# **POSTGRESQL**

PostgreSQL is a powerful, open source object-relational database system that uses and extends the SQL language combined with many features that safely store and scale the most complicated data workloads.

# **Database Fundamentals**

The essential concepts that form the foundation of relational database management systems.

#### Database vs. DBMS vs. RDBMS

- Database: An organized collection of structured data, stored electronically. Think of it as the container for your data, like a digital filing cabinet.
- **DBMS (Database Management System)**: The software that interacts with users, applications, and the database itself to capture and analyze the data. It allows users to create, read, update, and delete data. Examples: PostgreSQL, MySQL, Oracle, SQL Server.
- RDBMS (Relational DBMS): A specific type of DBMS that stores data in a tabular format (in tables with rows and columns) and maintains defined relationships between those tables. PostgreSQL is an object-relational DBMS, which is a superset of RDBMS.

### SOL vs. NoSOL

- SQL (Relational):
- Structure: Stores data in tables with a predefined schema (structured data).
- Scalability: Typically scales vertically (increasing the power of a single server, e.g., more CPU/RAM).
- ACID Compliance: Guarantees transactions are Atomic, Consistent, Isolated, and Durable.
- **Use Cases**: Best for applications requiring complex queries, high data integrity, and transactional reliability (e.g., financial systems, e-commerce platforms, traditional ERPs).
- NoSQL (Non-relational):
- Structure: Can store unstructured, semi-structured, or structured data (e.g., key-value, document, graph). Schemas can be dynamic.
- Scalability: Typically scales horizontally (distributing the load across multiple servers).
- BASE Properties: Favors availability over consistency (Basically Available, Soft state, Eventual consistency).
- Use Cases: Best for large-scale, distributed data with flexible requirements (e.g., big data analytics, real-time web apps, social media feeds, IoT).

### **ACID Properties**

A foundational concept in relational databases, ACID is a set of properties that guarantee database transactions are processed reliably.

- Atomicity: Guarantees that a transaction is an "all or nothing" operation. If any part fails, the entire transaction is rolled back.
- Consistency: Ensures that a transaction brings the database from one valid state to another, respecting all rules and constraints.
- Isolation: Ensures that concurrent transactions do not interfere with each other, producing the same result as if they were run sequentially.
- Durability: Guarantees that once a transaction is committed, its changes are permanent, even in the case of a system failure.

### PostgreSQL vs. MySQL

- PostgreSQL:
  - Type: Object-Relational DBMS (ORDBMS).
  - **Strengths**: Highly extensible, focuses on standards compliance (SQL standard), supports advanced data types (JSONB, PostGIS for geospatial), and handles complex queries and transactions very well. Often favored for data warehousing and analytics.
- MySQL:
  - Type: Purely Relational DBMS (RDBMS).
  - **Strengths**: Known for its speed, reliability, and ease of use. It has a massive community and is a cornerstone of the LAMP (Linux, Apache, MySQL, PHP/Python/Perl) stack. Often favored for read-heavy web applications.

# 3-Schema Architecture A standard for database design that separates the user's view from the physical storage.

- Internal Schema (Physical Level): Describes the physical storage of the data, including file organization, data structures used (e.g., B-trees), and access paths. It's the lowest level of abstraction.
- Conceptual Schema (Logical Level): Describes the structure of the entire database for the community of users. It defines all entities, their attributes, relationships, and constraints. This is the level where database administrators work.

• External Schema (View Level): Describes the specific part of the database that a particular user group is interested in, hiding the rest of the database. A single database can have multiple external schemas (views).

# **Data Integrity and Redundancy**

- Data Integrity: The overall accuracy, completeness, and consistency of data. It is maintained by a set of rules (constraints) like NOT NULL, UNIQUE, PRIMARY KEY, etc.
- **Data Redundancy**: The unnecessary duplication of data in a database. Normalization is the process used to minimize redundancy. While some redundancy can be useful for performance (denormalization), excessive redundancy leads to data anomalies.

