





HFOFO study **Transverse Beam Dynamics**

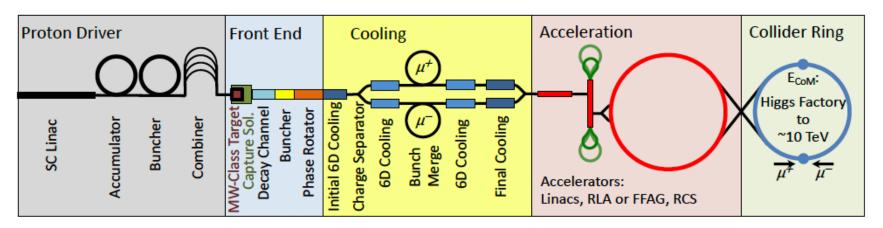
Katsuya Yonehara 3/07/2025

Discussion item

- Overview of Muon Collider design
- Concept of Ionization cooling
- Basic of transverse beam dynamics



Proton beam based muon collider

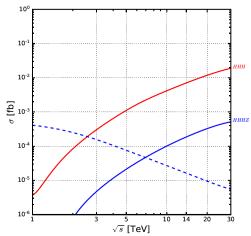


Goal collider luminosity

$$\mathscr{L} = \frac{N_{\mu^{+}} \bullet N_{\mu^{-}} \bullet f \bullet n_{b}}{4\pi \bullet \sigma_{x} \bullet \sigma_{y}} > 10^{34} \quad \text{cm}^{-2} \text{ s}^{-1} \begin{cases} N: \text{ Num of } \mu \text{ per bunch (\sim10^{10}$)} \\ f: \text{ Bunch revolution (\sim1000)} \\ n_{b}: \text{ Repetition rate (\sim5 Hz)} \\ \sigma: \text{ Beam spot size at collision} \end{cases}$$

N: Num of μ per bunch (~10¹²)

 σ : Beam spot size at collision (~10⁻⁴ cm)



Ex)
$$\mu\mu \rightarrow WW \rightarrow HHH$$
, VBF at 14 TeV

$$\sigma = 7.1 \cdot 10^{-3}$$
 femto barns = $7.1 \cdot 10^{-18}$ barns =

$$7.1 \cdot 10^{-42} \text{ cm}^{-2}$$

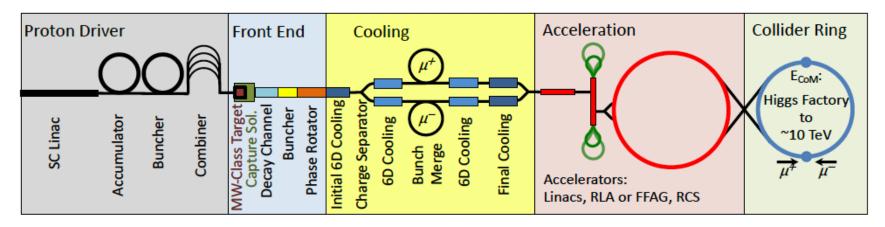
6 months full time beam operation

$$\rightarrow t_{operation} \sim 1.56 \cdot 10^7 \text{ s}$$

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$$_{1}$$
 usvers $f_{\mu\mu\to HHH} \sim 7.1 \bullet 10^{-42} \times 1.56 \bullet 10^{7} \times 10^{34} \sim 0.1$ event

Proton beam based muon collider



- Required muons after cooling, $N\sim10^{12}$, $\varepsilon_{t,n}\sim20$ mrad
 - Required proton beam: ~10¹⁵ protons/spill
 - Required $\mu/proton$: ~0.1 μ/p
- Acceptable μ loss in cooling (and acceleration): 0.01 Other potential approaches of muon source without cooling
 - Muon pair production via $e^+e^- \rightarrow \mu^+\mu^-$ (LEMMA)
 - Ultracold muons through ionizing muonium and muonic atoms
 - Beam spot size extremely small, e.g. $\sigma \sim 10^{-5} 10^{-6}$ cm
 - μ^{\pm} yield will be small, e.g. $N \sim 10^{11} 10^{10}$



