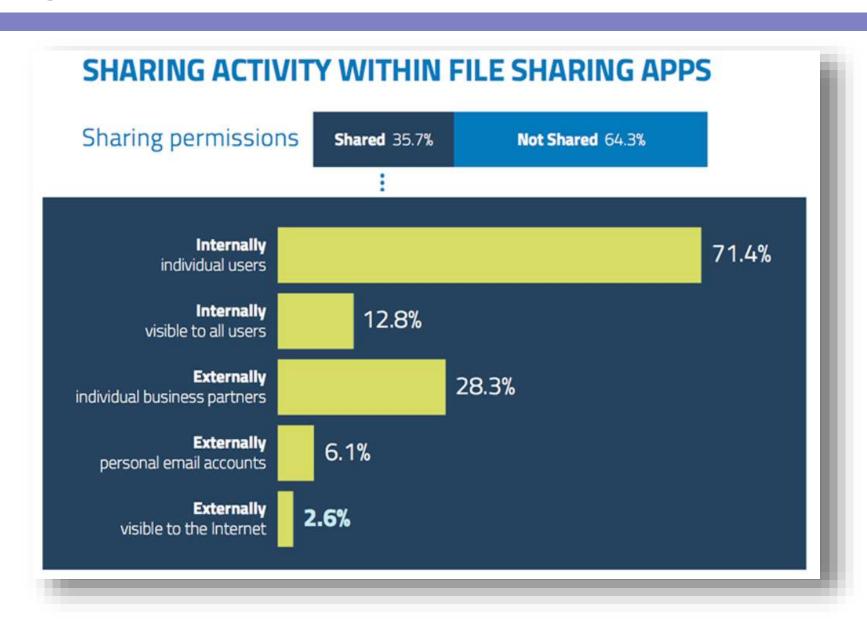
Let's do this! (with examples)

Its 5:18 p.m... Do you know where your files are?





Sharing is the backbone of collaboration



Office 365 can empower your users







Collaborate, communicate, and share in one spot in Teams



Share content, data and portals in SharePoint

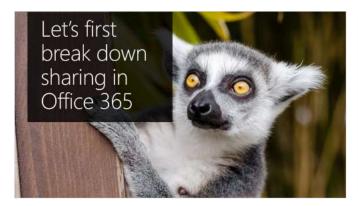
Enabling sharing but keep it secure

Global economies require cross company collaboration

Users need to be able to safely share content across company boundaries

Companies need to keep sensitive content secure in a complex environment

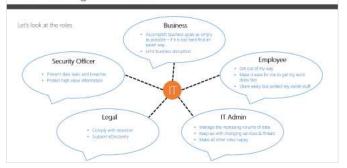








How do I get started?



Examples

Utilize specific SharePoint sites or Teams as extranet(s) and only allow external sharing there

- · Only specific users can share to external users
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Allow anonymous by request for specific OneDrive sites

- Configure expiration policy
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Allow external for all SharePoint sites and Teams

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- Enable DLP to restrict access of sensitive info if shared
- Empower sensitivity labels for regulated users
- Enable monthly access reviews for external users
- Have external users accept terms of use
- Build sharing reports

Questions?

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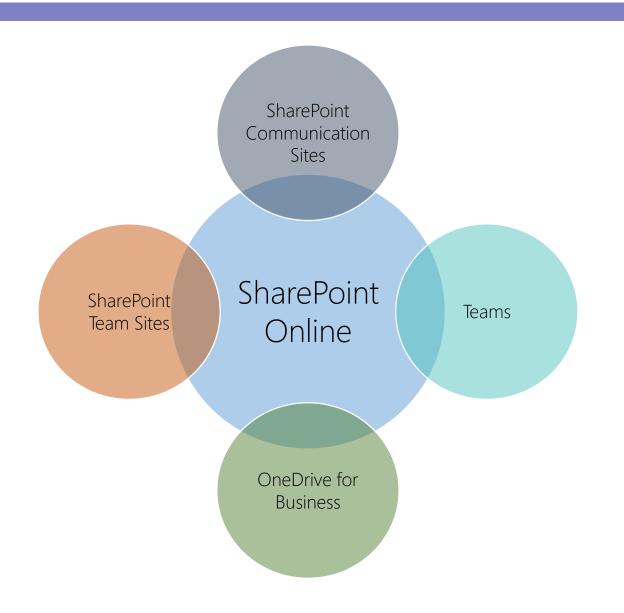
SharePoint - OneDrive - Teams

