

Quick Reference Guide (Incident Management)

An Incident or a Service Request?

n Incident is an unexpected disruption or reduction in the quality of IT Service. For example, you face WiFi connectivity issue or website/application is down or you require a password reset, you will log an Incident ticket.

A service request is logged when you require a pre-defined service from the Service Request Catalog. For example, you require access to an application or install a licensed software, you will log a Service Request. For information on how to log a Service Request, refer the Service Request Quick Reference Guide.

Process Flow

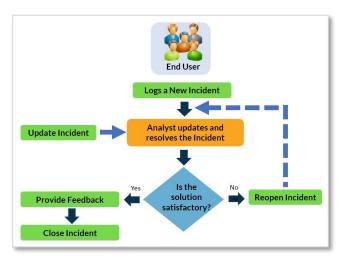


Figure 1: Process Flow - Incident

Access Incident Module



On the SYMPHONY SUMMITAI Home page, click on the MENU icon (1) at the top-left corner. Select the Incident module and from the list of submenus, you can view My Incident and New Incident. (Refer to figure 2)

Figure 2: Menus and Submenus

Log an Incident

<u>Navigation:</u> Click on the **Incident** module and under the **User** section, select **New Incident**. On the **New Incident** page, specify the **Symptom** (1), **Description** (2) and other required fields and click **Submit** (3). (Refer to figure 3)

<u>Alternatively:</u> Click on the **Dashboard** and under the **USER DASHBOARD** tab, click on the **NEW INCIDENT**.

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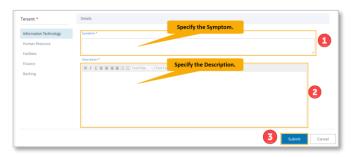


Figure 3: Details page

Search an Incident



Figure 4: Filters icon

Navigation: Click on the Incident module and under the User section, select My Incident. On the My Incident page, select FILTER icon (1) under the action panel section on the right side. Provide the search criteria (2) and click Submit (3). (Refer to

figures 4 and 5)



Figure 5: FILTERS pop-up page

Update an Incident

<u>Navigation:</u> Click on the **Incident** module and under the **User** section, select **My Incident**. On the **My Incident** page, select the **Incident ID** (1), upload **New Attachment** (2), and provide **Additional Information** (3). (Refer to figures 6 and 7)

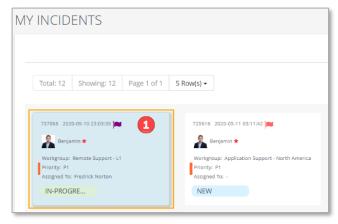


Figure 6: MY INCIDENTS list page



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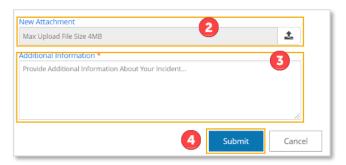


Figure 7: Update Incident details

Cancel an Incident



Figure 8: CANCEL INCIDENT icon

Navigation: Click on the Incident module and under the User section, select My Incident. On the My Incident page, select the Incident ID, and click on the CANCEL INCIDENT icon (1) under the action

panel section on the right side. Specify the Cancellation Remarks (2) and click **Submit** (3). (Refer to figures 8 and 9)



Figure 9: CANCEL INCIDENT pop-up page

Reopen an Incident

<u>Navigation:</u> Click on the **Incident** module and under the **User** section, select **My Incident**. On the **My Incident** Details page, select the required **Issue Id** (1) of the resolved Incident and click the **REOPEN INCIDENT** icon (2) on the action panel section on the right side. Specify the Reopen Remarks (3) and click **Submit** (4). (Refer to figures 10 to 12)



Figure 10: MY INCIDENTS list page

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Figure 11: REOPEN INCIDENT icon

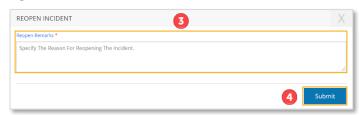


Figure 12: REOPEN INCIDENT pop-up page

Provide Feedback



Figure 13: FEEDBACK icon

Navigation: Click on the Incident module and under the User section, select My Incident. On the My Incident Details page, click the required Issue Id of the resolved Incident and click on the FEEDBACK icon (1)

on the action panel your feedback (2) and click

section on the right side. Provide your feedback (2) and click **Submit** (3). (Refer to figures 13 and 14)

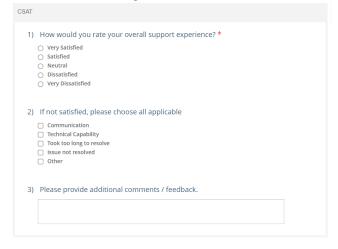


Figure 14: FEEDBACK pop-up page

<u>Alternatively</u>: Post resolved of an Incident; end user receives a pop-up notification. The user can provide the feedback in the pop-up window.