Intense proton beam strikes pion production target

$$p + A \rightarrow \pi^{\pm} + A'$$

Pions are eventually decayed

$$\pi^+ \to \mu^+ + \nu_{\mu}$$

$$\pi^- \to \mu^- + \bar{\nu}_{\mu}$$

Pion lifetime

$$\tau = 26\gamma$$
 ns $\rightarrow \tau \cdot c = 7.8$ m ($\gamma = 1$)

Muons are eventually decayed as well

$$\mu^+ \to e^+ + \nu_e + \bar{\nu}_\mu$$
$$\mu^- \to e^- + \bar{\nu}_e + \nu_\mu$$

Muon lifetime

$$\tau = 2.2\gamma \,\mu s$$
 $\rightarrow \tau \cdot c = 659.5 \,\mathrm{m} \,(\gamma = 1)$

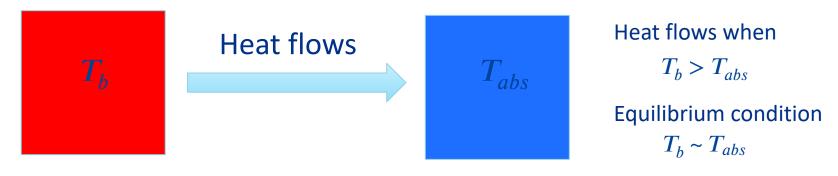


Challenge in producing low emittance muon beam

- Initial muon phase space is too large to achieve the goal luminosity
 - Phase space cooling is required
 - Initial muon phase space is similar as basketball
 - Required muon phase space after cooling is sub-millimeter
- Muons have a finite lifetime
 - Need fast cooling scheme
 - Ionization cooling



Heat flows from warm object to cold object



$$\frac{dQ}{dt} = \dot{Q} = h \cdot A \cdot \left(T_b - T_{abs} \right)$$

Heat transfer rate

$$\rightarrow \frac{dQ}{ds} = Q' = h \cdot A \cdot (T_b - T_{abs})$$

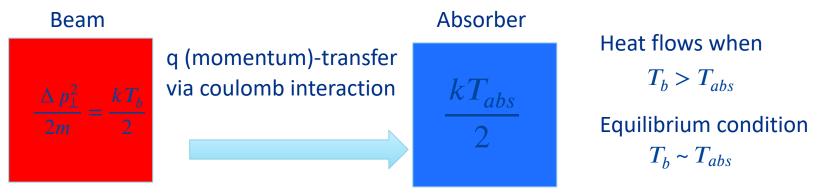
s is a path length

Since $h \cdot A$ is constant, if Δ T is large, \dot{Q} should be proportionally large



If Δ T is near zero (temperature reaches equilibrium), \dot{Q} is small

Beam temperature flows into absorber temperature



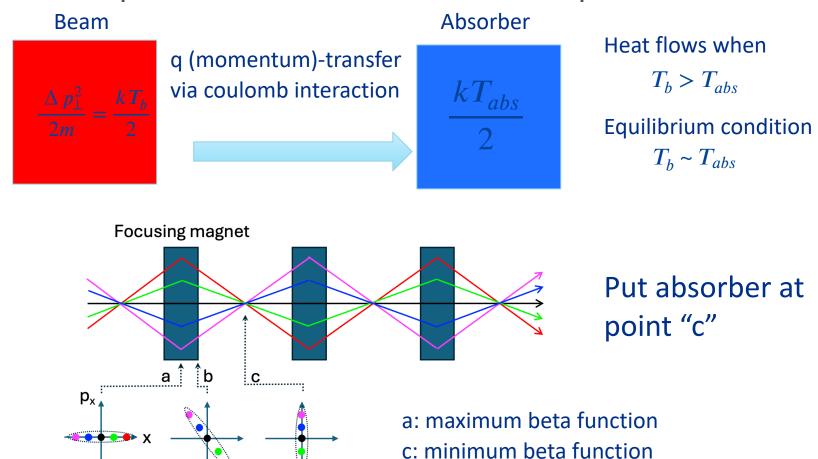
How to effectively generate high transverse momentum in a beam?