File Collaboration across Office 365

All files stored in SharePoint

Some sharing settings shared

Must understand WHAT is being shared



Office 365 Groups

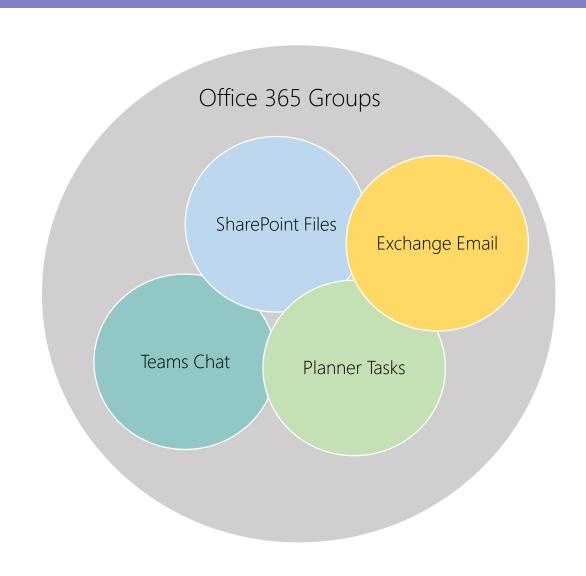
Office 365 Groups are a group of people

Single identity across workloads

Share at the group level

Different sharing settings

Sharing strategy needs to handle them



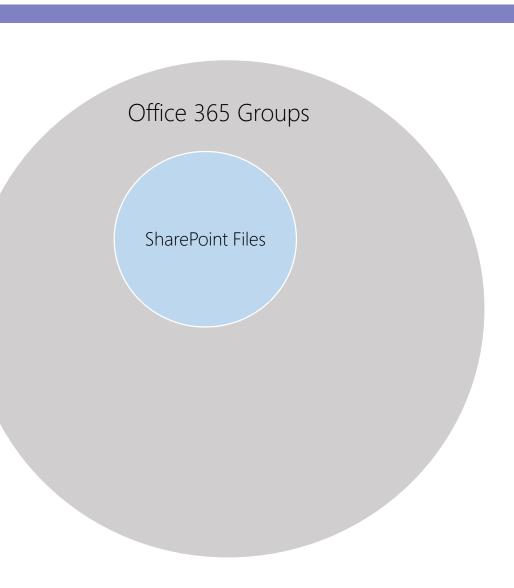
Office 365 Groups & SharePoint

Can still utilize SharePoint sharing within files area

Can share a file within SharePoint to a user if they are not in the group

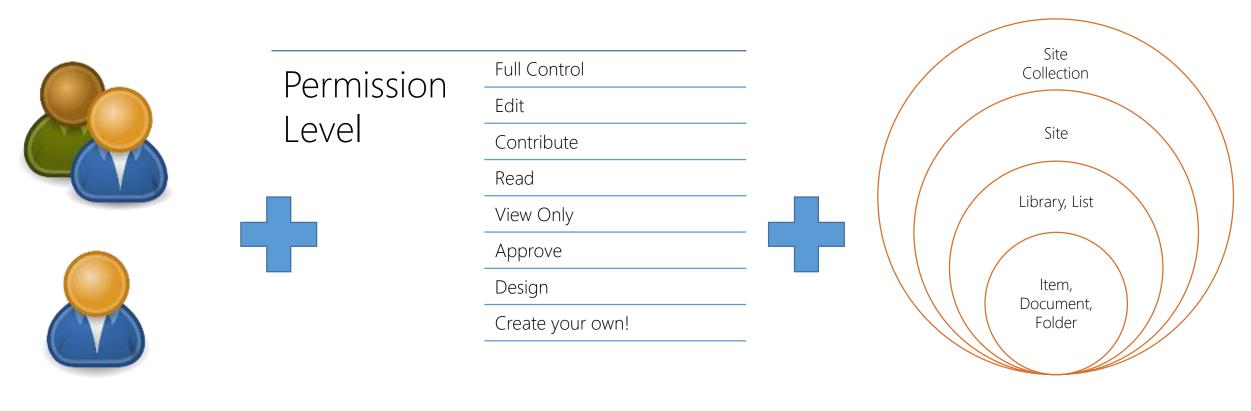
Can share files anonymously

