Reaction Wheel Pendulum Dynamics

To obtain the equations of motion for the system, a Lagrangian approach is used. First, the energies and virtual work of the system are computed:

$$KE_{1} = \frac{1}{2}m_{1} \left(\frac{l_{1}}{2}\dot{q_{1}}\right)^{2} + \frac{1}{2}J_{1}\dot{q_{1}}^{2}$$

$$KE_{2} = \frac{1}{2}m_{2} \left(l_{1}\dot{q_{1}}\right)^{2} + \frac{1}{2}J_{2} \left(\dot{q_{1}} + \dot{q_{2}}\right)^{2}$$

$$PE_{1} = m_{1} g \frac{l_{1}}{2} \cos(q_{1})$$

$$PE_{2} = m_{2} g l_{1} \cos(q_{1})$$

$$dW = \tau_{motor} dq_{2}$$

where

 $KE_1 = \text{kinetic energy of the link}$

 KE_2 = kinetic energy of the flywheel

 PE_1 = potential energy of the link, link pivot point is at zero height

 PE_2 = potential energy of the flywheel, link pivot point is at zero height

 $m_1 = \text{mass of the link}$

 $m_2 = \text{mass of the flywheel}$

 J_1 = rotational inertia of the link

 J_2 = rotational inertia of the flywheel

 q_1 = angle of the link, tared at the directly inverted position

 q_2 = angle of the flywheel with respect to the link

 l_1 = length of the link

g = gravitational acceleration

Then, the following Lagrangians are evaluated in terms of the two generalized coordinates, q_1 and q_2 :

$$\begin{split} \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{q}_1} \right) - \frac{\partial L}{\partial q_1} &= 0 \\ \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{q}_2} \right) - \frac{\partial L}{\partial q_2} &= \tau \end{split}$$

From simplifying these equations, the (messy) equations of motion are finally derived:

$$\ddot{q_1} = \frac{(m_1 g \frac{l_1}{2} + m_2 g l_1) q_1 - \tau}{m_1 \frac{l_1^2}{4} + J_1 + m_2 l_1^2}$$

$$\ddot{q_2} = \frac{(m_1 g \frac{l_1}{2} + m_2 g l_1) q_1 - \frac{m_1 \frac{l_1^2}{4} + J_1 + m_2 l_1^2 + J_2}{J_2} \tau}{-m_1 \frac{l_1^2}{4} - J_1 - m_2 l_1^2}$$

Instead of clearing denominators, we'll make a few substitutions. Letting

$$a = m_1 \frac{l_1^2}{4} + J_1 + m_2 l_1^2 + J_2$$
, and $b = m_1 g \frac{l_1}{2} + m_2 g l_1$,

the equations simplify to:

$$\ddot{q_1} = \frac{bq_1 - \tau}{a - J_2}$$
$$\ddot{q_2} = \frac{bq_1 - \frac{a}{J_2}\tau}{J_2 - a}$$

which, when written in state space form, takes on the following representation:

$$\begin{pmatrix} \dot{q_1} \\ \dot{q_2} \\ \ddot{q_1} \\ \ddot{q_2} \end{pmatrix} = \begin{pmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ \frac{b}{J_2 - a} & 0 & 0 & 0 \\ \frac{b}{J_2 - a} & 0 & 0 & 0 \end{pmatrix} \begin{pmatrix} q_1 \\ q_2 \\ \dot{q_1} \\ \dot{q_2} \end{pmatrix} + \begin{pmatrix} 0 \\ 0 \\ \frac{-1}{a - J_2} \\ \frac{-a}{J_2(J_2 - a)} \end{pmatrix} \tau_{motor}$$

This state-space form is ultimately used in the controller simulations in Python using the Control Systems Library (link).