Appendix 2

Sample Data Reference

The following table lists the variables that are included in the sample data sets donor_raw_data.sas7bdat and donor_score_data.sas7bdat.

Table A2.1 Variables in the Sample Data Sets

| Variable | Description |
|-----------------------|---|
| CARD_PROM_12 | number of card promotions sent to the individual by the charitable organization in the past 12 months |
| CLUSTER_CODE | one of 54 possible cluster codes, which are unique in terms of socioeconomic status, urbanicity, ethnicity, and other demographic characteristics |
| CONTROL_NUMBER | unique identifier of each individual |
| DONOR_AGE | age as of last year's mail solicitation |
| DONOR_GENDER | actual or inferred gender |
| FILE_AVG_GIFT | this variable is identical to LIFETIME_AVG_GIFT_AMT |
| FILE_CARD_GIFT | lifetime average donation (in \$) from the individual in response to all card solicitations from the charitable organization |
| FREQUENCY_STATUS_97NK | based on the period of recency (determined by RECENCY_STATUS_96NK), which is the past 12 months for all groups except L and E. L and E are 13–24 months ago and 25–36 months ago, respectively: 1 if one donation in this period, 2 if two donations in this period, 3 if three donations in this period, and 4 if four or more donations in this period. |
| HOME_OWNER | H if the individual is a homeowner, U if this information is unknown |
| INCOME_GROUP | one of 7 possible income level groups based on a number of demographic characteristics |

| Variable | Description |
|-----------------------------|--|
| IN_HOUSE | 1 if the individual has ever donated to the charitable organization's In House program, 0 if not |
| LAST_GIFT_AMT | amount of the most recent donation from the individual to the charitable organization |
| LIFETIME_AVG_GIFT_AMT | lifetime average donation (in \$) from the individual to the charitable organization |
| LIFETIME_CARD_PROM | total number of card promotions sent to the individual by the charitable organization |
| LIFETIME_GIFT_AMOUNT | total lifetime donation amount (in \$) from the individual to the charitable organization |
| LIFETIME_GIFT_COUNT | total number of donations from the individual to the charitable organization |
| LIFETIME_GIFT_RANGE | maximum donation amount from the individual minus minimum donation amount from the individual |
| LIFETIME_MAX_GIFT_AMT | maximum donation amount (in \$) from the individual to the charitable organization |
| LIFETIME_MIN_GIFT_AMT | minimum donation amount (in \$) from the individual to the charitable organization |
| LIFETIME_PROM | total number of promotions sent to the individual by the charitable organization |
| MEDIAN_HOME_VALUE | median home value (in \$100) as determined by other input variables |
| MEDIAN_HOUSEHOLD_INCOME | median household income (in \$100) as determined by other input variables |
| MONTHS_SINCE_FIRST_GIFT | number of months since the first donation from the individual to the charitable organization |
| MONTHS_SINCE_LAST_GIFT | number of months since the most recent donation from the individual to the charitable organization |
| MONTHS_SINCE_LAST_PROM_RESP | number of months since the individual has responded to a promotion by the charitable organization |
| MONTHS_SINCE_ORIGIN | number of months that the individual has been in the charitable organization's database |

| Variable | Description |
|--------------------------|--|
| MOR_HIT_RATE | total number of known times the donor has responded to a mailed solicitation from a group other than the charitable organization |
| NUMBER_PROM_12 | number of promotions (card or other) sent to the individual by the charitable organization in the past 12 months |
| OVERLAY_SOURCE | the data source against which the individual was matched: M if Metromail, P if Polk, B if both |
| PCT_ATTRIBUTE1 | percent of residents in the neighborhood in which the individual lives that are males and active military |
| PCT_ATTRIBUTE2 | percent of residents in the neighborhood in which the individual lives that are males and veterans |
| PCT_ATTRIBUTE3 | percent of residents in the neighborhood in which the individual lives that are Vietnam veterans |
| PCT_ATTRIBUTE4 | percent of residents in the neighborhood in which the individual lives that are WWII veterans |
| PCT_OWNER_OCCUPIED | percent of owner-occupied housing in the neighborhood in which the individual lives |
| PEP_STAR | 1 if individual has ever achieved STAR donor status, 0 if not |
| PER_CAPITA_INCOME | per capita income (in \$) of the neighborhood in which the individual lives |
| PUBLISHED_PHONE | 1 if the individual's telephone number is published, 0 if not |
| RECENCY_STATUS_96NK | recency status as of two years ago: A if active donor, S if star donor, N if new donor, E if inactive donor, F if first time donor, L if lapsing donor |
| RECENT_AVG_CARD_GIFT_AMT | average donation from the individual in response to a card solicitation from the charitable organization since four years ago |
| RECENT_AVG_GIFT_AMT | average donation (in \$) from the individual to the charitable organization since four years ago |

| Variable | Description |
|----------------------------|--|
| RECENT_CARD_RESPONSE_COUNT | number of times the individual has responded to a card solicitation from the charitable organization since four years ago |
| RECENT_CARD_RESPONSE_PROP | proportion of responses to the individual to the number of card solicitations from the charitable organization since four years ago |
| RECENT_RESPONSE_COUNT | number of times the individual has responded to a promotion (card or other) from the charitable organization since four years ago |
| RECENT_RESPONSE_PROP | proportion of responses to the individual to the number of (card or other) solicitations from the charitable organization since four years ago |
| RECENT_STAR_STATUS | 1 if individual has achieved star donor status since four years ago, 0 if not |
| SES | one of 5 possible socioeconomic codes classifying the neighborhood in which the individual lives |
| TARGET_B | 1 if individual donated in response to last year's 97NK mail solicitation from the charitable organization, 0 if individual did not |
| TARGET_D | amount of donation (in \$) from the individual in response to last year's 97NK mail solicitation from the charitable organization |
| URBANICITY | classification of the neighborhood in which the individual lives: U if urban, C if city, S if suburban, T if town, R if rural, ? if missing |
| WEALTH_RATING | one of 10 possible wealth rating groups based on a number of demographic characteristics |