SharePoint sharing and permissions when changed do not correlate with the Office 365 Group



Let's talk SharePoint security

3 things make up security

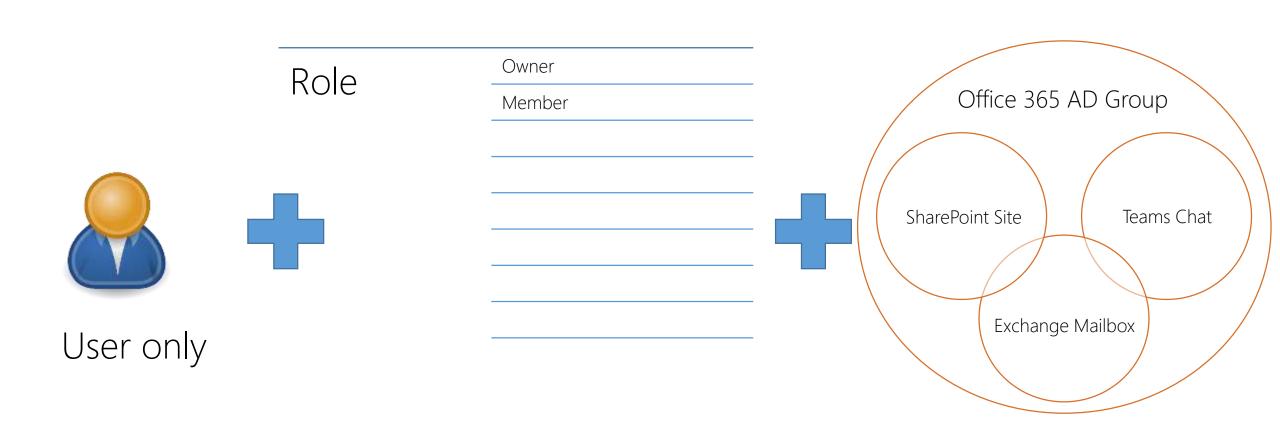


User or Group

SharePoint Object

Security in Office 365 Groups

Adding a user to the Group





Types of sharing for files & folders in Office 365

Specific People

People with existing access

People in the organization

Anyone

Specific people

A non-transferrable, revocable secret key, only grants

access to the specific recipient

Won't work if forwarded to others

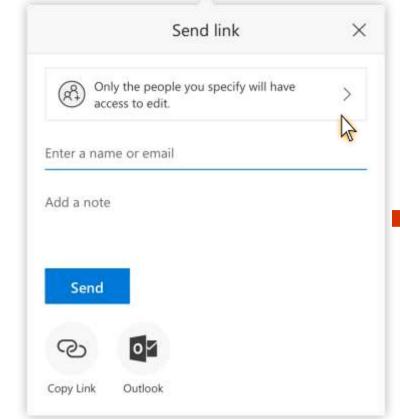
Existing users get access via their account

