

1. Project Overview

Built an interactive analytics stack for a grocery floral department to monitor **Units, Sales, Cost, Shrink, Waste %**, promo uplift, and **holiday windows** (Valentine's, Mother's Day, Thanksgiving, Christmas).

Outputs include a Python EDA notebook, a set of reusable SQL views, and a **Power BI dashboard** with date/holiday, category, and SKU slicers.

2. Dataset Summary

- **Grain:** daily by SKU
- **Span:** Jan-2024 → Dec-2025 (two retail years)
- **Rows / Cols:** ~3.6K–4K rows per SKU (daily) • ~15–20 fields
- **Key fields:**
 - date, year_week, sku, category
 - price, cost
 - on_hand_beg, delivery_qty, sales_qty, markdown_qty, waste_qty
 - promo_flag, holiday_flag, is_holiday_window_v2
 - weather_index (context signal)
- **Derived tables:** DimDate (marked as date table), DimSKU (category, lifecycle), and a **baseline units (6w)** measure for demand vs. holiday spikes.

3) Exploratory Data Analysis (Python)

Environment: pandas, numpy, matplotlib; CSV → parquet; reproducible notebook.

Steps

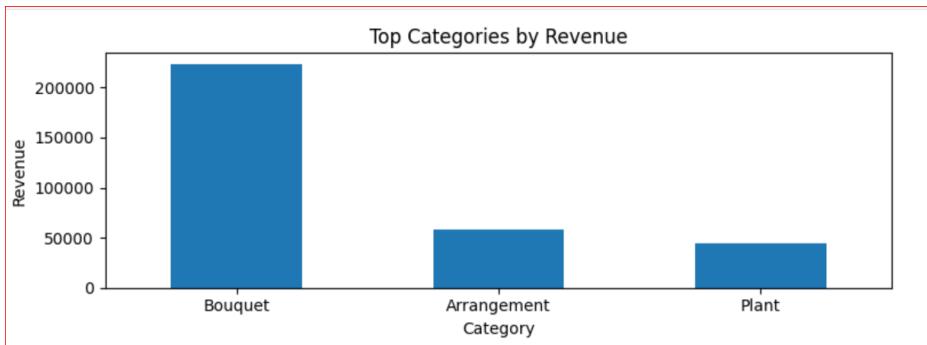
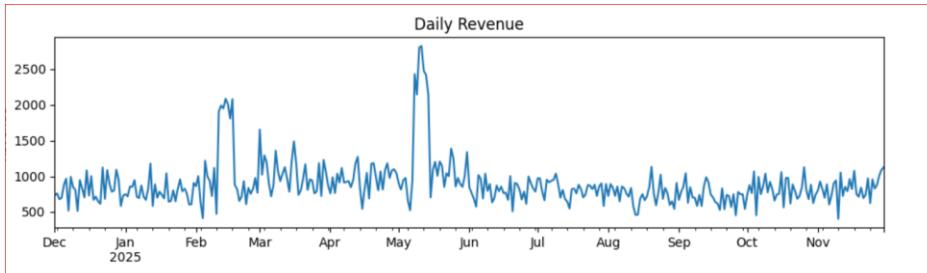
- **Load & health checks:** `df.info()`, null scan, duplicate scan; typed dates; verified positive quantities.

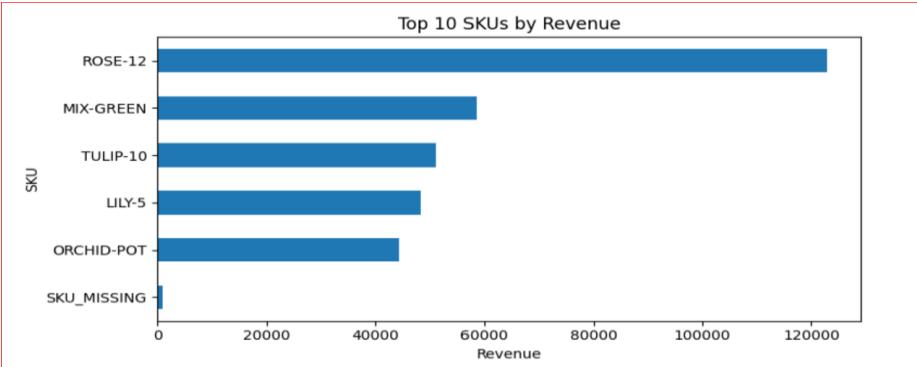
```
[3]: df.info()
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 1826 entries, 0 to 1825
Data columns (total 13 columns):
 #   Column      Non-Null Count  Dtype  
--- 
 0   date        1826 non-null    object  
 1   sku         1821 non-null    object  
 2   category    1821 non-null    object  
 3   price       1826 non-null    float64
 4   cost        1819 non-null    float64
 5   on_hand_beg 1826 non-null    int64  
 6   delivery_qty 1826 non-null    int64  
 7   sales_qty   1826 non-null    int64  
 8   markdown_qty 1826 non-null    int64  
 9   waste_qty   1826 non-null    int64  
 10  promo_flag  1826 non-null    int64  
 11  holiday_flag 1826 non-null    int64  
 12  weather_index 1826 non-null    float64 
dtypes: float64(3), int64(7), object(3)
memory usage: 185.6+ KB
```

