Geometry, Algebra, and Physics

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1 Introduction

Over the many years I've studied math and physics, I've noticed a distinct lack within my formal education. Topics, fields, objects, and tools that appear nearly universally in modern theoretical physics, yet are completely absent from the curriculum. Not just the pitifully tiny pool of undergrad material, but the thoroughly unimpressive graduate courses, which seem to only exist to justify the archaic practice of qualifying exams on outdated material.

Most physicists either ignore this discrepancy, or silently accept it. It is left unsaid among the successful, that if one is unwilling to read books and learn on one's own, they are certainly doomed if they wish to study theoretical physics. In these seemingly esoteric tomes on differential geometry, complex geometry, and representation theory lay the bare foundations of modern physics. Foundations that are brushed over by educators as unimportant. Happily ignoring that without these mathematics it is impossible to understand the most basic notions, like what is a vector, or that spin has nothing to do with quantum mechanics, and that these two facts are intimately related.

In the following, I will attempt to show you exactly what I mean by the above remarks. Instead of being as comprehensive as possible, I'll try to make it as simple as I can manage. I hope that I'm successful, and that the motivated student may follow along.

2 Groups and symmetry

The group, despite being considered an advanced object for students, is the simplest algebraic object really studied. The motivation for them was originally Evariste Galois proving the insolubility of the quintic. They were seen only as permutation groups, the various ways one could arrange finite sets. But the modern understanding, due mostly to Felix Klein, is to link them to geometry. His Erlangen program set out to use groups as the new basis for geometry, and this perspective has seen fruitful use first in particle physics, and the rest of modern physics soon thereafter. In particular, groups model *symmetries* of other things.

The principal revelation was that objects could be defined by their symmetries, in terms of groups. The square is the object which remains unchanged upon quarter rotations in the plane, and the circle under every possible rotation. Atomic particles are best described by their symmetries under certain transformations, and indeed this is really what their atomic numbers and properties really are, data about how they change. It is seen that all physical theories are really statements of symmetry, and that one can start with symmetries and then construct the theory from it. It all ultimately comes down to groups.

Definition 2.1. A group G is a set together with a binary operation $G \times G \to G$ that satisfies the following axioms

1. Associative

- 2. Existence of identity element
- 3. Existence of inverse elements for every element

Remark. I will leave it to you to verify that these properties are exactly what we mean by a "symmetry". Think of examples like normal figures in plane geometry, the invariance of the expression x^2 under the replacement $x \mapsto -x$, rotating objects in ordinary 3D space, and any other situation where something stays the same under some change of its "parameters".

Note that commutativity is not required. Indeed, some symmetries, like rotations in 3D space, are noncommutative. As we will see much later, this is why quaternions do not commute ij = -ji.

As another example, perhaps more familiar, note that square matrices generally do not commute. Any invertible matrix can be seen physically as changing our coordinate system. Thus in the context of physics, where we measure according to such a fixed coordinate system, they are all seen as symmetries of our physical model which must always be paid due respect.

Example 1. The integers form a group under addition, but not under multiplication. This is because the multiplicative inverse of an integer k would be 1/k which is not an integer generally.

Example 2. The integers under addition modulo n form a group. These are denoted by \mathbb{Z}_n

Example 3. The rotational symmetries of normal polygons form groups. For the equilateral triangle, there are 3 elements, no rotation, a rotation of 360/3 = 120 degrees counterclockwise, and a rotation of $2 \times 120 = 240$ degrees counterclockwise.

Remark. Note that group elements are more identified by what they do, rather than what we call them. For the last example, we could easily pick the third group element to be a rotation of 120 degrees clockwise, since the only real requirement on it is that composing it with the first element we picked should result in the identity.

Indeed, we could present the group as being generated by compositions of a single rotation r with the only rule placed on it that repeated it three times results in no rotation $r^3 = 1$. Notice that these algebraic requirements are the same as the prior group \mathbb{Z}_3 . This leads us to

Definition 2.2. A group homomorphism is a mapping from one to another that preserves the group structures.

