

Automate Checkmk with Ansible

DI (FH) René Koch Freelancer Checkmk Conference #11, 22.05.2025





About me

- René Koch
- Self employeed consultant for:
 - Red Hat Ansible (Automation Platform)
 - Red Hat Enterprise Linux
 - Red Hat Satellite
 - Red Hat Identity Management (IPA)
 - (previously) Icinga 2



About me

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Please introduce yourself

Time table

- 09:00 10:30: Workshop
- 10:30 10:45: Break
- 10:45 12:30: Workshop
- 12:30 13:45: Lunch break
- 13:45 15:30: Workshop
- 15:30 15:45: Break
- 15:45 17:15: Workshop



Table of content

- Prepare LAB environment
- Installation of Checkmk server
- Installation of Checkmk agents
- Checkmk server configuration
- Fetching information with lookup plugins
- Using Checkmk as Ansible Inventory
- Demo: Self healing with Checkmk, Ansible Automation Platform and Rule books







- Create LAB environment
 - Ansible control node =Checkmk server =Checkmk agent
 - Use local connection
 - Configure sudo for privileged access



Slides and code are available on Github:

https://github.com/rk-it-at/checkmk_conference_2025

Optional: Install and clone Repository:

```
$ git clone
https://github.com/rk-it-at/checkmk_confere
nce_2025.git
```



- Available VMs (if you don't have your own)
- Passwords: AnsibleW0rkshop2025!





Configure sudo for privileged access

```
$ su -
# <EDITOR> /etc/sudoers.d/ansible
<USERNAME> ALL=(ALL) NOPASSWD: ALL
```

- Use user root to run this command!
- Replace <EDITOR> with vi, nano or your favorite editor
- Replace <USERNAME> with your system user



LAB 1: Configure sudo



LAB 1: Configure sudo

Configure sudo for privileged access

```
$ su -
# <EDITOR> /etc/sudoers.d/ansible
<USERNAME> ALL=(ALL) NOPASSWD: ALL
```

- Use user root to run this command!
- Replace <EDITOR> with vi, nano or your favorite editor
- Replace <USERNAME> with your system user



Install Ansible



Install Ansible

- Most Linux distributions ship 2 versions:
 - ansible-core: Ansible binary + minimal set of collections
 - **ansible**: Ansible and selected collections



Install Ansible - RHEL

Install Ansible on RHEL 9

```
# subscription-manager repos --enable
codeready-builder-for-rhel-9-$(arch)-rpms
# dnf install https://dl.fedoraproject.org
/pub/epel/epel-release-latest-9.noarch.rpm
# dnf install ansible
```

Install Ansible – RHEL derivates

Install Ansible on AlmaLinux, Rocky Linux 9

```
# dnf config-manager --set-enabled crb
# dnf install epel-release
# dnf install ansible
```



Source: https://commons.wikimedia.org/wiki/File:AlmaLinux Icon Logo.png



Install Ansible – openSUSE

- Install Ansible on openSUSE 15.5
- # zypper install ansible



Source: http://kuboosoft.blogspot.com/2012/12/opensuse-123-milestone-2-esta-aqui.html

Install Ansible - Ubuntu

Install Ansible on Ubuntu 24.04

```
# apt update
# apt install ansible
```



Source: https://windytheplaneh.deviantart.com/art/with-speedvideo-Ubuntu-logo-vector-1-599350984



Install Ansible – pip

- Install Ansible with pip
- \$ pip install ansible



Source: https://sefiks.com/2020/03/21/publishing-python-packages-on-pip-and-pypi/



LAB 2: Install Ansible



LAB 2: Install Ansible

Ensure Ansible is installed

```
$ ansible --version
ansible [core 2.14.17]
```



Depending on your operating system the Ansible version can be different





Prepare Ansible inventory

Prepare Ansible inventory

- Create folder for your Ansible code
 - \$ mkdir playbooks
 - \$ cd playbooks
 - \$ <EDITOR> hosts

cmk-server ansible_connection=local
cmk-agent ansible_connection=local



Test connection to target server

Make sure your target server is reachable

```
$ ansible all -i hosts -m ping
cmk-server | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
cmk-agent | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python3"
    "changed": false
                         Ansible does not send an ICMP ping
    "ping": "pong"
                         to test the connection, it tries to log
```

into the target machine.

