# **SOCIAL SERVICE USER MANUAL**

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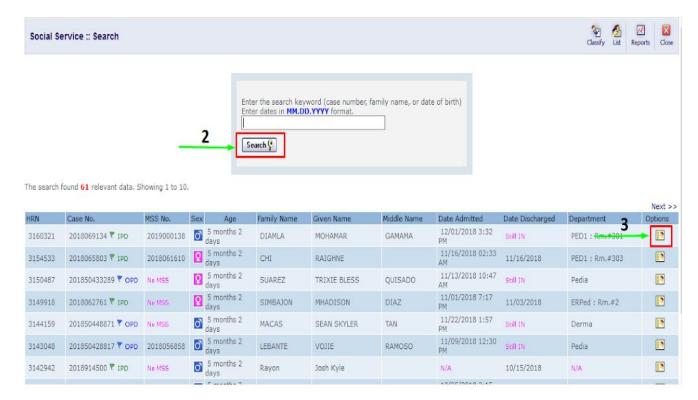
# SOCIAL SERVICE CLASSIFICATION

#### **CLASSIFY PATIENT**

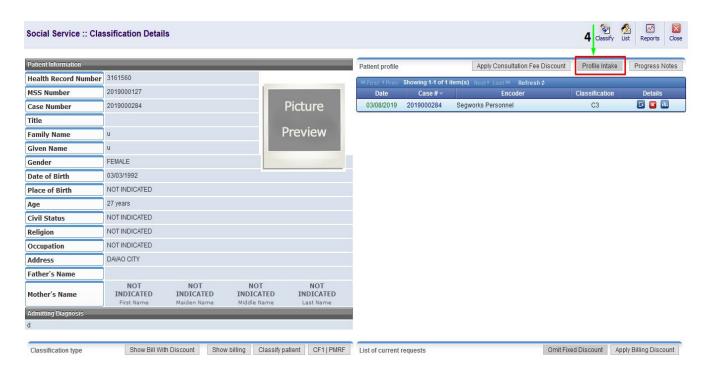
1. Under Social Service, click 'Classify Patient' to classify the patient.



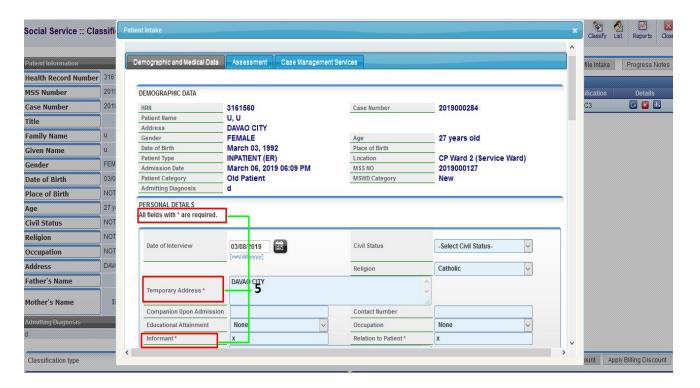
- 2. Enter case number, family name, or date of birth and click 'Search' button to search.
- 3. Click 🛅 icon to view the classification details.

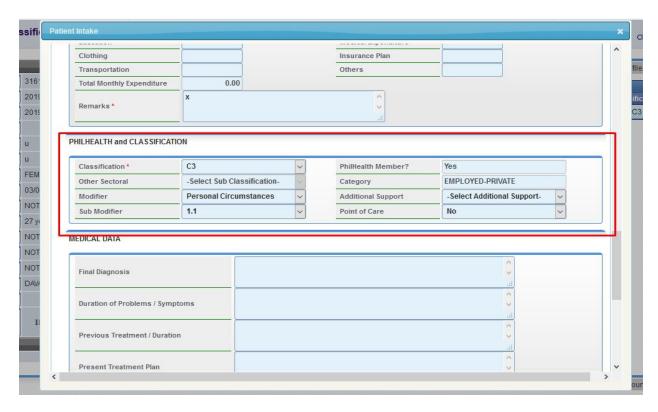


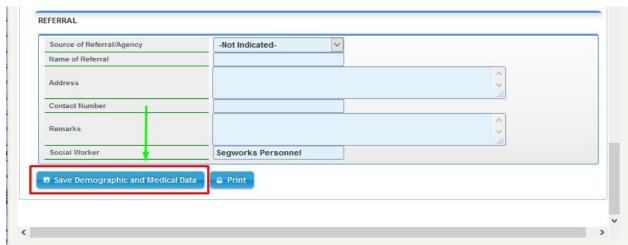
4. Click 'Profile Intake' button to view the MSWD Assessment Tool.