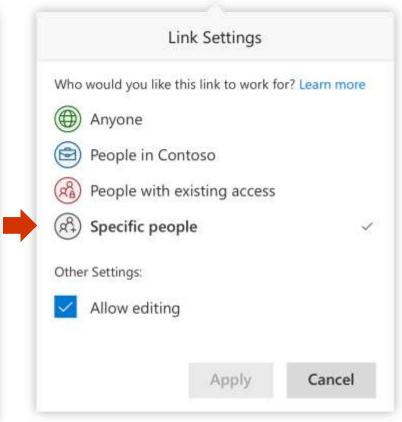
Can specify internal or external users

New external users prove email ownership via simple one-time passcode

Internal users granted access directly with inheritance broken

Similar to "Grant Access"





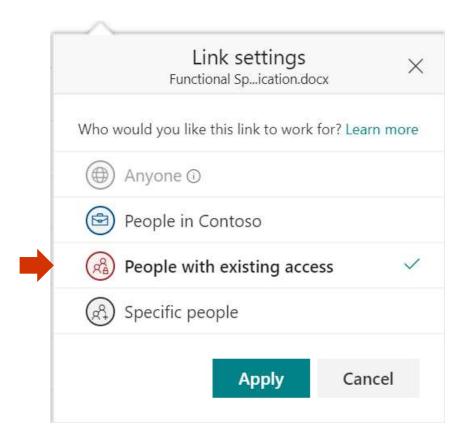
People with existing access

Send link without sharing

Does not change permissions

Cannot be set as default link type

Users have access and receive a link via email



People in my organization

A transferrable, revocable secret key, only grants access

to internal users

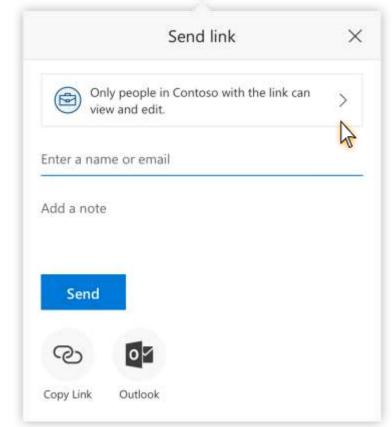
Can be forwarded to others

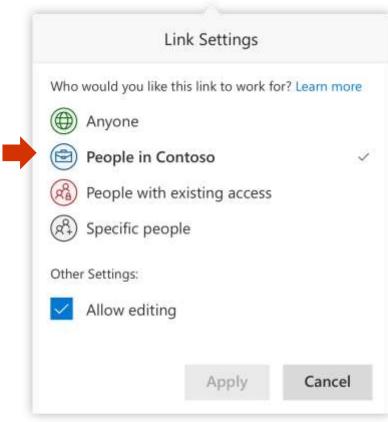
Access can be revoked anytime

Users need link to gain access

Requires sign-in to an account in my organization

Members (non-guests) in Azure AD





Anyone (Anonymous)