LAB 3: Add target to Ansible inventory



LAB 3: Add target to Ansible inventory

Make sure your target server is reachable

```
$ ansible all -i hosts -m ping
cmk-server | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
cmk-agent | SUCCESS => {
    "ansible_facts": {
        "discovered_interpreter_python": "/usr/bin/python3"
    "changed": false,
    "ping": "pong"
```

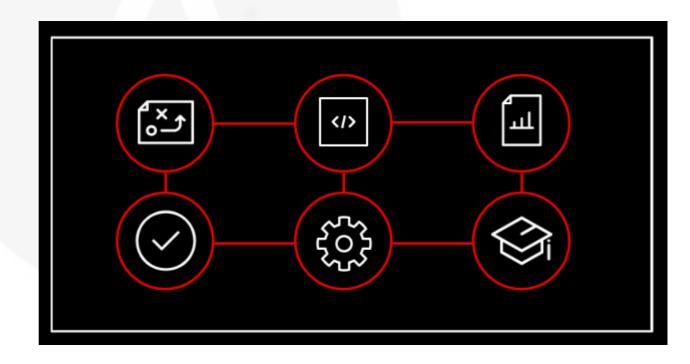


Install Checkmk Collection



Install Checkmk Collections

- Simplified and consistent content delivery
- Collections contains:
 - Modules
 - Playbooks
 - Roles
 - Plugins
 - Docs
 - Tests





Install Checkmk Collection

- Development: https://github.com/Checkmk/ansible-collection-checkmk.general
- Hosted at Galaxy: https://galaxy.ansible.com/ui/repo/published/checkmk/general
- Install Collection:
 - \$ ansible-galaxy collection install
 checkmk.general







- Can be installed with provided role server
- Strongly suggest to write own role to fit into own Ansible environment and coding guidelines!
- Documentation for role:

https://galaxy.ansible.com/ui/repo/published/checkmk/general/content/role/server/







Create playbook

\$ <EDITOR> cmk_server.yml





name: Install Checkmk server

hosts: cmk-server

connection: local

become: true

roles:

checkmk.general.server





Create required variables

```
$ mkdir host_vars
$ <EDITOR> host_vars/cmk-server.yml
```





```
checkmk_server_version: "2.4.0"
checkmk_server_edition: "cre"
checkmk_admin_pw: "AnsibleW0rkshop2025!"
checkmk_server_sites:
  - name: "master"
    version: "{{ checkmk_server_version }}"
    update_conflict_resolution: "abort"
    state: started
    admin_pw: "{{ checkmk_admin_pw }}"
```



LAB 4: Install Checkmk server



LAB 4: Install Checkmk server

Ensure Checkmk server is installed

\$ ansible-playbook -i hosts cmk_server.yml



Installation of Checkmk server

Ensure HTTPS is configured

\$ <EDITOR> cmk_server.yml





Installation of Checkmk server

```
tasks:
```

- name: Install mod_ssl for https access ansible.builtin.dnf: name: mod_ssl state: installed notify: Restart httpd

handlers:

- name: Restart httpd ansible.builtin.service: name: httpd

state: restarted



LAB 5: Secure Checkmk server

LAB 5: Secure Checkmk server

Ensure Checkmk server is listening to HTTPS

\$ ansible-playbook -i hosts cmk_server.yml

- Access your server: https://<ip_address>/master
- Username: cmkadmin
- Password: AnsibleW0rkshop2025!











- Can be installed with provided role agent
- Strongly suggest to write own role to fit into own Ansible environment and coding guidelines!
- Documentation for role:

https://galaxy.ansible.com/ui/repo/published/che ckmk/general/content/role/agent/





Create playbook

\$ <EDITOR> cmk_agent.yml





```
- name: Install Checkmk agent
  hosts: cmk-agent
  connection: local
  become: true
  pre_tasks:
    - name: Install required Python packages
      ansible.builtin.dnf:
        name: python3-netaddr
        state: installed
 roles:
    checkmk.general.agent
```



Create required variables

```
$ mkdir host_vars
```









checkmk_agent_version: "2.4.0"
checkmk_agent_edition: "cre"
checkmk_agent_server: localhost
checkmk_agent_server_validate_certs: "false"
checkmk_agent_site: "master"
checkmk_agent_user: "cmkadmin"
checkmk_agent_pass: "AnsibleWOrkshop2025!"



