

TRUST AND ESTATE PARTNERSHIP

Name of trust or estate

Fill in these
boxes first

Tax reference

You will need to fill in a copy of these pages for each partnership of which the trust or estate was a member, and for each business the partnership carried on. If you want help, look up the box numbers in the [Notes on Trust and Estate Partnership](#).

Partnership details

Partnership reference number

2.1

Partnership trade or profession

2.2

- Date started being a partner
(if during 2012–13)

2.3

/ /

- Date stopped being a partner
(if during 2012–13)

2.4

/ /

The share of the partnership's trading or professional income

Basis period starts

2.5

/ /

and ends

2.6

/ /

- Share of the profit or loss of this year's account for tax purposes

2.7

£

- Adjustment to arrive at profit or loss for this basis period

2.8

£

- Overlap profit brought forward

2.9

£

Overlap relief used this year

2.10

£

- Overlap profit carried forward

2.11

£

box 2.9 minus box 2.10

- Averaging for farmers and creators of literary or artistic works (or foreign tax deducted if Foreign Tax Credit Relief not claimed)

2.12

£

Net profit for 2012–13 (if loss, enter '0' here)

2.13

£

Allowable loss for 2012–13 (if profit, enter '0' here)

2.14

£

- Loss offset against other income for 2012–13

2.15

£

- Loss – relief to be calculated by reference to earlier years

2.16

£

- Loss to carry forward (that is, an allowable loss not claimed in any other way)

2.17

£

- Losses brought forward from earlier years

2.18

£

- Losses brought forward from earlier years used this year

2.19

£

Taxable profit after losses brought forward

2.20

£

box 2.13 minus box 2.19

- Add amounts **not** included in the partnership accounts which are needed to calculate the taxable profit

2.21

£

Total taxable profits from this business

2.22

£

box 2.20 + box 2.21

- If the partnership had any investment income and your share will be returned in boxes 9.1 to 9.40, on pages 4 and 5 of the Trust and Estate Tax Return, tick box 2.23

2.23

☐

- Share of losses on partnership investments

2.24

£

2.25 *Additional information*

Now fill in any other supplementary pages that apply to you. Otherwise go back to page 4 of the Trust and Estate Tax Return and finish filling it in.