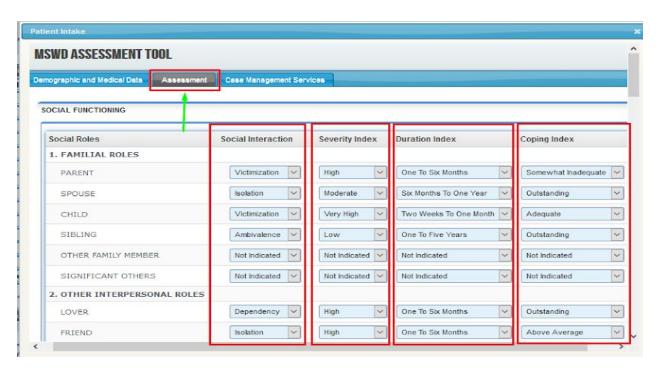
- MSWD Assessment Tool: Demographic and Medical Data, Assessment and Case Management Services
  - a. Select Demographic and Medical Data tab. Fill up necessary and required fields (\*) and select classification from the dropdown-menu option. Then, click 'Save' button to save the Patient Profile Intake information.



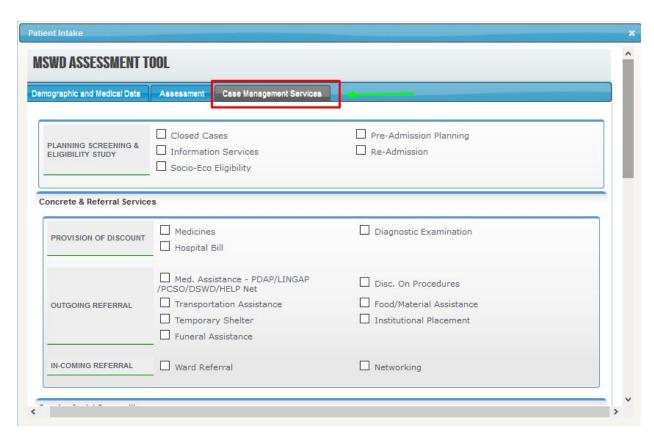




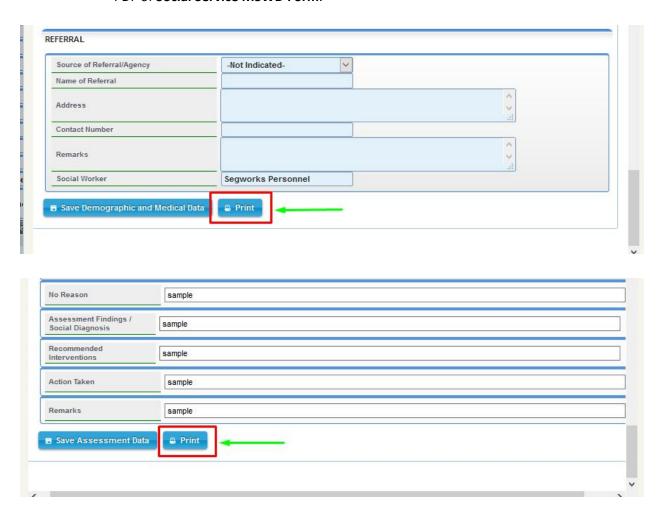
b. Select **Assessment** tab and select column under Social Interaction, Severity Index, Duration Index and Coping Index from the dropdown-menu option. Then, click **'Save Assessment Data'** button to save the Patient Profile Intake information.