#### **CAP Theorem Introduction**

- A fundamental theorem for distributed systems stating that it is impossible for a distributed data store to simultaneously provide more than two out of the following three guarantees:
- Consistency: Every read receives the most recent write or an error.
- Availability: Every request receives a (non-error) response, without the guarantee that it contains the most recent write.
- Partition Tolerance: The system continues to operate despite an arbitrary number of messages being dropped (or delayed) by the network between nodes
- In practice, partition tolerance is a must for any distributed system. Therefore, the trade-off is between Consistency and Availability. PostgreSQL, in a single-server setup, prioritizes Consistency.

# **Data Definition Language (DDL)**

DDL commands are used to define, modify, and remove database objects like tables, indexes, and users.

# **SQL Command Categories**

- DDL (Data Definition Language): Manages object structure ( CREATE , ALTER , DROP ).
- DML (Data Manipulation Language): Manages data within objects ( INSERT, UPDATE, DELETE).
- DCL (Data Control Language): Manages permissions ( GRANT , REVOKE ).
- TCL (Transaction Control Language): Manages transactions ( COMMIT , ROLLBACK ).

### CREATE DATABASE, TABLE

• CREATE DATABASE: Creates a new database.

```
CREATE DATABASE my_app_db;
```

• CREATE TABLE: Creates a new table within the current database.

```
CREATE TABLE employees (
   id SERIAL PRIMARY KEY, -- Auto-incrementing integer
   first_name VARCHAR(50) NOT NULL,
   email VARCHAR(100) UNIQUE,
   hire_date DATE DEFAULT CURRENT_DATE
);
```

### ALTER TABLE Modifies an existing table's structure.

```
• ADD COLUMN: ALTER TABLE employees ADD COLUMN salary NUMERIC(10, 2);
• DROP COLUMN: ALTER TABLE employees DROP COLUMN hire_date;
```

- $\bullet \ \ \textbf{MODIFY COLUMN TYPE} : \ \texttt{ALTER TABLE employees ALTER COLUMN first\_name TYPE TEXT}; \\$
- RENAME COLUMN: ALTER TABLE employees RENAME COLUMN first\_name TO given\_name;
- ADD CONSTRAINT: ALTER TABLE employees ADD CONSTRAINT chk salary CHECK (salary > 0);

# DROP vs. TRUNCATE vs. DELETE

- DROP TABLE employees; : A DDL command. It completely removes the table's structure, data, and associated objects (indexes, constraints). It is
  fast but cannot be rolled back.
- TRUNCATE TABLE employees; : A DDL command. It removes all rows from a table very quickly by deallocating the data pages. It resets any identity columns (SERIAL). It is faster than DELETE but cannot be easily rolled back and does not fire DELETE triggers.
- DELETE FROM employees; : A DML command. It removes rows one by one and logs each deletion. It is slower, can be rolled back (if within a transaction), and fires DELETE triggers. A WHERE clause can be used to delete specific rows.

# Common PostgreSQL Data Types

- SERIAL: An auto-incrementing four-byte integer. A convenient shorthand for creating a sequence and setting its next value as the default for the column.
- VARCHAR (n) vs. TEXT: In PostgreSQL, there is no performance difference between them. VARCHAR (n) has a length check, while TEXT is for unlimited-length strings. Use TEXT unless you have a specific reason to limit string length.
- CHAR (n) vs. VARCHAR (n): CHAR (n) is fixed-length and blank-pads strings to the specified length. VARCHAR (n) is variable-length. VARCHAR or TEXT are almost always preferred.
- JSON vs. JSONB: Both store JSON data. JSON stores an exact copy of the input text, while JSONB stores it in a decomposed binary format. JSONB is slightly slower to write but much faster to guery and supports indexing. Use JSONB in most cases.
- BLOB: PostgreSQL does not have a BLOB type. The standard type for storing large binary data is BYTEA (byte array).
- ARRAY: PostgreSQL allows columns to be defined as variable-length multidimensional arrays. email list TEXT[].

### **Constraints**

Rules enforced on data columns to ensure data integrity.

- PRIMARY KEY: Uniquely identifies each record in a table. A combination of NOT NULL and UNIQUE.
- FOREIGN KEY: Prevents actions that would destroy links between tables. It links a column in one table to a primary key in another.
- UNIQUE: Ensures that all values in a column are different.
- NOT NULL: Ensures that a column cannot have a NULL value.
- CHECK: Ensures that the value in a column meets a specific condition. CHECK (price > 0).
- DEFAULT: Provides a default value for a column when none is specified.