LAB 6: Install Checkmk agent



LAB 6: Install Checkmk agent

Ensure Checkmk agent is installed

\$ ansible-playbook -i hosts cmk_agent.yml



Checkmk server configuration



Checkmk server configuration: Folders



- Create 2 folders /linux and /linux/checkmk
- Add Label to folder linux and ensure Checkmk agent is used for monitoring

\$ <EDITOR> host_vars/cmk-server.yml





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```
checkmk_folders:
```

- path: /linux

attributes:

labels:

os: almalinux

tag_agent: "cmk-agent"

- path: /linux/checkmk



Create folder in WebUI first, and access API to get syntax for attributes!



- Create 2 folders /linux and /linux/checkmk
- Add Label to folder linux and ensure Checkmk agent is used for monitoring
- Append new task to existing ones

```
$ <EDITOR> cmk_server.yml
```



- name: Create folder
 checkmk.general.folder:
 name: "{{ item['name'] | default(omit) }}"
 path: "{{ item['path'] }}"
 attributes: "{{ item['attributes'] | default(omit) }}"
 state: present
 server_url: "https://localhost"
 site: "master"
 automation_user: "cmkadmin"
 automation_secret: "{{ checkmk_admin_pw }}"

validate_certs: false

loop: "{{ checkmk_folders }}"

notify: "Activate Checkmk changes"



Append new handler

```
• • •
```

```
- name: Activate Checkmk changes
  checkmk.general.activation:
    server_url: "https://localhost"
    site: "master"
    automation_user: "cmkadmin"
    automation_secret: "{{ checkmk_admin_pw }}"
    validate_certs: false
    force_foreign_changes: true
    run_once: true
```

LAB 7: Checkmk configuration: Folders



LAB 7: Checkmk configuration: Folders

Ensure folder is created

\$ ansible-playbook -i hosts cmk_server.yml



Checkmk server configuration: Hosts



 Create host cmk-agent in folder /linux/checkmk with ip 127.0.0.1

\$ <EDITOR> host_vars/cmk-agent.yml







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```
checkmk_host_settings:
  folder: /linux/checkmk
  attributes:
    ipaddress: "127.0.0.1"
```



Create host in WebUI first, and access API to get syntax for attributes!



- Create host cmk-agent in folder /linux/checkmk with ip 127.0.0.1
- Add new task

\$ <EDITOR> cmk_agent.yml





. . .

```
tasks:
  - name: Create host
    checkmk.general.host:
      name: "{{ inventory hostname }}"
      folder: "{{ checkmk_host_settings['folder'] | default(omit) }}"
      attributes: "{{ checkmk_host_settings['attributes'] | default(omit) }}"
      state: present
      server url: "https://localhost"
      site: "master"
      automation user: "cmkadmin"
      automation_secret: "{{ checkmk_agent_pass }}"
      validate_certs: false
    notify: "Activate Checkmk changes"
    loop: "{{ checkmk_host_settings | dict2items }}"
```



Append new handler

• • •

```
handlers:
```

```
- name: Activate Checkmk changes
  checkmk.general.activation:
    server_url: "https://localhost"
    site: "master"
    automation_user: "cmkadmin"
    automation_secret: "{{ checkmk_agent_pass }}"
    validate_certs: false
    force_foreign_changes: true
    run_once: true
```

LAB 8: Checkmk configuration: Hosts



LAB 8: Checkmk configuration: Hosts

Ensure host is created

\$ ansible-playbook -i hosts cmk_agent.yml

Checkmk server configuration: Service discovery



Checkmk configuration: Discovery

- Run service discovery and add unmonitored services
- Append task to existing ones

\$ <EDITOR> cmk_agent.yml





Checkmk configuration: Discovery

. . .

```
- name: Run service discovery
  checkmk.general.discovery:
    host_name: "{{ inventory_hostname }}"
    state: new
    server_url: "https://localhost"
    site: "master"
    automation_user: "cmkadmin"
    automation_secret: "{{ checkmk_agent_pass }}"
    validate_certs: false
    notify: "Activate Checkmk changes"
```



LAB 9: Checkmk configuration: Service discovery



LAB 9: Checkmk configuration: Discovery

Ensure services are monitored

\$ ansible-playbook -i hosts cmk_agent.yml







Checkmk server configuration: Users

 Create user cmkuser with email address cmkuser@localhost and member of contact group Everything and role Normal user

```
$ <EDITOR> host_vars/cmk-server.yml
```





checkmk_users:
 - name: cmkuser
 password: "AnsibleW0rkshop2025!"
 email: "cmkuser@localhost"
 fullname: "Checkmk user"
 auth_type: password
 contactgroups:
 - "all"
 roles:
 - "user"



- Create user cmkuser with email address cmkuser@localhost and member of contact group Everything
- Add new task after existing ones
 - \$ <EDITOR> cmk_server.yml







