

PROPOSAL REPORT FOR:

Oakridge Property Owners Association
 3401 SW 51 Court
 Hollywood, FL 33312

Summary Details For RFP No.183588:

Reference Name: 2012 Reserve Study UPDATE
 Industry Solicited: Reserve Studies, Appraisals
 RFP Close Date & Time: 11-28-2011 07:00
 Location where work is to be performed: Common areas

Projected Contract Term: 2011-2012

Proposal Overview Details:

Proposals Submitted: **4**
 Alt.Proposals Submitted: **1**
 High Bid: **\$7,155.00**
 Low Bid: **\$1,090.00**
 Average Bid: **\$3,141.50**

| VENDOR 1 | VENDOR 2 | VENDOR 3 |
|---|---|--|
|  |  |  |
| Swaysland Professional Engineering Consultants, Inc. | Association Reserves | ALLIED BUILDING INSPECTION SERVICES, INC. |
|  |  |  |
| 2890 Marina Mile Boulevard, Fort Lauderdale, Florida 33312 | 80 SW 8th Street, Miami (Offices also in Orlando), Florida 33130 | 8203 SW 124 STREET, MIAMI, Florida 33157 |
| In-House Vendor? No | In-House Vendor? No | In-House Vendor? No |
| Company Phone: (954) 473-0043 | Company Phone: (800) 403-9011 | Company Phone: (305) 234-7377 |
| Extension: 0 | Extension: 0 | Extension: 0 |
| Alt.Phone: () - | Alt.Phone: (305) 619-9544 | Alt.Phone: (305) 234-7377 |
| Alt.Extension: 0 | Alt.Extension: 0 | Alt.Extension: 0 |
| Year Business Established: 1990 | Year Business Established: 1986 | Year Business Established: 1993 |
| Contact: Stanley Swaysland | Contact: Will Simons | Contact: JOHN MICALI |
| sswaysland@specengineering.net | wsimons@reservestudy.com | John@InspectionsFlorida.com |
| Mobile Phone: (954) 398-4997 | Mobile Phone: () - | Mobile Phone: (786) 251-8931 |
| TOTAL AMOUNT PROPOSED | TOTAL AMOUNT PROPOSED | TOTAL AMOUNT PROPOSED |
| \$7,155.00 | \$1,090.00 | \$2,250.00 |
| Alternate Proposal Provided? | Alternate Proposal Provided? | Alternate Proposal Provided? |
| No | Yes | No |
| Alt.Price: N/A | Alt.Price: \$2,071.00 | Alt.Price: N/A |

* Designates exception for 1 or more line items. Please see vendor notes for details.

LINE ITEM #1: Homeowners Association

Attachment for Line Item 1:None

VENDOR 1 NOTES:

VENDOR 2 NOTES:

VENDOR 3 NOTES:

LINE ITEM #2: See Attached File - UPDATE TO RESERVE STUDY

Attachment for Line Item 2:Oakridge_Reserve_Schedule.pdf

VENDOR 1 NOTES:

LINE ITEM PRICE :
\$ 7,155.00

VENDOR 2 NOTES:

LINE ITEM PRICE :
\$ 0.00

VENDOR 3 NOTES:

LINE ITEM PRICE :
\$ 0.00

LINE ITEM #3: Component

Attachment for Line Item 3:None

VENDOR 1 NOTES:

LINE ITEM PRICE :
\$ 0.00

VENDOR 2 NOTES:

LINE ITEM PRICE :
\$ 0.00

VENDOR 3 NOTES:

LINE ITEM PRICE :
\$ 0.00

LINE ITEM #4: Full - Reserve vendor does a component inventory, a condition assessment (based upon on-site visual observations), and life and valuation estimates to determine both a fund status and a funding plan.

