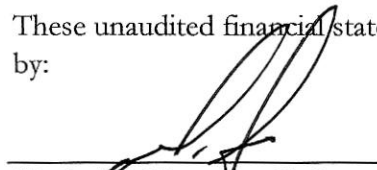



AGOSTINI'S LIMITED AND ITS SUBSIDIARIES
UNAUDITED THIRD QUARTER CONSOLIDATED RESULTS

SUMMARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	\$'000	\$'000	
	Unaudited	Audited	
	30 Jun 2018	30 Jun 2017	30 Sept 2017
ASSETS			
Non-Current Assets	939,292	860,650	872,922
Current Assets	1280,232	1181,286	1303,059
Total Assets	2219,524	2041,936	2175,981
EQUITY AND LIABILITIES			
Capital and Reserves	929,679	866,078	888,102
Non-Controlling Interests	283,371	255,223	253,458
Non-Current Liabilities	451,454	437,271	396,785
Current Liabilities	555,020	483,364	637,636
Total Equity & Liabilities	2219,524	2041,936	2175,981

These unaudited financial statements were approved by the Board of Directors on August 8th, 2018 and signed on its behalf by:


Christian Mouttet, *Chairman*


Anthony Agostini, *Managing Director*

SUMMARY CONSOLIDATED STATEMENT OF INCOME STATEMENT

	\$'000		\$'000		\$'000
	Unaudited		Unaudited		Audited
	Nine Months Ended		Three Months Ended		Year Ended
	30 Jun 2018	30 Jun 2017	30 Jun 2018	30 Jun 2017	30 Sept 2017
Revenue	2452,445	2327,050	807,936	791,723	3073,240
Operating Profit	170,381	161,258	49,135	48,439	200,721
Finance Costs - Net	(20,685)	(19,925)	(6,934)	(6,242)	(26,101)
Share of profit of an associate	472	1,419	-	700	816
Profit before taxation	150,168	142,752	42,201	42,897	175,436
Taxation	(41,002)	(44,897)	(12,951)	(8,400)	(50,449)
Profit for the period	109,166	97,855	29,250	34,497	124,987
Attributable To :					
Owners of the parent	79,863	76,614	24,083	25,509	100,207
Non-Controlling interests	29,303	21,241	5,167	8,988	24,780
	109,166	97,855	29,250	34,497	124,987
Earnings per share for profit attributable to equity holders of the parent					
Basic	\$1.15	\$1.11	\$0.34	\$0.37	\$1.45

SUMMARY CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	\$'000 Unaudited Nine Months Ended		\$'000 Unaudited Three Months Ended		\$'000 Audited Year Ended
	30 Jun 2018	30 Jun 2017	30 Jun 2018	30 Jun 2017	30 Sept 2017
Profit for the period	109,166	97,855	29,250	34,497	124,987
Other comprehensive income					
- Losses on defined benefit plans	-	-			(336)
- Tax relating to components of other recognised income and expense	-	-			99
- Exchange differences on translation of foreign operations	1,292	8,652	5,011	(2,748)	5,539
Other comprehensive income for the period	1,292	8,652	5,011	(2,748)	5,302
Total comprehensive income	110,458	106,507	34,261	31,749	130,289
Attributable To :					
Owners of the parent	81,155	85,266	29,094	22,761	104,199
Non-Controlling interests	29,303	21,241	5,167	8,988	26,090
	110,458	106,507	34,261	31,749	130,289

SUMMARY CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	\$'000 Unaudited Nine Months Ended		\$'000 Audited Year Ended
	30 Jun 2018	30 Jun 2017	30 Sept 2017
Balance at beginning of the period	1141,560	807,532	807,532
Total comprehensive income for the period	110,458	106,507	130,289
Issuance of shares	-	177,312	177,312
Changes in composition of Group	7,329	68,648	68,648
Dividend paid	(46,297)	(38,698)	(42,221)
	1213,050	1121,301	1141,560

SUMMARY CONSOLIDATED STATEMENT OF CASH FLOWS

	\$'000 Unaudited Nine Months Ended		\$'000 Audited Year Ended
	30 Jun 2018	30 Jun 2017	30 Sept 2017
Operating Activities			
Profit before tax	150,168	142,752	175,436
Adjustment to reconcile net profit to net cash provided by operating activities	42,574	26,185	50,363
Changes in operating assets/liabilities	(100,147)	(138,263)	(48,843)
Cash provided by operating activities	92,595	30,674	176,956
Pension contributions paid	(5,964)	(3,774)	(9,860)
Taxation paid	(40,667)	(23,707)	(41,654)
Net cash provided by operating activities	45,964	3,193	125,442
Net cash used in investing activities	(101,399)	(198,853)	(49,558)
Net cash provided by (used in) financing activities	3,909	165,656	(13,432)
Cash increase during the period	(51,526)	(30,004)	62,452
Net translation differences	1,894	433	(1,271)
Cash and cash equivalents, beginning of period	160,027	98,846	98,846
Cash and cash equivalents, end of period	110,395	69,275	160,027

Notes

The accounting policies used in the preparation of the Summary Consolidated Financial Statements are consistent with those in the Annual Consolidated Financial Statements for the year ended September 30, 2017. The Consolidated Financial Statements are prepared in Trinidad and Tobago dollars.

2 Segment Information - Business Segments

	Pharmaceutical & Personal Care Distribution		Fast Moving Consumer Goods		Industrial, Construction and Holdings	
	\$'000 2018	\$'000 2017	\$'000 2018	\$'000 2017	\$'000 2018	\$'000 2017
Revenue	699,212	673,971	1628,902	1540,124	124,331	112,955
Operating Profit	73,908	82,102	86,837	66,417	9,636	12,739