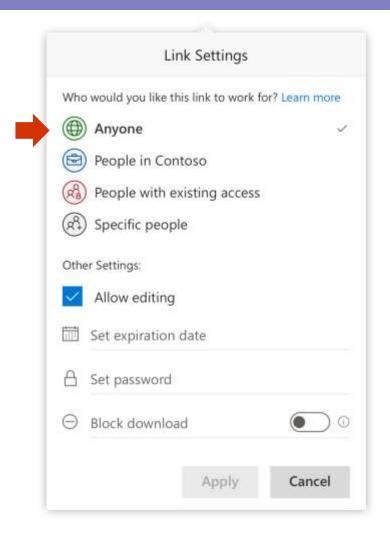
A transferrable, revocable secret key

Can be forwarded to others

Access can be revoked anytime

Users need link to gain access

Guarantees users can open, anywhere, without signing in



Sharing from everywhere

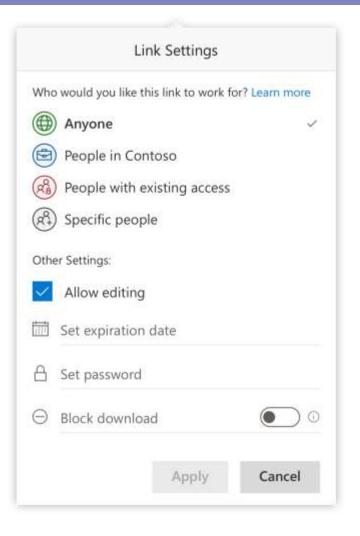
Modern sharing UI is unified across platforms

SharePoint OneDrive Mobile App

OneDrive Office Mac

Office Online File Explorer with OneDrive sync

Office Desktop Mac Finder

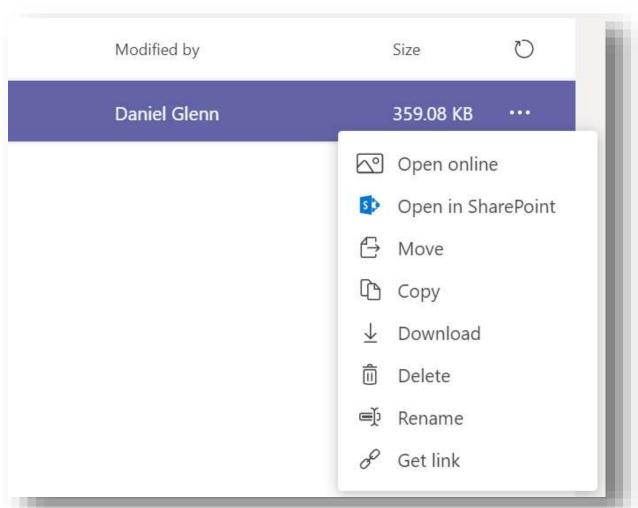


Sharing from Teams

Modern sharing UI is unified across platforms

Files stored in SharePoint

Sharing is done for those already in the Team







Site collection advanced sharing

Access requests still can be set and utilized

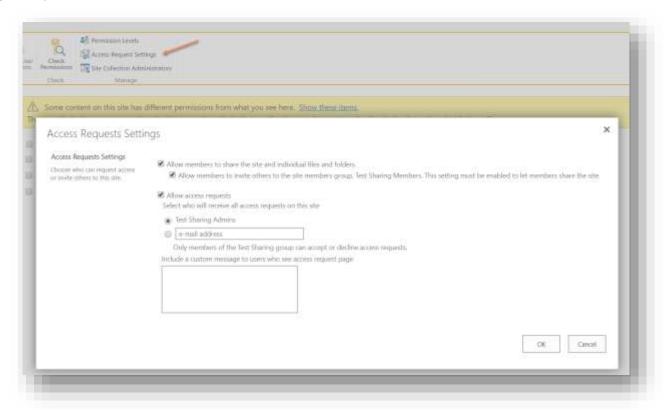
Default access requests set to site owners SharePoint group

• Can update email + message

Control ability of members to share

Allow members to add to default members group

Allows members to share site



External sharing administration

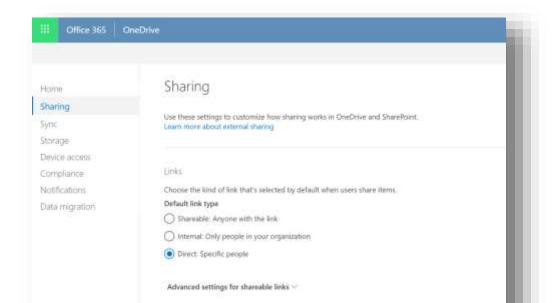
Sharing configured via SharePoint AND/OR OneDrive admin centers

