

AI Assistant for Lease Management

Overview

This project implements an AI-powered assistant leveraging OpenAI's GPT and other integrations to provide intelligent querying capabilities for lease management. It uses **Streamlit** as the frontend interface and integrates with **Pinecone Vector Database**, **Cohere Embeddings**, and **Google Generative AI** to deliver precise and efficient responses to user queries.

Design

Architecture

The system employs a modular architecture comprising:

1. **Frontend:**
 - Built using **Streamlit** for an interactive, user-friendly chat interface.
 - Allows users to input questions and view responses in real-time.
2. **AI Query System:**
 - **OpenAI GPT Integration:** Processes natural language queries.
 - **Conversational Retrieval Chain:** Combines LLM output with vector-based retrieval for contextually accurate answers.
 - **Cohere Embeddings:** Ensures effective data representation in vector space.
3. **Database Integration:**
 - **Pinecone Vector Store:** Stores and retrieves domain-specific knowledge efficiently.
 - Configured for high-performance similarity search with embeddings.
4. **Backend Logic:**
 - Chat history management to maintain context across multiple queries.
 - Customizable prompts for consistent, structured responses.

Workflow

1. User inputs a query through the Streamlit interface.
2. The query and chat history are processed by the **Conversational Retrieval Chain**.
3. Relevant information is fetched from the **Pinecone Vector Database**.
4. The GPT model processes the query and retrieves documents to provide a structured response.
5. Results are displayed on the Streamlit app.

Key Features

- Natural language query support.
 - Persistent chat history for maintaining context.
 - Integration with Cohere and Pinecone for optimized data retrieval.
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Deliverables

1. **Interactive AI Assistant:**
 - A Streamlit-based interface for querying the lease database.
 2. **Query Features:**
 - "How much rent will be paid in March 2025?"
 - "What is the average monthly rent for leases active in 2025?"
 - "Which leases overlap in a given period?"
 3. **AI-Powered Functionality:**
 - Context-aware responses.
 - Domain-specific knowledge retrieval.
 4. **Scalability:**
 - Pinecone-based vector storage ensures smooth handling of large datasets.
 - Chat history limited to optimize model performance.
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Instructions to Run the Project

1. **Install Dependencies:**
`pip install streamlit langchain langchain-pinecone langchain-google-genai cohere`
 2. **Set API Keys:**
 - Add the following environment variables:
 - `COHERE_API_KEY`
 - `PINECONE_API_KEY`
 - `GOOGLE_API_KEY`
 3. **Run the Application:**
`streamlit run lease_assistant.py`
 4. **Use the Assistant:**
 - Navigate to the displayed local URL.
 - Input queries in the chat interface.
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Approach and Solution


Approach


- **Natural Language Processing:** Utilizing GPT for interpreting user queries and generating structured, coherent responses.
- **Vector Database:** Leveraging Pinecone to store and retrieve domain-specific knowledge efficiently.
- **Embeddings:** Cohere embeddings ensure accurate semantic understanding of stored knowledge.
- **Scalability:** Designed to scale seamlessly by limiting chat history size and leveraging cloud-based vector storage.

Solution

- Users can query the lease database using natural language, enabling non-technical stakeholders to access insights effortlessly.
- The system ensures consistent responses by integrating custom prompts with the LLM.
- Reports such as rent collected in a specific period or overlapping leases are generated dynamically based on user input.


How can I help you today?


 what lease data do you have

 Here's the lease data I have:

- L0034: Advanced Analytics Holdings, 2250 Broadway Road Ste 683 Phoenix NY 88935, 81267, 7/14/2022, 10/22/2025, 33683, 1x5
- L0011: Advanced Systems Holdings, 1422 Pine Road Ste 635 New York TX 54716, 7494, 9/30/2023, 12/16/2025, 3431, 2x3
- L0030: Pacific Tech Holdings, 9498 Oak Drive Suite 620 Chicago TX 54213, 87132, 3/15/2023, 11/30/2027, 30792, 1x5
- L0015: Advanced Systems Holdings, 7385 Broadway Road Ste 783 San Antonio TX 10645, 132943, 4/16/2023, 8/14/2024, 49308, 2x3
- L0029: Pacific Analytics Inc, 9611 Market Boulevard Suite 714 Chicago CA 26915, 95862, 6/22/2022, 6/25/2026, 39649, 1x5

The data includes Lease ID, Company Name, Address, some number (possibly a lease ID or other identifier), Start Date, End Date, another number (possibly square footage or rent), and a final code (possibly representing lease terms). I cannot definitively define all the columns without further information.

 I need the details of Global Ventures Co. in a detailed way

 Yes, the database contains lease data for Global Ventures Co. The data shows a lease at 993 Cedar Boulevard Ste 200 Houston NY 43634.

Deploy

Welcome to Your AI Assistant

What I Can Do:

- Retrieve Domain-Specific Knowledge
Ask me about any topic, and I'll provide detailed, relevant information.
- Provide Accurate & Concise Answers
Get quick, to-the-point answers to your queries.
- Offer Well-Structured Insights
Receive organized, insightful responses to complex questions.

How to Use Me:

- Type your question in the chat box below.
- Be specific for better answers.
- Explore and learn—I'm here to assist!

Your AI Assistant

Welcome to your personal AI Assistant! I'm here to assist you with:

- Answering questions
- Providing detailed explanations
- Offering suggestions and recommendations
- Helping with a wide range of topics

Guidelines for Best Experience:

- Be clear and precise in your queries.
- If you're exploring a new domain, provide some context.
- Let me know if you'd like a summary, detailed insights, or actionable recommendations.

Get Started Now:

Simply type your question or topic of interest in the chat box below!

Ready to help!

Ask me anything...

Deploy

I need detail about Advanced Tech Inc

Introduction:

Here's a summary of the information available regarding Advanced Tech Inc. The data is limited to what's present in the provided document set.

Key Points:

- Company Name:** Advanced Tech Inc.
- Address:** 1499 Broadway Avenue, Suite 585, Houston, TX 10828
- ID/Reference Number:** L0004
- Zip Code:** 10828
- Some Numerical Data:** 51976, 21103, 1x5 (The meaning of these numbers is unclear without further context. They could represent contract numbers, quantities, or other internal codes.)
- Dates:** Start Date: 8/16/2022; End Date: 7/14/2025

Supporting Information:

The provided data snippet lacks details about the company's activities, industry, or financial information. The numerical data included is ambiguous and requires further clarification.

Conclusion:

The available information provides a basic profile of Advanced Tech Inc., but more comprehensive data is needed for a complete understanding of the company.

Ask me anything...

Future Enhancements

- **Analytics Dashboard:** Provide visual insights into lease data.
- **Dynamic Database Updates:** Enable real-time updates to the lease data without restarting the application.
- **Support for Multiple Languages:** Expand NLP capabilities to other languages for broader accessibility.