- **Summary statistics using .describe()**

[4]:	# Summary statistics using .describe() df.describe(include='all')														
[4]:	date	sku	category	price	cost	on_hand_beg	delivery_qty	sales_qty	markdown_qty	waste_qty	promo_flag	holiday_flag	weather_in		
count	1826	1821	1821	1826.000000	1819.000000	1826.000000	1826.000000	1826.000000	1826.000000	1826.000000	1826.000000	1826.000000	1826.000000	1826.000000	1826.000000
unique	365	5	3	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN
top	2025-02-25	TULIP-10	Bouquet	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN
freq	6	365	1093	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN	NaN
mean	NaN	NaN	NaN	24.973357	10.333260	5.596386	10.508215	7.634721	0.903067	1.939211	0.077218	0.037788	0.999		
std	NaN	NaN	NaN	7.083121	3.071661	5.010211	9.036012	5.300988	1.945820	2.292364	0.269054	0.193586	0.058		
min	NaN	NaN	NaN	9.600000	6.200000	0.000000	0.000000	-16.000000	0.000000	-3.000000	0.000000	-1.000000	0.900		
25%	NaN	NaN	NaN	19.990000	8.000000	3.000000	5.000000	4.000000	0.000000	0.000000	0.000000	0.000000	0.948		
50%	NaN	NaN	NaN	24.990000	10.500000	5.000000	9.000000	6.000000	0.000000	2.000000	0.000000	0.000000	0.999		
75%	NaN	NaN	NaN	29.990000	12.000000	7.000000	14.000000	10.000000	1.000000	3.000000	0.000000	0.000000	1.049		
max	NaN	NaN	NaN	34.990000	15.000000	47.000000	105.000000	41.000000	17.000000	21.000000	2.000000	1.000000	1.100		

- **Cleaning:** clipped negative/erroneous quantities, harmonized SKUs/categories, forward-filled missing price/cost within SKU.
- **Feature engineering:**
 - waste_rate = waste_qty / (sales_qty + waste_qty)
 - gm\$ = (price - cost) * sales_qty, gm% = gm\$ / (price * sales_qty)
 - is_promo as union of file flag + holiday window
 - year_week, week_iso, is_weekend
 -
- **Quik EDA:**





- **EDA highlights:**

- **Holiday uplift:** Units spike 5–10× in holiday windows; pricing lifts 2–2.5× on Valentine’s/Mother’s Day; waste% dips slightly post-holiday as inventory is cleared.
- **Category mix:** Bouquets dominate sales and share of waste \$; Plants carry higher unit margin but lower turnover.
- **Price-volume curve:** elastic outside holidays; largely **inelastic** during event weeks.

4. Data Analysis using SQL

We performed structured analysis in PostgreSQL to answer key business questions.

1) Total revenue, total units, and total gross margin

Data Output Messages Notifications				
	total_revenue	total_units	total_gross_margin	gm_pct
1	326474.45000000024	13957	191012.45000000077	58.51

2) Daily revenue trend over time

Data Output Messages Notifications		
	dt	daily_revenue
1	2024-12-01	729.67
2	2024-12-02	754.7
3	2024-12-03	674.6999999999999
4	2024-12-04	694.7
5	2024-12-05	884.62
6	2024-12-06	969.6
7	2024-12-07	514.78
8	2024-12-08	994.5699999999999
9	2024-12-09	854.64
10	2024-12-10	809.6600000000001
11	2024-12-11	509.76

3) Categories ranked by total revenue

The screenshot shows a data output interface with three tabs: Data Output, Messages, and Notifications. The Data Output tab is active. At the top, there are icons for file operations (New, Open, Save, Print, Delete, Copy, Paste, Import, Export, Refresh, SQL). Below the toolbar is a table with two columns: 'category' (text) and 'revenue' (double precision). The table contains three rows of data.

	category	revenue
1	Bouquet	223432.01000000112
2	Arrangeme...	58573.26000000004
3	Plant	44469.18000000004