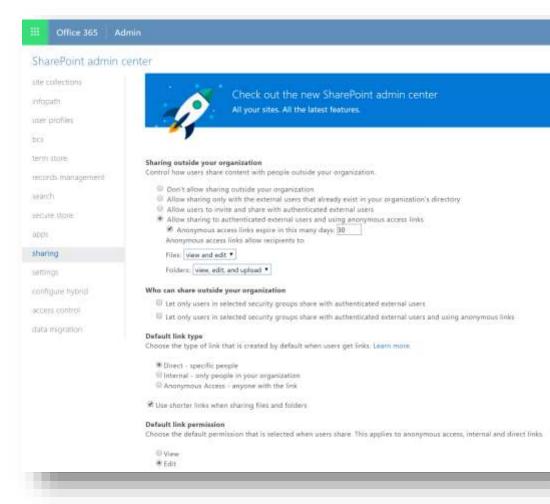
Configured per tenant

Ability to configure sharing set per site collection

Every OneDrive is a site collection

Office 365 Group sharing best managed through PowerShell





SharePoint & OneDrive external sharing

Your SharePoint Online sharing settings determine which OneDrive sharing settings are available

Setting Sharing in OneDrive Admin Center affects SPO

- Sharing for OneDrive can be MORE restrictive but not LESS restrictive than SPO
- If sharing turned off globally in SPO any shared links will stop working

Sharing Options

- No external sharing
- Only existing external users (sign-in required)
- New and existing external users (sign-in required)
- Anyone, including anonymous users (on by default)