# **UUID for Primary Keys**

- **Pros**: Universally unique, making it easy to merge records from different databases. They are not sequential, which can be a security benefit (prevents guessing URLs like /users/123).
- Cons: Larger (16 bytes vs. 4/8 for int/bigint), can lead to slightly slower index performance due to their random nature causing index fragmentation.
- $\textbf{Usage} \colon \mathsf{First},$  enable the extension. Then use  $\, \mathtt{UUID} \,$  as a type.

```
CREATE EXTENSION IF NOT EXISTS "uuid-ossp";
CREATE TABLE products (id UUID PRIMARY KEY DEFAULT uuid generate v4(), name TEXT);
```

# User-Defined Domains (CREATE DOMAIN)

• Creates a custom data type with predefined constraints. This is excellent for reusability and ensuring consistency across the database.

```
-- Create a domain for a valid email address

CREATE DOMAIN email_address AS TEXT

CHECK (VALUE ~ '^[a-zA-Z0-9.!#$%&''*+/=?^_`{|}~-]+@[a-zA-Z0-9](?:[a-zA-Z0-9-]{0,61}[a-zA-Z0-9])?(?:\.[a-zA-Z0-P-]).

-- Use the domain in a table

CREATE TABLE customers (id SERIAL, customer email email address);
```

# **Data Manipulation & Queries (DML)**

DML commands are used for adding, modifying, and deleting data in a database.

### **SELECT Statement and Order of Execution**

- The SELECT statement is used to query data from a database. While we write it in a certain order, the database engine executes it in a different logical order.
- Logical Execution Order:

```
1. FROM / {\tt JOIN}: Gets \ the \ tables \ and \ joins \ them.
```

2. WHERE: Filters rows based on conditions.

3. GROUP BY: Groups rows into summary rows.

4. HAVING: Filters the grouped rows.

5. SELECT: Selects the final columns.

6. DISTINCT: Removes duplicate rows.

7. ORDER BY: Sorts the final result set.

8. LIMIT / OFFSET: Restricts the number of returned rows.

# **INSERT (Single and Multiple Rows)**

· Adds one or more new rows to a table.

```
-- Insert a single row

INSERT INTO employees (given_name, email, salary) VALUES ('Jane', 'jane@example.com', 75000);

-- Insert multiple rows

INSERT INTO employees (given_name, email, salary) VALUES

('Peter', 'peter@example.com', 80000),

('Mary', 'mary@example.com', 92000);
```

### **UPDATE Records**

- Modifies existing records in a table.
- Crucial: Always use a WHERE clause to specify which rows to update, otherwise all rows will be updated.

```
UPDATE employees SET salary = 82000 WHERE email = 'peter@example.com';
```

### **DELETE Records**

- Removes existing records from a table.
- Crucial: Always use a WHERE clause, otherwise all rows will be deleted.

```
DELETE FROM employees WHERE email = 'mary@example.com';
```

# Filtering with WHERE and Operators

- The WHERE clause is used to extract only those records that fulfill a specified condition.
- IN: Specifies multiple possible values for a column. WHERE country IN ('USA', 'Canada', 'Mexico');
- BETWEEN: Selects values within a given range (inclusive). WHERE salary BETWEEN 50000 AND 80000;
- LIKE / ILIKE: Used for pattern matching in strings.
  - LIKE is case-sensitive.
  - ILIKE is case-insensitive (a PostgreSQL extension).
  - $\circ$   $\mbox{Wildcards} : \mbox{Used with } \mbox{LIKE / ILIKE}$  .
    - % (Percent sign): Represents zero, one, or multiple characters. WHERE given\_name LIKE 'J%'; (finds names starting with J).
    - (Underscore): Represents a single character. WHERE given name LIKE ' ane'; (finds Jane, Kane, etc.).