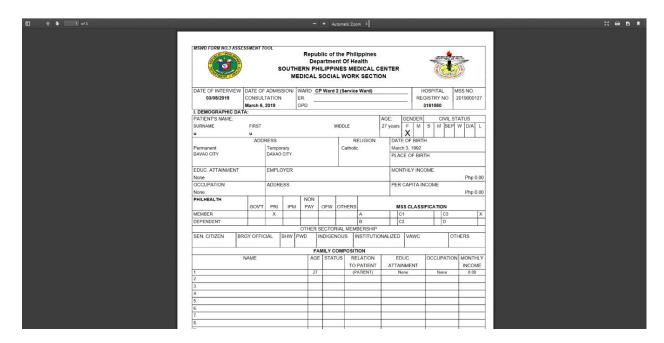
c. Select **Case Management Services** tab. Put or mark check to select. Then, click 'Save **Case Management Services**' button to save the Patient Profile Intake information.



d. Under Demographic tab and Assessment tab, click 'Print' button to view the printable PDF of Social Service MSWD Form.



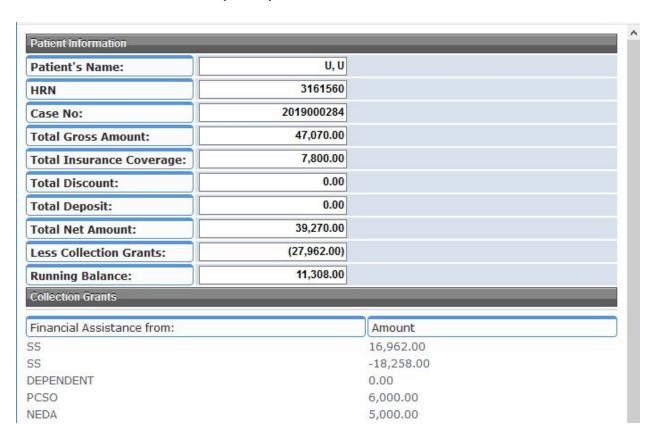
Sample PDF of Social Service MSWD Form



6. Click 'Show Bill With Discount' button to view the Billing and Financial Assistance. (See the sample below)



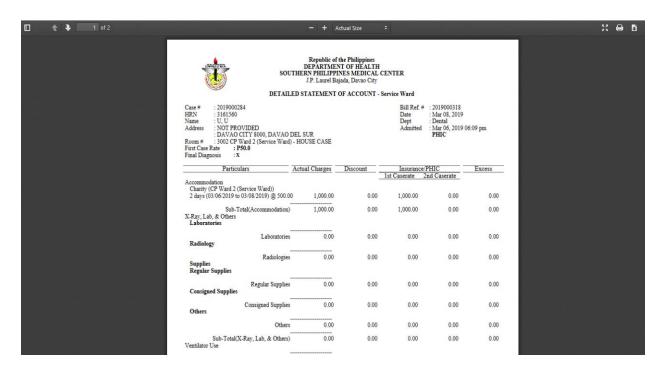
**Sample Output of Show Bill With Discount** 



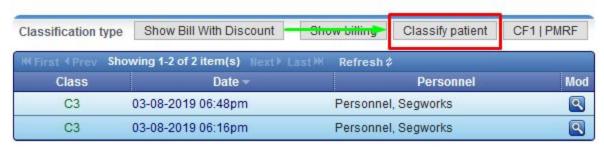
7. Click 'Show billing' button for printable PDF of Detailed Statement of Account.



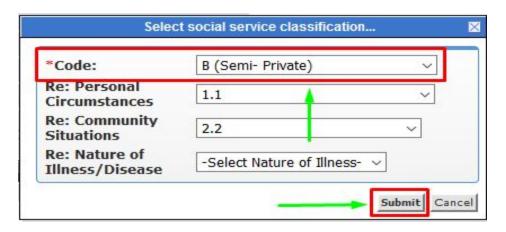
#### Sample PDF Output Detailed Statement of Account



8. Click 'Classify patient' button to view the form of Social Service Classification.

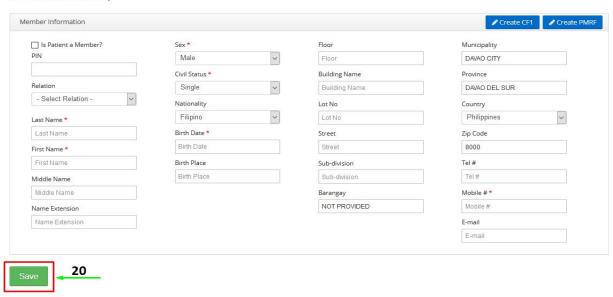


a. Click **'Submit'** button to submit the selected social service classification or click **'Cancel'** button to close the window.



