

## These pages:

- are for less common types of income, deductions and tax reliefs, and for other information
- if completed, are to be sent back with your tax return (but we do not want these pages back if you have made no entries on them, please).

If you think that you need to complete them, go to **[www.hmrc.gov.uk](http://www.hmrc.gov.uk)** or phone **0845 9000 404** and ask us for the *Additional information notes*.

## Other UK income

Interest from gilt-edged and other UK securities, deeply discounted securities and accrued income profits

<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 10px;"> <b>1 Gilt etc. interest after tax taken off</b> </div> <div style="border: 1px solid #ccc; padding: 5px;"> <div style="display: flex; align-items: center;"> <span style="font-size: 1.5em; margin-right: 10px;">£</span> <div style="display: flex; flex-direction: row-reverse;"> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> </div> <div style="margin: 0 10px;">•</div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> </div> </div>	<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 10px;"> <b>3 Gross amount before tax</b> </div> <div style="border: 1px solid #ccc; padding: 5px;"> <div style="display: flex; align-items: center;"> <span style="font-size: 1.5em; margin-right: 10px;">£</span> <div style="display: flex; flex-direction: row-reverse;"> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> </div> <div style="margin: 0 10px;">•</div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> <div style="border: 1px solid #ccc; width: 30px; height: 30px; margin: 2px;"></div> </div> </div>
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## Life insurance gains

4	UK life insurance policy etc. gains on which tax was treated as paid – <i>the amount of the gain</i>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
5	Number of years the policy has been held or since the last gain – <i>whichever is less</i>	<input type="text"/> <input type="text"/>
6	UK life insurance policy etc. gains where no tax was treated as paid – <i>the amount of the gain</i>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
7	Number of years the policy has been held or since the last gain – <i>whichever is less</i>	<input type="text"/> <input type="text"/>
8	UK life insurance policy etc. gains from voided ISAs	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
9	Number of years the policy was held	<input type="text"/> <input type="text"/>
10	Tax taken off box 8	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
11	Deficiency relief – <i>see notes</i>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

### Stock dividends, non-qualifying distributions and loans written off

12	Stock dividends – the appropriate amount in cash/ cash equivalent of the share capital – <i>without any tax</i>		13	Non-qualifying distributions and close company loans written off or released
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>		

## Business receipts taxed as income of an earlier year

<div style="border: 1px solid black; padding: 2px; display: flex; align-items: center;"> <div style="border: 1px solid black; padding: 2px; width: 30px; text-align: center; margin-right: 5px;">14</div> <div style="flex-grow: 1;"> <p><b>The amount of post-cessation or other business receipts</b></p> <div style="display: flex; align-items: center;"> <div style="border: 1px solid black; padding: 2px; margin-right: 5px;">£</div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px; text-align: center;">•</div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px; text-align: center;">0</div> <div style="border: 1px solid black; width: 30px; height: 30px; text-align: center;">0</div> </div> </div> </div>	<div style="border: 1px solid black; padding: 2px; display: flex; align-items: center;"> <div style="border: 1px solid black; padding: 2px; width: 30px; text-align: center; margin-right: 5px;">15</div> <div style="flex-grow: 1;"> <p><b>Tax year income to be taxed, for example,</b> <b>2010-11 YYYY YY</b></p> <div style="display: flex; align-items: center; margin-top: 10px;"> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px; text-align: center;">–</div> <div style="border: 1px solid black; width: 30px; height: 30px; margin-right: 5px;"></div> <div style="border: 1px solid black; width: 30px; height: 30px;"></div> </div> </div> </div>
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## Share schemes and employment lump sums, compensation and deductions and certain post-employment income

<b>1</b>	<b>Share schemes – the taxable amount</b> – excluding amounts included on your P60 or P45  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>8</b>	<b>Exemptions for amounts entered in box 4</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>2</b>	<b>Tax taken off box 1</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>9</b>	<b>Compensation and lump sum £30,000 exemption</b> – see page AiN 15 of the notes  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>3</b>	<b>Taxable lump sums and certain income after the end of your job</b> – excluding redundancy and compensation for loss of your job  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>10</b>	<b>Disability and foreign service deduction</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>4</b>	<b>Lump sums or benefits received from an Employer Financed Retirement Benefits Scheme excluding pensions</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>11</b>	<b>Seafarers' Earnings Deduction</b> – the total amount (and give the names of the ships in the 'Additional information' box on page Ai 4)  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>5</b>	<b>Redundancy and other lump sums and compensation payments</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>12</b>	<b>Foreign earnings not taxable in the UK</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>6</b>	<b>Tax taken off boxes 3 to 5</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>	<b>13</b>	<b>Foreign tax for which tax credit relief not claimed</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>
<b>7</b>	If you have left box 6 blank because the tax is included in box 2 on the <i>Employment</i> page, put 'X' in the box  <input type="checkbox"/>	<b>14</b>	<b>Exempt employers' contributions to an overseas pension scheme</b>  £ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/>