SPO & OD external sharing settings

The following settings apply to both SPO and OneDrive

Default link type

Direct, Internal, Shareable

Default link permission

View or Edit

Limited external sharing by user

Only certain users in security group

Anonymous access link permission

View, Edit & Upload or View Only

Anonymous access link expiration

Up to 2 years / 730 days

OneDrive email notifications

Prove account ownership timing

Office 365 group external sharing settings

Powered by Azure B2B

Turn on/off external sharing

Tenant, per group, per user

Turn on/off per workload

■ Teams, PowerBI, SharePoint

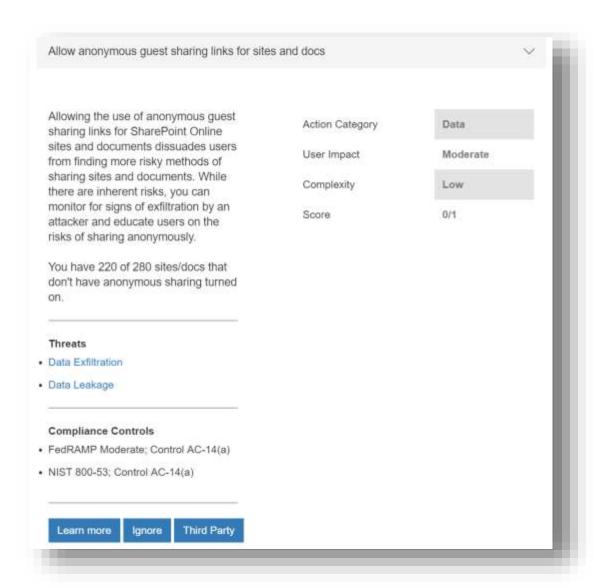
Allow guests to invite

Guest access review

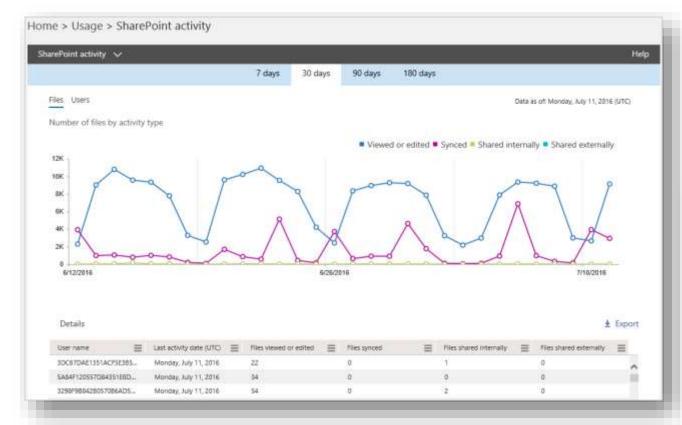
Domain allow/block

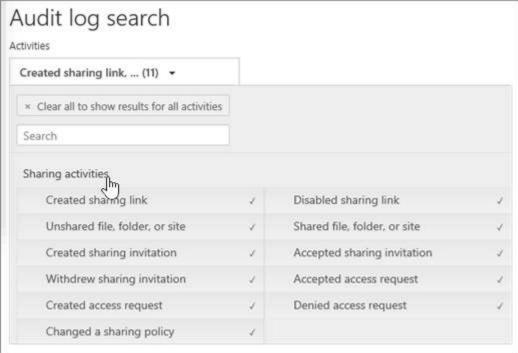
- Different than SPO & OneDrive
- Configured in Azure AD