9. Click **'CF1 | PMRF'** button to view the **Insurance Membership** form. Fill up the required fields (\*). Then, click **'Save'** button to save the form.

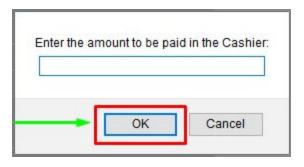
#### Insurance Membership



10. Click 'Apply Billing Discount' button to enter the desired amount to be paid in the cashier.



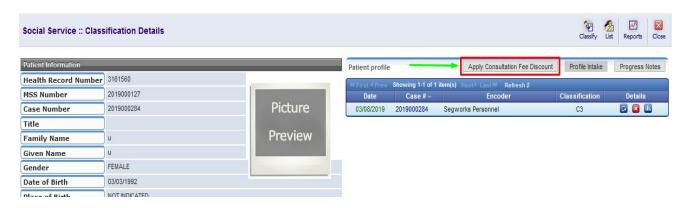
a. enter the amount to be paid.



11. Click 'Omit Fixed Discount' button to delete the previous amount set in Apply Billing Discount.



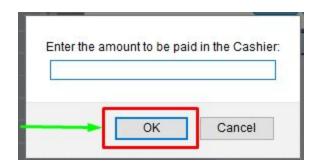
12. Click 'Apply Consultation Fee Discount' button to enter discount for consultation fee.



a. Click 'Yes' to apply Full Discount to consultation.



b. If **No**, enter the amount to be paid. Click **OK** if done.



13. Click icon to view, icon to delete, icon to view the print profile assessment.

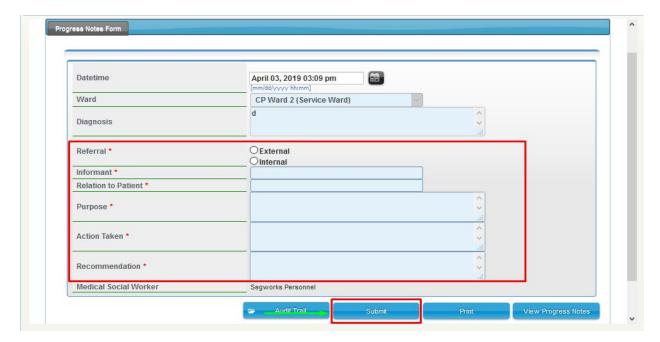


14. Click 'Progress Notes' button to view the progress notes form.



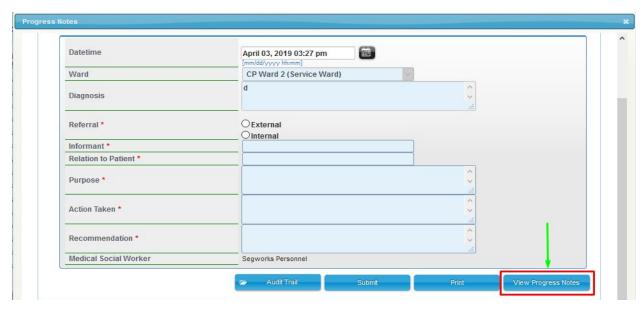
#### a. How to Add Progress Note

- Fill up the required fields (\*). Then, click **'Submit'** button to save information in the Progress Notes form.

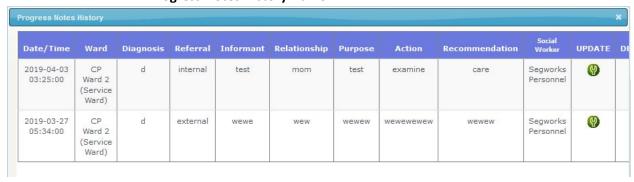


#### b. View the Progress Notes History

- Click 'View Progress Notes' button to view the Progress Notes History.



- Progress Notes History frame

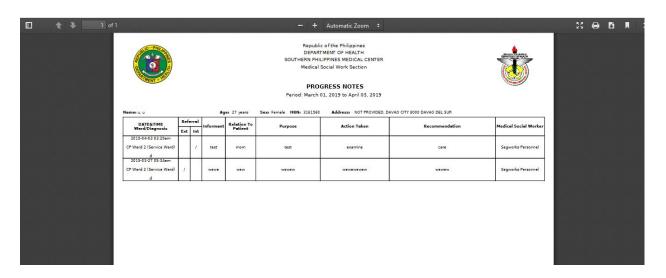


# c. View printable PDF of Progress Notes

- Click 'Print' button to view the printable PDF of Progress Notes.