# **DISTINCT** to remove duplicates

• Returns only unique values in the specified column(s).

```
SELECT DISTINCT department FROM employees;
```

### LIMIT and OFFSET for pagination

- LIMIT: Restricts the number of rows returned by the query.
- OFFSET: Skips a specified number of rows before starting to return rows.
- Commonly used together to implement pagination in applications.

```
-- Get 10 employees for the 3rd page (skipping the first 20) SELECT id, given name FROM employees ORDER BY id LIMIT 10 OFFSET 20;
```

# Alias (AS)

• Gives a temporary name to a table or a column in a query. This is useful for making column names more readable or for shortening table names in complex joins.

```
SELECT given_name AS "First Name", salary * 1.1 AS "Salary with Bonus" FROM employees e;
```

# **Advanced Querying**

Techniques for writing complex and powerful queries to retrieve data from multiple tables and perform sophisticated analysis.

#### **JOINs**

Combine rows from two or more tables based on a related column.

- INNER JOIN: Returns records that have matching values in both tables.
- LEFT JOIN (or LEFT OUTER JOIN): Returns all records from the left table, and the matched records from the right table. The result is NULL from the right side if there is no match.
- RIGHT JOIN (or RIGHT OUTER JOIN): Returns all records from the right table, and the matched records from the left table. The result is NULL from the left side if there is no match.
- FULL OUTER JOIN: Returns all records when there is a match in either left or right table. It combines the results of both LEFT and RIGHT joins.
- CROSS JOIN: Produces the Cartesian product of the two tables, pairing every row of the first table with every row of the second table.
- SELF JOIN: A regular join, but the table is joined with itself (e.g., to find employees who have the same manager).
- NATURAL JOIN: Joins tables based on all columns with the same name. It's convenient but can be risky if tables have unintentionally identically named columns.

### UNION vs. UNION ALL vs. INTERSECT

Set operators to combine the results of two or more SELECT statements.

- UNION: Combines result sets and removes duplicate rows.
- UNION ALL: Combines result sets but includes all duplicate rows. It's faster than UNION.

# Aggregate Functions (COUNT, SUM, AVG, MIN, MAX)

• Perform a calculation on a set of values and return a single summary value. Often used with the GROUP BY clause.

### GROUP BY and HAVING clauses

- GROUP BY: Groups rows that have the same values in specified columns into summary rows. SELECT department, AVG(salary) FROM employees GROUP BY department;
- HAVING: Filters the results of a GROUP BY based on a condition. WHERE filters rows before aggregation, HAVING filters groups after aggregation.
  ... GROUP BY department HAVING AVG(salary) > 60000;

# **Subqueries (or Nested Queries)**

- A query nested inside another query. They can be used in SELECT, FROM, WHERE, and HAVING clauses.
- Scalar Subquery: Returns a single value (one row, one column). SELECT name FROM employees WHERE salary = (SELECT MAX(salary) FROM employees);
- Multi-row Subquery: Returns multiple rows. Must be used with operators like IN , ANY , ALL .
- Correlated Subquery: An inner query that depends on the outer query for its values. It is evaluated once for each row processed by the outer query, which can be slow.
- EXISTS: A boolean operator that tests for the existence of any records in a subquery. It returns true if the subquery returns one or more records.

# Window Functions (RANK, DENSE RANK, ROW NUMBER)

- Perform calculations across a set of rows that are related to the current row. Unlike aggregate functions, they do not cause rows to become grouped into a single output row.
- ROW NUMBER (): Assigns a unique integer to each row within a partition.
- RANK (): Assigns a rank to each row, with gaps in the ranking for ties.
- DENSE RANK(): Assigns a rank to each row, but without gaps in the ranking for ties.

```
SELECT name, salary, RANK() OVER (ORDER BY salary DESC) as salary rank FROM employees;
```

# Common Table Expressions (CTEs) using WITH clause

• A temporary, named result set that you can reference within another SELECT, INSERT, UPDATE, or DELETE statement. CTEs improve readability and allow for recursive queries.

```
WITH department_salaries AS (
   SELECT department, SUM(salary) as total salary
   FROM employees
   GROUP BY department
SELECT * FROM department salaries WHERE total salary > 200000;
```

# **Scalar Functions and String Operations**

• Functions that operate on a single value and return a single value. PostgreSQL has a rich library of built-in functions for string manipulation ( LOWER , UPPER, SUBSTRING), date/time operations (NOW(), EXTRACT), and mathematical calculations.

