# Cheetah Sign

## **Team Members**

Levi Shelley Riley Jamison Hunter Johns Tia Self

## Client

#### Accutech

- Project Owner: Josh Rittenhouse
- Mentor: Gabe Chandler

# Design Materials

## **Business Requirements**

BR1: We need an in-house application used by Cheetah Flow Administrators to send and track legal documents to clients, allow clients to sign them, and then return and store the document for safekeeping.

## **Use Cases**

## UC1: Manage Documents

 Documents must be kept in order and monitored



# UC2: Sign Documents

 Admin must be able to sign documents within the app



## UC3: Prepare and send to clients

 Admin show where to sign and send to client



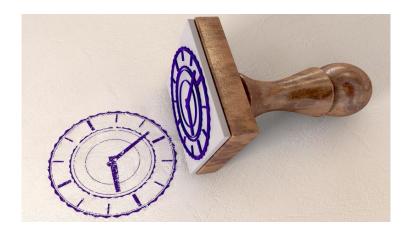
# UC4: Sign and return to admin

 Clients will fill out send to next party (typically admin)



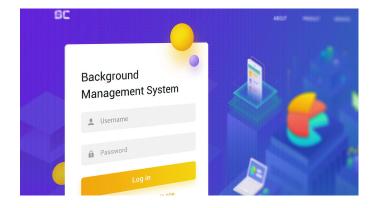
# UC5: Log Audit Trail of Documents

 Documents show what happened and when



# UC6: Login System for Admin

 Admin must login to access documents



## Requirements

### High level FR

- The system will function as a standalone program for administration and signing will occur on the client's browser.
- Administrators of the system will take documents and set fields to be signed throughout in order to turn it into a 'job' to be sent to and returned by the client via email of a link to the browser page.
- The system will log an internal audit log of each document that logs timestamps of things such as creation and filling.
- The administrative tools will require a login to ensure data security.

#### The full, verbose list of requirements

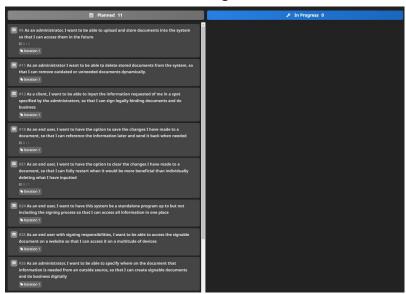
## Non-functional Requirements

- NR1 The audit trail (FR 16) will not be visible directly within the document, but rather in the administrative tools found elsewhere in the system (FR17)
  - o UC5
  - High Priority
- NR2 Documents can populate multiple lists, as there is the original version of the document and the signed version that are stored separately (FR15)
  - o UC1
  - Low Priority
- NR3 When a file is sent over email (FR9), the administrators will be able to send a full email that also includes the link, it will not be an otherwise empty email that only houses the link.
  - o UC2
  - Low Priority
- NR4 When the program opens, the login screen (FR19) will be the first page visible to the administrators
  - o UC6
  - Medium Priority

## First Iteration Features

Iteration 1 will be a standalone and local version of the program, focusing on the fundamentals of the administrative tools, but still allowing for signatures

<u>The full HacknPlan task manager</u>



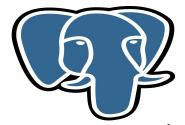
## Tech Stack

### Frontend

Frameworks - Vue.js

Vue.js is a popular open-source JavaScript framework that is used to create interactive user interfaces and single-page applications. It was praised by our client for being easier to learn and having much better syntax than other Javascript frameworks.





### Backend

Frameworks - .NET 8.0 (C#)
Database - PostgreSQL



.NET is a open-source and cross-platform framework that is primarily used for building high-performance web applications. .NET supports multiple programming languages but we will be using C# for Cheetah Sign.

PostgreSQL (Postgres) is an open-source relational database management system. Though we were given the option of using Microsoft SQL Server, our client preferred we used Postgres. For connecting our .NET backend to our database, we will be using Microsoft's Entity Framework as recommended by our client.