## Other tax reliefs

1	Subscriptions for Venture Capital Trust shares – the amount on which relief is claimed	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
2	Subscriptions for shares under the Enterprise Investment Scheme – the amount on which relief is claimed (and provide more information on page Ai 4)	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
3	Community Investment Tax Relief – the amount on which relief is claimed	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
4	UK royalties and annual payments made	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
5	Qualifying loan interest payable in the year	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
6	Post-cessation expenses and certain other losses	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
7	Maintenance payments (max £2,800) – only if you or your former spouse or civil partner were born before 6 April 1935	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
8	Payments to a trade union etc. for death benefits – half the amount paid (max £100)	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
9	Relief claimed for employer's compulsory widow's, widower's or orphan's benefit scheme – (max £20)	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>
10	Relief claimed on a qualifying distribution on the redemption of bonus shares or securities	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>

## Age-related Married Couple's Allowance

If you are the **husband** (marriages up to 5 December 2005), or the **spouse or civil partner with the higher income** (marriages and civil partnerships on or after 5 December 2005), you should complete box 1 and, where appropriate, boxes 2 to 5 and box 9. If you want to claim or transfer surplus allowances, complete box 10 or box 11 as well.

If you are the **wife** (marriages up to 5 December 2005), or the **spouse or civil partner with the lower income** (marriages and civil partnerships on or after 5 December 2005), please read the notes on page AiN 23. These notes will help you fill in boxes 6 to 11.

If you, or your spouse or civil partner were born before 6 April 1935, complete the relevant boxes

<b>1</b> Your spouse's or civil partner's full name <div></div>	<b>6</b> If you have already agreed that half of the minimum allowance is to be given to you, put 'X' in the box <div></div>
<b>2</b> Their date of birth if older than you (and at least one of you was born before 6 April 1935) DD MM YYYY <div></div>	<b>7</b> If you have already agreed that all of the minimum allowance is to be given to you, put 'X' in the box <div></div>
<b>3</b> If you have already agreed that half the minimum allowance is to go to your spouse or civil partner, put 'X' in the box <div></div>	<b>8</b> Your spouse's or civil partner's full name <div></div>
<b>4</b> If you have already agreed that all of the minimum allowance is to go to your spouse or civil partner, put 'X' in the box <div></div>	<b>9</b> If you were married or formed a civil partnership after 5 April 2011, enter the date of marriage or civil partnership DD MM YYYY <div></div>
<b>5</b> If, in the year to 5 April 2012, you lived with any previous spouse or civil partner, enter their date of birth <div></div>	<b>10</b> If you want to have your spouse's or civil partner's surplus allowance, put 'X' in the box <div></div>
	<b>11</b> If you want your spouse or civil partner to have your surplus allowance, put 'X' in the box <div></div>

## Other information

### Income Tax losses

Other income losses	Trading losses
<b>1</b> Earlier years' losses – which can be set against certain other income in 2011–12 <div>£ <div></div> • <div></div></div>	<b>3</b> Relief now for 2012–13 trading, or certain capital, losses <div>£ <div></div> • <div></div></div>
<b>2</b> Total unused losses carried forward <div>£ <div></div> • <div></div></div>	<b>4</b> Tax year for which you are claiming relief in box 3, for example, 2010–11 YYYY YY <div><div></div> – <div></div></div>

## Pension savings tax charges and taxable lump sums from overseas pension schemes

5	Value of pension benefits in excess of your Available Lifetime Allowance, taken by you as a lump sum	12	Amount of unauthorised payment from a pension scheme, subject to surcharge
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	
6	Value of pension benefits in excess of your Available Lifetime Allowance, not taken as a lump sum	13	Foreign tax paid on an unauthorised payment (in £ sterling)
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	
7	Lifetime Allowance tax paid by your pension scheme	14	Taxable short service refund of contributions (overseas pension schemes only)
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	
8	Amount saved towards your pension, in the period covered by this tax return, in excess of the Annual Allowance	15	Taxable lump sum payment (overseas pension schemes only)
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	
9	Annual Allowance tax paid or payable by your pension scheme	16	Taxable refunds of contributions (overseas pension schemes only)
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	
10	Pension scheme tax reference number – see notes	17	Foreign tax paid (in £ sterling) on boxes 14, 15 and 16
PSTR <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>	
11	Amount of unauthorised payment from a pension scheme, not subject to surcharge		
£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/>			

## Tax avoidance schemes

18	The scheme reference number	19	The tax year in which the expected advantage arises, for example, 2010–11 YYYY YY
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> – <input type="text"/> <input type="text"/>	
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> – <input type="text"/> <input type="text"/>	
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> – <input type="text"/> <input type="text"/>	

## Additional information

20	Please give any additional information in this space
<div style="border: 1px solid black; height: 80px;"></div>	

## Personal details

21	Your name	22	Your Unique Taxpayer Reference (UTR)
<input type="text"/> <input type="text"/>		<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	