#### **CASE Statement**

• Allows you to write conditional logic (if-then-else) within your SQL queries.

```
SELECT name, salary,
       WHEN salary < 50000 THEN 'Low'
       WHEN salary BETWEEN 50000 AND 90000 THEN 'Medium'
       ELSE 'High'
   END AS salary category
FROM employees;
```

# Data Control & Transactions (DCL & TCL)

These commands are essential for ensuring data integrity, managing concurrent access, and controlling user permissions.

# **Transactions and ACID Properties**

- A \*\*transaction\*\* is a sequence of operations performed as a single logical unit of work. All operations within \*\*ACID\*\* is an acronym that guarantees the reliability of transactions: \*\*A - Atomicity\*\*: Ensures that all operations within a transaction are completed successfully. If not, the

  - \*\*C Consistency\*\*: Ensures that a transaction brings the database from one valid state to another. Any dat

- \*\*I - Isolation\*\*: Ensures that concurrent execution of transactions results in a system state that would be
- \*\*D - Durability\*\*: Ensures that once a transaction has been committed, it will remain so, even in the event

# TCL Commands (COMMIT, ROLLBACK, SAVEPOINT)

- In PostgreSQL, a transaction is started with the BEGIN or START TRANSACTION command.
- COMMIT: Saves all the work done in the current transaction, making the changes permanent.
- ROLLBACK: Undoes all the work done in the current transaction, reverting the database to the state it was in before the transaction began.
- SAVEPOINT: Sets a named point within a transaction. You can later perform a partial rollback to this savepoint using ROLLBACK TO SAVEPOINT savepoint name.

```
BEGIN;

UPDATE accounts SET balance = balance - 100 WHERE id = 1;

SAVEPOINT my_savepoint;

UPDATE accounts SET balance = balance + 100 WHERE id = 2;

-- Oops, something went wrong. Let's undo the second update.

ROLLBACK TO SAVEPOINT my_savepoint;

-- Now, let's commit the first update.

COMMIT;
```

# Concurrency Control (MVCC, Locks, Deadlocks)

- MVCC (Multi-Version Concurrency Control): This is how PostgreSQL handles concurrency. Instead of locking data for reads, it creates a new version (a "snapshot") of a row whenever it's updated. Readers see a consistent snapshot of the data from the time their transaction started, and writers do not block readers. This allows for very high concurrency.
- Locks: Although MVCC handles most cases, explicit locks are sometimes necessary to prevent conflicts. PostgreSQL has various lock levels (table-level, row-level) and modes. Row-level locks (FOR UPDATE, FOR SHARE) are acquired automatically during UPDATE or DELETE operations.
- **Deadlocks**: A situation where two or more transactions are waiting for each other to release locks, creating a cycle. For example, Transaction A locks resource X and wants to lock Y, while Transaction B has locked Y and wants to lock X. PostgreSQL has a deadlock detection mechanism that will automatically intervene, abort one of the transactions (raising an error), and allow the other to proceed.

# DCL Commands (GRANT, REVOKE)

- DCL commands are used to manage access rights and permissions in the database.
- GRANT: Gives one or more specific privileges on a database object to a user or a role.
- REVOKE: Removes previously granted privileges.

```
-- Create a role for read-only access

CREATE ROLE read_only_user LOGIN PASSWORD 'secure_password';

-- Grant SELECT privilege on the employees table

GRANT SELECT ON employees TO read_only_user;

-- Grant all privileges on a table

GRANT ALL PRIVILEGES ON customers TO admin_user;

-- Revoke the ability to insert data

REVOKE INSERT ON employees FROM read only user;
```

# **Database Design & Normalization**

Database design is the process of organizing data according to a database model. The main goals are to reduce redundancy, ensure data integrity, and provide efficient access.

# **Entity-Relationship Diagrams (ERD)**

Visual representation of the database schema.

# Relationships

One-to-One, One-to-Many, Many-to-Many.

#### **Normalization**

The process of structuring a relational database in accordance with a series of so-called normal forms in order to reduce data redundancy and improve data integrity. It involves dividing larger tables into smaller, well-structured tables and defining relationships between them.