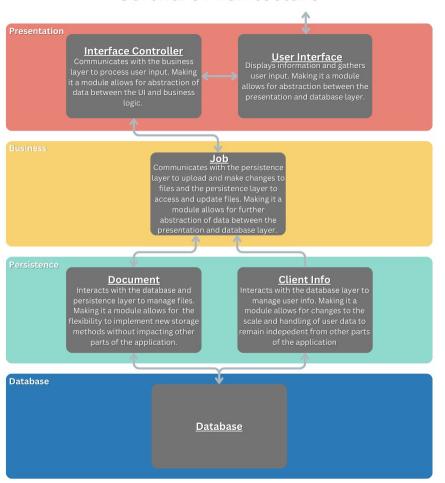
## IDE/Code Editor

Frontend - VSCode Backend - Visual Studio

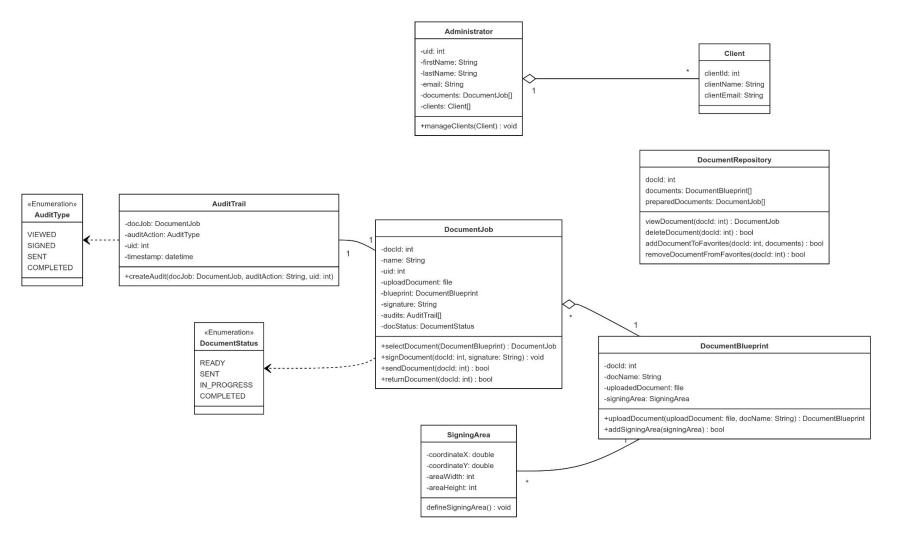
Visual Studio Code is a lightweight code editor that offers support for extensions. It has plenty of great extensions for Vue.js, which make the development experience even better. Also, all group members are very comfortable with it.

Visual Studio is an Integrated Development Environment (IDE), which is usually the preferred environment for .NET and C# development. Unlike VS Code, which requires setting up a lot of extensions to match specific needs, Visual Studio comes with everything out of the box.

#### **Software Architecture**







#### **Administrator**:

The Administrator class represents the main users of the system. Every admin in the system will share the same pool of uploaded documents from a 'document repository'. Admins will also be able to manage their clients information.

### **DocumentBlueprint:**

The Document Blueprint class represents the place where all documents will be created. The admin can upload their document and prepare it by giving it a name and setting the areas that needs to be signed by the designees. After doing this the document can become a 'document job'.

### SigningArea:

The SigningArea class is used to specify exactly where the designees need to sign. This will be done by marking coordinates of the page and setting a width and height of the text box.

#### **DocumentJob:**

The DocumentJob class represents the documents after they have been uploaded and prepared. It becomes a job because the documents can be signed, sent, returned, etc. All document jobs will have an audit trail to keep track of the actions performed on the documents.

#### **AuditTrail**

The AuditTrail class is responsible for logging all actions performed on document jobs to form an audit trail. It uses an enum that contains audit type values to keep track of the audit type, the user who made the audit, and the time it happened.

### **AuditType:**

This class is an enumeration that defines the various audit types whenever an action on a document takes place. This will help to keep a trail of all document audits.

#### **DocumentStatus:**

This class is an enumeration that defines the various statuses that a document can have throughout its lifecycle. Each status represents a specific state of the document, allowing for tracking each step it is on.