- Transverse momentum is maximized at beam waist
- Stronger focusing generates higher transverse momentum (though it is not always true if beam has a large dispersion)



Beam temperature flows into absorber temperature

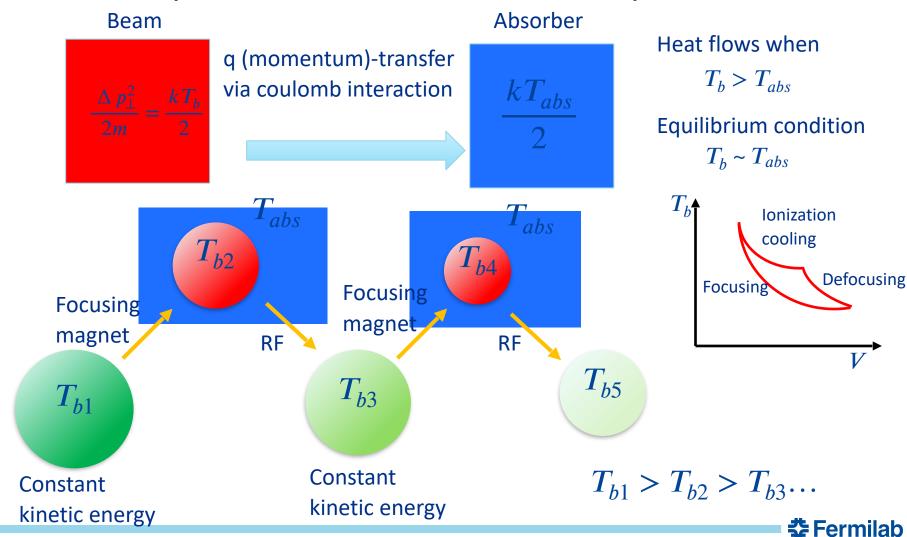


Transverse phase space is rotated

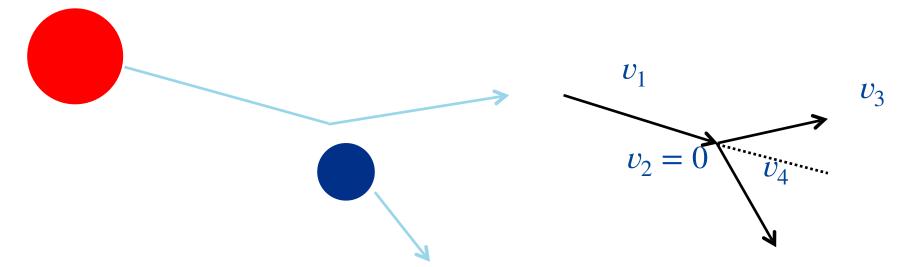
along beam path



Beam temperature flows into absorber temperature



Energy transfer process (intuitive approach)



From energy conservation:

$$\frac{1}{2}m_bv_1^2 = \frac{1}{2}m_bv_3^2 + \frac{1}{2}m_tv_4^2 \to E_1 - E_3 = \Delta E = E_4$$

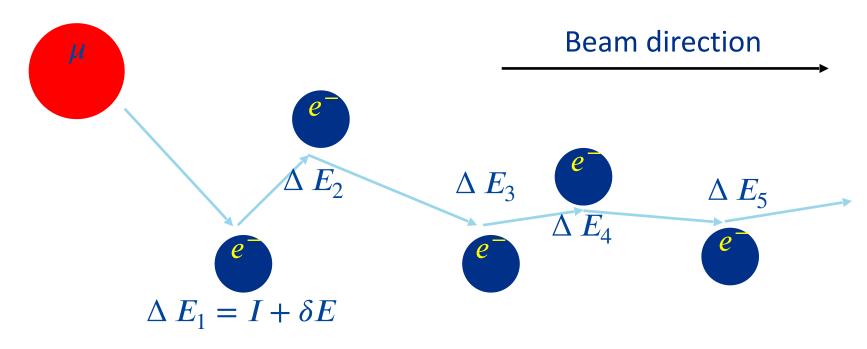
This is a transferred energy

The phase space is cooled by: $\Delta E/E$

(Inelastic collision: $E_1 - E_3 = \Delta E = E_4 + Q$)