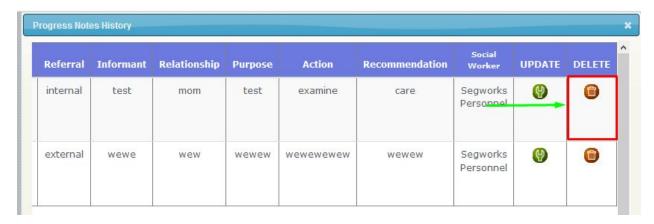
# **Sample PDF Output of Progress Notes**



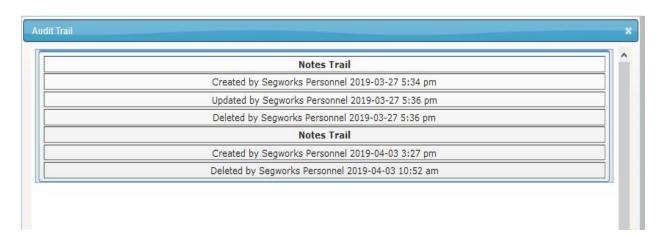
# d. How to delete and view the deleted Progress Note

- To delete the progress note click **'View Progress Notes'** button to view the Progress Notes History. Then, click icon to delete the progress notes.





- Click 'Audit Trail' button to view the deleted progress note.



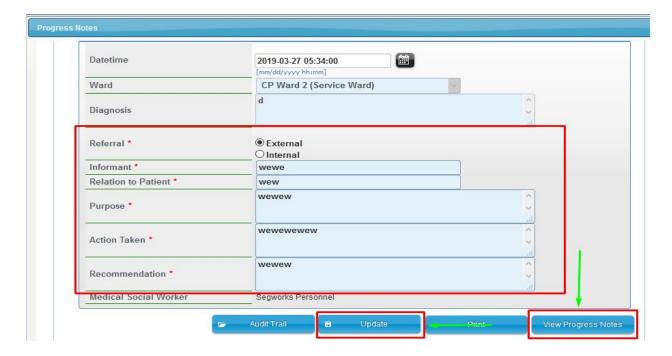
# e. How to Update and view the Updated Progress Note

- To update the progress note click **'View Progress Notes'** button to view the Progress Notes History. Then, click icon to update the progress notes.



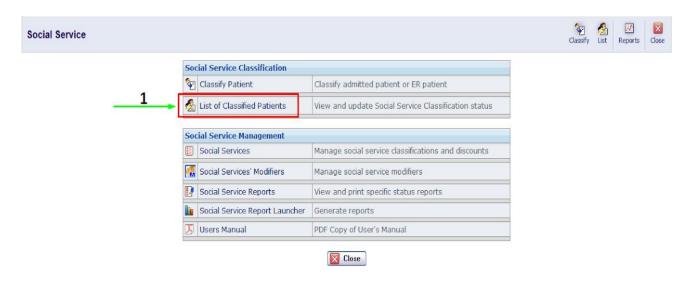


- After clicking the update icon, Progress Notes History window will be closed to display Progress Notes fields. Click **'Update'** button to save changes. Then, click the **'View Progress Notes'** to view the updated information.



#### LIST OF CLASSIFIED PATIENT

1. Under **Social Service Classification**, click **'List of Classified Patients'** button to view and update the Social Service Classification status.



- 2. Enter HRN, family name, request date (date format: MM.DD.YYYY) before click **'Search'** button to search patient.
- 3. Click icon to view the Classification Details.



# **SOCIAL SERVICE MANAGEMENT**

#### **SOCIAL SERVICES**

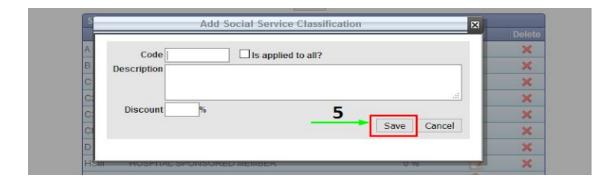
1. Under **Social Service Management**, click **'Social Service'** button to manage social services classifications and discounts.



