

PARTNERSHIP STATEMENT (FULL)

Please read these instructions before completing the Statement

Step 1 Fill in boxes 1 to 30 and boxes A to H, as appropriate. Get the figures you need from the relevant boxes in the Partnership Tax Return. Complete a separate Statement for each accounting period covered by this Partnership Tax Return and for each trade or profession carried on by the partnership.

Step 2 Then allocate the amounts in boxes 11 to 30 attributable to each partner using the allocation columns on this page and page 7 (see pages PTRG 21 to PTRG 25 of the Partnership Tax Return Guide for help). If the partnership has more than six partners, photocopy the allocation pages or ask the SA Orderline for more copies.

Step 3 Each partner will need a copy of their allocation of income to fill in the Partnership (full) pages in their personal tax return.

Tick here if this Statement is drawn up using Corporation Tax rules

☐

Tick here if this Statement is drawn up using tax rules for non-residents

☐

PARTNERSHIP INFORMATION

If the partnership business includes a trade or profession, enter here the accounting period for which appropriate items in this Statement are returned.

Start **1** / /

End **2** / /

Nature of trade **3**

Tick this box if the items entered in the box had foreign tax taken off

Partnership's profits, losses, income, tax credits, etc.

from box 3.83	Profit from a trade or profession	A	11	£
from box 3.82	Adjustment on change of basis		11A	£
from box 3.84	Loss from a trade or profession	B	12	£
Untaxed income for the period shown in boxes 1 and 2 above, or for the period 6 April 2010 to 5 April 2011, as appropriate				
from box 7.6	Income from untaxed UK savings		13	£
from box 2.6	Income from untaxed foreign savings	C	14	£
from box 2.6B + ((box 2.6A minus box 2.6B) x 100/90)	Foreign dividends		14A	£
from box 7.44	Other untaxed UK income		15	£
from box 7.45	Loss from other untaxed UK income		16	£
from box 2.7	Other untaxed foreign income	D	17	£
from box 2.9	Income from offshore funds	E	18	£
from box 1.37	Profit (or loss) on UK property		19	£
from box 1.16	Profit on UK furnished holiday lettings		19A	£
from box 1.17	Loss on UK furnished holiday lettings		20	£
from box 2.10	Loss on foreign let property		21	£
Taxed income for period 6 April 2010 to 5 April 2011				
from box 7.35	Taxed savings at 10%		22A	£
from box 7.20 [‡]	Taxed savings at 20%		22	£
from box 7.48	Other taxed income	H	23	£
Tax credits and other information for period 6 April 2010 to 5 April 2011				
from box 3.97	Deductions on payment and deduction statements from contractors – construction industry subcontractors only		24	£
from box 3.98	Other tax taken off trading income		24A	£
from boxes 7.19, 7.47 & 1.20*	UK Income Tax		25	£
from box 7.27	UK tax credits		26	£
from box 7.34 + ((box 2.6A minus box 2.6B) x 100/90 x 10%)	UK notional Income Tax		27	£
from box 2.8	Foreign tax paid or treated as paid		28	£
from box 3.117	Partnership trade charges		29	£
from box 4.1	Total proceeds from disposals of chargeable assets		30	£

[‡] if you completed Question 7 on page 8 of the tax return copy the figure from box 7.9A

* if you completed Question 7 on page 8 of the tax return copy the figure from box 7.8A

Individual partner details

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	Address		
	Postcode		

Date appointed as a partner
(if during 2009–10 or 2010–11)

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Date ceased to be a partner
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Partner's share of profits, losses, income, tax credits, etc.

Copy figures in boxes 11 to 30 to boxes in the individual's Partnership (full) pages as shown below

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	17	£		Copy this figure to box 55		17	£		Copy this figure to box 55
	18	£		Copy this figure to box 51		18	£		Copy this figure to box 51
	19	£		Copy this figure to box 34		19	£		Copy this figure to box 34
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	23	£		Copy this figure to box 73		23	£		Copy this figure to box 73
	24	£		Copy this figure to box 77		24	£		Copy this figure to box 77
	24A	£		Copy this figure to box 78		24A	£		Copy this figure to box 78
	25	£		Copy this figure to box 76		25	£		Copy this figure to box 76
	26	£		Copy this figure to box 79		26	£		Copy this figure to box 79
	27	£		Copy this figure to box 81		27	£		Copy this figure to box 81
	28	£		Use the information for each country to calculate any relief you wish to claim		28	£		Use the information for each country to calculate any relief you wish to claim
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