Energy transfer in ionization cooling (intuitive approach)



Total energy loss per unit length:

$$\frac{dE}{dx} \sim K \frac{Z}{A} \frac{1}{\beta^2} \left[\frac{1}{2} ln \frac{2m_e c^2 \beta^2 \gamma^2 W_{max}}{I^2} - \beta^2 \right] \sim n_c \bullet \Delta E \sim n_c \bullet W$$

Bethe equation



Pure cooling rate

- As an example, in liquid H2 (LH2), $\frac{dE}{dx}$ ~320 keV/cm at p_{μ} ~200 MeV/c
- It is known from measurements, W_{LH2} ~20 eV, thus

$$n_c = \frac{320 \cdot 10^3}{20} = 16,000 \text{ /cm}$$

Cooling rate is given,

$$\sigma_{H o H^+} \sim n_c \bullet \left(N_a \bullet \frac{\rho}{A} \right)^{-1} \sim 10^{-19} \ \mathrm{cm}^{-2}$$

- $\lambda_{6D}^{-1} = \frac{\left(\frac{dE}{dx}\right)}{B^2 \cdot E}$ (we will derive this later)
- In the case of LH2,
 - $\lambda_{6D}^{-1} \sim 320 \cdot 10^3 / 177 \cdot 10^6 \sim 1.8 \cdot 10^{-3} / \text{cm}$ $\bullet \ \frac{\varepsilon_{6D,\,initial}}{\varepsilon_{6D,final}} = exp\big(-L \bullet \lambda_{6D}^{-1}\big), \ \text{if} \ L = 100 \ \text{meter}, \ \frac{\varepsilon_{6D,\,initial}}{\varepsilon_{6D,\,final}} = 1.5 \bullet 10^{-8} \ \text{(our goal)}$ is $10^{-6}!$)
- In reality, there is a heating term due to multiple scattering which will be discussed later

- Beam dynamics is analogous to the dynamics of a simple harmonic motion
 - Solving harmonic oscillator via canonical transformation

$$\begin{pmatrix} H = E = \frac{p^2}{2m} + \frac{1}{2}kq^2 \\ \dot{p} = -\frac{dH}{dq} = -kq \end{pmatrix} \Rightarrow \begin{pmatrix} q = \sqrt{\frac{2E}{m\omega^2}}\cos(\omega t + \varphi_0) \\ p = \sqrt{2mE}\sin(\omega t + \varphi_0) \end{pmatrix}$$

$$\text{Or } \mathcal{H}(P,Q) = E = \omega \bullet P, \ \dot{Q} = \omega = \sqrt{\frac{k}{m}}$$

$$\begin{pmatrix} q = \sqrt{\frac{2E}{m\omega^2}}\cos(\omega t + \varphi_0) \\ p = \sqrt{2mE}\sin(\omega t + \varphi_0) \end{pmatrix} \Rightarrow \begin{pmatrix} q = \sqrt{\frac{2P}{m\dot{Q}}}\cos(\omega t + \varphi_0) \\ p = \sqrt{2m\dot{Q}}P\sin(\omega t + \varphi_0) \end{pmatrix}$$

Harmonic motion → Hill's equation (translate the differentiation from t to s)

$$\dot{p} = -\frac{dH}{dq} = -kq \to x'' + Kx = 0$$

Let us use following general solution for x

Non-linear & coupling beam dynamics can be investigated through non-linear harmonic oscillators, which most likely uses a perturbation theory

$$x = \sqrt{2\hat{\beta}_x(s)J_x}\cos\left[\hat{\mu}_x(s) + \phi_x\right]$$

Comparing
$$q = \sqrt{\frac{2P}{m\dot{Q}}}\cos(\omega t + \phi_0)$$

$$P o rac{J_x}{m}, \dot{Q} o rac{1}{\hat{eta}_x} = \hat{\mu}_x' \leftarrow (\hat{\mu}_x o \omega t), \, \phi_x o \phi_0,$$