Microsoft recommends anonymous



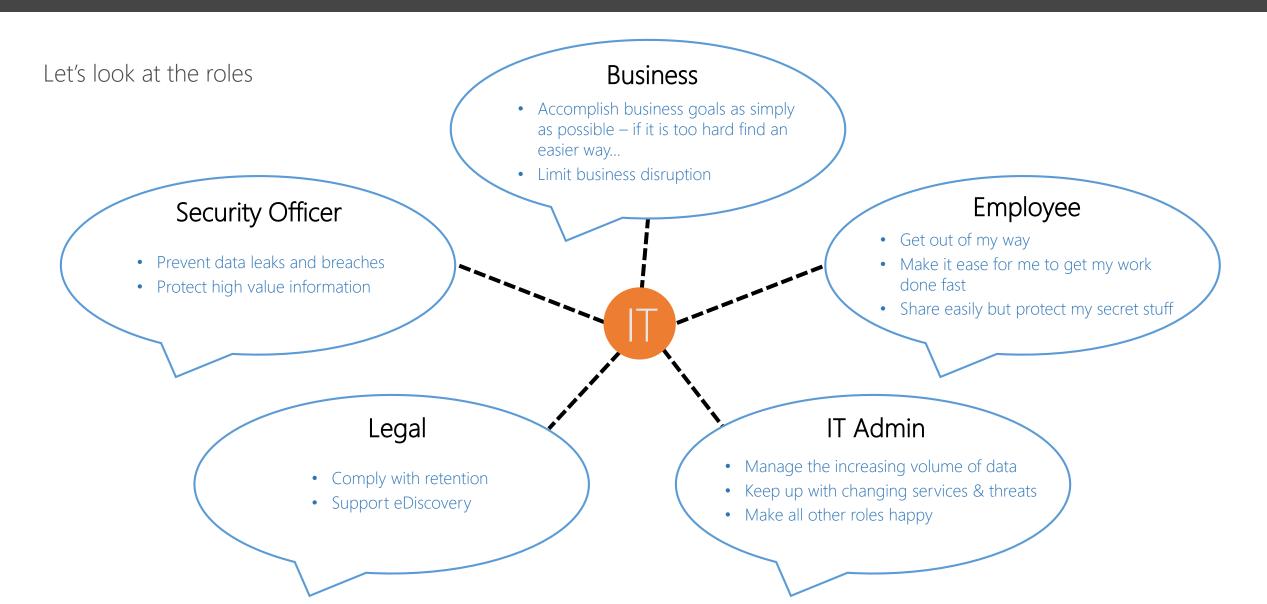
Reporting







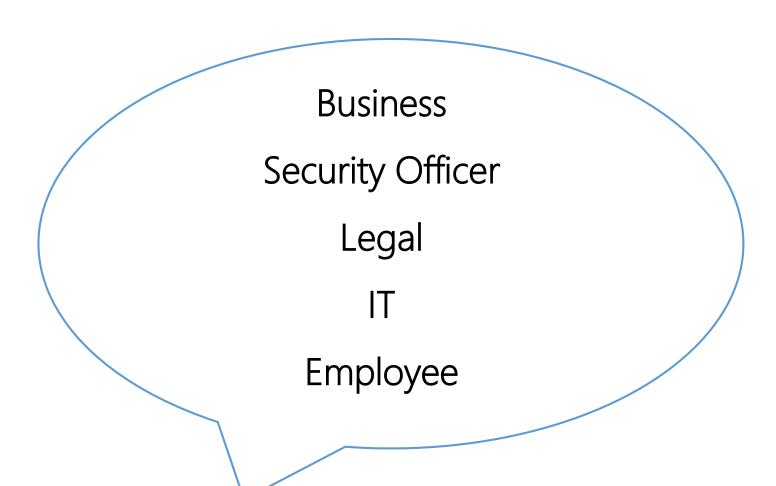
How do I get started?



How do I get started?

Bring everyone together

- Review existing user experiences
- Listen and document requirements
- Demo functionality
- Look at competing tech
- Get consensus on pros and cons
- Start with open and work back



I need to share with external people

1. Identify where

• Teams, SharePoint, or OneDrive

2. Technical steps to implement

3. Educate

- How to share
- Implications of sharing

Complete the matrix - Questions

Questions	Answer
What applications will you allow external sharing?	
What are the default sharing settings you will configure in SPO & OneDrive?	
What are the default sharing settings you will configure in Azure AD?	
Do my configurations in both environments align?	
What domains will you allow?	
What events do you need to audit or report on beyond 90 days?	
How will I handle guest accounts in Azure AD?	
Do I need to monitor sharing request emails?	
How will I manage site collection specific sharing settings for sites?	
What DLP policies do I have configured and will they control sharing?	
How often should guests in groups be reviewed?	
What terms of use should external users accept?	
Do I need to manage site collection owners?	
What is our training and awareness plan?	

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Tips



Least Privilege



Work with groups



Work with inheritance

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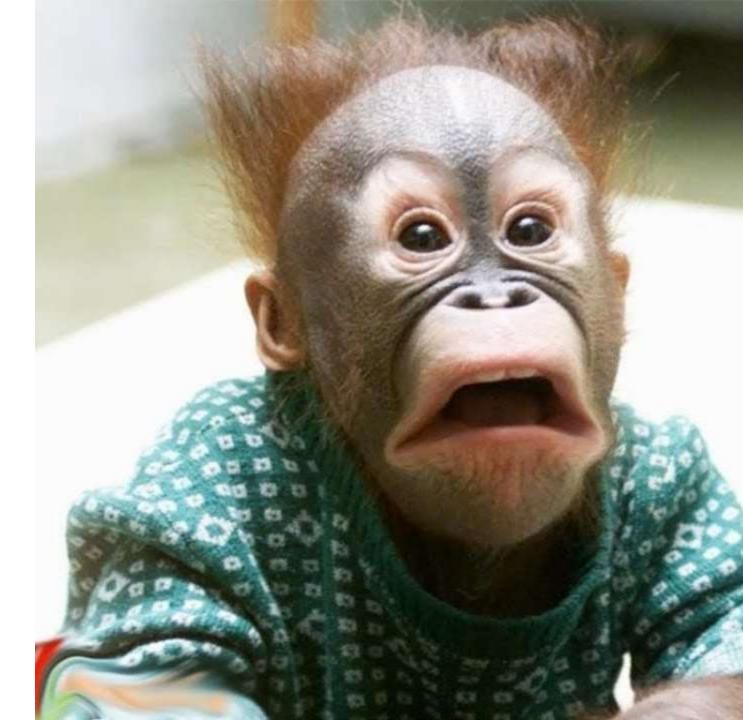
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