4) Top 10 SKUs by revenue

The screenshot shows a data output interface with three tabs: Data Output, Messages, and Notifications. The Data Output tab is active. At the top, there are icons for file operations (New, Open, Save, Print, Delete, Copy, Paste, Import, Export, Refresh, SQL). Below the toolbar is a table with two columns: 'sku' (text) and 'revenue' (double precision). The table contains five rows of data.

	sku	revenue
1	ROSE-12	122950.79999999997
2	MIX-GREEN	58433.30000000004
3	TULIP-10	51385.72000000003
4	LILY-5	48315.829999999965
5	ORCHID-P...	44439.19000000004

5) Gross-margin % by category

The screenshot shows a data output interface with three tabs: Data Output, Messages, and Notifications. The Data Output tab is active. At the top, there are icons for file operations (New, Open, Save, Print, Delete, Copy, Paste, Import, Export, Refresh, SQL). Below the toolbar is a table with four columns: 'category' (text), 'gross_margin' (double precision), 'revenue' (double precision), and 'gm_pct' (numeric). The table contains three rows of data.

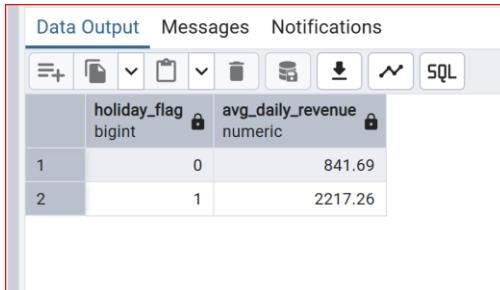
	category	gross_margin	revenue	gm_pct
1	Plant	26661.18000000001	44469.18000000004	59.95
2	Bouquet	130888.0100000001	223432.01000000112	58.58
3	Arrangeme...	33463.26	58573.26000000004	57.13

6) Avg daily units on promo vs not

The screenshot shows a data output interface with three tabs: Data Output, Messages, and Notifications. The Data Output tab is active. At the top, there are icons for file operations (New, Open, Save, Print, Delete, Copy, Paste, Import, Export, Refresh, SQL). Below the toolbar is a table with two columns: 'promo_flag' (bigint) and 'avg_daily_units' (numeric). The table contains two rows of data.

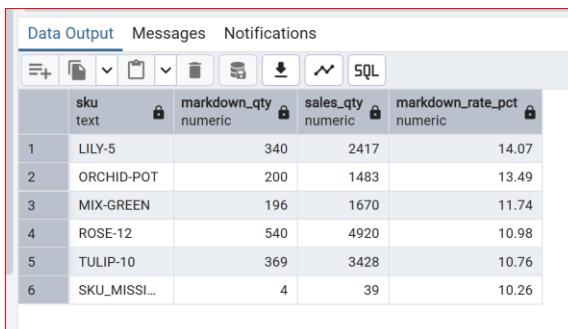
	promo_flag	avg_daily_units
1	0	34.39
2	1	11.80

7) Avg daily revenue on holiday vs not



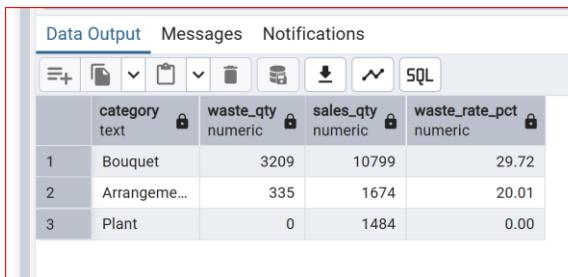
	holiday_flag bigint	avg_daily_revenue numeric
1	0	841.69
2	1	2217.26

8) SKUs with highest markdown rate



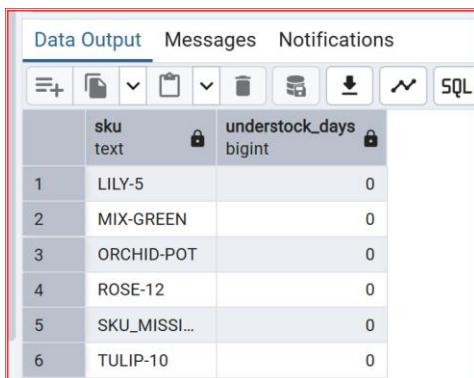
	sku text	markdown_qty numeric	sales_qty numeric	markdown_rate_pct numeric
1	LILY-5	340	2417	14.07
2	ORCHID-POT	200	1483	13.49
3	MIX-GREEN	196	1670	11.74
4	ROSE-12	540	4920	10.98
5	TULIP-10	369	3428	10.76
6	SKU_MISSING...	4	39	10.26

9) Categories with highest waste rate



	category text	waste_qty numeric	sales_qty numeric	waste_rate_pct numeric
1	Bouquet	3209	10799	29.72
2	Arrangeme...	335	1674	20.01
3	Plant	0	1484	0.00

10) Under-stocked days per SKU



	sku text	understock_days bigint
1	LILY-5	0
2	MIX-GREEN	0
3	ORCHID-POT	0
4	ROSE-12	0
5	SKU_MISSING...	0
6	TULIP-10	0

5. Dashboard in Power BI

Platform: views written to support the BI model and ad-hoc analysis.