• Goals: Eliminate redundant data, reduce data modification issues (insertion, deletion, and update anomalies), and simplify the data structure.

# Normal Forms (NF)

#### First Normal Form (1NF):

- Rule: The table must have a primary key, and each cell in the table must hold a single, atomic value. No repeating groups or arrays are allowed in columns
- **Example**: An orders table with a column products containing a comma-separated list of product names violates 1NF. To fix this, you would create a separate order items table.

### Second Normal Form (2NF):

- Prerequisite: Must be in 1NF.
- **Rule**: All non-key attributes must be fully functionally dependent on the entire primary key. This rule applies to tables with composite primary keys (a primary key made of two or more columns).
- Example: If a table order\_details has a composite key (order\_id, product\_id) and also contains product\_name, this violates 2NF because product\_name depends only on product\_id, not the full key. The product\_name should be in a separate products table.

#### Third Normal Form (3NF):

- Prerequisite: Must be in 2NF.
- Rule: All attributes must be dependent only on the primary key, not on other non-key attributes. There should be no transitive dependencies.
- Example: If an employees table contains department\_id and also department\_name and department\_location, this violates 3NF. department\_name and department\_location depend on department\_id (a non-key attribute). They should be moved to a separate departments table.

### o Boyce-Codd Normal Form (BCNF):

■ A stricter version of 3NF. For a table to be in BCNF, for every non-trivial functional dependency X → Y, X must be a superkey. Most tables in 3NF are also in BCNF.

### **Denormalization**

- The process of intentionally introducing redundancy into a table structure to improve query performance. This is a trade-off: you sacrifice some write efficiency and data integrity guarantees for faster read performance.
- When to use it: Commonly used in data warehousing and reporting databases where read speed is critical. For example, adding a product\_name column to an order items table to avoid a JOIN with the products table for every query.

### Schema Design (Star vs. Snowflake)

- These are common schema designs used in data warehouses.
- Star Schema: A central "fact" table (containing business metrics like sales amount) is connected to several "dimension" tables (containing descriptive attributes like customer name, product category, date). It is a simple, denormalized structure optimized for querying.
- Snowflake Schema: A more normalized version of the star schema. The dimension tables are themselves normalized into one or more related tables.

  This reduces redundancy but increases query complexity due to the need for more JOIN s.

# **Performance & Optimization**

Techniques to ensure your database operates efficiently and your queries run as fast as possible.

# Indexing

- An index is a data structure that provides efficient lookup of rows in a table. Without indexes, PostgreSQL would have to scan the entire table (a
  "Sequential Scan") to find relevant rows.
- Common Index Types:
  - **B-Tree**: The default index type. Excellent for equality ( = ) and range ( < , > , BETWEEN ) queries on data that can be sorted. Used for most standard data types.
  - **Hash**: Only useful for simple equality comparisons ( = ). They are not transaction-safe and must be manually rebuilt after crashes, so their use is generally discouraged in favor of B-Trees.
  - **GIN (Generalized Inverted Index)**: Ideal for indexing composite values where elements within the value are what you search for. Perfect for JSONB data, full-text search, and array types.
  - **GIST (Generalized Search Tree)**: A framework for building many different indexing schemes. Used for indexing geometric data types and full-text search.
  - Partial Indexes: An index built on a subset of a table's rows, defined by a WHERE clause. Useful for saving space and improving performance if you frequently guery a specific slice of your data.

```
-- Index only the active users

CREATE INDEX idx active users ON users (id) WHERE is active = TRUE;
```

### EXPLAIN and EXPLAIN ANALYZE

Your primary tools for diagnosing query performance.

- EXPLAIN: Shows the estimated execution plan that the PostgreSQL query planner generates for a statement. It tells you how it thinks it will execute the query (e.g., which indexes it will use, the join strategy, etc.).
- EXPLAIN ANALYZE: Actually executes the query and then shows the execution plan along with the actual execution times and row counts. This is far more useful for understanding real-world performance. Warning: It runs the query, so do not use it on UPDATE or DELETE statements in production unless you intend to make the change.
- What to look for: High-cost sequential scans on large tables, nested loops on joins without proper indexing, and inaccurate row estimates.

