

FORM-A (PERSONAL DETAILS)



APPLICANT



CO – APPLICANT



GUARANTOR

Name Gender ☐ M ☐ FSalutation ☐ Mr ☐ Mrs ☐ Ms ☐ Dr. ☐ Other

Date of Birth

Marital Status ☐ Married ☐ Unmarried ☐ Other

Name of Spouse

No. of Dependents No. of Children

Name of Father

Mother's Maiden Name

Category ☐ SC☐ ST☐ OBC☐ General

Nationality

Residential Status ☐ Resident☐ NRI / PIO

Religion

Place of Birth

Photo Identification (ID) : Type

Photo Identification (ID): Number

Photo ID: Valid Upto

Driving Licence No.

Driving Licence Valid Upto

PAN No./GIR No.

Passport No

Passport Valid Upto

Highest Qualification Attained

Qualifying Year

Present Address: Staying at the present address for the past Years and Months.

Residential Address

House /Flat / Apartment No. or Name

Street Name & No. and Area/Location

Landmark

City

District

Pin Code

State

Country

Telephone (Landline)

Mobile (Primary)

Mobile (Secondary)

Email (Personal)

Permanent Address: Is permanent address same as present address ? ☐ Yes ☐ No (To be filled if permanent address is different from present address)

House /Flat / Apartment No. or Name

Street Name & No. and Area/Location

Landmark

City

District

Pin Code

State

Country

Telephone (Landline 1)

Telephone (Landline 2)

Office / Business Address:

Office / Business Address

Name of Org/Employer, Dept, & Floor

Street Name & No. and Area/Location

Landmark

City

District

Pin Code

State

Country

Telephone (Landline)

Fax

Mobile (Secondary)

Email (Organizational)

Repayment Mode

☐ Check-off☐ ECS (Electronic Clearing System)☐ PDCs (Post Dated Cheques)☐ SI (Standing Instruction)☐ Others

Relationship with the Bank

☐ Less than 1 year☐ 1 - 3 years☐ More than 3 years

References (Names and addresses of two referees who are not related to you):

Banky Bank of India
may make enquiries
from the referees if it
deems necessary.

Name:

Address:

Email:

Tel:

Mob:

Name:

Address:

Email:

Tel:

Mob:

FORM-B (EMPLOYMENT & INCOME DETAILS)

☐ APPLICANT ☐ CO – APPLICANT ☐ GUARANTOR

Nature of Occupation ☐ Salaried ☐ Businessmen / Self Employed Professional ☐ Pensioner ☐ Salaried Individual

Employer Name Employment Status ☐ Regular ☐ Probationary ☐ Contractual

Total Experience Yrs Months Years in Present Job Yrs Months Years in Previous Job (If Applicable) Yrs Months

Previous Employer's Name Contact Number

Previous Employer's Address Current Industry

Organization Type ☐ Public Sector Unit ☐ Listed Private Company ☐ Unlisted Private Company ☐ MNC ☐ Central/State Government ☐ Local Civic Body

Department Designation

Employee No. Remaining Service Yrs Months

Website

Businessman/Self Employed ☐ Businessmen / Self Employed Professional

Nature of Business ☐ Manufacturing Company ☐ Services Company ☐ Trading Company ☐ Trading Firm ☐ Other

Business Name Industry

Trade License No. Trade License Expiry Date Share holding (%)

Name of POA Holder Type of Ownership ☐ Single ☐ Joint No. of Partners

Income / Financial Details ☐ Income / Financial Details

Income Head	Gross Income	Net Income	Frequency	How are you paid ?