Let $\rho: G \to H$ be a group homomorphism, then $\rho(xy) = \rho(x)\rho(y)$ where implicitly xy denotes the group operation of G acting on x, y and $\rho(x)\rho(y)$ denotes the group operation of H acting on $\rho(x), \rho(y)$.

A group isomorphism is a homomorphism that is bijective. In this case, the groups are said to be "the same group" insofar as they are groups.

Remark. The rotation symmetry group of the equilateral triangle is isomorphic to the group \mathbb{Z}_3 .

3 Linear Algebra

3.1 Vector Spaces

Vector spaces hold a special place in mathematics, for they are the only objects which are completely solved. This is because they hold within them the entire concept of *linearity*. Many fields of mathematics are devoted to reducing nonlinear problems to linear ones. Calculus transforms the study of functions to that of derivatives and integrals, which are both linear. The derivative is the linear approximation to curves at a point, and integrals measure out volumes in a linear fashion.

Remark. Note that whenever I say vector space, I mean a "finite-dimensional" vector space. This will be defined shortly. Infinite dimensional vector spaces are complicated and the study of them is called functional analysis. The study of finite-dimensional vector spaces is now known as linear algebra.

The fundamental theorem of calculus is the formalization of a simple fact. Imagine that you are filling a bucket, marked with various volume lines. You start filling it with water, letting it run for some amount of time, then stopping. There are two ways to know how much water the bucket now has. You can keep track of the flow of water over the period of time and sum it, or you can read off the measurement lines on the bucket. Both give the same result, and that is the fundamental theorem of calculus. The integral, or infinitely divided sum, of the derivative of the function is equal to the change in the function.

Definition 3.1. A vector space V over a field k is a set of objects we call vectors, which may be added together or scaled by a scalar (numbers in k). The first operation is called vector addition $V \times V \to V$ and the second is scalar multiplication $k \times V \to V$. They satisfy 3 axioms

- 1. V under vector addition forms a commutative group.
 - (a) Associative
 - (b) Commutative
 - (c) Existence of identity
 - (d) Existence of inverses for every element
- 2. Repeated scalar multiplication is equivalent to multiplication in the field first. This is called *compatibility* of operations.

$$a(b\mathbf{u}) = (ab)\mathbf{u}$$

3. Each operation distributes over the other.

$$(a+b)u=au+bu$$

 $a(u+v)=au+av$

Remark. To read the above expressions. Vectors are always denoted by boldface while scalars appear as ordinary variables. Whether we are using scalar addition (between scalars) or vector addition (between vectors) will be implied by the objects at hand, and similarly for scalar multiplication (between scalars) and scalar multiplication (between a scalar and a vector). Note that we do not yet have a concept of vector multiplication. There will be examples of vector spaces with vector products, such as the cross product on \mathbb{R}^3 , and they are called algebras.

It is customary to refer to the vector space V, with the scalar field being fixed. Usually it is the field of real numbers \mathbb{R} or complex numbers \mathbb{C} , and we call V a real vector space or complex vector space respectively.

Example 4. Fields form vector spaces over themselves. In particular both \mathbb{R} and \mathbb{C} form vector spaces in of themselves.

Example 5. The spaces of geometric vectors, oriented line segments directed from the origin, such as \mathbb{R}^2 or \mathbb{R}^3 form vector spaces over \mathbb{R} . Generally \mathbb{R}^n forms a vector space. Just as well, so does \mathbb{C}^n , this time over \mathbb{C} instead.

Example 6. The solutions of linear systems of equations form vector spaces. This means that scaling a solution gives another solution, and two solutions may be summed together to obtain another solution.

Definition 3.2. A linear map is a map between vector spaces $f: U \to V$ that is compatible with taking linear combinations

$$f(a\mathbf{u} + \mathbf{v}) = f(a\mathbf{u}) + f(\mathbf{v}) = af(\mathbf{u}) + f(\mathbf{v})$$
(1)

Definition 3.3. A matrix of a linear map is its components under given bases of vector spaces, arranged in an array. Customarily it is chosen that the j'th column of a matrix is $T(e_j)$'s components.