# **Partitioning**

The process of splitting one large logical table into smaller, more manageable physical pieces called partitions. PostgreSQL handles the routing of queries to the correct partitions automatically.

- **Benefits**: Can dramatically improve query performance on very large tables, especially when queries access only a fraction of the data (e.g., querying sales data for just the last month). Also simplifies maintenance tasks like backups or archiving old data.
- Partitioning Methods:
  - Range Partitioning: Partitions based on a range of values (e.g., by date).
  - List Partitioning: Partitions based on a list of specific values (e.g., by country code).
  - Hash Partitioning: Partitions based on a hash key, distributing data evenly among partitions.

# **Vacuuming**

A critical maintenance process in PostgreSQL.

- Why it's needed: Due to MVCC, when a row is updated or deleted, the old version of the row (the "dead tuple") is not immediately removed from the data file. VACUUM is the process that reclaims the storage occupied by these dead tuples, making the space available for reuse.
- AUTOVACUUM: A background daemon that automatically runs VACUUM and ANALYZE commands. It is enabled by default and is crucial for the health of any active database. ANALYZE collects statistics about the contents of tables, which the query planner uses to make intelligent decisions. It is almost never a good idea to disable it.

# **Advanced PostgreSQL Features**

Powerful features that provide advanced functionality beyond standard SQL.

- Views:
  - A view is a stored, named SELECT query that can be treated as a virtual table. It doesn't store data itself but provides a way to simplify complex queries, encapsulate logic, and provide a stable API to underlying tables that might change.
  - Use Case: Restrict user access to certain columns or rows, or simplify a multi-table join into a single object to query against.

```
CREATE VIEW us_customers AS
SELECT id, name, email
FROM customers
WHERE country = 'USA';
```

#### • Materialized Views:

- Similar to a view, but it physically stores the result set of the query. Because the data is pre-computed and stored on disk, querying a materialized view is much faster than querying a standard view, especially for complex aggregations.
- Trade-off: The data is not always up-to-date. It must be manually refreshed.

```
CREATE MATERIALIZED VIEW daily_sales_summary AS
SELECT order_date, SUM(amount) as total_sales
FROM orders
GROUP BY order_date;

-- To update the view with fresh data
REFRESH MATERIALIZED VIEW daily_sales_summary;
```

#### • Stored Procedures and Functions:

- Reusable blocks of code that are stored in the database and can be executed by applications. This reduces redundant code, centralizes business logic in the database, and can reduce network traffic.
- Functions: Must return a value. Can be called from within a SELECT statement.
- Procedures: Do not have to return a value. Can perform transaction control ( COMMIT , ROLLBACK ) within them. Called with the CALL command.
- They are most commonly written in PL/pgSQL, PostgreSQL's procedural language.

```
-- A function to get the total number of employees

CREATE FUNCTION get_employee_count() RETURNS INTEGER AS $$

BEGIN

RETURN (SELECT COUNT(*) FROM employees);

END;

$$ LANGUAGE plpgsql;
```

### • Triggers:

- A special type of stored procedure that is automatically executed (fired) in response to certain DML events ( INSERT , UPDATE , DELETE ) on a specified table
- Use Case: Maintaining an audit trail, enforcing complex business rules, or updating summary tables.
- A trigger requires a special **trigger function** that contains the logic to be executed.

```
-- 1. Create the trigger function

CREATE OR REPLACE FUNCTION log_last_update() RETURNS TRIGGER AS $$

BEGIN

NEW.last_updated_at = NOW();

RETURN NEW;

END;

$$ LANGUAGE plpgsql;

-- 2. Bind the trigger to the table

CREATE TRIGGER employees_update_trigger

BEFORE UPDATE ON employees

FOR EACH ROW

EXECUTE FUNCTION log_last_update();
```

### • Extensions:

- PostgreSQL has a powerful extension system that allows its functionality to be expanded by adding new modules. These are often pre-compiled packages that can be installed with a simple command.
- Installation: CREATE EXTENSION extension\_name;
- o Popular Extensions:
  - PostGIS: Adds support for geographic objects, making PostgreSQL a full-featured spatial database.