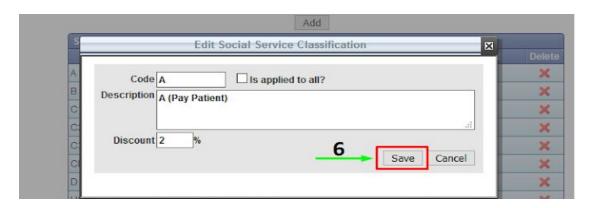
- 2. Click 'Add' button to view the form for adding a new Social Service Classification. (See the sample on No. 5)
- 3. Click icon to edit and update the Social Service Classification. (See the sample on No. 6)
- 4. Click icon to delete the selected Social Service Classification.



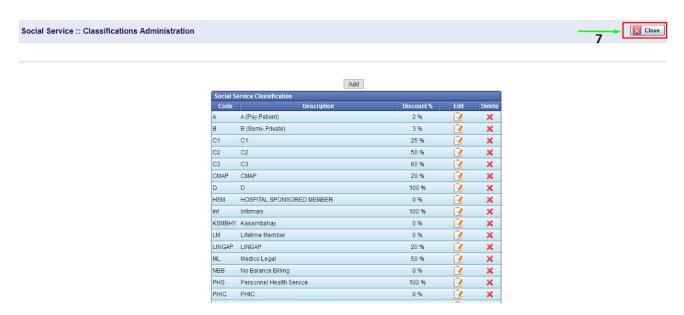
5. Under Add button, click 'Save' button to add the new Social Service Classification or click 'Cancel' button to close the window.



6. Under **Edit** icon, click **'Save'** button to save the updated Social Service Classification or click **'Cancel'** button to close the window.



7. Click 'Close' button to close the Social Service Classification frame.

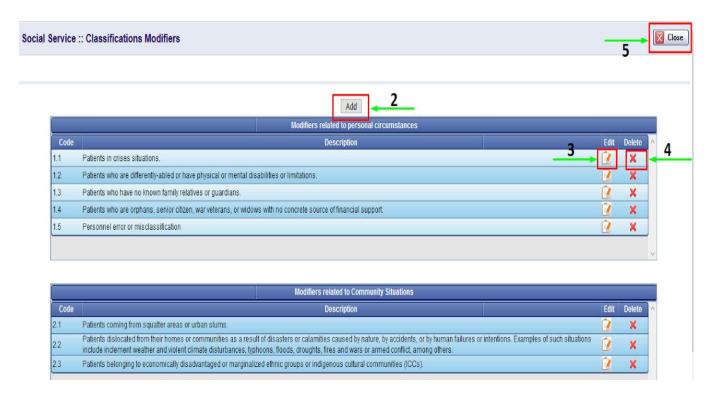


#### **SOCIAL SERVICES MODIFIERS**

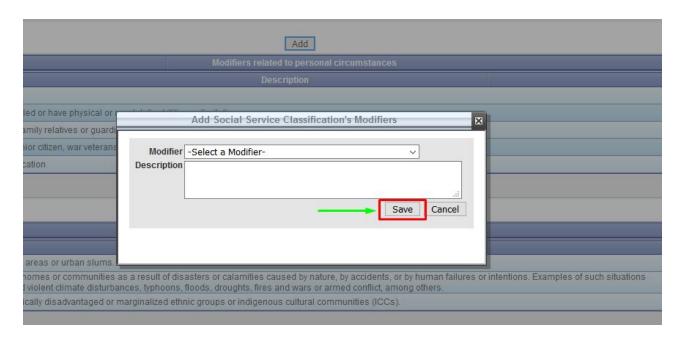
 Under Social Service Management, click 'Social Service Modifiers' to manage the social service modifiers.



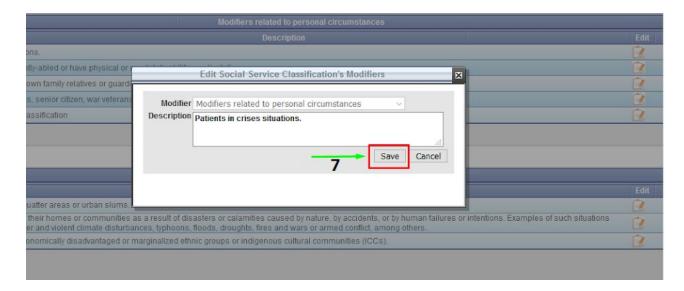
- 2. Click 'Add' button to add new Classification Modifier. (See the sample output on No.6)
- 3. Click icon to edit and update the Social Service Classification Modifier. (See the sample output on No. 7)
- 4. Click icon to delete the selected Social Service Classification Modifier.
- 5. Click 'Close' button to close the Social Service Classification Modifiers frame.



