

Latest AI & Tech Industry News — Global & India (as of September 25, 2025)

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Overview

This briefing summarizes major, recent developments in artificial intelligence (AI) and the global technology industry, plus focused coverage of important technology news from India. It pulls together reporting and analysis from leading outlets and policy organizations to give you a compact, actionable picture of where the sector stands today.

1. Major AI industry developments (global)

- Microsoft expanded the model choices inside Microsoft 365 Copilot by integrating Anthropic's Claude models (Claude Sonnet 4 and Claude Opus 4.1), letting users switch between OpenAI and Anthropic models in Copilot's Researcher tool and Copilot Studio. This reflects a strategic diversification beyond a single AI provider and indicates a larger industry trend toward multi-vendor AI ecosystems. (Source: Reuters, Sep 24, 2025).
- The AI ecosystem is seeing large infrastructure investments and sovereign compute initiatives: multiple organizations announced new datacenter and sovereign compute projects to host frontier models on local soil for regulated uses and enterprise customers.
- The World Trade Organization published modeling showing that AI could increase global trade and GDP substantially by 2040, while also warning about distributional risks that require policy action to avoid widening inequalities.

2. Tech industry trends and business moves (global)

- Layoffs and restructuring continue in parts of the tech sector: independent trackers and industry reporting show ongoing job reductions across multiple companies in 2025 even as other segments hire aggressively for AI engineering and data center operations.
- Major enterprises and cloud providers are diversifying AI partnerships, expanding data-center capacity, and investing in GPU supply chains and AI chips. This includes activity from companies building or announcing new AI chip clusters and cloud deals.

3. Policy, regulation, and ethical considerations

- Governments and international organizations are increasingly active on AI governance: calls for binding international action on dangerous uses of AI, national efforts for data sovereignty, and regulatory moves at national levels (e.g., environmental/permit reviews for AI data centers) are shaping deployments.

4. India — key tech & AI developments

- Accenture announced a new campus in Andhra Pradesh aiming to add roughly 12,000 jobs, part of a broader trend of global IT firms expanding local operations in India in response to shifts in U.S. H-1B visa policy and rising visa costs.
- Karnataka released a vision for the Mangaluru (M'luru) region to become a major tech and startup hub—targeting thousands of startups, lakhs of jobs, and significant tech export growth by 2034. The plan includes an AI Data Centre Hub and infrastructure investments to decentralize technology growth beyond Bengaluru.

- India's AVGC-XR (animation, VFX, gaming, comics, XR) ecosystem is receiving policy support and funding commitments, aiming to grow the country's presence in immersive content and metaverse-adjacent industries.

5. What this means for practitioners & learners

- Demand remains strong for AI platform, data engineering, MLOps, and cloud-infrastructure skills—especially those tied to GPU-scale deployments and regulatory-compliant deployments (sovereign compute, data localization).
- Opportunities in India are growing across enterprise AI adoption, AVGC-XR content creation, and local data-center / cloud operations—matching hiring and campus expansions by major global service providers.

Sources (selected)

1. Reuters — Microsoft brings Anthropic AI models to 365 Copilot (Sep 24, 2025).
2. TechCrunch — comprehensive list of 2025 tech layoffs (Sep 22, 2025).
3. World Trade Organization analysis covered in AI summaries (reported Sep 2025).
4. Times of India — Accenture campus & Mangaluru vision (Sep 2025).
5. TechCrunch, The AI Track and other industry outlets covering AI infra and conferences (Sep 2025).

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