- Let us confirm
 - Differentiate x and x''

$$x' = \frac{dx}{ds} = \sqrt{\frac{J_x}{2\hat{\beta}_x(s)}} \hat{\beta}_x'(s) \cos\left[\hat{\mu}_x(s) + \phi_x\right] + \sqrt{2\hat{\beta}_x(s)J_x} \sin\left[\hat{\mu}_x(s) + \phi_x\right] \cdot \hat{\mu}_x'(s),$$

$$x'' = \frac{d^2x}{ds^2} = \sqrt{2\hat{\beta}_x(s)J_x} \left\{ \hat{\mu}_x''(s) + \frac{\hat{\beta}_x'(s)}{\hat{\beta}_x(s)} \hat{\mu}_x'(s) \right\} \sin\left[\hat{\mu}_x(s) + \phi_x\right]$$

$$+\sqrt{2\hat{\beta}_{x}(s)J_{x}}\left\{-\frac{1}{4}\frac{\left(\hat{\beta}_{x}'(s)\right)^{2}}{\hat{\beta}_{x}^{2}}+\frac{1}{2}\frac{\hat{\beta}_{x}''(s)}{\hat{\beta}_{x}(s)}-\left(\hat{\mu}_{x}'\right)^{2}\right\}\cos\left[\hat{\mu}_{x}(s)+\phi_{x}\right].$$



- Substitute into Hill's equation
 - Since right-handed-side of Hill's equation is zero, the coefficient of trigonal functions should be zero

$$\mu_{x''} + \frac{\hat{\beta}_{x'}}{\hat{\beta}_{x}} \hat{\mu}_{x'} = 0 \to \left(\hat{\beta}_{x} \bullet \hat{\mu}_{x'}\right)' = 0 \to \hat{\mu}_{x'} = \frac{1}{\hat{\beta}_{x}(s)},$$

This is what we look into!

$$\frac{1}{2} \left(\frac{\hat{\beta}_{x}^{\prime\prime}}{2} + \frac{1}{2} \frac{\hat{\beta}_{x}^{\prime\prime\prime}}{\hat{\beta}_{x}} - \left(\hat{\mu}_{x}^{\prime} \right)^{2} + K_{x} = 0 \rightarrow 2 \hat{\beta}_{x} \hat{\beta}_{x}^{\prime\prime\prime} - \left(\hat{\beta}_{x}^{\prime} \right)^{2} + 4K_{x} \hat{\beta}_{x}^{2} = 4.$$

The second equation is often called envelop equation



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Proposing further transformations

$$\hat{\boldsymbol{\alpha}}_{x} = -\frac{1}{2}\hat{\boldsymbol{\beta}}_{x}^{'}, \; \hat{\boldsymbol{\gamma}}_{x} = \frac{1 + \hat{\boldsymbol{\alpha}}_{x}^{2}}{\hat{\boldsymbol{\beta}}_{x}} \rightarrow \hat{\boldsymbol{\beta}}_{x}\hat{\boldsymbol{\gamma}}_{x} - \hat{\boldsymbol{\alpha}}_{x}^{2} = 1,$$

Surprisingly (or expectedly), x and x' becomes much simple

$$x = \sqrt{2\hat{\beta}_x J_x} \cos \psi_x,$$

$$x' = \frac{\hat{\beta}_{x}'}{2\beta_{x}} \bullet \sqrt{2\hat{\beta}_{x}J_{x}}\cos\psi_{x} - \frac{\sqrt{2\hat{\beta}_{x}J_{x}}}{\hat{\beta}_{x}}\sin\psi_{x} = -\sqrt{\frac{2J_{x}}{\hat{\beta}_{x}}}\left(\sin\psi_{x} + \hat{\alpha}_{x}\cos\psi_{x}\right)$$

$$= -\frac{x}{\hat{\beta}_{x}}\left[\tan\psi_{x} - \frac{\hat{\beta}_{x}'}{2}\right].$$
• Envelop equation is also simplified

$$2\hat{\beta}_x\hat{\beta}_x^{\prime\prime} - \left(\hat{\beta}_x^{\prime}\right)^2 + 4K_x\hat{\beta}_x^2 = 4 \rightarrow \hat{\alpha}_x = K_x\hat{\beta}_x - \frac{1}{\beta_x} \left[1 + \hat{\alpha}_x^2\right] = K_x\hat{\beta}_x - \hat{\gamma}_x$$