Definition 3.4. A *linear operator* is a linear transformation between vector spaces of the same dimension. They always have square matrices.

Remark. Linear operators are very important. Not only in further study of linear algebra, but their properties are used to represent those of groups. In this sense, linear algebra is as common as the group, which is ubiquitous.

3.2 Eigenvectors and Eigenvalues

3.3 Inner Product Spaces

Definition 3.5. An *inner product* on a vector space is ...

3.4 Dual Vector Spaces

3.5 Group Representations

Definition 3.6. A d-dimensional linear representation of a group is a homomorphism from the group to $d \times d$ square matrices.

Remark. Note that it is only a homomorphism, not an isomorphism. When a representation is injective we call it *faithful*. Usually, there are many different representations of various dimensions of a group.

For example, the rotation group SO(3) has representations of any dimension. In order of increasing dimension, the representations describe the transformation properties of (SO(3)-)scalars, spinors, vectors, and so on through tensor products.

3.6 Exact Sequences

Example 7. Platonic Solids satisfy Euler's polyhedron formula

$$V - E + F = 2 \tag{2}$$

4 Algebras

4.1 Lie Algebras

Lie algebras come from the study of Lie groups, or historically, continuous or simply continuously parametrized groups. They were discovered by Sophus Lie and Killing independently. They form interesting algebraic objects on their own, which is how we will study them here. But their axioms cannot really be properly motivated when divorced from Lie groups.

Definition 4.1. A Lie algebra \mathfrak{g} is a vector space together with a vector product $\mathfrak{g} \times \mathfrak{g} \to \mathfrak{g}$, usually denoted as a bracket and called the Lie bracket that satisfies 3 axioms

1. Bilinearity

$$[ax + by, cz + dw] = ac[x, z] + ad[x, w] + bc[y, z] + bd[y, w]$$

2. Alternating

$$[x,y] + [y,x] = 0$$

3. Jacobi identity

$$[x, [y, z]] + [y, [z, x]] + [z, [x, y]] = 0$$

Remark. In the above definition, a through d denote scalars, while x through w denote vectors.

The Jacobi identity can be understood as the requirement that the adjoint representation, defined in the following, is a homomorphism of Lie algebras.

Definition 4.2. The adjoint representation of a Lie algebra.

Let \mathfrak{g} be a Lie algebra. Given any vector x, we define its adjoint action on \mathfrak{g} by

$$ad_x(y) = [x, y] (3)$$

So we now have a linear map $ad_x: \mathfrak{g} \to \mathfrak{g}$. We may consider the adjoint map on its own

$$ad(x) = ad_x \tag{4}$$

so that $ad: \mathfrak{g} \to \mathfrak{gl}(\mathfrak{g})$. This is called the adjoint representation.

We can show that ad is a Lie algebra homomorphism, that is it preserves the Lie bracket

$$[ad_x, ad_y](z) = ad_{[x,y]}(z) \tag{5}$$

This is equivalent to the Jacobi identity.

Example 8. \mathbb{R}^3 together with the cross product \times forms a Lie algebra. Later we will see that it is isomorphic to the Lie algebra of the 3D rotation group SO(3).

Remark. This is the algebra of angular momentum, how particles rotate. From physics, if \mathbf{p} is the linear momentum of a particle and \mathbf{r} the radius vector from its point of rotation, then

$$\mathbf{L} = \mathbf{r} \times \mathbf{p} \tag{6}$$

is its angular momentum. Later, when we study Lie groups like the rotation group, its significance will be more obvious.

