

# FTT Loan Offering with Performance-Based Return Opportunity



**Company:** Fuel Transfer Technologies Inc. (FTT)

FTT, the creator and intellectual property (IP) holder of the G CAN®, has licensed the global manufacturing and distribution rights of the G CAN® product line to APR Industries Inc. (APR), a Canadian company wherein FTT is the largest shareholder.

APR aims to capture a valuable piece of the U.S. portable fuel container market which serves approximately 69 million users, with 20 million containers sold annually. APR is currently prepping for its U.S. launch, leveraging a leading U.S. online platform and strong 3<sup>rd</sup> party online partnerships.

## FTT seeking a US\$250,000 Loan

- FTT to loan US\$250,000 to APR to fund APR's G CAN® U.S. launch activities

### Loan Benefits:

Interest: 15% per annum (to accrue)

Consideration: Lender receives 2.5% of APR's total economic value in equity via an Equity Participation Agreement from FTT

Security: GSA from FTT on loan principal

Loan repaid from:

- A percentage of G CAN® Licensing Fees FTT receives from APR
- A percentage of monies FTT raises exceeding US\$3M
- Full repayment upon FTT's excess cash flow exceeding US\$5M
- Full repayment upon FTT and/or APR being sold

### Potential Upswing:

Projected ROI: US\$2.9M (11.6X loan)

Based on: APR reaching G CAN® annual unit sales of ~101,373

Projected Exit Value based on APR exiting for US\$100M (3X sales)

### For more information, please contact

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