

FTT Loan Proposal with performance-based high upswing potential



Company: Fuel Transfer Technologies Inc. (FTT)

FTT, the creator and intellectual property (IP) holder of the G CAN®, has licensed the global manufacturing and distribution rights of the G CAN® product line to APR Industries Inc. (APR), a Canadian company wherein FTT is the largest shareholder.

APR aims to capture a valuable piece of the U.S. portable fuel container market which serves approximately 69 million users, with 20 million containers sold annually. APR is currently prepping for its U.S. launch, leveraging a leading U.S. online platform and strong 3rd party online partnerships.

FTT seeking a US\$250,000 Loan

- FTT to loan US\$250,000 to APR to fund APR's G CAN® U.S. launch activities

Loan Benefits:

Interest: 15% per annum (to accrue)

Consideration: Lender receives 2.5% of APR's total economic value in equity via an Equity Participation Agreement from FTT

Security: GSA from FTT on loan principal

Loan repaid from:

- A percentage of G CAN® Licensing Fees FTT receives from APR
- A percentage of monies FTT raises exceeding US\$3M
- Full repayment upon FTT's excess cash flow exceeding US\$5M
- Full repayment upon FTT and/or APR being sold

Potential Upswing:

Projected ROI: US\$2.9M (11.6X loan)

Based on: APR reaching G CAN® annual unit sales of ~101,373

Projected Exit Value based on APR exiting for US\$100M (3X sales)

For more information, please contact

James W. Wedderburn

Email: james.wedderburn@gcan.com

Cell: 506-961-0000



Disclaimer: This document is Fuel Transfer Technologies Inc. ("FTT or the "Company") confidential information to you. Distribution of this document is unauthorized and any disclosure of any of its contents without prior written consent from the Company is prohibited. This document does not constitute an offer to purchase, or a solicitation for an offer to purchase, securities of the Company.