- pg\_trgm: Provides functions and operators for determining the similarity of text based on trigram matching. Useful for fuzzy string searching.
- uuid-ossp: Generates UUIDs.
- hstore: Provides a key-value store data type.

# 9. Tooling, Administration & Security

This section covers the essential tools for interacting with and managing a PostgreSQL database, as well as critical practices for administration and security.

- psql (PostgreSQL Interactive Terminal):
  - psql is the primary command-line interface for PostgreSQL. It allows you to type in queries interactively, issue them to PostgreSQL, and see the query results. It also provides a number of meta-commands and shell-like features to facilitate writing scripts and automating a wide variety of tasks
  - Connecting: psql -U username -d dbname -h hostname
  - Useful Meta-Commands:
    - \1 : List all databases.
    - \c dbname : Connect to a different database.
    - \d table name: Describe a table (columns, types, indexes).
    - \dt : List all tables in the current schema.
    - \dn : List all schemas.
    - \df: List all functions.
    - \dv : List all views.
    - \timing: Toggles display of query execution time.
    - \q:Quit psql.

#### • pgAdmin:

- The most popular and feature-rich open-source administration and development platform for PostgreSQL. It provides a graphical user interface (GUI) that simplifies many of the tasks you would otherwise perform with psql.
- Features: SQL query tool with syntax highlighting, visual schema and object management, server dashboard for monitoring, backup/restore tools, and much more.

### • Backup and Restore:

- Regular backups are a critical part of database administration.
- pg\_dump: A utility for creating a "dump" or backup of a PostgreSQL database. It creates a script file containing SQL commands that can be used to reconstruct the database to the state it was in at the time of the dump. It can be run on a live database without blocking other users.

```
# Create a plain-text SQL script backup
pg_dump mydatabase > mydatabase.sql
# Create a compressed, custom-format archive (recommended)
pg dump -U username -Fc mydatabase > mydatabase.dump
```

• pg\_restore: A utility to restore a PostgreSQL database from an archive created by pg\_dump (specifically, one in a non-plain-text format).

```
# Restore from the custom-format archive
pg_restore -U username -d new_database mydatabase.dump
```

Point-in-Time Recovery (PITR): A more advanced technique involving continuous archiving of WAL (Write-Ahead Log) files, allowing you to restore
the database to any specific moment in time.

### • Connection Pooling:

- Establishing a new connection to a PostgreSQL database is a resource-intensive process. For applications with many short-lived connections, this overhead can significantly impact performance.
- A **connection pooler** is a piece of middleware that maintains a pool of established database connections. When an application needs a connection, it gets one from the pool, and when it's done, the connection is returned to the pool instead of being closed.
- PgBouncer is the most popular lightweight connection pooler for PostgreSQL.

### • Security Best Practices:

- Role Management: Follow the principle of least privilege. Create specific roles for applications and users with only the permissions they absolutely need (SELECT, INSERT, etc.). Avoid using the postgres superuser for applications.
- **SQL Injection Prevention**: Never trust user input. Use **prepared statements** (also known as parameterized queries) in your application code. This separates the SQL command from the data, making it impossible for a malicious user to inject their own SQL code.
- Data Encryption:
  - In Transit: Use SSL/TLS to encrypt data moving between the application and the database server.
  - At Rest: Use file-system or full-disk encryption to protect the database files on the server. PostgreSQL also has extensions like pgcrypto for encrypting specific columns.
- **SQL Injection**: A security vulnerability that allows an attacker to interfere with the queries that an application makes to its database. Use **prepared statements** (parameterized queries) to prevent it.

# 10. Practical Examples

Common query patterns and problems.

• Find Nth Highest Value:

```
SELECT salary FROM employees ORDER BY salary DESC LIMIT 1 OFFSET 1; -- 2nd highest
```

• Find Duplicate Emails:

```
SELECT email, COUNT(email)
FROM users
GROUP BY email
HAVING COUNT(email) > 1;
```

• Find Customers With No Orders:

```
SELECT c.customer_name
FROM customers c
LEFT JOIN orders o ON c.id = o.customer_id
WHERE o.id IS NULL;
```