## Prototype



	My Documents	Document Repository	Clients
Sort ✓			
Document	Recipients	Status	
Legal Shenanigans	Olivia Roussel	In Progress	View
The Debugging Pact: No Bugs Left Behind	Levi Shelley, Hunter Johns, Riley Jamison, Tia Self	Sent	View
Mutual Understanding of Napping Rights	Gabby Spier, Emilee Dailey	Completed	View

### Mutual Understanding of Napping Rights

#### Introduction

This Mutual Understanding of Napping Rights ("Agreement") is entered into by and between the undersigned parties (collectively, the "Parties"). The purpose of this Agreement is to establish a clear and mutually agreed framework regarding the conditions, rights, and obligations related to designated napping periods, locations, and boundaries, with the intent to promote well-being, productivity, and harmony.

The Parties acknowledge that napping contributes positively to mental health, focus, and overall productivity. This Agreement aims to define and protect each Party's right to rest, while ensuring that these periods of rest do not infringe upon the needs or expectations of the other Party.

By entering into this Agreement, the Parties mutually agree to the following terms and conditions governing napping rights as set forth below.

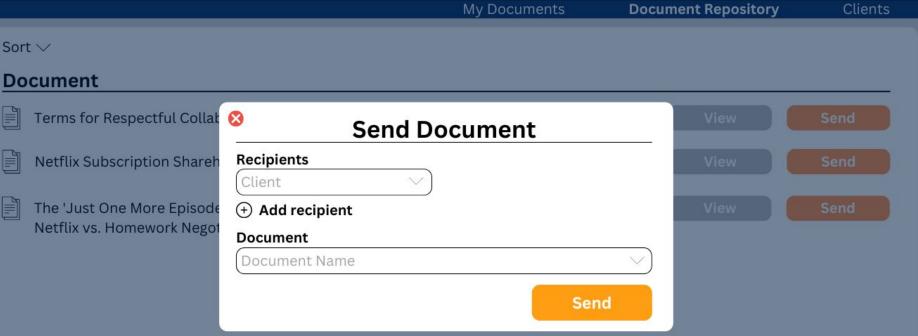
### **Audit Log**

2024-09-24 10:05 AM	Document sent
2024-09-24 10:30 AM	Document opened
2024-09-25 9:15 AM	Document signed
2024-09-25 9:18 AM	Document signed
2024-09-25 9:30 AM	Signing completed



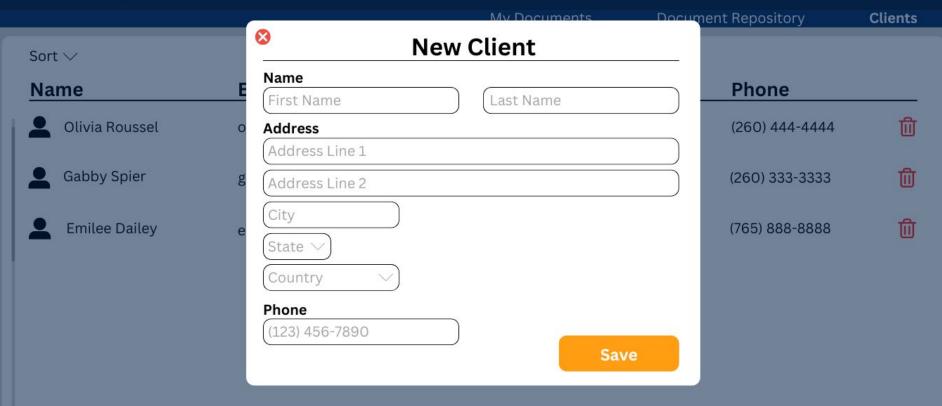
Sort ∨





Clients





#### **Agreement Term**

This Agreement shall remain in effect until either Party requests termination, or both Parties mutually agree to rescind or amend the Agreement. Either Party may request a review of this Agreement at any time.

By signing below, the undersigned Parties acknowledge and agree to the terms of the Mutual Understanding of Napping Rights as of the effective date.

Party A	Party B	
Signature Gabrielle Spier	Signature	
Name	Name	
Gabby Spier	Emilee Dailey	
Date	Date	
09/25/2024	09/25/2024	

## Feedback

## Client & Mentor Feedback

Our client and mentor were very helpful in improving our domain model. We designated a meeting to go over our model and discuss how we could make it better. I felt like my understanding of how to construct the diagram improved greatly, and after a couple of iterations, we felt like we had it in a good spot.

### Team Cheetah Sign