We introduce a (new) canonical momentum

$$p_{x} \equiv \hat{\beta}_{x} x' + \hat{\alpha}_{x} x = -\sqrt{2\hat{\beta}_{x} J_{x}} \sin \psi_{x}.$$

$$x = \sqrt{2\hat{\beta}_{x} J_{x}} \cos \psi_{x},$$

Then,

$$\frac{1}{\hat{\beta}_x} \left\{ \left(1 + \hat{\alpha}_x^2 \right) x^2 + 2 \hat{\alpha}_x \hat{\beta}_x x x' + \hat{\beta}_x^2 (x')^2 \right\}_x \equiv \frac{1}{\hat{\beta}_x} \left[2 + \hat{\alpha}_x^2 \hat{\beta}_x x x' + \hat{\beta}_x (x')^2 \right] = 2.$$

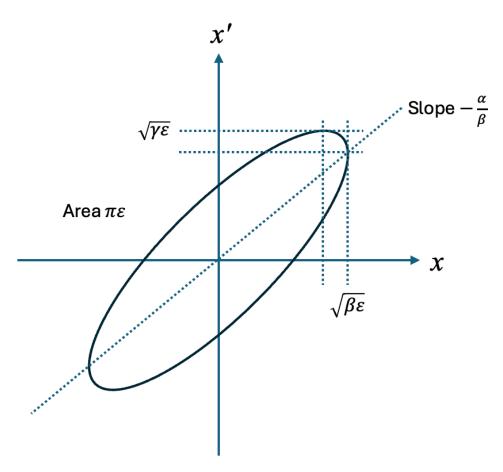
 $\varepsilon_{\scriptscriptstyle \chi}$ is called the Courant-Snyder invariant, or emittance



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Courant-Snyder invariant (phase ellipse)

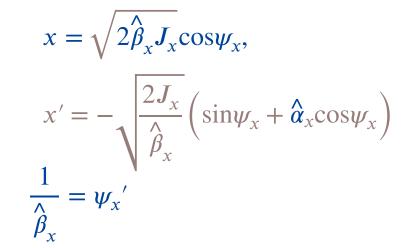


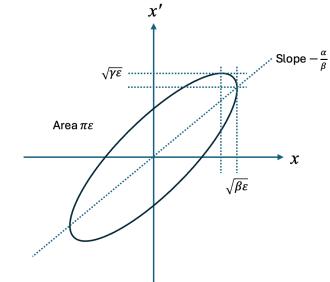
x and p_x form a circle with radius $\sqrt{\hat{\beta}_x} \cdot \varepsilon_x$



Summary

• We have a solution for particle motion using analogous to the simple harmonic motion x'





- Smaller β_x makes amplitude of x' larger while amplitude of x smaller
- How do we find β ?
 - Can we solve β from envelop equation?

$$2\hat{\beta}_{x}\hat{\beta}_{x}^{''} - \left(\hat{\beta}_{x}^{'}\right)^{2} + 4K_{x}\hat{\beta}_{x}^{2} = 4 \rightarrow \hat{\alpha}_{x}^{'} = K_{x}\hat{\beta}_{x} - \frac{1}{\hat{\beta}_{x}}\left[1 + \hat{\alpha}_{x}^{2}\right] = K_{x}\hat{\beta}_{x} - \hat{\gamma}_{x}$$
 Fermilab

Find $\hat{\beta}$, $\hat{\alpha}$, $\hat{\gamma}$ (Twiss parameter) from phase space evolution