•

```
- name: Create user
 checkmk.general.user:
   name: "{{ item['name'] }}"
   password: "{{ item['password'] | default(omit) }}"
   email: "{{ item['email'] | default(omit) }}"
    fullname: "{{ item['fullname'] | default(omit) }}"
   auth_type: "{{ item['auth_type'] }}"
   contactgroups: "{{ item['contactgroups'] | default(omit) }}"
   roles: "{{ item['roles'] | default(omit) }}"
   state: present
    server_url: "https://localhost"
   site: "master"
   automation_user: "cmkadmin"
   automation_secret: "{{ checkmk_admin_pw }}"
   validate_certs: false
 notify: "Activate Checkmk changes"
 loop: "{{ checkmk_users }}"
```

LAB 10: Checkmk configuration: Users



LAB 10: Checkmk configuration: Users

Ensure user is created

\$ ansible-playbook -i hosts cmk_server.yml



Checkmk server configuration: Downtimes



Checkmk configuration: Downtimes

Create downtime for 15 minutes

\$ <EDITOR> cmk_downtime.yml





Checkmk configuration: Downtimes

```
- name: Configure Checkmk downtime
 hosts: cmk-agent
 connection: local
 become: true
 tasks:
    - name: Create downtime
      checkmk.general.downtime:
        host name: "{{ inventory hostname }}"
        end after:
          minutes: 15
        state: present
        server url: "https://localhost"
        site: "master"
        automation user: "cmkadmin"
        automation_secret: "{{ checkmk_agent_pass }}"
        validate certs: false
      notify: "Activate Checkmk changes"
```



Checkmk configuration: Downtimes

• • •

handlers:

```
- name: Activate Checkmk changes
  checkmk.general.activation:
    server_url: "https://localhost"
    site: "master"
    automation_user: "cmkadmin"
    automation_secret: "{{ checkmk_agent_pass }}"
    validate_certs: false
    force_foreign_changes: true
    run_once: true
```



LAB 11: Checkmk configuration: Downtimes



LAB 11: Checkmk configuration: Downtimes

Ensure downtime is created

\$ ansible-playbook -i hosts cmk_downtime.yml

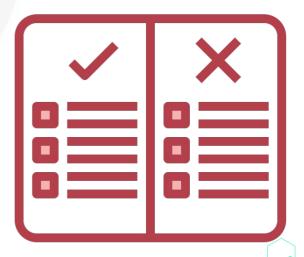


Checkmk server configuration: Rules



Create a rule which set's Check_MK Agent
 Check to warning if version is different from
 master, and critical if TLS is not activated

\$ <EDITOR> host_vars/cmk-server.yml





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Create rule in WebUI first, and access API to get syntax for rule values!

- Create a rule which set's Check_MK Agent
 Check to warning if version is different from
 master, and critical if TLS is not activated
- Add task after existing tasks

```
$ <EDITOR> cmk_server.yml
```



• • •

```
- name: Create rule
  checkmk.general.rule:
    rule: "{{ item['rule'] }}"
    ruleset: "{{ item['ruleset'] }}"
    state: present
    server_url: "https://localhost"
    site: "master"
    automation_user: "cmkadmin"
    automation_secret: "{{ checkmk_admin_pw }}"
    validate_certs: false
    notify: "Activate Checkmk changes"
    loop: "{{ checkmk_rules }}"
```



LAB 12: Checkmk configuration: Rules



LAB 12: Checkmk configuration: Rules

Ensure rule for agent monitoring is created

\$ ansible-playbook -i hosts cmk_server.yml





Checkmk server configuration: Passwords



 Create a password for site authenticationtest.com

\$ <EDITOR> host_vars/cmk-server.yml





. . .

checkmk_passwords:

- name: authenticationtest_com
 title: authenticationtest.com

password: pass

- Create a password for site authenticationtest.com
- Add tasks before Create rule task!

```
$ <EDITOR> cmk_server.yml
```



• • •

```
- name: Create password
checkmk.general.password:
   name: "{{ item['name'] }}"
   title: "{{ item['title'] | default(omit) }}"
   password: "{{ item['password'] }}"
   state: present
   server_url: "https://localhost"
   site: "master"
   automation_user: "cmkadmin"
   automation_secret: "{{ checkmk_admin_pw }}"
   validate_certs: false
   notify: "Activate Checkmk changes"
   loop: "{{ checkmk_passwords }}"
```