Obligation / Deduction Details ☐ Obligation / Deduction Details

Obligation Head	Gross Obligations	Net Obligations	Frequency	Remarks

Existing Loans (If Any) ☐ Existing Loans (If Any)

Bank / Financer	Type of Loan	EMI	Tenure of the Loan	No. of EMIs Paid	Outstanding Balance

Bank Accounts Held ☐ Bank Accounts Held

Bank Name	Branch	Account Type	Account Number	Account held for (Years)

Credit Cards ☐ Credit Cards

Card Number	Issuer Name	Primary/Supplementary	Outstanding Balance	Remarks

Fixed Deposits ☐ Fixed Deposits

FD Number	Amount	Rate	Maturity Date(dd/mm/yyyy)	Bank Name

Other Current Assets (Bonds, Shares, Mutual Fund, Other Investments, Precious metals / Gold / Jewelry , Immovable Property etc) ☐ Other Current Assets (Bonds, Shares, Mutual Fund, Other Investments, Precious metals / Gold / Jewelry , Immovable Property etc)

Asset Type	Asset Description	Asset No.	Asset Value	Remarks

Name : Date :

Signature of Applicant / Co-Applicant / Guarantor

FORM-C (PROPERTY & LOAN DETAILS)

Scheme Name ☐ SBI Max Gain ☐ SBI Yuva Home Loan ☐ SBI Pre-Approved Home Loan ☐ SBI NRI Housing Loan ☐ SBI Realty Home Loan ☐ SBI Home Plus

☐ Other Scheme

Property Details

Builder Tie-up Available ☐ Yes ☐ No If Yes , then please provide Builder Project Tie-up ID

Builder Name **Project Name**

Building Name / Number **Wing Name**

Built up Area (Sq ft) **Plot Area (Sq ft)** **Plinth Area (Sq ft)**

Boundaries (Sq ft) **Undivided share of land (for flats in %)** **Survey No.**

Plot / Flat No. **TCT/CCT No.** **Block No.**

Name of Seller **Registered Owner**

Sellers Address 1

Sellers Address 2

Landline / Mobile **Fair Market Value** **Guarantee Tenure(Months)**

Guarantee Amount **Guarantee End Date** **Guarantee in favour of**

Architect **Contractor**

Address of Property

Address of Property

Address of Property 1

Address of Property 2

Landmark

City **District** **Pin Code**

State **Country**

Loan Details

Loan Details

Cost of property (Project Cost) **Down payment (amount)** **Down payment %**

Loan Amount **Repayment** ☐ Monthly ☐ Bi-Monthly ☐ Quarterly ☐ Annually **Tenure (Months)**

Loan Purpose ☐ New House Construction ☐ Purchase of New House ☐ Purchase of Old House ☐ Purchase of Plot of Land ☐ Purchase of New Flat ☐ Purchase of Resale Flat ☐ Purchase of New House ☐ Repairs and Renovation ☐ Home Extension ☐ Balance Transfer from other Bank ☐ Reimbursement of expenditure incurred in past 12 months

Interest Rate Option ☐ Fixed Rate ☐ Floating Rate **Moratorium Period (Months)** **Whether Interest to be Capitalized during Moratorium Period** ☐ Yes ☐ No

Insurance

Home Loan Linked Life Insurance Policy

For your benefit and convenience, the following group insurance plan underwritten by SBI Life Insurance Company Ltd is available for your consideration. If you opt for this cover, SBI would administer your enrolment for the chosen plan. Please note that this insurance cover is optional for the purpose of the loan application and may also be obtained from other providers.

SBI Life Rinn Raksha Policy – Rinn Raksha Policy (RRP) is a group mortgage reducing term life insurance policy underwritten by the SBI Life Insurance Company Limited, which covers you against death and/or disability (as defined in the policy) to protect your dependants from the liability of the loan outstanding. The policy covers the outstanding loan balance for the entire tenor of the loan for an upfront one time premium.

Do you wish to be covered by Home Loan Insurance (Life) Cover e.g. SBI Life?

☐ Yes ☐ No

If YES, Whether one time premium will be paid by you or you would like to add the premium to the home loan?

☐ I will pay the premium ☐ Please add the premium to the home loan amount mentioned above

Signature of Applicant

Signature of Co-Applicant

Signature of Guarantor

Authorised Signatory