1. Representative queries

1) Weekly sales & waste trend

```
SELECT year_week, SUM(price*sales_qty) AS sales$,  
       SUM(waste_qty*cost) AS waste$,  
       SUM(waste_qty)::numeric / NULLIF(SUM(sales_qty+waste_qty),0) AS waste_pct  
FROM DailySKU JOIN DimDate USING(date)  
GROUP BY year_week ORDER BY year_week;
```

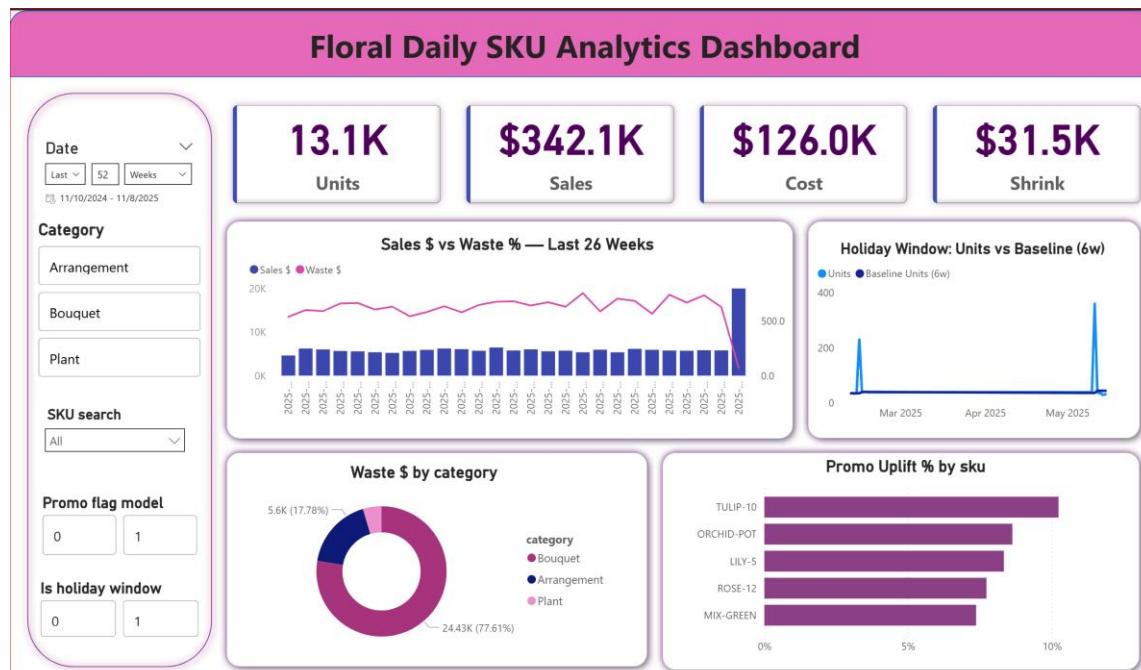
2) Waste \$ by category (YTD)

```
SELECT category, SUM(waste_qty*cost) AS waste$  
FROM DailySKU JOIN DimDate USING(date)  
WHERE date >= DATE_TRUNC('year', CURRENT_DATE)  
GROUP BY category ORDER BY waste$ DESC;
```

3) Top SKUs by uplift in holiday weeks

```
SELECT sku, AVG(promo_uplift_pct) AS avg_uplift  
FROM UpliftByWeek -- view from query #2  
GROUP BY sku ORDER BY avg_uplift DESC;
```

2. Floral Daily SKU Analytics Dashboard



6. Business Recommendations & Actions

- Plan early for holidays: raise orders and price 2–2.5× in Valentine’s/Mother’s Day windows; hold a post-event markdown rule to protect margin.
- Focus waste control on Bouquets: largest share of Waste \$—pilot tighter delivery cadence and end-of-day markdowns.
- Promo targeting: keep offers on top uplift SKUs (e.g., TULIP-10, ORCHID-POT) and avoid deep discounts where demand is already inelastic.
- Run-the-business views: Weekly ops should use *Sales vs Waste%* and *Holiday Window* charts plus the SKU search slicer for quick interventions.