6. Under **Add** button, fill in the form and click **'Save'** button to add the new Social Service Classification or click **'Cancel'** button to close the window.



7. Under **Edit** icon, click **'Save'** button to update the selected Social Service Classification Modifier or click **'Cancel'** button to close the window.

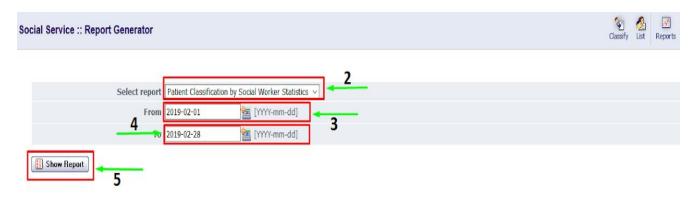


#### **SOCIAL SERVICE REPORTS**

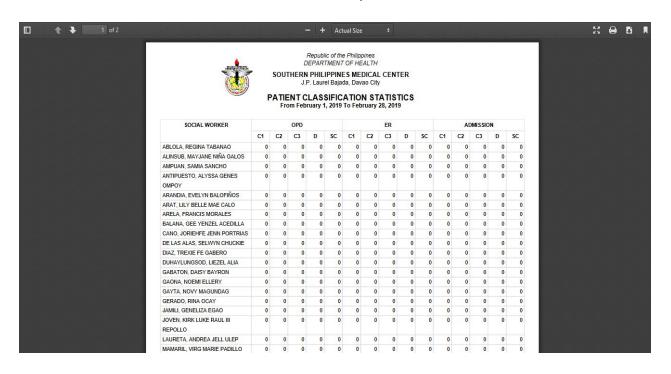
1. Under **Social Service Management**, click **'Social Service Reports'** button to view and print the specific status reports.



- 2. **Select report** from the drop-down menu provided.
- 3. Click icon or enter the date on the textbox beside **FROM** to indicate the period date.
- 4. Click icon or enter the date on the textbox beside **TO** to indicate the period date.
- 5. Click 'Show Report' button to view the printable PDF report. (See the sample output on No. 6)



6. Printable PDF of **Patient Classification Statistic** report.



#### SOCIAL SERVICE REPORT LAUNCHER

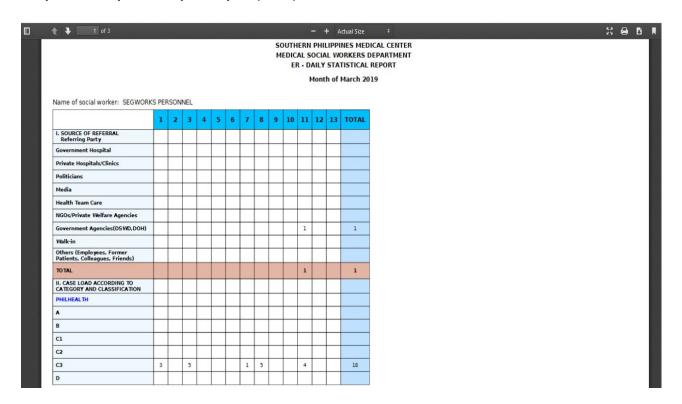
1. Below **Social Service Reports**, click **'Social Service Report Launcher'** button to view and generate reports.



- 2. Set 'Category' from the drop-down menu provided.
- 3. Click icon or enter the date on the textbox beside **FROM** to indicate the period date.
- 4. Click icon or enter the date on the textbox beside **TO** to indicate the period date.
- 5. Enter the name of the report to search.
- 6. Click icon to view the report in PDF format. (See the sample below )
- 7. Click icon to view the report in Excel format. (See the sample below )



# Sample PDF Output of Hospital Report (No. 6)



# Sample PDF Output of Hospital Report (No. 7)