- Create a password for site authenticationtest.com
- Add rule to existing rules

\$ <EDITOR> host_vars/cmk-server.yml





```
checkmk rules:
 - ruleset: "active checks:httpv2"
   rule:
     properties:
       description: "authenticationtest.com"
     location:
       folder: "/"
     value_raw: "{'endpoints': [{'service_name': {'prefix': 'auto', 'name':
'HTTPAuth'}, 'url': 'https://authenticationtest.com/HTTPAuth/'}],
'standard_settings': {'connection': {'method': ('get', None), 'auth':
('user_auth', {'user': 'user', 'password': ('cmk_postprocessed',
'stored_password', ('authenticationtest_com', ''))})}}"
     conditions:
       host name:
                                            Create rule in WebUI first,
         match on:
                                            and access API to get
           - cmk-agent
         operator: one_of
                                            syntax for rule values!
```

LAB 13: Checkmk configuration: **Passwords**



LAB 13: Checkmk configuration: Passwords

Ensure rule and password for web monitoring is created

\$ ansible-playbook -i hosts cmk_server.yml







Fetching information from Checkmk with lookup plugins



Checkmk lookup

- Print server version of Checkmk server
- Add task after existing tasks

\$ <EDITOR> cmk_server.yml





Checkmk lookups

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LAB 14: Checkmk lookups



LAB 14: Checkmk lookups

Print Checkmk server version

\$ ansible-playbook -i hosts cmk_server.yml



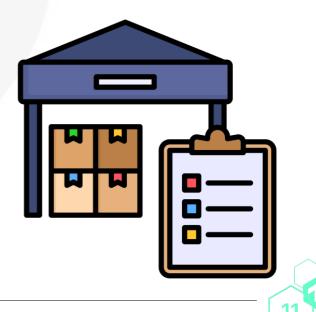
- Checkmk should be aware of all hosts
- Can be a good source for Ansible
- Most likely requires configuration of tags





Create tags for test and production hosts

\$ <EDITOR> host_vars/cmk-server.yml





. . .

checkmk_tag_groups:

- name: lifecycle_environment title: Lifecycle Environment tags:

- id: production
 title: Production

- id: testing
 title: Testing



- Create tags for test and production hosts
- Add task after existing tasks

\$ <EDITOR> cmk_server.yml





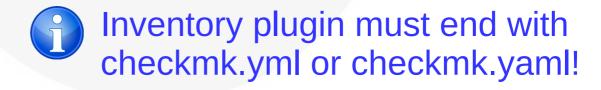
. . .

```
- name: Create tag group
  checkmk.general.tag_group:
    name: "{{ item['name'] }}"
    title: "{{ item['title'] }}"
    tags: "{{ item['tags'] }}"
    state: present
    server_url: "https://localhost"
    site: "master"
    automation_user: "cmkadmin"
    automation_secret: "{{ checkmk_admin_pw }}"
    validate_certs: false
    notify: "Activate Checkmk changes"
    loop: "{{ checkmk_tag_groups }}"
```



Create inventory config for Checkmk

\$ <EDITOR> checkmk.yml







plugin: checkmk.general.checkmk
server_url: https://localhost
site: master
automation_user: cmkadmin

automation_secret: "AnsibleW0rkshop2025!"

validate_certs: false

groupsources:

- hosttags
- sites



Ensure tag groups are created

\$ ansible-playbook -i hosts cmk_server.yml

Print all hosts and groups

\$ ansible-inventory -i checkmk.yml --graph

```
@all:
    |--@ungrouped:
    |--@tag_criticality_prod:
    | |--cmk-agent
    |--@tag_lifecycle_environment_production:
    | |--cmk-agent
    |--@tag_lifecycle_environment_testing:
    |--@tag_lifecycle_environment_production:
    | |--cmk-agent
    | |--cmk-agent
    | |--cmk-agent
    | |--cmk-agent
```



Print host details

\$ ansible-inventory -i checkmk.yml -host cmk-agent

```
"checkmk_agent_edition": "cre",
  "checkmk_agent_pass": "AnsibleW0rkshop2025!",
  "checkmk_agent_server": "localhost",
  "checkmk_agent_server_validate_certs": "false",
  "checkmk_agent_site": "master",
  "checkmk_agent_user": "cmkadmin",
  "checkmk_agent_version": "2.4.0",
  "checkmk_host_settings": {
        "attributes": {
        "ipaddress": "127.0.0.1"
        },
        "folder": "/linux/checkmk"
},
  "folderss": "127.0.0.1"
```

Demo: Self healing with Checkmk, Ansible Automation Platform and Rule books



Feedback



Feedback

https://forms.gle/ki6KjQF9KS6BavmU8





Thanks a lot for your participation

DI (FH) René Koch Freelancer The Checkmk Conference #11, 22.05.2025