Assume the density function is given, $\rho(x, x')$

$$\langle x \rangle = \int x \cdot \rho(x, x') dx dx', \ \langle x' \rangle = \int x' \cdot \rho(x, x') dx dx',$$

$$\sigma_x^2 = \int (x - \langle x \rangle)^2 \cdot \rho(x, x') dx dx',$$

$$\sigma_{x'}^2 = \int (x' - \langle x' \rangle)^2 \cdot \rho(x, x') dx dx',$$

$$\sigma_{xx'}^2 = \int (x - \langle x \rangle) (x' - \langle x' \rangle) \cdot \rho(x, x') dx dx'.$$

The rms beam emittance is then,

$$\varepsilon_{x,rms} = \sqrt{Det[\sigma^2]} = \sqrt{\sigma_x^2 \cdot \sigma_{x'}^2 - \sigma_{xx'}^2}.$$



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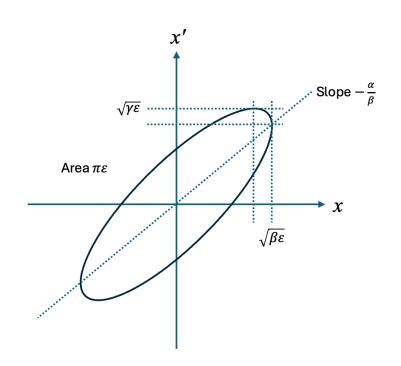
Find $\hat{\beta}, \hat{\alpha}, \hat{\gamma}$ (Twiss parameter) from phase space evolution

• If the beam distribution function is a function of the Courant-Snyder invariant, the σ -matrix is given

$$\begin{pmatrix} \sigma_{x}^{2} & \sigma_{xx'} \\ \sigma_{xx'} & \sigma_{x'}^{2} \end{pmatrix} = \varepsilon_{rms} \begin{pmatrix} \hat{\beta} & -\hat{\alpha} \\ -\hat{\alpha} & \hat{\gamma} \end{pmatrix}.$$

$$\varepsilon_{x,rms} = \sqrt{Det[\sigma^{2}]} = \sqrt{\sigma_{x}^{2} \cdot \sigma_{x'}^{2} - \sigma_{xx'}^{2}}.$$

$$\hat{\beta}_{x} = \frac{\sigma_{x}^{2}}{\varepsilon_{rms}} \quad \hat{\alpha}_{x} = -\frac{\sigma_{xx'}^{2}}{\varepsilon_{rms}} \quad \hat{\gamma}_{x} = \frac{\sigma_{x'}^{2}}{\varepsilon_{rms}}$$

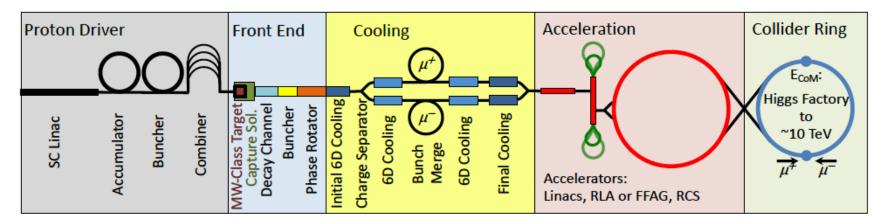


Note:
$$\widetilde{K} = \begin{pmatrix} \hat{\beta} & -\hat{\alpha} \\ -\hat{\alpha} & \hat{\gamma} \end{pmatrix}$$
 is a symplectic matrix, ie $\widetilde{K}^T \Omega \widetilde{K} = \Omega$

