

PARTNERSHIP SAVINGS, INVESTMENTS AND OTHER INCOME

Complete these pages if the partnership had any:

- interest, dividends or other income from UK banks, building societies, unit trusts, National Savings & Investments, or any other income from UK savings, **or**
- dividends, other distributions or stock dividends from UK companies or from UK unit trusts, **or**
- other income (other than trade and professional income, foreign income, or land and property income, for which you should complete the appropriate pages).

Partnership details

Name

Tax reference

The period for which information is required in these pages can vary. In some limited circumstances you may even have to complete two sets of Partnership savings, investments and other income pages. Read the 'Return period' section in the Notes to the Partnership savings, investments and other income pages to identify the return period (or periods) appropriate to your partnership before filling in these pages.

Interest and alternative finance receipts

Interest and alternative finance receipts with no UK tax deducted

Period covered by figures
in boxes 7.3 to 7.5

Start **7.1** / /

End **7.2** / /

	Taxable amount
• Interest and alternative finance receipts from UK banks and building societies paid without tax deducted	7.3 £
• National Savings & Investments (such as Direct Saver, Easy Access Savings Account, Investment Account, Income Bonds and Capital Bonds)	7.4 £
• Other income from UK savings and investments (except dividends)	7.5 £
	total of column above
	7.6 £

Copy this figure to box 13 in the Partnership Statement (Full).

Interest and alternative finance receipts with UK tax deducted

All taxed income must be returned for the period 6 April 2011 to 5 April 2012. If the partnership is a CT Partnership see page PTRG 5 of the Partnership Tax Return Guide.

	Amount after tax deducted	Tax deducted	Gross amount before tax
• Interest and alternative finance receipts from UK banks and building societies paid with tax deducted	7.7 £	7.8 £	7.9 £
• Interest distributions from UK authorised unit trusts and UK open-ended investment companies and investment trusts (dividend distributions go on page PS2)	7.10 £	7.11 £	7.12 £
• National Savings & Investments	7.13 £	7.14 £	7.15 £
• Other taxed income from UK savings and investments (except dividends)	7.16 £	7.17 £	7.18 £
		total of column above	total of column above
		7.19 £	7.20 £

Include this figure in box 25 in the Partnership Statement (Full). Copy this figure to box 22 in the Partnership Statement (Full).

Dividends

	Dividend/distribution	Tax credit	Dividend/distribution plus credit
● Dividends and other qualifying distributions from UK companies	7.21 £	7.22 £	7.23 £
● Dividend distributions from UK authorised unit trusts and open-ended investment companies	7.24 £	7.25 £	7.26 £
		box 7.22 + box 7.25	
	Copy this figure to box 26 in the Partnership Statement (Full).	7.27 £	
	Dividend	Notional tax	Dividend plus notional tax
● Stock dividends from UK companies	7.28 £	7.29 £	7.30 £
● Non-qualifying distributions and loans written off	7.31 £	7.32 £	7.33 £
		box 7.29 + box 7.32	total of column above
		7.34 £	7.35 £
		Copy this figure to box 27 in the Partnership Statement (Full).	Copy this figure to box 22A in the Partnership Statement (Full).

Other partnership income

box numbers 7.36 to 7.41 are not used

Other income received without UK tax deducted

Period covered by information in boxes 7.44 and 7.45 Start **7.42** / / End **7.43** / /

	Amount
● Other income - profit	Copy this figure to box 15 in the Partnership Statement (Full). 7.44 £
- loss	Copy this figure to box 16 in the Partnership Statement (Full). 7.45 £

Other income received with UK tax deducted

All taxed income must be returned for the period 6 April 2011 to 5 April 2012

	Amount after tax deducted	Tax deducted	Amount before tax
● Other income	7.46 £	7.47 £	7.48 £
		Include this figure in box 25 in the Partnership Statement (Full).	Copy this figure to box 23 in the Partnership Statement (Full).