Attachment for Line Item 4:None

VENDOR 1 NOTES:

LINE ITEM PRICE :
\$ 0.00

VENDOR 2 NOTES:**NOTES :**

NONE

ATTACHMENT(S) :

23187-0_Oakridge_POA.pdf

LINE ITEM PRICE :

\$ 1,090.00

VENDOR 3 NOTES:**LINE ITEM PRICE :**

\$ 2,250.00

LINE ITEM #5: Certified Reserve Specialist Designation

Attachment for Line Item 5:None

VENDOR 1 NOTES:

NOTES :We are a consulting engineering firm. The work will be performed by Professional Engineers registered in the State of Florida.

VENDOR 2 NOTES:**VENDOR 3 NOTES:**

All other items, charges & fees not itemized above

| | |
|-----------|---------|
| VENDOR 1: | \$ 0.00 |
|-----------|---------|

| | |
|-----------|---------|
| VENDOR 2: | \$ 0.00 |
|-----------|---------|

| | |
|-----------|---------|
| VENDOR 3: | \$ 0.00 |
|-----------|---------|

SPECIAL REQUIREMENTS -- Vendors meet the following requirements:

Bonded

License Bond

VENDOR 1:

OLN License: Dania.pdf
PLN License: SRS.pdf,JCE.pdf,TH.pdf,EMS.pdf,SPEC.pdf
GLI Insurance: Cert_Ins.pdf
WCI Insurance: Cert_Ins.pdf
W9: SKMBT_C25311101813190.pdf

VENDOR 2:

OLN License: WSimons_RS_Designation.PDF
GLI Insurance: Association_Reserves_-_Insurance_Cert_(WC__GL)_-_Associa_(2).pdf
WCI Insurance: Association_Reserves_-_Insurance_Cert_(WC__GL)_-_Associa_(2).pdf
W9: W9_-_Association_Reserves_-_FL,_LLC_.pdf

VENDOR 3:

OLN License: Allied_Local_Business_Tax_Receipt.jpg,2010-2011_Occupational_License.pdf
GLI Insurance: Allied_Building_Inspection_Service_Inc.pdf
W9: w9_2011.pdf

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 Average Bid: **\$3,141.50**

Alternate Proposals - See below for alternate proposals provided by vendors:

| |
|--|
| VENDOR 1 |
|  |
| Association Reserves |
|  |
| 80 SW 8th Street, Miami (Offices also in Orlando), Florida 33130 |
| In-House Vendor? No |
| Company Phone: (800) 403-9011 |
| Extension: 0 |
| Alt.Phone: (305) 619-9544 |
| Alt.Extension: 0 |
| Year Business Established: 1986 |
| Contact: Will Simons |
| E-mail: wsimons@reservestudy.com |
| Mobile Phone: () - |
| TOTAL AMOUNT PROPOSED |
| \$2,071.00 |
| Alternate Proposal Provided? |
| Yes |
| Alt.Price: \$2,071.00 |

* Designates exception for 1 or more line items. Please see vendor notes for details.

LINE ITEM #1: Homeowners Association

Attachment for Line Item 1:None

VENDOR 1 NOTES:

LINE ITEM #2: See Attached File - UPDATE TO RESERVE STUDY

Attachment for Line Item 2:[Oakridge_Reserve_Schedule.pdf](#)

VENDOR 1 NOTES:

LINE ITEM PRICE :
\$ 0.00

LINE ITEM #3: Component

Attachment for Line Item 3:None

VENDOR 1 NOTES:

LINE ITEM PRICE :
\$ 981.00

LINE ITEM #4: Full - Reserve vendor does a component inventory, a condition assessment (based upon on-site visual observations), and life and valuation estimates to determine both a fund status and a funding plan.

Attachment for Line Item 4:None

VENDOR 1 NOTES:

NOTES :

NONE

ATTACHMENT(S) :
[23187-0_Oakridge_POA.pdf](#)

LINE ITEM PRICE :
\$ 1,090.00

LINE ITEM #5: Certified Reserve Specialist Designation

Attachment for Line Item 5:None

VENDOR 1 NOTES:

All other items, charges & fees not itemized above

| | |
|-----------|---------|
| VENDOR 1: | \$ 0.00 |
|-----------|---------|