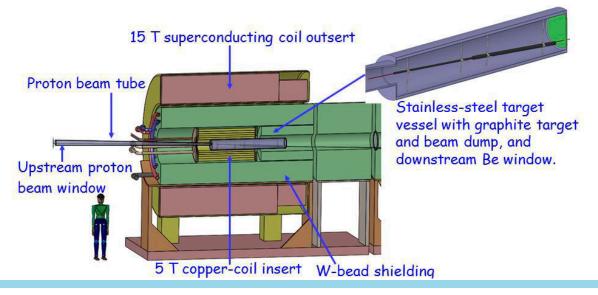
Extra slides



Proton beam based muon collider



• π^{\pm}/μ^{\pm} capture magnets



Solenoid base

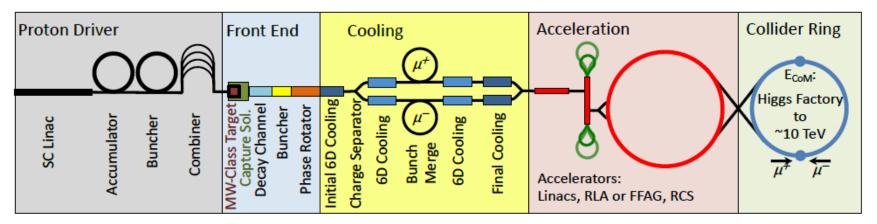
- Massive & expensive
- Most efficient

Horn base

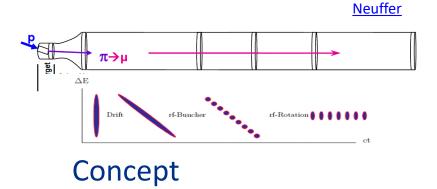
- Cheap
- Charge dependence



Proton beam based muon collider

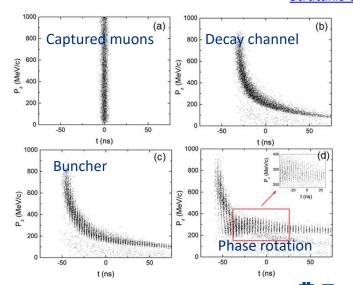


Buncher and Phase rotator



Simulation

Stratakis et al.

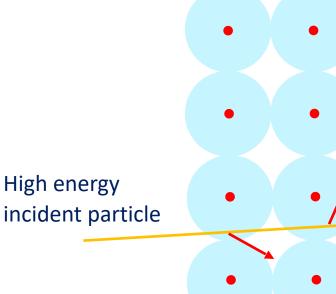


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Ionization interactions vs frictional interactions_{Nuclei}

Low energy (< 100 eV) incident particle feels a screened Coulomb potential

$$S_e(E)_{Lindhard-Scharff} = kE^{1/2}$$



Low energy incident particle

High energy (> MeV) incident particle interact individual atom (electrons)

$$S_e(E)_{Bethe} = KE^{-1}ln(\gamma_e E/\bar{I})$$

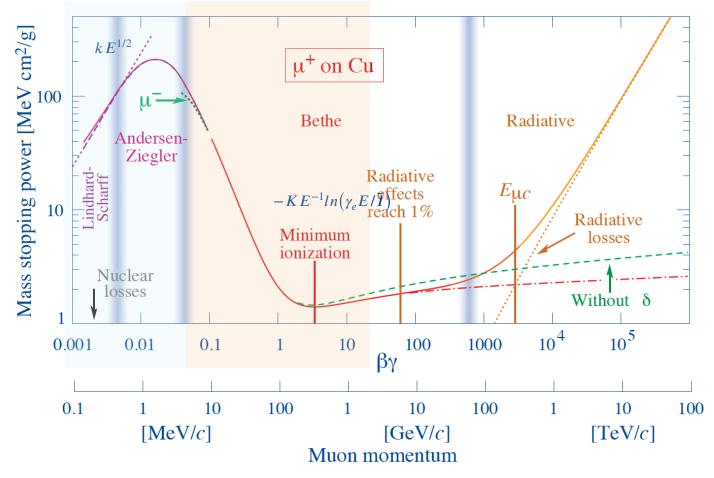
Electron cloud

Screened Coulomb potential **₹ Fermilab**

High energy

Wide range of energy loss value in PDG

frictional ionization



Muon momentum range is typically $100 \sim 300 \text{ MeV/c}$ for ionization cooling (HF solenoid final channel uses p $\sim 50 \text{ MeV/c}$)