4.2 Tensor Algebras

Definition 4.3. Tensor Product

Definition 4.4. Tensor Algebra

Example 9. Dirac notation

Example 10. Trace

4.3 Exterior Algebra

Definition 4.5. Exterior Algebra

Example 11. Determinant

4.4 Clifford Algebra

Definition 4.6. Clifford Algebra

5 Differential Geometry

5.1 Euclidean Space

5.2 Topological Spaces

5.3 Smooth Manifolds

5.4 Differential Forms

Theorem 1 (Stokes Theorem). Let the pairing (ω, Ω) denote the integral

$$\int_{\Omega} \omega = (\omega, \Omega) \tag{7}$$

Then we have

$$(d\omega, \Omega) = (\omega, \partial\Omega) \tag{8}$$

Remark. This theorem generalizes the fundamental theorem of calculus to higher Euclidean dimensions, and to smooth manifolds generally.

First, the fundamental theorem of calculus.

$$\int_{a}^{b} f'dx = f(b) - f(a) \tag{9}$$

By defining the interval I = [a, b], so that $\partial I = b - a$ is the oriented boundary, this is equivalent to the expression in differential forms

$$\int_{I} df = \int_{\{a,b\}} f = f(b) - f(a) \tag{10}$$

Second, the gradient formula

$$\int \nabla f \cdot dV \tag{11}$$

Third, the curl formula

$$\int \nabla \times F \tag{12}$$

And fourth, the divergence formula

$$\int \nabla \cdot F \tag{13}$$

5.5 de Rham Cohomology

Definition 5.1. A form is *exact* if it is the exterior derivative of another form

$$\omega = d\phi \tag{14}$$

Definition 5.2. A form is *closed* if its exterior derivative is 0

$$d\omega = 0 \tag{15}$$

Remark. The name comes from the fact that integrating a closed form along a closed boundary always gives 0

Proof.

$$\oint_{\partial\Omega} \omega = \oiint_{\Omega} d\omega = \oiint_{\Omega} 0 = 0 \tag{16}$$

Lemma 1. Every exact form is closed.

Proof. A form ω is exact if $\omega = d\phi$. Then

$$d\omega = dd\phi = d^2\phi = 0 \tag{17}$$

5.6 Poincare Lemma and Bohm-Aharanov

6 Lie Theory

6.1 Euler's number

Where does e, as in the base of the exponential function

$$exp(x) = e^x = 1 + x + \frac{1}{2}x^2 + \frac{1}{6}x^3 + \dots$$
 (18)

come from?

The idea comes from continuously compounding interest. Suppose we have some interest rate, say 6 percent interest over a year. This would mean the money at the end of the year would be multiplied by a factor of

$$(1+.06)$$
 (19)

Now suppose that instead of the 6 percent being compounded at the end of the year, we were to compound it twice over the year at equal intervals. This would mean every six months we would compound it by 3 percent. So at the end of the year, our money would be multiplied by a factor of

$$(1+.03)(1+.03) = (1+.03)^2 (20)$$

Now suppose we compound thrice a year. This would be

$$(1+.02)^3 (21)$$

Let us abstract now to a general rate r compounded n times a year. This would be

$$\left(1 + \frac{r}{n}\right)^n \tag{22}$$

Now consider the question. What would happen if we compounded the interest continuously, an infinite number of times a year? Does this even exist? It would be the limit of the above expression

$$\lim_{n \to \infty} (1 + \frac{r}{n})^n \tag{23}$$

To help us figure this out, we will define Euler's number as

$$e := \lim_{n \to \infty} \left(1 + \frac{1}{n}\right)^n \tag{24}$$

Now consider the expression with a rate of x

$$\lim_{n \to \infty} (1 + \frac{x}{n})^n \tag{25}$$

Under replacement n = mx we can change our limit and re-label $m \to n$ to obtain

$$\lim_{n \to \infty} (1 + \frac{1}{n})^{nx} = e^x \tag{26}$$

So therefore, e^x represents infinitely compounding the rate of interest x.

- 6.2 Lie Groups
- 6.3 Lie Algebras and Correspondance
- 6.4 Quantum Momentum Operator
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